<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Section: Front</td>
<td>1</td>
</tr>
<tr>
<td>Section: Coverage</td>
<td>4</td>
</tr>
<tr>
<td>Section: Demographics</td>
<td>14</td>
</tr>
<tr>
<td>Section: Labor Force 1</td>
<td>42</td>
</tr>
<tr>
<td>Section: General Income 1</td>
<td>70</td>
</tr>
<tr>
<td>Section: Assets 1</td>
<td>86</td>
</tr>
<tr>
<td>Section: Labor Force 2</td>
<td>99</td>
</tr>
<tr>
<td>Section: General Income 2</td>
<td>142</td>
</tr>
<tr>
<td>Section: Assets 2</td>
<td>181</td>
</tr>
<tr>
<td>Section: Health Insurance</td>
<td>224</td>
</tr>
<tr>
<td>Section: Education</td>
<td>240</td>
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<tr>
<td>Section: Programs</td>
<td>244</td>
</tr>
<tr>
<td>Section: Skip</td>
<td>246</td>
</tr>
<tr>
<td>Section: Wrapup</td>
<td>247</td>
</tr>
<tr>
<td>Section: Missing</td>
<td>252</td>
</tr>
<tr>
<td>Section: Returns</td>
<td>310</td>
</tr>
<tr>
<td>Section: Back</td>
<td>311</td>
</tr>
</tbody>
</table>
Some of the questions have already been answered. Let me see where we should begin.

Item to begin: [fill loq]

PRESS ENTER TO CONTINUE

"Hello. I'm ... from the United States Census Bureau. Here is my identification card (show ID card). We are conducting a survey on the economic situation of people who live in the United States. I have some questions to ask you."

- ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT, GIVE LETTER TO RESPONDENT BEFORE PROCEEDING.

- IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?
  - (1) Inconvenient time. Try again later
  - (2) Reluctant Respondent - Hold for refusal follow-up
  - (3) Noninterview
  - (P) Proceed

**ENTER NONINTERVIEW CODE**

<table>
<thead>
<tr>
<th>TYPE A</th>
<th>TYPE B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) No one home</td>
<td>(10) Vacant regular (REG)</td>
</tr>
<tr>
<td>(2) Temporarily absent</td>
<td>(11) Vacant - storage of household furniture</td>
</tr>
<tr>
<td>(3) Refused</td>
<td>(12) Unfit or to be demolished</td>
</tr>
<tr>
<td>(4) Unable to locate</td>
<td>(13) Under construction, not ready</td>
</tr>
<tr>
<td>(6) Other Type A</td>
<td>(14) Converted to temp. business or storage</td>
</tr>
<tr>
<td>(5) Language problem</td>
<td>(15) Unoccupied tent or trailer site</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>(16) Permit granted, construction not started</td>
</tr>
<tr>
<td>(16) Permit granted, construction not started</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TYPE C</th>
</tr>
</thead>
<tbody>
<tr>
<td>(21) Demolished</td>
</tr>
<tr>
<td>(22) House or trailer moved</td>
</tr>
<tr>
<td>(23) Address outside segment</td>
</tr>
<tr>
<td>(24) Converted to permanent business or storage</td>
</tr>
<tr>
<td>(25) Merged</td>
</tr>
<tr>
<td>(26) Condemned</td>
</tr>
<tr>
<td>(27) Unused Serial #/Listing sheet line</td>
</tr>
<tr>
<td>(28) Removed during subsampling</td>
</tr>
<tr>
<td>(29) Unit already had a chance of selection</td>
</tr>
<tr>
<td>(30) Other Type C</td>
</tr>
</tbody>
</table>

**Specify the kind of "Other" Noninterview**

@
Mark All That Apply

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) White
(2) Black/African American
(3) American Indian or Alaska Native
(4) Asian
(5) Native Hawaiian or Other Pacific Islander
(6) Other
(D) Don't Know

@

Mark One Only

Enter your best guess as to the sex of the reference person.

[f] Male
(2) Female

@

Mark One Only

Enter your best guess as to the total number of people in the household.
Count all children and adults.

[f] ENTERFIL

@

Mark One Only

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL.

Enter your best guess as to the total number of people in the household.
Count all children and adults.

[f] ENTERFIL

@

Mark One Only

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL,
OR ENTER YOUR BEST GUESS.

Are the living quarters --

(1) Owned or being bought by the occupant(s)?
(2) Rented?
(3) Or occupied without payment of rent?

@

Mark One Only

YOU MUST DISCUSS THIS CASE WITH YOUR SUPERVISOR
BEFORE TRANSMITTING IT AS A TYPE A NONINTERVIEW.

PRESS ENTER TO CONTINUE

@

Mark One Only

[reference] [display HH_COMP]

PRESS "ENTER" TO CONTINUE

@
<table>
<thead>
<tr>
<th>HHNAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>[reference] [display T_HHROS]</td>
</tr>
<tr>
<td>PRESS &quot;ENTER&quot; TO CONTINUE @</td>
</tr>
</tbody>
</table>
We will begin the interview with questions about who lives here, their ages, how they're related to each other, and other information. Then, I will ask you questions about your jobs and any other sources of income. Then I'll have questions about anyone else who's at least 15 years old.

PRESS ENTER TO CONTINUE

---

**Mark One Only**

We will begin the interview with questions about who lives here, their ages, how they're related to each other, and other information. Then, I will ask you questions about your jobs and any other sources of income. Then I'll have questions about anyone else who's at least 15 years old.

PRESS ENTER TO CONTINUE

---

**Mark One Only**

I have your address listed as:

<table>
<thead>
<tr>
<th>ADDRESS:</th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill HNO]</td>
<td>[fill HNOSUF]</td>
<td>[fill STRNAME]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[fill UDESIG]</td>
<td>[fill GQUNITINFO]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[fill NONCITYADD]</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[fill PO], [fill ST] ([fill ZIP5:0]:[fill ZIP4:0])</td>
<td>[fill DESCTEMP1]</td>
<td>[fill DESCTEMP2]</td>
<td>[fill BLDGNAME]</td>
<td></td>
</tr>
</tbody>
</table>

Is that your exact address?

1. Yes, address is EXACTLY CORRECT as listed
2. Address is MOSTLY CORRECT, but needs some minor changes
3. INCORRECT ADDRESS - terminate interview, find correct address

---

**Mark One Only**

Multiple Entry

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

<table>
<thead>
<tr>
<th>HOUSE NUMBER:</th>
<th>SUFFIX:</th>
<th>STREET NAME:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill HNO]</td>
<td>[fill HNOSUF]</td>
<td>[fill STRNAME]</td>
</tr>
<tr>
<td>@HNO</td>
<td>@HNOSUF</td>
<td>@STRNAME</td>
</tr>
<tr>
<td>UNIT DESIG:</td>
<td>[fill GQ UNIT DESIG:]</td>
<td>[fill UDESIG]</td>
</tr>
<tr>
<td>@UNITDES</td>
<td>[fill GQUINFO]</td>
<td></td>
</tr>
<tr>
<td>NON-CITY Style ADDR / PO BOX:</td>
<td>[fill NONCITYADD]</td>
<td>[fill @NONCITY]</td>
</tr>
<tr>
<td>CITY: [fill PO]</td>
<td>STATE: [fill ST]</td>
<td>ZIP CODE: [fill ZIP5] [fill ZIP4]</td>
</tr>
<tr>
<td>@PO</td>
<td>@ST</td>
<td>@ZIP5 @ZIP4</td>
</tr>
<tr>
<td>DESCRIPTION:</td>
<td>[fill PHYSDES]</td>
<td>[fill @PHYSDES]</td>
</tr>
<tr>
<td>BUILDING NAME:</td>
<td>[fill BLDGNAME]</td>
<td>[fill BLDGNAME]</td>
</tr>
</tbody>
</table>
Is this also your mailing address?

(1) Yes
(2) No

MARK ONE ONLY

Enter corrected mailing address or (s) for same if correct

Enter (x) to blank out the current information

House number:  Suffix:  Street name:

If this address is a group quarters, mobile home, trailer, tent, boat, or a unit not located in a structure, enter (n) without asking the following question.

Was this structure originally built before April of 2000?

(1) Yes
(2) No
(N) Not Asked

MARK ONE ONLY

Are there any other living quarters either occupied or vacant at this address?

(1) Yes
(2) No

MARK ONE ONLY
YOU ARE ABOUT TO BEGIN ASKING QUESTIONS ABOUT ONE OR MORE ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION TO DETERMINE IF THEY QUALIFY AS EXTRA UNITS!!!
IF YOU HAVE ACCIDENTALLY REACHED THIS SCREEN, PRESS "F1" TO BACKUP TO THE PREVIOUS SCREEN AND CORRECT AN EARLIER ENTRY.
TO BEGIN COLLECTING INFORMATION FOR ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION, ENTER (P) TO PROCEED.

Mark One Only

Multiple Entry

What is the exact address of this other living quarters?
ENTER (S) FOR SAME

HOUSE NUMBER:    SUFFIX:    STREET NAME:
[fill HNO]       [fill HNOSUF]    [fill STRNAME]
@HNO            @HNOSUF        @STRNAME
UNIT DESIG:      GQ UNIT DESIG:
[fill UDESIG]    [fill GQUINFO]
@UNITDES        @GQUINFO
NON-CITY STYLE ADDR / PO BOX:  [fill NONCITYADD]
@NONCITY
CITY: [fill PO] STATE: [fill ST] ZIP CODE: [fill ZIP5] [fill ZIP4]
@PO             @ST             @ZIP5 @ZIP4
DESCRIPTION:
[fill PHYSDES]
@PHYSDES
BUILDING NAME:  [fill BLDGNAME]
@BLDGNAME

Mark One Only

ARE THE ADDITIONAL LIVING QUARTERS IN THE SAME STRUCTURE AS THE SAMPLE UNIT?
(1) Address is within same structure
(2) Address is outside of the same structure

Mark One Only

ARE THE ADDITIONAL LIVING QUARTERS IN A GROUP QUARTERS?
(1) Yes
(2) No

Mark One Only

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?
(1) Yes
(2) No
Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

(1) Yes
(2) No

Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT, DO NOT INCLUDE MEMBERS OF THIS OTHER LIVING QUARTERS AS MEMBERS OF THE CURRENT HOUSEHOLD.

(P) Proceed

Mark One Only

THE OTHER LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

Mark One Only

IF YOU NOTICE MORE UNITS IN THE GQ THAN ARE LISTED, ENTER THE FOLLOWING NOTE IN THE FOOTNOTE SECTION OF THE LISTING SHEET: "FOUND MORE UNITS AT INTERVIEW - ADD TO LISTING SHEET WHEN UPDATING"

(P) Proceed
What is the exact address of this other living quarters?
ENTER (S) FOR SAME

HOUSE NUMBER: [fill HN0]  SUFFIX: [fill HNOSUF]  STREET NAME: [fill STRNAME]
@HINO @HNOSUF @STRNAME
UNIT DESIG: [fill UDDESIG]  GQ UNIT DESIG: [fill GQUNITINFO]
@UNITDES @GQUINFO
NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]
@NONCITY
CITY: [fill PO]  STATE: [fill ST]  ZIP CODE: [fill ZIP5] [fill ZIP4]
@PO @ST @ZIP5 @ZIP4
DESCRIPTION: [fill PHYSDES]
@PHYSDES
BUILDING NAME: [fill BLDGNAME]
@BLDGNAME

IS THIS ADDRESS ALREADY LISTED ON YOUR LISTING SHEET?
(1) Other Address on listing sheet
(2) Other Address NOT on listing sheet

ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE SAME STRUCTURE AND WITHIN THE SAME SPACE AS THE SAMPLE UNIT?
(1) Yes
(2) No

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?
(1) Yes
(2) No

Do the occupants or intended occupants of the other living quarters have direct access from the outside or through a common hall?
(1) Yes
(2) No
Mark One Only

**NOINCL2**

THIS ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

Mark One Only

**INCLD2**

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

Mark One Only

**XTRA2**

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

Multiple Entry

**OTHAD3**

What is the exact address of this other living quarters?
ENTER (S) FOR SAME

HOUSE NUMBER:  SUFFIX:  STREET NAME:
[fill HNO]  [fill HNOSUF]  [fill STRNAME]
@HNO  @HNOSUF  @STRNAME

UNIT DESIG:  GQ UNIT DESIG:
[fill UDESIG]  [fill GQUINFO]
@UNITDES  @GQUINFO

NON-CITY STYLE ADDR / PO BOX:  [fill NONCITYADD]
@NONCITY

CITY:  STATE:  ZIP CODE:  [fill ZIP5] [fill ZIP4]
[fill PO]  @ST  @ZIP5 @ZIP4

DESCRIPTION:
[fill PHYSDES]
@PHYSDES

BUILDING NAME:  [fill BLDGNAME]
@BLDGNAME
Are there any other living quarters - either occupied or vacant - at this original address?

(1) Yes
(2) No

Are the additional living quarters within the basic address of the original sample unit?

(1) Yes
(2) No

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

(1) Yes
(2) No

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

(1) Yes
(2) No

This additional living quarters is not an extra unit, do not include members of this additional living quarters as members of the current household.

(P) Proceed
THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE
AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING
ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT.
DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS
OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO
THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

Mark One Only

FOR TYPE B and C NONINTERVIEWS, COLLECT THE
FOLLOWING INFORMATION.

Was the noninterview status determined by observation only
or did someone provide you with information about the
housing unit?

(1) By observation only
(2) Information provided by someone else

Name of person providing noninterview status:
Firstname: @FN  Lastname: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:
Street name: @R1
Street name: @R2
City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

Mark One Only

Do you have direct access to your home, either from the outside
or through a common hall?

H

(1) Yes
(2) No
This household must be merged with the household through which access is gained. Refer to Interviewer's manual to determine if the merged household is in or out of the SIPP sample.

1. Merged -- in SIPP sample
2. Merged -- NOT in SIPP sample

Mark One Only

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT
(1) House, apartment, flat
(2) HU in nontransient hotel, motel, etc.
(3) HU permanent, in transient hotel, motel, etc.
(4) HU in rooming house
(5) Mobile home or trailer with no permanent room added
(6) Mobile home or trailer with one or more permanent rooms added
(7) HU not specified above

GROUP QUARTERS UNIT
(8) Quarters not HU in rooming or boarding house
(9) Unit not permanent in transient hotel, motel, etc.
(10) Unoccupied tent or trailer site
(11) Student quarters in college dormitory
(12) GROUP QUARTERS UNIT not specified above

Mark One Only

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

1. One, detached
2. One, attached
3. Two
4. 3-4
5. 5-9
6. 10-19
7. 20-49
8. 50 or more

Mark One Only

Are your living quarters --

READ ANSWER CATEGORIES

1. Owned or being bought by you or someone in your household,
2. Rented, or
3. Occupied without payment of rent?
First I need to make a list of all the people who live or stay here at this address.

Be sure to include:
- People who stay here only some of the time,
- non-relatives who live here,
- and of course any babies and small children.

Please mention someone even if you're not sure they should be included.

PRESS "ENTER" TO CONTINUE

Let's start with you. What is your name? Please give me the names of everyone else who lives or stays here most of the time. Anyone else? ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED. Relationship to YOU.

Multiple Entry

<table>
<thead>
<tr>
<th>First</th>
<th>Middle Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>Rel</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAMEx</td>
<td>@1LNAMEx</td>
<td>@1OTNAMEx</td>
<td>@1SEX</td>
<td>@1REL</td>
</tr>
<tr>
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<td>@2LNAMEx</td>
<td>@2OTNAMEx</td>
<td>@2SEX</td>
<td>@2REL</td>
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<td>@10REL</td>
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Please give me the names of everyone else who lives or stays here most of the time. Anyone else? ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED. Relationship to YOU.

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<td>@4LNAMEx</td>
<td>@4 OTNAMEx</td>
<td>@4SEX</td>
<td>@4REL</td>
</tr>
<tr>
<td>@5FNAMEx</td>
<td>@5LNAMEx</td>
<td>@5 OTNAMEx</td>
<td>@5SEX</td>
<td>@5REL</td>
</tr>
<tr>
<td>@6FNAMEx</td>
<td>@6LNAMEx</td>
<td>@6 OTNAMEx</td>
<td>@6SEX</td>
<td>@6REL</td>
</tr>
<tr>
<td>@7FNAMEx</td>
<td>@7LNAMEx</td>
<td>@7 OTNAMEx</td>
<td>@7SEX</td>
<td>@7REL</td>
</tr>
<tr>
<td>@8FNAMEx</td>
<td>@8LNAMEx</td>
<td>@8 OTNAMEx</td>
<td>@8SEX</td>
<td>@8REL</td>
</tr>
<tr>
<td>@9FNAMEx</td>
<td>@9LNAMEx</td>
<td>@9 OTNAMEx</td>
<td>@9SEX</td>
<td>@9REL</td>
</tr>
<tr>
<td>@10FNAMEx</td>
<td>@10LNAMEx</td>
<td>@10 OTNAMEx</td>
<td>@10SEX</td>
<td>@10REL</td>
</tr>
</tbody>
</table>
Please give me the names of everyone else who lives or stays here most of the time. Anyone else?  
ENTER (N) FOR NO MORE.

ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.

<table>
<thead>
<tr>
<th>First</th>
<th>Middle</th>
<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>Rel</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>@1REL</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td>@2REL</td>
</tr>
<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td>@3REL</td>
</tr>
<tr>
<td>@4FNAME</td>
<td>@4MNAME</td>
<td>@4LNAME</td>
<td>@4OTNAME</td>
<td>@4SEX</td>
<td>@4REL</td>
</tr>
<tr>
<td>@5FNAME</td>
<td>@5MNAME</td>
<td>@5LNAME</td>
<td>@5OTNAME</td>
<td>@5SEX</td>
<td>@5REL</td>
</tr>
<tr>
<td>@6FNAME</td>
<td>@6MNAME</td>
<td>@6LNAME</td>
<td>@6OTNAME</td>
<td>@6SEX</td>
<td>@6REL</td>
</tr>
<tr>
<td>@7FNAME</td>
<td>@7MNAME</td>
<td>@7LNAME</td>
<td>@7OTNAME</td>
<td>@7SEX</td>
<td>@7REL</td>
</tr>
<tr>
<td>@8FNAME</td>
<td>@8MNAME</td>
<td>@8LNAME</td>
<td>@8OTNAME</td>
<td>@8SEX</td>
<td>@8REL</td>
</tr>
<tr>
<td>@9FNAME</td>
<td>@9MNAME</td>
<td>@9LNAME</td>
<td>@9OTNAME</td>
<td>@9SEX</td>
<td>@9REL</td>
</tr>
<tr>
<td>@10FNAME</td>
<td>@10MNAME</td>
<td>@10LNAME</td>
<td>@10OTNAME</td>
<td>@10SEX</td>
<td>@10REL</td>
</tr>
</tbody>
</table>

Multiple Entry

I need to be sure I'm including the correct people in this survey. You have mentioned ***READ NAMES***.

Is this the address where [fill YOUALLFIL] live and sleep most of the time?

(1) Yes  
(2) No  

Mark One Only

Who doesn't live or sleep here most of the time? Anyone else?

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

Multiple Entry

First time asked:
During a typical week over the last month or so, how many nights did [fill NAMEFIL] stay here overnight, or was there no usual pattern?

Subsequent times asked:
(How about/And) [ADROSTNAME]...

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay here overnight, or was there no usual pattern?)

(11) Three or fewer  
(12) Four or more  
(13) No usual pattern  
(14) Other {pop-up SPECIFY: @SP}

@1
### ASKURE

**Is there another place where [fill NAMEFIL] lives and sleeps most of the time?**

- (1) Yes
- (2) No

### AWAYSCH

**ASK IF NECESSARY:**

Is [fill ADROSTNAME]...
...a student away attending school,
...non-married,
...whose permanent residence is HERE2FIL?

- (1) Yes to all 3
- (2) No

### AWAYTRV

**ASK IF NECESSARY:**

Does [fill ADROSTNAME] usually live here but is away traveling for work, or on vacation, or in a hospital?

- (1) Yes
- (2) No

### MSNGSTAY

Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

- (1) Yes
- (2) No

...Anyone who is staying here until they find a place to live? @STAY

...(Have I missed) Any lodgers, boarders or persons you employ who live here? @LODGE

...(Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a room here? @OTH
### Survey: Section: Demographics

<table>
<thead>
<tr>
<th>SEX</th>
<th>Who is that? Anyone else? ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.</th>
<th>Relationship to YOU</th>
</tr>
</thead>
<tbody>
<tr>
<td>(M) Male</td>
<td></td>
<td>(0) Respondent</td>
</tr>
<tr>
<td>(F) Female</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.</td>
<td>Relationship to YOU</td>
</tr>
<tr>
<td></td>
<td>First Middle Last Maiden/Other Sex Rel</td>
<td>(0) Respondent</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @1REL</td>
<td>(3) Child</td>
<td></td>
</tr>
<tr>
<td>@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL</td>
<td>(4) Grandchild</td>
<td></td>
</tr>
<tr>
<td>@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL</td>
<td>(5) Parent</td>
<td></td>
</tr>
<tr>
<td>@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL</td>
<td>(6) Brother/Sister</td>
<td></td>
</tr>
<tr>
<td>@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL</td>
<td>(7) Other Relative (e.g. uncle, cousin, in-law)</td>
<td></td>
</tr>
<tr>
<td>@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL</td>
<td>(8) Foster Child</td>
<td></td>
</tr>
<tr>
<td>@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL</td>
<td>(9) Housemate/Roommate</td>
<td></td>
</tr>
<tr>
<td>@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL</td>
<td>(10) Roomer/Boarder</td>
<td></td>
</tr>
<tr>
<td>@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL</td>
<td>(11) Other non-relative</td>
<td></td>
</tr>
<tr>
<td>@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Sometimes we miss people when it's not totally clear where they live or stay. Just to make sure, [fill OTHERTHANFIL] have I missed … H (1) Yes (2) No |

### Mark One Only

<table>
<thead>
<tr>
<th>NAME</th>
<th>Display verified roster</th>
</tr>
</thead>
<tbody>
<tr>
<td>H</td>
<td></td>
</tr>
</tbody>
</table>

### Anymore who is staying here until they find a place to live? fill<@STAY> |

### (Have I missed) Any lodgers, boarders or persons you employ who live here? fill<@LODG> |

### (Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a room here? fill<@OTH> |

---

Friday, June 18, 2004 Page 17 of 315
### MSNGOTH

Sometimes we miss people when it’s not totally clear where they live or stay. Just to make sure, [fill OTHERTHANFIL] have I missed…

H

(1) Yes (2) No

...Anyone who is staying HEREFIL until they find a place to live? fill<@STAY>;

...(Have I missed) Any lodgers, boarders or persons you employ who live HEREFIL? Fill<@LODGE>;

...(Have I missed) Anyone who may have another place to live, but who stays HERE2FIL often or has some space or a room HEREFIL? @OTH

### ADOOTH

<table>
<thead>
<tr>
<th>SEX</th>
<th>(M) Male</th>
<th>(F) Female</th>
</tr>
</thead>
</table>

Who is that? Anyone else?

ENTER (N) FOR NO MORE.

ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.

<table>
<thead>
<tr>
<th>REL</th>
<th>(1) Spouse to &quot;you&quot; (2) Unmarried Partner (3) Child (4) Grandchild (5) Parent (6) Brother/Sister (7) Other Relative (e.g. uncle, cousin, in-law) (8) Foster Child (9) Housemate/Roommate (10) Roomer/Boarder (11) Other non-relative</th>
</tr>
</thead>
</table>

First Middle Last Maiden/Other Sex Rel

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX   @1REL

@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX   @2REL

@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX   @3REL

@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX   @4REL

@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX   @5REL

@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX   @6REL

@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX   @7REL

@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX   @8REL

@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX   @9REL

@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX   @10REL

### USUAL1

First time asked:

Is this the address where [fill ADROSTNAME] lives and sleeps most of the time?

Subsequent times asked:

(How about/And) [ADROSTNAME]...?

(Is this the address where [fill ADROSTNAME] lives and sleeps most of the time?)

(1) Yes (2) No
**Section: Demographics**

**NITESTA1**

During a typical week over the last month or so, how many nights did [fill ADROST2NAME] stay here overnight, or was there no usual pattern?

- (11) Three or fewer
- (12) Four or more
- (13) No usual pattern
- (14) Other {pop-up: SPECIFY: @SP}

@1

**ASKURE1**

Is there another place where [fill ADROSTNAME] lives and sleeps most of the time?

- (1) Yes
- (2) No

@1

**AWAYSCH1**

ASK IF NECESSARY:

Is [fill ADROST2NAME]...

... a student away attending school,
... non-married,
... whose permanent residence is HERE2FIL?

- (1) Yes to all 3
- (2) No

@1

**AWAYTRV1**

ASK IF NECESSARY:

Does [fill ADROSTNAME] usually live here but is away traveling for work, or on vacation, or in a hospital?

- (1) Yes
- (2) No

@1

**STUDCK**

Mark All That Apply

<table>
<thead>
<tr>
<th>LN NAME</th>
<th>Display ADROST1 where AD1FLAG eq &lt;1&gt;</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&amp; (AWAYSCH ne &lt;1&gt; or AWAYTRV ne &lt;1&gt;)</td>
</tr>
</tbody>
</table>

| Display ADROST2 where Ad2FLAG2 eq <1> |
| & (AWAYSCH1 ne <1> or AWAYTRV1 ne<1>) |

TO THE BEST OF YOUR KNOWLEDGE, DOES ANYONE NOW ON THIS LIST MEET ALL 3 OF THESE CRITERIA?

- NON-MARRIED STUDENT,
- LIVING HERE TEMPORARILY WHILE ATTENDING SCHOOL,
- WITH A PERMANENT RESIDENCE ELSEWHERE?

IF YES TO ALL 3, ENTER LINE NUMBER(S)

ENTER (N) FOR NONE OR NO MORE

@KEY
CHECKPT

According to the rules of this survey, ***READ ALL NAMES*** will be included in this interview.

PRESS (P) TO PROCEED TO THE NEXT SCREEN

@ Mark One Only

NOHRESP
Since you do not stay or live here most of the time, who can answer the remaining household questions?

***READ NAMES***?

@ Mark One Only

MAXPER
A MAXIMUM OF 30 PEOPLE MAY BE INTERVIEWED IN ANY HOUSEHOLD. THE LIMIT HAS BEEN REACHED. NO QUESTIONS WILL BE ASKED FOR ANY ADDITIONAL PEOPLE.

PRESS ENTER TO CONTINUE

@ Mark One Only

OTHRRP
ALL PEOPLE LISTED HAVE ANOTHER RESIDENCE WHERE THEY DO USUALLY LIVE. THEY WILL NOT BE INCLUDED IN THIS INTERVIEW. TAKE ONE OF THE FOLLOWING ACTIONS --

PRESS F1 TO BACK UP AND CORRECT

ENTER (B) IF NO OTHER ADULT MAINTAINS THIS ADDRESS AS HIS/HER USUAL PLACE OF RESIDENCE. -- THIS DESIGNATES THIS ADDRESS AS A TYPE B NONINT.

@ Mark One Only

SEX
ASK IF NOT APPARENT:

[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?
[(fill C_AREIS) [fill TEMPNAME] Male or Female?]
[else]
[fll C_AREIS] [fill TEMPNAME] Male or Female?

(1) Male
(2) Female

@ Mark One Only
**Survey:**
_Section: Demographics_

**Items Booklet**

**Mark All That Apply**

<table>
<thead>
<tr>
<th>REFPER2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Who [fill OWWRENTFILE] this home -</td>
</tr>
<tr>
<td>that is, what name or names are on the</td>
</tr>
<tr>
<td>[fill DEEDLEASEFILE]?</td>
</tr>
<tr>
<td>IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,</td>
</tr>
<tr>
<td>ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.</td>
</tr>
<tr>
<td>ENTER ALL THAT APPLY</td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
</tr>
<tr>
<td>RE-ENTER LINE NUMBER TO DELETE</td>
</tr>
<tr>
<td>@KEY</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>RELRP</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHOW FLASHCARD A</td>
</tr>
<tr>
<td>First time asked: What is [fill PTEMPNAME] relationship to [fill YOUFIL]?</td>
</tr>
<tr>
<td>Subsequent times asked: (How about/And) [fill TEMPNAME]...?</td>
</tr>
<tr>
<td>(What is [fill PTEMPNAME] relationship to [fill YOUFIL]?)</td>
</tr>
<tr>
<td>(1) Spouse (Husband/Wife)</td>
</tr>
<tr>
<td>(2) Unmarried Partner</td>
</tr>
<tr>
<td>(3) Child (Biological, Step, or Adopted)</td>
</tr>
<tr>
<td>(4) Grandchild</td>
</tr>
<tr>
<td>(5) Parent (Mother/Father)</td>
</tr>
<tr>
<td>(6) Brother/Sister</td>
</tr>
<tr>
<td>(7) Other Relative (Uncle, cousin, mother-in-law, father-in-law, etc.)</td>
</tr>
<tr>
<td>(8) Foster Child</td>
</tr>
<tr>
<td>(9) Housemate/Roommate</td>
</tr>
<tr>
<td>(10) Roomer/Boarder</td>
</tr>
<tr>
<td>(11) Other non-relative</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLEASE VERIFY THE INFORMATION DISPLAYED IS CORRECT</td>
</tr>
<tr>
<td>[PRESS &quot;SHIFT-F6&quot; TO DISPLAY FULL ROSTER IF NEEDED]</td>
</tr>
<tr>
<td><strong>THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW</strong></td>
</tr>
<tr>
<td>ENTER (P) TO PROCEED IF ALL APPEARS CORRECT</td>
</tr>
<tr>
<td>OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @</td>
</tr>
<tr>
<td>IF NECESSARY, SAY: I need to verify some of the information I have collected for: <em><strong>READ ROSTER NAME(S)</strong></em></td>
</tr>
<tr>
<td>Display CHNG template REL TO</td>
</tr>
<tr>
<td>LN NAME</td>
</tr>
<tr>
<td>1 JOSEPH C JONES M REF</td>
</tr>
<tr>
<td>2 HELEN M JONES F SPOUSE</td>
</tr>
</tbody>
</table>
### Mark One Only

**CHG_WHAT**

What change is needed for: [fill NAMEFIL]

- Press "SHIFT-F6" to display full roster if needed
  - (M) Mistake -- no changes needed
  - (2) Name
  - (3) Sex
  - (4) Relationship to Reference Person

<table>
<thead>
<tr>
<th>LN NAME</th>
<th>SEX</th>
<th>REF PERSON</th>
</tr>
</thead>
<tbody>
<tr>
<td>JOSEPH</td>
<td>M</td>
<td>REF</td>
</tr>
<tr>
<td>HELEN</td>
<td>F</td>
<td>SPOUSE</td>
</tr>
</tbody>
</table>

### Multiple Entry

**FIXNAME**

What is the name of the person living or staying here? Please include middle initial and maiden or other name.

- Press enter if no middle or maiden name

<table>
<thead>
<tr>
<th>FIRST NAME</th>
<th>MIDDLE INITIAL</th>
<th>LAST NAME</th>
<th>MAIDEN/OTHER NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>@FNAME</td>
<td>@MNAME</td>
<td>@LNAME</td>
<td>@OTNAME</td>
</tr>
</tbody>
</table>

### Mark One Only

**FIXRELRP**

SHOW FLASHCARD A

First time asked:
- What is [fill PTEMPNAME] relationship to [fill YOUFIL]?

Subsequent times asked:
- (How about/And) [fill TEMPNAME]...?
- (What is [fill PTEMPNAME] relationship to [fill YOUFIL]?)
  - (1) Spouse(Husband/Wife)
  - (2) Unmarried Partner
  - (3) Child (Biological, Step, or Adopted)
  - (4) Grandchild
  - (5) Parent (Mother/Father)
  - (6) Brother/Sister
  - (7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
  - (8) Foster Child
  - (9) Housemate/Roommate
  - (10) Roomer/Boarder
  - (11) Other non-relative or Reference Person

### Mark One Only

**CHG_MORE**

Are any more changes needed for: [fill CHGNAMEFIL]

- (1) Yes
- (2) No

---

Survey: Items Booklet
Section: Demographics

Page 22 of 315 Friday, June 18, 2004
DO NOT READ TO RESPONDENT UNLESS NECESSARY

Is one of the following SEX entries incorrect?

<table>
<thead>
<tr>
<th>LINE</th>
<th>NAME</th>
<th>SEX</th>
</tr>
</thead>
</table>

Display reference person and sex
Display spouse and sex

(1) To correct LINE [fill REPER]'s SEX entry
(2) To correct LINE [fill L_NO]'s SEX entry
(3) Neither sex entry is incorrect

ASK IF NECESSARY:

You said [fill TEMPNAME] [fill AREIS] [fill PNAME(REPER)] spouse.
Is that correct?

(1) Yes
(2) No

Earlier I recorded
[fill TEMPNAME] [fill WASWERE] [fill PNAME(REPER)] spouse.
You have just reported
[fill NAME(SPIX)] [fill AREIS] also [fill PNAME(REPER)] spouse.

Which is correct?

(1) [fill TEMPNAME] is the correct spouse.
   Change relationship entry of [fill NAME SPIX]
(2) [fill NAME SPIX] is the correct spouse.
   Change relationship entry of [fill NAME L_NO]

SHOW FLASHCARD A

What is [fill PNAME(INDEX4)]
relationship to [fill NAME(REPER)]?

(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent(Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person(Uncle,cousin,
mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person
Items Booklet
Section: Demographics

DAD1

Mark One Only

You have reported both
[fill NAME(DADIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REFPER)]

Is that correct?

H
(1) No, change relationship to reference person code for
[fill NAME(L_NO)]
(2) No, change relationship to reference person code for
[fill NAME(DADIX)]
(3) Yes, this is correct.
(One is natural father, one is step-father, for example)

DAD2

SHOW FLASHCARD A

What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REFPER)]?

H
(2) Unmarried partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle, cousin,
mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person

MOM1

Mark One Only

You have reported both
[fill NAME(MOMIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REFPER)]

Is that correct?

H
(1) No, change relationship to reference person code for
[fill NAME(L_NO)]
(2) No, change relationship to reference person code for
[fill NAME(MOMIX)]
(3) Yes, this is correct.
(One is natural mother, one is step-mother, for example)
SHOW FLASHCARD A

What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REFPER)]?

(2) Unmarried partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person
@  

Mark One Only

RPMOM

[fill ISREFFERFIL] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
@  

Mark One Only

RPDAD2

[fill ISREFFERFIL] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

2
(if RPDAD@1 eq <2>)
[fill ISREFFERFIL] also [if L_NO eq <1>]your[else]his[endif] adopted child?

(1) Yes
(2) No
@  

Mark One Only

RPDAD

[fill ISREFFERFIL] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
@  

Mark One Only

MOM2

SHOW FLASHCARD A

What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REFPER)]?

(2) Unmarried partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person
@
Mark One Only

<table>
<thead>
<tr>
<th>[fill ISREFFERFIL] [fill PTEMPNAME] biological, step, or adopted child?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Biological or natural child</td>
</tr>
<tr>
<td>(2) Stepchild</td>
</tr>
<tr>
<td>(3) Adopted child</td>
</tr>
<tr>
<td>2</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>[fill ISREFFERFIL] also &lt;1&gt;your&lt;else&gt;her&lt;endif] adopted child?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

Multiple Entry

| Mark One Only
What is [fill PTEMPNAME] date of birth? |
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) January</td>
</tr>
<tr>
<td>(2) February</td>
</tr>
<tr>
<td>(3) March</td>
</tr>
<tr>
<td>(4) April</td>
</tr>
<tr>
<td>(5) May</td>
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<tr>
<td>(6) June</td>
</tr>
<tr>
<td>(7) July</td>
</tr>
<tr>
<td>(8) August</td>
</tr>
<tr>
<td>(9) September</td>
</tr>
<tr>
<td>(10) October</td>
</tr>
<tr>
<td>(11) November</td>
</tr>
<tr>
<td>(12) December</td>
</tr>
</tbody>
</table>

ENTER MONTH: @BMONTH
ENTER DAY: @BDAY
ENTER 4 DIGIT YEAR: @BYEAR

Multiple Entry

| Mark One Only
That would make [fill TEMPNAME] [fill TEMP_P]. Is that correct? |
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

Multiple Entry

| Mark One Only
What is [fill PTEMPNAME] date of birth? |
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) January</td>
</tr>
<tr>
<td>(2) February</td>
</tr>
<tr>
<td>(3) March</td>
</tr>
<tr>
<td>(4) April</td>
</tr>
<tr>
<td>(5) May</td>
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<tr>
<td>(6) June</td>
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<tr>
<td>(7) July</td>
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<tr>
<td>(8) August</td>
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<tr>
<td>(9) September</td>
</tr>
<tr>
<td>(10) October</td>
</tr>
<tr>
<td>(11) November</td>
</tr>
<tr>
<td>(12) December</td>
</tr>
</tbody>
</table>

ENTER MONTH: @MO
ENTER DAY: @DAY
ENTER 4 DIGIT YEAR: @YR

Mark One Only

<table>
<thead>
<tr>
<th>[fill C_AREIS] [fill TEMPNAME] now:</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) [fill AGE1] or</td>
</tr>
<tr>
<td>(2) [fill AGE2] years old?</td>
</tr>
<tr>
<td>(N) Neither is correct</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
Survey:
Section: Demographics

Items Booklet

Mark One Only

AGEGES

About how old would you say [fill TEMPNAME] [fill AREIS]?
H
ENTER BEST ESTIMATE OF AGE:
@

Mark One Only

FRGES

ENTER YOUR BEST ESTIMATE OF
[fill F_NAME] [fill L_NAME]'s AGE:
H
@

Mark One Only

UNDERAGE

YOU MUST RESTART THIS INTERVIEW
BOTH THE HOUSEHOLD REFERENCE PERSON AND
THE HOUSEHOLD RESPONDENT MUST BE 15 YEARS OF
AGE OR OLDER.

YOU REPORTED THAT THE [fill TEMP2] IS UNDER 15.

IF NO ONE IN THE HOUSEHOLD IS 15 YEARS OF AGE OR
OLDER, THE HOUSEHOLD IS A TYPE B (CODE 18)
NONINTERVIEW.

PRESS ENTER TO TERMINATE THIS INTERVIEW AND RESTART.
@

Mark One Only

ZEROCHK

[fill READFIL]
YOUR ENTRY OF 0 ON THE [fill AGEFRGES] SCREEN INDICATES THAT
YOUR BEST ESTIMATE OF THIS PERSON'S AGE IS --
UNDER THE AGE OF 1 YEAR.

IF THIS IS NOT CORRECT, PRESS F1 TO BACK UP AND
ENTER A NEW ESTIMATE.

IF THIS IS CORRECT, PRESS ENTER TO PROCEED.
@

Mark One Only

MARRIED

First time asked:
[fill C_AREIS] [fill TEMPNAME] currently married, widowed,
divorced, separated or [fill HAVHAS] [fill HESHE] never married?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

[(fill C_AREIS) [fill TEMPNAME] currently married, widowed,
divorced, separated or [fill HAVHAS] [fill HESHE] never married?]
H
(1) Married
(2) Widowed
(3) Divorced
(4) Separated
(5) Never Married
@

Friday, June 18, 2004
Mark One Only

ASK IF NECESSARY:  
Is [fill PTEMPNAME] spouse a member of this household?  
| IF NO, ENTER (N) | IF YES, ENTER THE SPOUSE'S LINE NUMBER | ENTER (M) FOR MORE |

Mark One Only

ASK IF NECESSARY
We have recorded that [fill TEMPNAME] is married but [fill HISHER] spouse does not live here (four or more nights per week). Is that correct?
(1) Correct, married spouse absent  
(2) Incorrect marital status entered

Mark One Only

[prompted by previous question]

Mark One Only

DO NOT READ TO RESPONDENT UNLESS NECESSARY
Is one of the following SEX entries incorrect?

Mark One Only

ASK IF NECESSARY:
You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse. Is that correct?
(1) Yes  
(2) No

Mark One Only

LIST OF OTHER ADULTS
| LINE NAME |
| Display >SPLN< template |
Mark One Only

EVRWID

First time asked:
[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)

(1) Yes
(2) No

Mark One Only

EVRDIV

First time asked:
[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)

(1) Yes
(2) No

Mark One Only

LNMOM

ASK IF NECESSARY: |LISTING OF ELIGIBLE FEMALES
Is [fill PTEMPNAME] mother |LINE NAME
a member of this household? |Display >MOMS< template

IF NO, ENTER (N) |
IF YES, ENTER THE MOTHER'S LINE NUMBER |
ENTER (M) FOR MORE |

Mark One Only

TYPMOM

First time asked:
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?)

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

@
First time asked:

[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?)
(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?

(1) Yes
(2) No

What month and year did [fill MOMFIL] adopt [fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Is [fill PTEMPNAME] father a member of this household?

H | IF NO, ENTER (N) |
IF YES, ENTER THE FATHER’S LINE NUMBER |
ENTER (M) FOR MORE |
@ |

First time asked:

[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?)
(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

@
**Survey:**  
**Section: Demographics**

### Mark One Only

**TYPDAD2**

First time asked:
- [fill C\_AREIS] [fill TEMPNAME]
- [fill DADSFIL] biological, step, adopted or foster child?

Subsequent times asked:
- (How about/And) [fill TEMPNAME]....

- ([fill C\_AREIS] [fill TEMPNAME]
- [fill DADSFIL] biological, step, adopted or foster child?)
  1. Biological or natural child
  2. Stepchild
  3. Adopted child
  4. Foster child

- [fill C\_AREIS] [fill TEMPNAME] also [fill DADSFIL] adopted child?
  1. Yes
  2. No

### Multiple Entry

**ADDMMMYYD**

What month and year did [fill DADFIL] adopt [fill TEMPNAME]?
- MONTH: @MO
- YEAR: @YR

### Mark One Only

**LNGD**

- [fill OTHERTHANFIL]
  Who in this household is responsible for [fill TEMPNAME]?
  - H
  - ENTER (N) IF NOT LISTED

### Mark One Only

**AF\_HH**

Did [fill <you>/<anyone in this household>] ever serve on active duty in the U.S. Armed Forces?
  1. Yes
  2. No

### Mark All That Apply

**AF\_WHO1**

<table>
<thead>
<tr>
<th>Who?</th>
<th>LINE</th>
<th>NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER ALL THAT APPLY</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>RE-ENTER PRECODE TO DELETE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>@PER [fill TEMPNAME]</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### AFEVER

First time asked:
Did [fill TEMPNAME] ever serve on active duty in the U.S. Armed Forces?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

(Did [fill TEMPNAME] ever serve on active duty in the U.S. Armed Forces?)

1. Yes
2. No

Mark One Only

AFWHEN

If if FIRST_TIME eq <1> and AFEVER offpath display:
[Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the military.]

First time asked:
When did [fill TEMPNAME] serve on active duty?  
AFTER EACH RESPONSE ASK: Any other times?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

(When did [fill TEMPNAME] serve on active duty)?  
AFTER EACH RESPONSE ASK: Any other times?)

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

[fill <@AFSRV1   [fill TEMP2]>]  
[fill <@AFSRV2   [fill TEMP3]>]  
[fill <@AFSRV3   [fill TEMP4]>]  
[fill <@AFSRV4   [fill TEMP5]>]  
[fill <@AFSRV5   [fill TEMP6]>]

@KEY

### AFNOW

First time asked:
[fill C_AREIS] [fill TEMPNAME] now on active duty?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME] now on active duty?)

1. Yes
2. No

Mark One Only
Survey:
Section: Demographics

Mark One Only

**EDUC**

First time asked:
SHOW FLASHCARD B
What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

Subsequent times asked:
SHOW FLASHCARD B (How about/And) [fill TEMPNAME]...
((fill OTHTHANVOCFIL] is the highest level of school [fill TEMPNAME] [fill HAVEHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?)

(31) Less than 1st grade (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade (36) 10th grade
(33) 5th or 6th grade (37) 11th grade
(34) 7th or 8th grade (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree (for example: MD(doctor),DDS(dentist),JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)

Mark One Only

**EDUCB**

First time asked:
[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...
[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?

(1) Yes
(2) No

Mark One Only

**EDUCB2**

ASK OR VERIFY:
Did [you/NAME] get [YOUR/HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?

Subsequent times asked:
How about [YOU/NAME]?
Did [you/NAME] get [YOUR/HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?

(1) Graduated from high school
(2) GED or other test

Friday, June 18, 2004
First time asked:
[fill HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...

([fill HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?)

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

(1) Yes
(2) No

Mark One Only

First time asked:
[fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...

([fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?)

(1) Yes
(2) No

Mark One Only

First time asked:
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...

([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)

READ IF NECESSARY: such as Mexican, Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No

Mark One Only

Mark One Only
**Survey:**

**Section: Demographics**

**HISPAN**

**Mark One Only**

First time asked:

[fill CAREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

Subsequent times asked:

(How about/And) [fill TEMPNAME]...

[fill CAREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?)

IF MULTIPLE ANSWER, PROBE: Which group [fill DOES] [fill HESHE] most closely identify with?

1. Mexican
2. Mexican American
3. Chicano
4. Puerto Rican
5. Cuban
6. Cuban American
7. Other Spanish, Hispanic, or Latino group

@Mark One Only

**OROTSP**

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

1. Argentinean
2. Balearic Islander
3. Basque
4. Belize, British, Honduras or Belice
5. Bolivian
6. Brazilian
7. Canary Islander
8. Castilian
9. Catalan
10. Central American
11. Central American
12. Chilean
13. Colombian
14. Costa Rican

@Mark One Only

**OROTSS**

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

1. Argentinean
2. Balearic Islands
3. Basque
4. Belize, British, Honduras or Belice
5. Bolivian
6. Brazilian
7. Canary Islands
8. Castilian
9. Catalan
10. Central American
11. Central American
12. Chilean
13. Colombian
14. Costa Rican

42 SPECIFY: @SP
Mark All That Apply

SHOW FLASHCARD C

First time asked:
Please choose one or more races (from this card) that [fill NAME1FIL] [fill NAME2FIL] to be.

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill NAME3FIL] [fill NAME2FIL] to be?)

PROBE IF RESPONSE IS "HISPANIC" OR "LATINO", OR A SPECIFIC HISPANIC ORIGIN (E.G. "MEXICAN", "CUBAN")
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

(1) White
(2) Black or African American
(3) American Indian or Alaska Native
(4) Asian
(5) Native Hawaiian or Other Pacific Islander
(6) Other - DO NOT READ

@KEY
[fill ERRORFIL]

Mark All That Apply

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

(1) Asian Indian
(2) Chinese
(3) Filipino
(4) Japanese
(5) Korean
(6) Vietnamese
(7) Other Asian - DO NOT READ

@KEY

Mark All That Apply

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

(1) Native Hawaiian
(2) Guamanian or Chamorro
(3) Samoan
(4) Other Pacific Islander - DO NOT READ

@KEY
READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] other race?

(1) Aleut                   (16) Cuban or Cuban     (29) Native American
(2) African American           American           (30) Native Hawaiian
(3) American Nation, (17) Eskimo                  or Other Pacific
    Ethnic Group or Tribe (18) European             Islander
(4) American                  (19) Filipino          (31) Negro
(5) American Indian            (20) German             (32) Puerto Rican
    or Alaska Native (21) Guamanian or           (33) Samoan
    (22) Hispanic           (34) Scotch-Irish
(6) Anglo-Saxon                 (23) Japanese           (35) Spanish
(7) Arab                        (24) Korean             (36) Vietnamese
(8) Asian                      (25) Latin American     (37) West Indian
(9) Asian Indian                (26) Mexican or         (38) White
    (27) Latino             (39) No race given
(10) Black                      (28) Mexican or         (40) Other - DO NOT READ
(11) Brazilian                  (29) Mexican American     
(12) Caucasian                   (30) Mexican American     
(13) Chicano                    (31) Negro
(14) Chinese                     (32) Puerto Rican
    Mexican American     (33) Samoan
(15) Creole

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

(1) Aleut                   (16) Cuban or Cuban     (29) Native American
(2) African American           American           (30) Native Hawaiian
(3) American Nation, (17) Eskimo                  or Other Pacific
    Ethnic Group or Tribe (18) European             Islander
(4) American                  (19) Filipino          (31) Negro
(5) American Indian            (20) German             (32) Puerto Rican
    or Alaska Native (21) Guamanian or           (33) Samoan
    (22) Hispanic           (34) Scotch-Irish
(6) Anglo-Saxon                 (23) Japanese           (35) Spanish
(7) Arab                        (24) Korean             (36) Vietnamese
(8) Asian                      (25) Latin American     (37) West Indian
(9) Asian Indian                (26) Mexican or         (38) White
(10) Black                      (27) Latino             (39) No race given
(11) Brazilian                  (28) Mexican or         (40) Other - DO NOT READ
(12) Caucasian                   (29) Mexican American     
(13) Chicano                    (30) Mexican American     
(14) Chinese                     (31) Negro
    Mexican American     (32) Puerto Rican
(15) Creole SPECIFY: @SP

[fill WASEVERYONEFIL] born in the United States?

H

READ IF NECESSARY: Consider persons born in a U.S. Island area -- such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas -- to have been born in the United States.

(1) Yes
(2) No

@
### BORNOUT

**Who was born outside the United States?**

Display HH Roster

<table>
<thead>
<tr>
<th>LN NAME</th>
<th>Who was born outside the United States?</th>
<th>Anyone else?</th>
<th>H</th>
</tr>
</thead>
</table>

READ IF NECESSARY: Consider persons born in a U.S. Island area, such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas to have been born in the United States.

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

@KEY

### CITIZEN

First time asked:

[fill AREIS] [fill TEMPNAME] a citizen of the United States?

1. Yes
2. No

@1

Subsequent times asked:

(How about/And) [fill TEMPNAME]...?

([fill AREIS] [fill TEMPNAME] a citizen of the United States?)

1. Yes
2. No

@1

### NATCIT

First time asked:

How did [fill TEMPNAME] become a U.S. citizen?

Subsequent times asked:

(How about/And) [fill TEMPNAME]...?

(How did [fill TEMPNAME] become a U.S. citizen?)

1. Naturalized
2. Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces
3. Adopted by U.S. citizen parent or parents
4. Born in a U.S. Island Area or born in the United States
5. Born abroad of U.S. citizen parent or parents
6. Other

{pop-up} SPECIFY @SP

@1
Survey:
Section: Demographics

Mark One Only

CITPAR

First time asked:
At the time of [fill PTEMPNAME] birth, was either of 
[fill HISHER] parents a U.S. citizen?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...

(At the time of [fill PTEMPNAME] birth, was either of 
[fill HISHER] parents a U.S. citizen?)

(1) Yes
(2) No
@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT: SO FAR, HAS ANY PART OF THIS INTERVIEW
BEEN CONDUCTED IN A LANGUAGE OTHER THAN ENGLISH?

(1) Yes
(2) No, all in English
@

Mark One Only

HHSPEAK2

[fill INTROFIL]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

H

[fill UNDER5FIL]

(1) Yes
(2) No, only English
@

Mark One Only

HHSPEAK3

[fill C_DODOES] [fill TEMPNAME] speak a language other than 
English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

H

(1) Yes
(2) No
@

Mark All That Apply

WHOSPEAK

Who is that?
| LNO  | NAME |
(Who[fill OTHERTHANFIL] speaks a language other than English at home?)
| list all hh members age 5+ |
Anyone else?
| (if HHSPEAK1 eq <1>, do not display the respondent, and do not allow respondent's line # to be entered.) |
ENTER ALL THAT APPLY
| |
ENTER (A) FOR ALL PEOPLE LISTED
| |
ENTER (N) AFTER LAST ENTRY
| |
RE-ENTER PRECODE TO DELETE
| |
@

**Survey:**

**Section: Demographics**

### LANG1

#### First time asked:
- [fillASKFIL] What language [fillDODOES] [TEMPNAME] speak at home?

#### Subsequent times asked:
- [fillASKFIL] How about/And [TEMPNAME]...? (What language does [TEMPNAME] speak at home?)

**IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE**

- **ASIAN AND PACIFIC ISLAND LANGUAGES:**
  - (1) Spanish
  - (10) Chinese (e.g. Cantonese, Mandarin)

- **OTHER EUROPEAN LANGUAGES:**
  - (11) Japanese
  - (12) Korean
  - (13) Tagalog, Filippino
  - (14) Vietnamese
  - (15) Arabic
  - (16) Hindi, Urdu
  - (17) African lang. (e.g. Swahili, Yoruba)
  - (18) American Indian, Alaska Native lang. (e.g. Cherokee, Navajo, Yupik)

- **OTHER LANGUAGES:**
  - (19) All other non-English languages (specify)

### HOWWELL

**First time asked:**
- [fillINTROFIL] How well [fillDODOES] [TEMPNAME] speak English – would you say very well, well, not well, or not at all?

**Subsequent times asked:**
- [fillINTROFIL] How about/And [TEMPNAME]...? (How well [fillDODOES] [TEMPNAME] speak English – would you say very well, well, not well, or not at all?)

- (1) Very well
- (2) Well
- (3) Not well
- (4) Not at all

### AFHHLK

**DO NOT READ TO RESPONDENT**

- **ALL OF THE ADULTS IN THIS HOUSEHOLD ARE MEMBERS OF THE ARMED FORCES.**

- **THE HOUSEHOLD IS CLASSIFIED AS A TYPE B NONINTERVIEW.**

**PRESS "ENTER" TO FINISH THE CASE.**

### INCSCRN1A

**In order to make the interview as efficient as possible,**
- **I am going to ask a question about household income.**
- Is [fillYOURCOMBINEFIL] total annual income [fill<>/of all members of this household> below [fillINCFILL] or above [fillINCFILL]?

- (1) Below ($0 - [fillINCFILL])
- (2) Above ($[fillINCFILL2] or more)

**The survey page contains instructions for entering responses into variables, as well as questions about language, English proficiency, and household income classification.**
<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?</td>
</tr>
<tr>
<td>H</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

@
LFINTRO

BEGINNING INTERVIEW FOR: [fill NAME]

if PELIG(L_NO) eq <5> or PELIG(L_NO) eq <9>
   SOME OF THESE QUESTIONS HAVE BEEN ANSWERED. PRESS F3
   TO RESUME INTERVIEW AT THE NEXT UNANSWERED QUESTION.
else if LNORESP ne <1>
   IF NEW RESPONDENT, BRIEFLY EXPLAIN INTERVIEW TO THE NEW
   RESPONDENT.
If HHSTAT eq <3> (new person)
   I'm going to ask you about [fill TEMP] work
   situation between [fill MONTH1] 1st and today, but
   first...
else
   [fill FIRSTFIL] I'd like to ask you about [fill TEMP] work
   situation between [fill MONTH1] 1st and today.

PRESS "ENTER" TO CONTINUE

@

PDJBTHN

[fill TEMP]
[fill TEMP2]
[fill TEMP3]
[fill TEMP4]
[fill TEMP5]

Did [fill TEMPN] have at least one paid job, either full or
part time, at any time between [fill MONTH1] 1st and today?  

H

(1) Yes
(2) No

@

NOPDJB

Did [fill TEMPN] do any work at all that
earned some money?

(1) Yes
(2) No

@

JBORSE

Was that for an employer or [fill WASWERE] [fill TEMPN]
self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR,
ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING,
LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

H

(1) Employer
(2) Self-Employed
(3) Both employer and self-employed
(4) Some other arrangement

@
### Section: Labor Force 1

#### UNPAID

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

- (1) Yes
- (2) No

#### NOWRK

What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today?

- (1) Temporarily unable to work because of an injury
- (2) Temporarily unable to work because of an illness
- (3) Unable to work because of chronic health condition or disability
- (4) Retired
- (5) Pregnancy/childbirth
- (6) Taking care of children/other persons
- (7) Going to school
- (8) Unable to find work
- (9) On layoff (temporary or indefinite)
- (10) Not interested in working at a job
- (11) Other

#### UNOWRK

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

#### WCYN3

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

#### UECYN3

(At any time since [fill MONTH1] 1st)

Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

#### UECYNTP3

What type was it?

ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1  @2  @3
Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?
(1) Yes
(2) No

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?
(1) Yes
(2) No

[fill C WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?
(1) Yes
(2) No

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?
(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E
Please look at the calendar. In which weeks [fill WASWERE] [fill TEMPNAME] [fill LAYOFFFIL]?
ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

[fill WK(<1>)] [fill WK(<7>)] [fill WK(<13>)]
[fill WK(<2>)] [fill WK(<8>)] [fill WK(<14>)]
[fill WK(<3>)] [fill WK(<9>)] [fill WK(<15>)]
[fill WK(<4>)] [fill WK(<10>)] [fill WK(<16>)]
[fill WK(<5>)] [fill WK(<11>)] [fill WK(<17>)]
[fill WK(<6>)] [fill WK(<12>)] [fill WK(<18>)]

[if M5WRK eq <1>](19) After [fill MONTH5] 1st

@KEY
If LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and LKWRK eq <1>
Could [fill TEMPNAME] have started a job during any
of those weeks if one had been offered or could
[fill HESHE] have returned to work if [fill HESHE]
had been recalled?
[else]
[if LKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any of
those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during
any of those weeks if [fill HESHE] had been recalled?

(1) Yes
(2) No

@ Why was that?
(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

@ How many employers [fill HAVHAS] [fill TEMPNAME] had
between [fill MONTH1] 1st and today?

@ Did [fill TEMPNAME] have a definite arrangement with
one or more employers to work on an ongoing basis?

(1) Yes
(2) No
(3) Not Sure or Don't Know

@ How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

@ How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE
Mark One Only

CONCHK2

Did [fill TEMPNAME] have a definite arrangement with
any of [fill HISHER] [fill EMPNUM] employers
to work on an ongoing basis?

(1) Yes
(2) No
(3) Not Sure or Don't Know

Mark One Only

WRKTYPE

Did [fill TEMPNAME] generally do the same type of work for
[fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY: For example: construction work, private
household work, sales, consulting.)

(1) Yes
(2) No

Enter Text

EMPNAM

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

Mark One Only

STRTJB

[if I_WAVE ge <2>]ASK OR VERIFY:[endif]

Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

STRTREFP

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.

MONTH: @MON
DAY: @DAY

Mark One Only

STRTBEFR

Please tell me the year [fill TEMPNAME] began.

YEAR: @YR

Mark One Only

STRTMONJB

And in what month was that?

MONTH: @

Mark One Only

STRTJYR

What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?

YEAR: @
MARK ONE ONLY

STRTJMT
What is your BEST estimate of the month [fill TEMPNAME] began?
MONTH @

STRTJDY
What is your BEST estimate of the day of the month when [fill TEMPNAME] began?
DAY: @

BEFORE
Was it before [fill MONTH1] 1st?
(1) Yes
(2) No

STLEMP
[fill C_ARIES] [fill HESHE] employed by [fill EMPNAM] now?
H
(1) Yes
(2) No

ENDJB
When did [fill HISHER] employment with [fill EMPNAM] end?
MONTH: @MON
DAY: @DAY

AL_ENDJB
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @

ENDJMT
What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?
MONTH: @

ENDJDY
What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?
DAY: @

AL_ENDJDY
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @
What is the main reason [fill HESHE] stopped working for [fill EMPNAM]?

(1) On Layoff
(2) Retirement or old age
(3) Childcare problems
(4) Other family/personal obligations
(5) Own Illness
(6) Own Injury
(7) School/Training
(8) Discharged/Fired
(9) Employer Bankrupt
(10) Employer sold business
(11) Job was temporary and ended
(12) Quit to take another job
(13) Slack work or business conditions
(14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.

[fill TEMP]
Survey:                                      
Section: Labor Force 1

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>ALLBUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>[TEMP]</td>
<td>{display T_PREVBUS template}</td>
</tr>
<tr>
<td>What is the name of [fill TEMP2]</td>
<td></td>
</tr>
<tr>
<td>[fill TEMP3]</td>
<td></td>
</tr>
<tr>
<td>[fill TEMP4]</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>REALBIZ</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only?</td>
<td>H</td>
</tr>
<tr>
<td>(1) Active participant</td>
<td></td>
</tr>
<tr>
<td>(2) Both participant and investment</td>
<td></td>
</tr>
<tr>
<td>(3) Investment only</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>STRTBUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Multiple Entry</th>
<th>STRTBSRP</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHOW CALENDAR ON FLASHCARD E</td>
<td></td>
</tr>
<tr>
<td>Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business.</td>
<td></td>
</tr>
<tr>
<td>MONTH: @MON</td>
<td></td>
</tr>
<tr>
<td>DAY:   @DAY</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>STRTBSBF</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please tell me the year [fill TEMPNAME] started working at this business.</td>
<td></td>
</tr>
<tr>
<td>YEAR:  @YR</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>STRTMONBS</th>
</tr>
</thead>
<tbody>
<tr>
<td>And in what month was that?</td>
<td></td>
</tr>
<tr>
<td>MONTH: @</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>STRTBYR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business: [fill ALLBUS]</td>
<td></td>
</tr>
<tr>
<td>What is your BEST estimate of the year when [fill TEMPNAME] started this business?</td>
<td></td>
</tr>
<tr>
<td>YEAR: @</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>STRTBMTH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business: [fill ALLBUS]</td>
<td></td>
</tr>
<tr>
<td>What is your BEST estimate of the month when [fill TEMPNAME] started this business?</td>
<td></td>
</tr>
<tr>
<td>MONTH: @</td>
<td></td>
</tr>
</tbody>
</table>
Items Booklet
Section: Labor Force 1

Mark One Only

**STRTBDY**

Business: [fill ALLBUS]

What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

**BEFORE2**

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No

@

Mark One Only

**BIZNOW**

[fill C_DODOES] [fill TEMPNAME] still own this business?

(1) Yes
(2) No

@

Multiple Entry

**ENDBS**

When was the last day that [fill TEMPNAME] had this business?

MONTH: @MON
DAY: @DAY

Mark One Only

**AL_ENDBS**

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @

Mark One Only

**ENDBMTH**

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Mark One Only

**ENDBDY**

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY: @

Mark One Only

**AL_ENDBDY**

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @
Survey:  
Section: Labor Force 1

**REND**

<table>
<thead>
<tr>
<th>Business: [fill ALLBUS]</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is the main reason [fill HESHE] gave up or ended the [fill ALLBUS]?</td>
</tr>
<tr>
<td>(1) Retirement or old age</td>
</tr>
<tr>
<td>(2) Childcare Problems</td>
</tr>
<tr>
<td>(3) Other Family/Personal Problems</td>
</tr>
<tr>
<td>(4) Own Illness</td>
</tr>
<tr>
<td>(5) Own Injury</td>
</tr>
<tr>
<td>(6) School/Training</td>
</tr>
<tr>
<td>(7) Went Bankrupt/Business Failed</td>
</tr>
<tr>
<td>(8) Sold Business or Transferred Ownership</td>
</tr>
<tr>
<td>(9) To start other business/take job</td>
</tr>
<tr>
<td>(10) Season ended for a Seasonal Business</td>
</tr>
<tr>
<td>(11) Quit for Some Other Reason</td>
</tr>
</tbody>
</table>

**OEN**

<table>
<thead>
<tr>
<th>ENTER THE SPECIFIC &quot;OTHER&quot; REASON ENDED BUSINESS</th>
</tr>
</thead>
<tbody>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**WCYN**

<table>
<thead>
<tr>
<th>Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

**LNG**

<table>
<thead>
<tr>
<th>For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today?</th>
</tr>
</thead>
<tbody>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**LNG**

<table>
<thead>
<tr>
<th>For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?</th>
</tr>
</thead>
<tbody>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**INTR**

<table>
<thead>
<tr>
<th>The next questions refer to [fill PTEMPNAME] employment with [fill EMPNAM].</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRESS &quot;ENTER&quot; TO CONTINUE</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
**CLWRK**

**ASK OR VERIFY**

[fill TEMP2] [fill EMPNAM]:

H

(1) A Government organization (includes Armed Forces),
(2) A Private, For Profit, Company,
(3) A Non-Profit Organization, including tax exempt
and charitable organizations, OR
(4) A family business or farm?

@

**FAMWRK**

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?

(1) Yes
(2) No

@

**KINDG**

**EMPLOYER: [fill EMPNAM]**

**ASK OR VERIFY**

[fill TEMP2] that Federal Government, State Government,
or Local Government or active-duty Armed Forces?

H

(1) Federal (civilian only)
(2) State
(3) Local (County, City, Township)
(4) Armed Forces (active duty only)

@

**FNCGV**

**Employer: [fill EMPNAM]**

What [fill TEMP2] the main function or activity of the
government organization that [fill TEMPNAME]
[fill TEMP3] for?

H

@

**KNDIN**

**Employer: [fill EMPNAM]**

What [fill TEMP3] [fill TEMP2]
[fill TEMP4] [fill TEMP7]

H
<table>
<thead>
<tr>
<th>Section: Labor Force 1</th>
</tr>
</thead>
</table>

**EMPLOYER:** [fill EMPNAM]

**TYPIN**

**ASK OR VERIFY**

[fill TEMP2] it mainly --

1. Manufacturing
2. Wholesale Trade
3. Retail Trade
4. Service
5. Or Something Else?

**KNDWK**

**EMPLOYER:** [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE] [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

**ACTVT**

**Employer:** [fill EMPNAM]

What [fill TEMP2] [fill HISHER] usual activities or [fill TEMP4]

READ IF NECESSARY: For example: Keeping account books, repairing pipes, operating printing press

**YRSINOCC**

**EMPLOYER:** [fill EMPNAM]

Considering [fill HISHER] entire working life, how many years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3] occupation or line of work?

1. MONTHS
2. YEARS

**AL_YRSINOCC**

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before the age of 15. (Person was 15 years old in [fill INDEX].)

PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED
<table>
<thead>
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<th>Section: Labor Force 1</th>
</tr>
</thead>
</table>

**Survey:**

**Items Booklet**

**MARK ONE ONLY**

**JOBHRS**

**EMPLOYER:** [fill EMPNAM]

[fill TEMP]  [fill TEMP2]  [fill TEMP3]

ENTER (V) IF HOURS VARY

[ ]

**PTYN**

[fill DOESDIDFIL]  [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**UNION**

**EMPLOYER:** [fill EMPNAM]

[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME]

a member of either a labor union or an employee association like a union?

H

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**CNTRC**

**EMPLOYER:** [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union contract or something like a union contract?

H

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**EMPLC**

**ASK OR VERIFY:**

[fill TEMP2] [fill EMPNAM] operate in more than one location?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
About how many people [fill AREWEREFIL] employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPMNAME] [fill WORKFIL][endif]?

...less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

ASK IF NECESSARY:
About how many people [fill AREWEREFIL] employed by [fill EMPNAM] at ALL LOCATIONS together?

... less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location than at all locations.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED

Did a state or local welfare office help [TEMPMNAME] in any way to get this job?

(1) Yes
(2) No

Did [fill WELFAREPAYFIL] money to cover all or part of [fill PTEMPMNAME] hiring, training, or wages?

(1) Yes
(2) No
(3) Don't know/not sure
I recorded that [fill TEMPTNAME] had | Display BLST1 template
**READ BUSINESS NAMES** | **
since [fill MONTH1] 1st. Which two of | **
these businesses produced the highest | **
earnings before expenses during this | **
time period? | **
@
1 2

The next questions refer to [fill PTEMPNAME] business
[fill ALLBUS].
PRESS "ENTER" TO CONTINUE
@

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS| Display BLST2 template
DO NOT READ TO RESPONDENT | DO NOT READ TO RESPONDENT
Have questions about the kind | Have questions about the kind
of business, type of business, and | of business, type of business, and
number of employees, and whether or | number of employees, and whether or
not the business is incorporated | not the business is incorporated
already been answered by somebody | already been answered by somebody
for this business: [fill ALLBUS]? | for this business: [fill ALLBUS]?
(1) Yes | (1) Yes
(2) No | (2) No
@

ASK OR VERIFY
Business: [fill ALLBUS]
@if CNTNGTBS eq <1>
You said that [fill TEMPTNAME] had various businesses. What
kind of businesses were these?
[else]
What kind of business [fill TEMP2] this?
[endif]
H
READ IF NECESSARY: What [fill TEMP3] the business do or make?
@

ASK OR VERIFY
Business: [fill ALLBUS]
[fill TEMP2] [fill TEMP3] mainly --
(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?
@

Page 56 of 315 Friday, June 18, 2004
Survey:  
Section: Labor Force 1

**Mark One Only**

**OCCBS**

Business: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNNAME] do, that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager, dentist, farmer

H

**Mark One Only**

**DUTYB**

Business: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff, repairing teeth, farming

H

**Mark One Only**

**HRSBS**

[fill DURINGWKSFIL] how many hours per week did [fill HESHE] usually work AT ALL ACTIVITIES for [fill ALLBUS]?

ENTER (V) IF HOURS VARY

H

**Mark One Only**

**BPTYN**

[fill DIFIL] [fill TEMPNNAME] usually work 35 hours or more per week for [fill ALLBUS]?

(1) Yes
(2) No

H

**Mark One Only**

**GRSSB**

Business: [fill ALLBUS]

Do you think the earnings before expenses from [fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMPS]?

H

(1) Yes
(2) No

H

**Mark One Only**

**GROSB**

Business: [fill ALLBUS]

Do you think that the earnings before expenses from [fill TEMP4] will be $2500 or more during the next 12 months?

H

(1) Yes
(2) No

H
Between [fill MONTH1] 1st and today, what was the maximum number of employees, including [fill TEMPNAME], working for this business at any one time? Was that less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

@Mark One Only

Business: [fill ALLBUS]

[fill TEMP2] this business incorporated?

H
(1) Yes
(2) No

@Mark One Only

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF] or [fill TEMP3] it a partnership?

H
(1) Alone
(2) Partnership

@Mark One Only

Business: [fill ALLBUS]

[fill TEMP2] any other member of this household an owner or partner in this business?

(1) Yes
(2) No

@Mark All That Apply
### HRSALL

During the weeks that [fill TEMPNAME] worked between [fill MONTH1] 1st and today at [fill TEMPNAME], how many hours per week did [fill TEMPNAME] usually work at all [fill JOBFIL] activities?

- ENTER (V) IF HOURS VARY
- @ hours

### LMPNOW

Did [fill TEMPNAME] receive any severance pay or lump sum payments from a pension or retirement plan when [fill HESHE][fill LEFTJOBFIL][fill ORFIL][fill LEFTBUSFIL][if LEFTBUSFIL ne <>]? if (1) Yes
- @
(2) No

### LMPFUTR

[fill C_DODOES] [fill TEMPNAME] ever expect to receive any such payments from [fill JOBFIL][fill ORFIL][fill BUSINESSFIL]?

- (1) Yes
- (2) No
- @

### LUMPTYP

What type of payment?

- ENTER ALL THAT APPLY
- ENTER (N) NO MORE
- RE-ENTER PRECODE TO DELETE

- (1) Lump sum from pension/retirement plan
- (2) Severance pay
- (3) Deferred payment(s) payable at some later date
- (4) Something else [if @4 eq <>] SPECIFY: @SP

@KEY
### SHOW CALENDAR ON FLASHCARD E

**FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY**

Please look at the calendar. In which weeks did [fill TEMPNAME] work at a job or business or do any work at all for pay or profit? READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked.

ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS

<table>
<thead>
<tr>
<th>WK(&lt;1&gt;)</th>
<th>WK(&lt;7&gt;)</th>
<th>WK(&lt;13&gt;)</th>
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<td></td>
<td>(19) After [fill MONTH5] 1st</td>
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</tbody>
</table>

@KEY [fill ERRORFIL]

### MARK ALL THAT APPLY

**CONWKSWRK**

**HAND RESPONDENT CALENDAR/FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY**

Since [fill MONTH1] 1st, were there any full calendar weeks when [fill TEMPNAME] did not work at all?

(1) Yes
(2) No

@KEY

### MARK ONE ONLY

**FPAWOP**

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

(1) Yes
(2) No

@KEY

### MARK ALL THAT APPLY

**FPABWK**

In which weeks [fill WASWERE]n’t [fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

<table>
<thead>
<tr>
<th>WK(&lt;1&gt;)</th>
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<td></td>
<td>(19) After [fill MONTH5] 1st</td>
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</tbody>
</table>

@KEY [fill ERRORFIL]
Mark One Only

FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days
(8) Bad weather
(9) Labor dispute
(10) New job to begin within 30 days
(11) Participated in a job-sharing arrangement
(12) Other

Mark One Only

FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

Mark One Only

WCYN4

Since [fill MONTH] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

Mark One Only

UECYN4

(At any time since [fill MONTH] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

Multiple Entry

UECYNTP4

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK - SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE] employed, were there any full calendar weeks when [fill HESHE] did not work at all?

If the respondent needs to know what calendar weeks to choose from, read the respondent the following weeks:

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

(1) Yes
(2) No

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

(1) Yes
(2) No

Please look at the calendar. In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?

Enter the numbers of the weeks absent without pay
Enter (A) if all weeks
Enter (N) after last week is entered

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

(1) Yes
(2) No
Mark One Only

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days
(8) Bad weather
(9) Labor dispute
(10) New job to begin within 30 days
(11) Participated in a job-sharing arrangement
(12) Other

@1

Mark One Only

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@1

Mark One Only

Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@1

Multiple Entry

What type was it?

ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

Mark One Only

At any time since [fill MONTH1] 1st did [fill TEMPNAME] spend any time on layoff from a job?

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

(19) After [fill MONTH5] 1st

(1) Yes
(2) No

@1

Friday, June 18, 2004
When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

(1) Yes
(2) No

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes
(2) No

[If PPLOOK ne <1>]

During the weeks when [fill HESHE] did not have a job or business, did [fill TEMPNAME] spend any time looking for work?
[else]

During those weeks did [fill TEMPNAME] spend any time looking for work?
[endif]

(1) Yes
(2) No

In which of those weeks [fill WASWERE] [fill TEMPNAME] [fill LOOKINGFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

if M5WRK eq <1> (19) After [fill MONTH5] 1st

@KEY [fill ERRORFIL]
Mark One Only

PPTAKJOB

[if PPLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during those weeks?
[else]
[if PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during any of those weeks if [fill HESHE] had been recalled?

(1) Yes
(2) No

Mark One Only

PPNOTAKE

Why was that?  

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

Mark One Only

NOTHER

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

Mark One Only

SOMWRK

During the weeks that [fill TEMPNAME] did not have a job or a business, did [fill HESHE] do any work at all that earned some money?

(1) Yes  
(2) No

Mark One Only

MTHWRK

In which of the months [fill MONTH1] through [fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes   (2) No

[fill MONTH1]: @1
[fill MONTH2]: @2
[fill MONTH3]: @3
[fill MONTH4]: @4
Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

Were there any weeks when [fill HESHE] worked less than 35 hours?

(1) Yes
(2) No

I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks?

(1) Could not find full-time job
(2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury
(4) Temporarily unable to work full-time because of illness
(5) Unable to work full-time because of chronic health condition/disability
(6) Taking care of children/other persons
(7) Full-time workweek is less than 35 hours
(8) Slack work or material shortage
(9) Participated in a job-sharing arrangement
(10) On vacation
(11) In school
(12) Other

@
<table>
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<tr>
<th>Mark One Only</th>
<th>PTRESNB</th>
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<tbody>
<tr>
<td>What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?</td>
<td>H</td>
</tr>
<tr>
<td>(1) Could not find full-time job</td>
<td></td>
</tr>
<tr>
<td>(2) Wanted to work part-time</td>
<td></td>
</tr>
<tr>
<td>(3) Temporarily unable to work full-time because of injury</td>
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<td>(6) Taking care of children/other persons</td>
<td></td>
</tr>
<tr>
<td>(7) Full time workweek is less than 35 hours</td>
<td></td>
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<tr>
<td>(8) Slack work or material shortage</td>
<td></td>
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<td>(9) Participated in a job-sharing arrangement</td>
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<td>(10) On vacation</td>
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<td>(11) In school</td>
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<td>(12) Other</td>
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<tr>
<td>ENTER THE SPECIFIC &quot;OTHER&quot; REASON FOR PART TIME WORK</td>
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<tr>
<th>Mark One Only</th>
<th>SITNOWCT</th>
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<tbody>
<tr>
<td>ASK OR VERIFY [fill C_DODGES] [fill HESHE] work at a job, a business, or something else to earn money NOW?</td>
<td></td>
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<tr>
<td>(1) Yes</td>
<td></td>
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<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>(3) Not sure or Don't know</td>
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</table>

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<th>SITNOW</th>
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<tbody>
<tr>
<td>What best describes [fill HISHER] situation now?</td>
<td></td>
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<tr>
<td>READ ALL ANSWERS</td>
<td></td>
</tr>
<tr>
<td>(1) Looking for work</td>
<td></td>
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<tr>
<td>(2) On layoff from a job</td>
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<tr>
<td>(3) Waiting for a new job to begin</td>
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<tr>
<td>(4) Retired</td>
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<tr>
<td>(5) Taking care of home and family (including pregnancy)</td>
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<tr>
<td>(6) In school</td>
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<tr>
<td>(7) Not able to work because of illness or disability</td>
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<tr>
<td>(8) Or something else?</td>
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<td>ENTER THE SPECIFIC &quot;OTHER&quot; SITUATION</td>
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@
DISABL

[fill LASTTIMEFIL] a physical, mental or other health condition that limits the kind or amount of work [fill HESHE] can do at a job or business[fill PUNCTUATIONFIL]

[fill CONDITIONFIL]

(1) Yes
(2) No

@

DISPREV

Does [fill PTEMPNAME] health or condition prevent [fill HIMHER] from working at a job or business?

(1) Yes
(2) No

@

EVERET

[fill C_HAVHAS] [fill HESHE] ever retired, for any reason, from a job or business[fill TEMP]? (1) Yes
(2) No

@

WCYN7

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@

UECYN7

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@

UECYNTP7

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
Next are questions about [fill PTEMPNAME] other sources of income since [fill MONTH1] 1st.

PRESS "ENTER" TO CONTINUE

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Did [fill TEMPNAME] receive any payments from the VA - that is, the Department of Veterans Affairs?

- (1) Yes
- (2) No

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<tr>
<th>Mark One Only</th>
<th>VAYN</th>
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</thead>
</table>

What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (1) Service-connected disability compensation
- (2) Survivor Benefits
- (3) Veteran's Pension
- (4) Other VA Payments (pop up SPECIFY: @sp)

DO NOT READ:

- (5) Military retirement pay
- (6) GI Bill benefits
- (7) Insurance proceeds

@KEY

<table>
<thead>
<tr>
<th>Multiple Entry</th>
<th>VAYNTYPE</th>
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</table>

Just to be sure -- was that regular military retirement, disability compensation, or a survivor benefits?

- (1) Military retirement
- (2) Disability compensation
- (3) Survivor benefits

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<tr>
<th>Mark One Only</th>
<th>VAMILRET</th>
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</thead>
</table>

[fill C_AREIS] [fill TEMPNAME] required to fill out an annual income questionnaire in order to receive VA benefits?

- (1) Yes
- (2) No

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>VAQUES</th>
</tr>
</thead>
</table>

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any Social Security payments?

- (1) Yes
- (2) No

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>SSYN</th>
</tr>
</thead>
</table>

| [fill C_AREIS] [fill TEMPNAME] required to fill out an annual income questionnaire in order to receive VA benefits? |
|---------------------------------------------------------------|--------|
| (1) Yes                                                       |        |
| (2) No                                                       |        |
|                                                             |        |
### SSCLDYN

<table>
<thead>
<tr>
<th>Since [fill MONTH1] 1st,</th>
<th>Since [fill MONTH1] 1st,</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] receive any Social Security on behalf of [TEMP]?</td>
<td>Did [fill TEMPNAME] receive any Social Security on behalf of [TEMP]?</td>
</tr>
<tr>
<td>H</td>
<td>H</td>
</tr>
<tr>
<td>(1) Yes</td>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
<td>(2) No</td>
</tr>
<tr>
<td>@CHILD</td>
<td>@CHILD</td>
</tr>
</tbody>
</table>

### DISYN

Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] a health condition which limits the kind or amount of work [fill HESHE] can do.

<table>
<thead>
<tr>
<th>Since [fill MONTH1] 1st,</th>
<th>Since [fill MONTH1] 1st,</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
<td>(2) No</td>
</tr>
<tr>
<td>@</td>
<td>@</td>
</tr>
</tbody>
</table>

### DISTYP

What kind of income was that? Anything else?

<table>
<thead>
<tr>
<th>ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Workers' Compensation</td>
</tr>
<tr>
<td>(2) Payments from a sickness, accident, or disability insurance policy</td>
</tr>
<tr>
<td>(3) Employer disability payments</td>
</tr>
<tr>
<td>(4) Pension from company or union including income from profit-sharing plans</td>
</tr>
<tr>
<td>(5) Federal Civil Service or other Federal civilian employee pension</td>
</tr>
<tr>
<td>(6) State government pension</td>
</tr>
<tr>
<td>(7) Local government pension</td>
</tr>
<tr>
<td>(8) U.S. Military retirement pay/&lt;&gt;</td>
</tr>
<tr>
<td>(9) U.S. Government Railroad Retirement</td>
</tr>
<tr>
<td>(10) Black Lung payments</td>
</tr>
<tr>
<td>(11) Supplemental Security Income (SSI)</td>
</tr>
<tr>
<td>(12) Other (SPECIFY: @SP)</td>
</tr>
</tbody>
</table>

@KEY

{pop-up}

[if @2 eq <2>] Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
<tbody>
<tr>
<td>@13</td>
<td>@13</td>
</tr>
</tbody>
</table>

@KEY
Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[fill SSHLTHFIL] [fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

(1) Yes
(2) No

What kind of income was that? Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
REENTER PRECODE TO DELETE

(1) Pension from company or union including income from profit-sharing plans
(2) Federal Civil Service or other Federal civilian employee pension
(3) State government pension
(4) Local government pension
[fill <(5) U.S. Military retirement pay>/<>]
(6) U.S. Government Railroad Retirement
(7) National Guard or Reserve Forces retirement
(8) Supplemental Security Income
(9) Other [pop up SPECIFY: @SP]
@KEY [fill ERRORFIL]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump sum
### Survey

**Section: General Income 1**

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] receive any [fill OTHERFIL] income as a result of being a [fill WIDOWFIL]?</td>
<td>(1) Yes</td>
</tr>
</tbody>
</table>

**What kind of income was that? Anything else?**

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Pension from company or union including income from profit-sharing plans
- (2) Veterans' compensation or pension
- (3) Federal Civil Service or other Federal civilian employee pension
- (4) U.S. Government Railroad Retirement
- (5) State government pension
- (6) Local government pension
- (7) Income from paid-up life insurance policies or annuities
- (8) U.S. Military retirement pay
- (9) Black Lung benefits
- (10) Workers' Compensation
- (11) Payments from estate or trust
- (12) National Guard or Reserve Forces retirement
- (13) Other {pop up SPECIFY: @SP}

**Did [fill TEMPNAME] receive any foster child care payments?**

(1) Yes | (2) No

**Have support payments been court ordered or informally agreed to for [CHILDFIL]?**

(1) Yes | (2) No

---

*Friday, June 18, 2004*
### CSYN

Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any child support payments or other financial help from the [fill WOMDADFILL] of [CHILDFIL]?  

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
<th>(3) No, absent parent is deceased (volunteered)</th>
</tr>
</thead>
</table>

DO NOT INCLUDE ALIMONY

Mark One Only

### ALIYN

Since [fill MONTH1] 1st,  
[fill ALIMONY]  
[fill TEMPNAME] receive any payments from [fill FORMERFIL] spouse, such as alimony?

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
</table>

Mark One Only

### INCASE

Just to be sure we don't miss anything...
At any time since [fill MONTH1] 1st,  
did [fill TEMPNAME] [fill CHILDFIL] receive any kind of welfare or public assistance from a state or local welfare office -- any food or housing benefits, welfare-to-work assistance, emergency help, or anything like that?

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
</table>

Mark One Only

### INCASESP

Just to be sure we don't miss anything...
At any time since [fill MONTH1] 1st, did [fill TEMPNAME] [fill CHILDFIL] receive any kind of government welfare or public assistance -- any food or housing benefits, welfare-to-work assistance, emergency help, or anything like that?

| (1) Yes | (2) No |

What kind of assistance was that?

@  

ALSO RECORD THIS INCOME SOURCE AT THE APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
Is this public housing - that is, is it owned by a local housing authority or other public agency?

DO NOT INCLUDE MILITARY HOUSING

(1) Yes  
(2) No

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?

(1) Yes  
(2) No

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?

DO NOT INCLUDE MILITARY HOUSING

(1) Yes  
(2) No

Is this through Section 8 or through some other government program?

(1) Section 8  
(2) Some other government program  
(D) Don't know; not sure

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?

ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

MONTH: @MONTH  
YEAR: @YEAR

When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MONTH  
YEAR: @YEAR

Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?

(N) NONE  
@
### UTILYN
Mark One Only

<table>
<thead>
<tr>
<th>[fill DIDFIL] pay [fill TEMP] for water, electricity, gas, or oil?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
</tbody>
</table>

### WAITLIST
Mark One Only

<table>
<thead>
<tr>
<th>[fill AREYOUFIL] on a waiting list for public or subsidized housing?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
</tbody>
</table>

### EGYASSYN
Mark One Only

<table>
<thead>
<tr>
<th>[fill HAVEYOUFIL] received any energy assistance from the Federal, State, or Local government since [fill MONTH1] 1st?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
</tbody>
</table>

### EGYPAYMT
Multiple Entry

<table>
<thead>
<tr>
<th>Was this assistance received in the form of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>...checks sent to the household? @1</td>
</tr>
<tr>
<td>...coupons or vouchers sent to the household? @2</td>
</tr>
<tr>
<td>...payments sent directly to the utility company, fuel dealer, or landlord? @3</td>
</tr>
</tbody>
</table>

### HOTLUNYN
Mark One Only

<table>
<thead>
<tr>
<th>[fill &lt;Last time I recorded that]</th>
<th>{Display Names of Children in HH}</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>READ STARRED NAME(S) OF CHILDREN</strong></td>
<td>and put a * in front of the ones usually got a school lunch.&gt;/{&lt;}</td>
</tr>
<tr>
<td>and put a * in front of the ones marked in I_WHOHOTLN or I_WHOHOTLN2</td>
<td></td>
</tr>
<tr>
<td>Since [fill MONTH1] 1st, did</td>
<td></td>
</tr>
<tr>
<td>[fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides? H</td>
<td></td>
</tr>
<tr>
<td>ENTER (1) IF [if NUMCLD eq &lt;1&gt;] THE</td>
<td></td>
</tr>
<tr>
<td>[else] AT LEAST ONE (endif) CHILD</td>
<td></td>
</tr>
<tr>
<td>USUALLY BOUGHT THE SCHOOL LUNCH</td>
<td></td>
</tr>
<tr>
<td>OR RECEIVED FREE LUNCH</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
Mark All That Apply

Which children usually got the school lunch?

<table>
<thead>
<tr>
<th>CHILDREN BETWEEN AGES 5 AND 18</th>
</tr>
</thead>
<tbody>
<tr>
<td>H</td>
</tr>
</tbody>
</table>

ENTER ALL THAT APPLY

ENTER (A) FOR ALL CHILDREN LISTED

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

(display >KIDS< template)

RE-ENTER PRECODE TO DELETE

Mark One Only

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program?

(1) Yes
(2) No

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch

Mark One Only

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the school breakfast that [fill YOURTHEIRFIL] usually got a school breakfast?/<>?

(1) Yes
(2) No

Mark One Only

[fill <Last time I recorded that ***READ STARRED NAME(S) of CHILD(REN)** usually got a school breakfast.>]<>

({Display Names of Children in HH marked in I_WHOBRK or I_WHOBRK2})

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the school breakfast that [fill YOURTHEIRFIL] usually bought the school breakfast or received free breakfast?

(1) Yes
(2) No

@
### Mark All That Apply

**WHOBRK**

| Which children usually got the school breakfast? | CHILDREN BETWEEN AGES 5 AND 18 |
| ENTER ALL THAT APPLY | LN NAME |

| ENTER (A) FOR ALL CHILDREN LISTED | |

| ENTER (N) FOR NO MORE | |

| RE-ENTER PRECODE TO DELETE | |

@KEY

### Mark One Only

**FREEBRK**

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

| (1) Yes | |
| (2) No | |

@KEY

### Mark One Only

**FREREDBK**

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

| (1) Yes | |
| (2) No | |

ASK OR VERIFY:

Were they free or reduced-price?

| (1) Free breakfast | |
| (2) Reduced-price breakfast | |

@KEY

### Mark One Only

**SSIYN**

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any income from a program called Supplemental Security Income—that is, SSI[fill FORSELFFIL]

| (1) Yes | |
| (2) No | |

@KEY

### Multiple Entry

**SSICLDYN**

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any Supplemental Security Income— that is, SSI-- on behalf of [TEMP]?

| (1) Yes | |

@CHILD

Did [fill TEMPNAME] receive any SSI income for [fill SELF]?

| (1) Yes | |

@SELF
Multiple Entry

STSSIYN

[if DIS3 eq <1>]Earlier I recorded that [fill TEMPNAME] received Supplemental Security Income - that is, SSI - because of [fill HISHER] health condition.[else][if RET3 eq <1>]Earlier I recorded that [fill TEMPNAME] received Supplemental Security Income - that is, SSI.

Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local welfare office, or from both?

H

(1) Federal government
(2) State or local welfare office
(3) Both, Federal and State

@1

popup:
ASK OR VERIFY
Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment?

(1) Separate payments
(2) Combined in one payment

@2

Mark One Only

FSYN

(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND] authorized to receive food stamps?

H

(1) Yes
(2) No

@

Mark One Only

WICYN

(At any time since [MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits from WIC - the Women, Infants, and Children nutrition program?

H

(1) Yes
(2) No

@

Mark One Only

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from WIC - the Women, Infants, and Children nutrition program?

H

(1) Yes
(2) No

@
### WICEVERYN

- [fill C_HAVHAS] [fill TEMPNAME] ever received benefits from WIC - the Women, Infants, and Children nutrition program?
  - (1) Yes
  - (2) No

- How about since [fill MONTH1] 1st (Did [fill HESHE] receive any WIC benefits at any time since [fill MONTH1] 1st)
  - (1) Yes
  - (2) No

### PACASH1

- (Since [fill MONTH1] 1st,)
- Did [fill TEMPNAME] [fill CHILDFIL] receive any CASH assistance from a state or county welfare program, such as [fill TANFIL1] [fill TANFIL2] [fill TANFIL 3] or AFDC?
  - (1) Yes
  - (2) No

### PATANF

- Which program was that? (What do you call it?)
- Anything else?
- ENTER ALL THAT APPLY
- ENTER (N) FOR NO MORE
- RE-ENTER PRECODE TO DELETE

- (1) [TANFFIL1]
- [fill <(2) [TANFFIL2]/<>]
- [fill <(3) [TANFFIL3]/<>]
- [fill <(4) TANF, Temporary Assistance for Needy Families>/<>]
- (5) AFDC or ADC
- (6) Other {pop-up} SPECIFY

### PACASH2

- How about General Assistance or General Relief since [fill MONTH1] 1st?
  - (1) Yes
  - (2) No
Survey:
Section: General Income 1

Mark One Only

PACASH3

(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare,
or for an emergency?

(1) Yes
(2) No

@

Mark One Only

PACSH3SP

(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare,
or for an emergency?

(1) Yes
(2) No

1

Can you give me a label for this assistance, so I'll know how to refer
to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION,
ENTER “SHORT-TERM CASH ASSISTANCE”

@

Mark One Only

PSSTHRU

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support as a bonus or pass-through
from a state or county welfare program, or any disregard payments?

H

(1) Yes
(2) No

@

Mark One Only

PAINTRO

People in need don't always receive unrestricted cash payments
from the government - they may receive money for specific
activities or other kinds of help.

PRESS "ENTER" TO CONTINUE @

Mark One Only

PAOTHR1

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any transportation assistance to help
[fill HIMHER] get to work, school, training, or doctor's appointments --
such as gas vouchers, bus passes or help repairing a car?

(1) Yes
(2) No

@
Survey:
Section: General Income 1

Mark One Only

PAOTHR2
How about child care services or assistance (since [fill MONTH] 1st,) so [fill HESHE] could go to work or school or training?

(1) Yes
(2) No

Mark One Only

PAOTHR3
Did [fill TEMPNAME] receive any food assistance [fill FOODFIL] (since [fill MONTH] 1st)?

(1) Yes
(2) No

Mark One Only

PAOTHR4
(Since [fill MONTH] 1st,) Did [fill TEMPNAME] receive any clothing assistance or clothes [fill CLOTHESFIL]?  

(1) Yes
(2) No

Mark One Only

PAOTHR5
(At any time since [fill MONTH] 1st,) Did [fill TEMPNAME] receive any assistance to help pay for housing [fill ENERGYFIL]?

(1) Yes
(2) No

Mark One Only

PAOTHR6
(Since [fill MONTH] 1st,) Did [fill TEMPNAME] receive any other type of state or county welfare program assistance [fill [CHILDFIL]?

DO NOT RECORD MEDICAL ASSISTANCE HERE.

(1) Yes
(2) No
Did [fill TEMPNAME] receive any other type of welfare program assistance [fill [CHILDFIL]]?

(1) Yes
(2) No

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION, ENTER "OTHER WELFARE ASSISTANCE"

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] attend [fill ATTENDCLASSFIL] to improve basic reading or math skills?

(1) Yes
(2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem?

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications?

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill?

Did [fill TEMPNAME] [TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to [fill TRAINJOBFIL]
(2) Chose to [fill TEMP]
(3) Both required and chose

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes
(2) No
**Mark One Only**

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for ***READ LIST OF EMPLOYERS***?  
(1) Yes  
(2) No  
@  
MARK ONE ONLY

**Mark All That Apply**

Which job?  
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)  
ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE  
@  
MARK ALL THAT APPLY

**Mark One Only**

Earlier you told me [fill TEMPNAME] worked for ***READ LIST OF EMPLOYERS***. Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?  
(1) Yes  
(2) No  
@  
MARK ONE ONLY

**Mark All That Apply**

Which job?  
(Which job did [fill HESHE] work in order to receive cash assistance?)  
ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE  
@  
MARK ALL THAT APPLY

**Mark One Only**

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?  
(1) Required to do work experience program  
(2) Chose to do work experience program  
(3) Both required and chose  
@
Next are a couple of questions about retirement accounts.

At any time since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned an Individual Retirement Account (IRA) or a Keogh account?

(1) Yes  
(2) No

Did [fill TEMPNAME] [fill ALSOFIL] participate in a 401k, 403b, or thrift plan?

(1) Yes  
(2) No

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

(1) Yes, lump sum  
(2) Yes, regular distribution  
(3) Yes, both  
(4) No, no payments received

The next few questions are about assets and other investments, either individually or jointly owned [fill INCLCHILDFIL]. Since [fill MONTH1] 1st, did [fill TEMPNAME] own, either individually or jointly...

(1) Yes  
(2) No

...any U.S. Government savings bonds?  
...an interest-earning checking account?  
...a savings account?  
...a money market (MM) deposit account or MM fund?  
...any CD's (that is, certificates of deposit)?  
...mutual funds?  
...stocks?  
...or any other assets that produced income, such as rental property, mortgages from which [fill HISHER] received payments, or any other financial investments?
**Survey:**

**Section: Assets 1**

<table>
<thead>
<tr>
<th>ASSET2</th>
</tr>
</thead>
</table>
| [fill <Did [fill TEMPNAME] also own, either individually or jointly.../>]  
| <What other kinds of assets did [fill TEMPNAME] own, either individually or jointly?>]  
| READ (OR VERIFY) ALL RESPONSE OPTIONS  
| (1) Yes  
| (2) No  
| ...any municipal or corporate bonds? @1 pop-up box:@A (see post temp)  
| ...U.S. Government securities? @2  
| ...mortgages from which [fill HESHE] received payments? @3  
| ...rental property? @4  
| ...royalties? @5  
| ...or any other financial investments? @6 pop-up  
| SPECIFY: @6sp |

<table>
<thead>
<tr>
<th>MUNCOR</th>
</tr>
</thead>
</table>
| Are these municipal/corporate bonds separate from the mutual funds you just told me about?  
| (1) Yes  
| (2) No  |

<table>
<thead>
<tr>
<th>NOINC</th>
</tr>
</thead>
</table>
| Let me make sure that the information I have is correct. So far, I have not recorded any sources of income [fill OTHBONDFIL] for [fill TEMPNAME] since [fill MONTH1] 1st. Did [fill HESHE] receive any income at all -- any financial help from someone outside the household, any cash or other assistance from a welfare-type program, any part-time or odd jobs, or anything else?  
| (1) Yes  
| (2) No  |
Let me make sure that the information I have about [fill PTEMPNAME] income sources since [fill MONTH1] 1st is correct. [fill OTHERTHANFIL] I have recorded:

<p>| Table 9(1) | Table 9(2) | Table 9(3) | Table 9(4) | Table 9(5) | Table 9(6) | Table 9(7) | Table 9(8) | Table 9(9) | Table 9(10) | Table 9(11) | Table 9(12) | Table 9(13) | Table 9(14) | Table 9(15) | Table 9(16) | Table 9(17) | Table 9(18) | Table 9(19) | Table 9(20) | Table 9(21) | Table 9(22) | Table 9(23) | Table 9(24) | Table 9(25) | Table 9(26) | Table 9(27) | Table 9(28) | Table 9(29) | Table 9(30) | Table 9(31) | Table 9(32) | Table 9(33) | Table 9(34) | Table 9(35) | Table 9(36) | Table 9(37) | Table 9(38) | Table 9(39) | Table 9(40) | Table 9(41) | Table 9(42) | Table 9(43) | Table 9(44) | Table 9(45) | Table 9(46) | Table 9(47) | Table 9(48) | Table 9(49) | Table 9(50) | Table 9(51) | Table 9(52) | Table 9(53) | Table 9(54) | Table 9(55) | Table 9(56) | Table 9(57) | Table 9(58) | Table 9(59) | Table 9(60) | Table 9(61) | Table 9(62) | Table 9(63) | Table 9(64) | Table 9(65) |</p>
<table>
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<td>Fill EMP</td>
</tr>
<tr>
<td>Fill SENAME</td>
<td>Fill ODDNAME</td>
<td></td>
</tr>
</tbody>
</table>

Is this correct?

(1) Yes
(2) No
Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as help from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

(1) Yes
(2) No

Mark All That Apply

SHOW FLASHCARD F2 IF NECESSARY

What kind of income? Anything else?

ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

(1) Income from Job/Business/Other Work
(2) Unemployment or Workers Compensation, and Disability Payments
(3) Social Security, Pensions, Retirement, and Survivor Income
(4) Military or Veterans Benefits/Pay
(5) Public Assistance and Other Welfare Programs
(6) Lump Sum Payments
(7) Support from Others Outside the Household
(8) Miscellaneous Cash Income
(9) Assets

@KEY
**ADJOBUS**

**Multiple Entry**

PROBE IF NECESSARY
Provide a brief label or description of work, job or business:

@1

(pop-up)
When we talk about this later, I'm going to refer to this as [fill HISHER] [fill ADJOBUS@1] work.
Is this OK?

(1) Yes, description OK
(2) No, change description

@2

**OTHUNEMP**

**Mark All That Apply**

PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and Disability Payments?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(5) State Unemployment Compensation
(6) Supplemental Unemployment Benefits
(7) Other Unemployment Compensation
(9) Black Lung Payments
(10) Workers Compensation
(11) State Temporary Sickness or Disability Benefits
(12) Employer or Union Temporary Sickness Benefits
(13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own
(14) Employer Disability Payments

@KEY

**OTHSS**

**Mark All That Apply**

PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Social Security
(2) Railroad Retirement
(3) Federal SSI
(4) State SSI
(6) Supplemental Unemployment Benefits
(8) Veterans Compensation
(10) Workers Compensation
(11) State Temporary Sickness or Disability Benefits
(12) Employer or Union Temporary Sickness Benefits
(13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own
(14) Employer Disability Payments

(30) Pension from a Company or Union
(31) Federal Civil Service or other Fed. Civilian Employee Pension
(32) U.S. Military Retirement Pay
(33) National Guard or Reserve Forces Retirement
(34) State Government Pension
(35) Local Government Pension
(36) Income from a Paid-up Life Insurance Policy or Annuity
(37) Income from Estates or Trusts or Pension
(38) Payments for Retirement, Disability or as a Survivor Benefit
(39) Pension/Retirement Lump Sums or Thrift Plan
(42) Draw from IRA/Keogh/401k, 403B
(52) Lump Sum Payments

@KEY
Mark All That Apply

PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

(8) Veterans Compensation or Pension
(32) U.S. Military Retirement Pay
(33) National Guard or Reserve Forces Retirement
(40) The G.I. Bill
(41) Department of Veterans Affairs Educational Assistance
(54) National Guard or Reserve Pay

@KEY

Multiple Entry

PROBE IF NECESSARY:
What form of Public Assistance and Other Welfare Programs?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(3) Federal Supplemental Security Income
(4) State Supplemental Security Income
(19) Energy Assistance
(20) Cash Assistance (TANF or AFDC)
(21) General Assistance or General Relief
(24) Other Welfare
(25) WIC, or Women, Infants and Children Nutrition Program
(26) Pass Through Child Support payments
(27) Food Stamps
(60) Transportation Assistance
(61) Food Assistance (grocery money, vouchers, certificates)
(62) Clothing Assistance
(63) Housing Assistance
(64) Short-Term Cash Assistance

@KEY

(pop-up) SPECIFY: @SP1

Mark All That Apply

PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(15) Severance Pay
(36) Income from a Paid-up Life Insurance Policy or Annuity
(39) Pension/Retirement Lump Sums
(52) Lump Sum Payments
(56) Miscellaneous Cash Income

@KEY
## Mark All That Apply

### OTHOUT

**PROBE IF NECESSARY:**
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

- (26) Pass Through Child Support payments
- (28) Child Support Payments
- (29) Alimony Payments
- (50) Income Assistance from a Charitable Group
- (51) Money from Relatives or Friends

@KEY

### OTHMISC

**PROBE IF NECESSARY:**
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

- (23) Foster Child Care Payments
- (50) Income Assistance from a Charitable Group
- (53) Income from Roomers or Boarders
- (56) Miscellaneous Cash Income

@KEY

### OTHASST

**PROBE IF NECESSARY:** What form of Assets?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. IRA (Individual Retirement account) or a Keogh account
2. 401K, 403b, or thrift plan
3. Interest-earning checking account
4. Savings account
5. Money market deposit account
6. Certificates of deposit
7. Mutual funds
8. Stocks
9. Municipal or corporate bonds
10. U.S. Government securities
11. Mortgages from which he/she received payments
12. Rental property
13. Royalties
15. Other financial investments

@KEY

(pop-up) SPECIFY @SP
First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].

Subsequent times asked:
Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].

Did [fill HESHE] own any [fill ASNAME] jointly
with someone else [fill OTHSPouse]

(1) Yes
(2) No

@Key

Mark All That Apply

[fill <Other than any [fill ASNAME] |LN NAME
[fill HESHE] owned jointly with [HISHER] |Display HH Roster plus
[fill SPouse], who>/[Who>] [fill DODOES] |{0} Non-Household Member(s)
[fill TEMPNAME] own | |
[fill ASNAME] jointly with? | |
| |
| ENTER ALL THAT APPLY |
| ENTER (N) FOR NONE OR NO MORE |
| RE-ENTER PRECODE TO DELETE |
| |
| @KEY |
| [fill ERRGRFIL] |

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL] own any in
[fill HISHER] name only?

(1) Yes
(2) No

@Key

Mark One Only

First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].

Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else [fill OTHSPouse]

(1) Yes
(2) No

@Key
Mark All That Apply

[fill <Other than any asset] | LN NAME
[HESHE] owned jointly with [HISHER] | Display HH Roster plus
[SPouse], who>/<Who> [fill DDOESt] | (0) Non-Household Member(s)
[fill TEMPNAME] own |
[fill ASNAME2] jointly with? |
ENTER ALL THAT APPLY |
ENTER (N) FOR NO MORE |
RE-ENTER PRECODE TO DELETE |
@KEY |
[fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME3]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] fill FNDSTCKFIL in just [fill HISHER] own name?
(1) Yes
(2) No
@

Mark One Only

First time asked:
You said that, since [fill MONTH1] 1st, [fill TEMPNAME] own some rental property.

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st, [fill TEMPNAME] own some rental property.

Did [fill TEMPNAME] own any rental property jointly with someone else [fill OTHSPOUSE]?
(1) Yes
(2) No
@

Mark All That Apply

[fill <Other than any rental property] | LN NAME
[HESHE] owned jointly with [HISHER] | Display HH Roster of members [SPouse], who>/<Who> [fill DDOESt] |
[fill TEMPNAME] own |
rental property jointly with? |
ENTER ALL THAT APPLY |
ENTER (N) FOR NO MORE |
RE-ENTER PRECODE TO DELETE |
@KEY |
[fill ERRORFIL]
OWNRNT

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [fill TEMPNAME] have any in
just [fill HISHER] own name?

(1) Yes
(2) No

MRTJNT

Mark One Only

First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.

Did [fill HESHE] own this jointly with someone
else[fill OTHSPOUSE]

(1) Yes
(2) No

JTWHO4

Mark All That Apply

[f] Other than any mortgages [LN NAME]
[HESHE] owned jointly with [HISHER] [Display HH Roster plus
[SPOUSE, who>/<Who>] [fill DODOES] members 18 and older
[fill TEMPNAME] own (0) Non-Household Member(s)
mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[f] ERRORFIL

MRTOWN

Mark One Only

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [fill TEMPNAME] have any in
just [fill HISHER] own name?

(1) Yes
(2) No
The next part of the interview is about [fill PTEMPNAME] income since [fill MONTH1] 1st.

We want to be both as accurate and as efficient as we can, so it would be very helpful if you could refer to any records you might have.

(Also -- we know that people aren't used to talking about their income, but we ask these questions to get an overall picture of your community and the nation -- NOT to find out about [fill YOUANYONEFIL] personally.)

AT APPROPRIATE MOMENTS, ENCOURAGE RESPONDENT TO GET RECORDS.

PRESS "ENTER" TO CONTINUE
If JOB2 eq E_NO display:
The next questions are about income [fill TEMPN] received from
[fill HISHER] job with [fill EMPNAM]. [else]
We'll start with [PTEMPN] job with [fill EMPNAM].

If I PAYHR eq <1> display:
Last time I recorded [fill TEMPN] had a set annual salary.
[fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE]
paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
Else if I PAYHR eq <2> display:
Last time I recorded [fill TEMPN] [fill WASWERE] paid by the hour.
[fill TEMP] that still the case, or [fill TEMP2] [fill HESHE]
have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some
other way?
Else display:
[fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL]
[fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE]
paid some other way?

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way

Mark One Only

Enter Number

[fill THENEXTQFIL]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include your overtime rate here. Income earned
at overtime rates will be collected later.

[fill ENTERNFIL]
[fill ENTERLFIL]

$@ per hour

Mark One Only

HRAPRX

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@
**Section: Labor Force 2**

<table>
<thead>
<tr>
<th>Question</th>
<th>Possible Answers</th>
</tr>
</thead>
<tbody>
<tr>
<td>How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?</td>
<td>(1) Once a week, (2) Once every 2 weeks, (3) Once a month, (4) Twice a month, (5) On commission, (6) Some other way</td>
</tr>
</tbody>
</table>

**Mark One Only**

**PYPER**

<table>
<thead>
<tr>
<th>Question</th>
<th>Possible Answers</th>
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</thead>
<tbody>
<tr>
<td>SPECIFY THE OTHER PAY PERIOD:</td>
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**Mark One Only**

**OTHPY**

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<th>Possible Answers</th>
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**Multiple Entry**

**LSTPY**

<table>
<thead>
<tr>
<th>Question</th>
<th>Possible Answers</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (N) IF NOT PAID DURING REFERENCE PERIOD</td>
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**Mark One Only**

**LF14**

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<td>[fill PM3]</td>
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<td>PM4</td>
<td>[fill PM4]</td>
</tr>
<tr>
<td>PM5</td>
<td>[fill PM5]</td>
</tr>
</tbody>
</table>

@
We can go straight to monthly totals, or we can try to work with annual income amounts, if that would be easier. What would be easiest for you?

(1) Monthly totals
(2) Weekly/Biweekly/Bimonthly
(3) Hourly pay rates
(4) Annual amount
(5) Some other way

@
MARK ONE ONLY

MONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

BIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MONTHLY@1], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MONTHLY@2], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MONTHLY@3], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MONTHLY@4], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MONTHLY@5], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?
(1) The same
(2) Varied

Enter Number

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

$@

Enter Number

Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, [fill SAME], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

$@

Mark One Only

That comes out to about [fill PAYMONTHFIL] per month. Does that sound about right?

(1) Yes
(2) No

$@

Enter Number

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[If APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.

<table>
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<tr>
<th>MONTH5FIL</th>
<th>PAYDAYFIL5</th>
</tr>
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<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>@11 @12 @13 @14 @15</td>
<td></td>
</tr>
</tbody>
</table>

[fill ERRORFIL]
(pop-up P1M5_ERR or P1M4_ERR or P1M3_ERR or P1M2_ERR or P1M1_ERR)

PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @

PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @

PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @

PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @

PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
<table>
<thead>
<tr>
<th>Section: Labor Force 2</th>
</tr>
</thead>
</table>

Survey:

**MTOT4VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR `{MONTH4}`, `{MTOTAL4}`, IS UNUSUALLY `{LGSMFIL}`.

(1) BACK UP AND CORRECT
(P) Proceed

0

**MTOT3VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR `{MONTH3}`, `{MTOTAL3}`, IS UNUSUALLY `{LGSMFIL}`.

(1) BACK UP AND CORRECT
(P) Proceed

0

**MTOT2VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR `{MONTH2}`, `{MTOTAL2}`, IS UNUSUALLY `{LGSMFIL}`.

(1) BACK UP AND CORRECT
(P) Proceed

0

**MTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR `{MONTH1}`, `{MTOTAL1}`, IS UNUSUALLY `{LGSMFIL}`.

(1) BACK UP AND CORRECT
(P) Proceed

0

**EXTRA1**

Based on pay frequency, we may have missed one or more paychecks. Was there a month when `{TEMPNAME}` received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

0
<table>
<thead>
<tr>
<th>Field</th>
<th>Instructions</th>
</tr>
</thead>
</table>
| RATECHG     | Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $[fill PYRAT]$.  
|             | [fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?  
|             | (1) Same pay rate throughout; NO raise/decrease  
|             | (2) RAISE/DECREASE  
|             | @                                                                 |
| STRTPAY     | When did that $[fill PYRAT]$ an hour pay rate first show up in [fill PTEMPNAME] paycheck?  
|             | MONTH: @MTH  
|             | DAY: @DAY  
| PYRAT2      | What was [fill PTEMPNAME] hourly pay rate before that?  
|             | [ENTERLFIL] $@ per hour  
| HRAPRX2     | [fill SORRYFIL] Can you give me an approximate amount?  
|             | ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
|             | $@  
| BIGHOUR2    | DO NOT READ TO RESPONDENT  
|             | THE HOURLY RATE ENTERED, $[fill PYRAT2]$, IS UNUSUALLY [fill LGSMFIL].  
|             | (1) BACK UP AND CORRECT  
|             | (P) Proceed  
|             | @  
| CALCHRVR    | Earlier you stated that [fill TEMPNME] usually worked [fill JOBHRS] hours per week. At $[fill PYRAT]$, per hour, that works out to about $[fill PAYHOURFIL] [fill WEEKFIL].  
|             | Does that sound about right for [fill PTEMPNAME] gross income?  
|             | (1) Yes  
|             | (2) No  
|             | @  
| ESTHR1      | What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that $[fill PYRAT]$ pay rate?  
|             | $@
Survey:
Section: Labor Force 2

Mark One Only

CALCHRV2

[fill PYRAT2] per hour works out to about [fill PAYHOUR2FIL] [fill WEEKFIL].

Does that sound about right?

(1) Yes
(2) No

Enter Number

ESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that [fill PYRAT2] pay rate?

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Enter Number

AMOUNT1

Enter Number

APXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

BIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, [fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

Enter Number

SAMEAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

STRTANN1

When did that [fill PAYANN1FIL] annual salary first show up in [PTEMPNAME] paycheck?

MONTH: @MTH
YEAR: @DAY
Enter Number

**AMOUNT2**

What was \[\text{[fill PTEMPNAME]}\] annual salary before that?

[ENTERLFIL]

$@

Enter Number

**APXAMT2**

\[\text{[fill SORRYFIL]}\]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

**BIGAMOUNT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \[\text{[$\text{fill PAYANN1FIL}$]}\], IS UNUSUALLY \[\text{[fill LGSMFIL]}\].

(1) BACK UP AND CORRECT
(2) Proceed

@

Enter Number

**CALCANN1**

That \[\text{[$\text{fill PAYANN2FIL}$]}\] annual salary, divided by 12 months, works out to be about \[\text{[$\text{fill PAYANN1FIL}$]}\]. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

@

Enter Number

**ESTANN1**

What is your best estimate of \[\text{[fill PTEMPNAME]}\] average gross monthly income from \[\text{[fill EMPNAM]}\] at that annual salary rate?

$@

Mark One Only

**CALCANN2**

And for \[\text{[fill HISHER]}\] salary before that...

\[\text{[$\text{fill PAYANN2FIL}$]}\] divided by 12 is about \[\text{[$\text{fill PAYANN1FIL}$]}\]. Is that about right for a gross monthly amount?

(1) Yes
(2) No

@

Enter Number

**ESTANN2**

What is your best estimate of \[\text{[fill PTEMPNAME]}\] average gross monthly income from \[\text{[fill EMPNAM]}\] at that annual salary rate?

$@
Multiple Entry

TRYMTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...?

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[ENTERLFIL]
[fill MONTH5FIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]

(pop-up TRYMTH5_ERR to TRYMTH1_ERR)

Mark One Only

TRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

TRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

TRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

TRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

TRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], @5TRYMTH@5, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Items Booklet
Section: Labor Force 2

Mark One Only
BIGTRYMTH4
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMTH@4],
IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only
BIGTRYMTH3
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMTH@3],
IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only
BIGTRYMTH2
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TRYMTH@2],
IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only
BIGTRYMTH1
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TRYMTH@1],
IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

ANYTIPS
Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]? 
(1) Yes
(2) No
@

TIPS
Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?
(1) Yes
(2) No
@
Multiple Entry

<table>
<thead>
<tr>
<th>TIPSAMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much ([\text{fill RECEIVFIL}]) in (tips, bonuses, cash awards, overtime pay, or commissions) ([\text{fill JOBIZFIL}])... READ IF NECESSARY: Your best estimate here is fine.</td>
</tr>
<tr>
<td>ENTER ((N)) FOR NONE OR NO MORE ENTER ((S)) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>([\text{fill MONTHXFIL}])</td>
</tr>
<tr>
<td>@51   @52   @53   @54   @55</td>
</tr>
<tr>
<td>([\text{fill MONTH4FIL}])</td>
</tr>
<tr>
<td>@41   @42   @43   @44   @45</td>
</tr>
<tr>
<td>([\text{fill MONTH3FIL}])</td>
</tr>
<tr>
<td>@31   @32   @33   @34   @35</td>
</tr>
<tr>
<td>([\text{fill MONTH2FIL}])</td>
</tr>
<tr>
<td>@21   @22   @23   @24   @25</td>
</tr>
<tr>
<td>([\text{fill MONTH1FIL}])</td>
</tr>
<tr>
<td>@11   @12   @13   @14   @15</td>
</tr>
<tr>
<td>([\text{fill ERRORFIL}])</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>BIGTIP5</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR ([\text{fill MONTH5}]), ([\text{fill TIPTOTAL5}]), IF UNUSUALLY ([\text{fill LGSMFIL}]).</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>BIGTIP4</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR ([\text{fill MONTH4}]), ([\text{fill TIPTOTAL4}]), IF UNUSUALLY ([\text{fill LGSMFIL}]).</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
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<tr>
<th>BIGTIP3</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR ([\text{fill MONTH3}]), ([\text{fill TIPTOTAL3}]), IF UNUSUALLY ([\text{fill LGSMFIL}]).</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
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</table>

Mark One Only

<table>
<thead>
<tr>
<th>BIGTIP2</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR ([\text{fill MONTH2}]), ([\text{fill TIPTOTAL2}]), IF UNUSUALLY ([\text{fill LGSMFIL}]).</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMFFIL] so far this month? ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1], IF UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(F) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

H

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@

Multiple Entry

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill P1M5_2] $@2
$[fill P1M5_3] $@3
$[fill P1M5_4] $@4
$[fill P1M5_5] $@5
**Survey: Labor Force 2**

---

**GROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

---

**ALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

---

**GROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill fill GROSSFIL] $@1
$[fill fill P1M4_2] $@2
$[fill fill P1M4_3] $@3
$[fill fill P1M4_4] $@4
$[fill fill P1M4_5] $@5

---

**GROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], $[fill GTOTAL4], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

---

**ALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

---
Survey:
Section: Labor Force 2

Multiple Entry

What were the gross pay amounts in [fill MONTH3]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):   New gross amounts:
@$1
@$2
@$3
@$4
@$5

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], $[fill GTOTAL3],
IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?
(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):   New gross amounts:
@$1
@$2
@$3
@$4
@$5

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], $[fill GTOTAL2],
IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

ALLGROSSM2

Multiple Entry

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):     New gross amounts:
$[fill GROSSFIL]     $@1
$[fill P1M1_2]     $@2
$[fill P1M1_3]     $@3
$[fill P1M1_4]     $@4
$[fill P1M1_5]     $@5

Mark One Only

GROSSPAYM1

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@

Mark One Only

GROSSM1VER

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

ALLGROSSM1

Enter Number

What was the gross annual amount?

$€

Mark One Only

GROSSPAYANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
Multiple Entry

[Display employers that are not the top two jobs]

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s):
*READ LIST OF EMPLOYERS ABOVE***
What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]? ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
$51 $52 $53 $54 $55
How about in [fill MONTH4]?
$41 $42 $43 $44 $45
And [fill MONTH3]?
$31 $32 $33 $34 $35
And [fill MONTH2]?
$21 $22 $23 $24 $25
And [fill MONTH1]?
$11 $12 $13 $14 $15

Mark One Only

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DOESDIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)
(1) Yes, [fill DRAWFIL] a regular salary
(2) No, [fill DIDFIL] NOT draw a regular salary

Mark One Only

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL] the business pay [fill HIMHER] by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

[fill NOTEFIL]
(1) Set annual salary
(2) Pay by the hour
(3) Paid some other way

Enter Number

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBIZFIL]?
READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

$0 per hour
### BHRAPRX
**Mark One Only**

Can you give me an approximate amount?

ENTER \( N \) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

### BBIGHOUR
**Mark One Only**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \( \$ \{\text{fill BPYRAT}\} \) IS UNUSUALLY \( \{\text{fill LGSMFIL}\} \).

(1) BACK UP AND CORRECT
(\( P \)) Proceed

@

### BPYPER
**Mark One Only**

How often \( \{\text{fill ISWASFIL}\} \) \( \{\text{fill HESHE}\} \) paid by \( \{\text{fill ALLBUS}\} \)?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) Quarterly
(6) On commission
(7) Some other way

@

### BOTHPY
**Mark One Only**

How often \( \{\text{fill ISWASFIL}\} \) \( \{\text{fill HESHE}\} \) paid by \( \{\text{fill ALLBUS}\} \)?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) Quarterly
(6) On commission
(7) Some other way

SPECIFY THE OTHER PAY PERIOD:

@
**Survey:**

**Section: Labor Force 2**

**Items Booklet**

---

**Multiple Entry**

[fill THENEXTQFIL]

SHOW CALENDAR ON FLASHCARD E

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNNAME] last paid (by [fill ALLBUS])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

Month: @MTH
Day: @DAY

---

**Mark One Only**

BNUDAY: [fill BNUDAY] dates1: [fill BDATES(<1>)]
BINCR: [fill BINC] dates2: [fill BDATES(<2>)]
BPM1: [fill BPM1] dates3: [fill BDATES(<3>)]
BPM2: [fill BPM2] dates4: [fill BDATES(<4>)]
BPM3: [fill BPM3] dates5: [fill BDATES(<5>)]
BPM4: [fill BPM4]
BPM5: [fill BPM5]

---

**Mark One Only**

BLF14

---

**Multiple Entry**

[fill THENEXTQFIL] BLSTPY

We can go straight to monthly totals, or we can try to work with [fill WEEKFIL] [fill HOURFIL] quarterly, or annual income amounts, if that would be easier. What’s easiest for you?

(1) Monthly totals
(2) Weekly/Biweekly/Bimonthly
(3) Hourly pay rates/<>
(4) Quarterly amount
(5) Annual amount
(6) Some other way

---

**Mark One Only**

BEASYWAY

[fill THENEXTQFIL]

[fill THEGOALFIL]

---

**Multiple Entry**

BMONTHLY

How much income [fill RECEIVFIL] from this business BEFORE taxes and other deductions? [fill NOTEFIL] ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[ENTERLFIL]

[fill MONTHFIL]
@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1
[fill SORRYFIL]
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY5_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
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<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY4_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
</tr>
<tr>
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<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY3_ERR</th>
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<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
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<tr>
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<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
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<td>@</td>
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<table>
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<th>BMONTHLY1_ERR</th>
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<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
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<td>@</td>
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<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BBIGMONTH5</th>
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<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMONTHLY@5], IS UNUSUALLY [fill LGSMFIL].</strong></td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) PROCEED</td>
<td></td>
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<td>@</td>
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<tr>
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<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMONTHLY@4], IS UNUSUALLY [fill LGSMFIL].</strong></td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) PROCEED</td>
<td></td>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMONTHLY@3], IS UNUSUALLY [fill LGSMFIL].</strong></td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) PROCEED</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
That comes out to about $\$[fill \text{BPAYMONFIL}] per month. Does that sound about right?

(1)  Yes
(2)  No

Enter Number

What $\$[fill \text{ISWASFIL}] the right $\$[fill \text{WEEKMTHFIL}] amount before all taxes and deductions?

$\$

Please tell me the GROSS AMOUNT, before deductions, of each paycheck $\$[fill \text{TEMPNAME}]\$[fill \text{RECEIVFIL}] from $\$[fill \text{ALLBUS}]... Enter (N) for none or no more. Enter (S) for same as previous amount.

$[fill \text{SORRYFIL}]$[fill \text{MONTH5FIL}][fill \text{PAYDAYFIL5}]
051  052  053  054  055
$[fill \text{MONTH4FIL}][fill \text{PAYDAYFIL4}]
041  042  043  044  045
$[fill \text{MONTH3FIL}][fill \text{PAYDAYFIL3}]
031  032  033  034  035
$[fill \text{MONTH2FIL}][fill \text{PAYDAYFIL2}]
021  022  023  024  025
$[fill \text{MONTH1FIL}][fill \text{PAYDAYFIL1}]
011  012  013  014  015
$[fill \text{ERRORFIL}]$
PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

Mark One Only

Earlier I recorded that [fill TEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]? (1) Same pay rate throughout; NO raise/decrease (2) RAISE/DECREASE

Mark One Only

When did that \$[fill BPYRAT] an hour pay rate first show up in [fill TEMPNAME] paycheck? MONTH: @MTH DAY: @DAY

Enter Number

What was [fill TEMPNAME] hourly pay rate before that? \[ENTERLFIL] $@ per hour

Enter Number

Can you give me an approximate amount? ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT $@

Mark One Only

THE HOURLY RATE ENTERED, \$[fill BPYRAT2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed
<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
</table>
| Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At $[fill BPYRAT] per year, that works out to about $[fill PAYHOURFIL] per week. Does that sound about right? | (1) Yes  
(2) No |
| Mark One Only                                                           | BCALCHRVR                                                               |
| What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that $[fill BPYRAT] pay rate? | $@ |
| Mark One Only                                                           | BESTHR1                                                                 |
| $[fill BPYRAT2] per hour works out to about $[fill PAYHOUR2FIL] per week. Does that sound about right? | (1) Yes  
(2) No |
| Mark One Only                                                           | BCALCHRV2                                                               |
| What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill BPYRAT2] pay rate? | $@ |
| Enter Number                                                           | BESTHR2                                                                 |
| What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)? | [ENTERFIL] $@ |
| Enter Number                                                           | BQTRAMT                                                                 |
| Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT | $@ |
| Enter Number                                                           | BAPXQTR                                                                 |
| DO NOT READ TO RESPONDENT THE QUARTERLY RATE ENTERED, $[fill BQTRAMT], IS UNUSUALLY $[fill LGSMFIL]. | (1) BACK UP AND CORRECT  
(F) Proceed |
| Mark One Only                                                           | BBIGQTR                                                                 |
And when did that quarter close?

(What was the last month and year of the quarter that the \([\text{fill QTRAMTFIL}]\) dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

What \([\text{fill ISWASFIL}]\) \([\text{fill PTEMPNAME}]\) \([\text{fill CURRENTFIL}]\)
with \([\text{fill ALLBUS}]\) \([\text{fill BIZENDFIL}]\)

\([\text{ENTERLFIL}]\)

$@

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

THE ANNUAL AMOUNT ENTERED, \(\$[\text{fill PAYANN1FIL}]\), IS UNUSUALLY \(\text{fill LGSMFIL}\).

(1) BACK UP AND CORRECT
(P) Proceed

@\n
\([\text{fill HASWASFIL}]\) \([\text{fill HISHER}]\) \([\text{fill CURRENTFIL}]\) for the whole time \([\text{fill BUSSTRTFIL}]\), or did \([\text{fill HISHER}]\) salary change \([\text{fill SINCETHENFIL}]\)??

(1) Same \([\text{fill CURRENTFIL}]\) throughout; NO raise/decrease
(2) RAISE/DECREASE

@

When did that \(\$[\text{fill PAYANN1FIL}]\) annual salary first show up in \([\text{PTEMPNAME}]\) paycheck?

MONTH: @MTH
YEAR: @DAY

What was \([\text{fill PTEMPNAME}]\) annual salary before that?

\([\text{ENTERLFIL}]\)

$@
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

That $[fill PAYANN2FIL] annual income, divided by 12 months, works out to be about $[fill PAYANN1FIL]a month. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

@

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

$@

And for [fill HISHER] salary before that...

$[fill PAYANN1FIL] divided by 12 is about $[fill PAYANN2FIL]. Is that about right for a gross monthly amount?

(1) Yes
(2) No

@

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

$@
Multiple Entry

BTRYMNT5

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from [fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [ENTERLFIL]
[fill MONTH5FIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4 [fill MONTH3FIL]
@3 [fill MONTH2FIL]
@2 [fill MONTH1FIL]
@1 [fill ERRORFIL]

{popup: BTRYMNT5_ERR or BTRYMNT4_ERR or BTRYMNT3_ERR or BTRYMNT2_ERR or BTRYMNT1_ERR}

Mark One Only

BTRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BTRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BTRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BTRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BBIGTRY5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTRYMNT5], IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
BBIGTRY4

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
BBIGTRY3

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
BBIGTRY2

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
BBIGTRY1

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only
BANYTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only
BTIPS
Multiple Entry

How much \[\text{RECEIVFIL}\] in tips, bonuses, overtime pay, or commissions
[\text{FROMBIZFIL}]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[\text{MONTHXFIL}]
@51   @52   @53   @54   @55
[\text{MONTH4FIL}]
@41   @42   @43   @44   @45
[\text{MONTH3FIL}]
@31   @32   @33   @34   @35
[\text{MONTH2FIL}]
@21   @22   @23   @24   @25
[\text{MONTH1FIL}]
@11   @12   @13   @14   @15
[\text{ERRORFIL}]

Mark One Only

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [\text{MONTH5}], \$[\text{BTIPTOTAL5}],
IS UNUSUALLY \[\text{LGSMFIL}\].

(1)  BACK UP AND CORRECT
(P)  Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [\text{MONTH4}], \$[\text{BTIPTOTAL4}],
IS UNUSUALLY \[\text{LGSMFIL}\].

(1)  BACK UP AND CORRECT
(P)  Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [\text{MONTH3}], \$[\text{BTIPTOTAL3}],
IS UNUSUALLY \[\text{LGSMFIL}\].

(1)  BACK UP AND CORRECT
(P)  Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [\text{MONTH2}], \$[\text{BTIPTOTAL2}],
IS UNUSUALLY \[\text{LGSMFIL}\].

(1)  BACK UP AND CORRECT
(P)  Proceed
@
Survey:
Section: Labor Force 2

Mark One Only

**BBIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BTAKEHOME**

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

**BGETGROSS**

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@

Multiple Entry

**BGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill BP1M5_2] $@2
$[fill BP1M5_3] $@3
$[fill BP1M5_4] $@4
$[fill BP1M5_5] $@5

Mark One Only

**BGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill BGTOTAL], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry
What were the gross pay amounts in [fill MONTH5]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill BP1M5_2] $@2
$[fill BP1M5_3] $@3
$[fill BP1M5_4] $@4
$[fill BP1M5_5] $@5

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill BP1M4_2] $@2
$[fill BP1M4_3] $@3
$[fill BP1M4_4] $@4
$[fill BP1M4_5] $@5

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill BP1M3_2] $@2
$[fill BP1M3_3] $@3
$[fill BP1M3_4] $@4
$[fill BP1M3_5] $@5
The new total gross amounts entered for [fill month3], $[fill bgtotal3], is unusually [fill lgsmfil].

(1) back up and correct
(P) proceed

Do not read to respondent

Are all amounts for [fill month3] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark one only

What were the gross pay amounts in [fill month2]?

Enter (s) for same amount as previous new gross amount
Enter (n) for no more

Old net amount(s):  New gross amounts:
$[fill grossfil]  $81
$[fill bgm2_2]  $82
$[fill bgm2_3]  $83
$[fill bgm2_4]  $84
$[fill bgm2_5]  $85

Mark one only

The new total gross amounts entered for [fill month2], $[fill bgtotal2], is unusually [fill lgsmfil].

(1) back up and correct
(P) proceed

Mark one only

Are all amounts for [fill month2] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark one only

Do not read to respondent

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

MARK ONE ONLY

BGROSSM3VER

BALLGROSSM3

BGROSSLAYM2

BGROSSM2VER

BALLGROSSM2
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):
New gross amounts:
$[fill GROSSFIL]   $@1
$[fill BP1M1_2]    $@2
$[fill BP1M1_3]    $@3
$[fill BP1M1_4]    $@4
$[fill BP1M1_5]    $@5

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill BGTOTAL1], IS
UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

WHAT WAS THE GROSS ANNUAL AMOUNT?

$@

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

[fill ASIDEFRMFIL] [fill MONTH1] 1st) did [fill TEMPNAME] receive any
[fill OTHERFIL] income for [fill SELF] out of the money
that [fill ALLBUS] brought in, or from the profits of the business?

(1) Yes H
(2) No

@
### OINCAMT

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTH5FIL]
@51   @52   @53   @54   @55

[fill MONTH4]?
@41   @42   @43   @44   @45

[fill MONTH3]
@31   @32   @33   @34   @35

[fill MONTH2]
@21   @22   @23   @24   @25

[fill MONTH1]
@11   @12   @13   @14   @15

[fill ERRORFIL]

### LSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

(1) YES
(2) NO

### PRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

### ANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

### PRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss
Display businesses that are not the top two businesses

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses: **READ LIST OF BUSINESSES ABOVE**

What was the total amount of income you received from [fill BUSINESSFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

How about [fill MONTH4]?

And [fill MONTH3]?

And [fill MONTH2]?

And [fill MONTH1]?

Multiple Entry

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

(1) Yes

(2) No

Mark One Only

What was the total amount of income [fill TEMPNAME] received from this work so far this month?

ENTER (N) FOR NONE OR NO MORE.

ENTER (S) FOR SAME AS PREVIOUS AMOUNT.

How about in [fill MONTH4]?

And [fill MONTH3]?

And [fill MONTH2]?

And [fill MONTH1]?

Multiple Entry

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL]. Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

(1) Yes

(2) No

Mark One Only
Mark One Only

[fill C_DODGES] [fill HESHE] plan to re-invest or “roll over” any of the money?
(1) Yes
(2) No

Enter Number

How much [fill PLANFIL] "roll over" into another RETIREMENT account?

$@ enter Number

Mark One Only

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any kind of deferred payment or final paycheck from a job or business that ended before [fill MONTH1] 1st?
(1) Yes
(2) No

Mark One Only

What was the total amount of income [fill TEMPNAME] received since [fill MONTH1] 1st?

$@ enter number

Multiple Entry

[fill C_HAVHAS] [fill TEMPNAME] received any Pension or Retirement Lump Sums yet this month?
(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] receive Pension or Retirement Lump Sums?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4
**Multiple Entry**

**LUMP1AMT**

<table>
<thead>
<tr>
<th>Month</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>@51</td>
<td>@52</td>
</tr>
<tr>
<td>@41</td>
<td>@42</td>
</tr>
<tr>
<td>@31</td>
<td>@32</td>
</tr>
<tr>
<td>@21</td>
<td>@22</td>
</tr>
<tr>
<td>@11</td>
<td>@12</td>
</tr>
</tbody>
</table>

**Mark One Only**

**BIGLUMP15**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX]

IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

**Mark One Only**

**BIGLUMP14**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2]

IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

**Mark One Only**

**BIGLUMP13**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX3]

IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

**Mark One Only**

**BIGLUMP12**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX4]

IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@
Survey:

Section: Labor Force 2

Items Booklet

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@5

Multiple Entry

[f ill C_HAVHAS] [fill TEMPNAME] received any Severence Pay
yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @5 eq <1>] also
receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes   (2) No

[f ill MONTH1] @1   [fill MONTH3] @3
[f ill MONTH2] @2   [fill MONTH4] @4

Multiple Entry

How much [fill RECEIVFIL]
in Severance Pay income ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[f ill MONTH5FIL]
@51 @52 @53 @54 @55
[f ill MONTH4FIL]
@41 @42 @43 @44 @45
[f ill MONTH3FIL]
@31 @32 @33 @34 @35
[f ill MONTH2FIL]
@21 @22 @23 @24 @25
[f ill MONTH1FIL]
@11 @12 @13 @14 @15

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@5
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2]
IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX3]
IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX4]
IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5]
IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

@

Did the respondent use any records to answer any labor force earnings questions?

(1)  Yes
(2)  No

@
### CSHMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2] in [fill MONTH1].

Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No

MULTIPLE ENTRY

C_HAVHAS

### CSHMTH

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2]. [fill C_HAVHAS] [fill HESHE] received any of those payments yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [fill ALSOFIL] receive those payments?

ENTER (A) FOR REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

MULTIPLE ENTRY

ALSOFIL

### YBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change -- just decided it was time
(7) No change -- just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)

MULTIPLE ENTRY

ERRORFIL
Multiple Entry

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2
@1

Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change – just decided it was time
(7) No change – just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)

@SP1
@SP2

@KEY

Multiple Entry

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2
@1
Multiple Entry

YBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)
  @SP1
  @SP2

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP23

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:
  @SP1
  @SP2

@1

Multiple Entry

YBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)
  @SP1
  @SP2

@KEY [fill ERRORFIL]
Survey: Section: General Income 2

**BEG120**

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

**BEG120A**

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON]
YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

**BEG120B**

[fill RECEIVFIL]?

(1) Yes
(2) No

**BEG120C**

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH
YEAR: @YR

**YBEG220**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2]?

[fill MONTHFIL] Anything else?

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)
@SP1
@SP2

@KEY [fill ERRORFIL]
Multiple Entry

CSHAMT15

[fill NOTINCFSFIL] much [fill RECEIVFIL]
from [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]
[fill MONTHS5FIL]
@51 @52 @53 @54 @55
[fill ERRORFIL]
[fill MONTHS4FIL]
@41 @42 @43 @44 @45
[fill MONTHS3FIL]
@31 @32 @33 @34 @35
[fill MONTHS2FIL]
@21 @22 @23 @24 @25
[fill MONTHS1FIL]
@11 @12 @13 @14 @15

Mark One Only

CSHSORRY

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

CHCK5

THE AMOUNT ENTERED - [fill INDEX1:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK4

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK3

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK2

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@
Survey:
Section: General Income 2

Items Booklet

Mark One Only

CHCK1

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@0

Mark One Only

INCPASS

Earlier I recorded that [TEMPNAME] received pass through
child support payments from a state or county welfare
program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS"
CHILD SUPPORT OR "DISREGARD PAYMENTS".

(1) Yes, bonus/pass through amounts are included
(2) No, amounts do NOT include bonus/pass through
(3) (did not receive any bonus/pass through income)

@0

Multiple Entry

PASSAMT5

How much pass through child support did
[fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]
[fill ERRORFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

PASSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@0

Mark One Only

BIGPASS5

THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@0
Mark One Only

THE AMOUNT ENTERED - [fill INDEX2]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Multiple Entry

How much child support was collected by the agency on [PTEMPNAME] behalf in [MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill ERRORFIL] @5
[fill MONTH4FIL] @4
[fill MONTH3FIL] @3
[fill MONTH2FIL] @2
[fill MONTH1FIL] @1
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

Were [fill PTEMPNAME] [fill INCTYP1] [fill INCTYP2]
payments for both adults AND children in the household,
or JUST the children?

(1) Both adults and children
(2) Children only

Mark One Only

CSASORY

BIGCSAGCY5

BIGCSAGCY4

BIGCSAGCY3

BIGCSAGCY2

BIGCSAGCY1

KIDONLY
Mark All That Apply

CASHCOV

Who [fill ISWASFIL] [fill PTEMPNAME] | IN NAME
[fill MONTHFIL] | (display HH roster)
[fill INCTYP1] [fill INCTYP2] | payment for?
ENTER LINE NUMBER OF PERSON COVERED | 
ENTER (A) FOR ALL PERSONS COVERED | 
ENTER (N) FOR NONE/NO MORE | 
RE-ENTER LINE NUMBER TO DELETE | 
@KEY [fill ERRORFIL] | 

Multiple Entry

WICMNTHB

Earlier I recorded that [fill TEMNAME] received WIC, or the Women, Infants and Children Nutrition Program in [fill MONTH1].

Did [fill HESHE] also receive those benefits in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[MONTH2] @1
[MONTH3] @2
[MONTH4] @3
[MONTH5] @4

Multiple Entry

WICMNTH

Earlier I recorded that [fill TEMNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C_HAVHAS][fill TEMNAME] received any benefits from the WIC program yet this month?

(1) Yes
(2) No

@WIC5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also>/ <>] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @WIC1 [fill MONTH3] @WIC3
[fill MONTH2] @WIC2 [fill MONTH4] @WIC4
Survey: Section: General Income 2

**WYBEG20**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (pop up: SPECIFY)

@SP1
@SP2
@KEY [fill ERRORFIL]

**WYSTOP21**

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]{SPECIFY}

@SP1
@SP2
@1

**WYBEG21**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]{SPECIFY}

@SP1
@SP2
@KEY [fill ERRORFIL]
### Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

1. Became ineligible because of increased income
2. Became ineligible because of family changes
   (family member left, over age limit, etc.)
3. Still eligible but could not/chose not to collect
4. Couldn't get to the WIC clinic
5. Benefits are not worth it
6. Other (if @1 eq <6>) SPECIFY

@SP1  
@SP2

### What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other (if @9 eq <9>) SPECIFY

@SP1  
@SP2

@KEY [fill ERROFFIL]
What changed in [fill TEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other (if @9 eq <9>) [SPECIFY]

@SP1
@SP2

@KEY [fill ERRORFIL]
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC [fill MONTH1FIL]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY

@SP1
@SP2
@KEY [fill ERRORFIL]

Who [fill DIDFIL] [fill PTEMPNAME]          | LN  NAME
[fill MTHFIL] WIC benefits cover?           | {display all women ages 16-65,
ENTER LINE NUMBER OF PERSON COVERED         | children le 5, single fathers with
ENTER (A) FOR ALL PERSONS COVERED           |
ENTER (N) FOR NO MORE                       |
RE-ENTER PRECODE TO DELETE                  |

@KEY [fill ERRORFIL]

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPSNAME] received Food Stamps in [fill MONTH1].

Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes    (2) No

[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL] authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME] received any Food Stamp benefits yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL] receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) YES     (2) No

[MONTH1] @          [MONTH3] @
[MONTH2] @          [MONTH4] @

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (if @9 eq <9>) SPECIFY

@SP1
@SP2

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other (if @1 eq <7>) SPECIFY

@SP1
@SP2

01
Multiple Entry

**FYBEG21**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other (pop up: SPECIFY)

@SP1
@SP2

@KEY[fill ERRORFIL]

---

Multiple Entry

**FYSTOP22**

Why did [fill TEMPNAME] stop receiving Food Stamps after [fill MONTH2]?

1. Became ineligible because of increased income
2. Became ineligible because of family changes
3. Still eligible but could not/chose not to collect
4. Became ineligible because program requirements were not met (did not attend school, job training, etc.)
5. Eligibility ran out because of time limits
6. The money is not worth it
7. Other [if @1 eq <7>]SPECIFY

@SP1
@SP2

@1

---

Multiple Entry

**FYBEG22**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other [if @9 eq <9>]SPECIFY

@SP1
@SP2

@KEY [fill ERRORFIL]
## FYSTOP23

**Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH2]??**

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>] SPECIFY:

@SP1
@SP2
@1

## FYBEG23

**What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH2]??** Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change - just decided it was time
- (7) No change - just heard about the program
- (8) Needed to re-certify
- (9) Other [if @9 eq <9>] SPECIFY:

@SP1
@SP2
@KEY [fill ERRORFIL]

## FBEG120

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR

## FBEG120A

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

## FBEG120B

Mark One Only

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@
When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH
YEAR: @YR

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps [fill MONTH1FIL]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (if @9 eq <9>) SPECIFY

@SP1
@SP2
@KEY [fill ERRORFIL]

How much [fill RECEIVFIL] in Food Stamps [fill MONTHXFIL]?

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]
[fill ERRORFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15

THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed
Mark One Only

BIGFS3

THE AMOUNT ENTERED - [fill INDEX3]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

BIGFS2

THE AMOUNT ENTERED - [fill INDEX4]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

BIGFS1

THE AMOUNT ENTERED - [fill INDEX5]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

FSPER

Who [fill ISWASFIL] covered by | LN NAME
[fill PTEMPNAME] [fill MTHFIL] | (display HH roster)
Food Stamp benefits? | |
ENTER LINE NUMBER OF PERSON COVERED | |
ENTER (A) FOR ALL PERSONS COVERED | |
ENTER (N) FOR NO MORE | |
@KEY |

Multiple Entry

CSMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received child support payments in [fill MONTH1].

[fill DIDFIL]
[fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
Earlier I recorded that [fill TEMNAME] received child support payments. [fill PASSTHRUFIL] [fill TEMNAME] received any [if OTHERFIL] child support payments yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also >/ <>] receive child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[MONTH1] @ [MONTH3] @
[MONTH2] @ [MONTH4] @

[fill HOWFIL] much [fill RECEIVFIL] in child support payments [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL]

@51 @52 @53 @54 @55

@41 @42 @43 @44 @45

@31 @32 @33 @34 @35

@21 @22 @23 @24 @25

@11 @12 @13 @14 @15

[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

Mark One Only

THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@
Survey:
Section: General Income 2

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@ Bigcs4

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@ Bigcs3

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@ Bigcs2

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@ Bigcs1

Multiple Entry

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][fill INCTYP2] on behalf of (display children's names under the age of 18 for whom R is a mom, dad or guardian)

**READ NAME(S)OF CHILD(REN)**

When did [fill TEMPNAME] begin to receive [fill INCTYP3] for [fill INCTYP3] for [**READ NAME(S)OF CHILD(REN)**]? MONTH: @STRTMTH YEAR: @STRTYR

@ Kcovbeg
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

If yes, press F1 to back up and enter approximate amount(s)
If no, enter (P) to proceed

Mark One Only
KIDS ORRY

THE AMOUNT ENTERED — [fill INDEX]:
IS [fill LGSMFIL].

(1) Backup and correct
(P) Proceed

@KEY [fill ERRORFIL]

Mark One Only
BIGKAMT5

THE AMOUNT ENTERED — [fill INDEX2]:
IS [fill LGSMFIL].

(1) Backup and correct
(P) Proceed

@MARK ONE ONLY

Mark One Only
BIGKAMT4

THE AMOUNT ENTERED — [fill INDEX3]:
IS [fill LGSMFIL].

(1) Backup and correct
(P) Proceed

@MARK ONE ONLY

Mark One Only
BIGKAMT3

THE AMOUNT ENTERED — [fill INDEX4]:
IS [fill LGSMFIL].

(1) Backup and correct
(P) Proceed

@MARK ONE ONLY

Mark One Only
BIGKAMT2

THE AMOUNT ENTERED — [fill INDEX5]:
IS [fill LGSMFIL].

(1) Backup and correct
(P) Proceed

@MARK ONE ONLY

Mark One Only
BIGKAMT1

Who did these [fill INCTYP3] | LN NAME
cover?
| {display >GDLST< template} |
### RESNSS
Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2] [fill FORSELFFIL].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1] [fill INCTYP2]? Any other reason?

ENTER (N) IF NO SECOND REASON

- (1) Retired
- (2) Disabled
- (3) Widowed or surviving child
- (4) Spouse or dependent child
- (5) Other reason [if @1 eq <5> or @2 eq <5>] SPECIFY: @SP

### AGELESS
At what age did [fill TEMPNAME] begin receiving [fill INCTYP1] [fill INCTYP2] because of [fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @

### JNTSSYN
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse?

- (1) Yes
- (2) No

@

### WHENSS
On what day of the month are [fill HISHER] payments usually deposited?

- (1) First day of the month
- (2) Third day of the month
- (3) 2nd, 3rd, or 4th Wednesday
- (4) Other

@
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...

(1) Yes     (2) No
...gas vouchers?  @1
...bus or subway tokens or passes?  @2
...help registering, repairing, or insuring a car?  @3
...rides to a doctor’s office or medical appointment?  @4
...some other kind of transportation assistance?  @5
(pop up: What was that?)
@SP

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Government agency
(2) Someplace else
(pop up: What was that?)
@SP
@KEY [fill ERRORFIL]

[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [fill ALSOFIL] receive gas vouchers?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes     (2) No
[fill MONTH1]?  @1  [fill MONTH3]?  @3
[fill MONTH2]?  @2  [fill MONTH4]?  @4
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

How much [fill RECEIVFIL] in gas vouchers ...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTH5FIL]
@51   @52   @53   @54   @55
[fill MONTH4FIL]
@41   @42   @43   @44   @45
[fill MONTH3FIL]
@31   @32   @33   @34   @35
[fill MONTH2FIL]
@21   @22   @23   @24   @25
[fill MONTH1FIL]
@11   @12   @13   @14   @15
[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@
### BIGGAS3

**Mark One Only**

<table>
<thead>
<tr>
<th>THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL].</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) BACKUP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### BIGGAS2

**Mark One Only**

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<tr>
<th>THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL].</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) BACKUP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### BIGGAS1

**Mark One Only**

<table>
<thead>
<tr>
<th>THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL].</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) BACKUP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### TOKENSCE

**Multiple Entry**

Did [fill HESHE] receive the bus or subway tokens or passes through a government social service agency or through someplace else?

- ENTER ALL THAT APPLY
- ENTER (N) FOR NO MORE
- RE-ENTER PRECODE TO DELETE

- (1) Government agency
- (2) Someplace else
  - (pop up: What was that?)

@SP
@KEY [fill ERRORFIL]

### TOKMTH

**Multiple Entry**

[fill C_HAVHAS] [fill TEMPNAME] received any bus or subway tokens or passes yet this month?

- (1) Yes
- (2) No

@5

SHOW CALENDAR

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [fill ALSOFIL] receive bus or subway tokens or passes?

- ENTER (A) FOR ALL REMAINING MONTHS
- ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH1]? @1  [fill MONTH2]? @2  [fill MONTH3]? @3  [fill MONTH4]? @4
Earlier I recorded that [fill TEMPNAME] received bus or subway tokens or passes in [fill MONTH1].

Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5

How much [fill RECEIVFIL] in bus or subway tokens or passes ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]
[fill MONTHXFIL]
@51   @52   @53   @54   @55

[fill MONTH4FIL]
@41   @42   @43   @44   @45

[fill MONTH3FIL]
@31   @32   @33   @34   @35

[fill MONTH2FIL]
@21   @22   @23   @24   @25

[fill MONTH1FIL]
@11   @12   @13   @14   @15

[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed
Mark One Only

BIGTOK4

THE AMOUNT ENTERED - [fill INDEX2]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@SP

Mark One Only

BIGTOK3

THE AMOUNT ENTERED - [fill INDEX3]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@SP

Mark One Only

BIGTOK2

THE AMOUNT ENTERED - [fill INDEX4]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@SP

Mark One Only

BIGTOK1

THE AMOUNT ENTERED - [fill INDEX5]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@SP

Multiple Entry

FOODTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received some food assistance. [fill FOODFIL] [fill HESHE] receive...

(1) Yes  (2) No

... Money, vouchers, or certificates to buy groceries or food?  @1

... Bags of groceries or packaged foods?  @2

... Any meals from a shelter, soup kitchen, Meals-on-Wheels, or other charity?  @3

... Any other food assistance? {pop up: What was that?}  @4

@SP
**FOODSCE**

Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Government agency</td>
<td>(2)</td>
<td>Community or religious charity</td>
<td>(3)</td>
</tr>
<tr>
<td>(4)</td>
<td>Someplace else</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>{pop up: What was that?}</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

@SP
@KEY [fill ERRORFIL]

**CLOTHSCE**

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<p>| | | | | |</p>
<table>
<thead>
<tr>
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<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Government agency</td>
<td>(2)</td>
<td>Community or religious charity</td>
<td>(3)</td>
</tr>
<tr>
<td>(4)</td>
<td>Employer</td>
<td>(5)</td>
<td>Someplace else</td>
<td></td>
</tr>
<tr>
<td>{pop up: What was that?}</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

@SP
@KEY [fill ERRORFIL]

**CLOHTYP**

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

<p>| | | | | |</p>
<table>
<thead>
<tr>
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<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Clothes</td>
<td>(2)</td>
<td>Money or vouchers</td>
<td>(3)</td>
</tr>
</tbody>
</table>

@}

**PUBHSTYP**

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

<p>| | | | | |</p>
<table>
<thead>
<tr>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Section 8</td>
<td>(2)</td>
<td>Other rental assistance</td>
<td>(3)</td>
</tr>
<tr>
<td>(4)</td>
<td>Not sure; don't know</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

@
Multiple Entry

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Government agency
(2) Housing authority
(3) Community or religious charity
(4) Someplace else
{pop up: What was that?}

@SP
@KEY [fill ERRORFIL]

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Government agency
(2) Community or religious charity
(3) Family or friends
(4) Someplace else
{pop up: What was that?}

@SP
@KEY [fill ERRORFIL]

Mark One Only

Was that through the federal, state, or local government?

(1) Federal
(2) State
(3) Local

@CASHGVT

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Government agency
(2) Community or religious charity
(3) Family or friends
(4) Someplace else
{pop up: What was that?}

@SP
@KEY [fill ERRORFIL]
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2] in [fill MONTH1].

Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also >/ <>] receive [fill INCTYP1] [fill INCTYP2]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

[MONTH1] @1     [MONTH3] @3
[MONTH2] @2     [MONTH4] @4

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other, [if @4 eq <4>] SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]
Multiple Entry

**MYBEG21S**

What set of circumstances led [fill TEMNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other [(if @4 eq <4>) SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

Multiple Entry

**MYSTOP22**

Why did [fill TEMNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [(if @1 eq <7>) SPECIFY:

@SP1
@SP2

@1

Multiple Entry

**MYBEG22L**

What changed in [fill PTEMNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [(if @9 eq <9>) SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other (pop up: SPECIFY):

@SP1
@SP2

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other (if @1 eq <7>) SPECIFY:

@SP1
@SP2
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other (if @9 eq <9>) SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other (if 0 eq <4>) SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

[fill RECEIVFIL] [fill RECEIVFIL2]?

(1) Yes
(2) No

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH
YEAR: @YR
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>][SPECIFY:]
   @SP1
   @SP2
   @KEY [fill ERRORFIL]
<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>MNSORRY</td>
<td>I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount? IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S) IF NO, ENTER (P) TO PROCEED</td>
</tr>
<tr>
<td>BIGAMT5</td>
<td>THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed</td>
</tr>
<tr>
<td>BIGAMT4</td>
<td>THE AMOUNT ENTERED - [fill INDEX2:] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed</td>
</tr>
<tr>
<td>BIGAMT3</td>
<td>THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed</td>
</tr>
<tr>
<td>BIGAMT2</td>
<td>THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed</td>
</tr>
<tr>
<td>BIGAMT1</td>
<td>THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed</td>
</tr>
</tbody>
</table>
Some people have what is called a "Medicare Part B" premium taken out of their Social Security benefit before it reaches them.

[fill DODGES][fill TEMPN]

H

(1) Yes
(2) No

[Mark One Only]

SSPARTB

Do you know how much is deducted?

(1) Yes
(2) No

[Mark One Only]

SSPARTBAMT

Do you know how much is deducted?

(1) Yes
(2) No

[Mark One Only]

SSPARTBAMTSP

Do you know how much is deducted?

(1) Yes
(2) No

[Mark All That Apply]

TMCOV

Who [fill DIDFIL][fill PTEMPN]

[fill MONTHFIL][fill INCTYP1] {display HH roster}

[fill INCTYP2] cover?

ENTER LINE NUMBER OF PERSON COVERED

ENTER (A) FOR ALL PERSONS COVERED

ENTER (N) FOR NONE/NO MORE

RE-ENTER LINE NUMBER TO DELETE

@KEY

[Mark One Only]

GINCRECUSE

Did the respondent use any records to answer any general income earnings questions?

(1) Yes
(2) No
Survey:
Section: Assets 2

### JINTSP_PD

**Mark One Only**

<table>
<thead>
<tr>
<th>[Earlier I recorded that [fill TEMPNAME] jointly with [fill ASNAME] owned [fill SPOUSEFIL].) (Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>for you to tell me about [fill SHAREFIL] the interest or dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME]?</td>
<td>(display names marked in JTWHO)</td>
</tr>
<tr>
<td>READ ANSWER CATEGORIES IF NECESSARY</td>
<td>(star small children's names)</td>
</tr>
<tr>
<td>(1) 4-month total</td>
<td>(1) 4-month total</td>
</tr>
<tr>
<td>(2) Monthly amounts</td>
<td>(2) Monthly amounts</td>
</tr>
<tr>
<td>(3) Quarterly amount</td>
<td>(3) Quarterly amount</td>
</tr>
<tr>
<td>(4) Annual amount</td>
<td>(4) Annual amount</td>
</tr>
<tr>
<td>(5) DO NOT READ -- None of these</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

### Multiple Entry

**JTINTSP**

<table>
<thead>
<tr>
<th>[fill SHAREFIL]</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill ANOTHERFIL]</td>
<td>(display names marked in JTWHO)</td>
</tr>
<tr>
<td>[fill PERIODFIL]</td>
<td>(star small children's names)</td>
</tr>
<tr>
<td>[fill HOWMUCHFIL] by these joint [fill ASNAME]?</td>
<td></td>
</tr>
<tr>
<td>READ NAMES IF NECESSARY</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
</tr>
<tr>
<td>[fill ENTERLFIL]</td>
<td></td>
</tr>
<tr>
<td>$@1</td>
<td></td>
</tr>
<tr>
<td>$@2</td>
<td></td>
</tr>
<tr>
<td>$@3</td>
<td></td>
</tr>
<tr>
<td>$@4</td>
<td></td>
</tr>
<tr>
<td>$@5</td>
<td></td>
</tr>
<tr>
<td>$@6</td>
<td></td>
</tr>
<tr>
<td>Total: $[TOTALFIL1]</td>
<td></td>
</tr>
</tbody>
</table>

### Multiple Entry

**JTINTSP2**

<table>
<thead>
<tr>
<th>[fill HOWMUCHFIL] interest or dividend income [fill WASFIL] produced by these joint [fill ASNAME]...</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td>(display names marked in JTWHO)</td>
</tr>
<tr>
<td>ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
<td>(star children's names)</td>
</tr>
<tr>
<td>[fill ENTERFIL] in [fill MONTH4]?</td>
<td>H</td>
</tr>
<tr>
<td>$@41 @@42@@43</td>
<td></td>
</tr>
<tr>
<td>How about in [fill MONTH3]?</td>
<td></td>
</tr>
<tr>
<td>$@31 @@32@@33</td>
<td></td>
</tr>
<tr>
<td>And [fill MONTH2]?</td>
<td></td>
</tr>
<tr>
<td>$@21 @@22@@23</td>
<td></td>
</tr>
<tr>
<td>And [fill MONTH1]?</td>
<td></td>
</tr>
<tr>
<td>$@11 @@12@@13</td>
<td></td>
</tr>
<tr>
<td>4-Month Total: $[fill JNTINTSP]</td>
<td></td>
</tr>
</tbody>
</table>
### BIGAST1

The amount entered is unusually large.

1. Backup and correct
2. Proceed

### JCATSP1Q

**Asset type:** [fill C_NAME]  
**Joint with:**

1. [fill SORRYFIL]  
2. [display names marked in JTWHO]

Was the [fill 4MONQRTFIL] amount
- less than 10 dollars,
- between 10 and 25 dollars,
- between 25 and 50 dollars,
- or more than 50 dollars?

1. Less than $10
2. $10 to $24.99
3. $25 to $49.99
4. $50 or more

### JCATSP1Y

**Asset type:** [fill C_NAME]  
**Joint with:**

1. [fill SORRYFIL]  
2. [display names marked in JTWHO]

Is the annual amount less than
- 25 dollars,
- between 25 and 75 dollars,
- between 75 and 150 dollars,
- or more than 150 dollars?

1. Less than $25
2. $25 to $74.99
3. $75 to $149.99
4. $150 or more

### JCATSP2Q

**Asset type:** [fill C_NAME]  
**Joint with:**

1. [fill SORRYFIL]  
2. [display names marked in JTWHO]

Was the [fill 4MONQRTFIL] amount
- less than 50 dollars,
- between 50 and 150 dollars,
- between 150 and 500 dollars,
- or more than 500 dollars?

1. Less than $50
2. $50 to $149.99
3. $150 to $499.99
4. $500 or more

@
### JCATSP2Y

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:** [display names marked in JTWHO]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $100
- (2) $100 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@ Mark One Only

### JCATSP3Q

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:** [display names marked in JTWHO]

Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $150
- (2) $150 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@ Mark One Only

### JCATSP3Y

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:** [display names marked in JTWHO]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than $500
- (2) $500 to $1,499.99
- (3) $1,500 to $4,999.99
- (4) $5,000 or more

@
Mark One Only

[Earlier I recorded that [fill TEMPNAME] ]

owned [fill ASNAME] jointly with

**READ STARRED NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

Multiple Entry

[fill ANOTHERFIL]

[fill PERIODFIL]

[fill HOWMUCHFIL]

By these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[fill ENTERLFIL]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[TOTALFIL2]

Multiple Entry

How much interest or dividend income was
produced by these joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]

in [fill MONTH4]?

@41  @42  @43

How about in [fill MONTH3]?

@31  @32  @33

And [fill MONTH2]?

@21  @22  @23

And [fill MONTH1]?

@11  @12  @13

4-Month Total: $[fill JNTINTCH]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@
Survey: Section: Assets 2

**JCATCH1Q**

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:**  
[fill SORRYFIL]  
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?  
   (1) Less than $10  
   (2) $10 to $24.99  
   (3) $25 to $49.99  
   (4) $50 or more  

**JCATCH1Y**

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:**  
[fill SORRYFIL]  
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?  
   (1) Less than $25  
   (2) $25 to $74.99  
   (3) $75 to $149.99  
   (4) $150 or more  

**JCATCH2Q**

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:**  
[fill SORRYFIL]  
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?  
   (1) Less than $50  
   (2) $50 to $149.99  
   (3) $150 to $499.99  
   (4) $500 or more  

**JCATCH2Y**

**ASSET TYPE:** [fill C_ASNAME]  
**JOINT WITH:**  
[fill SORRYFIL]  
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?  
   (1) Less than $100  
   (2) $100 to $499.99  
   (3) $500 to $1,499.99  
   (4) $1,500 or more  

ASSET TYPE: [fill C_ASNAME] | JOINT WITH: {display names marked in JTWHO}

Was the [fill 4MONQRTFIL] amount [fill SORRYFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@ Mark One Only

ASSET TYPE: [fill C_ASNAME] | JOINT WITH: {display names marked in JTWHO}

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@ Mark One Only

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@ Mark One Only
Survey:  Section: Assets 2

Multiple Entry

by these joint \[JC\] [fill ASNAME]? \[JC]\nREAD NAMES IF NECESSARY \[JC\]
ENTER (N) FOR NONE OR NO MORE \[JC\]
[fill ENTERLFIL] \[JC\]
$@1 \[JC\] $@2 \[JC\] $@3 \[JC\] $@4 \[JC\] $@5 \[JC\] $@6 \[JC\]
Total: $[TOTALFIL3]

Multiple Entry

What was [fill PTEMPNAME] \[JC\] [fill ANDSPKIDFIL] share of the interest \[JC\] or dividend income produced by these \[JC\] joint \[JC\] [fill ASNAME]? \[JC]\nENTER (N) FOR NONE OR NO MORE \[JC\]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT \[JC\]
[fill ENTERLFIL] \[JC\] in [fill MONTH4]?
$@41 \[JC\] $@42 \[JC\] $@43 \[JC\]
How about in [fill MONTH3]?
$@31 \[JC\] $@32 \[JC\] $@33 \[JC\]
And [fill MONTH2]?
$@21 \[JC\] $@22 \[JC\] $@23 \[JC\]
And [fill MONTH1]?
$@11 \[JC\] $@12 \[JC\] $@13 \[JC\]
4-Month Total: $[fill JNTOTINT]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill C_ASNAME] \[JC\] [fill SORRYFIL] \[JC\]
Was the [fill 4MONQRTFIL] amount \[JC\] [fill SINCEFIL] less than 10 dollars, \[JC\] between 10 and 25 dollars, \[JC\] between 25 and 50 dollars, \[JC\] or more than 50 dollars?
(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Friday, June 18, 2004 Page 187 of 315
ASSET TYPE: [fill C_ASNAME] | JOINT WITH:
[fill SORRYFIL] |{display names marked in JTWHO}
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?
(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more
@

ASSET TYPE: [fill C_ASNAME] | JOINT WITH:
[fill SORRYFIL] |{display names marked in JTWHO}
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?
(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more
@

ASSET TYPE: [fill C_ASNAME] | JOINT WITH:
[fill SORRYFIL] |{display names marked in JTWHO}
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?
(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
@

ASSET TYPE: [fill C_ASNAME] | JOINT WITH:
[fill SORRYFIL] |{display names marked in JTWHO}
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?
(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
@
ASSET TYPE: [fill C_ASNAME]  |JOINT WITH: [(display names marked in JTWHO)]
[fill SORRYFIL]  |[(star children's names)]
Is the annual amount less than | | | | | |
500 dollars, between 500 and 1,500 | | | | | |
dollars, between 1,500 and 5,000 dollars, | | | | | |
or more than 5,000 dollars? | | | | | |
(1) Less than $500 | | | | | | |
(2) $500 to $1,499.99 | | | | | | |
(3) $1,500 to $4,999.99 | | | | | | |
(4) $5,000 or more | | | | | | |
@ Mark One Only

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill ASNAME] [fill OWNNAMEFIL]. Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?
(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately
@ Mark One Only

[fll INCOMENOWFIL]
[fll EARLIERFIL] What is the easiest way for you to tell me about [fill PTEMPNAME] interest or dividend income from those [fill ASNAME]?
READ ANSWER CATEGORIES IF NECESSARY
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
@ Mark One Only

Multiple Entry

[fll ANOTHERFIL]
[fll PERIODFIL]
[fll HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[fll ENTERLFIL]
$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL4]
**Item Booklet**

**Section: Assets 2**

**Multiple Entry**

What was the total amount of interest or dividend income earned from these [fill ASNAME]...?

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]

in [fill MONTH4]?

@41  @42  @43

How about in [fill MONTH3]?

@31  @32  @33

And [fill MONTH2]?

@21  @22  @23

And [fill MONTH1]?

@11  @12  @13

4-Month Total: $[fill OWNINT]

**Mark One Only**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@

**Mark One Only**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

**Mark One Only**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

OCAT2Q

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

OCAT2Y

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

OCAT3Q

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

OCAT3Y
Enter Number

<table>
<thead>
<tr>
<th>Enter Number DKINT</th>
</tr>
</thead>
<tbody>
<tr>
<td>is the total amount of interest or dividend income since [fill MONTH1] 1st on all [fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?</td>
</tr>
<tr>
<td>$ @</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>Mark One Only DKCAT1Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>[fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?</td>
</tr>
<tr>
<td>(1) Less than $10</td>
</tr>
<tr>
<td>(2) $10 to $24.99</td>
</tr>
<tr>
<td>(3) $25 to $49.99</td>
</tr>
<tr>
<td>(4) $50 or more</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>Mark One Only DKCAT2Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>[fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?</td>
</tr>
<tr>
<td>(1) Less than $50</td>
</tr>
<tr>
<td>(2) $50 to $149.99</td>
</tr>
<tr>
<td>(3) $150 to $499.99</td>
</tr>
<tr>
<td>(4) $500 or more</td>
</tr>
<tr>
<td>@</td>
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</table>

Mark One Only

<table>
<thead>
<tr>
<th>Mark One Only DKCAT3Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>[fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?</td>
</tr>
<tr>
<td>(1) Less than $150</td>
</tr>
<tr>
<td>(2) $150 to $499.99</td>
</tr>
<tr>
<td>(3) $500 to $1,499.99</td>
</tr>
<tr>
<td>(4) $1,500 or more</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
Survey:
Section: Assets 2

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with [display names marked in JTHWO2] **READ NAMES**.
What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

H
(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

@

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

JTDIVSP_PD

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

H
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
Multiple Entry

JTDIVSP

[fill SHAREFIL] | JOINT WITH:
[fill INCLUDEFIL] [fill HOWMUCHFIL] |
[fill ISWASFIL] [fill YOURTHEIRFIL] |
[fill CREDITEDFIL] dividend income [fill WASFIL] |
[fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE

[fill ENTERLFIL]

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[TOTALFIL5]

Multiple Entry

JTDIVSP2

[fill SHAREFIL] | JOINT WITH:
[fill INCLUDEFIL] was [fill YOURTHEIRFIL] |
[fill CREDITEDFIL] dividend income produced by all these joint |
[fill ASNAME2]... |

ENTER (N) FOR NONE OR NO MORE            H
ENTER (S) FOR SAME AS PREVIOUS AMOUNT |

[fill ENTERLFIL]

in [fill MONTH4]?
$@41 $@42 $@43
How about in [fill MONTH3]?
$@31 $@32 $@33
And [fill MONTH2]?
$@21 $@22 $@23
And [fill MONTH1]?
$@11 $@12 $@13

4-Month Total: $[fill JNTDIVSP]

Mark One Only

BIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

@

Mark One Only

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS | JOINT WITH:
[fill SORRYFIL] |
[fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
### ASSET TYPE: MUTUAL FUNDS

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

1. Less than $250
2. $250 to $999.99
3. $1,000 to $2,499.99
4. $2,500 or more

### ASSET TYPE: STOCKS

Was the annual amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

### ASSET TYPE: STOCKS

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $100
2. $100 to $499.99
3. $500 to $999.99
4. $1,000 or more
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ STARRED NAME(S)**. What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

@ Mark One Only

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and **READ STARRED NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

@ Mark One Only

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@ Mark One Only
Multiple Entry

JTDIVCH

[fill INCLUDFIL] [fill CREDITDFIL] JOINT WITH:
dividend income [fill ISWASFIL] (display names marked in JTWHO2)
[fill PRODUCEDFIL] [star small children's names]
by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[fill ENTERLFIL]
$@1
$@2
$@3
$@4
$@5
$@6

Total: $[TOTALFIL7]

Multiple Entry

JTDIVCH2

[fill INCLUDFIL] [fill CREDITDFIL] JOINT WITH:
dividend income was produced by all (display names marked in JTWHO2)
these joint [fill ASNAME2]... [star small children's names]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]

in [fill MONTH4]?
$41  $42  $43

How about in [fill MONTH3]?
$31  $32  $33

And [fill MONTH2]?
$21  $22  $23

And [fill MONTH1]?
$11  $12  $13

4-Month Total: $[fill JNTDIVCH]

Mark One Only

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

JDIVCH1Q

[fill SORRYFIL] (display names marked in JTWHO2)
[fill ASNAME2] (star small children's names)

Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
### ASSET TYPE: MUTUAL FUNDS

<table>
<thead>
<tr>
<th>Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Less than $250</td>
</tr>
<tr>
<td>(2) $250 to $999.99</td>
</tr>
<tr>
<td>(3) $1,000 to $2,499.99</td>
</tr>
<tr>
<td>(4) $2,500 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### ASSET TYPE: STOCKS

<table>
<thead>
<tr>
<th>Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Less than $25</td>
</tr>
<tr>
<td>(2) $25 to $99.99</td>
</tr>
<tr>
<td>(3) $100 to $499.99</td>
</tr>
<tr>
<td>(4) $500 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### ASSET TYPE: STOCKS

<table>
<thead>
<tr>
<th>Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Less than $100</td>
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</tr>
<tr>
<td>(3) $500 to $999.99</td>
</tr>
<tr>
<td>(4) $1,000 or more</td>
</tr>
</tbody>
</table>

Mark One Only
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**. What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
INCOME SHARE FOR: \(\text{[fill SHAREFIL]}\) 

\(\text{JOINT WITH:}\)

\(\text{[fill INCLUDEFIL]} \text{[fill ISWASFIL]}\)

\(\text{[fill YOURTHEIRFIL]}\)

\(\text{[fill CREDITEDFIL]}\)

dividend income

\(\text{[fill PRODUCEDFIL]}\)

by all these joint \(\text{[fill ASNAME2]}\)?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

\(\text{[fill ENTERLFIL]}\)

\(\$\@1 \ $\@2\)

\(\$\@3 \ $\@4\)

\(\$\@5 \ $\@6\)

Total: \(\$\text{[TOTALFIL9]}\)

MULTIPLE ENTRY

INCOME SHARE FOR: \(\text{[fill SHAREFIL]}\) 

\(\text{JOINT WITH:}\)

\(\text{[fill INCLUDEFIL]} \text{[fill ISWASFIL]}\)

\(\text{[fill YOURTHEIRFIL]}\)

\(\text{[fill CREDITEDFIL]}\)

dividend income produced

by all these joint \(\text{[fill ASNAME2]}\)

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

\(\text{[fill ENTERLFIL]}\)

in \(\text{[fill MONTH4]}\)?

\(\$\@1 \ $\@2 \ $\@3\)

How about in \(\text{[fill MONTH3]}\)?

\(\$\@1 \ $\@2 \ $\@3\)

And \(\text{[fill MONTH2]}\)?

\(\$\@1 \ $\@2 \ $\@3\)

And \(\text{[fill MONTH1]}\)?

\(\$\@1 \ $\@2 \ $\@3\)

4-Month Total: \(\$\text{[JAMTDVOT]}\)

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

\(\@\)

\(\text{MARK ONE ONLY}\)
### JDIVOT1Q

**INCOME SHARE FOR:** [fill TEMPNAME]  
**JOINT WITH:**  
[fill ANDSPKIDFIL]  
{display names marked in JTWHO2}  
{star small children's names}  
**ASSET TYPE:** MUTUAL FUNDS  

[fill SORRYFIL]

Was the [fill 4MONQRTFIL] amount  
[fill SINCEFIL] less than 100 dollars,  
between 100 and 400 dollars,  
between 400 and 1,000 dollars,  
or more than 1,000 dollars?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Less than $100</td>
</tr>
<tr>
<td>(2)</td>
<td>$100 to $399.99</td>
</tr>
<tr>
<td>(3)</td>
<td>$400 to $999.99</td>
</tr>
<tr>
<td>(4)</td>
<td>$1,000 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### JDIVOT1Y

**INCOME SHARE FOR:** [fill TEMPNAME]  
**JOINT WITH:**  
[fill ANDSPKIDFIL]  
{display names marked in JTWHO2}  
{star small children's names}  
**ASSET TYPE:** MUTUAL FUNDS  

[fill SORRYFIL]

Is the annual amount less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars,  
or more than 2,500 dollars?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Less than $250</td>
</tr>
<tr>
<td>(2)</td>
<td>$250 to $999.99</td>
</tr>
<tr>
<td>(3)</td>
<td>$1,000 to $2,499.99</td>
</tr>
<tr>
<td>(4)</td>
<td>$2,500 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### JDIVOT2Q

**Income Share For:** [fill TEMPNAME]  
**JOINT WITH:**  
[fill ANDSPKIDFIL]  
{display names marked in JTWHO2}  
{star small children's names}  
**Asset Type:** STOCKS  

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Less than $25</td>
</tr>
<tr>
<td>(2)</td>
<td>$25 to $99.99</td>
</tr>
<tr>
<td>(3)</td>
<td>$100 to $499.99</td>
</tr>
<tr>
<td>(4)</td>
<td>$500 or more</td>
</tr>
</tbody>
</table>

Mark One Only
**INCOME SHARE FOR:** [fill TEMPNAME] | **JOINT WITH:**

- [fill ANDSPKIDFIL]  
  (display names marked in JTWHO2)
- [fill SORRYFIL]  
  (star small children's names)

**ASSET TYPE:** STOCKS

- [fill SORRYFIL]
- Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?
  - (1) Less than $100
  - (2) $100 to $499.99
  - (3) $500 to $999.99
  - (4) $1,000 or more

@ Mark One Only

**EXCLUDE**

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill FNDSTKFIL2] [fill INNAMEFIL]

Are these [fill FNDSTKFIL2] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

- (1) All shares are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts and some are owned separately

@ Mark One Only

**OWNTYPE**

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTKFIL2]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@ Mark One Only

**NODIVOWN**

ASK IF NECESSARY:

Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@ Mark One Only
What is the easiest way for you to tell me about [YOURNAMEFIL] dividend income from [ASNAME2] [OWNNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only

OWNDIV_PD

OWNDIV

OWNDIV2
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more
Enter Number

DKDIV

Is the total amount of dividend income [fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL] [fill ASNAME2] [fill HESHE] owned?

[fill ENTERLFIL]

$@

Mark One Only

DKDIV1M

ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

DKDIV2M

ASSET TYPE: STOCKS

Was the amount since [fill MONTH1] 1st less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

Mark One Only

JTRENT_PD

(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with [fill SPOUSEFIL].) Joint with: (display names marked in JTWHO3)

What is the easiest way for you to tell me about [fill SHAREFIL] the income [fill ANDSPKIDFIL] received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

H

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
**JTRENT**

<table>
<thead>
<tr>
<th>[fill ANOTHERFIL]</th>
<th>[fill PERIODFIL]</th>
<th>[fill HOWMUCHFIL]</th>
<th>in GROSS RENT from all property</th>
<th>[fill THEYFIL] owned jointly?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>H</td>
<td>READ NAMES IF NECESSARY</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
<td></td>
<td></td>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>[fill ENTERLFIL]</td>
<td></td>
<td></td>
<td>$@1</td>
<td>$@2</td>
</tr>
<tr>
<td>$@3</td>
<td>$@4</td>
<td>$@5</td>
<td>$@6</td>
<td>Total: $[TOTALFIL13]</td>
</tr>
</tbody>
</table>

**BIGAST9**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@

**JTRENT2**

<table>
<thead>
<tr>
<th>[fill HOWMUCHFIL] GROSS RENT from the property</th>
<th>[fill THEYFIL] owned jointly?</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
</tr>
<tr>
<td>ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
<td></td>
</tr>
<tr>
<td>[fill ENTERFIL]</td>
<td></td>
</tr>
<tr>
<td>in [fill MONTH4]?</td>
<td></td>
</tr>
<tr>
<td>$@1 $@2 $@3 $@4 $@5</td>
<td></td>
</tr>
<tr>
<td>How about in [fill MONTH3]?</td>
<td></td>
</tr>
<tr>
<td>$@6 $@7 $@8 $@9 $@10</td>
<td></td>
</tr>
<tr>
<td>And [fill MONTH2]?</td>
<td></td>
</tr>
<tr>
<td>$@11 $@12 $@13</td>
<td></td>
</tr>
<tr>
<td>And [fill MONTH1]?</td>
<td></td>
</tr>
<tr>
<td>$@14 $@15</td>
<td></td>
</tr>
<tr>
<td>4-Month Total: $[fill JARNT_TOT]</td>
<td></td>
</tr>
</tbody>
</table>

**BIGAST10**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@
Multiple Entry

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

[fill ENTERLFIL]

|-- $01
|-- $02
|-- $03
|-- $04
|-- $05
|-- $06

Total: $[TOTALFIL14]

---

Multiple Entry

[fill WHATWASFIL] NET INCOME or net loss after expenses...

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

[fill ENTERFIL]

in [fill MONTH4]?
@41 @42 @43 @44 @45

How about in [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

4-Month Total: ${[fill JACLR_TOT]}

---

Mark All That Apply

DO NOT READ TO RESPONDENT
NET AMOUNT CANNOT EXCEED GROSS.
PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED @

---

Mark One Only

THE AMOUNT ENTERED IS [fill LARGEFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@
ASSET TYPE: RENTAL PROPERTY  

[fill SORRYFIL]  
Was the [fill 4MONQRTFIL] amount  
[fill SINCEFIL] less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?  

(1) Less than $250  
(2) $250 to $999.99  
(3) $1,000 to $1,999.99  
(4) $2,000 or more  

@  

ASSET TYPE: RENTAL PROPERTY  

[fill SORRYFIL]  
Is the annual amount less than  
500 dollars, between 500 and 2,500 dollars,  
between 2,500 and 5,000 dollars,  
or more than 5,000 dollars?  

(1) Less than $500  
(2) $500 to $2,499.99  
(3) $2,500 to $4,999.99  
(4) $5,000 or more  

@  

(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with  
**READ NAME(S)**.)  

What is the easiest way for you to tell me about the share of the income [fill TEMPNAME] received from this property?  

READ ANSWER CATEGORIES IF NECESSARY  

H  

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  

(5) DO NOT READ -- None of these  

@
**Survey:**

**Section: Assets 2**

### Multiple Entry

<table>
<thead>
<tr>
<th>[fill ANOTHERFIL]</th>
<th>[display names marked in JTWHO3]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill PERIODFIL]</td>
<td></td>
</tr>
<tr>
<td>[fill HOWMUCHFIL]</td>
<td>[fill HOWMUCHFIL2]</td>
</tr>
</tbody>
</table>

GROSS RENT from all jointly-owned rental property?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

<table>
<thead>
<tr>
<th>[fill ENTERLFIL]</th>
</tr>
</thead>
<tbody>
<tr>
<td>$@1</td>
</tr>
<tr>
<td>$@2</td>
</tr>
<tr>
<td>$@3</td>
</tr>
<tr>
<td>$@4</td>
</tr>
<tr>
<td>$@5</td>
</tr>
<tr>
<td>$@6</td>
</tr>
</tbody>
</table>

Total: $[TOTALFIL15]

### Mark One Only

**BIGAST12**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@

### Multiple Entry

<table>
<thead>
<tr>
<th>[fill PTEMPNAME]</th>
<th>(display names marked in JTWHO3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>What was [fill PTEMPNAME] share of the GROSS RENT from all jointly-owned rental property?</td>
<td></td>
</tr>
</tbody>
</table>

ENTER (N) FOR NONE OR NO MORE

<table>
<thead>
<tr>
<th>[fill ENTERFIL]</th>
</tr>
</thead>
<tbody>
<tr>
<td>in [fill MONTH4]?</td>
</tr>
<tr>
<td>$@1 @@2 @@@3</td>
</tr>
<tr>
<td>How about in [fill MONTH3]?</td>
</tr>
<tr>
<td>$@31 $@32 $@33</td>
</tr>
<tr>
<td>And [fill MONTH2]?</td>
</tr>
<tr>
<td>$@21 $@22 $@23</td>
</tr>
<tr>
<td>And [fill MONTH1]?</td>
</tr>
<tr>
<td>$@11 $@12 $@13</td>
</tr>
</tbody>
</table>

4-Month Total: $[fill JARNTOTH]

### Mark One Only

**BIGAST13**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@
## Section: Assets 2

### Multiple Entry

<table>
<thead>
<tr>
<th>fill PERIODFIL</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>fill HOWMUCHFIL</td>
<td>fill HOWMUCHFIL2</td>
</tr>
</tbody>
</table>

NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

<table>
<thead>
<tr>
<th>fill ENTERLFIL</th>
</tr>
</thead>
<tbody>
<tr>
<td>$@1</td>
</tr>
<tr>
<td>$@2</td>
</tr>
<tr>
<td>$@3</td>
</tr>
<tr>
<td>$@4</td>
</tr>
<tr>
<td>$@5</td>
</tr>
<tr>
<td>$@6</td>
</tr>
</tbody>
</table>

Total: $[TOTALFIL16]

### Multiple Entry

<table>
<thead>
<tr>
<th>填入 PERIODFIL</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>填入 HOWMUCHFIL</td>
<td>fill HOWMUCHFIL2</td>
</tr>
</tbody>
</table>

What was fill PTEMPNAME share of the NET INCOME or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

<table>
<thead>
<tr>
<th>fill ENTERFIL</th>
</tr>
</thead>
<tbody>
<tr>
<td>在 fill MONTH4? $@1 $@2 $@3</td>
</tr>
<tr>
<td>在 fill MONTH3? $@1 $@2 $@3</td>
</tr>
<tr>
<td>在 fill MONTH2? $@1 $@2 $@3</td>
</tr>
<tr>
<td>在 fill MONTH1? $@1 $@2 $@3</td>
</tr>
</tbody>
</table>

4-Month Total: $[fill JACLR2_TOT]

### Mark One Only

| fill REFPFIL |

THE AMOUNT ENTERED IS fill LARGEFIL.

(1) BACKUP AND CORRECT
(P) Proceed

@
ASSET TYPE: RENTAL PROPERTY

Was the [fill 4MONQRTFIL] amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

ASSET TYPE: RENTAL PROPERTY

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some rental property[fill OWNNAMEFIL].)

What is the easiest way for you to tell me about the income from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

H

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only
Items Booklet
Section: Assets 2

Multiple Entry

OWNRENT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?

ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL17]

Mark One Only

BIGAST15

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Multiple Entry

OWNRENT2

How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: $[fill OARNT_TOT]

Mark One Only

BIGAST16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@
Survey:
Section: Assets 2

Multiple Entry

OWNCLEAR

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1  $@2  $@3  $@4  $@5  $@6

Total: $[fill TOTALFIL18]

Multiple Entry

OWNCLEAR2

What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...?

ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill OACLR_TOT]

Mark One Only

BIGAST17

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LARGEFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

OCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000
and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@
ASSET TYPE: RENTAL PROPERTY

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME] NET INCOME or net loss after expenses from this rental property?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

ASSET TYPE: RENTAL PROPERTY

Was it less than 250 dollars, 250 to 1,000 dollars, 1,000 to 2,000 dollars, or more than 2,000 dollars?

(1) less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
Survey:

Section: Assets 2

Items Booklet

JTMRTINT_PD

[Earlier I recorded that [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments jointly with [fill SPOUSEFIL].]

What is the easiest way for you to tell me about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL] received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only

@JTMRTINT_PD

JTMRTINT

[fill ANOTHERFIL] [fill PERIODFIL] [fill HOWMUCHFIL] from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly?

ENTER (N) FOR NONE OR NO MORE

[fill ENTERLFIL]

$@1 $@2 $@3 $@4 $@5 $@6

Total: [FILL TOTALFIL19]

JTMRTINT2

How much interest did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] receive from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]

in [fill MONTH4]?

$@41 $@42 $@43

How about in [fill MONTH3]?

$@31 $@32 $@33

And [fill MONTH2]?

$@21 $@22 $@23

And [fill MONTH1]?

$@11 $@12 $@13

4-Month Total: $[fill MIJNT_TOT]
**BIGAST20**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT  
(2) Proceed

@

**MRTRG1Q**

<table>
<thead>
<tr>
<th>ASSET TYPE: MORTGAGES</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
<td>{display names marked in JTWHO4}</td>
</tr>
</tbody>
</table>

Was the [fill 4MONQRTFIL] amount

-[fill SINCEFIL] less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?

- (1) Less than $250  
- (2) $250 to $999.99  
- (3) $1,000 to $1,999.99  
- (4) $2,000 or more

@

**MRTRG1Y**

<table>
<thead>
<tr>
<th>ASSET TYPE: MORTGAGES</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
<td>{display names marked in JTWHO4}</td>
</tr>
</tbody>
</table>

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars,  
between 2,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than $500  
- (2) $500 to $2,499.99  
- (3) $2,500 to $4,999.99  
- (4) $5,000 or more

@

**JTOTHMRT_PD**

| [Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with **READ NAME(S)**.] |

What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total  
- (2) Monthly amounts  
- (3) Quarterly amount  
- (4) Annual amount  
- (5) DO NOT READ -- None of these

@
### JTOTHMRT

<table>
<thead>
<tr>
<th>[fill ANOTHERFIL]</th>
<th>[JOINT WITH:](display names marked in JTWHO4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill PERIODFIL]</td>
<td></td>
</tr>
<tr>
<td>[fill HOWMUCHFIL]</td>
<td></td>
</tr>
<tr>
<td>from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner? H</td>
<td></td>
</tr>
<tr>
<td>READ NAMES IF NECESSARY</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
</tr>
<tr>
<td>[fill ENTERLFIL]</td>
<td></td>
</tr>
<tr>
<td>$@1</td>
<td></td>
</tr>
<tr>
<td>$@2</td>
<td></td>
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<tr>
<td>$@3</td>
<td></td>
</tr>
<tr>
<td>$@4</td>
<td></td>
</tr>
<tr>
<td>$@5</td>
<td></td>
</tr>
<tr>
<td>$@6</td>
<td></td>
</tr>
<tr>
<td>Total: $[FILL TOTALFIL20]</td>
<td></td>
</tr>
</tbody>
</table>

### JTOTHMRT2

**What was [fill PTEMPNAME] share of the interest received from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner... ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL]**

<table>
<thead>
<tr>
<th>[fill MONTH4]?</th>
<th>H</th>
</tr>
</thead>
<tbody>
<tr>
<td>$@1</td>
<td>@41 @42 @43</td>
</tr>
<tr>
<td>$@3</td>
<td></td>
</tr>
</tbody>
</table>

**How about in [fill MONTH3]?**

| $@1            | @31 @32 @33 |
| $@2            | @21 @22 @23 |

**And [fill MONTH2]?**

| $@1            | @11 @12 @13 |
| $@2            | |

**And [fill MONTH1]?**

**4-Month Total: $[fill MIJNTOTH]**

### BIGAST21

**Mark One Only**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@
Mark One Only

OMRTRG1Q

ASSET TYPE: MORTGAGES |JOINT WITH: |
{display names marked in JTWHO4} |

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

OMRTRG1Y

ASSET TYPE: MORTGAGES |JOINT WITH: |
{display names marked in JTWHO4} |

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

OWNMTINT_PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] held mortgages [fill OWNNAMEFIL](from which [fill HESHE] received interest).)

What is the easiest way for you to tell me about [fill HISHER] interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
Multiple Entry

OWNMTINT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?

ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL21]

Multiple Entry

OWNMTINT2

How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]

in [fill MONTH4]? @41 @42 @43

How about in [fill MONTH3]? @31 @32 @33

And [fill MONTH2]? @21 @22 @23

And [fill MONTH1]? @11 @12 @13

4-Month Total: $[fill MIOWN_TOT]

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

OWNMTR1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000 and
2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@
Mark One Only

OWNMTR1Y

ASSET TYPE: MORTGAGES

Was the annual amount less than 500 dollars, between 500 and
2,500 dollars, between 2,500 and 5,000 dollars, or more than
5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

Enter Number

DKMRT

[fill ASIDEFRMFIL] is the total amount of interest
income [fill TEMPNAME] received since [fill MONTH1] 1st
from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[fill ENTERLFIL]

$@

Mark One Only

BIGAST23

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

DKMRT1MQ

ASSET TYPE: MORTGAGES

Was the amount since [fill MONTH1] 1st less than 250 dollars,
between 250 and 1,000 dollars, between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

ROYALTY_PD

(Earlier you said [fill TEMPNAME] had income from
royalties.)

What is the easiest way for you to tell me about
[fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these


Multiple Entry

ROYALTY

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
(If royalty income is shared, count only [fill HISHER] share.)

ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL22]

Multiple Entry

ROYALTY2

How much royalty income did [fill HESHE] receive ... (If royalty income is shared, count only [fill HISHER] share.)

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill RNDUP1_TOT]

Mark One Only

BIGAST24

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
ASSET TYPE: ROYALTIES

Was the annual amount less than 25 dollars, between 25 and 250 dollars, between 250 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $25
(2) $25 to $249.99
(3) $250 to $999.99
(4) $1,000 or more

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN]. Since [fill MONTH1], how much income did [fill HESHE] receive from this investment?

(If this income is shared, count only [fill HISHER] [fill CHILDFIL].

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

ASSET TYPE: [fill I_OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars, or more than 500 dollars?

(1) $0 to $25
(2) $25 to $99
(3) $100 to $499
(4) $500 or more

DO NOT READ TO RESPONDENT
Did the respondent use any records to answer any asset questions?

(1) Yes
(2) No
**TEENCHIP**

Mark One Only

At any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME] covered by [fill CHIPFIL][fill COMMAFIL] [fill CHIPORFIL] SCHIP, the State Children's Health Insurance Program, that helps families get health insurance?

(1) Yes
(2) No

H

**TCHIPMNTH**

Multiple Entry

[fill HAVHAS] [fill TEMPNAME] been covered at any time in this month?

(1) Yes
(2) No

@5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?

ENTER (A) FOR ALL REMAINING MONTHS/ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? @1
[fill MONTH2]? @2
[fill MONTH3]? @3
[fill MONTH4]? @4

**CAIDANY**

Mark One Only

At any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] covered by Medicaid,[if CAIDPROG1 ne <>][fill CAIDPROG1], [endif]Medical Assistance, or any other kind of government assistance program that helps pay for health care?

READ IF NECESSARY: Do not include Medicare or government military health insurance here; that will be covered later in another question.

PRESS (M) TO VIEW MORE NAMES OF GOVERNMENT HEALTH PROGRAMS OFFERED IN THIS STATE

(1) Yes
(2) No

@
What program [fill WASWERE] [fill TEMPNAME] covered by?
IF MORE THAN ONE NAME GIVEN ASK FOR THE ONE NAME USED MOST FREQUENTLY

(1) Medicaid
(2) Medical Assistance
(3) [fill CAIDPROG1]
(4) [fill CAIDPROG2]
(5) [fill CAIDPROG3]
(6) [fill CAIDPROG4]
(7) [fill CAIDPROG5]
(8) [fill NONMED1]
(9) [fill NONMED2]
(10) [fill NONMED3]
(11) [fill NONMED4]
(12) [fill CHIPFIL]
(13) [fill CHIPFIL]
(14) [fill CHIPFIL]
(15) Other [SPECIFY: @SP]

@KEY [fill ERRORFIL]

Has [fill TEMPNAME] been covered by [fill MEDICAIDFIL] at any time in this month?

(1) Yes
(2) No

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?
ENTER (A) FOR REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? @CDMTH1
[fill MONTH2]? @CDMTH2
[fill MONTH3]? @CDMTH3
[fill MONTH4]? @CDMTH4

In what year did [fill PTEMPNAME] coverage start?
ENTER (A) FOR ALWAYS COVERED

YEAR: @

PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS BEFORE [FILL TEMPNAME] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct
Press (P) to Proceed

In what month did that coverage start?

MONTH: @
### Mark One Only

#### CAIDALL

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
</table>
| And [fill HAVEHAS] [fill TEMPNAME] been covered every month since then, up to [fill MONTHXFI]? | (1) Yes  
(2) No |  

#### CAIDBEGST

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
</table>
| When did [fill TEMPNAME] start receiving CONTINUOUS coverage, every month up to today? | MONTH:@MTH  
YEAR: @YR |  

#### CAIDBEGPB2

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS MORE THAN 3 YEARS AGO, OR IN A FUTURE YEAR.</td>
<td></td>
</tr>
</tbody>
</table>
F1 to back up and correct |  
Press (P) to Proceed |  

#### MCARE

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
</table>
| At any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME] [fill ALSOFIL] covered by Medicare? | (1) Yes  
(2) No |  

#### CARETHEN

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
</table>
| [fill MEDIFIL] [fill C_WASWERE] [fill HESHE] covered by Medicare at any time in this month? | (1) Yes  
(2) No |  

@CRMTH5

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?</td>
<td></td>
</tr>
</tbody>
</table>
ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE |  

(1) Yes  
(2) No |  

@CRMTH5

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill MONTH1]?</td>
<td>@CRMTH1</td>
</tr>
<tr>
<td>[fill MONTH2]?</td>
<td>@CRMTH2</td>
</tr>
<tr>
<td>[fill MONTH3]?</td>
<td>@CRMTH3</td>
</tr>
<tr>
<td>[fill MONTH4]?</td>
<td>@CRMTH4</td>
</tr>
</tbody>
</table>
### HIOWN

Earlier I recorded that [fill TEMPNAME] [fill WASWERE] covered under [fill NAMEFIL] At any time between [fill MONTH1] 1st and today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name?

1. Yes
2. No

### POLVER

Earlier I recorded that [fill TEMPNAME] had health insurance in [fill HISHER] own name. Is that correct?

1. Yes
2. No

### HIDEF

[f] At any time between [fill MONTH1] 1st and today, [fill WASWERE] [fill TEMPNAME] [fill ALSOFIL] covered as a family member on someone else's plan?

1. Yes
2. No

### PRICOV

[f] [f] [f] [f] [f] [f] at any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME] [fill ALSOFIL] covered by [fill KINDFIL] health insurance?

INCLUDE MEDICARE SUPPLEMENT ("MEDIGAP") AND GOVERNMENT MILITARY HEALTH INSURANCE HERE

1. Yes
2. No

### HIOWNER

[f] that health insurance coverage in [fill HISHER] own name or [fill WASWERE] [fill HESHE] covered as a family member on someone else's plan?

1. Plan(s) in own name
2. Covered by someone else's plan(s)
3. Both

### HIHOLDR

Who is the policy holder? | IN HOUSEHOLD MEMBER'S NAME
---|---
ENTER THE LINE NUMBER OF THE POLICY HOLDER(S) | (0 Non- Household Members
ENTER ALL THAT APPLY | |
ENTER (N) FOR NONE OR NO MORE | |
RE-ENTER PRECODE TO DELETE | |
@ | |
### Health Insurance

**Multiple Entry**

[C_HAVHAS] [fill TEMNAME] been covered
[fill EITHERFIL]
at any time in this month?
INCLUDE ALL PRIVATE PLANS THAT COVERED [fill CAPTEMNAME] EITHER AS A POLICY HOLDER OR AS A DEPENDENT ON SOMEONE ELSE'S PLAN.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

$5$

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[fill ALSOFIL] covered?

ENTER (A) FOR ALL REMAINING
ENTER (N) FOR NO MORE

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>

[fill MONTH1]? @1    [fill MONTH3]? @3
[fill MONTH2]? @2    [fill MONTH4]? @4

**Mark All That Apply**

And did [fill PTEMPNAME] health insurance also cover [fill POLICYFIL] at any time since [fill MONTH1] 1st?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

@KEY

**Mark One Only**

[fill WASWEREFIL] **READ NAME(S)** List names as reported in HIPERS
[fill ALSOFIL] covered during the same months [fill TEMNAME] [fill WASWEREFIL] covered...

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill MONTH1FIL]</td>
<td></td>
</tr>
<tr>
<td>[fill MONTH2FIL]</td>
<td></td>
</tr>
<tr>
<td>[fill MONTH3FIL]</td>
<td></td>
</tr>
<tr>
<td>[fill MONTH4FIL]</td>
<td></td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

@
Mark All That Apply

Who was not covered in [fill MONTH1]? | List names as reported in HIPERS
MARK ALL THAT APPLY
ENTER (N) FOR NONE OR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY

Mark One Only

Was [fill NAME(HX)] covered in [fill MONTH1]?
(1) Yes
(2) No

@KEY

Mark All That Apply

Who was not covered in [fill MONTH2]? | List names as reported in HIPERS
MARK ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY

Mark One Only

Was [fill NAME(HX)] covered in [fill MONTH2]?
(1) Yes
(2) No

Mark All That Apply

Who was not covered in [fill MONTH3]? | List names as reported in HIPERS
MARK ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY

Mark One Only

Was [fill NAME(HX)] covered in [fill MONTH3]?
(1) Yes
(2) No

Mark All That Apply

Who was not covered in [fill MONTH4]? | List names as reported in HIPERS
MARK ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY

Mark One Only

Was [fill NAME(HX)] covered in [fill MONTH4]?
(1) Yes
(2) No
### Mark All That Apply

**MNTHERR5**

Who was not covered in [fill MONTH5]?

- List names as reported in HIPERS

MARK ALL THAT APPLY

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

@KEY

### Mark One Only

**MNTHERR5B**

Was [fill NAME(HX)] covered in [fill MONTH5]?

- (1) Yes
- (2) No

@MARK ONE ONLY

### Mark One Only

**HIOTHR**

During the period from [fill MONTH1] 1st through today, did [fill HISHER] health insurance cover anyone who did NOT live in this household?

- (1) Yes
- (2) No

@MARK ONE ONLY

### Multiple Entry

**HIWHO**

Who was that?

(Who, OUTSIDE this household, did the health insurance cover?)

- (1) Yes
- (2) No

...Spouse/Partner @HISPSE

...Children 18 years of age or older @HIOLDKID

...Children under 18 years old @HIYNGKID

...Others @HIOTHR

### Multiple Entry

**HEMPLY**

Was the health insurance obtained through--

READ ANSWER CATEGORIES

THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY PLAN.

- (1) A Current employer, work or business
- (2) A Former employer or business
- (3) A Union
- (4) TRICARE/CHAMPUS
- (5) CHAMPVA
- (6) Military/VA health care
- (7) Private purchased
- (8) Or in some other way (pop up: SPECIFY: @SP)

@HE
Which employer [if R currently works for both an employer and a business fill: or business] provides that coverage?

**THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY COVERAGE.**

ENTER (1) TO SELECT A JOB
ENTER (2) TO SELECT A BUSINESS

Mark One Only

[fill DIDFIL] [fill HISHER] [fill EMPLOYERFIL] pay all, part, or none of the premium of the coverage?

**THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY COVERAGE.**

(1) All
(2) Part
(3) None

Mark One Only

At any time between [fill MONTH1] 1st and today, [fill WASWEREFIL] covered by [fill CHIPFIL] [fill CHIPORFIL] SCHIP, the State Children's Health Insurance Program that helps families get health insurance for children?

(1) Yes
(2) No

Mark All That Apply

Which of [fill HISHER] children were covered? Display (L_NO)'s children under <20>

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
ASK OR VERIFY

How about [NAME OF NEXT CHILD SELECTED IN CHIPKIDS]? Was [fill HESHEFIL]
also covered during **READ MONTHS**?

(1) Yes, covered same exact months
(2) No, covered different months

Multiple Entry

Has [fill KIDNAME1] been covered at any time this month?

(1) Yes
(2) No

@5

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], [fill MONTH4] -- was [fill HESHEFIL] [fill ALSOFIL]
covered?

ENTER (A) FOR ALL REMAINING MONTHS / ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? @1
[fill MONTH2]? @2
[fill MONTH3]? @3
[fill MONTH4]? @4
[fill ERRORFIL]

Mark One Only

At any time between [fill MONTH1] 1st |LINE NO CHILD'S NAME
and today, [fill WASWEREFIL] |Display (L_NO)'s children
**READ NAME(S) OF CHILD(REN)** |under <20>
[fill ALSOFIL] covered by Medicaid,
[if CAIDPROG1 ne <>][filled CAIDPROG1],
Medical Assistance, or any other kind of
government assistance program that helps pay
for health care?

READ IF NECESSARY:
Do not include Medicare or government
military health insurance here; that will be
covered later in another question.

PRESS (M) TO VIEW MORE NAMES OF
GOVERNMENT HEALTH PROGRAMS OFFERED IN
THIS STATE

(1) Yes
(2) No

@
CAIDKIDS

Mark All That Apply

PARENT IS: [fill TEMPNAME] | LINE NO CHILD'S NAME

Which of [fill HISHER] children | Display (L_NO)'s children under 20 were covered? |

ENTER ALL THAT APPLY |
ENTER (A) FOR ALL CHILDREN LISTED |
ENTER (N) FOR NO MORE |
RE-ENTER LINE NUMBER TO DELETE |

$KEY |
[fill ERRORFIL] |

Mark One Only

MORCAID

ASK OR VERIFY

How about [fill KIDNAME2]? Was [fill TEMP] also covered during **READ MONTHS**?

(1) Yes, covered same exact months
(2) No, covered different months

$5

Multiple Entry

KCDMNTH

Has [fill KIDNAME2] been covered by [fill KMEDICAID] at any time in this month?

(1) Yes
(2) No

$5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], [fill MONTH4] -- was [fill HESHEFIL] [fill ALSOFIL] covered?

ENTER (A) FOR ALL REMAINING MONTHS/ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? $1
[fill MONTH2]? $2
[fill MONTH3]? $3
[fill MONTH4]? $4
## Section: Health Insurance

**First time asked:**
What program was [fill KIDNAME2] covered by?

**Subsequent times asked:**
How about [fill KIDNAME2]?
(What program was [fill KIDNAME2] covered by?)

*IF MORE THAN ONE NAME GIVEN ASK FOR THE ONE NAME USED MOST FREQUENTLY*

1. Medicaid
2. Medical Assistance
3. [fill CAIDPROG1]
4. [fill CAIDPROG2]
5. [fill CAIDPROG3]
6. [fill CAIDPROG4]
7. [fill CAIDPROG5]
8. [fill NONMED1]
9. [fill NONMED2]
10. [fill NONMED3]
11. [fill NONMED4]
12. [fill CHIPFIL]
13. [fill CHIPFIL]
14. [fill CHIPFIL]
15. Other (SPECIFY: @SP)

@KEY [fill ERRORFIL]

**In what year did [fill KIDNAME1]'s [fill CHIPFIL] coverage start?**

ENTER (A) FOR ALWAYS COVERED

YEAR: @

**PLEASE CHECK FOR POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS BEFORE [fill KIDNAME1] WAS BORN, OR IN A FUTURE YEAR.**

F1 to back up and correct

Press (P) to Proceed

**In what month did that coverage start?**

MONTH: @

**And has [fill KIDNAME1] been covered every month since then up to today?**

1. Yes
2. No

**When did [fill KIDNAME1] start receiving CONTINUOUS coverage, every month, up through today?**

MONTH: @MTH
YEAR: @YR
Survey:
Section: Health Insurance

Items Booklet

Mark One Only

Please check for possible error. The year the coverage started is before [fill KIDNAME1] was born, or in a future year.

F1 to back up and correct

Press (P) to proceed

Mark One Only

In what year did [fill KIDNAME2]'s coverage start?

Enter (A) for always covered

Year: @

Mark One Only

Please check for possible error. The year that coverage started is before [fill KIDNAME2] was born, or in a future year.

F1 to back up and correct

Press (P) to proceed

Mark One Only

In what month did that coverage start?

Month: @

Mark One Only

And has [fill KIDNAME2] been covered every month since then up to today?

(1) Yes
(2) No

@

Multiple Entry

When did [fill KIDNAME2] start receiving continuous coverage, every month, up through today?

Month: @MTH
Year: @YR

Mark One Only

Please check for possible error. The year that coverage started is before [fill KIDNAME2] was born, or in a future year.

F1 to back up and correct

Press (P) to proceed

Mark One Only

[f1ill OTHERTHANFIL] [LN NAME(S)]
[f1ill ATFILL] any time since [fill MONTH1] 1st, [any kid that was not covered all]
[f1ill WASWEREFIL] "READ NAME(S)"
covered by any [fill OTHERFIL] type
of health insurance?

(1) Yes
(2) No

@
Section: Health Insurance

**PRIKIDS**

Mark All That Apply

PARENT IS: [fill NAME(L_NO)]

Which of [fill HISHER] children were covered?

**READ NAME(S)**

ENTER ALL THAT APPLY

ENTER (A) FOR ALL CHILDREN LISTED

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

@KEY

**MORPRI**

Mark One Only

How about [fill KIDNAME3]? Was [fill HESHE] also covered during **READ MONTHS**?

(1) Yes, covered exact same months

(2) No, covered different months

@MONTH5

**KDMNTH**

Multiple Entry

Has [fill KIDNAME3] been covered [fill TEMP] at any time in this month?

(1) Yes

(2) No

@MONTH5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] was [fill HESHEFIL] [fill <also>/<>] covered?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE OR NO MORE

(1) Yes   (2) No

[fill MONTH1]?  @1
[fill MONTH2]?  @2
[fill MONTH3]?  @3
[fill MONTH4]?  @4

@KEY

**KDPOL**

Mark All That Apply

[if FIRST_TIME eq <0>]Who is the policy holder for [fill KIDNAME3]'s plan?

[else]How about [fill KIDNAME3]?

(Who is the policy holder for [fill KIDNAME3]'s plan?)

ENTER THE LINE NUMBER(S)

OF THE POLICY HOLDER(S)

ENTER (N) FOR NO MORE

@KEY
### SECTION: HEALTH INSURANCE

#### MARK ONE ONLY

<table>
<thead>
<tr>
<th>Verify</th>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill JUSTFIL] I have recorded that [fill TEMPNAME] [fill WASWERE] not covered by a health insurance plan at any time since [fill MONTH1] 1st.</td>
<td></td>
</tr>
<tr>
<td>Is that correct?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes (not covered/none covered)</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

#### VERPLAN

What type of insurance [fill WASWERE] [fill TEMPNAME] covered by?

Press (M) to view more names of Gov't Health Programs offered in this state

1. Medicare
2. Medicaid [fill CAIDPROG1]
3. State Children's Health Insurance Program (CHIP)
4. TRICARE or CHAMPUS
5. CHAMPVA ("CHAMPVA" is the civilian health and medical program of the Department of Veteran's Affairs)
6. VA healthcare
7. Military healthcare
8. Indian Health Service
9. Other government health care [if NONMED1 ne <>] [fill NONMED1][endif]
10. Employer/union provided (policyholder)
11. Employer/union provided (as dependent)
12. Privately purchased (policyholder)
13. Privately purchased (as dependent)
14. Plan of someone outside the household
15. Other

#### VERMNTH

[fill HAVHAS] [fill TEMPNAME] been covered at any time in this month?

(1) Yes
(2) No

@MONTH5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?

Enter (A) for all remaining months
Enter (N) for no more

(1) Yes   (2) No

[fill MONTH1]? @MONTH1
[fill MONTH2]? @MONTH2
[fill MONTH3]? @MONTH3
[fill MONTH4]? @MONTH4

Author Note: Repeat VERIFY thru VERMNTH for each person identified as not covered (in HINS12) then goto HINS15A.
SHOW FLASHCARD H
Which ONE OR MORE of these reasons describe why [fill HESHE] [fill WASWERE] not covered?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
(1) Too expensive, can't afford health insurance
(2) No health insurance offered by (employer of self, spouse, or parent)
(3) Not working at a job long enough to qualify
(4) Job layoff, job loss, or any reason related to unemployment
(5) Not eligible because working part time or temporary job
(6) Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
(7) Dissatisfied with previous insurance OR don't believe in insurance
(8) Have been healthy, not much sickness in the family, haven't needed health insurance
(9) Able to go to VA or military hospital for medical care
(10) Covered by some other health plan, such as Medicaid or CAID
(11) No longer covered by parents policy
(12) Other @SPEC @KEY

Mark One Only

HIHOWLNG

(Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] been covered by private health insurance for the past several months.)
As far as you know, was there ever a time in [fill HISHER] life when [fill TEMPNAME] [fill WASWERE] not covered by private insurance?

(1) Yes
(2) No

@

Mark One Only

HIHOWLNGYR

[if HIHOWLNG offpath] (Earlier I recorded that you were covered by private health insurance in (fill COVERAGEFIL).) Before (fill MONTHFIL), when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT private health insurance coverage?

[else] When was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT private health insurance coverage?[endif]

ENTER (A) FOR ALWAYS COVERED

YEAR: @

Mark One Only

PRICOVPB

PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT THE UNINSURANCE SPELL STARTED IS BEFORE [fill NAME(L_NO)] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to Proceed

Mark One Only

HIHOWLNGMTH

In what month was that?

MONTH: @
<table>
<thead>
<tr>
<th>Survey:</th>
<th>Section: Health Insurance</th>
</tr>
</thead>
</table>

### HINOLNG

**Mark One Only**

<table>
<thead>
<tr>
<th>[fill VERIFYFILL]</th>
<th>[fill TEMPNAME] EVER covered by private health insurance?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

### HINOLNGYR

**Mark One Only**

<table>
<thead>
<tr>
<th>YEAR:</th>
</tr>
</thead>
</table>

### UNINSPB

**PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT THE UNINSURANCE SPELL STARTED IS BEFORE [fill TEMPNAME] [fill WASWERE] BORN, OR IN A FUTURE YEAR.**

F1 to back up and correct

Press (P) to Proceed

### HINOLNGMTH

**Mark One Only**

<table>
<thead>
<tr>
<th>MONTH:</th>
</tr>
</thead>
</table>

Now I am going to ask about school enrollment. [fill C_WASWERE] [fill TEMPNNAME] enrolled in school, either full-time or part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY: Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school beyond high school.

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
</table>

Mark One Only

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time?

<table>
<thead>
<tr>
<th>(1) Full-time</th>
<th>(2) Part-time</th>
</tr>
</thead>
</table>

Mark One Only

[fill C_HAVHAS] [fill HESHE] been enrolled in school this month?

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
</table>

Multiple Entry

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] enrolled in school?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

<table>
<thead>
<tr>
<th>(1) Yes</th>
<th>(2) No</th>
</tr>
</thead>
</table>

[fill MONTH1]? [ENRLM1]
[fill MONTH2]? [ENRLM2]
[fill MONTH3]? [ENRLM3]
[fill MONTH4]? [ENRLM4]
ENLEVEL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn’t really have a grade or doesn’t lead to an academic degree?)

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

1. Elementary grades 1-8
2. High School grades 9-12
3. College year 1 (Freshman)
4. College year 2 (Sophomore)
5. College year 3 (Junior)
6. College year 4 (Senior)
7. First year graduate or professional school
8. Second year or higher in graduate or professional school
9. Vocational, technical, or business school beyond high school level
10. Enrolled in college, but not working towards degree

EDCHCK1

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1]
[fill EDFIL2]
Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3]

Are both of these statements correct?

1. Yes, both statements are correct
2. Only COMPLETED statement is correct, ENROLLED statement should be changed
3. Only ENROLLED statement is correct, COMPLETED statement should be changed
4. Both the COMPLETED statement and the ENROLLED statement should be changed

FXENRL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

1. Elementary grades 1-8
2. High School grades 9-12
3. College year 1 (Freshman)
4. College year 2 (Sophomore)
5. College year 3 (Junior)
6. College year 4 (Senior)
7. First year graduate or professional school
8. Second year or higher in graduate or professional school
9. Vocational, technical, or business school beyond high school level
10. Enrolled in college, but not working towards degree

@
What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

(31) Less than 1st grade  (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade  (36) 10th grade
(33) 5th or 6th grade  (37) 11th grade
(34) 7th or 8th grade  (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree (for example: MD, DDS, JD)
(47) Doctorate degree (for example: Ph.D., Ed.D.)

Mark One Only

[fill C_WASHER] [fill HESHE] enrolled in a program working towards a degree?

(1) Yes
(2) No

Mark One Only

Since [fill MONTH] 1st, were any of [fill TEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No

Mark All That Apply

What kind of educational assistance did [fill TEMPNAME] receive? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE

(1) Federal PELL Grant
(2) Assistance from the Department of Veteran's Affairs (VA) such as GI or Montgomery Bill, Survivors and Dependents, other Veterans' Administration Educational Assistance Programs
(3) College (or Federal) Work Study Program
(4) Any Other Federal grant or program; for example, SEOG, Health or Nursing Grant, ROTC, NSF Grant
(5) A loan that has to be repaid, for example, Stafford, Perkins, or SLS
(6) A grant, scholarship, or tuition remission from the school attended
(7) A teaching or research assistantship from the school attended
(8) A grant/scholarship from the state, such as SSIGP, Douglas Scholarships
(9) A grant or scholarship from some other source, such as a foundation, corporation, or community group, National Merit Scholarship, etc.
(10) Assistance provided by [fill HISHER] employer
(11) Aid from some other source (EXCLUDE all direct aid from parents including trusts or college savings funds)
(12) Assistance from a state or local welfare office
**READ STARRED NAME(S) OF CHILDREN** and put a * in front of the ones marked in I_WHOHOTLN or I_WHOTHOTLN2

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides?

Enter (1) [if NUMCLD eq <1>] the [else] at least one child usually bought the school lunch or received free lunch.

(1) Yes
(2) No

Mark One Only

HOTLUNYN2

Mark All That Apply

WHOHOTLN2

Mark One Only

FREELNYN2

Mark One Only

FREREDLN2

Page 244 of 315 Friday, June 18, 2004
**BRKFSTYN2**

**Mark One Only**

<table>
<thead>
<tr>
<th>Fill &lt;Last time I recorded that</th>
<th>Display Names of Children in HH and put a * in front of the ones marked in I_WHOBRK or I_WHOBRK2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Since [fill MONTH1] 1st, did</td>
<td>[fill DIDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides?</td>
</tr>
<tr>
<td>[ENTER (1) if NUMCLD eq &lt;1&gt;]</td>
<td>THE [else] AT LEAST ONE CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST</td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
</tbody>
</table>
| (2) No | @

**WHOBRK2**

**Mark All That Apply**

<table>
<thead>
<tr>
<th>Which children usually got the school breakfast?</th>
<th>CHILDREN BETWEEN AGES 5 AND 18 LN NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER ALL THAT APPLY</td>
<td>display &gt;KIDS&lt; template</td>
</tr>
<tr>
<td>ENTER (A) FOR ALL CHILDREN LISTED</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
<td></td>
</tr>
<tr>
<td>Re-enter precode to delete</td>
<td></td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>[fill A_CALLBACK(1)]</th>
<th>[fill A_CALLBACK(2)]</th>
<th>[fill A_CALLBACK(3)]</th>
<th>[fill A_CALLBACK(4)]</th>
<th>[fill A_CALLBACK(5)]</th>
<th>[fill A_CALLBACK(6)]</th>
<th>[fill A_CALLBACK(7)]</th>
<th>[fill A_CALLBACK(8)]</th>
<th>[fill A_CALLBACK(9)]</th>
<th>[fill A_CALLBACK(10)]</th>
<th>[fill A_CALLBACK(11)]</th>
<th>[fill A_CALLBACK(12)]</th>
<th>[fill A_CALLBACK(13)]</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| (2) No | @

---

We are missing some information that is very important to this survey. If I were to call back later would you be able to tell me...?
DO NOT READ TO RESPONDENT
NAME has been skipped.

HIT ENTER TO CONTINUE

∅
Now I have a number of questions for [fill NAMEFIL]. It would be best if I could talk to [fill HERHIMFIL] directly. Is [fill SHEHEFIL] available now?

(1) Yes [fill RIPFIL]
(2) No

[Mark One Only]

[fill AWAYFIL]

[fill COULDFIL] you or someone else in the household answer these questions for [fill PERSONFIL]?

(1) Yes, (take proxy interview)
(2) No
(3) No, skip for now, try again before leaving household
(4) TYPE-Z -- not available during entire interviewing period

[Mark One Only]

Enter the TYPE-Z reason for [fill NAMEFIL].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

[Mark One Only]

Enter other TYPE-Z reason.

[Mark One Only]

Who will be answering for [fill NAMEFIL]? | HOUSEHOLD ROSTER
Who will be answering for [fill NAMEFIL]? | LINE NAME

[Mark One Only]

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No
Items Booklet

Section: Wrapup

I need to continue the interview with [fill TEMP2+]. Is [fill TEMP2+] available now?

(1) Yes [fill RIPFIL]
(2) No

Could you or someone else in the household answer these questions for [fill NAMEFIL].

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill NAMEFIL].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter other TYPE-Z reason.

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

I need to continue the interview with [fill SHEHEFIL]. Is [fill SHEHEFIL] available now?

(1) Yes [fill RIPFIL]
(2) No
Could you or someone else in the household answer these questions for [fill NAMEFIL]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill NAMEFIL].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter other TYPE-Z reason.

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

Would it be possible for me to complete the interview for [fill NAMEFIL] now?

(1) Yes
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill NAMEFIL].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)
WHYSP4

Mark One Only
Enter other TYPE-Z reason.

LFPROXY4

Mark One Only
ASK IF NECESSARY | HOUSEHOLD ROSTER
Who will be answering for [fill NAMEFIL]? | LINE NAME
| Display PXYRS2 template

RIP4

Mark One Only
One last question for you: We will recontact this household in 4 months to update information. Is it OK if we use your answers as a starting point?

(1) Yes
(2) No

RIP5

Mark One Only
One last question for you: We will recontact this household in 4 months to update information. Is it OK if we use your answers as a starting point?

(1) Yes
(2) No

MISNEED

Mark One Only
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.
THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW. IS THIS INFORMATION AVAILABLE NOW?

(1) Yes - Collect missing items
(2) No - Exit case

{display names and fills, as on MISITCB}
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

The last time that I spoke with [fill SOMEONEYOUFIL]
I was told I could call back for a few pieces of information.
I would like to follow up now. I notice that we are missing--

{Display people with CB eq <1>}
[fill A_CALLBACK(<1>)]
[fill A_CALLBACK(<2>)]
[fill A_CALLBACK(<3>)]
[fill A_CALLBACK(<4>)]
[fill A_CALLBACK(<5>)]
[fill A_CALLBACK(<6>)]
[fill A_CALLBACK(<7>)]
[fill A_CALLBACK(<8>)]
[fill A_CALLBACK(<9>)]
[fill A_CALLBACK(<10>)]
[fill A_CALLBACK(<11>)]
[fill A_CALLBACK(<12>)]
[fill A_CALLBACK(<13>)]

PRESS ENTER TO CONTINUE

Mark One Only

MISITKNOW

Is this information available now?

(1) Yes
(2) No

Mark One Only

MISITRESP

ASK IF NECESSARY: With whom am I speaking? | Line    First Name
ENTER LINE NUMBER | display template HHROS2

Mark One Only

MEASYWAY

The next questions are about the income [TEMPNAME] received from [HISHER] job with [EMPNAM].

[fill THEGOALFIL]
We can go straight to monthly totals, or we can try to work with [fill WEEKFIL]<fill HOURFIL>annual income amounts, if that would be easier. What would be easiest for you?

(1) Monthly totals
(2) Weekly/Biweekly/Bimonthly>
(3) Hourly pay rates/>
(4) Annual amount
(5) Some other way

@
Multiple Entry

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]? ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW

[fill MONTH5FIL] @5 [fill SORRYFIL]
[fill MONTH4FIL] @4
[fill MONTH3FIL] @3
[fill MONTH2FIL] @2
[fill MONTH1FIL] @1

{popup: MMONTHLY5_ERR or MMONTHLY4_ERR or MMONTHLY3_ERR or MMONTHLY2_ERR or MMONTHLY1_ERR}

Mark One Only

MMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
   (1) BACK UP AND CORRECT
   (P) Proceed
   @

Mark One Only

MMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
   (1) BACK UP AND CORRECT
   (P) Proceed
   @

Mark One Only

MMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
   (1) BACK UP AND CORRECT
   (P) Proceed
   @

Mark One Only

MMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
   (1) BACK UP AND CORRECT
   (P) Proceed
   @

Mark One Only

MMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
   (1) BACK UP AND CORRECT
   (P) Proceed
   @
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MMONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MMONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MMONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

(1) The same
(2) Varied

Mark One Only

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?
Enter Number

[fill RECORDSAMEFIL]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[fill ENTERVFIL]
[fill ENTERLFIL]

$@

Enter Number

[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
$[fill MSAME], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

That comes out to about $[fill PAYHOURFIL] per month.
Does that sound about right?

(1) Yes
(2) No

@

Enter Number

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deduction?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
[fill MONTH5FIL][fill PAYDAYFIL5]
[fill SORRYFIL]
@51   @52   @53   @54   @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41   @42   @43   @44   @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31   @32   @33   @34   @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21   @22   @23   @24   @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11   @12   @13   @14   @15
[fill ERRORFIL]
{popup: MP1M5_ERR or MP1M4_ERR or MP1M3_ERR or MP1M2_ERR or MP1M1_ERR}
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFL]? READ IF NECESSARY: Do not include your overtime rate here. Income earned at overtime rates will be collected later.

ENTERLFIL

$@ per hour

Mark One Only

MHRAPRX

Can you give me an approximate amount? Enter (N) if respondent cannot give approximate amount

@

Mark One Only

MBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT] IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@

Mark One Only

MRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $[fill MPYRAT]. [fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGINFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DPane

@

Multiple Entry

MSTRTPAY

When did that $[fill MPYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that? [fill ENTERLFIL]

$@ per hour
Enter Number

MHRAPRX2

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$$

Mark One Only

MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT2], IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@$$

Mark One Only

MCALCHRVR

Earlier you stated that [fill TEMPNME] usually worked
[fill JOBHRS] hours per week. At [fill PYRAT] per hour, that
works out to about $[fill PAYHOURFIL] [fill WEEKFIL].

Does that sound about right for [fill PTEMPNAME] gross income?

(1) Yes
(2) No

@$$

Enter Number

MESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
[fill MPYRAT] pay rate?

@$$

Mark One Only

MCALCHRV2

$[fill MPYRAT2] per hour works out to about $[fill PAYHOUR2FIL]
[fill WEEKFIL].

Does that sound about right?

(1) Yes
(2) No

@$$

Enter Number

MESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
[fill MPYRAT2] pay rate?

@$$

Enter Number

MAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[fill ENTERLFIL]

@$$

Friday, June 18, 2004
Enter Number

MAPXAMT1

Can you give me an approximate annual salary amount - within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MBIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MSAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGINFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MSTRTANN1

When did that $[fill PAYANNFIL] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[fill ENTERLFIL]

$@

Enter Number

MAPXAMT2

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
That \( \text{[fill\ PAYANN2FIL]} \) annual salary, divided by 12 months, works out to be about \( \text{[fill\ PAYANN1FIL]} \). Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of \( \text{[fill\ PTEMPNAME]} \) average gross monthly income from \( \text{[fill\ EMPNAM]} \) at that annual salary rate?

\( \text{[fill\ MESTANN1]} \)

And for \( \text{[fill\ HIGHER]} \) salary before that...
\( \text{[fill\ PAYANN1FIL]} \) divided by 12 is about \( \text{[fill\ PAYANN2FIL]} \). Is that about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of \( \text{[fill\ PTEMPNAME]} \) average gross monthly income from \( \text{[fill\ EMPNAM]} \) at that annual salary rate?

\( \text{[fill\ MESTANN2]} \)

Let's try \( \text{[fill\ ANOTHERFIL]} \). How much \( \text{[fill\ RECEIVFIL]} \) BEFORE deductions from \( \text{[fill\ EMPNAM]} \)?

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

\( \text{[fill\ ENTERLFIL]} \)
\( \text{[fill\ MONTH1FIL]} \)
\( \text{[fill\ SORRYFIL]} \)
\( \text{[fill\ MONTH2FIL]} \)
\( \text{[fill\ MONTH3FIL]} \)
\( \text{[fill\ ERRORFIL]} \)

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

\( \text{[fill\ ERRORFIL]} \)
**PROBE:** Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MTRYMTH4_ERR**

**PROBE:** Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MTRYMTH3_ERR**

**PROBE:** Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MTRYMTH2_ERR**

**PROBE:** Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MTRYMTH1_ERR**

**PROBE:** Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MBIGTRYMTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], [fill MTRYMNTH@5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MBIGTRYMTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], [fill MTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

**MBIGTRYMTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], [fill MTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
Mark One Only

MBIGTRYMTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL].

   (1) BACK UP AND CORRECT
   (P) Proceed


Mark One Only

MBIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTRYMNTH@1], IS UNUSUALLY [fill LGSMFIL].

   (1) BACK UP AND CORRECT
   (P) Proceed


Mark One Only

MANYTIPS

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive any tips, bonuses, cash or monarchy awards, overtime pay, or commissions from [fill JOBBIZFIL]?

   (1) Yes
   (2) No


Mark One Only

MTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?

   (1) Yes
   (2) No


Multiple Entry

MTIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...?
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MMONTH5FIL]
@51   @52   @53   @54   @55
[fill MMONTH4FIL]
@41   @42   @43   @44   @45
[fill MMONTH3FIL]
@31   @32   @33   @34   @35
[fill MMONTH2FIL]
@21   @22   @23   @24   @25
[fill MMONTH1FIL]
@11   @12   @13   @14   @15
[fill ERRORFIL]
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5],
IF UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month? ENTER (N) FOR NONE OR NO MORE ENTER ($) FOR SAME AS PREVIOUS AMOUNT

@51   @52   @53   @54   @55

How about [fill MONTH4]?  
@41   @42   @43   @44   @45

And [fill MONTH3]?  
@31   @32   @33   @34   @35

And [fill MONTH2]?  
@21   @22   @23   @24   @25

And [fill MONTH1]?  
@11   @12   @13   @14   @15

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MTAKEHOME

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

H
(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

Mark One Only

MGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

Multiple Entry

MGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $01
$[fill P1M5_2] $02
$[fill P1M5_3] $03
$[fill P1M5_4] $04
$[fill P1M5_5] $05

Mark One Only

MGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH5]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill P1M5_2] $@2
$[fill P1M5_3] $@3
$[fill P1M5_4] $@4
$[fill P1M5_5] $@5

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill GTOTAL5] IS UNUSUALLY [fill LGS5].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill P1M4_2] $@2
$[fill P1M4_3] $@3
$[fill P1M4_4] $@4
$[fill P1M4_5] $@5

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

MARK ONE ONLY

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

MARK ONE ONLY

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill P1M2_2] $@2
$[fill P1M2_3] $@3
$[fill P1M2_4] $@4
$[fill P1M2_5] $@5

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill GTOTAL2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

MARK ONE ONLY

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL] $@1
$[fill P1M1_2] $@2
$[fill P1M1_3] $@3
$[fill P1M1_4] $@4
$[fill P1M1_5] $@5

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED

Are all amounts for [fill MONTH1] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What was the gross annual amount?

$@

The next questions are about the income [fill TEMPPNAME] received from [fill ALLBUS].

We can go straight to monthly totals, or we can try to work with [fill WEEKFIL] quarterly, or annual income amounts, if that would be easier. What's easiest for you?

(1) Monthly totals
(2) Weekly/Biweekly/Bimonthly paychecks>
(3) Hourly pay rates/>
(4) Quarterly amount
(5) Annual amount
(6) Some other way

Mark One Only

Mark One Only

Mark One Only
Multiple Entry

[fill THENEXTQFIL]
How much income [fill RECEIVFIL] from this business BEFORE taxes and other deductions...?

[fill ENTERLFIL]
[fill MONTH5FIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill SORRYFIL]

Mark One Only

MBMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

MBMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

MBMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

MBMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

MBMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

MBBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY@5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
<table>
<thead>
<tr>
<th>Month</th>
<th>Amount Entered</th>
<th>Unusually</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Month 1</td>
<td>$[fill MBMONTHLY@1]</td>
<td>[fill LGSMFIL]</td>
<td>(1) BACK UP AND CORRECT (P) PROCEED</td>
</tr>
<tr>
<td>Month 2</td>
<td>$[fill MBMONTHLY@2]</td>
<td>[fill LGSMFIL]</td>
<td>(1) BACK UP AND CORRECT (P) PROCEED</td>
</tr>
<tr>
<td>Month 3</td>
<td>$[fill MBMONTHLY@3]</td>
<td>[fill LGSMFIL]</td>
<td>(1) BACK UP AND CORRECT (P) PROCEED</td>
</tr>
<tr>
<td>Month 4</td>
<td>$[fill MBMONTHLY@4]</td>
<td>[fill LGSMFIL]</td>
<td>(1) BACK UP AND CORRECT (P) PROCEED</td>
</tr>
</tbody>
</table>

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?

(1) The same  
(2) Varied

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[fill ENTERVFIL]  
[fill ENTERLFIL]  

$@
Enter Number

MBPAYAPRX

Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$0

Mark One Only

MBBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill MBSAME], IS UNUSUALLY [fill LGSMFIL].

  (1) BACK UP AND CORRECT
  (P) Proceed

@

Mark One Only

MBCALCPYVR

That comes out to about $[fill BPAYMONFIL] per month.

Does that sound about right?

(1) Yes
(2) No

@

Enter Number

MBSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$0

Multiple Entry

MBP1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck

[fill TEMPPNAME] [fill RECEIVFIL]

from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTH5FIL] [fill PAYDAYFIL5]

[fill MBSAMECHECK]

@51   @52   @53   @54   @55

[fill MONTH4FIL] [fill PAYDAYFIL4]

@41   @42   @43   @44   @45

[fill MONTH3FIL] [fill PAYDAYFIL3]

@31   @32   @33   @34   @35

[fill MONTH2FIL] [fill PAYDAYFIL2]

@21   @22   @23   @24   @25

[fill MONTH1FIL] [fill PAYDAYFIL1]

@11   @12   @13   @14   @15

[fill ERRORFIL]

Mark One Only

MBP1M5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

MBMTTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED

Mark One Only

MBMTTOT1VER

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?
IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

Mark One Only

MBEXTRA1

Enter Number

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?
READ IF NECESSARY: Do not include your overtime rate here.
Income earned at overtime rates will be collected later.

[fill ENTERNMFIL]
[fill ENTERLFLFIL]
$@ per hour

Mark One Only

MBPYRAT

[flll SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

MBHRAPRX

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MBPYRAT] IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

MBBIGHOUR
Survey:
Section: Missing

Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] $[fill MBPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

Multiple Entry

MBSTRTPAY

When did that $[fill MBPYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?

[fill ENTERLFIL]

$@ per hour

Enter Number

MBHRAPRX2

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MBBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MBPYRAT2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBCALCHHRVR

Earlier you stated that [fill TEMNAME] usually worked [fill HRSBS] hours per week. At $[fill MBPYRAT], that works out to about $[fill PAYHOURFIL] [fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

Enter Number

MBESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that [fill MBPYRAT] pay rate?

$@
[Mark One Only]

MBCALCHRV2

[$\text{fill MBPYRAT2}$] per hour works out to about $\text{[fill PAYHOUR2FIL]}$

[fill WEEKFIL].

Does that sound about right?

(1) Yes
(2) No

[Enter Number]

MBESTHR2

What is your best estimate of [fill PTEMPNAME] income

BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]

at [fill MBPYRAT2] pay rate?

[Enter Number]

MBQTRAMT

What was [fill PTEMPNAME] income before taxes

and personal deductions from [fill ALLBUS]

for the most recent quarter (or the most recent quarter

that you can tell me about)?

[fill ENTERLFIL]

[Enter Number]

MBAPXQTR

[fill SORRYFIL]

Can you give me an approximate quarterly salary amount --

within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

[Mark One Only]

MBBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $\text{[fill MBQTRAMT]}, IS UNUSUALLY

[fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

[Multiple Entry]

MBQTRMNTH

And when did that quarter close?

[What was the last month and year of the quarter that

the [fill QTRAMTFIL] dollars applies to?]

MONTH: @MTH
YEAR: @YEAR

[Enter Number]

MBAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]

annual salary with [fill ALLBUS] [fill BIZENDFIL]

[fill ENTERLFIL]

$\text{}$
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[payann1fil], IS UNUSUALLY [lgsmfil].

(1) BACK UP AND CORRECT
(F) Proceed

\@

Mark One Only

[haswasfil] [hishe] [currentfil] for the whole time [busstrtfil], or did [heshe] salary change [sincethenfil]?

(1) Same [currentfil] throughout; NO raise/decrease
(2) RAISE/DECREASE

\@

Multiple Entry

When did that \$[payann1fil] annual salary first show up in [ptempname] paycheck?

MONTH: @mth
DAY: @day

Enter Number

What was [ptempname] annual salary before that?

[enterlfil]

\$

Enter Number

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[payann1fil], IS UNUSUALLY [lgsmfil].

(1) BACK UP AND CORRECT
(F) Proceed

\@
That $[\text{PAYANN2FIL}]$ annual salary, divided by 12 months, works out to about $[\text{PAYANN1FIL}]$. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of $[\text{PTEMPNAME}]$ average gross monthly income from $[\text{ALLBUS}]$ at that annual salary rate?

$\$

And for $[\text{HISHER}]$ salary before that...

$[\text{PAYANN1FIL}]$ divided by 12 is about $[\text{PAYANN2FIL}]$. Is that about right for a gross monthly amount?

(1) Yes
(2) No

Let's try $[\text{ANOTHERFIL}]$.

How much $[\text{RECEIVFIL}]$ BEFORE deductions from $[\text{ALLBUS}]$?

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

$[\text{ENTERLFIL}]$
$[\text{MONTHXFIL}]$
$[\text{SORRYFIL}]$
$[\text{MONTH4FIL}]$
$[\text{MONTH3FIL}]$
$[\text{MONTH2FIL}]$
$[\text{MONTH1FIL}]$
$[\text{ERRORFIL}]$

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBTRYMNTH@5], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
THE TOTAL AMOUNT ENTERED FOR $[fill MONTH1], $[fill MBTRYMNTMTH1], IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Other than $[fill HISHER] regular income, since $[fill MONTH1] 1st, did $[fill TEMPNAME] receive any tips, bonuses, overtime pay, or commissions from $[fill HISHER] work with $[fill ALLBUS]?

(1) Yes
(2) No

Mark One Only

Did the income amounts we just talked about include all of $[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from $[fill ALLBUS]?

(1) Yes
(2) No

Multiple Entry

How much $[fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions $[fill FROMBIZFIL]?

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTH5FIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

THE TOTAL AMOUNT ENTERED FOR $[fill MONTH5], $[fill BTIPTOTAL5], IF UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MARK ONE ONLY

@
Items Booklet

Survey:
Section: Missing

Mark One Only

MBBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4],
IF UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3],
IF UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2],
IF UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1],
IF UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay - net pay)

@

Mark One Only

MBGETGROSS

This survey needs to get people's gross income amounts. Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@
**MBGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>${\text{GROSSFIL}}$</td>
<td>$@1$</td>
</tr>
<tr>
<td>${\text{BP1M5}_2}$</td>
<td>$@2$</td>
</tr>
<tr>
<td>${\text{BP1M5}_3}$</td>
<td>$@3$</td>
</tr>
<tr>
<td>${\text{BP1M5}_4}$</td>
<td>$@4$</td>
</tr>
<tr>
<td>${\text{BP1M5}_5}$</td>
<td>$@5$</td>
</tr>
</tbody>
</table>

**MBGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $\{\text{BGTOTAL5}\}$, IS UNUSUALLY $\{\text{LGSMFIL}\}$.

1. BACK UP AND CORRECT
2. PROCEED

**MBALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

1. Yes, all amounts are gross
2. No, some net amounts remain

**MBGROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>${\text{GROSSFIL}}$</td>
<td>$@1$</td>
</tr>
<tr>
<td>${\text{BP1M4}_2}$</td>
<td>$@2$</td>
</tr>
<tr>
<td>${\text{BP1M4}_3}$</td>
<td>$@3$</td>
</tr>
<tr>
<td>${\text{BP1M4}_4}$</td>
<td>$@4$</td>
</tr>
<tr>
<td>${\text{BP1M4}_5}$</td>
<td>$@5$</td>
</tr>
</tbody>
</table>

**MBGROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], $\{\text{BGTOTAL4}\}$, IS UNUSUALLY $\{\text{LGSMFIL}\}$.

1. BACK UP AND CORRECT
2. PROCEED

@
Survey:
Section: Missing

Items Booklet

Mark One Only

MBALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

MBGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):       New gross amounts:
$[fill GROSSFIL]         $@1
$[fill BP1M3_2]         $@2
$[fill BP1M3_3]         $@3
$[fill BP1M3_4]         $@4
$[fill BP1M3_5]         $@5

Mark One Only

MBGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED

Mark One Only

MBALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

MBGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):       New gross amounts:
$[fill GROSSFIL]         $@1
$[fill BP1M2_2]         $@2
$[fill BP1M2_3]         $@3
$[fill BP1M2_4]         $@4
$[fill BP1M2_5]         $@5
Items Booklet

Section: Missing

Mark One Only

MBGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):     New gross amounts:
$[fill GROSSFIL]     $@1
$[fill BP1M1_2]     $@2
$[fill BP1M1_3]     $@3
$[fill BP1M1_4]     $@4
$[fill BP1M1_5]     $@5

Mark One Only

MBGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1], IS UNUSUALLY [FILL LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

MBGROSSPAYANN

What was the gross annual amount?

$@1
Survey:  
Section: Missing

**MBALLGROSSANN**

**DO NOT READ TO RESPONDENT**

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

**MOINCB**

Since [fill MONTH] 1st, did [fill TEMPNAME] receive any [fill OTHERFIL] income from [fill ALLBUS]?

(1) Yes
(2) No

**MOINCAMT**

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]?
@51 @52 @53 @54 @55
[fill MONTH4FIL]?
@41 @42 @43 @44 @45
[fill MONTH3FIL]?
@31 @32 @33 @34 @35
fill MONTH2FIL]?
@21 @22 @23 @24 @25
[fill MONTH1FIL]?
@11 @12 @13 @14 @15
[fill ERRORFIL]

**MLSTB**

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]

(1) YES
(2) NO

**MPRFTB**

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2
Multiple Entry

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

Mark One Only

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income
from this business (that we talked about earlier), or do we need to
add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total
net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total
net profit/loss

@

Mark One Only

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) None of these

@
Multiple Entry

MJTINTSP

[fill ANOTHERFIL]                         |JOINT WITH:
[fill PERIODFIL]                          |{display names marked in JTWHO}
[fill HOWMUCHFIL]                         |{star small children's names}
[fill HOWMUCHFIL2]                   \    |
By these joint [fill ASNAME]?             |
READ NAMES IF NECESSARY                  |
ENTER (N) FOR NONE OR NO MORE             |
[fill ENTERLFIL]                          |
   $@1                                 |
   $@2                                 |
   $@3                                 |
   $@4                                 |
   $@5                                 |
   $@6                                 |
   Total: $[TOTALFIL1]

Multiple Entry

MJTINTSP2

[fill HOWMUCHFIL] interest or dividend    |JOINT WITH:
income [fill WASFIL] produced by these    |{display names marked in JTWHO}
joint [fill ASNAME]...                    |{star children's names}
H
ENTER (N) FOR NONE OR NO MORE             |
ENTER (S) FOR SAME AS PREVIOUS AMOUNT     |
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]
ENTER (L) FOR SAME AS LAST INTERVIEW      |
in [fill MONTH4]?                          |
   $@41   $@42   $@43                      |
How about in [fill MONTH3]?               |
   $@31   $@32   $@33                      |
And [fill MONTH2]?                        |
   $@21   $@22   $@23                      |
And [fill MONTH1]?                        |
   $@11   $@12   $@13                      |
4-Month Total: $[fill JNTINTSP]

Mark One Only

MBIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

   (1)  BACKUP AND CORRECT
   (P)  Proceed
   @
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJCATSP1Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>{display names marked in JTWHO}</td>
<td>{star children's names}</td>
</tr>
<tr>
<td>Was the [fill 4MONQRTFIL] amount</td>
<td></td>
</tr>
<tr>
<td>[fill SINCEFIL] less than 10 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 10 and 25 dollars, between 25</td>
<td></td>
</tr>
<tr>
<td>and 50 dollars, or more than 50 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $10</td>
<td></td>
</tr>
<tr>
<td>(2) $10 to $24.99</td>
<td></td>
</tr>
<tr>
<td>(3) $25 to $49.99</td>
<td></td>
</tr>
<tr>
<td>(4) $50 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJCATSP1Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>{display names marked in JTWHO}</td>
<td>{star children's names}</td>
</tr>
<tr>
<td>Was the annual amount less than</td>
<td></td>
</tr>
<tr>
<td>25 dollars, between 25 and 75 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 75 and 150 dollars, or more</td>
<td></td>
</tr>
<tr>
<td>than 150 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $25 to $74.99</td>
<td></td>
</tr>
<tr>
<td>(3) $75 to $149.99</td>
<td></td>
</tr>
<tr>
<td>(4) $150 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJCATSP2Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>{display names marked in JTWHO}</td>
<td>{star children's names}</td>
</tr>
<tr>
<td>Was the [fill 4MONQRTFIL] amount</td>
<td></td>
</tr>
<tr>
<td>[fill SINCEFIL] less than 50 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 50 and 150 dollars, between 150</td>
<td></td>
</tr>
<tr>
<td>and 500 dollars, or more than 500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $50</td>
<td></td>
</tr>
<tr>
<td>(2) $50 to $149.99</td>
<td></td>
</tr>
<tr>
<td>(3) $150 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $500 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJCATSP2Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>{display names marked in JTWHO}</td>
<td>{star children's names}</td>
</tr>
<tr>
<td>Was the annual amount less than</td>
<td></td>
</tr>
<tr>
<td>100 dollars, between 100 and 500 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 500 and 1,500 dollars, or more</td>
<td></td>
</tr>
<tr>
<td>than 1,500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $100</td>
<td></td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $500 to $1,499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $1,500 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
Mark One Only

**MJCATSP3Q**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH: {display names marked in JTWHO}  
{star children's names}

Was the [fill 4MONQRTFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

(1) Less than $150  
(2) $150 to $499.99  
(3) $500 to $1,499.99  
(4) $1,500 or more

@  

Mark One Only

**MJCATSP3Y**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH: {display names marked in JTWHO}  
{star children's names}

Was the annual amount less than  
500 dollars, between 500 and 1,500  
dollars, between 1,500 and 5,000 dollars,  
or more than 5,000 dollars?

(1) Less than $500  
(2) $500 to $1,499.99  
(3) $1,500 to $4,999.99  
(4) $5,000 or more

@  

Mark One Only

**MJINTCH_PD**

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with  
{display names marked in JTWHO}  
{star children's names}

**READ NAMES**

What is the easiest way for you to tell me about the interest or dividend income  
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

H

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  
(5) DO NOT READ-- None of these

@
Multiple Entry

MJTINTCH

[fill ANOTHERFIL] [JOINT WITH: ]
[fill PERIODFIL] |{display names marked in JTWHO}|
[fill HOWMUCHFIL] |{star children's names}|
by these joint |
| |
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
|
|
@$1$ |
@$2$ |
@$3$ |
@$4$ |
@$5$ |
@$6$ |
Total: $[TOTALFIL2]$
|

Multiple Entry

MJTINTCH2

How much interest or dividend income was |JOINT WITH: |
produced by these joint [fill ASNAME]? |{display names marked in JTWHO}|
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL]
in [fill MONTH4]?  
@$41$  @$42$  @$43$  @$44$  @$45$
|
How about in [fill MONTH3]?  
@$31$  @$32$  @$33$  @$34$  @$35$
|
And [fill MONTH2]?  
@$21$  @$22$  @$23$  @$24$  @$25$
|
And [fill MONTH1]?  
@$11$  @$12$  @$13$  @$14$  @$15$
|
4-Month Total: $[fill JNTINTCH]$
|

Mark One Only

MBIGAST2

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACKUP AND CORRECT
(P)  Proceed

|

Mark One Only

MJCATCH1Q

ASSET TYPE: [fill C_ASNAME]  [JOINT WITH: ]
[fill SORRYFIL] |{display names marked in JTWHO}|
|{star children's names}|
Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@
**Mark One Only**

**MJCATCH1Y**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH:  
{display names marked in JTWHO}  
{star children's names}

Was the annual amount less than  
25 dollars, between 25 and 75 dollars, 
between 75 and 150 dollars, or more 
than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

**Mark One Only**

**MJCATCH2Q**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH:  
{display names marked in JTWHO}  
{star children's names}

Was the [fill 4MONQRTFIL] amount  
[fill SINCEFIL] less than 50 dollars, 
between 50 and 150 dollars, between 150 
and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@

**Mark One Only**

**MJCATCH2Y**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH:  
{display names marked in JTWHO}  
{star children's names}

Was the annual amount less than  
100 dollars, between 100 and 500 dollars, 
between 500 and 1,500 dollars, or more 
than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

**Mark One Only**

**MJCATCH3Q**

ASSET TYPE: [fill C_ASNAME]  
JOINT WITH:  
{display names marked in JTWHO}  
{star children's names}

Was the [fill 4MONQRTFIL] amount  
[fill SINCEFIL] less than 150 dollars, 
between 150 and 500 dollars, between 500 
and 1,500 dollars, or more than 1,500 
dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@
<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C ASNAME]</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
<td>{display names marked in JTWHO}</td>
</tr>
<tr>
<td>Was the annual amount less than</td>
<td></td>
</tr>
<tr>
<td>500 dollars, between 500 and 1,500</td>
<td></td>
</tr>
<tr>
<td>dollars, between 1,500 and 5,000 dollars,</td>
<td></td>
</tr>
<tr>
<td>or more than 5,000 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $500</td>
<td></td>
</tr>
<tr>
<td>(2) $500 to $1,499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $1,500 to $4,999.99</td>
<td></td>
</tr>
<tr>
<td>(4) $5,000 or more</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only

| Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with |
|-----------------------------|-------------|
| ***READ NAMES***. |
| What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from these jointly held [fill ASNAME]? |
| READ ANSWER CATEGORIES IF NECESSARY |
| (1) 4-month total |
| (2) Monthly amounts |
| (3) Quarterly amount |
| (4) Annual amount |
| (5) DO NOT READ--None of these |

Multiple Entry

<table>
<thead>
<tr>
<th>Multiple Entry</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill ANOTHERFIL]</td>
</tr>
<tr>
<td>[fill PERIODFIL]</td>
</tr>
<tr>
<td>[fill HOWMUCHFIL]</td>
</tr>
<tr>
<td>by these joint</td>
</tr>
<tr>
<td>[fill ASNAME]?</td>
</tr>
<tr>
<td>READ NAMES IF NECESSARY</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>[fill ENTERLFIL]</td>
</tr>
<tr>
<td>$@1</td>
</tr>
<tr>
<td>$@2</td>
</tr>
<tr>
<td>$@3</td>
</tr>
<tr>
<td>$@4</td>
</tr>
<tr>
<td>$@5</td>
</tr>
<tr>
<td>$@6</td>
</tr>
<tr>
<td>Total: $[TOTALFIL3]</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mark One Only</td>
</tr>
</tbody>
</table>

Multiple Entry

Multiple Entry

Multiple Entry
Survey:

Section: Missing

Multiple Entry

What was [fill PTEMPNAME] share of the interest or dividend income produced by these joint [fill ASNAME]? H
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL]
in [fill MONTH4]? @41 @42 @43 @44 @45
How about in [fill MONTH3]? @31 @32 @33 @34 @35
And [fill MONTH2]? @21 @22 @23 @24 @25
And [fill MONTH1]? @11 @12 @13 @14 @15
4-Month Total: $[fill JNTOTINT]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill C_ASNAME] [display names marked in JTWHO]
Was the [fill 4MONQRTFIL] amount [fill SORRYFIL] between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?
(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?
(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

Friday, June 18, 2004  Page 293 of 315
### MJCATOT2Q

**ASSET TYPE:** [fill C\_ASNAME]  | **JOINT WITH:**
--- | ---
[fill SORRYFIL]  | {display names marked in JTWHO} | {star children's names}

Was the [fill 4MONQRTFIL] amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than $50
- (2) $50 to $149.99
- (3) $150 to $499.99
- (4) $500 or more

@ Mark One Only

### MJCATOT2Y

**ASSET TYPE:** [fill C\_ASNAME]  | **JOINT WITH:**
--- | ---
[fill SORRYFIL]  | {display names marked in JTWHO} | {star children's names}

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $100
- (2) $100 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@ Mark One Only

### MJCATOT3Q

**ASSET TYPE:** [fill C\_ASNAME]  | **JOINT WITH:**
--- | ---
[fill SORRYFIL]  | {display names marked in JTWHO} | {star children's names}

Was the [fill 4MONQRTFIL] amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $150
- (2) $150 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@ Mark One Only

### MJCATOT3Y

**ASSET TYPE:** [fill C\_ASNAME]  | **JOINT WITH:**
--- | ---
[fill SORRYFIL]  | {display names marked in JTWHO} | {star children's names}

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than $500
- (2) $500 to $1,499.99
- (3) $1,500 to $4,999.99
- (4) $5,000 or more

@ Mark One Only
Mark One Only

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill ASNAME] [fill OWNNAMEFIL]. Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

H
(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately

@ Mark One Only

INCOMENOWFIL
EARLIERFIL
What is the easiest way for you to tell me about [fill PTEMPNAME] interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

H
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ-- None of these

@ Multiple Entry

ANOTHERFIL
PERIODFIL
HOWMUCHFIL
by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE

ENTERLFIL

$@1
$@2
$@3
$@4
$@5
$@6

Total: [$fill TOTALFIL4]
Multiple Entry

What was the total amount of interest or dividend income earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 fille ENTERFIL
 in [fill MONTH4]?
\[41 \ 42 \ 43

How about in [fill MONTH3]?
\[31 \ 32 \ 33

And [fill MONTH2]?
\[21 \ 22 \ 23

And [fill MONTH1]?
\[11 \ 12 \ 13

4-Month Total: \[fill OWNINT]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(2) Proceed

Mark One Only

ASSET TYPE: [fill C_ASNAME]

Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@ Mark One Only

ASSET TYPE: [fill C_ASNAME]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
Survey:

Section: Missing

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

Mark One Only

MOCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1500 dollars, or more than 1500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

MOCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

MOCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

MOCAT3Y
### MJTANYWSP

<table>
<thead>
<tr>
<th>Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td><em><strong>READ NAMES</strong></em>.</td>
<td>([display names marked in JTWHO2])</td>
</tr>
<tr>
<td>What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?</td>
<td></td>
</tr>
<tr>
<td>(1) Dividend CHECKS</td>
<td>H</td>
</tr>
<tr>
<td>(2) CREDITED or AUTOMATICALLY REINVESTED dividends</td>
<td></td>
</tr>
<tr>
<td>(3) Both</td>
<td></td>
</tr>
<tr>
<td>(4) Neither; no dividends received</td>
<td></td>
</tr>
</tbody>
</table>

### MNODIVSP

<table>
<thead>
<tr>
<th>ASK IF NECESSARY: Just to be sure,</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?</td>
<td>([display names marked in JTWHO2])</td>
</tr>
<tr>
<td>(1) Yes; correct; no dividends received</td>
<td></td>
</tr>
<tr>
<td>(2) No; incorrect; DID RECEIVE dividends</td>
<td></td>
</tr>
</tbody>
</table>

### MJTDIVSP_PD

<table>
<thead>
<tr>
<th>What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?</th>
<th>JOINT WITH:</th>
</tr>
</thead>
<tbody>
<tr>
<td>READ ANSWER CATEGORIES IF NECESSARY</td>
<td>([display names marked in JTWHO2])</td>
</tr>
<tr>
<td>(1) 4-month total</td>
<td></td>
</tr>
<tr>
<td>(2) Monthly amounts</td>
<td></td>
</tr>
<tr>
<td>(3) Quarterly amount</td>
<td></td>
</tr>
<tr>
<td>(4) Annual amount</td>
<td></td>
</tr>
<tr>
<td>(5) DO NOT READ -- None of these</td>
<td></td>
</tr>
</tbody>
</table>

---
Multiple Entry
MJTDIVSP

[fill SHAREFIL] |JOINT WITH:
|{display names marked in JTWHO2}
[fill INCLUDEFIL] |{fill ISWASFIL} |{star children's names}
[fill YOURTHEIRFIL][SHARE2FIL] |{fill CREDITEDFIL} dividend income
[fill PRODUCEDFIL] by all these joint 
[fill ASNAME2]? H
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
@@1  @@2
@@3  @@4
@@5  @@6
Total: $[TOTALFIL5]

Multiple Entry
MJTDIVSP2

[fill SHAREFIL] |JOINT WITH:
|{display names marked in JTWHO2}
[fill INCLUDEFIL] was [fill YOURTHEIRFIL] |{star children's names}
[fill CREDITEDFIL] dividend
income produced by all these joint
[fill ASNAME2]...
H
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL] in [fill MONTH4]?
@@1   @@2   @@3
How about in [fill MONTH3]?
@@1   @@2   @@3
And [fill MONTH2]?
@@1   @@2   @@3
And [fill MONTH1]?
@@1   @@2   @@3
4-Month Total: $[fill JNTDIVSP]

Mark One Only
MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only
MJDIVSP1Q

ASSET TYPE: MUTUAL FUNDS |JOINT WITH:
|{display names marked in JTWHO2}
[fill SORRYFIL] |{star children's names}
Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
Mark One Only

ASSET TYPE: MUTUAL FUNDS  JOINT WITH:
|{display names marked in JTWHO2}|
[fill SORRYFIL]  |{star children's names}|
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?
| (1) Less than $250
| (2) $250 to $999.99
| (3) $1,000 to $2,499.99
| (4) $2,500 or more
| @

Mark One Only

ASSET TYPE: STOCKS  JOINT WITH:
|{display names marked in JTWHO2}|
[fill SORRYFIL]  |{star children's names}|
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?
| (1) Less than $25
| (2) $25 to $99.99
| (3) $100 to $499.99
| (4) $500 or more
| @

Mark One Only

ASSET TYPE: STOCKS  JOINT WITH:
|{display names marked in JTWHO2}|
[fill SORRYFIL]  |{star children's names}|
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?
| (1) Less than $100
| (2) $100 to $499.99
| (3) $500 to $999.99
| (4) $1,000 or more
| @
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with ***READ NAMES***. What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS  
(2) CREDITED or AUTOMATICALLY REINVESTED dividends  
(3) Both  
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and ***READ NAMES*** have received no dividends of any kind from these joint [fill ASNAME2] since [MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received  
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  
(5) DO NOT READ -- None of these

Total: $[TOTALFIL7]
The amount entered is unusually large.

(1) Backup and correct

(P) Proceed

@
### MJDIVCH2Q

**ASSET TYPE: STOCKS**

| (1) Less than $25  |
| (2) $25 to $99.99  |
| (3) $100 to $499.99 |
| (4) $500 or more    |

@ Mark One Only

### MJDIVCH2Y

**ASSET TYPE: STOCKS**

| (1) Less than $100 |
| (2) $100 to $499.99 |
| (3) $500 to $999.99 |
| (4) $1,000 or more  |

@ Mark One Only

### MJTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with ***READ NAMES***.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

| (1) Dividend CHECKS |
| (2) CREDITED or AUTOMATICALLY REINVESTED dividends |
| (3) Both |
| (4) Neither; no dividends received |

@ Mark One Only

### MNODIVOTH

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [MONTH1] 1st -- is that correct?

| (1) Yes; correct; no dividends received |
| (2) No; incorrect; DID RECEIVE dividends |

@ Mark One Only
**Survey:**

**Section:** Missing

---

**MJTOTHDIV_PD**

<table>
<thead>
<tr>
<th>What is the easiest way for you to tell me about the share of the dividend income [\text{TEMPNAME}] received from those joint [\text{ASNAME2}]?</th>
</tr>
</thead>
<tbody>
<tr>
<td>READ ANSWER CATEGORIES IF NECESSARY</td>
</tr>
<tr>
<td>(1) 4-month total</td>
</tr>
<tr>
<td>(2) Monthly amounts</td>
</tr>
<tr>
<td>(3) Quarterly amount</td>
</tr>
<tr>
<td>(4) Annual amount</td>
</tr>
<tr>
<td>(5) DO NOT READ -- None of these</td>
</tr>
</tbody>
</table>

---

**MJTOTHDIV**

<table>
<thead>
<tr>
<th>[\text{SHAREFIL}] [\text{INCLUDEFIL}] [\text{ISWASFIL}] [\text{YOURTHEIRFIL}] [\text{CREDITEDFIL}] dividend income produced by all these joint [\text{ASNAME2}]?</th>
</tr>
</thead>
<tbody>
<tr>
<td>READ NAMES IF NECESSARY</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>[\text{ENTERFIL}]</td>
</tr>
<tr>
<td>$@1$ $@2$</td>
</tr>
<tr>
<td>$@3$ $@4$</td>
</tr>
<tr>
<td>$@5$ $@6$</td>
</tr>
<tr>
<td>Total: ${\text{TOTALFIL9}}$</td>
</tr>
</tbody>
</table>

---

**MJTOTHDIV2**

<table>
<thead>
<tr>
<th>[\text{SHAREFIL}] [\text{INCLUDEFIL}] was [\text{ISWASFIL}] [\text{YOURTHEIRFIL}] [\text{CREDITEDFIL}] dividend income produced by all these joint [\text{ASNAME2}]...</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>[\text{ENTERFIL}] in [\text{MONTH4}]?</td>
</tr>
<tr>
<td>$@41$ $@42$ $@43$ $@44$ $@45$</td>
</tr>
<tr>
<td>How about in [\text{MONTH3}]?</td>
</tr>
<tr>
<td>$@31$ $@32$ $@33$ $@34$ $@35$</td>
</tr>
<tr>
<td>And [\text{MONTH2}]?</td>
</tr>
<tr>
<td>$@21$ $@22$ $@23$ $@24$ $@25$</td>
</tr>
<tr>
<td>And [\text{MONTH1}]?</td>
</tr>
<tr>
<td>$@11$ $@12$ $@13$ $@14$ $@15$</td>
</tr>
<tr>
<td>4-Month Total: ${\text{JAMTDVOT}}$</td>
</tr>
</tbody>
</table>
Survey:

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(2) Proceed

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME] | JOINT WITH: [display names marked in JTWHO2] | [star children's names]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME] | JOINT WITH: [display names marked in JTWHO2] | [star children's names]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME] | JOINT WITH: [display names marked in JTWHO2] | [star children's names]

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

@
### INCOME SHARE FOR: [fill TEMPNAME]  JOINT WITH: [fill ANDSPKIDFIL]  
<table>
<thead>
<tr>
<th>ASSET TYPE: STOCKS</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?</td>
</tr>
<tr>
<td>(1) Less than $100</td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
</tr>
<tr>
<td>(3) $500 to $999.99</td>
</tr>
<tr>
<td>(4) $1,000 or more</td>
</tr>
</tbody>
</table>
@ Mark One Only

### Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill SOMEFIL] [fill FNDSTCK1FIL][fill INNAMEFIL]
Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) All shares are included in IRA/Keogh/401k/thrift accounts</td>
</tr>
<tr>
<td>(2) All shares are owned separately from retirement accounts</td>
</tr>
<tr>
<td>(3) Both -- some are included in retirement accounts and some are owned separately</td>
</tr>
</tbody>
</table>
@ Mark One Only

### What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Dividend CHECKS</td>
</tr>
<tr>
<td>(2) CREDITED or AUTOMATICALLY REINVESTED dividends</td>
</tr>
<tr>
<td>(3) Both</td>
</tr>
<tr>
<td>(4) Neither; no dividends received</td>
</tr>
</tbody>
</table>
@ Mark One Only

### ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes; correct; no dividends received</td>
</tr>
<tr>
<td>(2) No; incorrect; DID RECEIVE dividends</td>
</tr>
</tbody>
</table>
@ Mark One Only
Mark One Only

MOWNDIV_PD

What is the easiest way for you to tell me about dividend income from [fill ASNAME2] [fill OWNNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

H
(1)  4-month total
(2)  Monthly amounts
(3)  Quarterly amount
(4)  Annual amount
(5)  DO NOT READ -- None of these

@ MOWNDIV

Multiple Entry

MOWNDIV

[fill ANOTHERFIL] [fill INCLUDEFIL]
[fill CREDITEDFIL] dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned
[fill INNAMEFIL]?

ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[fill TOTALFIL1]

Multiple Entry

MOWNDIV2

[fill INCLUDEFIL] [fill CREDITEDFIL] dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MMONTH3]?
@31 @32 @33
And [fill MTH2]?
@21 @22 @23
And [fill MTH1]?
@11 @12 @13

4-Month Total: $[fill OWNADV]

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@
Mark One Only

ASSET TYPE: MUTUAL FUNDS

MODIV1Q

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

MODIV1Y

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@

Mark One Only

ASSET TYPE: STOCKS

MODIV2Q

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

Mark One Only

ASSET TYPE: STOCKS

MODIV2Y

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

@
[fill C_HAVHAS] [fill TEMPNAME] been covered [fill EITHERFIL] at any time in this month?

(1) Yes
(2) No
(5)

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No
[fill MONTH1]? (1)
[fill MONTH2]? (2)
[fill MONTH3]? (3)
[fill MONTH4]? (4)

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

(1) Hold this case for additional callbacks
(2) Transmit the case as is - NO CALLBACKS

[display names and list of missing info, similar to MISITCB, but only display things still missing at this point.]
### RTSELF

I need to continue the interview with [fill NAME(L_NO)].

Is [fill NAME(L_NO)] available now?

- (1) Yes
- (2) No

@ Mark One Only

### RTSELF2

Could you or someone else in the household answer these questions for [fill NAME(L_NO)]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@ Mark One Only

### WHYTYPZ5

Enter the TYPE-Z reason for [fill NAME(L_NO)].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@ Mark One Only

### WHYSP5

Enter other TYPE-Z reason.

@ Mark One Only

### RTPROXY

<table>
<thead>
<tr>
<th>HOUSEHOLD ROSTER</th>
<th>RESPONSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>LINE</td>
<td>NAME</td>
</tr>
</tbody>
</table>

ASK IF NECESSARY

Who will be answering for [fill NAME(L_NO)]?

@
This case is not completed.

ENTER (X) TO EXIT THE INTERVIEW

@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TELHHD2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is there a second telephone number where you can be contacted?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Multiple Entry</th>
<th>TELPHN2</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is the second telephone number where you would like to be called?</td>
<td></td>
</tr>
<tr>
<td>Area Code: @AR2 New Number: @NUM2</td>
<td></td>
</tr>
<tr>
<td>EXT: @EXT2 (IF NO EXTENSION, PRESS ENTER)</td>
<td></td>
</tr>
<tr>
<td>What type of telephone is it?</td>
<td></td>
</tr>
<tr>
<td>(1) Home</td>
<td></td>
</tr>
<tr>
<td>(2) Work</td>
<td></td>
</tr>
<tr>
<td>(3) Cellular or Digital</td>
<td></td>
</tr>
<tr>
<td>(4) Beeper/Pager/Answering Service</td>
<td></td>
</tr>
<tr>
<td>(5) Public (Pay phone)</td>
<td></td>
</tr>
<tr>
<td>(6) Toll Free</td>
<td></td>
</tr>
<tr>
<td>(7) Other (Specify)</td>
<td></td>
</tr>
<tr>
<td>@TELTYP2</td>
<td></td>
</tr>
<tr>
<td>{pop-up} What was that? @?</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Multiple Entry</th>
<th>BSTTI</th>
</tr>
</thead>
<tbody>
<tr>
<td>When is the best time to contact you?</td>
<td></td>
</tr>
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<td>DO NOT READ CATEGORIES</td>
<td></td>
</tr>
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<td>(1) Morning (9am-12 noon)</td>
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<tr>
<td>(2) Noon/lunchtime (11am-1pm)</td>
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</tr>
<tr>
<td>(3) Afternoon (12 noon-4pm)</td>
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<tr>
<td>(4) Suppertime/early evening/dinnertime (4pm-7pm)</td>
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<tr>
<td>(5) Evening (6pm-9pm)</td>
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</tr>
<tr>
<td>(6) Anytime (9am-9pm)</td>
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</tr>
<tr>
<td>(7) Late evening/night (7pm-9pm)</td>
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<td>(8) Daytime (9am-4pm)</td>
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<td>(9) After 5pm</td>
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<tr>
<td>(10) Other, specify</td>
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<tr>
<td>@1</td>
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<tr>
<td>{pop-up} ENTER SPECIFIC BEST TIME TO CALL @2</td>
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<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>PHONEO</th>
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<tr>
<td>Is a telephone interview acceptable?</td>
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<tr>
<td>(1) Yes</td>
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<tr>
<td>(2) No</td>
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<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>WHO</th>
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<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td>LN NAME</td>
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<tr>
<td>ENTER THE LINE NUMBER OF PERSON YOU ARE SPEAKING WITH RIGHT NOW.</td>
<td>Display HH members ages 15+</td>
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<td>@NOW</td>
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### CPRSN1

<table>
<thead>
<tr>
<th>Is there a close relative or friend who would know how to reach [fill &lt;you&gt;/&lt;[REFPER]&gt;]?</th>
<th>TYPE OF TELEPHONE</th>
</tr>
</thead>
<tbody>
<tr>
<td>(0) NO CONTACT PERSON INFORMATION AVAILABLE</td>
<td>(1) Home</td>
</tr>
<tr>
<td>FIRST MIDDLE LAST @CFNAME @CMNAME @CLNAME</td>
<td>(2) Work</td>
</tr>
<tr>
<td>STREET ADDRESS: @ADR1 STREET ADDRESS: @ADR2</td>
<td>(3) Cellular/Digital</td>
</tr>
<tr>
<td>CITY: @PO STATE: @ST ZIP CODE: @ZP5 @ZP4</td>
<td>(4) Beep/Pager/Answering Service</td>
</tr>
<tr>
<td>TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1 pop-up &lt;What is that type? @SP&gt;</td>
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</table>

### CPRSN2

<table>
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<tr>
<th>Is there another person who would know how to reach [fill YOURPERFIL]?</th>
<th>TYPE OF TELEPHONE</th>
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<tr>
<td>(0) NO 2nd CONTACT PERSON ENTER (H) FOR STATE ABBREVIATIONS</td>
<td>(1) Home</td>
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<tr>
<td>FIRST MIDDLE LAST @CFNAME @CMNAME @CLNAME</td>
<td>(2) Work</td>
</tr>
<tr>
<td>STREET ADDRESS: @ADR1 STREET ADDRESS: @ADR2</td>
<td>(3) Cellular/Digital</td>
</tr>
<tr>
<td>CITY: @PO STATE: @ST ZIP CODE: @ZP5 @ZP4</td>
<td>(4) Beep/Pager/Answering Service</td>
</tr>
<tr>
<td>TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1 pop-up &lt;What is that type? @SP&gt;</td>
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### CPRSN3

<table>
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<tr>
<th>Is there a close relative or friend who would know how to reach [fill &lt;you&gt;/&lt;[REFPER]&gt;]?</th>
<th>TYPE OF TELEPHONE</th>
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</thead>
<tbody>
<tr>
<td>(0) NO CONTACT PERSON INFORMATION AVAILABLE</td>
<td>(1) Home</td>
</tr>
<tr>
<td>FIRST MIDDLE LAST @CFNAME @CMNAME @CLNAME</td>
<td>(2) Work</td>
</tr>
<tr>
<td>SAME AS HOUSEHOLD CONTACT #1 H</td>
<td>(3) Cellular/Digital</td>
</tr>
<tr>
<td>SAME AS HOUSEHOLD CONTACT #2</td>
<td>(4) Beep/Pager/Answering Service</td>
</tr>
<tr>
<td>STREET ADDRESS: @ADR1 STREET ADDRESS: @ADR2</td>
<td>(5) Public/Pay Phone</td>
</tr>
<tr>
<td>CITY: @PO STATE: @ST ZIP CODE: @ZP5 @ZP4</td>
<td>(6) Toll Free</td>
</tr>
<tr>
<td>TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1 pop-up &lt;What is that type? @SP&gt;</td>
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</table>
Name of person providing noninterview status:
Firstname: @FN
Lastname: @LN

Title of contact person (relative, neighbor, etc.): @CPREA

Contact person's address:
Street name: @R1
Street name: @R2
City: @PO
State: @ST
Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR
Number: @NUM
Extension: @EXT

ARE YOU READY TO TRANSMIT THIS CASE?
(1) Yes
(2) No

DO NOT READ TO RESPONDENT
THIS IS NOW A TYPE A-
[fill REASONFIL]
PRESS "ENTER" TO CONTINUE

No survey data were collected for
[fill NAMEFIL].
Enter the reason that best describes why
[fill HISHER]'s survey data were not collected.
(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

[pop-up SPECIFY: @SP]

I'd like to schedule a return visit to finish the interview.
What DATE AND TIME would be best to visit again to
[fill ConductFIL]?
PROBE: May I come back later today?
TODAY IS: [fill CDATE_C]
Thank you for your help.
I will come back at the time suggested.

REVISIT DATE: [fill CALLBACK]
PRESS "ENTER" TO CONTINUE

Thank you for your cooperation. Since this is a survey that measures the economic changes of people over time, we contact respondents periodically for anywhere from one to four years. I will call on you again in four months, which will be in [fill TEMP]. Also, my office may check to see if I have done my job properly. Therefore, you may receive a call in the next several weeks checking on my work. Thank you again.

[bold]PRESS "ENTER" TO END INTERVIEW[n]

How many times have you attempted personal contact (actually visited the address)?

Was the majority of this interview done by telephone interview, or by personal interview?

(1) Telephone interview
(2) Personal interview

Identify the person who responded to the majority of this interview. (include HH members)

Did you conduct any of this household's interview in Spanish?

(1) Yes
(2) No
### Items Booklet Index for

Alphabetical index for the Items Booklet

<table>
<thead>
<tr>
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