

## 2025 Annual Building Permits

### New Residential Construction

During 2025, local building permit offices authorized the construction of 1,431,616 new privately-owned housing units with a total valuation of \$378.99 billion. This was 0.4 percent above the preliminary annual estimate of 1,426,166 housing units and is a 3.1 percent decrease from the 2024 total of 1,478,000.

#### Top State and Metropolitan Core-Based Statistical Area (CBSA) Percent Changes:

	Total Units 2024	Total Units 2025	Percent Change
Five states with the largest percent increase over 2024:			
Connecticut	5,926	7,273	22.7%
Maine	6,034	6,979	15.7%
Kansas	9,063	10,299	13.6%
Oklahoma	13,669	15,513	13.5%
Arkansas	13,684	15,492	13.2%
Five states with the largest percent decrease over 2024:			
New Jersey	34,932	27,661	-20.8%
Maryland	16,823	13,358	-20.6%
Alaska	1,032	848	-17.8%
New York	46,549	38,667	-16.9%
Vermont	2,654	2,294	-13.6%

	Total Units 2024	Total Units 2025	Percent Change
Five Metropolitan CBSAs with the largest percent increase over 2024:			
Victoria, TX	43	186	332.6%
Corvallis, OR	116	484	317.2%
Kenosha, WI	260	892	243.1%
Hot Springs, AR	111	326	193.7%
Lafayette-West Lafayette, IN	1,607	4,058	152.5%
Five Metropolitan CBSAs with the largest percent decrease over 2024:			
Lake Charles, LA	1,457	546	-62.5%
Midland, MI	314	128	-59.2%
Sebastian-Vero Beach-West Vero Corridor, FL	557	252	-54.8%
Helena, MT	468	216	-53.8%
Elizabethtown, KY	1,010	491	-51.4%

**Top Place Level Changes in Units:**

	<b>Total Units 2024</b>	<b>Total Units 2025</b>	<b>Differences</b>
<b>Five places in the Northeast region with the largest increase in units over 2024:</b>			
Stamford, CT	86	1,561	1,475
Syracuse, NY	290	1,160	870
Newark, NJ	1,736	2,190	454
Portsmouth, NH	113	556	443
Philadelphia	2,962	3,366	404
<b>Five places in the Northeast region with the largest decrease in units over 2024:</b>			
Brooklyn borough, NY	10,063	6,844	-3,219
Queens borough, NY	5,302	3,395	-1,907
Manhattan borough, NY	4,467	2,984	-1,483
West New York town, NJ	1,094	72	-1,022
Bronx borough, NY	6,929	6,032	-897
<b>Five places in the Midwest region with the largest increase in units over 2024:</b>			
Columbus, OH	6,084	9,116	3,032
West Lafayette, IN	131	2,307	2,176
Des Moines, IA	618	1,676	1,058
Lees Summit, MO	498	1,457	959
Lancaster, OH	28	759	731
<b>Five places in the Midwest region with the largest decrease in units over 2024:</b>			
Kansas City, MO	2,878	1,869	-1,009
Carmel, IN	1,291	514	-777
Rochester, MN	1,118	448	-670
Waukee, IA	1,311	678	-633
Omaha, NE	4,360	3,776	-584

**Top Place Level Changes in Units - continued:**

	<b>Total Units 2024</b>	<b>Total Units 2025</b>	<b>Differences</b>
Five places in the South region with the largest increase in units over 2024:			
Frisco, TX	1,333	5,652	4,319
Orange County Unincorporated Area, FL	3,968	8,160	4,192
Manatee County Unincorporated Area, FL	7,197	10,935	3,738
Miami-Dade County Unincorporated Area, FL	1,479	4,728	3,249
Durham, NC	2,793	4,483	1,690
Five places in the South region with the largest decrease in units over 2024:			
Mecklenburg County, NC	11,969	7,496	-4,473
Fort Worth, TX	13,148	9,437	-3,711
Atlanta, GA	8,109	5,622	-2,487
Travis County Unincorporated Area, TX	5,670	3,763	-1,907
Montgomery County Unincorporated Area, MD	3,085	1,304	-1,781
Five places in the West region with the largest increase in units over 2024:			
Salt Lake City, UT	1,283	3,217	1,934
El Paso County Unincorporated Area, CO	3,848	5,705	1,857
Murrieta, CA	114	1,666	1,552
Phoenix, AZ	8,997	10,395	1,398
San Jose, CA	1,998	3,313	1,315
Five places in the West region with the largest decrease in units over 2024:			
Irvine , CA	3,730	1,746	-1,984
Seattle, WA	5,895	4,366	-1,529
Reno, NV	2,723	1,391	-1,332
Las Vegas, NV	3,590	2,329	-1,261
Riverside County Unincorporated Area, CA	2,540	1,370	-1,170

In 2025, multifamily units (5 units or more) accounted for over half of the total number of housing units authorized in:

	<b>Total 5+ Units</b>	<b>Total Units</b>	<b>Percent of Total Units</b>
District of Columbia	1,372	1,591	86.2%
Connecticut	4,837	7,273	66.5%
New York	25,389	38,667	65.7%
Massachusetts	6,824	12,477	54.7%

**Ranking by Activity: Top 10 States**

<b><u>State</u></b>	<b><u>Rank</u></b>	<b>2025</b>	<b><u>Units</u></b>	<b><u>Rank</u></b>	<b>2024</b>	<b><u>Units</u></b>
Texas	1		210,217	1		225,756
Florida	2		178,297	2		173,326
California	3		103,856	3		101,545
North Carolina	4		86,167	4		95,163
Georgia	5		61,196	5		68,367
Arizona	6		51,532	6		59,616
South Carolina	7		45,862	7		47,072
Tennessee	8		43,374	9		46,549
New York	9		38,667	8		44,863
Washington	10		34,913	10		37,778

**Ranking by Activity: Top 20 Metropolitan CBSAs**

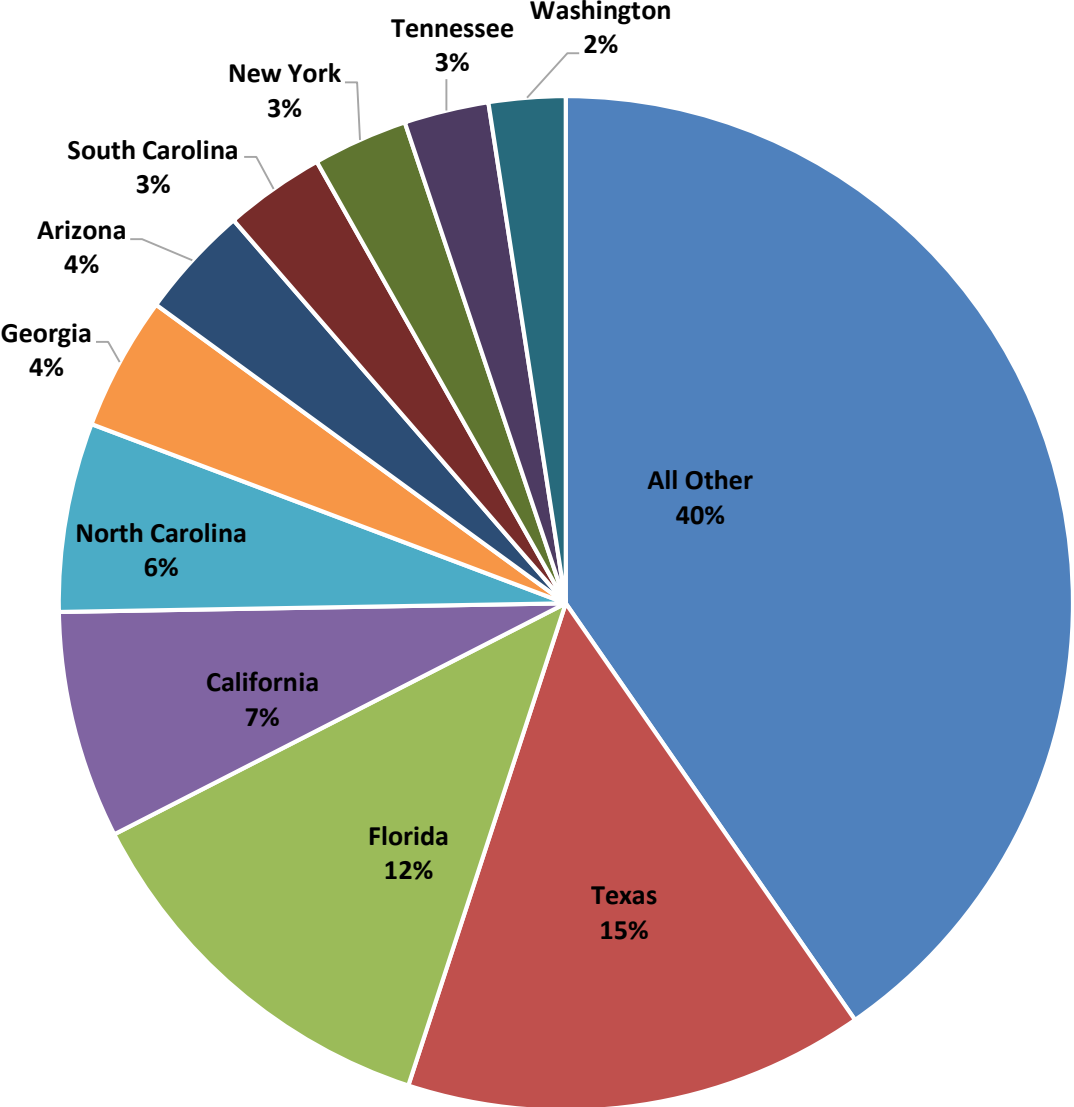
<b><u>CBSA</u></b>	<b><u>Rank</u></b>	<b>2025</b>	<b><u>Units</u></b>	<b><u>Rank</u></b>	<b>2024</b>	<b><u>Units</u></b>
Dallas CBSA	1		66,179	1		71,788
Houston CBSA	2		65,075	2		65,747
New York CBSA	3		44,444	3		57,929
Phoenix CBSA	4		39,699	4		45,884
Atlanta CBSA	5		33,670	5		40,687
Orlando CBSA	6		27,845	9		24,135
Austin CBSA	7		27,322	6		32,294
Los Angeles CBSA	8		27,242	7		26,781
Miami CBSA	9		23,453	16		16,352
Tampa CBSA	10		22,747	11		20,950
Charlotte CBSA	11		22,233	8		25,935
Nashville CBSA	12		19,203	12		20,038
Washington CBSA	13		17,990	10		21,487
Sarasota CBSA	14		17,642	21		14,938
Raleigh CBSA	15		17,543	13		18,979
Denver CBSA	16		15,948	18		15,570
Riverside CBSA	17		15,937	17		15,824
Chicago CBSA	18		15,778	14		18,064
Columbus CBSA	19		15,757	26		13,962
Seattle CBSA	20		15,659	15		17,920

**CBSA(s) dropped from the current year's rankings:**

In 2024, the following CBSA was ranked:

Cape Coral CBSA	23		13,547	19		15,411
Jacksonville CBSA	24		13,455	20		15,002

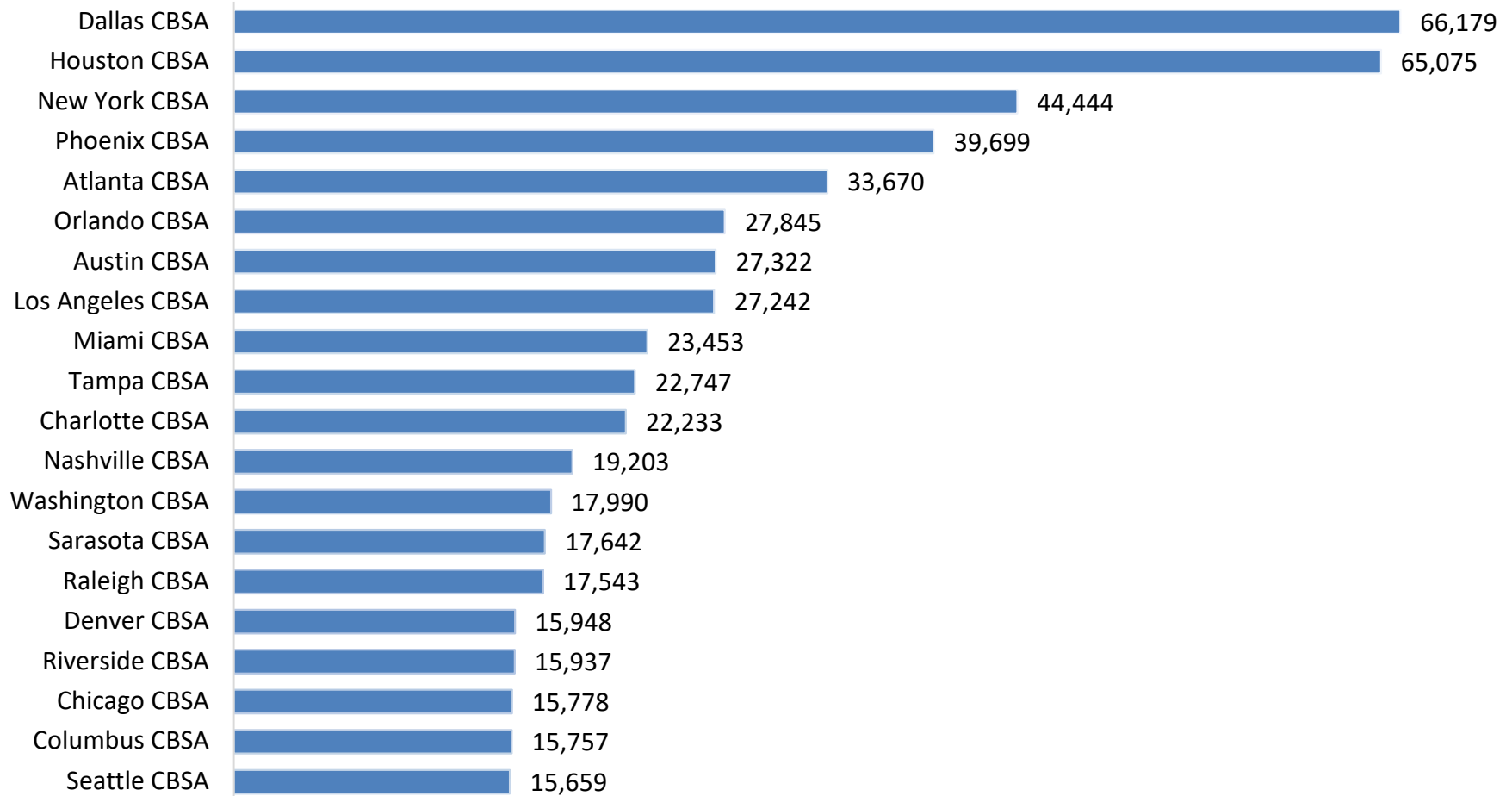
**Percent of U.S. Total Housing Units Authorized by State: 2025**



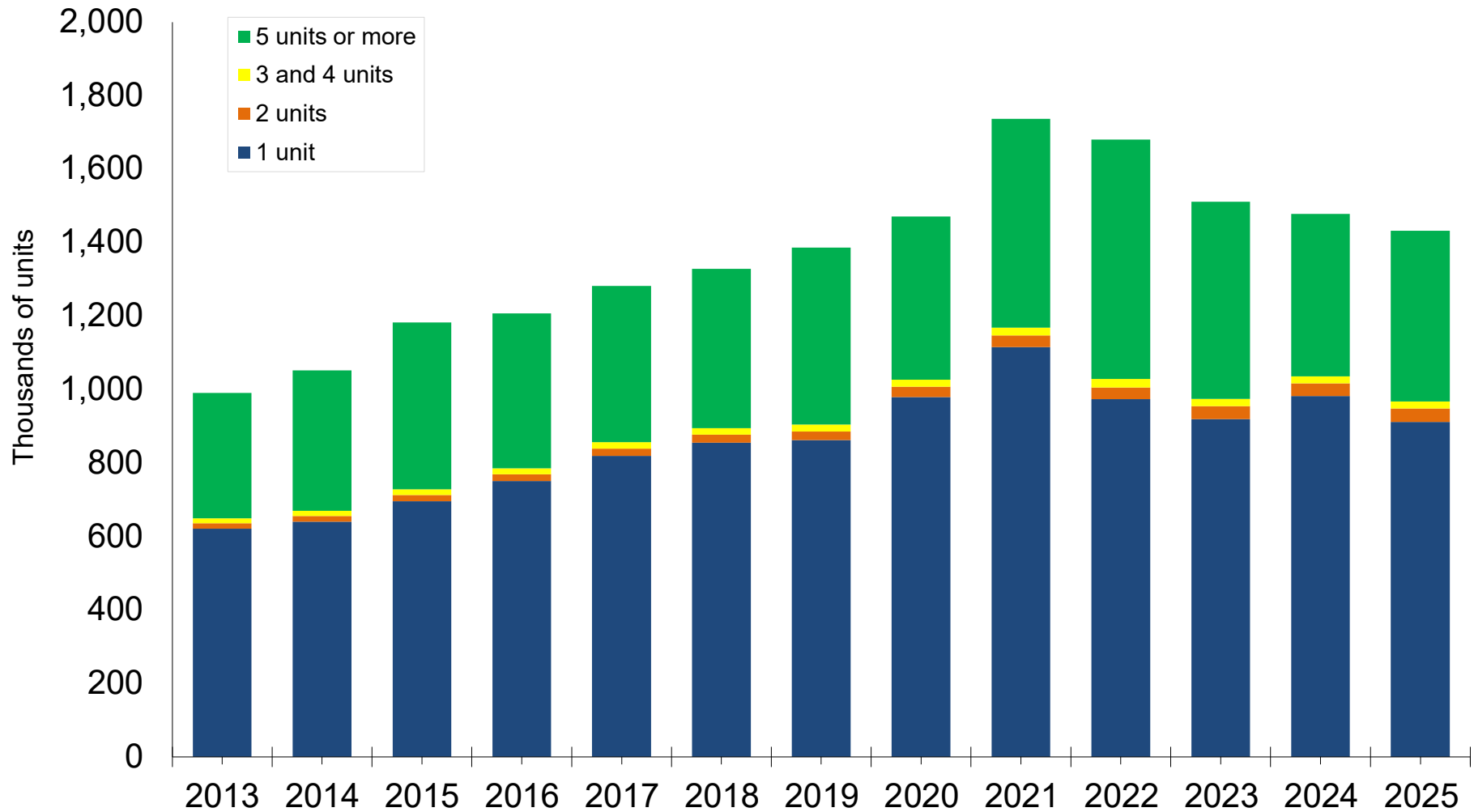
Detail may not add to total because of rounding

Source: 2025 Annual Building Permits Survey, <http://www.census.gov/construction/bps/>

## New Privately-Owned Housing Units Authorized Top 20 Metropolitan CBSA's: 2025



## New Privately-Owned Housing Units by Structure: 2013 - 2025



Source: 2025 Annual Building Permits Survey, <http://www.census.gov/construction/bps/>