Section A - PROJECT IDENTIFICATION
Correct any information in items 1a and 1b if necessary.

For the project described in item 1a to be eligible for this survey, it must be privately owned during construction and involve the erection of a new residential building(s) containing 2 or more housing units. If the project is government owned during construction or involves only reimbending, maintenance or repairs, please note so in item 9, Remarks, complete item 2, and return the form.

If the project description does not include all the buildings and units being worked on at this site, please change the description to include them.

Exclude: Single-family homes/townhomes where: (1) each unit is separated from adjoining units by a wall that extends from ground to roof, (2) no unit is above or below another unit, and (3) each unit has separate heating and separate utility meters.

If all of the units meet this definition of single-family homes/townhomes please note so in item 9, Remarks, complete item 2, and return the form.

Section B - PERSON TO CONTACT REGARDING THIS SURVEY
Item 2 – Enter or correct the information for the person who can answer questions about this survey.

Section C - OWNERSHIP, START AND PROJECTED COMPLETION DATES
Item 3 – As noted, this survey involves projects that are privately owned during the construction phase. If the project is government owned, check the appropriate box, note in item 4, Remarks, complete item 2, and return the form.

Item 4a – The start date is defined as the date that actual construction work first began on the project described in item 1a. If the project is to start at some future date, please enter the date, complete item 2, and return the form.

Item 4b – The projected completion date is defined as the date the project described in item 1a is expected to be completed.

Section D - COST ESTIMATES
"Construction," for purposes of this survey, is defined as the building of new fixed structures. This INCLUDES:

a. The erecting of the structure.

b. Mechanical and electrical installations - Plumbing, heating, electrical work, elevators, escalators, central air-conditioning, boilers, and other similar building services.

c. Outside construction – Clearing and grading of undeveloped land and the fixed, auxiliary structures which the project owner builds within the property lines to serve the major building. Also, sidewalks, roadways, parking lots, utility connections, outdoor lighting, swimming pools, and all similar auxiliary facilities.

d. Otherwise described as "construction," includes the cost of land, furniture, and furnishings.

e. Other construction; this may include the cost of land, furniture, and furnishings.

Section E - MONTHLY CONSTRUCTION PROGRESS REPORT
Item 5a – Estimate the total amount to be paid to construction contractors by the project owner for work done on this project.

Item 5b – Estimate the total cost of labor by the owner's construction employees working on the project, including supervisory personnel assigned to the project. Include the total cost of all construction materials supplied by the owner, including those the owner expects to supply to the contractor for installation in this project.

Item 5c – Estimate the total amount of fees which the project owner has paid or will pay to architectural and engineering firms for work on this project. Also estimate the total cost of all other construction items which the project owner will allocate on the books to this project. Include the project owner’s overhead and office costs, interest and taxes paid during construction, the cost of design work by the owner’s staff, and other miscellaneous construction fees and costs allocated on the owner’s books. DO NOT include the cost of land, furniture, and furnishings.

Item 6 – Estimate the monthly value of construction put in place in the month in which payment was made. If the contractor's bills are for periods other than monthly, be sure to report the costs in the month in which the work was done rather than in the month in which payment was made. If the contractor's bills are covering more than one month, estimate a monthly amount. If costs are not available, please leave the value blank. In each month where there is no construction, enter a zero.

Item 7 – Intentionally left blank.

Section F - PROJECT IDENTIFICATION
The construction project described below is associated with your organization according to published identification numbers. Please correct any errors below.

Please correct any errors above.
Section D OWNERSHIP, START AND PROJECTED COMPLETION DATES

3. TYPE OF OWNERSHIP – Mark (X) one box.
Will this project be privately or government owned during construction?

- [ ] Privately owned
- [ ] Government owned - Please indicate any remarks in item 9 and return the form.

4a. START DATE OF CONSTRUCTION
When did actual construction work on the site start, or when do you estimate it will start? Enter month and year.

4b. PROJECTED COMPLETION DATE
When do you estimate it will complete? Enter month and year.

Section D COST ESTIMATES

INCLUDE
- Site preparation and outside construction, such as sidewalks and roadways
- Mechanical and electrical installations which are integral parts of the structures, such as elevators, heating equipment, etc.

EXCLUDE
- Land and pre-existing structures
- Architectural, engineering, and owner’s overhead and miscellaneous costs – See item 6
- Movable equipment, furniture, and furnishings
- Contingency funds

NOTE: If project is on a “cost plus” basis, enter your best estimate of the final cost.

5a. CONTRACT CONSTRUCTION COST
(Amounts to be paid to contractors and subcontractors)

$ ,000.00

5b. OWNER SUPPLIED MATERIALS AND LABOR
(Construction materials supplied by owner and the value of work done by project owner’s own construction employees assigned to the project.)

$ ,000.00

5c. TOTAL CONSTRUCTION COST
(Sum of 5a + 5b)

$ ,000.00

6. ARCHITECTURAL, ENGINEERING, AND MISCELLANEOUS COSTS

INCLUDE
- All fees for architectural and engineering services. If contractor was authorized to “design and construct” this project, such cost should be included in item 5a.
- Cost of design work by owner’s staff
- Project owner’s overhead and office costs
- Interest and taxes to be paid during construction
- Fees and other miscellaneous costs allocated on owner’s books to this project

EXCLUDE
- Cost of land, furniture, and furnishings

Architectural, engineering, and miscellaneous costs (Thousands of dollars)

$ ,000.00

7. Intentionally left blank

Continue with Section E on the next page.
Section C  OWNERSHIP, START AND PROJECTED COMPLETION DATES

3. TYPE OF OWNERSHIP – Mark (X) one box.
Will this project be privately or government owned during construction?

- [ ] Privately owned
- [ ] Government owned - Please indicate any remarks in item 9 and return the form.

4a. START DATE OF CONSTRUCTION
When did actual construction work on the site start, or when do you estimate it will start? Enter month and year.

4b. PROJECTED COMPLETION DATE
When do you estimate it will complete? Enter month and year.

Section D  COST ESTIMATES

INCLUDE
• Site preparation and outside construction, such as sidewalks and roadways
• Mechanical and electrical installations which are integral parts of the structures, such as elevators, heating equipment, etc.
• Land and pre-existing structures
• Architectural, engineering, and owner’s overhead and miscellaneous costs – See item 6
• Movable equipment, furniture, and furnishings
• Contingency funds

EXCLUDE
• Cost of land, furniture, and furnishings

NOTE: If project is on a “cost plus” basis, enter your best estimate of the final cost.

5a. CONTRACT CONSTRUCTION COST
(Amounts to be paid to contractors and subcontractors)

5b. OWNER SUPPLIED MATERIALS AND LABOR
(Construction materials supplied by owner and the value of work done by project owner’s own construction employees assigned to the project.)

5c. TOTAL CONSTRUCTION COST
(Sum of 5a + 5b)

6. ARCHITECTURAL, ENGINEERING, AND MISCELLANEOUS COSTS

INCLUDE
• All fees for architectural and engineering services. If contractor was authorized to “design and construct” this project, such costs should be included in item 5a.
• Cost of design work by owner’s staff
• Project owner’s overhead and office costs
• Interest and taxes to be paid during construction
• Fees and other miscellaneous costs allocated on owner’s books to this project

EXCLUDE
• Cost of land, furniture, and furnishings

7. Intentionally left blank

Section E  MONTHLY CONSTRUCTION PROGRESS REPORT

This form will be returned to you EACH MONTH until the project is completed.

8a. MONTHLY VALUE OF CONSTRUCTION PUT IN PLACE ON PROJECT DESCRIBED IN ITEM 1A
If construction is complete except for some minor work or retainage (up to 3 percent of item 5c), you may stop reporting on this project by entering the completion date in item 8b and indicating any remarks in item 9.

8b. COMPLETION DATE
When was all construction actually completed? Enter month and year.

9. REMARKS

Continue with Section E on the next page
Section A – PROJECT IDENTIFICATION
Correct any information in items 1a and 1b if necessary. For the project described in item 1 to be eligible for this survey, it must be privately owned during construction and involve the erection of a new residential building(s) containing 2 or more housing units. If the project is government-owned during construction or involves only remodeling, maintenance or repairs, please note so in item 9, Remarks, complete item 2, and return the form.

The project description does not include all the buildings and units being worked on at this site, please change the description to include them.

Exclude: Single-family homes/townhomes where: (1) each unit is separated from adjoining units by a wall that extends from ground to roof, (2) no unit is above or below another unit, and (3) each unit has separate heating and separate utility meters. If all of the units meet this definition of single-family homes/townhomes please note so in item 9, Remarks, complete item 2, and return the form.

Section B – PERSON TO CONTACT REGARDING THIS SURVEY
Item 2 – Enter or correct the information for the person who can answer questions about this survey.

Section C – OWNERSHIP, START AND PROJECTED COMPLETION DATES
Item 3 – As noted, this survey involves projects that are privately owned during the construction phase. If the project is government-owned, check the appropriate box, note in item 9. Remarks, complete item 2, and return the form.

Item 4a – The start date is defined as the date that actual construction work first began on the project described in item 1a. If the project is to start at some future date, please enter the date, complete item 2, and return the form.

Item 4b – The projected completion date is defined as the date the project described in item 1a is expected to be completed.

Section D – COST ESTIMATES
"Construction," for purposes of this survey, is defined as the building of new fixed structures. This INCLUDES:

a. The erecting of the structure.

b. Mechanical and electrical installations – Plumbing, heating, electrical work, elevators, escalators, central air-conditioning, boilers, and other similar building services.

c. Outside construction – Clearing and grading of undeveloped land and the fixed, auxiliary structures which the project owner builds within the property lines to serve the major building. Also, sidewalks, roads, parking lots, utility connections, outdoor lighting, swimming pools, and all similar auxiliary facilities.

d. Outside construction – Clearing and grading of undeveloped land and the fixed, auxiliary structures which the project owner builds within the property lines to serve the major building. Also, sidewalks, roads, parking lots, utility connections, outdoor lighting, swimming pools, and all similar auxiliary facilities.

Item 5a – Estimate the total amount to be paid to construction contractors by the project owner for work done on this project.

Item 5b – Estimate the total cost of labor by the owner’s construction employees working on the project, including supervisory personnel assigned to the project. Include the total cost of all construction materials supplied by the owner, including those the owner expects to supply to the contractor for installation in this project.

Item 5c – Sum of values reported in items 5a and 5b. This is the value to be reported in item 8a, monthly value of construction put in place.

Item 6 – Estimate the total amount of fees which the project owner has paid or will pay to architectural and engineering firms for work on this project. Also estimate the total cost of all other construction items which the project owner will allocate on the books to this project. Include the project owner’s overhead and office costs, interest and taxes paid during construction, the cost of design work by the owner’s staff, and other miscellaneous construction fees and costs allocated on the owner’s books. DO NOT include the cost of land, furniture, and furnishings.

Item 7 – Intentionally left blank.

Section E – MONTHLY CONSTRUCTION PROGRESS REPORT
Item 8a – Report the monthly value of construction put in place for the construction described in item 5c. These costs include:

a. Work done by contractors and/or subcontractors, including any retainage being withheld until the work is complete.

b. The cost of any materials installed which were provided by the owner.

c. The work done by the owner’s construction employees, including supervisory personnel assigned to this project.

Initially, report monthly values from the start month to the most current month shown in item 8a. Then each month, when the form is returned to you, report for the month shown and any revisions which you might have. When entering monthly data, be sure to report the costs in the month in which the work was done rather than in the month in which payment was made. If the contractor's bills are for periods other than monthly, estimate a monthly amount. If costs are not available, please leave the value blank. In each month where there is no construction, enter a zero.

Item 8b – If construction is complete except for some minor work or retainage (up to 3 percent of item 5c), you may stop reporting on this project by entering the completion date in item 8b and indicating any remarks in item 9.

Section F – PROJECT IDENTIFICATION – See instructions on the back of this form.

The construction project described below is associated with your organization according to published sources. Please correct any errors or fill in any blanks in Sections A and B. If necessary, make your corrections in item 9, Remarks, or use a separate sheet. IF YOU HAVE ANY QUESTIONS CONCERNING THIS FORM, PLEASE CALL 1-800-845-8246.

1a. PROJECT DESCRIPTION

1b. PROJECT LOCATION

2a. Name

b. Telephone
c. Fax
d. Email Address
e. Web Address

Continue with Section C on the next page