

Newspaper Publishers

1997

Issued November 1999

EC97M-5111A

1997 Economic Census

Manufacturing

Industry Series



U.S. CENSUS BUREAU

Helping You Make Informed Decisions

U.S. Department of Commerce
Economics and Statistics Administration
U.S. CENSUS BUREAU



ACKNOWLEDGMENTS

The staff of the Manufacturing and Construction Division prepared this report. **Judy M. Dodds**, Assistant Chief for Census and Related Programs, was responsible for the overall planning, management, and coordination. **Kenneth Hansen**, Chief, Manufactured Durables Branch, assisted by **Mike Brown**, **Renee Coley**, **Raphael Corrado**, and **Milbren Thomas**, Section Chiefs, **Michael Zampogna**, Former Chief, Manufactured Nondurables Branch, assisted by **Allen Foreman**, **Robert Miller**, **Robert Reinard**, and **Nat Shelton**, Section Chiefs, and **Tom Lee**, **Robert Rosati**, and **Tom Flood**, Special Assistants, performed the planning and implementation. **Stephanie Angel**, **Brian Appert**, **Stanis Batton**, **Carol Beasley**, **Chris Blackburn**, **Larry Blumberg**, **Vera Harris-Bourne**, **Brenda Campbell**, **Suzanne Conard**, **Vance Davis**, **Mary Ellickson**, **Matt Gaines**, **Merry Glascoe**, **Kay Hanks**, **Karen Harshbarger**, **Nancy Higgins**, **James Hinckley**, **Walter Hunter**, **Jim Jamski**, **Evelyn Jordan**, **Robert Lee**, **John Linehan**, **Paul Marck**, **Keith McKenzie**, **Philippe Morris**, **Joanna Nguyen**, **Betty Pannell**, **Joyce Pomeroy**, **Venita Powell**, **Cynthia Ramsey**, **Chris Savage**, **Arona Stovall**, **Sue Sundermann**, **Thanos Theodoropoulos**, **Dora Thomas**, **Ann Truffa**, **Ronanne Vinson**, **Keeley Voor**, **Denneth Wallace**, **Tempie Whittington**, **Lissene Witt**, and **Mike Yamaner** provided primary staff assistance.

Brian Greenberg, Assistant Chief for Research and Methodology Programs, assisted by **Stacey Cole**, Chief, Manufacturing Programs Methodology Branch, and **Robert Struble**, Section Chief, provided the mathematical and statistical techniques as well as the coverage operations. **Jeffrey Dalzell** and **Cathy Ritenour** provided primary staff assistance.

Mendel D. Gayle, Chief, Forms, Publications, and Customer Services Branch, assisted by **Julius Smith Jr.** and **Baruti Taylor**, Section Chiefs, performed overall

coordination of the publication process. **Kim Credito**, **Patrick Duck**, **Chip Murph**, **Wanda Sledd**, and **Veronica White** provided primary staff assistance.

The Economic Planning and Coordination Division, **Lawrence A. Blum**, Assistant Chief for Collection Activities and **Shirin A. Ahmed**, Assistant Chief for Post-Collection Processing, assisted by **Dennis Shoemaker**, Chief, Post-Collection Census Processing Branch, **Brandy Yarbrough**, Section Chief, **Sheila Proudfoot**, **Richard Williamson**, **Andrew W. Hait**, and **Jennifer E. Lins**, was responsible for developing the systems and procedures for data collection, editing, review, correction and dissemination

The staff of the National Processing Center, **Judith N. Petty**, Chief, performed mailout preparation and receipt operations, clerical and analytical review activities, data keying, and geocoding review.

The Geography Division staff developed geographic coding procedures and associated computer programs.

The Economic Statistical Methods and Programming Division, **Charles P. Pautler Jr.**, Chief, developed and coordinated the computer processing systems. **Martin S. Harahush**, Assistant Chief for Quinquennial Programs, assisted by **Barbara Lambert** and **Christina Arledge** were responsible for design and implementation of the computer systems. **Gary T. Sheridan**, Chief, Manufacturing and Construction Branch, **Lori A. Guido** and **Roy A. Smith**, Section Chiefs, supervised the preparation of the computer programs.

Computer Services Division, **Debra Williams**, Chief, performed the computer processing.

The staff of the Administrative and Customer Services Division, **Walter C. Odom**, Chief, performed planning, design, composition, editorial review, and printing planning and procurement for publications, Internet products, and report forms. **Cynthia G. Brooks** provided publication coordination and editing.

Newspaper Publishers

1997

Issued November 1999

EC97M-5111A

1997 Economic Census

Manufacturing

Industry Series



U.S. Department of Commerce

William M. Daley,

Secretary

Robert L. Mallett,

Deputy Secretary

Economics

and Statistics

Administration

Robert J. Shapiro,

Under Secretary for

Economic Affairs

U.S. CENSUS BUREAU

Kenneth Prewitt,

Director



**Economics
and Statistics
Administration**

Robert J. Shapiro,
Under Secretary
for Economic Affairs



U.S. CENSUS BUREAU

Kenneth Prewitt,
Director

William G. Barron,
Deputy Director

Paula J. Schneider,
Principal Associate Director
for Programs

Frederick T. Knickerbocker,
Associate Director
for Economic Programs

Thomas L. Mesenbourg,
Assistant Director
for Economic Programs

William G. Bostic Jr.,
Chief, Manufacturing
and Construction Division

CONTENTS

Introduction to the Economic Census	1
Manufacturing	5

TABLES

1. Industry Statistics on NAICS Basis With Distribution Among 1987 SIC-Based Industries: 1997	7
2. Industry Statistics for Selected States: 1997	7
3. Detailed Statistics by Industry: 1997	8
4. Industry Statistics by Employment Size: 1997.....	9
5. Industry Statistics by Industry and Primary Product Class Specialization: 1997	9
6a. Products Statistics: 1997 and 1992.....	10
6b. Product Class Shipments for Selected States: 1997 and 1992 .	11
7. Materials Consumed by Kind: 1997 and 1992.....	14

APPENDIXES

A. Explanation of Terms	A-1
B. NAICS Codes, Titles, and Descriptions	B-1
C. Coverage and Methodology.....	C-1
D. Geographic Notes	--
E. Metropolitan Areas	--
F. Footnotes for Products Statistics and Materials Consumed by Kind	--
G. Comparability of Product Classes and Product Codes: 1997 to 1992.....	G-1

-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information

52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Foodservices
81	Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

RELATIONSHIP TO SIC

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

AVAILABILITY OF ADDITIONAL DATA

Reports in Print and Electronic Media

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

Special Tabulations

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division	301-457-4673
Service Sector Statistics Division	301-457-2668

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1997 Economic Census and Related Statistics* at www.census.gov/econguide. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1997 Economic Census* at www.census.gov/econ/www/history.html.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with the 1997 Economic Census data:

A	Standard error of 100 percent or more.
D	Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
F	Exceeds 100 percent because data include establishments with payroll exceeding revenue.
N	Not available or not comparable.
Q	Revenue not collected at this level of detail for multiestablishment firms.
S	Withheld because estimates did not meet publication standards.

V	Represents less than 50 vehicles or .05 percent.
X	Not applicable.
Y	Disclosure withheld because of insufficient coverage of merchandise lines.
Z	Less than half the unit shown.
a	0 to 19 employees.
b	20 to 99 employees.
c	100 to 249 employees.
e	250 to 499 employees.
f	500 to 999 employees.
g	1,000 to 2,499 employees.
h	2,500 to 4,999 employees.
i	5,000 to 9,999 employees.
j	10,000 to 24,999 employees.
k	25,000 to 49,999 employees.
l	50,000 to 99,999 employees.
m	100,000 employees or more.
p	10 to 19 percent estimated.
q	20 to 29 percent estimated.
r	Revised.
s	Sampling error exceeds 40 percent.
nec	Not elsewhere classified.
nsk	Not specified by kind.
–	Represents zero (page image/print only).
(CC)	Consolidated city.
(IC)	Independent city.

This page is intentionally blank.

Manufacturing

SCOPE

The 1997 Economic Census – Manufacturing covers all manufacturing establishments with one or more paid employees. Manufacturing is defined as the mechanical, physical, or chemical transformation of materials or substances into new products. The assembly of components into new products is also considered manufacturing, except when it is appropriately classified as construction.

Establishments in the manufacturing sector are often described as plants, factories, or mills and typically use power-driven machines and materials-handling equipment. Also included in the manufacturing sector are some establishments that make products by hand, like custom tailors and the makers of custom draperies. While manufacturers typically do not sell to the public, some establishments like bakeries and candy stores that make products on the premises may be included.

While logging and publishing are no longer in the scope of manufacturing, data for these industries are included in the manufacturing industry reports, but are not included in the manufacturing state, summary, and other reports.

GENERAL

This report, from the 1997 Economic Census – Manufacturing, is one of a series of 480 industry reports and 51 geographic area reports, each of which provides statistics for individual industries or states, respectively. Seven of the industry reports are for industries no longer in the manufacturing sector but are included with manufacturing for the 1997 census year. Also included for this sector are General, Product, and Materials Consumed Summary reports, a special report on Concentration Ratios in Manufacturing, and data files on Location of Manufacturing Plants.

Each industry report presents data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in Appendix B. These reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, value of shipments, capital expenditures, etc. Explanations of these and other terms may be found in Appendix A. The industry reports also include data for states with 100 employees or more in the industry.

State reports, which include the District of Columbia, present similar statistics at the “all manufacturing” level for each state and its metropolitan areas (MAs) with 250

employees or more, and for counties, consolidated cities, and places with 500 employees or more. The state reports also include six-digit NAICS level data for industries with 100 employees or more in the state.

The General Summary report contains industry and geographic area statistics summarized in one report. It includes higher levels of aggregation than the industry and state reports, as well as revisions to the data made after the release of the industry and state reports.

The Products and Materials Consumed reports summarize the products and materials data published in the industry reports. The Product Summary report also includes data from the Current Industrial Reports (CIR) and a special table with data for products that are primary to more than one industry, which are not in the industry reports.

The Concentration Ratios report publishes data on the percentage of value of shipments accounted for by the 4-, 8-, 20-, and 50-largest companies for each manufacturing industry. Also shown in this report are Hirschmann-Herfindahl Indexes for each industry.

The Location of Manufacturing data files contain statistics on the number of establishments for the three- and six-digit NAICS industry by state, county, place, and ZIP Code by employment-size of the establishment.

GEOGRAPHIC AREAS COVERED

Statistics at the six-digit NAICS industry level are shown for states and the District of Columbia in both the state and industry reports for cells with 100 employees or more.

The state reports also include data at the “all manufacturing” level for a variety of geographies that meet the employment criteria.

Data are available for the metropolitan areas (MAs) with 250 employees or more. The term MA is a general term used to encompass all of the specifically defined metropolitan areas. A consolidated metropolitan statistical area (CMSA) is made up of two or more contiguous primary metropolitan statistical areas (PMSAs) with a combined population of at least 1 million. A PMSA is a subdivision of a CMSA that demonstrates very strong internal economic and social links separate from the ties to other portions of the CMSA. A metropolitan statistical area (MSA) is an integrated economic and social unit with a population of at least 50,000. An MA is made up of one or more counties meeting standards of metropolitan character. In New England, cities and towns, rather than counties, are the

component geographic units. Determination of the MAs was made by the Office of Management and Budget (OMB) as of June 30, 1997. The population estimates were from the 1990 Census of Population or a subsequent special census. When applicable, the make-up of an MA is included in Appendix E. Changes to geographical boundaries are noted in Appendix D.

The state reports include data for counties with 500 employees or more. These are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs and census areas. Maryland, Missouri, Nevada, and Virginia have one or more places that are independent of county organizations. These places are treated as counties and places. The counties and places are defined as of January 1, 1997.

The state reports include data for places with 500 employees or more. Places are typically cities, towns, and villages. They may be incorporated municipalities, semi-independent municipalities, special economic urban areas (SEUAs), or other place equivalents.

The state reports also include data for consolidated cities with 500 employees or more. Consolidated cities are made up of separately incorporated municipalities.

COMPARABILITY OF THE 1992 AND 1997 CENSUSES

The adoption of the North American Industry Classification System (NAICS) has had a major impact on the comparability of data between the 1992 and 1997 censuses. Approximately half of the industries in the manufacturing sector of NAICS do not have comparable industries in the Standard Industrial Classification (SIC) system that was used in the past. If industries are not comparable between the two censuses, historic data are not shown. When applicable, Appendix G shows the product class and product comparability between the two systems.

While most of the change affecting the manufacturing sector was change within the sector, some industries left manufacturing and others came into manufacturing. Prominent among those leaving manufacturing are logging and portions of publishing. Prominent among the industries coming into the manufacturing sector are bakeries, candy stores where candy is made on the premises, custom tailors, makers of custom draperies, and tire retreading. Data for the industries coming into manufacturing as well as those leaving manufacturing are included in the manufacturing industry report series for 1997. However, the state and summary reports only include data for industries in the NAICS definition of manufacturing.

Another change resulting from the conversion to NAICS is that data for central administrative offices (CAOs) associated with manufacturing are not included along side the manufacturing data. This change affects data in the state reports and the general summary.

DISCLOSURE

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld.

The disclosure analysis for the industry statistics files is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed except for capital expenditures. However, the suppressed data are included in higher-level totals. A separate disclosure analysis is performed for capital expenditures that can be suppressed even though value of shipments data are published.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Annual Survey of Manufactures (ASM) in each of the 4 years between the economic censuses. The ASM is a probability-based sample of approximately 58,000 establishments and collects many of the same industry statistics (including employment, payroll, value of shipments, etc.) as the economic census. However, there are selected statistics not included in the ASM. Among these are the number of companies and establishments, detailed product and materials data, and substate geographic data.

In addition to the ASM, the Census Bureau conducts a Current Industrial Reports (CIR) program. The CIR publishes detailed product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. For the 1997 Economic Census – Manufacturing, the annual CIR data are included in the Product Summary report.

The Census Bureau also conducts the monthly Manufacturers' Shipments, Inventories, and Orders (M3) program, which publishes detailed statistics for manufacturing industries at the U.S. level.

Table 1. Industry Statistics on NAICS Basis With Distribution Among 1987 SIC-Based Industries: 1997

[NAICS codes appear in bold type. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS or SIC code	Industry	Compan-ies ¹	All estab-lish-ments ²	All employees		Production workers			Value added by manufac-ture (\$1,000)	Cost of materials (\$1,000)	Value of ship-ments (\$1,000)	Total capital ex-pen-di-tures (\$1,000)
				Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)				
511110	Newspaper publishers	6 814	8 758	403 355	11 789 095	134 259	215 888	3 192 079	33 476 835	8 110 911	41 601 011	1 591 323
271100	Newspapers.....	N	8 758	403 355	11 789 095	134 259	215 888	3 192 079	33 476 835	8 110 911	41 601 011	1 591 323

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

²Includes establishments with payroll at any time during the year.

Table 2. Industry Statistics for Selected States: 1997

[States that are disclosures or with less than 100 employees are not shown. For explanation of terms, see appendixes. For meaning of abbreviations and symbols, see introductory text]

Industry and geographic area	All establishments		All employees		Production workers			Value added by manufac-ture (\$1,000)	Cost of materials (\$1,000)	Value of ship-ments (\$1,000)	Total capital ex-pen-di-tures (\$1,000)	
	E ¹	Total	With 20 em-ploy-ees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)					Wages (\$1,000)
511110, NEWSPAPER PUBLISHERS												
United States	1	8 758	2 562	403 355	11 789 095	134 259	215 888	3 192 079	33 476 835	8 110 911	41 601 011	1 591 323
Alabama	1	117	34	4 317	112 898	1 735	3 059	36 659	264 571	59 020	323 657	10 100
Alaska	1	39	10	1 119	21 819	398	517	5 914	73 199	14 088	87 329	2 111
Arizona	-	99	34	5 897	178 298	1 871	3 612	48 085	562 793	141 555	704 499	24 460
Arkansas	-	119	35	3 534	74 077	1 457	2 383	24 538	185 762	45 237	231 182	9 702
California	1	663	209	44 763	1 463 003	14 736	23 283	364 224	3 946 029	1 049 513	5 000 689	166 580
Colorado	-	189	46	7 250	212 343	2 436	3 994	61 220	521 644	202 527	724 584	57 179
Connecticut	1	86	36	6 330	192 740	1 612	2 751	42 595	548 249	93 172	637 876	17 642
Delaware	-	22	6	992	30 791	345	556	9 369	90 577	23 803	114 401	1 916
District of Columbia.....	-	33	10	3 425	186 627	668	1 228	25 565	708 857	58 364	767 371	6 560
Florida	-	317	86	22 020	677 053	7 204	12 434	171 284	2 134 746	516 152	2 652 737	145 669
Georgia	2	256	59	11 481	299 217	3 125	4 987	68 438	788 616	177 639	966 376	30 360
Hawaii *	-	24	9	1 551	62 383	655	1 122	23 000	178 185	36 030	214 319	5 056
Idaho	1	55	19	2 071	37 928	637	907	11 369	112 943	19 076	132 094	3 100
Illinois	-	417	118	19 413	585 620	6 882	11 514	184 224	1 764 709	431 119	2 196 756	64 886
Indiana	1	198	80	10 436	264 051	3 829	6 235	87 566	666 101	148 775	815 000	125 843
Iowa	-	238	54	5 943	120 395	2 094	2 942	35 549	365 768	75 911	441 925	25 323
Kansas	1	200	46	4 290	93 283	1 480	2 027	25 613	233 544	46 689	280 388	6 583
Kentucky	-	164	47	4 811	117 158	1 537	2 418	28 866	338 486	71 210	409 865	12 126
Louisiana	-	116	38	4 610	127 198	1 860	3 125	41 540	341 506	94 285	435 761	12 305
Maine	-	68	19	2 451	61 396	972	1 553	19 459	134 527	30 220	164 783	5 958
Maryland	-	93	32	4 716	116 500	1 791	2 692	44 146	493 093	94 564	587 915	21 294
Massachusetts	1	178	60	14 076	503 457	4 125	6 696	126 435	1 215 635	245 644	1 462 106	49 128
Michigan	2	237	83	13 082	363 818	4 279	6 658	100 011	974 701	254 514	1 230 019	31 876
Minnesota	1	293	68	8 737	261 814	2 511	3 845	61 281	646 409	153 255	800 690	26 613
Mississippi	-	107	30	2 689	58 252	806	1 335	13 488	163 111	35 601	198 894	5 381
Missouri	1	268	65	9 047	228 052	3 254	5 157	73 003	686 522	169 975	856 764	27 726
Montana	1	84	15	1 667	33 220	564	770	8 838	102 702	20 817	123 532	4 261
Nebraska	-	137	25	3 188	65 459	1 090	1 628	17 680	184 154	59 316	243 578	11 343
Nevada	-	49	16	2 054	56 984	978	1 629	24 150	236 547	49 532	286 785	5 307
New Hampshire.....	1	63	16	2 189	54 201	807	1 341	15 538	119 102	24 818	144 101	4 633
New Jersey	2	177	63	14 020	510 299	4 464	7 631	130 516	1 276 045	388 718	1 665 693	35 797
New Mexico	2	64	24	2 460	54 154	641	1 167	14 096	152 887	31 302	184 007	5 788
New York	-	480	147	25 285	998 688	8 111	12 329	264 162	3 035 210	642 092	3 678 088	103 699
North Carolina	1	234	95	10 779	278 313	3 592	5 920	72 659	753 944	182 617	937 186	30 314
North Dakota	3	65	14	1 471	27 861	566	904	10 106	73 485	19 483	93 011	2 664
Ohio	-	318	119	16 970	505 940	6 320	10 530	150 561	1 412 749	333 209	1 746 174	76 230
Oklahoma	-	172	42	4 378	100 841	1 746	2 683	31 098	305 969	54 381	360 294	19 678
Oregon	-	131	39	5 015	150 717	1 902	3 158	47 526	407 558	104 161	511 953	21 353
Pennsylvania	-	282	113	20 727	610 262	7 423	11 354	174 235	1 607 203	354 438	1 962 887	122 919
Rhode Island	7	25	11	2 345	72 961	782	1 122	20 402	150 141	27 830	177 836	5 306
South Carolina	-	116	32	5 186	114 058	1 520	2 173	26 670	334 846	75 400	410 356	16 002
South Dakota	1	94	16	1 639	28 398	632	801	8 529	81 977	17 177	99 204	2 839
Tennessee	1	174	55	8 000	176 689	2 690	4 152	49 014	551 752	107 351	659 402	15 058
Texas	-	665	138	19 493	538 134	6 080	10 684	122 630	1 879 940	596 385	2 473 136	99 368
Utah	2	57	13	2 668	62 670	843	1 429	19 917	208 471	46 127	254 731	10 496
Vermont	2	53	12	1 124	24 746	358	527	5 692	66 771	13 200	80 059	2 043
Virginia	1	177	67	10 043	306 375	2 801	4 747	54 890	892 260	350 863	1 243 593	30 642
Washington	-	187	50	10 024	273 787	3 358	5 003	101 184	693 258	148 388	841 834	31 274
West Virginia	1	81	21	2 828	53 695	1 172	1 894	19 478	154 854	32 917	187 856	8 470
Wisconsin	1	231	71	9 729	222 851	3 119	4 795	63 628	614 438	133 578	748 202	28 751
Wyoming	2	46	15	1 022	17 621	401	487	5 439	41 185	8 303	49 533	1 611

* Hawaii has no incorporated places in the sense of functioning governmental units; however, in agreement with Hawaiian law, the Bureau of the Census reports data for census designated places (CDPs) which have been designated as place equivalents. Those CDPs, only for the state of Hawaii, with 2,500 or more population are recognized.

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data based on administrative-record data account for 10 percent or more of the figures shown: 1-10 to 19 percent; 2-20 to 29 percent; 3-30 to 39 percent; 4-40 to 49 percent; 5-50 to 59 percent; 6-60 to 69 percent; 7-70 to 79 percent; 8-80 to 89 percent; 9-90 percent or more.

Table 3. Detailed Statistics by Industry: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Value	Item	Value
511110, NEWSPAPER PUBLISHERS		511110, NEWSPAPER PUBLISHERS—Con.	
Companies ¹ number..	6 814	Value added \$1,000..	33 476 835
All establishments number..	8 758	Total inventories, beginning of year \$1,000..	916 434
Establishments with 1 to 19 employees number..	6 196	Finished goods inventories, beginning of year \$1,000..	64 755
Establishments with 20 to 99 employees number..	1 833	Work-in-process inventories, beginning of year \$1,000..	18 566
Establishments with 100 employees or more number..	729	Materials and supplies inventories, beginning of year \$1,000..	833 113
All employees number..	403 353	Total inventories, end of year \$1,000..	953 982
Total compensation ² \$1,000..	14 363 051	Finished goods inventories, end of year \$1,000..	54 017
Annual payroll \$1,000..	11 789 095	Work-in-process inventories, end of year \$1,000..	16 039
Total fringe benefits \$1,000..	2 573 956	Materials and supplies inventories, end of year \$1,000..	883 926
Production workers, average for year number..	134 259	Gross book value of total assets at beginning of year \$1,000..	22 824 892
Production workers on March 12 number..	133 796	Total capital expenditures (new and used) \$1,000..	1 591 323
Production workers on May 12 number..	134 624	Capital expenditures for buildings and other structures (new and used) \$1,000..	343 654
Production workers on August 12 number..	133 751	Capital expenditures for machinery and equipment (new and used) \$1,000..	1 247 669
Production workers on November 12 number..	134 865	Total retirements ² \$1,000..	519 415
Production-worker hours 1,000..	215 888	Gross book value of total assets at end of year \$1,000..	23 896 800
Production-worker wages \$1,000..	3 192 079	Total depreciation during year ² \$1,000..	1 369 640
Total cost of materials \$1,000..	8 110 911	Total rental payments ² \$1,000..	330 906
Cost of materials, parts, containers, etc., consumed \$1,000..	6 722 349	Buildings and other structures rental payments ² \$1,000..	233 112
Cost of resales \$1,000..	108 059	Machinery and equipment rental payments ² \$1,000..	97 794
Cost of fuels \$1,000..	49 214	Cost of purchased services for the repair of buildings and other structures ³ \$1,000..	103 978
Cost of purchased electricity \$1,000..	252 777	Response coverage ratio ⁴ percent..	87
Cost of contract work \$1,000..	978 512	Cost of purchased services for the repair of machinery and equipment ³ \$1,000..	193 541
Quantity of electricity purchased for heat and power 1,000 kWh..	3 845 042	Response coverage ratio ⁴ percent..	87
Quantity of electricity generated less sold for heat and power 1,000 kWh..	—	Cost of purchased communications services ³ \$1,000..	250 334
Total value of shipments \$1,000..	41 601 011	Response coverage ratio ⁴ percent..	87
Primary products value of shipments \$1,000..	39 809 369	Cost of purchased legal services ³ \$1,000..	96 170
Secondary products value of shipments \$1,000..	1 114 404	Response coverage ratio ⁴ percent..	87
Total miscellaneous receipts \$1,000..	677 238	Cost of purchased accounting and bookkeeping services ³ \$1,000..	54 867
Value of resales \$1,000..	141 983	Response coverage ratio ⁴ percent..	87
Contract receipts \$1,000..	2 054	Cost of purchased advertising services ³ \$1,000..	294 993
Other miscellaneous receipts \$1,000..	533 201	Response coverage ratio ⁴ percent..	87
Primary products specialization ratio percent..	97	Cost of purchased software and other data processing services ³ \$1,000..	74 532
Value of primary products shipments made in all industries \$1,000..	39 844 496	Response coverage ratio ⁴ percent..	87
Value of primary products shipments made in this industry \$1,000..	39 809 369	Cost of purchased refuse removal (including hazardous waste) services ³ \$1,000..	17 465
Value of primary products shipments made in other industries \$1,000..	35 127	Response coverage ratio ⁴ percent..	87
Coverage ratio percent..	99		

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

²These items are collected in the ASM and estimated for the remaining establishments; therefore, the levels of estimation are higher than for other items in the table.

³Based on ASM sample data.

⁴A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those ASM establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note: The amounts shown for purchased services reflect only those services that establishments purchase from other companies.

Table 4. Industry Statistics by Employment Size: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Employment size class	E ¹	All establishments		All employees		Production workers			Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expenditures (\$1,000)
		Total	With 20 employees or more	Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)				
511110. NEWSPAPER PUBLISHERS												
All establishments	1	8 758	2 562	403 355	11 789 095	134 259	215 888	3 192 079	33 476 835	8 110 911	41 601 011	1 591 323
Establishments with 1 to 4 employees	8	3 104	—	6 361	117 083	3 042	3 780	34 974	292 354	79 234	373 483	12 349
Establishments with 5 to 9 employees	7	1 696	—	11 426	199 369	3 920	4 594	57 703	488 869	132 303	622 351	19 998
Establishments with 10 to 19 employees	3	1 396	—	18 941	349 994	7 394	9 984	114 464	807 880	262 777	1 072 082	49 072
Establishments with 20 to 49 employees	2	1 262	1 262	39 316	820 503	15 329	23 280	255 426	2 059 905	460 527	2 524 840	75 086
Establishments with 50 to 99 employees	1	571	571	39 618	866 555	14 097	21 738	243 502	2 468 637	561 921	3 030 765	95 866
Establishments with 100 to 249 employees	1	434	434	68 182	1 648 037	23 625	37 690	466 282	4 642 486	1 006 496	5 654 704	244 733
Establishments with 250 to 499 employees	1	157	157	53 464	1 500 954	17 950	30 640	427 199	4 065 777	862 200	4 928 728	284 238
Establishments with 500 to 999 employees	—	76	76	51 818	1 641 052	17 074	28 235	479 390	4 807 558	1 166 454	5 974 081	227 928
Establishments with 1,000 to 2,499 employees	—	50	50	75 005	2 916 166	22 205	39 701	710 643	8 688 497	2 483 604	11 169 168	380 944
Establishments with 2,500 employees or more	—	12	12	39 224	1 729 382	9 623	16 246	402 496	5 154 872	1 095 395	6 250 809	201 109
Administrative records ²	9	4 472	—	20 538	312 969	6 883	7 317	82 785	745 062	206 515	954 524	35 658

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data based on administrative-record data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

²Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Table 5. Industry Statistics by Industry and Primary Product Class Specialization: 1997

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS industry or product class code	Industry or primary product class	All establishments	All employees		Production workers			Value added by manufacture (\$1,000)	Cost of materials (\$1,000)	Value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number	Payroll (\$1,000)	Number	Hours (1,000)	Wages (\$1,000)				
511110	Newspaper publishers	8 758	403 355	11 789 095	134 259	215 888	3 192 079	33 476 835	8 110 911	41 601 011	1 591 323
5111101	Daily and Sunday newspaper publishing (receipts from subscriptions and sales)	42	5 264	195 823	1 643	2 634	54 301	440 836	133 966	575 070	31 544
5111103	Daily and Sunday newspaper publishing (receipts from advertising)	1 494	298 353	9 394 580	96 019	160 263	2 512 185	27 747 944	6 473 362	34 221 095	1 342 028
5111105	Weekly and other newspaper publishing (receipts from subscriptions and sales)	138	2 862	72 439	1 286	2 079	25 210	387 074	128 021	517 689	15 388
5111107	Weekly and other newspaper publishing (receipts from advertising)	1 768	47 477	1 099 803	19 353	29 867	335 090	2 525 952	722 281	3 253 102	83 399

Table 6a. Products Statistics: 1997 and 1992

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS product code	Product	1997				1992			
		Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments		Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments	
				Quantity	Value (\$1,000)			Quantity	Value (\$1,000)
511110	Newspapers	N	X	X	39 844 496	N	X	X	31 933 241
5111101	Daily and Sunday newspaper publishing (receipts from subscriptions and sales)	N	X	X	7 351 949	N	X	X	6 470 838
51111011	Morning newspapers (no Sunday editions) (receipts from subscriptions and sales)	N	X	X	550 249	N	X	X	N
5111101111	Morning newspapers (no Sunday editions) (receipts from subscriptions and sales)	119	X	X	550 249	121	X	X	462 424
51111012	Evening newspapers (no Sunday editions) (receipts from subscriptions and sales)	N	X	X	235 377	N	X	X	N
5111101216	Evening newspapers (no Sunday editions) (receipts from subscriptions and sales)	171	X	X	235 377	212	X	X	278 123
51111013	Morning and Sunday combination newspapers (receipts from subscriptions and sales)	N	X	X	4 154 934	N	X	X	N
5111101321	Morning and Sunday combination newspapers (receipts from subscriptions and sales)	169	X	X	4 154 934	143	X	X	3 529 114
51111014	Evening and Sunday combination newspapers (receipts from subscriptions and sales)	N	X	X	551 620	N	X	X	N
5111101426	Evening and Sunday combination newspapers (receipts from subscriptions and sales)	119	X	X	551 620	130	X	X	554 697
51111015	Morning and evening combination newspapers (no Sunday editions) (receipts from subscriptions and sales)	N	X	X	140 719	N	X	X	N
5111101531	Morning and evening combination newspapers (no Sunday editions) (receipts from subscriptions and sales)	39	X	X	140 719	15	X	X	15 811
51111016	Morning, evening, and Sunday combination newspapers (receipts from subscriptions and sales)	N	X	X	1 634 483	N	X	X	N
5111101636	Morning, evening, and Sunday combination newspapers (receipts from subscriptions and sales)	68	X	X	1 634 483	46	X	X	1 086 051
5111101Y	Daily and Sunday newspapers (receipts from subscriptions and sales), nsk	N	X	X	84 567	N	X	X	N
5111101YWV	Daily and Sunday newspapers (receipts from subscriptions and sales), nsk	N	X	X	84 567	N	X	X	543 798
5111103	Daily and Sunday newspaper publishing (receipts from advertising)	N	X	X	25 592 359	N	X	X	19 861 452
51111031	Morning newspapers (no Sunday editions) (receipts from advertising)	N	X	X	1 178 139	N	X	X	N
5111103111	Morning newspapers (no Sunday editions) (receipts from advertising)	139	X	X	1 178 139	140	X	X	907 903
51111032	Evening newspapers (no Sunday editions) (receipts from advertising)	N	X	X	718 876	N	X	X	N
5111103216	Evening newspapers (no Sunday editions) (receipts from advertising)	186	X	X	718 876	219	X	X	792 481
51111033	Morning and Sunday combination newspapers (receipts from advertising)	N	X	X	15 675 245	N	X	X	N
5111103321	Morning and Sunday combination newspapers (receipts from advertising)	172	X	X	15 675 245	145	X	X	11 833 856
51111034	Evening and Sunday combination newspapers (receipts from advertising)	N	X	X	1 512 259	N	X	X	N
5111103426	Evening and Sunday combination newspapers (receipts from advertising)	118	X	X	1 512 259	129	X	X	1 585 802
51111035	Morning and evening combination newspapers (no Sunday editions) (receipts from advertising)	N	X	X	139 734	N	X	X	N
5111103531	Morning and evening combination newspapers (no Sunday editions) (receipts from advertising)	45	X	X	139 734	15	X	X	35 089
51111036	Morning, evening, and Sunday combination newspapers (receipts from advertising)	N	X	X	5 935 712	N	X	X	N
5111103636	Morning, evening, and Sunday combination newspapers (receipts from advertising)	77	X	X	5 935 712	47	X	X	3 462 599
5111103Y	Daily and Sunday newspapers (receipts from advertising), nsk	N	X	X	432 394	N	X	X	N
5111103YWV	Daily and Sunday newspapers (receipts from advertising), nsk	N	X	X	432 394	N	X	X	1 243 722

See footnotes at end of table.

Table 6a. Products Statistics: 1997 and 1992—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS product code	Product	1997				1992			
		Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments		Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments	
				Quantity	Value (\$1,000)			Quantity	Value (\$1,000)
511110	Newspapers—Con.								
5111105	Weekly and other newspaper publishing (receipts from subscriptions and sales).....	N	X	X	779 599	N	X	X	645 309
51111051	Weekly and other newspapers (receipts from subscriptions and sales).....	N	X	X	750 126	N	X	X	N
5111105111	Weekly newspapers, including those issued on Sunday only (receipts from subscriptions and sales).....	457	X	X	626 186	410	X	X	512 116
5111105116	Other newspapers (those issued 2 or 3 times a week or less than once a week) (receipts from subscriptions and sales).....	225	X	X	123 940	196	X	X	114 254
5111105Y	Weekly and other newspapers (receipts from subscriptions and sales), nsk.....	N	X	X	29 473	N	X	X	N
5111105YVV	Weekly and other newspapers (receipts from subscriptions and sales), nsk.....	N	X	X	29 473	N	X	X	18 939
5111107	Weekly and other newspaper publishing (receipts from advertising).....	N	X	X	2 908 857	N	X	X	2 124 643
51111071	Weekly and other newspapers (receipts from advertising).....	N	X	X	2 760 060	N	X	X	N
5111107111	Weekly newspapers, including those issued on Sunday only (receipts from advertising).....	980	X	X	2 168 264	977	X	X	1 514 695
5111107116	Other newspapers (those issued 2 or 3 times a week or less than once a week) (receipts from advertising).....	384	X	X	591 796	368	X	X	462 705
5111107Y	Weekly and other newspapers (receipts from advertising), nsk.....	N	X	X	148 797	N	X	X	N
5111107YVV	Weekly and other newspapers (receipts from advertising), nsk.....	N	X	X	148 797	N	X	X	147 243
511110W	Newspaper publishers, nsk, total.....	N	X	X	3 211 732	N	X	X	2 830 999
511110WY	Newspaper publishers, nsk, total.....	N	X	X	3 211 732	N	X	X	N
511110WYVV	Newspaper publishers, nsk, for nonadministrative-record establishments.....	N	X	X	2 263 643	N	X	X	1 988 160
511110WYVY	Newspaper publishers, nsk, for administrative-record establishments.....	N	X	X	948 089	N	X	X	842 839

Additional information is available for this item; see Appendix F.

@ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title.

\$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: P 10 to 19 percent estimated; Q 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Table 6b. Product Class Shipments for Selected States: 1997 and 1992

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)	
		1997	1992
5111101	DAILY AND SUNDAY NEWSPAPER PUBLISHING (RECEIPTS FROM SUBSCRIPTIONS AND SALES)		
	United States.....	7 351 949	6 470 838
	Alabama.....	55 694	58 686
	Alaska.....	14 840	4 374
	Arizona.....	124 100	113 126
	Arkansas.....	42 896	33 796
	California.....	786 756	710 721
	Colorado.....	78 002	76 343
	Connecticut.....	124 277	108 338
	Florida.....	380 717	324 366
	Georgia.....	161 419	130 821
	Hawaii.....	37 155	N
	Idaho.....	21 359	20 830
	Illinois.....	449 634	373 725
	Indiana.....	166 959	138 392
	Iowa.....	98 375	94 302
	Kansas.....	45 898	41 586
	Kentucky.....	79 235	71 160
	Louisiana.....	77 395	63 866
	Maine.....	38 569	35 776
	Maryland.....	103 628	94 490
	Massachusetts.....	255 728	249 585

See footnotes at end of table.

Table 6b. **Product Class Shipments for Selected States: 1997 and 1992—Con.**

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)	
		1997	1992
5111101	DAILY AND SUNDAY NEWSPAPER PUBLISHING (RECEIPTS FROM SUBSCRIPTIONS AND SALES)—Con.		
	Michigan	214 797	216 765
	Minnesota	135 369	112 366
	Mississippi	37 148	31 791
	Missouri	162 912	145 551
	Montana	28 846	23 138
	Nebraska	45 241	38 350
	New Hampshire	28 183	22 030
	New Jersey	262 531	181 959
	New Mexico	24 400	31 799
	New York	719 423	687 731
	North Carolina	136 766	117 868
	North Dakota	23 239	20 254
	Ohio	333 403	294 552
	Oklahoma	67 772	59 128
	Oregon	90 315	76 732
	Pennsylvania	420 627	395 823
	South Carolina	72 970	51 316
	South Dakota	20 076	16 973
	Tennessee	131 713	103 541
	Texas	346 685	269 985
	Utah	37 480	37 947
	Virginia	308 922	278 420
	Washington	172 670	122 568
	West Virginia	45 701	30 613
	Wisconsin	146 687	140 099
	Wyoming	8 040	6 754
5111103	DAILY AND SUNDAY NEWSPAPER PUBLISHING (RECEIPTS FROM ADVERTISING)		
	United States	25 592 359	19 861 452
	Alabama	215 433	178 942
	Alaska	52 480	14 350
	Arizona	480 574	338 318
	Arkansas	138 220	92 100
	California	3 268 189	2 904 314
	Colorado	528 105	323 417
	Connecticut	338 211	289 409
	Florida	1 793 256	1 438 419
	Georgia	603 934	404 657
	Hawaii	127 269	N
	Idaho	70 944	53 733
	Illinois	1 320 688	1 010 566
	Indiana	451 697	350 334
	Iowa	237 782	172 429
	Kansas	130 471	106 747
	Kentucky	210 539	157 994
	Louisiana	271 267	208 135
	Maine	82 540	66 273
	Maryland	330 200	251 803
	Massachusetts	884 381	634 876
	Michigan	666 173	576 208
	Minnesota	436 188	283 522
	Mississippi	104 926	83 006
	Missouri	468 536	340 339
	Montana	57 349	42 679
	Nebraska	150 515	112 158
	New Hampshire	81 404	57 612
	New Jersey	1 084 681	636 171
	New Mexico	93 162	71 131
	New York	2 115 264	1 892 443
	North Carolina	595 402	412 771
	North Dakota	44 580	38 352
	Ohio	1 084 380	813 177
	Oklahoma	238 750	191 058
	Oregon	310 402	206 294
	Pennsylvania	1 240 335	985 870
	South Carolina	257 815	172 666
	South Dakota	48 855	32 502
	Tennessee	380 644	267 328
	Texas	1 768 637	1 263 800
	Utah	145 041	102 798
	Virginia	648 976	457 089
	Washington	496 799	436 701
	West Virginia	92 791	73 945
	Wisconsin	400 093	294 978
	Wyoming	20 983	18 302
5111105	WEEKLY AND OTHER NEWSPAPER PUBLISHING (RECEIPTS FROM SUBSCRIPTIONS AND SALES)		
	United States	779 599	645 309
	Alabama	3 190	2 977
	Arizona	3 728	3 128
	Arkansas	3 575	N
	California	48 448	25 688
	Colorado	4 724	2 809

See footnotes at end of table.

Table 6b. **Product Class Shipments for Selected States: 1997 and 1992—Con.**

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)	
		1997	1992
5111105	WEEKLY AND OTHER NEWSPAPER PUBLISHING (RECEIPTS FROM SUBSCRIPTIONS AND SALES)—Con.		
	Connecticut	27 905	7 756
	District of Columb	19 570	14 488
	Florida	153 189	N
	Georgia	10 297	5 583
	Illinois	29 449	21 091
	Indiana	12 748	5 674
	Iowa	5 303	6 848
	Kansas	3 656	7 995
	Kentucky	10 319	6 484
	Louisiana	3 971	4 007
	Maine	3 961	4 487
	Maryland	7 957	3 432
	Massachusetts	38 027	24 698
	Michigan	30 177	21 262
	Minnesota	9 986	9 677
	Mississippi	3 027	2 719
	Missouri	8 907	7 979
	Nebraska	2 490	N
	Nevada	5 133	N
	New Hampshire	2 065	N
	New Jersey	18 581	16 484
	New York	159 051	136 343
	North Carolina	10 272	7 629
	Ohio	14 617	13 702
	Oklahoma	2 848	3 828
	Oregon	3 919	8 192
	Pennsylvania	11 534	13 533
	Rhode Island	2 618	2 378
	South Carolina	3 843	4 413
	Tennessee	6 454	9 521
	Texas	23 854	21 203
	Virginia	33 525	31 263
	Washington	11 851	8 181
	Wisconsin	12 831	11 620
5111107	WEEKLY AND OTHER NEWSPAPER PUBLISHING (RECEIPTS FROM ADVERTISING)		
	United States	2 908 857	2 124 643
	Alabama	18 630	19 425
	Alaska	4 336	N
	Arizona	50 868	48 802
	Arkansas	16 935	11 664
	California	343 772	220 387
	Colorado	47 663	20 094
	Connecticut	86 015	56 286
	Delaware	9 905	5 135
	District of Columb	37 470	20 069
	Florida	135 900	106 475
	Georgia	47 613	44 050
	Idaho	8 796	5 803
	Illinois	167 222	126 998
	Indiana	36 854	25 446
	Iowa	29 909	28 058
	Kansas	16 397	13 315
	Kentucky	42 193	24 746
	Louisiana	23 734	12 675
	Maine	16 942	13 049
	Maryland	93 693	54 588
	Massachusetts	118 606	82 614
	Michigan	150 294	91 454
	Minnesota	77 441	53 297
	Mississippi	23 496	17 898
	Missouri	84 899	44 930
	Montana	4 119	N
	Nebraska	11 606	10 634
	Nevada	24 435	6 600
	New Hampshire	10 098	12 309
	New Jersey	97 248	102 948
	New Mexico	8 899	7 717
	New York	318 936	240 243
	North Carolina	63 377	36 092
	North Dakota	3 316	4 954
	Ohio	95 872	68 925
	Oklahoma	18 010	9 884
	Oregon	39 061	29 051
	Pennsylvania	79 806	94 053
	Rhode Island	9 256	9 816
	South Carolina	19 349	25 004
	South Dakota	5 599	3 461
	Tennessee	34 068	41 457
	Texas	106 043	76 898
	Utah	9 325	4 485
	Vermont	11 526	6 885

See footnotes at end of table.

Table 6b. Product Class Shipments for Selected States: 1997 and 1992—Con.

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1997. For meaning of abbreviations and symbols, see introductory text. For explanations of terms, see appendixes]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)	
		1997	1992
5111107	WEEKLY AND OTHER NEWSPAPER PUBLISHING (RECEIPTS FROM ADVERTISING)—Con.		
	Virginia	90 909	71 545
	Washington	74 181	45 933
	West Virginia	7 027	5 726
	Wisconsin	61 039	42 519
	Wyoming	2 808	N

Additional information is available for this item; see Appendix F.

@ Additional data are available for these codes at the aggregate U.S. level in the Current Industrial Report (CIR) series; see Appendix F for the CIR survey number and title.

\$ This product is primary to more than one industry; see Appendix F for a listing of the related product codes.

Table 7. Materials Consumed by Kind: 1997 and 1992

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

NAICS material code	Material consumed	1997		1992	
		Quantity	Delivered cost (\$1,000)	Quantity	Delivered cost (\$1,000)
511110	NEWSPAPER PUBLISHERS				
32212203	Newsprint	X	4 597 781	X	N
32212035	All other paper except light sensitive	X	164 634	X	N
32591003	Printing ink	X	184 936	X	N
32312201	Printing plates, prepared for printing	X	84 423	X	N
32599201	Unexposed photosensitive printing plates	X	35 664	X	N
32599203	Light sensitive films and papers	X	65 337	X	N
00970099	All other materials and components, parts, containers, and supplies	X	520 575	X	459 100
00971000	Materials, ingredients, containers, and supplies, n.s.k.	X	1 068 999	X	1 010 535

Additional information is available for this item; see Appendix F.

Note: For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: P 10 to 19 percent estimated; Q 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Appendix A.

Explanation of Terms

BEGINNING- AND END-OF-YEAR INVENTORIES

Respondents were asked to report their beginning-of-year and end-of-year inventories at cost or market. Effective with the 1982 Economic Census, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). Beginning in 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Inventory Data by Stage of Fabrication

Total inventories and three detailed components (1) finished goods, (2) work-in-process, and (3) materials, supplies, fuels, etc., were collected.

When using inventory data by stage of fabrication for “all industries” and at the three-digit subsector level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by an establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for all publication levels.

COST OF MATERIALS

This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

Included in this item are:

1. Cost of parts, components, containers, etc.—Includes all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year.
2. Cost of products bought and sold in the same condition.

3. Cost of fuels consumed for heat and power—Includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.
4. Cost of purchased electricity—The cost of purchased electric energy represents the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
5. Cost of contract work—This term applies to work done by others on materials furnished by the manufacturing establishment. The actual cost of the material is to be reported on the cost of materials, parts, and containers line of this item. The term “Contract Work” refers to the fee a company pays to another company to perform a service.

Specific Materials Consumed

In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. If less than \$25,000 of a listed material was consumed by an establishment, the cost data could be reported in the “Cost of all other materials...,” Census material code 00970099. Also, the cost of materials for small establishments for which administrative records or short forms were used was imputed into the “Materials not specified by kind,” Census materials code 00971000.

Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive

stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

COST OF PURCHASED SERVICES

Annual Survey of Manufactures (ASM) establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, communication services, legal services, accounting and bookkeeping services, advertising, software and other data processing services, and refuse removal. Each of these items reflects the costs paid directly by the establishment and excludes salaries paid to employees of the establishment for these services.

Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment. Payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that was capitalized is considered capital expenditures and is, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Included in the cost of purchased advertising services are payments for printing, media coverage, and other advertising services and materials.

Included in the cost of purchased software and other data processing services are all purchases by the establishment from other companies. Excluded are services provided by other establishments of the same company (such as by a separate data processing unit).

Included in the cost of purchased refuse removal services are all costs of refuse removal services paid by the establishment, including costs for hazardous waste removal or treatment. Excluded are all costs included in rental payments or as capital expenditures.

Response Coverage Ratio

A response coverage ratio is a measure of the extent to which respondents report for an item. The estimate is made by calculating the ratio value of the weighted total employment data for all the ASM establishments that report the item to the weighted total employment data for all ASM establishments classified in an industry (reporters and non-reporters).

DEPRECIATION CHARGES FOR FIXED ASSETS

This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

EMPLOYEES

This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production Workers

This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All Other Employees

This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It

includes sales (including driver-salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office functions, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations utilized as a separate work force.

FRINGE BENEFITS

Fringe benefits are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees.

GROSS BOOK VALUE OF DEPRECIABLE ASSETS AT BEGINNING OF YEAR (BOY) AND END OF YEAR (EOY)

Total value of depreciable assets is collected on all census forms. It shows the value of depreciable assets for the beginning of year and end of year. The data encompass all fixed depreciable assets on the books of establishments. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress.

In addition, respondents were requested to make certain that assets at the beginning of the year plus capital expenditures, less retirements, equaled assets at the end of the year.

NUMBER OF ESTABLISHMENTS AND COMPANIES

A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

PAYROLL

This item includes the gross earnings of all employees on the payrolls of operating manufacturing establishments paid in the calendar year. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' social security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payrolls of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' social security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' total supplemental labor costs (those required by Federal and state laws and those incurred voluntarily or as part of collective bargaining agreements).

PRODUCT CODES AND CLASSES OF PRODUCTS

NAICS United States industries are identified by a six-digit code, in contrast to the four-digit SIC code. The longer code accommodates the large number of sectors and allows more flexibility in designing subsectors. Each

product or service is assigned a ten-digit code. The product coding structure represents an extension by the Census Bureau of the six-digit industry classifications of the manufacturing and mining sectors. The classification system operates so that the industrial coverage is progressively narrower with the successive addition of digits. This is illustrated as follows:

NAICS level	NAICS code	Description
Industry	33461	Manufacturing and reproduction of magnetic and optical media
U.S. industry	334612	Reproduction of software
Product class	3346120	Prerecorded compact disc (except software), tape, and record reproducing
BLS link code	3346120X	
Product code	3346120XXX	

As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1997 census program, information was collected on the output of almost 10,000 individual product items.

In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products (ten-digit codes), and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1992 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant (quantity produced and consumed) was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

PRIMARY PRODUCT CLASS CODE

This file presents selected statistics for establishments according to their degree of specialization in products primary to their industry. This field contains either the six-digit North American Industrial Classification System (NAICS) industry code corresponding to all establishments in the industry, or the seven-digit NAICS product class code for all establishments within the industry that are specialized in a particular product class. Product class specialization is determined by evaluating the ratio of the largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment.

PRODUCTION-WORKER HOURS

This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

QUANTITY OF ELECTRIC ENERGY CONSUMED FOR HEAT AND POWER

Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the Annual Survey of Manufactures (ASM) form. In addition, information is collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

RENTAL PAYMENTS

Total rental payments are collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

RETIREMENTS OF DEPRECIABLE ASSETS

Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during the calendar year. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

TOTAL CAPITAL EXPENDITURES (NEW AND USED)

For establishments in operation and any known plants under construction, manufacturers were asked to report their new and used expenditures for (1) permanent additions and major alterations to manufacturing establishments and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

Totals for expenditures include the costs of assets leased from nonmanufacturing concerns through capital leases. New facilities owned by the Federal Government but operated under contract by private companies and plant and equipment furnished to the manufacturer by communities and nonprofit organizations are excluded. Also excluded are expenditures for land and cost of maintenance and repairs charged as current operating expenses.

For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. If an establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported.

VALUE ADDED

This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments, value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those

industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

“Value added” avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

VALUE OF SHIPMENTS

This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and sold without further processing. Included are all items made by or for the establishments from material owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of “all other costs” (including company overhead) and profit.

In addition to the value for NAICS defined products, aggregates of the following categories of miscellaneous receipts are reported as part of a total establishment’s value of product shipments:

1. Reported contract work—Receipts for work or services that a plant performed for others on their materials.
2. Value of resales—Sales of products brought and sold without further manufacture, processing, or assembly.
3. Other miscellaneous receipts—Such as repair work, installation, sales of scrap, etc.

Industry primary product value of shipments represents one of the three components of value of shipments. These components are:

1. Primary products value of shipments.
2. Secondary product value of shipments.
3. Total miscellaneous receipts.

Primary product shipments is used in the calculations of industry specialization ratio and industry coverage ratio. The term “Value of primary products shipments made in this industry” is used in this publication and refers to the same data.

Duplication in Cost of Materials and Value of Shipment

The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the U.S. level and beginning in 1964, for all geographic levels.

Specialization and Coverage Ratios

These items are not collected on the report forms but are derived from the data shown in Table 3. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

An establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in Tables 1a through 5 and data on product shipments shown in Tables 6a and 6b.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

Appendix B.

NAICS Codes, Titles, and Descriptions

511110 NEWSPAPER PUBLISHERS

This U.S. industry comprises establishments known as newspaper publishers. Establishments in this industry carry out operations necessary for producing and distributing newspapers, including gathering news; writing news columns, feature stories, and editorials; and selling and

preparing advertisements. These establishments may publish newspapers in print or electronic form.

The data published with NAICS code 511110 include the following SIC industry:

2711 Newspapers

Appendix C.

Coverage and Methodology

MAIL/NONMAIL UNIVERSE

The manufacturing universe includes about 400,000 establishments. This number includes those industries in the North American Industry Classification System (NAICS) definition of manufacturing, but not those industries leaving the manufacturing sector in the classification change. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures (ASM). The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small single-establishment companies not sent a report form.

Approximately 40 percent of the manufacturing establishments were small single-establishment companies that were excused from filing a census report. Selection of these establishments was based on two factors: annual payroll and our ability to assign the correct six-digit NAICS industry classification to the establishment. For each four-digit Standard Industrial Classification (SIC) industry code, an annual payroll cutoff was determined. These cutoffs were derived so that the establishments with payroll less than the cutoff were expected to account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed forms. Establishments below the cutoff that could not be directly assigned a six-digit NAICS code were mailed a classification report which requested information for assigning NAICS industry codes. Establishments below the cutoff that could be directly assigned a six-digit NAICS code were excused from filing any report. For below cutoff establishments, information on the physical location, payroll, and receipts was obtained from the administrative records of other Federal agencies under special arrangements that safeguarded their confidentiality.

Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these

establishments but were included in the product and material “not specified by kind” (nsc) categories.

The industry classification codes included in the administrative-record files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to a four-digit SIC industry and then erroneously re-coded to a six-digit NAICS industry. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes the administrative-record cases had only two- or three-digit SIC group classification codes available in the files. For the 1997 Economic Census – Manufacturing, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the appropriate six-digit NAICS level. Establishments that did not return the classification form were coded later to those six-digit NAICS industries identified as “All other” industries within the given subsector.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments sent a report form.

The establishments covered in the mail canvass were divided into three groups:

- a. ASM sample establishments.

This group accounts for approximately 15 percent of all manufacturing establishments. The ASM panel covers all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size. For more information, see the Description of the ASM Survey Sample.

In an economic census year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply additional information on gross book value of assets and capital expenditures. ASM establishments were also requested to provide information on retirements, depreciation, rental payments, and supplemental labor costs. For establishments not included in the ASM, these additional items were estimated using relationships observed in the ASM establishment data. The census statistics for these variables are a sum of the ASM establishment data and the estimated data for non-ASM establishments. ASM establishments were also requested to provide information for selected purchased services. The census statistics for the purchased service items were derived solely from the ASM establishments. See Appendix A, Explanation of Terms for an explanation of these items. The census part of the report form is 1 of 220 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the 480 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to perform. Respondents were requested to identify the products, the value of each product, and, in many cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

A wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

b. Large and medium establishments (non-ASM).

Approximately 30 percent of all manufacturing establishments were included in this group. A variable cutoff, based on administrative-record payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive 1 of the 220 economic census – manufacturing regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.

c. Small single-establishment companies (non-ASM).

This group includes approximately 15 percent of all manufacturing establishments. For those industries where application of the variable cutoff for administrative-record cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or short form was used. These establishments received 1 of the 31 versions of the short form, which requested summary product and material data and totals but no details on employment, payroll, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics because the same data were collected on the short form as on the long form. However, detailed information on products and materials consumed was not collected on the short form; thus, its use would increase the value of the nsk categories.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

Each of the establishments covered in the 1997 Economic Census – Manufacturing was classified in 1 of 480 industries (473 manufacturing industries and 7 former manufacturing industries) in accordance with the industry definitions in the 1997 NAICS Manual. This is the first edition of the NAICS Manual and it is a major change from the 1987 SIC Manual that was used previously. Appendix A of the 1997 NAICS Manual notes the comparability between the 1987 SIC and 1997 NAICS classification systems. When applicable, Appendix G of this report shows the product class and product comparability between the two systems for data in this report.

In the NAICS system, an industry is generally defined as a group of establishments that have similar production processes. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the manufacturing sector for 1997, there are 21 subsectors (three-digit NAICS), 86 industry groups (four-digit NAICS), 184 NAICS industries (five-digit NAICS) that are comparable with Canadian and Mexican classification, and 473 U.S. industries (six-digit NAICS). This represents an expansion of the four-digit SIC-based U.S. industries from 459 in 1987. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. In the new system, there are about 1,500 product classes (seven-digit codes), about 6,000 census products, and an additional 3,700 CIR products (ten-digit codes). The ten-digit products are considered the primary products of the industry with the same first six digits. These counts do not include the seven former manufacturing industries that are included in the 1997 Economic Census – Manufacturing.

For the 1997 Economic Census – Manufacturing, all establishments were classified in particular industries based on the products they produced. If an establishment made products of more than one industry, it was classified in the industry with the largest product value. For 1997, there were no “resistance rules” or “frozen industries.”

In ASM years, establishments included in the ASM sample with certainty weights are reclassified by industry only if the change in the primary activity from the prior year is significant or if the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year. However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The results of these rules covering the switching of plants from one industry classification to another are that some industries comprise different mixes of establishments in different survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the six-digit NAICS level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

Establishments frequently make products classified both in their industry (primary products) and other industries (secondary products). Industry statistics (employment, payroll, value added by manufacture, value of shipments, etc.) reflect the activities of the establishments which may make both primary and secondary products. Product statistics, however, represent the output of all establishments without regard for the classification of the producing establishment. For this reason, when relating the industry statistics, especially the value of shipments, to the product statistics, the composition of the industry’s output should be considered.

The extent to which industry and product statistics may be matched with each other is measured by the primary product specialization ratio and the coverage ratio. The primary product specialization ratio is the proportion of industry shipments accounted for by the primary products of establishments classified in the industry. The coverage ratio is the proportion of product shipments accounted for by establishments classified in the industry.

ESTABLISHMENT BASIS OF REPORTING

The economic census – manufacturing is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location or establishment. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1997, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

The 1997 Economic Census – Manufacturing excludes data for central administrative offices (CAOs). These would include separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company. These data are published in a separate report series.

DESCRIPTION OF THE ASM SURVEY SAMPLE

The annual survey of manufactures (ASM) sample is drawn for the second survey year after a census. The most recent sample was drawn for the 1994 survey year based on the 1992 Census of Manufactures. This sample will be in place through the 1998 ASM.

In 1992, there were approximately 370,000 individual manufacturing establishments. For sample efficiency and cost considerations, the 1992 manufacturing population was partitioned into two components for developing estimates within the ASM; a mail stratum and a nonmail stratum.

Mail stratum. The mail stratum of the survey is comprised of larger single-location manufacturing companies and all manufacturing establishments of multiunit companies (companies that operate at more than one physical location). Approximately 230,000 of the 370,000 establishments in the 1992 census were assigned to the mail stratum. On an annual basis, the mail stratum is supplemented with larger, newly active single-location companies identified from a list provided by the Internal Revenue Service (IRS) and new manufacturing locations of multiunit companies identified from the Census Bureau's Company Organization Survey (COS).

For the 1994 survey, a new sample of approximately 58,000 individual establishments was selected from the mail stratum assembled from the 1992 census. Supplemental samples representing both 1993 and 1994 births (newly active establishments that were not included in the 1992 census) were also selected. Establishments selected for the sample are mailed an ASM survey questionnaire for each year through 1998.

The 1994-98 ASM sample design is similar to the one used since 1984. Companies in the 1992 Census of Manufactures with manufacturing shipments of at least \$500 million were defined as company certainties. For these large companies, each manufacturing establishment is included in the mail sample. For the 1994-98 sample, there are approximately 650 certainty companies collectively accounting for over 18,000 establishments.

For the remaining portion of the mail component of the survey, the establishment was defined as the sample unit. All establishments with 250 employees or more were defined as employment certainties. In addition, all establishments producing products in SIC 3571 (Electronic Computers) were defined as certainties. Across these three arbitrary certainty classes, there were approximately 25,000 establishments included in the sample with certainty. Collectively, these certainty establishments accounted for approximately 80 percent of the total value of shipments in the 1992 Census of Manufactures.

Smaller establishments in the remaining portion of the mail stratum were sampled with probabilities ranging from .02 to 1.00. The initial probabilities of selection assigned to these establishments were proportionate to a measure-of-size determined for each establishment. The measure-of-size was a function of the establishment's 1992 industry classification, its 1992 product class data, and the historical variability of the year-to-year estimates of the product class estimates. For each product class (1,755) and four-digit industry (459), a desired reliability

constraint was specified. Using a technique developed by Dr. James R. Chromy of the Research Triangle Institute, the initial establishment probabilities were optimized such that the expected sample satisfied all industry and product class reliability constraints while the sample size was minimized. This technique reduces the likelihood of selecting nonrepresentative samples for individual product classes or industries.

This method of assigning probabilities based on product class shipments is motivated by our primary desire to produce reliable estimates of both product class and industry shipments. The high correlation between shipments and employment, value-added, and other general statistics assures that these variables will also be well represented by the sample. The actual sample selection procedure uses an independent chance of selection method (Poisson sampling) which permits us to prevent small establishments from being selected in consecutive samples without introducing a bias into the survey estimates.

Nonmail component. The initial nonmail component of the survey was comprised of approximately 140,000 small, single-establishment companies that were tabulated as administrative records in the 1992 Census of Manufactures. The nonmail stratum is also supplemented annually using the list of newly active single-location companies provided by the Internal Revenue Service (IRS) and payroll cutoffs. Companies with payroll below the payroll cutoff are added to the nonmail stratum. For this portion of the population, sampling is not used. The data for this group are estimated based on selected information obtained annually from the administrative records of the IRS and Social Security Administration (SSA). This administrative information, which includes payroll, total employment, industry classification, and physical location, is obtained under conditions which safeguard the confidentiality of both tax and census records.

DESCRIPTION OF THE ASM ESTIMATING PROCEDURE

Most of the ASM estimates derived for the mail stratum are computed using a difference estimator. At the establishment level, there is a strong correlation between the current-year data values and the corresponding 1992 (base) data values. Therefore, within the mailed stratum, for each item at each level of aggregation, an estimate of the "difference" between the current year and the base year is computed from sample cases and added to the corresponding base-year values. For the 1993-1997 ASM estimates, the 1992 Census of Manufactures values serve as the base year. For the 1998 ASM, the base will be updated to be the 1997 Economic Census – Manufacturing.

Due to the positive year-to-year correlation, estimates derived using this methodology are generally more reliable than comparable estimates developed from the current sample data alone. Estimates for the capital expenditures variables are not generated using the difference

estimator because the year-to-year correlations are considerably weaker. The standard linear estimator is used for these variables.

For the nonmail stratum, estimates for payroll and employment are directly tabulated from the administrative-record data provided by IRS and SSA. Estimates of data other than payroll and employment are developed from industry averages. Although the nonmail stratum contains approximately 170,000 individual establishments in 1994, it accounts for less than 2 percent of the estimate for total value of shipments at the total manufacturing level.

Corresponding estimates for the mail and nonmail components are combined to produce the estimates included in this publication.

QUALIFICATIONS OF THE ASM DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sample lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

The particular sample selected for the ASM is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected ASM statistics in this report. They are represented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete-coverage value would be included in the range:

From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.

From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

DATA FROM THE CURRENT INDUSTRIAL REPORTS (CIR)

The CIR program provides product statistics for selected manufacturing industries at the U.S. level annually and, in some cases, monthly and/or quarterly. When detail product data are collected in the CIR, they are not also collected in the census. However, the annual CIR data are included in the census Product Summary report.

The CIR program uses a unified data collection, processing, and publication system. The Census Bureau updates the survey panels for most reports annually and reconciles the estimates to the results of the broader-based annual survey of manufactures and the economic

census – manufacturing. The economic census – manufacturing provides a complete list of all producers of the products covered by the CIR program and serves as the primary source for CIR sampling. Where a small number of producers exist, CIR surveys cover all known producers of a product. However, when the number of producers is large, cutoff and random sampling techniques are used. Surveys are continually reviewed and modified to provide the most up-to-date information on products produced. While the CIR program includes both mandatory and voluntary surveys, the annual data are mandatory.

DUPLICATION IN COST OF MATERIALS AND VALUE OF SHIPMENTS

Data for cost of materials and value of shipments include varying amounts of duplication, especially at higher levels of aggregation. This is because the products of one establishment may be the materials of another. The value added statistics avoid this duplication and are, for most purposes, the best measure for comparing the relative economic importance of industries and geographic areas.

VALUE OF INDUSTRY SHIPMENTS COMPARED WITH VALUE OF PRODUCT SHIPMENTS

The 1997 Economic Census – Manufacturing shows value of shipments data for industries and products. In the industry statistics tables and files, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in the products statistics tables and files represent the total value of all products shipped that are classified as primary to an industry regardless of the classification of the producing establishment.

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan Areas

Not applicable for this report.

Appendix F. Footnotes for Products Statistics and Materials Consumed by Kind

Not applicable for this report.

Appendix G. Comparability of Product Classes and Product Codes: 1997 to 1992

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
5111101	27111	27111	511120A	2721C	2721C	511130N pt	2731J pt	27311 pt
5111101111	2711101	2711101	511120A111	2721C10	2721C10	511130N pt	2731J pt	27313 pt
5111101216	2711111	2711111	511120A216	2721C20	2721C20	511130N pt	2731J pt	27314 pt
5111101321	2711122	2711122	511120A321	2721C50	2721C50	511130N pt	2731J pt	2731B pt
5111101426	2711132	2711132	511120A326	2721C60	2721C60	511130N pt	2731J pt	2731C pt
5111101531	2711142	2711142	511120A331	2721C70	2721C70	511130N pt	2731J pt	2731D pt
5111101636	2711152	2711152	511120A436	2721C80	2721C80	511130N pt	2731J pt	2731E pt
5111101YVW	2711100	2711100	511120A541	2721C90	2721C90	511130N pt	2731J pt	2731F pt
			511120AYVW	2721C00	2721C00	511130N11	2731J22	2731100 pt
5111103	27112	27112	511120C	2721D	2721D	511130N16	2731J24	2731100 pt
5111103111	2711201	2711201	511120C111	2721D10	2721D10	511130N121	2731J26	2731100 pt
5111103216	2711211	2711211	511120C116	2721D15	2721D15	511130N126	2731J28	2731300 pt
5111103321	2711222	2711222	511120C121	2721D24	2721D24	511130N131	2731J32	2731300 pt
5111103426	2711232	2711232	511120C191	2721D31	2721D31	511130N136	2731J34	2731300 pt
5111103531	2711242	2711242	511120C193	2721D33	2721D33	511130N141	2731J36	2731300 pt
5111103636	2711252	2711252	511120C196	2721D35	2721D35	511130N146	2731J38	2731400 pt
5111103YVW	2711200	2711200	511120CYVW	2721D00	2721D00	511130N151 pt	2731J42 pt	2731B00 pt
						511130N151 pt	2731J42 pt	2731C00 pt
5111105	27113	27113	511120W	27210	27210	511130N151 pt	2731J42 pt	2731D00 pt
5111105111	2711362	2711362	511120WYVW	2721000	2721000	511130N156	2731J44	2731E00 pt
5111105116	2711398	2711398	511120WYVW	2721002	2721002	511130N191	2731J46	2731F00 pt
5111105YVW	2711300	2711300				511130NYVW pt	2731J00 pt	2731100 pt
			5111301	27311	27311 pt	511130NYVW pt	2731J00 pt	2731300 pt
5111107	27114	27114	5111301111	2731111	2731111	511130NYVW pt	2731J00 pt	2731400 pt
5111107111	2711462	2711462	5111301216	2731112	2731112	511130NYVW pt	2731J00 pt	2731B00 pt
5111107116	2711498	2711498	5111301321	2731113	2731113	511130NYVW pt	2731J00 pt	2731E00 pt
5111107YVW	2711400	2711400	5111301426	2731114	2731114	511130NYVW pt	2731J00 pt	2731F00 pt
			5111301531	2731115	2731115	511130NYVW pt	2731J00 pt	2731100 pt
511110W	27110	27110	5111301636	2731116	2731116	511130NYVW pt	2731J00 pt	2731100 pt
511110WYVW	2711000	2711000	5111301741	2731121	2731121	511130NYVW pt	2731J00 pt	2731300 pt
511110WYVW	2711002	2711002	5111301846	2731123	2731123	511130NYVW pt	2731J00 pt	2731400 pt
			5111301951	2731125	2731125	511130NYVW pt	2731J00 pt	2731B00 pt
5111201	27211	27211	5111301A56	2731131	2731131	511130NYVW pt	2731J00 pt	2731C00 pt
5111201111	2721112	2721112	5111301YVW	2731100	2731100 pt	511130NYVW pt	2731J00 pt	2731D00 pt
5111201116	2721114	2721114				511130NYVW pt	2731J00 pt	2731E00 pt
5111201YVW	2721100	2721100	5111303	27313	27313 pt	511130W	27310 pt	27310 pt
			5111303111	2731315	2731315	511130WYVW	2731000 pt	2731000 pt
5111203	27213	27213	5111303216	2731317	2731317	511130WYVW	2731002 pt	2731002 pt
5111203111	2721324	2721324	5111303321	2731325	2731325			
5111203116	2721325	2721325	5111303426	2731327	2731327	5111401	27416	27416
5111203121	2721327	2721327	5111303531	2731335	2731335	5111401111	2741612	2741600 pt
5111203126	2721328	2721328	5111303636	2731337	2731337	5111401116	2741614	2741600 pt
5111203131	2721330	2721330	5111303791	2731345	2731345	5111401YVW	2741600	2741600 pt
5111203136	2721332	2721332	5111303896	2731347	2731347			
5111203141	2721334	2721334	51113039YVW	2731300	2731300 pt	5111403	27417	27417
5111203146	2721335	2721335				5111403111	2741713	2741713
5111203151	2721337	2721337	5111305	27314	27314 pt	5111403116	2741716	2741716
5111203156	2721338	2721338	5111305111 pt	2731412 pt	2731411	5111403YVW	2741700	2741700
			5111305111 pt	2731412 pt	2731413			
5111203161	2721340	2721340	5111305126	2731426	2731426	5111405	27418 pt	27418 pt
5111203166	2721342	2721342	5111305191	2731428	2731428	5111405100 pt	2741800 pt	2741800 pt
5111203171	2721344	2721344	5111305YVW	2731400	2731400 pt	5111405100 pt	2741814	2741815
5111203176	2721346	2721346						
5111203YVW	2721300	2721300	5111307	2731A	2731A	5111409 pt	2741B pt	2741B pt
			5111307100	2731A00	2731A00			
5111205	27214	27214	5111309	2731B	2731B pt	5111409 pt	73311	73310 pt
5111205111	2721424	2721424	5111309100 pt	2731B00	2731B00 pt	5111409121	7331100 pt	7331000 pt
5111205116	2721425	2721425	5111309100 pt	2731B16 pt	2731B15	5111409191	741B52	2741B00 pt
5111205121	2721427	2721427	5111309100 pt	2731B16 pt	2731B17	5111409YVW pt	2741B00 pt	2741B00 pt
5111205126	2721428	2721428				5111409YVW pt	7331100 pt	7331000 pt
5111205131	2721430	2721430	511130A	2731C	2731C pt			
5111205136	2721432	2721432	511130A100 pt	2731C00	2731C00 pt	511140W pt	27410 pt	27410 pt
5111205141	2721434	2721434	511130A100 pt	2731C74 pt	2731C73	511140WYVW pt	73310	7331000 pt
5111205146	2721435	2721435	511130A100 pt	2731C74 pt	2731C75	511140WYVW pt	2741000 pt	2741000 pt
5111205151	2721437	2721437				511140WYVW pt	7331000	7331000 pt
5111205156	2721438	2721438	511130C	2731D	2731D pt	511140WYVW pt	2741002 pt	2741002 pt
			511130C111	2731D41	2731D41	511140WYVW pt	7331002	7331000 pt
5111205161	2721440	2721440	511130C216	2731D47	2731D47			
5111205166	2721442	2721442	511130C321	2731D51	2731D51	5111910 pt	27710 pt	27710 pt
5111205171	2721444	2721444	511130C426	2731D53	2731D53			
5111205176	2721446	2721446	511130CYVW	2731D00	2731D00 pt			
5111205YVW	2721400	2721400						
			511130E	2731E	2731E pt	5111910 pt	27711	27711
5111207	2721A	2721A	511130E111	2731E21	2731E21	5111910111	2771113	2771113
5111207111	2721A20	2721A20	511130E121	2731E41	2731E41	5111910216	2771115	2771115
5111207226	2721A50	2721A50	511130E121	2731E57	2731E57	5111910321	2771123 pt	2771122
5111207231	2721A70	2721A70	511130EYVW	2731E00	2731E00 pt	5111910321	2771123 pt	2771124
5111207236	2721A80	2721A80				5111910426	2771126	2771126
5111207331	2721A90	2721A90	511130G	2731F pt	2731F pt	5111910531	2771127	2771127
5111207441	2721A00	2721A00	511130G111	2731F13	2731F13	5111910536	2771129	2771129
5111207YVW	2721A00	2721A00	511130G121	2731F15	2731F15	5111910641 pt	2771134 pt	2771133
			511130G191 pt	2731F18 pt	2731F17	5111910641 pt	2771134 pt	2771135
5111209	2721B	2721B	511130G191 pt	2731F18 pt	2731F19	5111910YVW pt	2771000 pt	2771000 pt
5111209111	2721B10	2721B10	511130GYVW	2731F00 pt	2731F00 pt	5111910YVW pt	2771100	2771100
5111209216	2721B20	2721B20				5111910YVW	2771002 pt	2771002 pt
5111209321	2721B50	2721B50	511130J	2731G pt	2731G pt	5111991	27419	27419
5111209326	2721B60	2721B60	511130J100 pt	2731G00 pt	2731G00 pt	5111991100	2741900	2741900
5111209331	2721B70	2721B70	511130J100 pt	2731G59	2731G59			
5111209436	2721B80	2721B80				5111993	2741A	2741A
5111209541	2721B90	2721B90	511130L	2731H	2731H	5111993100	2741A00	2741A00
5111209YVW	2721B00	2721B00	511130L100	2731H00	2731H00			
						5111995 pt	27418 pt	27418 pt

1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published	1997 published	1997 collected	1992 published
5111995 pt.....	2741B pt.....	2741B pt	5111995346	2741B23	2741B23	5111995YWV pt....	2741800 pt.....	2741800 pt
5111995316	2741B13	2741B13	5111995352	2741B25	2741B25	5111995YWV pt....	2741B00 pt.....	2741B00 pt
5111995326	2741B15	2741B15	5111995356	2741B27	2741B27			
5111995331	2741B17	2741B17	5111995361	2741B29	2741B29	511199W	27410 pt	27410 pt
5111995336	2741B18	2741B18	5111995366	2741812	2741813	511199WYWW	2741000 pt.....	2741000 pt
5111995341	2741B20	2741B20	5111995391	2741B71	2741B71	511199WYWY	2741002 pt.....	2741002 pt

