

2020 Annual Building Permits

New Residential Construction

During 2020, local building permit offices in the 2014 Universe authorized the construction of 1,471,141 new privately-owned housing units with a total valuation of \$307.2 billion. This was 1.4 percent above the preliminary annual estimate of 1,451,579 housing units and is a 6.1 percent increase from the 2019 total of 1,386,048.

Top State and Metropolitan Core-Based Statistical Area (CBSA) Percent Changes:

	Total Units 2019	Total Units 2020	Percent Change
Five states with the largest percent increase over 2019:			
South Dakota	4,415	6,660	50.8%
North Dakota	2,495	3,493	40.0%
Arizona	46,580	60,342	29.5%
Delaware	6,539	8,455	29.3%
Ohio	23,047	29,686	28.8%
Five states with the largest percent decrease over 2019:			
Hawaii	4,093	3,164	-22.7%
New York	45,219	37,330	-17.4%
Alaska	1,680	1,420	-15.5%
Oregon	22,037	18,665	-15.3%
Illinois	20,524	18,058	-12.0%

	Total Units 2019	Total Units 2020	Percent Change
Five Metropolitan CBSAs with the largest percent increase over 2019:			
Wheeling, WV-OH	12	55	358.3%
Mansfield, OH	61	205	236.1%
Muncie, IN	58	171	194.8%
Blacksburg-Christiansburg, VA	632	1,748	176.6%
Grand Forks, ND-MN	195	488	150.3%
Five Metropolitan CBSAs with the largest percent decrease over 2019:			
Cape Girardeau, MO-IL	795	141	-82.3%
Ithaca, NY	823	329	-60.0%
Jackson, MI	386	159	-58.8%
Ames, IA	549	270	-50.8%
Duluth, MN-WI	1,032	565	-45.3%

Top Place Level Changes in Units:

	Total Units 2019	Total Units 2020	Differences
Five places in the Northeast region with the largest increase in units over 2019:			
Philadelphia, PA	4,566	5,665	1,099
Newark, NJ	564	1,494	930
Queens borough, NY	5,137	5,840	703
Secaucus town, NJ	22	643	621
Long Branch, NJ	460	1,062	602
Five places in the Northeast region with the largest decrease in units over 2019:			
Manhattan borough, NY	5,512	1,896	-3,616
Brooklyn borough, NY	9,696	6,802	-2,894
Jersey City, NJ	4,675	3,552	-1,123
Bronx borough, NY	5,541	4,461	-1,080
Mount Laurel township, NJ	1,488	454	-1,034
Five places in the Midwest region with the largest increase in units over 2019:			
Columbus, OH	2,770	6,301	3,531
Sioux Falls, SD	1,656	2,767	1,111
Kansas City, MO	1,498	2,450	952
Omaha, NE	2,144	3,049	905
Fitchburg, WI	57	714	657
Five places in the Midwest region with the largest decrease in units over 2019:			
Chicago, IL	7,914	4,133	-3,781
Minneapolis, MN	4,813	3,340	-1,473
Minnetonka, MN	953	159	-794
Overland Park, KS	1,189	472	-717
Cape Girardeau, MO	772	123	-649

Top Place Level Changes in Units - continued:

	Total Units 2019	Total Units 2020	Differences
Five places in the South region with the largest increase in units over 2019:			
Nashville-Davidson, TN	9,765	13,149	3,384
Austin, TX	14,709	17,690	2,981
Montgomery County Unincorporated Area, TX	5,116	7,783	2,667
Raleigh, NC	1,207	3,479	2,272
Jacksonville-Duval County, FL	6,805	9,034	2,229
Five places in the South region with the largest decrease in units over 2019:			
Dallas, TX	8,093	3,691	-4,402
Louisville-Jefferson County Uninc. Area, KY	3,411	1,223	-2,188
Harris County Unincorporated Area, TX	19,927	18,091	-1,836
Fort Worth, TX	11,339	9,568	-1,771
Atlanta, GA	3,283	1,674	-1,609
Five places in the West region with the largest increase in units over 2019:			
Mesa, AZ	1,985	4,484	2,499
North Las Vegas, NV	2,178	4,030	1,852
Scottsdale, AZ	1,259	3,086	1,827
Phoenix, AZ	9,898	11,647	1,749
Redmond, WA	455	2,005	1,550
Five places in the West region with the largest decrease in units over 2019:			
Seattle, WA	10,784	5,726	-5,058
Portland, OR	5,094	1,779	-3,315
Denver, CO	7,330	5,059	-2,271
Los Angeles, CA	14,387	12,292	-2,095
Clark County Unincorporated Area, NV	5,884	3,892	-1,992

In 2020, multifamily units (5 units or more) accounted for over half of the total number of housing units authorized in:

	Total 5+ Units	Total Units	Percent of Total Units
District of Columbia	7,133	7,370	96.8%
New York	26,367	37,330	70.6%
New Jersey	21,983	36,146	60.8%
Massachusetts	9,339	17,025	54.9%

Ranking by Activity: Top 10 States

<u>State</u>	2020		2019	
	<u>Rank</u>	<u>Units</u>	<u>Rank</u>	<u>Units</u>
Texas	1	230,503	1	209,895
Florida	2	164,074	2	154,302
California	3	106,075	3	110,197
North Carolina	4	80,474	4	71,307
Arizona	5	60,342	7	46,580
Georgia	6	55,827	5	53,823
Tennessee	7	49,719	9	41,361
Washington	8	43,881	6	48,424
South Carolina	9	42,340	12	36,034
Colorado	10	40,469	10	38,633

Ranking by Activity: Top 20 Metropolitan CBSAs

<u>CBSA</u>	2020		2019	
	<u>Rank</u>	<u>Units</u>	<u>Rank</u>	<u>Units</u>
Houston CBSA	1	70,540	1	63,672
Dallas CBSA	2	60,812	2	62,708
New York CBSA	3	54,835	3	61,168
Phoenix CBSA	4	48,219	4	35,873
Austin CBSA	5	42,264	6	32,037
Atlanta CBSA	6	32,346	5	32,836
Nashville CBSA	7	27,158	13	22,702
Los Angeles CBSA	8	26,930	7	30,554
Charlotte CBSA	9	26,548	10	24,637
Washington CBSA	10	25,166	8	26,804
Orlando CBSA	11	24,499	11	24,470
Seattle CBSA	12	23,039	9	26,599
Minneapolis CBSA	13	22,341	14	22,414
Miami CBSA	14	21,758	15	20,688
Tampa CBSA	15	20,348	12	23,540
Denver CBSA	16	19,732	16	19,308
Jacksonville CBSA	17	17,246	22	14,687
Raleigh CBSA	18	16,958	26	13,320
San Antonio CBSA	19	16,697	19	15,895
Philadelphia CBSA	20	16,201	20	15,607

State(s) dropped from the current year's rankings:

In 2019, the following State was ranked:

New York	11	37,330	8	45,219
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CBSA(s) dropped from the current year's rankings:

In 2019, the following CBSAs were ranked:

Chicago CBSA	22	14,995	17	18,085
Portland CBSA	25	13,446	18	16,815