

Table 2. Value of Manufacturers' New Orders for Industry Groups¹

[Estimates are shown in millions of dollars and are based on data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

Industry	Seasonally Adjusted						Not Seasonally Adjusted						
	Monthly			Percent Change			Monthly				Year to date		
	June 2025 ^p	May 2025 ^r	Apr. 2025	May - June	Apr. - May	Mar. - Apr.	June 2025 ^p	May 2025 ^r	Apr. 2025	June 2024	2025 ^p	2024	% Change 2025/ 2024
All manufacturing industries ²	611,682	642,533	593,537	-4.8	8.3	-3.9	637,580	647,707	592,272	598,018	3,642,414	3,509,110	3.8
Excluding transportation ²	498,630	496,862	495,451	0.4	0.3	-0.6	516,559	504,568	500,067	505,611	2,981,939	2,965,437	0.6
Excluding defense ²	592,011	620,942	577,009	-4.7	7.6	-4.3	616,144	627,835	578,254	580,113	3,540,347	3,420,283	3.5
With unfilled orders ²	223,307	256,498	207,823	-12.9	23.4	-8.4	237,719	253,748	202,845	202,136	1,330,104	1,187,607	12.0
Durable goods industries ²	311,818	344,069	295,229	-9.4	16.5	-6.6	330,778	343,734	291,088	293,814	1,853,565	1,718,237	7.9
Primary metals.....	26,506	26,361	26,183	0.6	0.7	0.1	27,265	26,975	26,934	26,815	161,079	161,356	-0.2
Iron and steel mills.....	14,662	14,516	14,729	1.0	-1.4	1.2	15,042	14,963	15,184	15,073	90,591	90,890	-0.3
Aluminum and nonferrous metals.....	9,921	9,982	9,702	-0.6	2.9	-2.0	10,244	10,088	9,851	10,110	59,424	59,694	-0.5
Ferrous metal foundries.....	1,923	1,863	1,752	3.2	6.3	3.7	1,979	1,924	1,899	1,632	11,064	10,772	2.7
Fabricated metal products.....	40,930	40,872	40,423	0.1	1.1	0.5	42,272	42,856	41,965	40,207	249,165	244,052	2.1
Machinery.....	38,119	38,012	37,862	0.3	0.4	0.0	40,510	38,460	38,922	38,549	231,768	226,854	2.2
Construction machinery.....	3,900	4,057	3,940	-3.9	3.0	-3.1	4,186	4,225	4,420	4,070	24,832	24,137	2.9
Mining, oil field, and gas field machinery.....	1,275	1,265	1,422	0.8	-11.0	21.0	1,323	1,271	1,354	1,312	7,691	8,233	-6.6
Industrial machinery.....	3,511	3,284	3,209	6.9	2.3	2.3	3,963	3,086	3,074	3,489	19,596	18,571	5.5
Photographic equipment.....	584	557	581	4.8	-4.1	1.4	578	531	504	614	3,401	3,419	-0.5
Ventilation, heating, air-conditioning, and refrigeration equipment.....	6,040	5,944	6,175	1.6	-3.7	2.8	6,979	6,291	6,182	6,060	36,300	31,595	14.9
Metalworking machinery.....	2,678	2,704	2,698	-1.0	0.2	2.1	2,613	2,422	2,574	2,670	16,234	16,874	-3.8
Turbines, generators, and other power transmission equipment.....	4,517	4,470	4,280	1.1	4.4	-9.7	4,587	4,660	4,305	4,614	27,612	27,724	-0.4
Material handling equipment.....	2,864	3,006	3,008	-4.7	-0.1	-2.5	3,075	2,895	2,955	2,983	17,766	17,928	-0.9
Computers and electronic products ²	26,558	26,397	25,858	0.6	2.1	0.5	28,933	24,250	23,552	27,302	152,555	147,633	3.3
Computers.....	1,536	1,594	1,541	-3.6	3.4	-0.5	1,803	1,683	1,447	1,602	9,118	7,900	15.4
Nondefense communications equipment.....	3,454	3,459	3,390	-0.1	2.0	-2.3	3,852	2,933	2,791	3,398	19,409	17,868	8.6
Defense communications equipment.....	228	224	224	1.8	0.0	-7.1	241	204	205	222	1,292	1,263	2.3
Electronic components.....	5,216	5,148	4,978	1.3	3.4	-3.3	5,476	5,035	4,744	4,988	29,996	28,715	4.5
Nondefense search and navigation equipment.....	1,663	1,734	1,673	-4.1	3.6	3.8	1,842	1,679	1,612	1,846	10,136	9,771	3.7
Defense search and navigation equipment.....	3,127	3,082	3,018	1.5	2.1	21.1	3,661	2,656	2,822	3,828	18,230	19,706	-7.5
Electromedical, measuring, and control instruments.....	9,903	9,675	9,550	2.4	1.3	-3.3	10,533	8,712	8,603	9,999	56,214	54,566	3.0
Electrical equipment, appliances, and components.....	17,422	17,396	17,291	0.1	0.6	0.4	18,972	16,825	16,939	17,420	103,539	98,951	4.6
Electric lighting equipment.....	1,428	1,486	1,434	-3.9	3.6	-2.1	1,648	1,426	1,376	1,673	8,650	8,900	-2.8
Household appliances.....	2,276	2,245	2,231	1.4	0.6	1.6	2,439	2,215	2,070	2,417	13,356	13,331	0.2
Electrical equipment.....	4,579	4,482	4,611	2.2	-2.8	2.1	5,338	4,307	4,722	4,793	28,542	28,192	1.2
Transportation equipment.....	113,052	145,671	98,086	-22.4	48.5	-17.6	121,021	143,139	92,205	92,407	660,475	543,673	21.5
Motor vehicle bodies, parts, and trailers.....	30,050	30,266	29,967	-0.7	1.0	-0.9	29,915	30,582	30,216	28,827	183,001	182,484	0.3
Nondefense aircraft and parts.....	28,924	59,969	18,085	-51.8	231.6	-51.6	34,060	57,542	13,917	10,038	169,373	61,379	175.9
Defense aircraft and parts.....	4,525	4,309	4,794	5.0	-10.1	-9.9	4,694	3,706	3,714	4,966	28,922	25,910	11.6
Ships and boats.....	6,015	7,518	5,374	-20.0	39.9	104.3	6,695	7,773	4,546	4,215	28,719	21,912	31.1
Furniture and related products.....	7,518	7,509	7,553	0.1	-0.6	0.0	7,406	7,720	7,741	7,297	45,454	45,174	0.6
Nondurable goods industries.....	299,864	298,464	298,308	0.5	0.1	-1.0	306,802	303,973	301,184	304,204	1,788,849	1,790,873	-0.1

^p Preliminary

^r Revised data due to late receipts and concurrent seasonal adjustment.

¹ Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

² Data on new orders are not available for the semiconductor industry. Estimates and percent changes for new orders exclude semiconductor industry data.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see <<http://www.census.gov/manufacturing/m3/>>.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).

Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, June Full Report, August 4, 2025. Information on data sources and methodology can be found on our website at <www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>.