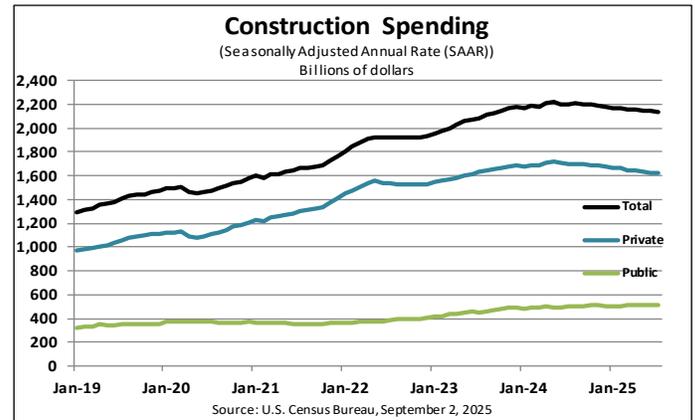


MONTHLY CONSTRUCTION SPENDING, JULY 2025

Release Number: CB25-133

September 2, 2025 — The U.S. Census Bureau announced the following value put in place construction statistics for July 2025:

CONSTRUCTION SPENDING	
JULY 2025	\$2,139.1 billion
JUNE 2025 (revised)	\$2,140.5 billion
Next release: October 1, 2025	
Seasonally Adjusted Annual Rate (SAAR)	
Source: U.S. Census Bureau, September 2, 2025	



Total Construction

Construction spending during July 2025 was estimated at a seasonally adjusted annual rate of \$2,139.1 billion, 0.1 percent (± 0.8 percent)* below the revised June estimate of \$2,140.5 billion. The July figure is 2.8 percent (± 1.5 percent) below the July 2024 estimate of \$2,200.7 billion. During the first seven months of this year, construction spending amounted to \$1,232.7 billion, 2.2 percent (± 1.0 percent) below the \$1,259.9 billion for the same period in 2024.

Private Construction

Spending on private construction was at a seasonally adjusted annual rate of \$1,623.3 billion, 0.2 percent (± 0.5 percent)* below the revised June estimate of \$1,626.3 billion. Residential construction was at a seasonally adjusted annual rate of \$886.5 billion in July, 0.1 percent (± 1.3 percent)* above the revised June estimate of \$885.9 billion. Nonresidential construction was at a seasonally adjusted annual rate of \$736.7 billion in July, 0.5 percent (± 0.5 percent)* below the revised June estimate of \$740.4 billion.

Public Construction

In July, the estimated seasonally adjusted annual rate of public construction spending was \$515.8 billion, 0.3 percent (± 1.6 percent)* above the revised June estimate of \$514.3 billion. Educational construction was at a seasonally adjusted annual rate of \$111.7 billion, 0.1 percent (± 1.8 percent)* below the revised June estimate of \$111.8 billion. Highway construction was at a seasonally adjusted annual rate of \$142.8 billion, 0.1 percent (± 4.8 percent)* below the revised June estimate of \$142.9 billion.

Data Inquiries

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Media Inquiries

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The August 2025 Monthly Construction Spending Report is scheduled for release on October 1, 2025. View the full schedule in the Economic Briefing Room: <www.census.gov/economic-indicators/>. The full text and tables for this release can be found at <www.census.gov/constructionspending/>.

EXPLANATORY NOTES

In interpreting changes in the statistics in this release, note that month-to-month changes in seasonally adjusted statistics often show movements which may be irregular. It may take 2 months to establish an underlying trend for total construction and as long as 8 months for specific categories of construction. The statistics in this release are estimated from several sources and surveys and are subject to sampling variability as well as nonsampling error including bias and variance from response, nonreporting, and undercoverage. Estimates of the standard errors are provided in Table 3. Whenever a statement such as "2.3 percent (± 3.1 percent) above" appears in the text, this indicates the range (-0.8 to +5.4 percent) in which the actual percentage change is likely to have occurred. All ranges given are 90 percent confidence intervals and account only for sampling variability. If a range does not contain zero, the change is statistically significant. If it does contain zero, the change is not statistically significant; that is, it is uncertain whether there was an increase or decrease. Statistics for the current month are preliminary estimates subject to revision in following months as additional data become available. The average absolute percent changes from preliminary estimate to first revision for the major seasonally adjusted components are as follows: total construction, 0.74 percent; private construction, 0.95 percent; and public construction, 0.68 percent.

Explanations of confidence intervals and sampling variability can be found on our website at <www.census.gov/construction/c30/meth.html/>.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Disclosure Review Board (DRB) approval number: CBDRB-FY25-0328).

RESOURCES

API

The Census Bureau's application programming interface lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before.

<www.census.gov/developers/>

FRED Mobile App



Receive the latest updates on the nation's key economic indicators by downloading the FRED App <<https://fred.stlouisfed.org/fred-mobile/>> for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St. Louis, now incorporates the Census Bureau's 13 economic indicators.

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* The 90 percent confidence interval includes zero. There is insufficient evidence to conclude that the actual change is different from zero.

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U.S. Department of Commerce
U.S. CENSUS BUREAU
census.gov

Table 1. Value of Construction Put in Place in the United States, Seasonally Adjusted Annual Rate
(Millions of dollars. Details may not add to totals due to rounding.)

Type of Construction	Jul 2025 ^p	Jun 2025 ^r	May 2025 ^r	Apr 2025	Mar 2025	Jul 2024	Percent change Jul 2025 from -	
							Jun 2025	Jul 2024
Total Construction	2,139,110	2,140,546	2,149,124	2,153,440	2,150,847	2,200,746	-0.1	-2.8
Residential	898,686	897,878	903,854	906,503	909,661	946,982	0.1	-5.1
Nonresidential	1,240,425	1,242,668	1,245,271	1,246,937	1,241,186	1,253,764	-0.2	-1.1
Lodging	23,946	23,736	23,632	23,283	23,061	24,439	0.9	-2.0
Office	105,493	105,490	106,081	106,029	104,340	105,777	0.0	-0.3
Commercial	119,122	120,094	120,895	121,369	121,641	129,822	-0.8	-8.2
Health care	69,432	69,057	69,240	68,681	68,673	68,114	0.5	1.9
Educational	136,120	136,135	136,737	136,742	136,362	138,965	0.0	-2.0
Religious	4,620	4,633	4,625	4,663	4,835	3,876	-0.3	19.2
Public safety	19,347	19,322	19,304	19,444	19,200	18,819	0.1	2.8
Amusement and recreation	42,619	42,710	42,687	42,626	41,861	41,655	-0.2	2.3
Transportation	68,598	68,328	68,147	67,830	67,976	66,268	0.4	3.5
Communication	29,598	29,610	29,393	29,089	28,963	29,626	0.0	-0.1
Power	156,052	156,677	157,290	157,519	156,917	152,940	-0.4	2.0
Highway and street	143,705	144,022	143,311	145,071	143,469	142,695	-0.2	0.7
Sewage and waste disposal	51,518	51,747	51,652	50,972	49,499	46,473	-0.4	10.9
Water supply	35,014	34,622	33,993	34,065	33,810	33,883	1.1	3.3
Conservation and development	12,188	11,970	12,003	11,912	11,691	11,516	1.8	5.8
Manufacturing	223,053	224,515	226,282	227,643	228,888	238,899	-0.7	-6.6
Total Private Construction¹	1,623,269	1,626,290	1,634,702	1,639,569	1,642,676	1,701,667	-0.2	-4.6
Residential ²	886,533	885,939	891,691	894,504	897,761	936,627	0.1	-5.3
New single family	419,136	418,517	423,406	428,543	435,542	428,255	0.1	-2.1
New multifamily	113,072	113,552	113,469	114,530	115,149	124,861	-0.4	-9.4
Nonresidential	736,736	740,351	743,011	745,065	744,915	765,040	-0.5	-3.7
Lodging	22,590	22,512	22,385	22,146	22,164	23,808	0.3	-5.1
Office	88,305	88,519	89,134	89,040	87,678	88,638	-0.2	-0.4
Commercial	111,889	112,866	113,677	114,322	114,763	124,125	-0.9	-9.9
Health care	53,307	53,139	53,056	52,682	53,031	53,988	0.3	-1.3
Educational	24,432	24,380	24,263	24,385	24,036	25,902	0.2	-5.7
Religious	4,620	4,633	4,625	4,663	4,835	3,876	-0.3	19.2
Amusement and recreation	19,182	19,372	19,212	19,184	18,679	19,069	-1.0	0.6
Transportation	19,307	19,183	18,984	19,054	19,279	19,867	0.6	-2.8
Communication	28,557	28,570	28,426	28,322	28,349	28,773	0.0	-0.8
Power	138,442	139,360	139,924	140,307	139,640	134,952	-0.7	2.6
Manufacturing	221,837	223,299	224,953	226,333	227,643	237,807	-0.7	-6.7
Total Public Construction³	515,842	514,256	514,423	513,871	508,171	499,080	0.3	3.4
Residential	12,153	11,939	12,163	11,999	11,901	10,355	1.8	17.4
Nonresidential	503,689	502,317	502,260	501,872	496,271	488,724	0.3	3.1
Office	17,188	16,971	16,947	16,989	16,662	17,139	1.3	0.3
Commercial	7,233	7,228	7,218	7,047	6,879	5,697	0.1	27.0
Health care	16,125	15,918	16,184	16,000	15,642	14,126	1.3	14.2
Educational	111,688	111,755	112,475	112,356	112,326	113,063	-0.1	-1.2
Public safety	19,123	19,099	19,062	19,183	18,948	18,567	0.1	3.0
Amusement and recreation	23,437	23,338	23,474	23,442	23,183	22,586	0.4	3.8
Transportation	49,291	49,146	49,163	48,776	48,697	46,401	0.3	6.2
Power	17,610	17,317	17,366	17,212	17,278	17,988	1.7	-2.1
Highway and street	142,753	142,901	142,471	144,071	142,350	141,521	-0.1	0.9
Sewage and waste disposal	49,976	50,124	49,918	49,097	47,619	44,956	-0.3	11.2
Water supply	33,551	33,154	32,514	32,663	32,276	32,652	1.2	2.8
Conservation and development	12,100	11,886	11,925	11,824	11,657	11,452	1.8	5.7

^p Preliminary ^r Revised

¹Includes the following categories of private construction not shown separately:
public safety, highway and street, sewage and waste disposal, water supply, and conservation and development.

²Includes private residential improvements.

³Includes the following categories of public construction not shown separately:
lodging, religious, communication, and manufacturing.

Data are at an annual rate, adjusted for seasonality but not price changes. Source: U.S. Census Bureau, Construction Spending, September 2, 2025.

Table 3 provides estimated measures of sampling variability. Additional information on the survey methodology may be found at
<www.census.gov/construction/c30/meth.html>

Table 2. Value of Construction Put in Place in the United States, Not Seasonally Adjusted
(Millions of dollars. Details may not add to totals due to rounding.)

Type of Construction	Jul 2025 ^p	Jun 2025 ^r	May 2025 ^r	Apr 2025	Mar 2025	Jul 2024	Year-to-date		
							Jul 2025	Jul 2024	Percent change
Total Construction	195,321	193,799	187,454	178,179	168,917	201,052	1,232,656	1,259,948	-2.2
Residential	83,733	83,041	81,235	76,539	73,052	88,143	524,687	546,355	-4.0
Nonresidential	111,588	110,758	106,219	101,641	95,866	112,909	707,969	713,593	-0.8
Lodging	2,006	2,032	2,033	1,973	1,922	2,050	13,694	14,115	-3.0
Office	9,094	9,105	9,043	8,868	8,440	9,128	60,892	59,647	2.1
Commercial	10,342	10,346	10,219	10,152	9,656	11,236	69,408	78,751	-11.9
Health care	5,874	5,899	5,835	5,733	5,558	5,765	39,681	39,549	0.3
Educational	13,479	13,327	11,823	10,977	10,181	13,861	79,076	78,840	0.3
Religious	390	389	385	397	388	330	2,699	2,346	15.0
Public safety	1,653	1,696	1,650	1,620	1,531	1,620	11,113	10,530	5.5
Amusement and recreation	3,745	3,768	3,695	3,579	3,263	3,648	24,081	22,959	4.9
Transportation	6,074	6,047	5,803	5,514	5,143	5,903	38,207	37,005	3.2
Communication	2,461	2,399	2,422	2,400	2,372	2,464	16,466	16,610	-0.9
Power	13,125	13,359	13,290	13,174	12,907	12,854	91,408	91,379	0.0
Highway and street	15,632	14,465	12,947	10,761	8,486	15,589	76,802	77,605	-1.0
Sewage and waste disposal	4,678	4,753	4,413	4,111	3,684	4,225	28,395	25,138	13.0
Water supply	3,173	3,225	2,954	2,736	2,528	3,069	19,306	17,962	7.5
Conservation and development	1,057	990	919	905	901	997	6,470	6,362	1.7
Manufacturing	18,805	18,958	18,788	18,742	18,907	20,170	130,270	134,797	-3.4
Total Private Construction¹	145,325	145,071	142,775	137,571	132,867	152,308	946,470	984,293	-3.8
Residential ²	82,652	81,976	80,187	75,532	72,128	87,211	517,853	539,923	-4.1
New single family	37,816	36,915	36,273	35,826	35,418	38,775	243,038	248,900	-2.4
New multifamily	9,500	9,847	9,744	9,822	9,397	10,495	66,572	76,085	-12.5
Nonresidential	62,673	63,095	62,588	62,038	60,739	65,097	428,617	444,370	-3.5
Lodging	1,893	1,930	1,929	1,878	1,847	1,997	13,074	13,745	-4.9
Office	7,614	7,618	7,592	7,462	7,104	7,651	51,234	49,984	2.5
Commercial	9,727	9,737	9,623	9,575	9,098	10,746	65,448	75,879	-13.7
Health care	4,474	4,529	4,470	4,395	4,314	4,538	30,568	31,555	-3.1
Educational	2,206	2,227	2,151	2,057	1,937	2,359	14,265	15,223	-6.3
Religious	390	389	385	397	388	330	2,699	2,346	15.0
Amusement and recreation	1,629	1,650	1,646	1,616	1,498	1,611	10,880	11,066	-1.7
Transportation	1,659	1,658	1,623	1,560	1,469	1,697	10,868	11,370	-4.4
Communication	2,374	2,313	2,342	2,336	2,321	2,393	16,000	16,199	-1.2
Power	11,628	11,786	11,767	11,760	11,612	11,324	81,412	80,096	1.6
Manufacturing	18,703	18,857	18,678	18,633	18,803	20,079	129,588	134,346	-3.5
Total Public Construction³	49,996	48,728	44,679	40,609	36,050	48,744	286,186	275,655	3.8
Residential	1,081	1,065	1,048	1,007	923	932	6,834	6,432	6.3
Nonresidential	48,915	47,663	43,630	39,602	35,127	47,812	279,352	269,223	3.8
Office	1,480	1,487	1,451	1,406	1,336	1,477	9,658	9,663	-0.1
Commercial	615	610	596	577	558	490	3,960	2,872	37.9
Health care	1,400	1,370	1,365	1,338	1,243	1,228	9,113	7,995	14.0
Educational	11,272	11,100	9,672	8,921	8,244	11,502	64,811	63,617	1.9
Public safety	1,630	1,674	1,628	1,598	1,512	1,594	10,975	10,403	5.5
Amusement and recreation	2,117	2,117	2,049	1,963	1,766	2,038	13,200	11,893	11.0
Transportation	4,415	4,389	4,180	3,954	3,674	4,206	27,339	25,635	6.6
Power	1,497	1,573	1,523	1,414	1,295	1,529	9,995	11,284	-11.4
Highway and street	15,543	14,367	12,863	10,677	8,402	15,483	76,195	76,876	-0.9
Sewage and waste disposal	4,553	4,605	4,266	3,964	3,547	4,099	27,449	24,221	13.3
Water supply	3,042	3,097	2,829	2,626	2,422	2,959	18,457	17,223	7.2
Conservation and development	1,050	983	913	898	898	992	6,430	6,311	1.9

^p Preliminary ^r Revised

¹Includes the following categories of private construction not shown separately:
public safety, highway and street, sewage and waste disposal, water supply, and conservation and development.

²Includes private residential improvements.

³Includes the following categories of public construction not shown separately:
lodging, religious, communication, and manufacturing.

Source: U.S. Census Bureau, Construction Spending, September 2, 2025.

Table 3 provides estimated measures of sampling variability. Additional information on the survey methodology may be found at
<www.census.gov/construction/c30/meth.html>

Table 3. Coefficients of Variation and Standard Errors by Type of Construction
(Percent)

Type of Construction	Coefficient of variation		Standard error		
	Monthly estimate	Year-to-date estimate	Year-to-date change	Month-to-month change	Month-to-month change from prev. year
Total Construction	0.7	0.5	0.6	0.5	0.9
Residential	7.2	7.2	7.3	2.6	7.5
Nonresidential	0.7	0.5	0.6	0.5	0.9
Lodging	2.7	2.6	3.1	1.1	3.3
Office	1.7	1.3	1.6	0.7	1.6
Commercial	2.2	1.5	1.8	1.0	2.0
Health care	1.6	1.6	1.8	0.9	1.8
Educational	1.8	1.3	1.7	0.9	1.9
Religious	7.3	5.2	9.3	2.3	8.2
Public safety	3.2	2.7	3.5	2.1	4.2
Amusement and recreation	2.4	1.9	2.4	1.1	2.7
Transportation	3.0	3.0	1.9	1.1	2.2
Communication	NA	NA	NA	NA	NA
Power	0.5	0.4	0.6	0.3	0.7
Highway and street	3.0	1.9	2.7	2.9	4.6
Sewage and waste disposal	2.7	1.9	3.0	1.9	3.8
Water supply	2.8	2.0	2.8	2.3	3.9
Conservation and development	6.3	4.5	4.7	5.0	7.4
Manufacturing	0.9	0.9	0.9	0.5	1.0
Total Private Construction	0.6	0.5	0.6	0.3	0.7
Residential	5.0	1.1	1.3	0.8	1.4
New single family	9.5	9.7	1.2	0.7	1.6
New multifamily	7.2	6.7	3.0	1.3	3.3
Nonresidential	0.6	0.5	0.6	0.3	0.7
Lodging	2.7	2.6	3.1	1.2	3.3
Office	1.7	1.3	1.8	0.7	1.7
Commercial	2.3	1.5	1.8	1.0	2.1
Health care	2.0	1.9	2.0	1.0	2.1
Educational	3.2	2.7	3.1	1.3	3.3
Religious	7.3	5.2	9.3	2.3	8.2
Amusement and recreation	3.2	2.7	3.4	1.3	4.0
Transportation	3.6	3.0	3.7	1.7	4.1
Communication	NA	NA	NA	NA	NA
Power	0.4	0.3	0.5	0.2	0.6
Manufacturing	0.8	0.8	0.9	0.5	0.9
Total Public Construction	1.2	0.8	1.1	1.0	1.8
Residential	7.2	7.2	7.3	2.6	7.5
Nonresidential	1.2	0.8	1.1	1.0	1.8
Office	5.0	4.5	4.0	2.4	4.4
Commercial	7.4	6.4	11.0	3.2	9.7
Health care	2.3	2.2	2.9	1.3	3.3
Educational	2.0	1.5	1.9	1.1	2.1
Public safety	3.2	2.7	3.5	2.1	4.3
Amusement and recreation	3.4	2.5	3.4	1.7	3.7
Transportation	3.5	3.6	2.1	1.2	2.4
Power	7.6	6.0	5.3	4.6	9.0
Highway and street	3.0	1.9	2.7	2.9	4.7
Sewage and waste disposal	2.7	2.0	3.1	1.9	3.9
Water supply	2.9	2.0	2.8	2.4	3.9
Conservation and development	6.4	4.5	4.7	5.0	7.4

NA Not applicable