From a 6-Digit to a 4-Digit Code: How the Census Bureau Implements the Standard Occupation Classification (SOC) System

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2018 SOC and Census Revision Process

Spring 2014

- Federal Register Notices issued in 2014 and 2016: SOC solicited public comments, questions, and suggestions
- Interagency workgroups formed, representatives from 11 agencies, including Census

2014 -2017

- Workgroups addressed hundreds of public comments
- Final decisions submitted to Office of Management and Budget
- 2018 SOC Manual Published

2018 & beyond

- Occupation Code List,

 Alphabetical Index of

 Occupations, and data
 dictionaries
- Publish reports, tables, and technical documentation with new classifications in 2019 with ACS 2018 data



How and Why is the Census Occupation Code List Different from the SOC?

- The Census Bureau has maintained its own code list since 1850
- The Census Occupation Code List is used to code all household surveys collected for or by the U.S. Census Bureau (American Community Survey, Current Population Survey, etc.)
- The Census Occupation Code List is an aggregate form of the SOC
 - Collectability
 - Confidentiality and statistical precision as required by Census Disclosure Review Board
- Every 4-digit Census code crosswalks to an 6-digit SOC code
 - The majority of Census codes crosswalk to a broad occupation group
 - Was a three digit code prior to 2000. Fourth digit added for greater flexibility to modify



Updating the Census Code List: Past and Present

Classification Year	Census (# of detailed occupations)	SOC (# of detailed occupations)
2000	504	821
2010	540	840
2018	570125 codes deleted155 new codes added	867



Use caution when comparing over time – some occupations codes disappeared, others emerged, and many were split into new categories.



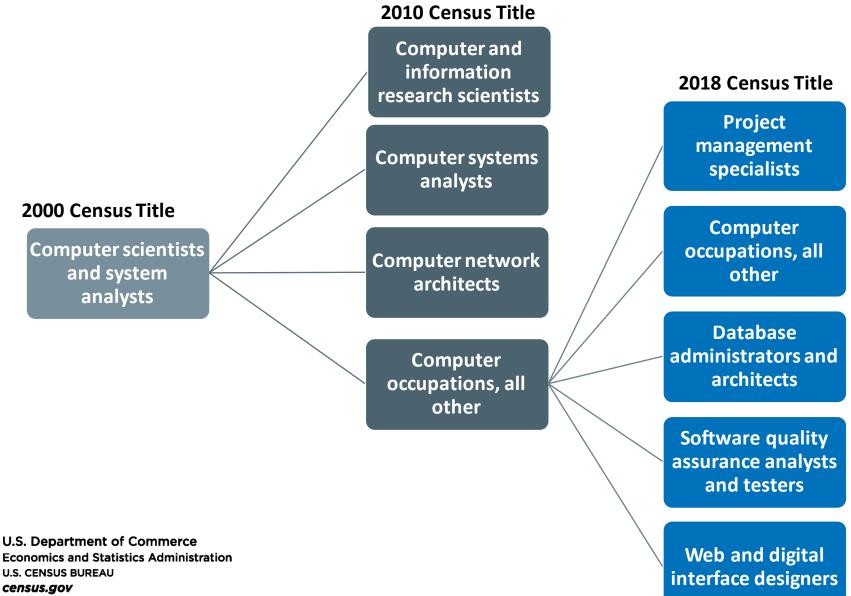
What Constitutes a Census Code List Change?

Updates to the SOC as well as modifications made by Census can result in a new occupation code, title change, or both

- A change to the SOC (new occupation, title change, change to major occupation group, etc.)
- Expansion of broad occupation groups
 - Previously collapsed Census occupation has sufficient sample size to be expanded
 - Additional detail makes Census list more similar to the SOC list
- Combined detailed occupations
 - Declining sample size and challenges in collectability can lead to combing detailed occupations
- For 2018, 73 percent of the Census Code List did not change between 2010 and 2018
 - In comparison, 88 percent of the SOC experienced no substantive changes between 2010 and 2018



Newly Classified Occupations



Expanded Occupations

2018 Census Title

Child, family, & school social workers

Healthcare social workers

Mental health and substance abuse social workers

Social workers, all other



Social workers

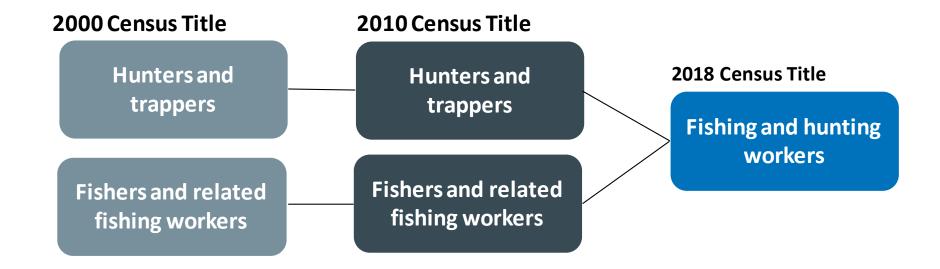
2010 Census Title

Social workers



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Combined Occupations





Snapshot of the 2018 Census Occupation Code List

US Census Bureau		
2018 Occupation Code List		
last updated: March 15, 2019		
	2018 Census	
Occupation 2018 Description	Code	2018 SOC Code
The 2018 census occupation classification list has 570 codes including 4 military codes.		
Management, Business, Science, and Arts Occupations:	0010-3550	11-0000 - 29-0000
Management, Business, and Financial Occupations:	0010-0960	11-0000 - 13-0000
Management Occupations:	0010-0440	11-0000
Chief executives	0010	11-1011
General and operations managers	0020	11-1021
Legislators	0030	11-1031
Advertising and promotions managers	0040	11-2011
Marketing managers	0051	11-2021
Sales managers	0052	11-2022
Public relations and fundraising managers	0060	11-2030
Administrative services managers	0101	11-3012
Facilities managers	0102	11-3013
Computer and information systems managers	0110	11-3021
Financial managers	0120	11-3031
Compensation and benefits managers	0135	11-3111
Human resources managers	0136	11-3121
Training and development managers	0137	11-3131

Yellow = New occupation, code, title Red = Change to Census code and/or SOC

Documentation and crosswalks available at in Fall 2019:

https://www.census.gov/topics/emplo yment/industryoccupation/guidance.html



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census.gov

Alphabetical Index of Occupations

- Lists over 30,000 occupation titles in alphabetical order
- Primary tool used by clerical coders to assign the best match to a 4-digit Census Occupation Code
- Includes all titles listed in the SOC Direct Match Title File (DMTF)
- Updated continuously based on staff review of write-in data and input from clerical coders at the National Processing Center (NPC)
- For the 2018 classification update, approximately 2,000 titles were modified (assigned to a new Census occupation code or added to the index)

From a Write-in to a Census Occupation Code: Example from American Community Survey



Alphabetical Index of **Occupations** 2018 Census Job title Occupation Code Digital 1032 designer Graphic web designer 1032 Web content 1032 specialist Web designer 1032 Web specialist 1032

Assign best code:

- Autocoder
- Clerical coders

4-digit code and title assigned from 2018 Census Occupation Code List:



1032 Web and digital interface designers

Additional variables used to code or edit responses:

- county
- state
- age
- sex
- education
- class of worker
- industry
- active duty military

2018 Census Occupation Code List based on:

2018 Standard Occupation Classification (SOC) System

<u>1032</u> Crosswalks to <u>15-1255</u> in SOC



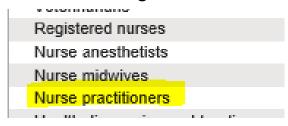
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What Do All These Changes Mean for Data Users?

- More detail in microdata
- More detail in published tables
- More detail in PUMS
- Greater difficulty in comparing occupation data across time

- Example: Project management specialists
- New occupation in 2018 SOC and 2018 Census code list
 - With "old" 2010 code list, were likely coded as:
 - Managers, all other
 - Business operations specialists
 - Computer occupations, all other
 - How can data users make comparisons across time?
 - Need to know the proportion of each "old" occupation that was actually project management specialists
 - These proportions, "conversion rates" are provided by Census with every new code list released

- Example: Nurse practitioners, new Census occupation in 2010
- A data user wants to compare Nurse practitioners between ACS 2009 and 2010
 - Find occupation table on data.census.gov and look for Nurse practitioners
 - In 2010, Nurse Practitioners are there along with other nursing occupations



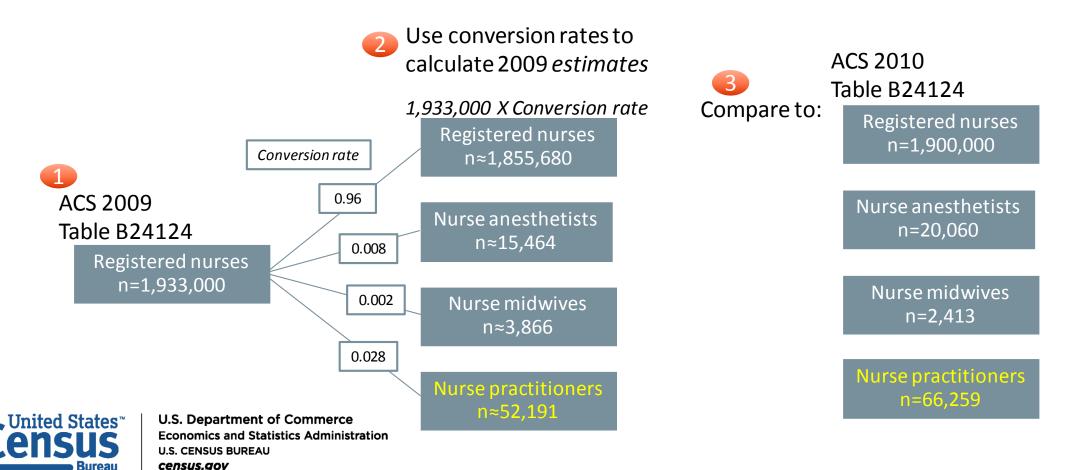
• In 2009, only see a line for Registered nurses



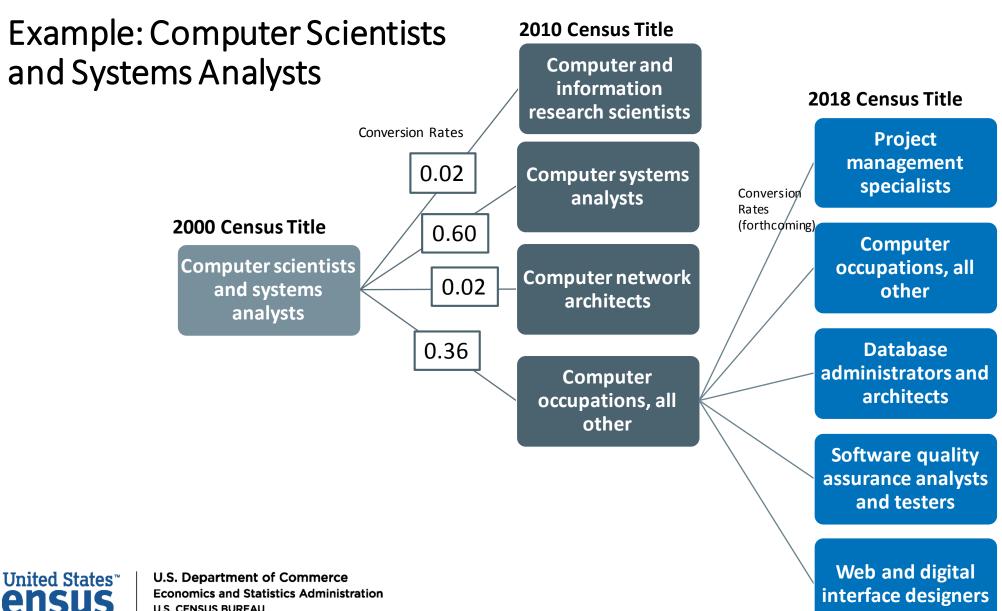
• Tables do not have a line for Nurse practitioners before 2010



• Example: compare Nurse practitioners between 2009 and 2010



- How are the conversion rates created?
 - Data from 2014-2017 ACS was double coded using the "new" 2018 code list
 - Autocoder, Clerical coders
 - Example: a 2015 response for occupation, "Project manager" that was coded as 0430 Manager, all other from the 2010 list would likely be double coded as 0705 Project management specialist
 - Cross-tabulations of the old codes by the new codes in SAS to calculate the proportion of cases with each old code that was double coded into the new code
 - Total
 - By sex, educational attainment
 - Conversion rate = proportion of cases with old code double coded to the new code



Takeaways and Forthcoming

- NEW 2018 Census Occupation Code List; based on NEW 2018 SOC
- Census Occupation Code list used to code household surveys collected by the Census
- More detailed occupation data in ACS 2018 released this Fall
 - 1-year, 5-year and PUMS
- New Occupation tables will no longer be directly comparable with previously released tables (even if the title remains the same)
- Documentation released this Fall
 - Technical paper
 - Occupation code list crosswalks between 2010 an 2018
 - Conversion rates
 - Separate set of conversion rates for PUMS



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https://www.census.gov/topics/employment/industry-occupation.html

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