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WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but are not limited to, the following: [n]

* Do not store the data to any removable media or to a laptop that is not fully encrypted.
* Do not take the data offsite, for telework or other reasons.
* Do not e-mail the data unless it is sent as an encrypted attachment.
* Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED

"Hello. I'm ... from the U.S. Census Bureau. Here is my identification card (show ID card). We are conducting a survey on the economic situation of people who live in the United States. I have some questions to ask you."

o ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT, GIVE LETTER TO RESPONDENT BEFORE PROCEEDING.

o IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

1. Inconvenient time. Try again later
2. Reluctant Respondent - Hold for refusal followup
3. Noninterview
4. Proceed

@

ENTER NONINTERVIEW CODE

TYPE A
1. No one home
2. Temporarily absent
3. Refused
4. Unable to locate
5. Language problem
6. Other Type A

TYPE B
10. Vacant regular (REG)
11. Vacant - storage of household furniture
12. Unfit or to be demolished
13. Under construction, not ready
14. Converted to temp. business or storage
15. Unoccupied tent or trailer site

TYPE C
17. Temp. occupied by persons with URE
18. Occupied by persons under 15 years of age
19. Other Type B
20. Other Type C

TYPEABC
21. Demolished
22. House or trailer moved
23. Address outside segment
24. Converted to permanent business or storage
25. Merged
26. Condemned
27. Unused Serial #/Listing sheet line
28. Removed during subsampling
29. Unit already had a chance of selection
30. Other Type C

@
Enter Text

Specify the kind of "Other" Noninterview

@KEY

Multiple Entry

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) White
[if @2 eq <2>]X [else] [endif](2) Black/African American
[if @3 eq <3>]X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif](4) Asian
[if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif](6) Other
[if @7 eq <D>]X [else] [endif](D) Don't Know

Mark One Only

Enter your best guess as to the Sex of the reference person.

[if TYPEABC onpath and TYPEABC eq <4>]ENTER (99) FOR DON'T KNOW[endif]

(1) Male
(2) Female

Enter Number

Enter your best guess as to the total number of people in the household. Count all children and adults.

[if TYPEABC onpath and TYPEABC eq <4>]ENTER (99) FOR DON'T KNOW[endif]

Mark One Only

Are the living quarters --

(1) Owned or being bought by the occupant(s)?
(2) Rented?
(3) Or occupied without payment of rent?

@
YOU MUST DISCUSS THIS CASE WITH YOUR SUPERVISOR BEFORE TRANSMITTING IT AS A TYPE A NONINTERVIEW.

PRESS "ENTER" TO CONTINUE
I have your address listed as:

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
[fill DESCTEMP]
[fill DESCTEMP2]
[fill BLDGNAME]

Is that your exact address?

[r]H[n]

(1) Yes, address is EXACTLY CORRECT as listed
(2) Address is MOSTLY CORRECT, but needs some minor changes
(3) INCORRECT ADDRESS - terminate interview, find correct address

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

HOUSE NUMBER: [n] SUFFIX: [n] STREET NAME: [n]
HNO HNOSUF STRNAME

UNIT DESIGN: [n] [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][GQ]
UNIT DESIGN: [n] [endif]
UDESIG GQUNITINFO

NON-CITY STYLE ADDR / PO BOX: [n]
NONCITYADD NONCITY

CITY: [n] STATE: [n] ZIP CODE: [n]
PO ST ZIP5 ZIP4

DESCRIPTION: [n]
PHYSDES

BUILDING NAME: [n]
BLDGNAME
Multiple Entry

ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION

[r]H[n]

HOUSE NUMBER: SUFFIX: STREET NAME:
[fill HNO:l] [fill HNOSUF:l] [fill STRNAME:l]
@MNO @MNO @MSTR

UNIT DESIG: [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][GQ UNIT DESIG:[endif]
[fill UDESIG:b] [fill GQUNITINFO:b]
@MED @MGQINFO

NON-CITY STYLE ADDR / PO BOX: [fill MNONCITYADD]
@MNOCITY

CITY: [fill PO:l]
@MPO

STATE: [fill ST:l] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
@ST @ZIP5 @ZIP4

Mark One Only

IF THIS ADDRESS IS A
- GROUP QUARTERS,
- MOBILE HOME,
- TRAILER, TENT, BOAT, OR
- A UNIT NOT LOCATED IN A STRUCTURE,
ENTER (N) WITHOUT ASKING THE FOLLOWING QUESTION.

Was this structure originally built before April 1, 2000?

(1) Yes
(2) No
(N) Not Asked

Mark One Only

Are there any other living quarters
- either occupied or vacant - at this address?

(1) Yes
(2) No

Enter Text

YOU ARE ABOUT TO BEGIN ASKING QUESTIONS ABOUT ONE OR MORE
ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION TO
DETERMINE IF THEY QUALIFY AS EXTRA UNITS!!!

IF YOU HAVE ACCIDENTALLY REACHED THIS SCREEN, PRESS "F1"
TO BACKUP TO THE PREVIOUS SCREEN AND CORRECT AN EARLIER ENTRY.

TO BEGIN COLLECTING INFORMATION FOR ADDITIONAL LIVING
ARRANGEMENTS AT THIS LOCATION, ENTER (P) TO PROCEED.
What is the exact address of this other living quarters?

ENTER (S) FOR SAME

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:l] [fill HNOSUF:l] [fill STRNAME:l]
@HNO @HNOSUF @STRNAME
[bold]UNIT DESIG:[n] [bold]GQ UNIT DESIG:[n]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES @GQUNITINFO
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:l] [bold]STATE:[n] [fill ST:l] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDES:b]
@PHYSDES
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME

ARE THE ADDITIONAL LIVING QUARTERS IN THE SAME STRUCTURE AS THE SAMPLE UNIT?

(1) Address is within same structure
(2) Address is outside of the same structure
@ 

ARE THE ADDITIONAL LIVING QUARTERS IN A GROUP QUARTERS?

(1) Yes
(2) No
@ 

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

(1) Yes
(2) No
@ 

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

(1) Yes
(2) No
@ 

Multiple Entry

Mark One Only

BNDARY

Mark One Only

GRPQTR

Mark One Only

LVEAT1

Mark One Only

ACCES1
Enter Text

NOINCL

THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT,
DO NOT INCLUDE MEMBERS OF THIS ADDITIONAL LIVING QUARTERS
AS MEMBERS OF THE CURRENT HOUSEHOLD.

(P) Proceed

Enter Text

INCLUD

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE
AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING
ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

Enter Text

XTRA

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT.
DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS
OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.
ADD THE EXTRA UNIT TO YOUR LIST ACCORDING TO
THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

Mark One Only

ATADR2

Are there any other living quarters
- either occupied or vacant - at this address?

(1) Yes
(2) No

Enter Text

GQSEG

IF YOU NOTICE MORE UNITS IN THE GQ THAN ARE LISTED,
PRESS THE F7 FUNCTION KEY AND ENTER THE FOLLOWING IN THE NOTES SECTION:
"FOUND MORE UNITS AT INTERVIEW"

(P) Proceed

@
### Multiple Entry

**OTHAD2**

What is the exact address of this other living quarters?

**HOUSE NUMBER:** [fill HNO: l]  **SUFFIX:** [fill HNOSUF: l]  **STREET NAME:** [fill STRNAME: l]

**UNIT DESIG:** [fill UDESIG: b]  **GQ UNIT DESIG:** [fill GQUINFO: b]

**NON-CITY STYLE ADDR / PO BOX:** [fill NONCITYADD]  **CITY:** [fill PO: l]  **STATE:** [fill ST: l]  **ZIP CODE:** [fill ZIP5: 0]  [fill ZIP4: 0]

**DESCRIPTION:** [fill PHYSDES: b]  **BUILDING NAME:** [fill BLDGNAME]

### Mark One Only

**ONLIST**

IS THIS ADDRESS ALREADY LISTED ON YOUR LIST?

(1) Other Address on list  
(2) Other Address NOT on list

### Mark One Only

**INSPACE**

ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE SAME STRUCTURE AND WITHIN THE SAME SPACE AS THE SAMPLE UNIT?

(1) Yes  
(2) No

### Mark One Only

**LVEAT2**

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

(1) Yes  
(2) No

### Mark One Only

**ACCES2**

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

(1) Yes  
(2) No
Enter Text

THIS ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed
@

Enter Text

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed
@

Enter Text

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LIST ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed
@

Mark One Only

Are there any other living quarters - either occupied or vacant - at this address?

(1) Yes
(2) No
@

Multiple Entry

What is the exact address of this other living quarters?

ENTER (S) FOR SAME

[bold]HOUSE NUMBER:[n]  [bold]SUFFIX:[n]  [bold]STREET NAME:[n]  
[fill HNO:l]  [fill HNOSUF:l]  [fill STRNAME:l]  
@HHNO  @HHNOSUF  @STRNAME
[bold]UNIT DESIG:[n]  [bold]GQ UNIT DESIG:[n]  
[fill UDESIG:b]  [fill GQUINFO:b]  
@UNITDES  @GQUINFO
[bold]NON-CITY STYLE ADDR / PO BOX:[n]  
[fill NONCITYADD]  
@NONCITY
[bold]CITY:[n]  [fill PO:l]  [bold]STATE:[n]  [fill ST:l]  [bold]ZIP CODE:[n]  [fill ZIP5:0]  [fill ZIP4:0]  
@PO  @ST  @ZIP5  @ZIP4
[bold]DESCRIPTION:[n]  
[fill PHYSDES:b]  
@PHYSDES
[bold]BUILDING NAME:[n]  
[fill BLDGNAME]  
@BLDGNAME
**Survey:** Coverage

**Items Booklet**

**Section:** Coverage

---

**INADD**

Are the additional living quarters within the basic address of the original sample unit?

1. Yes
2. No

**LVEAT3**

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

1. Yes
2. No

---

**ACCES3**

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

1. Yes
2. No

---

**NOINCL3**

This additional living quarters is not an extra unit, do not include members of this additional living quarters as members of the current household.

(P) Proceed

---

**INCLD3**

This additional living quarters is not considered to be an extra unit. Include the persons who occupy that living arrangement as members of the assigned household.

(P) Proceed

---

**XTRA3**

This additional living quarters is an extra unit. Do not include members of this extra unit as members of the current unit. They must be interviewed separately.

Add the extra unit to your list according to the instructions in your listing and coverage manual.

(P) Proceed
Mark One Only

Are there any other living quarters - either occupied or vacant - at this address?
(1) Yes
(2) No

Enter Text

INTERVIEW THE PARENT UNIT.
AFTER INTERVIEWING THE PARENT UNIT, YOU WILL RECEIVE INSTRUCTIONS ON WHAT TO DO WITH THE POTENTIAL EXTRA UNITS.
ENTER (P) TO PROCEED

Mark One Only

FOR TYPE B AND C NONINTERVIEWS, COLLECT THE FOLLOWING INFORMATION.

Was the noninterview status determined by observation only or did someone provide you with information about the housing unit?
(1) By observation only
(2) Information provided by someone else

Multiple Entry

ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED

Name of person providing noninterview status:
First name: @FN Last name: @LN
Title of contact person (relative, neighbor, etc.): @CPRELA
Contact person's address:
Street name: @R1 Street name: @R2
City: @PO State: @ST Zip Code: @ZP5 @ZP4
Telephone Number: Area: @AR Number: @NUM Extension: @EXT

Mark One Only

ASK IF NOT APPARENT

[fill ORIGUNITFIL]
Do you have direct access to your home, either from the outside or through a common hall?

(1) Yes
(2) No

Tuesday, August 17, 2010
This household must be merged with the household through which access is gained. Refer to Interviewer's manual to determine if the merged household is in or out of the SIPP sample.

(1) Merged -- in SIPP sample
(2) Merged -- NOT in SIPP sample

@ Multiple Entry

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT
(1) House, apartment, flat
(2) HU in nontransient hotel, motel, etc.
(3) HU permanent, in transient hotel, motel, etc.
(4) HU in rooming house
(5) Mobile home or trailer with no permanent room added
(6) Mobile home or trailer with one or more permanent rooms added
(7) HU not specified above

GROUP QUARTERS UNIT
(8) Quarters not HU in rooming or boarding house
(9) Unit not permanent in transient hotel, motel, etc.
(10) Unoccupied tent or trailer site
(11) Student quarters in college dormitory
(12) GROUP QUARTERS UNIT not specified above

@ Mark One Only

ASK IF NOT APPARENT
How many housing units, both occupied and vacant, are there in this structure?

(1) One, detached
(2) One, attached
(3) Two
(4) 3-4
(5) 5-9
(6) 10-19
(7) 20-49
(8) 50 or more

@ Mark One Only

Are your living quarters --

READ ANSWER CATEGORIES

(1) Owned or being bought by you or someone in your household,
(2) Rented, or
(3) Occupied without payment of rent?

@ Mark One Only
Survey:  
Section: Demographics

**Multiple Entry**

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Please give me the names of everyone else who lives or stays here most of the time. Anyone else? 
ENTER (N) FOR NO MORE
ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED

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ENTER SEX AND RELATIONSHIP IF OFFERED

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<td>@9FNAME</td>
<td>@9MNAME</td>
<td>@9LNAME</td>
<td>@9OTNAME</td>
<td>@9SEX</td>
<td>@9REL</td>
</tr>
<tr>
<td>@10FNAME</td>
<td>@10MNAME</td>
<td>@10LNAME</td>
<td>@10OTNAME</td>
<td>@10SEX</td>
<td>@10REL</td>
</tr>
</tbody>
</table>

Please give me the names of everyone else who lives or stays here most of the time. Anyone else? 
ENTER (N) FOR NO MORE
ENTER SEX AND RELATIONSHIP IF OFFERED

**Multiple Entry**

<table>
<thead>
<tr>
<th>First</th>
<th>Middle</th>
<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>Rel</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>@1REL</td>
</tr>
<tr>
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<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td>@2REL</td>
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<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td>@3REL</td>
</tr>
<tr>
<td>@4FNAME</td>
<td>@4MNAME</td>
<td>@4LNAME</td>
<td>@4OTNAME</td>
<td>@4SEX</td>
<td>@4REL</td>
</tr>
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<td>@5FNAME</td>
<td>@5MNAME</td>
<td>@5LNAME</td>
<td>@5OTNAME</td>
<td>@5SEX</td>
<td>@5REL</td>
</tr>
<tr>
<td>@6FNAME</td>
<td>@6MNAME</td>
<td>@6LNAME</td>
<td>@6OTNAME</td>
<td>@6SEX</td>
<td>@6REL</td>
</tr>
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<td>@7FNAME</td>
<td>@7MNAME</td>
<td>@7LNAME</td>
<td>@7OTNAME</td>
<td>@7SEX</td>
<td>@7REL</td>
</tr>
<tr>
<td>@8FNAME</td>
<td>@8MNAME</td>
<td>@8LNAME</td>
<td>@8OTNAME</td>
<td>@8SEX</td>
<td>@8REL</td>
</tr>
<tr>
<td>@9FNAME</td>
<td>@9MNAME</td>
<td>@9LNAME</td>
<td>@9OTNAME</td>
<td>@9SEX</td>
<td>@9REL</td>
</tr>
<tr>
<td>@10FNAME</td>
<td>@10MNAME</td>
<td>@10LNAME</td>
<td>@10OTNAME</td>
<td>@10SEX</td>
<td>@10REL</td>
</tr>
</tbody>
</table>
I need to be sure I'm including the correct people in this survey. You have mentioned **READ NAMES**.[endif]

Is this the address where [fill YOUALLFIL] live and sleep most of the time? [r]H[n]

(1) Yes
(2) No

@}

Who doesn't usually live or sleep here most of the time? Anyone else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@DEL [fill ERRORFIL]

During a typical week over the last month or so, how many nights did [fill NAMEFIL] stay here overnight, or was there no usual pattern? [else](How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay here overnight, or was there no usual pattern?)'[endif]

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Is there another place where [fill NAMEFIL] live[if NAMEFIL ne <you>]s[endif] and sleep[if NAMEFIL ne <you>]s[endif] most of the time?

(1) Yes
(2) No

@
Items Booklet

Survey:

Section: Demographics

Multiple Entry

**AWAYSCH**

**ASK IF NECESSARY:**

Is [fill ADROSTNAME] . . .

...a student away attending school,
...non-married,
...whose permanent residence is here?

(1) Yes to all 3
(2) No

@ Multiple Entry

**AWAYTRV**

**ASK IF NECESSARY:**

Does [fill ADROSTNAME] usually live here but is away
traveling for work, or on vacation, or in a hospital?

(1) Yes
(2) No

@ Multiple Entry

**MSNGSTAY**

Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

[r]H[n]

(1) Yes     (2) No

...Anyone who is staying here until
they find a place to live?  @STAY

...(Have I missed) Any lodgers, boarders
or persons you employ who live here? @LODG

...(Have I missed) Anyone who may have
another place to live, but who stays
here often or has some space or a room
here?  @OTH

Multiple Entry

**ADSTAY**

Who is that? Anyone else?
ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF
OFFERED

First  Middle  Last  Maiden/Other  Sex Rel

to "you"

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @1REL
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL
Survey:
Section: Demographics

Multiple Entry

Sometimes we miss people when it's not totally clear where they live. Just to make sure, (fill OTHERTHANFIL) have I missed...

(1) Yes (2) No

...Anyone who is staying here until they find a place to live?

...(Have I missed) Any lodgers, boarders or persons you employ who live here? @LODG

...(Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a room here?

Who is that? Anyone else?

ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF OFFERED

First Middle Last Maiden/Other Sex Rel to "you"

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @1REL
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL

Multiple Entry

Sometimes we miss people when it's not totally clear where they live. Just to make sure, (fill OTHERTHANFIL) have I missed...

(1) Yes (2) No

...Anyone who is staying here until they find a place to live?

...(Have I missed) Any lodgers, boarders or persons you employ who live here? @LODG

...(Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a room here?

Somebody else?
Who is that? Anyone else?
ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF OFFERED

First         Middle  Last        Maiden/Other   Sex Rel
to
"you"

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX   @1REL
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX   @2REL
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX   @3REL
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX   @4REL
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX   @5REL
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX   @6REL
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX   @7REL
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX   @8REL
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX   @9REL
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL

Mark One Only

USUAL1

[if FIRST_TIME eq <0>]Is this the address where [fill ADROST2NAME] lives and sleeps most of the time?
[else](How about/And) [fill ADROST2NAME]...?

(Is this the address where [fill ADROST2NAME] lives and sleeps most of the time?) [endif]

(1) Yes
(2) No

NITESTA1

During a typical week over the last month or so, how many nights did [fill ADROST2NAME] stay here overnight, or was there no usual pattern?

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

ASKURE1

Is there another place where [fill ADROST2NAME] lives and sleeps most of the time?

(1) Yes
(2) No
Mark One Only

**AWAYSCH1**

ASK IF NECESSARY:

Is [fill ADROST2NAME]...

... a student away attending school,
... non-married,
... whose permanent residence is here?

(1) Yes to all 3
(2) No

@

Mark One Only

**AWAYTRV1**

ASK IF NECESSARY:

Does [fill ADROST2NAME] usually live here but is away traveling for work, or on vacation, or in a hospital?

(1) Yes
(2) No

@

Multiple Entry

**STUDCK**

TO THE BEST OF YOUR KNOWLEDGE, DOES ANYONE NOW ON THIS LIST MEET [u]ALL 3[n] OF THESE CRITERIA?

- NON-MARRIED STUDENT,
- LIVING HERE TEMPORARILY WHILE ATTENDING SCHOOL,
- WITH A PERMANENT RESIDENCE ELSEWHERE?

IF YES TO ALL 3, ENTER LINE NUMBER(S)
ENTER (N) FOR NONE OR NO MORE

@KEY

Enter Text

**CHECKPT**

According to the rules of the survey, **READ LIST OF NAMES** will be included in this interview.

PRESS (P) TO PROCEED
TO THE NEXT SCREEN

@

Multiple Entry

**NOHHRESP**

Since you do not live or stay here most of the time, who can answer the remaining household questions? **READ NAMES**?

@
ALL PEOPLE LISTED HAVE ANOTHER RESIDENCE WHERE THEY DO USUALLY LIVE, THEY WILL NOT BE INCLUDED IN THIS INTERVIEW. TAKE ONE OF THE FOLLOWING ACTIONS -- PRESS F1 TO BACK UP AND CORRECT

ENTER (B) IF NO OTHER ADULT MAINTAINS THIS ADDRESS AS HIS/HER USUAL PLACE OF RESIDENCE. -- THIS DESIGNATES THIS ADDRESS AS A TYPE B NONINT.

ASK IF NOT APPARENT:

[[fill C_AREIS] [fill TEMPNAME] male or female?]

(1) Male
(2) Female

Who [fill OWNRENTFIL] this home – that is, what name or names are on the [fill DEEDLEASEFIL]? IF RESPONDENT CAN’T IDENTIFY OWNER/RENTER, ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill TEMP3]
Mark One Only

[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME]
relationship to [fill TEMP]?)
[else]
SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill TEMP]?
[endif]

(1)  Spouse (Husband/Wife)
(2)  Unmarried Partner
(3)  Child (Biological, step, or adopted)
(4)  Grandchild
(5)  Parent (Mother/Father)
(6)  Brother/Sister
(7)  Other Relative (Uncle,cousin,
mother-in-law, father-in-law, etc.)
(8)  Foster Child
(9)  Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative

@
Multiple Entry

ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS "ENTER" IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:
First          Middle          Last            Maiden/Other
[fill F_NAME:b]  [fill M_NAME]  [fill L_NAME:b]  [fill OT_NAME]

CORRECTED NAME:
First          Middle          Last            Maiden/Other
@FNAME @MNAME  @LNAME  @OTNAME

Multiple Entry

SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?
(1)  Spouse(Husband/Wife)
(2)  Unmarried Partner
(3)  Child (Biological, Step, or Adopted)
(4)  Grandchild
(5)  Parent(Mother/Father)
(6)  Brother/Sister
(7)  Other Relative (Uncle,cousin,
mother-in-law, father-in-law, etc.)
(8)  Foster Child
(9)  Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative
@

Multiple Entry

Are any more changes needed for: [fill NAMEFIL]
[r]H[n]
(1)  Yes
(2)  No
@

Mark One Only

DO NOT READ TO RESPONDENT UNLESS NECESSARY

Is one of the following SEX entries incorrect?

LINE   NAME  SEX
[fill REF_LNO:1]   [fill NAME(REF_LNO):1] [fill TEMP2]
[fill L_NO:1]   [fill NAME(L_NO):1] [fill TEMP]
(1)  To correct LINE [fill REF_LNO]'s SEX entry
(2)  To correct LINE [fill L_NO]'s SEX entry
(3)  Neither sex entry is incorrect
@
**Multiple Entry**

**SPOUSE2**

**ASK IF NECESSARY:**

You said [fill TEMPNAME] [fill AREIS] [fill PNAME(REF_LNO)] spouse.
Is that correct? 

(1) Yes
(2) No

@  

**Multiple Entry**

**SPOUSE3**

**DO NOT READ TO RESPONDENT UNLESS NECESSARY**

Earlier I recorded [fill TEMPNAME] [fill WASWERE] [fill PNAME(REF_LNO)] spouse.
You also reported [fill NAME(SPIX)] [fill AREIS] also [fill PNAME(REF_LNO)] spouse.
Which is correct?

(1) [fill NAME(L_NO)] is the correct spouse. Change relationship entry of [fill NAME(SPIX)]

(2) [fill NAME(SPIX)] is the correct spouse. Change relationship entry of [fill NAME(L_NO)]

@  

**Mark One Only**

**SPOUSE4**

**SHOW FLASHCARD A**

What is [fill PNAME(INDEX4)] relationship to [fill NAMEFIL]?

(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person

@
**Multiple Entry**

You have reported both
[fill NAME(DAD1)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?  
(1) No, change relationship to reference person code for [fill NAME(L_NO)]
(2) No, change relationship to reference person code for [fill NAME(DAD1)]
(3) Yes, this is correct.  
(One is natural father, one is step-father, for example)

@

**Mark One Only**

SHOW FLASHCARD A

What is [fill PNAME(INDEX2)] relationship to [fill NAME(REF_LNO)]?

(2) Unmarried partner
(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent(Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person(Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person

@

**Multiple Entry**

You have reported both
[fill NAME(MOM1)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?  
(1) No, change relationship to reference person code for [fill NAME(L_NO)]
(2) No, change relationship to reference person code for [fill NAME(MOM1)]
(3) Yes, this is correct.  
(One is natural mother, one is step-mother, for example)
**SHOW FLASHCARD A**

What is [fill PNAME(INDEX2)]'s relationship to [fill NAME(REF_LNO)]? (r)H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative or Reference Person

Mark One Only

[fill TEMP] [fill PTEMPNAME] biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

Mark One Only

[fill TEMP] [fill PTEMPNAME] biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq <1>]your[else]his[endif] adopted child?

- (1) Yes
- (2) No

Mark One Only

[fill TEMP] [fill PTEMPNAME] biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

Mark One Only

[fill TEMP] [fill PTEMPNAME] biological, step, or adopted child?
Survey: Items Booklet  
Section: Demographics

**Mark One Only**

<table>
<thead>
<tr>
<th>[fill TEMP] [fill PTEMPNAME] biological, step, or adopted child?</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Biological or natural child</td>
</tr>
<tr>
<td>(2) Stepchild</td>
</tr>
<tr>
<td>(3) Adopted child</td>
</tr>
</tbody>
</table>

[fill TEMP] [r]2[n] [fill TEMP] also [if L_NO eq <1>] your[else] her[endif] adopted child?  
| (1) Yes |
| (2) No |

**Multiple Entry**

What is [fill PTEMPNAME] date of birth?  
(1) January  (5) May  (9) September  
(2) February  (6) June  (10) October  
(3) March  (7) July  (11) November  
(4) April  (8) August  (12) December  

ENTER MONTH: @BMONTH  
ENTER DAY: @BDAY  
ENTER 4 DIGIT YEAR: @BYEAR

**Multiple Entry**

That would make [fill TEMPNAME] [fill TEMP_P]. Is that correct?  
| (r)H[n] |
| (1) Yes |
| (2) No |

**Multiple Entry**

What is [fill PTEMPNAME] date of birth?  
(1) January  (5) May  (9) September  
(2) February  (6) June  (10) October  
(3) March  (7) July  (11) November  
(4) April  (8) August  (12) December  

ENTER MONTH: @MO  
ENTER DAY: @DAY  
ENTER 4 DIGIT YEAR: @YR

**Mark One Only**

[fill C_AREIS] [fill TEMPNAME] now:  
| (1) [fill AGE1] or |
| (2) [fill AGE2] years old? |
| (N) Neither is correct |

@
Survey:

Section: Demographics

Items Booklet

Multiple Entry

AGEGES

About how old would you say [fill TEMPNAME] [fill AREIS]? [r][n]

ENTER BEST ESTIMATE OF AGE:

Multiple Entry

FRGES

ENTER YOUR BEST ESTIMATE OF [fill F_NAME] [fill L_NAME]’s AGE:

Mark One Only

MARRIED

[if INDEX eq <1>]

(How about/And) [fill TEMPNAME]...?

{{[fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?}
[else]

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Married</td>
</tr>
<tr>
<td>2</td>
<td>Widowed</td>
</tr>
<tr>
<td>3</td>
<td>Divorced</td>
</tr>
<tr>
<td>4</td>
<td>Separated</td>
</tr>
<tr>
<td>5</td>
<td>Never Married</td>
</tr>
</tbody>
</table>

Multiple Entry

LNSP

ASK IF NECESSARY:

Is [fill PTEMPNAME] spouse a member of this household?

IF NO, ENTER (N)

IF YES, ENTER THE SPOUSE’S LINE NUMBER

ENTER (M) FOR MORE
Items Booklet

Survey:  
Section: Demographics

Multiple Entry

ASK IF NECESSARY

We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISH]  spouse does not live here (four or more nights per week).  
Is that correct?
  (1) Correct, married spouse absent  
  (2) Incorrect marital status entered

Mark One Only

MARRIED2

[fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?
  (2) Widowed  
  (3) Divorced  
  (4) Separated  
  (5) Never Married

Mark One Only

SPSSX1

DO NOT READ TO RESPONDENT UNLESS NECESSARY
Is one of the following SEX entries incorrect?
LN NAME  
[fill L_NO:r] [fill NAME(L_NO):l] [if SX eq <M>]Male[else]Female[endif]
[fill LNSP:r] [fill NAME(LNSP):l] [fill TEMP9]
  (1) To correct Line [fill L_NO]'s SEX entry  
  (2) To correct Line [fill LNSP]'s SEX entry  
  (3) Neither SEX entry is incorrect

Mark One Only

SPSSX2

ASK IF NECESSARY:
  You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse.  
  Is that correct?
  (1) Yes  
  (2) No

Mark One Only

EVRWID

[if INDEX eq 1]
(How about/And) [fill TEMPNAME]...?
{[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?}
[else]
{[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?}
**Survey:**  
**Section: Demographics**

**Mark One Only**  
**EVRDIV**

![Survey question](력치기)

**Multiple Entry**  
**LNMMOM**

ASK IF NECESSARY:

Is [fill PTEMPNAME] mother a member of this household?  

If NO, ENTER (N)  
If YES, ENTER THE MOTHER'S LINE NUMBER  
ENTER (M) FOR MORE

@

**Multiple Entry**  
**TYPMOM**

[fill C_AREIS] [fill TEMPNAME]  
[fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child

@

**Multiple Entry**  
**TYPMOM2**

[fill C_AREIS] [fill TEMPNAME]  
[fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child

[r]2[n]  
[fill C_AREIS] [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes  
(2) No

@
Survey:  
Section: Demographics

Multiple Entry

**ADDMMMYYM**

What month and year did [fill MOMSFIL] adopt [fill TEMPNAME]?

MONTH:  @MO
YEAR:   @YR

Multiple Entry

**LNDAD**

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of this household?  
[r]Y[n]

IF YES, ENTER THE FATHER'S LINE NUMBER

IF NO, ENTER (N)

ENTER (M) FOR MORE

@  

Multiple Entry

**TYPDAD**

[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL] biological, step, adopted, or foster child?

(1)  Biological or natural child
(2)  Stepchild
(3)  Adopted child
(4)  Foster child

@  

Multiple Entry

**TYPDAD2**

[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL] biological, step, adopted, or foster child?

(1)  Biological or natural child
(2)  Stepchild
(3)  Adopted child
(4)  Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also [fill DADSFIL] adopted child?

(1)  Yes
(2)  No

@  

Multiple Entry

**ADDMMMYYD**

What month and year did [fill DADSFIL] adopt [fill TEMPNAME]?

MONTH:  @MO
YEAR:   @YR
<table>
<thead>
<tr>
<th><strong>LNGD</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill OTHERTHANFIL]</td>
</tr>
<tr>
<td>in this household is responsible for [fill TEMNAME]?</td>
</tr>
<tr>
<td>ENTER (N) IF NOT LISTED</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>AF_HH</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [if PCNT eq &lt;1&gt;] you [else] anyone in this household [endif] ever serve on active duty in the U.S. Armed Forces?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>AF_WHO1</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Who?</td>
</tr>
<tr>
<td>ENTER ALL THAT APPLY</td>
</tr>
<tr>
<td>ENTER (N) AFTER LAST ENTRY</td>
</tr>
<tr>
<td>RE-ENTER PRECODE TO DELETE</td>
</tr>
<tr>
<td>@PER [fill TEMP]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>AFEVER</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>[if FIRST_TIME eq &lt;0&gt;]</td>
</tr>
<tr>
<td>Did [fill TEMNAME] ever serve on active duty in the U.S. Armed Forces?</td>
</tr>
<tr>
<td>[else]</td>
</tr>
<tr>
<td>(How about/And) [fill TEMNAME]...</td>
</tr>
<tr>
<td>(Did [fill TEMNAME] ever serve on active duty in the U.S. Armed Forces?) [endif]</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
### AFWHEN

<table>
<thead>
<tr>
<th>Condition</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>WHEN did [fill TEMPNAME] serve on active duty?</td>
<td></td>
</tr>
<tr>
<td>ENTER ALL THAT APPLY</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
<td></td>
</tr>
<tr>
<td>RE-ENTER PRECODE TO DELETE</td>
<td></td>
</tr>
<tr>
<td>[if XBAD(&lt;1&gt;) ne &lt;1&gt;]</td>
<td></td>
</tr>
<tr>
<td>[if @AFSRV1 ne &lt;&gt;]X</td>
<td></td>
</tr>
<tr>
<td>[else][fill TEMP2]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP3]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP4]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP5]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP6]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP7]</td>
<td></td>
</tr>
<tr>
<td>[endif][fill TEMP8]</td>
<td></td>
</tr>
</tbody>
</table>

### AFNOW

<table>
<thead>
<tr>
<th>Condition</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does [fill TEMPNAME] now on active duty?</td>
<td></td>
</tr>
<tr>
<td>Mark One Only</td>
<td></td>
</tr>
<tr>
<td>[if FIRST_TIME ne &lt;&gt;]</td>
<td></td>
</tr>
<tr>
<td>(How about/And) [fill TEMPNAME]....</td>
<td></td>
</tr>
<tr>
<td>([fill C_AREIS] [fill TEMPNAME] now on active duty?)</td>
<td></td>
</tr>
<tr>
<td>[else][fill C_AREIS]</td>
<td></td>
</tr>
<tr>
<td>[fill C_AREIS] [fill TEMPNAME] now on active duty?</td>
<td></td>
</tr>
<tr>
<td>[endif]</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
SHOW FLASHCARD B
[if FIRST_TIME eq <0>]What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE] received?
[else](How about/And) [fill TEMPNAME]...?
{What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE] received?}[endif]
[r]H[n]
(31) Less than 1st grade               (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade       (36) 10th grade
(33) 5th or 6th grade                 (37) 11th grade
(34) 7th or 8th grade                 (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of
a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...?
{(fill C_HAVHAS) [fill TEMPNAME] completed high school by means of a GED or other equivalency
[fill TEMPNAME] test or program?}[endif]
(1) Yes
(2) No

ASK OR VERIFY:
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?)[endif]
(1) Graduated from high school
(2) GED or other test
Survey:
Section: Demographics

Mark One Only

[VOCAT]

[if FIRST_TIME eq <0>]
[fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?
[else]
(How about/And) [fill TEMPNAME]...?

{{fill C_HAVHAS} [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?}[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

(1) Yes
(2) No

@

Mark One Only

[YESVOC]

[if FIRST_TIME eq <0>]
[fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?
[else]
(How about/And) [fill TEMPNAME]...?

{{fill C_HAVHAS} [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?}[endif]

(1) Yes
(2) No

@

Multiple Entry

[ORIGIN]

[if FIRST_TIME eq <i>]
(How about/And) [fill TEMPNAME]...?

{{fill C_AREIS} [fill TEMPNAME] Spanish, Hispanic or Latino?}{[else]}
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?[endif]

READ IF NECESSARY: such as Mexican, Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No

@
SHOW FLASHCARD D

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?
[else](How about/And) [fill TEMPNAME]...

{(fill C_AREIS) [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?) [endif]

IF MULTIPLE ANSWER, PROBE:
Which group [fill DODOES] [fill HESHE] most closely identify with?

(1) Mexican
(2) Mexican American
(3) Chicano
(4) Puerto Rican
(5) Cuban
(6) Cuban American
(7) Other Spanish, Hispanic, or Latino group

@

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean (15) Dominican (29) Portuguese
(2) Balearic Islander (16) Ecuadorian (30) Salvadoran
(3) Basque (17) Filipino (31) Sephardic
(4) Belize, British, or Belice (18) Guatemalan (32) South American
(5) Bolivian Chamorro (33) South American Indian
(6) Brazilian (19) Guamanian or (34) Spanish
(7) Canary Islander (20) Haitian (36) Spanish American
(8) Castilian (21) Hispanic (37) Spanish Basque
(9) Catalan (22) Honduran (38) Spaniard
(10) Central American (23) Latin American (39) Uruguayan
(11) Central American (24) Latino (40) Venezuelan
(12) Chilean (25) Nicaraguan (41) Both Spanish,
(13) Colombian (26) Panamanian (42) Other
(14) Costa Rican

@
## Survey: Section: Demographics

### Multiple Entry

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Argentinean</td>
<td>(15)</td>
</tr>
<tr>
<td>(2)</td>
<td>Balearic Islands</td>
<td>(16)</td>
</tr>
<tr>
<td>(3)</td>
<td>Basque</td>
<td>(17)</td>
</tr>
<tr>
<td>(4)</td>
<td>Belize, British, Honduras or Belice</td>
<td>(18)</td>
</tr>
<tr>
<td>(5)</td>
<td>Bolivian</td>
<td>(19)</td>
</tr>
<tr>
<td>(6)</td>
<td>Brazilian</td>
<td>(20)</td>
</tr>
<tr>
<td>(7)</td>
<td>Canary Islands</td>
<td>(21)</td>
</tr>
<tr>
<td>(8)</td>
<td>Castilian</td>
<td>(22)</td>
</tr>
<tr>
<td>(9)</td>
<td>Catalan</td>
<td>(23)</td>
</tr>
<tr>
<td>(10)</td>
<td>Central American</td>
<td>(24)</td>
</tr>
<tr>
<td>(11)</td>
<td>Central American Indian</td>
<td>(25)</td>
</tr>
<tr>
<td>(12)</td>
<td>Chilean</td>
<td>(26)</td>
</tr>
<tr>
<td>(13)</td>
<td>Colombian</td>
<td>(27)</td>
</tr>
<tr>
<td>(14)</td>
<td>Costa Rican</td>
<td>(28)</td>
</tr>
<tr>
<td>(15)</td>
<td>Dominican</td>
<td>(16)</td>
</tr>
<tr>
<td>(17)</td>
<td>Filipino</td>
<td>(18)</td>
</tr>
<tr>
<td>(19)</td>
<td>Guamanian or South American</td>
<td>(20)</td>
</tr>
<tr>
<td>(21)</td>
<td>Hispanic</td>
<td>(22)</td>
</tr>
<tr>
<td>(23)</td>
<td>Latin American</td>
<td>(24)</td>
</tr>
<tr>
<td>(25)</td>
<td>Nicaraguan</td>
<td>(26)</td>
</tr>
<tr>
<td>(27)</td>
<td>Paraguayan</td>
<td>(28)</td>
</tr>
</tbody>
</table>

[r]42[n] SPECIFY: 8SF

### Multiple Entry

SHOW FLASHCARD C

[if FIRST_TIME eq <0>]

Please choose one or more races (from this card) that [fill NAME1FIL] [fill NAME2FIL] to be.

[else]

(How about/And) [fill TEMPNAME]...?

(What race(s) [fill TEMP] [fill NAME2FIL] to be?)

[endif]

PROBE IF RESPONSE IS "HISPANIC" OR "LATINO", OR A SPECIFIC HISPANIC ORIGIN (E.G. "MEXICAN", "CUBAN")

ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif](1) White
[if @2 eq <2>] X [else] [endif](2) Black or African American
[if @3 eq <3>] X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>] X [else] [endif](4) Asian
[if @5 eq <5>] X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>] X [else] [endif](6) Other - DO NOT READ

@KEY

[fill ERRORFIL]

### Multiple Entry

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

[if @1 eq <1>] X [else] [endif](1) Asian Indian
[if @2 eq <2>] X [else] [endif](2) Chinese
[if @3 eq <3>] X [else] [endif](3) Filipino
[if @4 eq <4>] X [else] [endif](4) Japanese
[if @5 eq <5>] X [else] [endif](5) Korean
[if @6 eq <6>] X [else] [endif](6) Vietnamese
[if @7 eq <7>] X [else] [endif](7) Other Asian - DO NOT READ

@KEY
Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1)  Native Hawaiian
[if @2 eq <2>]X [else]  [endif](2)  Guamanian or Chamorro
[if @3 eq <3>]X [else]  [endif](3)  Samoan
[if @4 eq <4>]X [else]  [endif](4)  Other Pacific Islander - DO NOT READ

@KEY

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] other race?

(1)  Aleut                   (16) Cuban or Cuban     (29) Native American
(2)  African American             American           (30) Native Hawaiian
(3)  American Nation,        (17) Eskimo                  or Other Pacific
Ethnic Group or Tribe   (18) European                Islander
(4)  American                (19) Filipino           (31) Negro
(5)  American Indian         (20) German             (32) Puerto Rican
or Alaska Native        (21) Guamanian or       (33) Samoan
(6)  Anglo-Saxon                  Chamorro           (34) Scotch-Irish
(7)  Arab                    (22) Hispanic           (35) Spanish
(8)  Asian                   (23) Jamaican           (36) Vietnamese
(9)  Asian Indian            (24) Japanese           (37) West Indian
(10) Black                   (25) Korean             (38) White
(11) Brazilian               (26) Latin American     (39) No race given
(12) Caucasian              (27) Latino             (40) Other - DO NOT READ
(13) Chicano                 (28) Mexican or              DO NOT READ
(14) Chinese                Mexican American @
(15) Creole

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] race?

(1)  Aleut                   (16) Cuban or Cuban     (29) Native American
(2)  African American             American           (30) Native Hawaiian
(3)  American Nation,        (17) Eskimo                  or Other Pacific
Ethnic Group or Tribe   (18) European                Islander
(4)  American                (19) Filipino           (31) Negro
(5)  American Indian         (20) German             (32) Puerto Rican
or Alaska Native        (21) Guamanian or       (33) Samoan
(6)  Anglo-Saxon                  Chamorro           (34) Scotch-Irish
(7)  Arab                    (22) Hispanic           (35) Spanish
(8)  Asian                   (23) Jamaican           (36) Vietnamese
(9)  Asian Indian            (24) Japanese           (37) West Indian
(10) Black                   (25) Korean             (38) White
(11) Brazilian               (26) Latin American     (39) No race given
(12) Caucasian              (27) Latino             (40) Other - DO NOT READ
(13) Chicano                 (28) Mexican or              DO NOT READ
(14) Chinese                Mexican American [r]40[n]
(15) Creole

SPECIFY: @SP
Mark One Only

BORNUS

[fill WASEVERYONEFIL] born in the United States?

READ IF NECESSARY: Consider persons born in a U.S. Island area -- such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas -- to have been born in the United States.

(1) Yes
(2) No

@

Multiple Entry

BORNOUT

Who was born outside the United States?
Anyone else?

READ IF NECESSARY: Consider persons born in a U.S. Island area, such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas to have been born in the United States.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

CITIZEN

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?

{{[fill C_AREIS] [fill TEMPNAME] a citizen of the United States?}}

(1) Yes
(2) No

@

Multiple Entry

NATCIT

[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?

{How did [fill TEMPNAME] become a U.S. citizen?}

(1) Naturalized
(2) Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces
(3) Adopted by U.S. citizen parent or parents
(4) Born in a U.S. Island Area or born in the United States
(5) Born abroad of U.S. citizen parent or parents
(6) Other [if @1 eq <6>]SPECIFY: @SP

@1
Mark One Only

CITPAR

[if FIRST_TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen? [else](How about/And) [fill TEMPNAME]...?

(At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen?) [endif]

(1) Yes
(2) No

@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT: SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A LANGUAGE OTHER THAN ENGLISH?

(DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE)

(1) Yes
(2) No, all in English

@

Mark One Only

HHSPEAK2

[fill INTROFIL] speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[fill UNDER5FIL] [r]H[n]

(1) Yes
(2) No, only English

@

Mark One Only

HHSPEAK3

[fill C_DODOKS] [fill TEMPNAME] speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[r]H[n]

(1) Yes
(2) No, only English

@

Multiple Entry

WHOSPEAK

Who is that?

(Who(if OTHERTHANFIL ne <>)[fill OTHERTHANFIL][endif] speaks a language other than English at home?) Anyone else?

ENTER ALL THAT APPLY
ENTER (A) FOR ALL PEOPLE LISTED
ENTER (N) AFTER LAST ENTRY
RE-ENTER PRECODE TO DELETE

@
Survey:  
Section: Demographics

**LANG1**

ASK IF NECESSARY:

[if FIRST_TIME eq <0>]

What language [fill DODOES] [fill TEMPNAME] speak at home?

[else]

How about/And [fill TEMPNAME]...?

[What language [fill DODOES] [fill TEMPNAME] speak at home?][endif]

IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE

[ASIAN AND PACIFIC ISLAND LANGUAGES:

(1) Spanish

(10) Chinese (e.g. Cantonese, Mandarin)

OTHER EUROPEAN LANGUAGES:

(11) Japanese

(2) French (include Creole)

(12) Korean

(3) German

(13) Tagalog, Filipino

(4) Greek

(14) Vietnamese

(5) Italian

OTHER LANGUAGES:

(15) Arabic

(6) Polish

(16) Hindi, Urdu

(7) Portuguese

(17) African lang. (e.g. Swahili, Yoruba)

(8) Russian

(18) American Indian, Alaska Native lang.

(9) Serbo-Croatian (include Bosnian, Yugoslavian)

(19) All other non-English languages (specify)

[if LANG1@1 eq <19>][@SP][endif]

@1

Mark One Only

IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak ...(NAME OF NON-ENGLISH LANGUAGE)...).

CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:

[endif]

[if FIRST_TIME eq <0>]

How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?

[else]

How about/And [fill TEMPNAME]...?

[How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?][endif]

(1) Very well

(2) Well

(3) Not well

(4) Not at all

@1

**HOWWELL**

Mark One Only

I know from our conversation so far that you speak ...(NAME OF NON-ENGLISH LANGUAGE)...).

CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:

[endif]

[if FIRST_TIME eq <0>]

How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?

[else]

How about/And [fill TEMPNAME]...?

[How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?][endif]

(1) Very well

(2) Well

(3) Not well

(4) Not at all

@1

**AFHHLDD**

DO NOT READ TO RESPONDENT

ALL OF THE ADULTS IN THIS HOUSEHOLD ARE MEMBERS OF THE ARMED FORCES.

THE HOUSEHOLD IS CLASSIFIED AS A TYPE B NONINTERVIEW.

PRESS "ENTER" TO FINISH THE CASE.

@1
To make the interview as efficient as possible, I am going to ask a question about household income. Is your total annual income below $[fill INCFILL1:,$] or above $[fill INCFILL2:,$]?

1. Below ($0 - $[fill INCFILL1:,$])
2. Above ($[fill INCFILL2:,$] or more)

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did you receive any kind of welfare or public assistance benefits from a federal, state, or county program?

1. Yes
2. No

This screen is not available until the questionnaire portion of the interview.

Enter (P) to exit.
Mark One Only

MISSINW1

ASK OR VERIFY

[f] C [WASWHER] [f] TEMPNAME] living in this household when we conducted an interview in [f] PREV_INT_DATE:

(1) Yes
(2) No

@

Mark One Only

Q13A

In [f] PREV_INT_DATE, [f] WASWHER] [f] TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

(1) Outside of the U.S.
(2) In a non-household institution
(3) In a household where all adults on active duty in the military
(4) Someplace else; none of these kinds of places

@

Mark One Only

RENOPDJB

I have recorded that [f] TEMPNAME] [f] AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [f] MONTH1] 1st, did [f] TEMPNAME] do any work at all that earned some money?

(1) Yes
(2) No

@

Mark One Only

PW5UECWCYN


[I have recorded that [f] TEMPNAME] received income from [f] UNEMPWCFIL] in [f] MONTH1]. Is that correct?{endif}

(1) Yes
(2) No

@
<table>
<thead>
<tr>
<th>Survey:</th>
<th>Section: Labor Force 1</th>
</tr>
</thead>
</table>

**PW5UECWCWAVE**

Did [fill TEMPNAME] receive any income from [fill UNEMPWCFIL] since [fill MONTH2] 1st?

1. Yes
2. No

@

**PW5UECWCPROBE**

I'm sorry to bother you about this, but it's important for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

1. Continued into [fill MONTH1]
2. Did NOT continue into [fill MONTH1]

@

**PW4UECWCYN**

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received [fill UNEMPWCFIL].
[else]How about [fill UNEMPWCFIL]?[endif]

Did [fill HESHE] continue to receive any benefits from [fill UNEMPWCFIL] after [fill MONTH1] 1st?

1. Yes
2. No

@

**PW4UECWCPROBE**

I'm sorry to bother you about this, but it's important for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

1. Continued into [fill MONTH1]
2. Did NOT continue into [fill MONTH1]

@

**OLDJOB**

Last time we recorded that [fill TEMPNAME] [fill TEMP] worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE] still work for [fill I_EMPNAM]?

1. Yes
2. No
3. Yes, but employer changed names due to merger, buyout, acquisition, split, or breakup of company, etc.
4. Never had that job

@
### LEAVJ

When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?


| Month: | @MON |
| Day: | @DAY |

### W2ENDJMJTH

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?


| MONTH: | @ |

### W2ENDJDY

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?

| DAY: | @ |

### W2RSEND

What is the main reason [fill HESHE] stopped working for [fill I_EMPNAM]?

- (1) On Layoff
- (2) Retirement or old age
- (3) Childcare problems
- (4) Other family/personal obligations
- (5) Own Illness
- (6) Own Injury
- (7) School/Training
- (8) Discharged/Fired
- (9) Employer Bankrupt
- (10) Employer sold business
- (11) Job was temporary and ended
- (12) Quit to take another job
- (13) Slack work or business conditions
- (14) Unsatisfactory work arrangements (hours, pay, etc.)
- (15) Quit for some other reason

### W2WCYN1

Between [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No
At any time since [fill MONTH1] 1st, did [fill HESHE] receive money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

What is the name of the new company or employer?

Last time we recorded that [fill TEMPNAME] [fill TEMP] owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE] still have that business/farm/professional practice?

(1) Yes
(2) No
(3) Yes, but name of business changed
(4) Never had that business

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1] OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON
Day: @DAY

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?


MONTH: @
What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

Enter Number

Mark One Only

BUSINESS: [fill I_ALLBUS]

What is the main reason [fill HESHE] ended this business (professional practice or farm)?

(1) Retirement or old age
(2) Childcare Problems
(3) Other Family/Personal Problems
(4) Own Illness
(5) Own Injury
(6) School/Training
(7) Went Bankrupt/Business Failed
(8) Sold Business or Transferred Ownership
(9) To start other business/take job
(10) Season ended for a Seasonal Business
(11) Quit for Some Other Reason

@

Enter Text

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@

Enter Text

What is the new name of the business?

@

Mark One Only

Other than [fill HISHER] work with ... **READ LIST**, did [fill TEMPNAME] have at least one other paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

@
(Since [fill MONTH1] 1st,) did [fill TEMPNAME] do any other work at all that earned some money (other than [fill HISHER] work with **READ LIST**)?

(1) Yes
(2) No

@ W2NOPDJB

Was that additional work for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or both?

(1) Employer
(2) Self-Employed
(3) Both

@ W2JBORSE

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

(1) Yes
(2) No

@ W2UNPAID

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

[fill TEMP4]
[fill TEMPS]

@ W2EMPNUM
Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?  

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB  

(1) Yes  
(2) No  

Did [fill TEMPNAME] do any work at all that earned some money?  

(1) Yes  
(2) No  

Was that for an employer or [fill WASHERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?  

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, OVERTIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.  

(1) Employer  
(2) Self-Employed  
(3) Both employer and self-employed  
(4) Some other arrangement  

Did [fill TEMPNAME] do any unpaid work in a family business or farm?  

(1) Yes  
(2) No
What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today?

(1) Temporarily unable to work because of an injury
(2) Temporarily unable to work because of an illness
(3) Unable to work because of chronic health condition or disability
(4) Retired
(5) Pregnancy/childbirth
(6) Taking care of children/other persons
(7) Going to school
(8) Unable to find work
(9) On layoff (temporary or indefinite)
(10) Not interested in working at a job
(11) Other

@ Enter Text

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

@ Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@ (At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@ What type was it?

ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?</td>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
<tr>
<td>When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?</td>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
<tr>
<td>[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?</td>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
<tr>
<td>Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?</td>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>
**SHOW CALENDAR ON FLASHCARD E**
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE] [fill LAYOFFFIL]? ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

<table>
<thead>
<tr>
<th>WK(&lt;1&gt;)</th>
<th>WK(&lt;2&gt;)</th>
<th>WK(&lt;3&gt;)</th>
<th>WK(&lt;4&gt;)</th>
<th>WK(&lt;5&gt;)</th>
<th>WK(&lt;6&gt;)</th>
<th>WK(&lt;7&gt;)</th>
<th>WK(&lt;8&gt;)</th>
<th>WK(&lt;9&gt;)</th>
<th>WK(&lt;10&gt;)</th>
<th>WK(&lt;11&gt;)</th>
<th>WK(&lt;12&gt;)</th>
<th>WK(&lt;13&gt;)</th>
<th>WK(&lt;14&gt;)</th>
<th>WK(&lt;15&gt;)</th>
<th>WK(&lt;16&gt;)</th>
<th>WK(&lt;17&gt;)</th>
<th>WK(&lt;18&gt;)</th>
<th>WK(&lt;19&gt;)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[else]</td>
<td>[endif]</td>
<td>[else]</td>
<td>[endif]</td>
<td>[else]</td>
<td>[endif]</td>
<td>[else]</td>
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<td>[endif]</td>
<td>[else]</td>
<td>[endif]</td>
<td>[else]</td>
<td>[endif]</td>
<td>[else]</td>
</tr>
</tbody>
</table>

After [fill MONTH5] 1st [endif] @KEY

**Mark One Only**

<table>
<thead>
<tr>
<th>TAKJOB</th>
</tr>
</thead>
</table>

(if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and LKWRK eq <1>)
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered or could [fill HESHE] have returned to work if [fill HESHE] had been recalled?
[else]
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during any of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@KEY

**Mark One Only**

<table>
<thead>
<tr>
<th>NOTAKE</th>
</tr>
</thead>
</table>

Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>EMPNUM</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill TEMP2]</td>
<td></td>
</tr>
<tr>
<td>[fill TEMP3]</td>
<td></td>
</tr>
<tr>
<td>How many employers [fill HAVHAS] [fill TEMPNAME] had between [fill MONTH1] 1st and today?</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>CONCHK1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] have a definite arrangement with one or more employers to work on an ongoing basis?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>(3) Not Sure or Don't Know</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>EMPNUM2</th>
</tr>
</thead>
<tbody>
<tr>
<td>How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>EMPNUM2A</th>
</tr>
</thead>
<tbody>
<tr>
<td>How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NONE</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>CONCHK2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] have a definite arrangement with any of [fill HISHER] [fill EMPNUM] employers to work on an ongoing basis?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>(3) Not Sure or Don't Know</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>WRKTYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did [fill TEMPNAME] generally do the same type of work for [fill HISHER] [fill TEMP2] employers?</td>
<td></td>
</tr>
<tr>
<td>(READ IF NECESSARY: For example: construction work, private household work, sales, consulting.)</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

@

Mark One Only

[if I_WAVE ge <2>] Ask or verify:[endif]
Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

@

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.

MONTH: @MON
DAY: @DAY

Multiple Entry

Please tell me the year [fill TEMPNAME] began.

YEAR: @YR

Multiple Entry

And in what month was that?

MONTH: @

Enter Text

What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?

YEAR: @

Enter Number

What is your BEST estimate of the month
[fill TEMPNAME] began?

MONTH: @
What is your BEST estimate of the day of the month when [fill TEMPNAME] began?
DAY: @

Mark One Only
Was it before [fill MONTH] 1st?
(1) Yes
(2) No
@

Mark One Only
[fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now?
(1) Yes
(2) No
@

Multiple Entry
When did [fill HISHER] employment with [fill EMPNAM] end?
MONTH: @MON
DAY: @DAY

Enter Text
DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number
What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]? 
MONTH: @

Enter Number
What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?
DAY: @

Enter Text
DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @
## Survey: Labor Force 1

### Section: Items Booklet

**RSEND**

What is the main reason [fill HESHE] stopped working for [fill EMPNAM]?

1. On Layoff
2. Retirement or old age
3. Childcare problems
4. Other family/personal obligations
5. Own Illness
6. Own Injury
7. School/Training
8. Discharged/Fired
9. Employer Bankrupt
10. Employer sold business
11. Job was temporary and ended
12. Quit to take another job
13. Slack work or business conditions
14. Unsatisfactory work arrangements (hours, pay, etc.)
15. Quit for some other reason

**WCYN1**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness?

1. Yes
2. No

**UECYN1**

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

1. Yes
2. No

**UECYNTP1**

What type was it?
ENTER (N) FOR NO MORE

1. Regular
2. Supplemental
3. Other, including union benefits

**W2ALLBUSNUM**

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.
Enter Number

ALLBUSNUM

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS [fill TEMP]

Enter Text

ALLBUS

[fill TEMP]
What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4]

Mark One Only

REALBIZ

Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only?

(1) Active participant
(2) Both participant and investment
(3) Investment only

Mark One Only

STRTBUS

Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

STRTBSRP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBSBF

Please tell me the year [fill TEMPNAME] started working at this business.

YEAR: @YR
Enter Number

And in what month was that?

MONTH: @

Enter Text

DO NOT READ TO RESPOND
ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when [fill TEMPNAME] started this business?

YEAR: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No
@

Mark One Only

[fill C_DODOES] [fill TEMPNAME] still own this business?

(1) Yes
(2) No
@
Multiple Entry

When was the last day that [fill TEMPNAME] had this business?

MONTH:  @MON
DAY:    @DAY

Enter Number

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH:  @

Enter Number

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY:  @

Mark One Only

BUSINESS:  [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended the [fill ALLBUS]?

(1) Retirement or old age
(2) Childcare Problems
(3) Other Family/Personal Problems
(4) Own Illness
(5) Own Injury
(6) School/Training
(7) Went Bankrupt/Business Failed
(8) Sold Business or Transferred Ownership
(9) To start other business/take job
(10) Season ended for a Seasonal Business
(11) Quit for Some Other Reason

@
Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today?

[r]H[n]

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?

[r]H[n]

EMPLOYER: [fill EMPNAM]

Did [fill HISHER] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?

(1) Yes
(2) No

EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?

(1) Yes
(2) No

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

(1) A Government organization (includes Armed Forces), [r]H[n]
(2) A Private, For Profit, Company,
(3) A Non-Profit Organization, including tax exempt and charitable organizations, OR
(4) A family business or farm?
Items Booklet

Survey: Section: Labor Force 1

Mark One Only

FAMWRK

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER] work in the family business or farm?

(1) Yes
(2) No

@

Mark One Only

KINDG

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] that Federal Government, State Government, or Local Government or active-duty Armed Forces?

(1) Federal (civilian only)
(2) State
(3) Local (County, City, Township)
(4) Armed Forces (active duty only)

@

Enter Text

FNCGV

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the government organization that [fill TEMPNAME] for?

@

Enter Text

KNDIN

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2] [fill TEMP4] [fill TEMP7]

@

Mark One Only

TYPIN

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] it mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?

@
Enter Text

**KNDWK**

EMPLOYER: [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE] [fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

[r]H[n]

Enter Text

**ACTVT**

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] [fill HISHER] usual activities or [fill TEMP4]

READ IF NECESSARY: For example: Keeping account books, repairing pipes, operating printing press

[r]H[n]

Multiple Entry

**YRSINOCC**

EMPLOYER: [fill EMPNAM]

Considering [fill HISHER] entire working life, how many years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3] occupation or line of work?

[r]H[n]

@NMR

(1) MONTHS
(2) YEARS

@MY

Enter Text

**AL_YRSINOCC**

DO NOT READ TO RESPOND
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before the age of 15. (Person was 15 years old in [fill INDEX].)

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED

Enter Number

**JOBHRS**

EMPLOYER: [fill EMPNAM]

[fill TEMP]
[fill TEMP2]
[fill TEMP3]

ENTER (V) IF HOURS VARY

[r]H[n]

@
Mark One Only

PTYN

[didfil] [tempname] usually work 35 hours or more per week for [empnam]?

(1) Yes
(2) No

Mark One Only

UNION

[if temp4 ne <>][temp4] [endif][temp2] [tempname] a member of either a labor union or an employee association like a union?

(1) Yes
(2) No

Mark One Only

CNTRC

[empnam] [tempname] operate in more than one location?

(1) Yes
(2) No

Mark One Only

EMPLOC

ASK OR VERIFY:

[temp2] [empnam] operate in more than one location?

(1) Yes
(2) No

Mark One Only

EMPSIZE

About how many people [arewerefil] employed by [empnam] at the location where [empname] [workfil]?

...less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

@
**Survey:**

**Section: Labor Force 1**

**EMPALL**

**ASK OR VERIFY:**

About how many people [fill AREWEREFIL] employed by [fill EMPNAM] at ALL LOCATIONS together?

... less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

@

**AL_EMPALL**

**DO NOT READ TO RESPONDENT**

ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

**EMPASSIST1**

Did a state or local welfare office help [fill TEMPNAME] in any way to get this job?

(1) Yes
(2) No

@

**EMPASSIST2**

Did [fill WELFAREPAYFIL] money to cover all or part of [fill PTEMPNAME] hiring, training, or wages?

(1) Yes
(2) No
(3) Don't know/not sure

@

**BIGBUS**

I recorded that [fill TEMPNAME] had **READ BUSINESS NAMES** since [fill MONTH1] 1st. Which two of these businesses produced the highest earnings before expenses during this time period?

@1  @2
BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS
DO NOT READ TO RESPONDENT

Have questions about the kind of business, type of business, and number of employees, and whether or not the business is incorporated already been answered by somebody for this business: [fill ALLBUS]?  
(1) Yes  
(2) No

BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this business change between [fill MONTH1] 1st and the time [fill HESHE] left the business?  
(1) Yes  
(2) No

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for this business changed since [fill MONTH1] 1st?  
(1) Yes  
(2) No

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]
You said that [fill TEMPNAME] had various businesses. What kind of businesses were these?
[else]
What kind of business [fill TEMP2] this?
[endif]  
READ IF NECESSARY: What [fill TEMP3] the business do or make?

@
MARK ONE ONLY

TYPBS

ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?

@

OCCBS

BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMNAME] do,
that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager,
dentist, farmer

@

DUTYB

BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities
or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff,
repairing teeth, farming

@

HRSBS

[fill DURINGWKSFL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?

[\text{r}H[n]}

ENTER (V) IF HOURS VARY

@

BPTYN

[fill DIDFIL] [fill TEMNAME] usually work 35 hours or more per week for
[fill ALLBUS]?

(1) Yes
(2) No

@
Mark One Only

BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from [fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMP5]?

(1) Yes
(2) No

@

Mark One Only

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from [fill TEMP4] will be $2500 or more during the next 12 months?

(1) Yes
(2) No

@

Mark One Only

Between [fill MONTH1] 1st and today, what was the maximum number of employees, including [fill TEMPNAME], working for this business at any one time? Was that less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

(1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

@

Mark One Only

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

(1) Yes
(2) No

@

Mark One Only

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL]. Is that correct?

(1) Yes
(2) No

@
Mark One Only

**PROPB**

BUSINESS: [fill ALLBUS]

(fill TEMP2) [fill TEMPNAMESPACE] own this business [fill SELF] or [fill TEMP3] it a partnership? (r)H[n]

(1) Alone
(2) Partnership

@

Mark One Only

**HPRTB**

BUSINESS: [fill ALLBUS]

(fill TEMP2) any other member of this household an owner or partner in this business?

(1) Yes
(2) No

@

Multiple Entry

**PARTB**

Business: [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Enter Number

**HRSALL**

During the weeks that [fill TEMPNAMESPACE] worked between [fill MONTH1] 1st and today at **READ LIST**, how many hours per week did [fill TEMPNAMESPACE] usually work at all [fill JOBFILE] activities?

ENTER (V) IF HOURS VARY

@ hours

Mark One Only

**LMPNOW**

Did [fill TEMPNAMESPACE] receive any severance pay or lump sum payments from a pension or retirement plan when [fill HESHE] [fill LEFTJOBFILE][if ORFILE ne <>][fill ORFILE][endif][if LEFTBUSFILE eq <>][endif][fill LEFTBUSFILE][if LEFTBUSFILE ne <>][endif]

(1) Yes
(2) No

@
Survey:                              Items Booklet
                                        Section: Labor Force 1

Mark One Only

LMPFUTR

[fill C_DODOES] [fill TEMPNAME] ever expect to receive any such payments from [if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

(1) Yes
(2) No

@KEY

MULTIPLE ENTRY

LUMPTYP

What type of payment?

ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Lump sum from pension/retirement plan
[if @2 eq <2>]X [else] [endif](2) Severance pay
[if @3 eq <3>]X [else] [endif](3) Deferred payment(s) payable at some later date
[if @4 eq <4>]X [else] [endif](4) Something else [if @4 eq <4>SPECIFY: @SP[endif]

@KEY

MULTIPLE ENTRY

CONWKSWRK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNAME] work at a job or business or do any work at all for pay or profit?
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else] [endif] [fill WK(<1>):l] [if @7 eq <7>]X [else] [endif] [fill WK(<7>):l] [if @13 eq <13>]X [else] [endif] [fill WK(<13>):l]
[if @2 eq <2>]X [else] [endif] [fill WK(<2>):l] [if @8 eq <8>]X [else] [endif] [fill WK(<8>):l] [if @14 eq <14>]X [else] [endif] [fill WK(<14>):l]
[if @3 eq <3>]X [else] [endif] [fill WK(<3>):l] [if @9 eq <9>]X [else] [endif] [fill WK(<9>):l] [if @15 eq <15>]X [else] [endif] [fill WK(<15>):l]
[if @4 eq <4>]X [else] [endif] [fill WK(<4>):l] [if @10 eq <10>]X [else] [endif] [fill WK(<10>):l]
[if @16 eq <16>]X [else] [endif] [fill WK(<16>):l]
[if @5 eq <5>]X [else] [endif] [fill WK(<5>):l] [if @11 eq <11>]X [else] [endif] [fill WK(<11>):l]
[if @17 eq <17>]X [else] [endif] [fill WK(<17>):l]
[if @6 eq <6>]X [else] [endif] [fill WK(<6>):l] [if @12 eq <12>]X [else] [endif] [fill WK(<12>):l]
[if @18 eq <18>]X [else] [endif] [fill WK(<18>):l] [if @19 eq <19>]X [else] [endif] [fill ERRORFIL]

@KEY
Since [fill MONTH1] 1st, were there any full calendar weeks when [fill TEMPNAME] did not work at all?

1. Yes  
2. No

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

1. Yes  
2. No

In which weeks [fill WASWERE]n’t [fill TEMPNAME] paid? Enter the numbers of the weeks absent without pay. Enter (A) if all weeks. Enter (N) after last week is entered.

[if @1 eq <1>]X [else]  
[if @7 eq <7>]X [else]  
[if @13 eq <13>]X [else]  
[if @2 eq <2>]X [else]  
[if @8 eq <8>]X [else]  
[if @14 eq <14>]X [else]  
[if @3 eq <3>]X [else]  
[if @9 eq <9>]X [else]  
[if @15 eq <15>]X [else]  
[if @4 eq <4>]X [else]  
[if @10 eq <10>]X [else]  
[if @16 eq <16>]X [else]  
[if @5 eq <5>]X [else]  
[if @11 eq <11>]X [else]  
[if @17 eq <17>]X [else]  
[if @6 eq <6>]X [else]  
[if @12 eq <12>]X [else]  
[if @18 eq <18>]X [else]  
[if @19 eq <19>]X [else]  

(fill MONTH5) 1st @KEY [fill ERRORFIL]
What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days
(8) Bad weather
(9) Labor dispute
(10) New job to begin within 30 days
(11) Participated in a job-sharing arrangement
(12) Other

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@  @  @
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE] employed, were there any full calendar weeks when [fill HESHE] did not work at all?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

[if M5WRK eq <1>] (19) After [fill MONTH5] 1st [endif]

(1) Yes
(2) No

MARK ONE ONLY

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

(1) Yes
(2) No

MARK ONE ONLY

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>] X [endif][fill table3(<1>):l]
[if @2 eq <2>] X [endif][fill table3(<2>):l]
[if @3 eq <3>] X [endif][fill table3(<3>):l]
[if @4 eq <4>] X [endif][fill table3(<4>):l]
[if @5 eq <5>] X [endif][fill table3(<5>):l]
[if @6 eq <6>] X [endif][fill table3(<6>):l]
[if @7 eq <7>] X [endif][fill table3(<7>):l]
[if @8 eq <8>] X [endif][fill table3(<8>):l]
[if @9 eq <9>] X [endif][fill table3(<9>):l]
[if @10 eq <10>] X [endif][fill table3(<10>):l]
[if @11 eq <11>] X [endif][fill table3(<11>):l]
[if @12 eq <12>] X [endif][fill table3(<12>):l]
[if @13 eq <13>] X [endif][fill table3(<13>):l]
[if @14 eq <14>] X [endif][fill table3(<14>):l]
[if @15 eq <15>] X [endif][fill table3(<15>):l]
[if @16 eq <16>] X [endif][fill table3(<16>):l]
[if @17 eq <17>] X [endif][fill table3(<17>):l]
[if @18 eq <18>] X [endif][fill table3(<18>):l]
[if @19 eq <19>] X [endif][if M5WRK eq <1>] (19) After [fill MONTH5] 1st [endif]

@KEY [fill ERRORFIL]
Mark One Only

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days
(8) Bad weather
(9) Labor dispute
(10) New job to begin within 30 days
(11) Participated in a job-sharing arrangement
(12) Other

@1

Mark One Only

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@1

Mark One Only

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAMES] receive any money from unemployment compensation?

(1) Yes
(2) No

@1

Multiple Entry

What type was it?

ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

At any time since [fill MONTH1] 1st did [fill TEMPNAME]
spend any time on layoff from a job?  

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):l]  [fill table3(<7>):l]  [fill table3(<13>):l]
[fill table3(<2>):l]  [fill table3(<8>):l]  [fill table3(<14>):l]
[fill table3(<3>):l]  [fill table3(<9>):l]  [fill table3(<15>):l]
[fill table3(<4>):l]  [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l]  [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l]  [fill table3(<12>):l] [fill table3(<18>):l]

[if M5WRK eq <1>] (19) After [fill MONTH5] 1st [endif]

(1)  Yes
(2)  No

When [fill TEMPNAME] [fill WASWERE] laid off, did
[fill HISHER] employer give [fill HIMHER] a date
to return to work?

(1)  Yes
(2)  No

Mark One Only

PPLKWRK

Mark One Only

PPLAY6M

Mark One Only

PPLAYDT

Mark One Only

PPLOOK

Mark One Only

PPLKWRK
Multiple Entry

In which of those weeks [fill WASWERE] [fill TEMPNAME] [fill LOOKINGFL]? [r]H[n]

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS ENTER (N) AFTER LAST REPORTED WEEK

(if @1 eq <1>) [X] [else] [endif] [fill table3(<1>):l]
(if @2 eq <2>) [X] [else] [endif] [fill table3(<2>):l]
(if @3 eq <3>) [X] [else] [endif] [fill table3(<3>):l]
(if @4 eq <4>) [X] [else] [endif] [fill table3(<4>):l]
(if @5 eq <5>) [X] [else] [endif] [fill table3(<5>):l]
(if @6 eq <6>) [X] [else] [endif] [fill table3(<6>):l]
(if @7 eq <7>) [X] [else] [endif] [fill table3(<7>):l]
(if @8 eq <8>) [X] [else] [endif] [fill table3(<8>):l]
(if @9 eq <9>) [X] [else] [endif] [fill table3(<9>):l]
(if @10 eq <10>) [X] [else] [endif] [fill table3(<10>):l]
(if @11 eq <11>) [X] [else] [endif] [fill table3(<11>):l]
(if @12 eq <12>) [X] [else] [endif] [fill table3(<12>):l]
(if @13 eq <13>) [X] [else] [endif] [fill table3(<13>):l]
(if @14 eq <14>) [X] [else] [endif] [fill table3(<14>):l]
(if @15 eq <15>) [X] [else] [endif] [fill table3(<15>):l]
(if @16 eq <16>) [X] [else] [endif] [fill table3(<16>):l]
(if @17 eq <17>) [X] [else] [endif] [fill table3(<17>):l]
(if @18 eq <18>) [X] [else] [endif] [fill table3(<18>):l]
(if @19 eq <19>) [X] [else] [endif] [fill table3(<19>):l]
(if M5WRK eq <0>) (19) After [fill MONTH5] 1st [endif]

Mark One Only

PPTAKJOB

[if PLOOK eq <1> and (PLAYDT eq <1> or PPLAY6M eq <1>)] and PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during those weeks?
[else]
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?
[endif]
[endif]

(1) Yes
(2) No
@

Mark One Only

PPNOTAKE

Why was that? [r]H[n]

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other
@
Enter Text

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

@ 

Mark One Only

SOMWRK

During the weeks that [fill TEMNAME] did not have a job or a business, did [fill HESHE] do any work at all that earned some money?

(1) Yes  (2) No 

@ 

Multiple Entry

MTHWRK

In which of the months [fill MONTH1] through [fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes  (2) No 

[fill MONTH1]: @1  
[fill MONTH2]: @2  
[fill MONTH3]: @3  
[fill MONTH4]: @4 

Mark One Only

WCYN6

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes  (2) No 

@ 

Mark One Only

UECYN6

(At any time since [fill MONTH1] 1st)
Did [fill TEMNAME] receive any money from unemployment compensation?

(1) Yes  (2) No 

@ 

Multiple Entry

UECYNTP6

What type was it?
ENTER (N) FOR NO MORE

(1) Regular  (2) Supplemental  (3) Other, including union benefits 

@1  @2  @3
Mark One Only

PTWRK

[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE] worked less than 35 hours?  
[\(r\)]H[n] 
INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

(1) Yes  
(2) No

Mark One Only

PTRESN

I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks?

(1) Could not find full-time job  
(2) Wanted to work part-time  
(3) Temporarily unable to work full-time because of injury  
(4) Temporarily unable to work full-time because of illness  
(5) Unable to work full-time because of chronic health condition/disability  
(6) Taking care of children/other persons  
(7) Full-time workweek is less than 35 hours  
(8) Slack work or material shortage  
(9) Participated in a job-sharing arrangement  
(10) On vacation  
(11) In school  
(12) Other

@

Mark One Only

PTRESNB

What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?

(1) Could not find full-time job  
(2) Wanted to work part-time  
(3) Temporarily unable to work full-time because of injury  
(4) Temporarily unable to work full-time because of illness  
(5) Unable to work full-time because of chronic health condition/disability  
(6) Taking care of children/other persons  
(7) Full-time workweek is less than 35 hours  
(8) Slack work or material shortage  
(9) Participated in a job-sharing arrangement  
(10) On vacation  
(11) In school  
(12) Other

@

Enter Text

PTSPEC

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@
### SITNOWCT

**ASK OR VERIFY**

[fill C_DOES] [fill HESHE] work at a job, a business, or something else to earn money NOW?

- (1) Yes
- (2) No
- (3) Not sure or Don't know

@

### SITNOW

**What best describes [fill HISHER] situation now?**

**READ ALL ANSWERS**

- (1) Looking for work
- (2) On layoff from a job
- (3) Waiting for a new job to begin
- (4) Retired
- (5) Taking care of home and family (including pregnancy)
- (6) In school
- (7) Not able to work because of illness or disability
- (8) Or something else?

@

### OTHSIT

**ENTER THE SPECIFIC "OTHER" SITUATION**

@

### DISABL

[fill LASTTIMEFIL] a physical, mental or other health condition that limits the kind or amount of work [fill HESHE] can do at a job or business [fill PUNCTUATIONFIL]

[if CONDITIONFIL ne <>]

[fill CONDITIONFIL]

[endif]

- (1) Yes
- (2) No

@

### DISPREV

**Does [fill PTEMNAME] health or condition prevent [fill HIMHER] from working at a job or business?**

- (1) Yes
- (2) No
ever retired, for any reason, from a job or business?[fill TEMP]?  

(1) Yes  
(2) No  

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness? 

(1) Yes  
(2) No  

At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation? 

(1) Yes  
(2) No  

What type was it?  
ENTER (N) FOR NO MORE  

(1) Regular  
(2) Supplemental  
(3) Other, including union benefits  

@1   @2   @3
[if FIRST_TIME eq <0>]

Last time I recorded that [fill TEMPNAME] received [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] [if BEHALFIL ne <>] [fill BEHALFIL] [endif] in [fill MONTH1]. Is that correct?

[else]

And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2] [if BEHALFIL ne <>] [fill BEHALFIL] [endif] in [fill MONTH1]. Is that correct?

@ (1) Yes
(2) No

Mark One Only

PW5INCA

Did [fill TEMPNAME] receive any income from [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] [fill BEHALFIL] since [fill MONTH2] 1st?

(1) Yes
(2) No

Mark One Only

PW5WAVE

I'm sorry to bother you about this, but it's important for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time

Mark One Only

PW5PROBE

In which month did [fill TEMPNAME] last receive [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif]?

(1) [fill I_MONTH1]
(2) [fill I_MONTH2]
(3) [fill I_MONTH3]
(4) [fill I_MONTH4]
(5) [fill MONTH1]
(6) [fill MONTH2]
(7) [fill MONTH3]
(8) [fill MONTH4]
(9) Other
(10) Reported in error last time

Mark One Only

PW5MTH

When did [fill TEMPNAME] last receive [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif]?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

PW5OTHR
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] after [fill MONTH1]? 

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other (if @1 eq <7>) SPECIFY:

@SP1
@SP2[endif]
@1

Mark One Only

PW4INC

[if FIRST_TIME eq <0>] Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif]. [else] How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]

Did [fill HESHE] continue to receive any benefits from [fill INCTYP1] [fill INCTYP2] [if BEHALFIL ne <>][fill BEHALFIL][endif] after [fill MONTH1] 1st?

(1) Yes
(2) No

@

Mark One Only

PW4PROBE

[if FIRST_TIME eq <0>] I'm sorry to bother you about this, but it's important for me to get the dates just right. . .[else]
(I'm sorry to bother you about this, but it's important for me to get the dates just right. . .).[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time

@
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] after [fill MONTH1]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
   (did not attend school, job training, etc.)
(4) Eligibility ran out because of time limits
(5) The money is not worth it
(6) Other [if @1 eq <7>]SPECIFY:
   @SP1
   @SP2[endif]
   @1

(Since [fill MONTH1] 1st,)
Other than the **READ LIST**, did [fill TEMPNAME] receive income from any other source because of any kind of disability or health condition?

(1) Yes
(2) No

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if WRKCOMPFLG ne <1>][if @1 eq <1>][X][else] [endif] (1) Workers' Compensation[endif]
[if DISLNSFLG ne <1>][if @2 eq <2>][X][else] [endif] (2) Payments from a sickness, accident, or disability insurance policy[endif]
[if EMPDISFLG ne <1>][if @3 eq <3>][X][else] [endif] (3) Employer disability payments[endif]
[if PENSIONFLG ne <1>][if @4 eq <4>][X][else] [endif] (4) Pension from company or union including income from profit-sharing plans[endif]
[if FEDEMPFLG ne <1>][if @5 eq <5>][X][else] [endif] (5) Federal Civil Service or other Federal civilian employee pension[endif]
[if STGOVPENFLG ne <1>][if @6 eq <6>][X][else] [endif] (6) State government pension[endif]
[if LOGCOVPENFLG ne <1>][if @7 eq <7>][X][else] [endif] (7) Local government pension[endif]
[if MILRETFLG ne <1>][if @8 eq <8>][X][else] [endif] (8) U.S. Military retirement pay excluding payments from the Department of Veterans Affairs (VA)[endif]
[if RRFLEG ne <1>][if @9 eq <9>][X][else] [endif] (9) U.S. Government Railroad Retirement[endif]
[if BLKLUNGLFD ne <1>][if @10 eq <10>][X][else] [endif] (10) Black Lung Payments[endif]
[if SSISFLG ne <1>][if @11 eq <11>][X][else] [endif] (11) Supplemental Security Income (SSI)[endif]
[if RETDISISSURFLG ne <1>][if @12 eq <12>][X][else] [endif] (12) Other [if @12 eq <12>]SPECIFY:
   @SP[endif][endif]
   @KEY
[fill ERRORFIL]
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
   (1) Yes
   (2) No
   @OWN[endif]
### OTHRET

(Since [fill MONTH1] 1st,)
Other than "**READ LIST**", did [fill TEMPNAME] receive retirement income from any other source?

1. Yes
2. No

### ORETYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. Pension from company or union including income from profit-sharing plans
2. Federal Civil Service or other Federal civilian employee pension
3. State government pension
4. Local government pension
5. U.S. Military retirement pay - exclude payments from the Department of Veterans Affairs (VA)
6. U.S. Government Railroad Retirement
7. National Guard or Reserve Forces retirement
8. Supplemental Security Income (SSI)
9. Other

### LIFEYN2

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

1. Yes
2. No
Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

[1] Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump Sum

Other than "READ LIST", did [fill TEMPNAME] receive income from any other source as a result of being a [fill WIDOWFIL]?

(1) Yes
(2) No

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>] [if @1 eq <1>] [endif] (1) Pension from company or union including income from profit-sharing plans
[if VAYNTYPFLG ne <1>] [if @2 eq <2>] [endif] (2) Veterans' compensation or pension
[if FEDEMPFLG ne <1>] [if @3 eq <3>] [endif] (3) Federal Civil Service or other Federal civilian employee pension
[if RRFLG ne <1>] [if @4 eq <4>] [endif] (4) U.S. Government Railroad Retirement
[if STGOVPENFLG ne <1>] [if @5 eq <5>] [endif] (5) State government pension
[if LOCGOVPENFLG ne <1>] [if @6 eq <6>] [endif] (6) Local government pension
[if LIFINSFLG ne <1>] [if @7 eq <7>] [endif] (7) Income from paid-up life insurance policies or annuities
[if MILRETFLG ne <1>] [if @8 eq <8>] [endif] (8) U.S. Military retirement pay.
Exclude payments from the Department of Veterans Affairs (VA)
[if BKLUNGFLG ne <1>] [if @9 eq <9>] [endif] (9) Black Lung benefits
[if WKCMPFLG ne <1>] [if @10 eq <10>] [endif] (10) Workers' Compensation
[if ESTATEFLG ne <1>] [if @11 eq <11>] [endif] (11) Payments from estate or trust
[if NATGRDFLG ne <1>] [if @12 eq <12>] [endif] (12) National Guard or Reserve Forces retirement
[if RETDISSURFLG ne <1>] [if @13 eq <13>] [endif] (13) Other
SPECIFY:
$SP[endif][endif]
@KEY
Did [fill TEMPNMAP] receive any payments from the VA - that is, the Department of Veterans Affairs?

(1) Yes
(2) No

What type of payment?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Service-connected disability compensation
[if @2 eq <2>]X [else] [endif] (2) Survivor benefits
[if @3 eq <3>]X [else] [endif] (3) Veterans' Pension
[if @4 eq <4>]X [else] [endif] (4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:
[if @5 eq <5>]X [else] [endif] (5) Military retirement pay
[if @6 eq <6>]X [else] [endif] (6) GI Bill benefits
[if @7 eq <7>]X [else] [endif] (7) Insurance proceeds

Just to be sure - - was that regular military retirement, disability compensation, or survivor benefits?

(1) Military retirement
(2) Disability Compensation
(3) Survivor benefits

[fill C_AREIS] [fill TEMPNMAP] required to fill out an annual income questionnaire in order to receive VA benefits?

(1) Yes
(2) No

Since [fill MONTH1] 1st,)
Did [fill TEMPNMAP] receive any Social Security payments[fill FORSELFPPIL]

(1) Yes
(2) No

@
Survey:
Section: General Income 1

Multiple Entry

SSCLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any Social Security on behalf of [fill TEMP]? 
(1) Yes (2) No @CHILD [r][h][n]

Did [fill TEMPNAME] receive any Social Security for [fill SELF]? 
(1) Yes (2) No @SELF [r][h][n]

Mark One Only

DISYN

Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] a health condition which limits the kind or amount of work [fill HESHE] can do. 
(Since [fill MONTH1] 1st,)
Did [fill HESHE] receive any income because of [fill HISHER] health condition? 
(1) Yes (2) No @

Multiple Entry

DISTYP

What kind of income was that? Anything else? [r][h][n]
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER Precode TO DELETE
[if @1 eq <1>]X [else] [endif](1) Workers' Compensation
[if @2 eq <2>]X [else] [endif](2) Payments from a sickness, accident, or disability insurance policy
[if @4 eq <4>]X [else] [endif](4) Pension from company or union including income from profit-sharing plans
[if @6 eq <6>]X [else] [endif](6) State government pension
[if @7 eq <7>]X [else] [endif](7) Local government pension
[if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay
[if @9 eq <9>]X [else] [endif](9) U.S. Government Railroad Retirement
[if @10 eq <10>]X [else] [endif](10) Black Lung payments
[if @11 eq <11>]X [else] [endif](11) Supplemental Security Income (SSI)
[if @12 eq <12>]X [else] [endif](12) Other [if @12 eq <12>][SPECIFY: @SP][endif]
@KEY
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own? 
(1) Yes (2) No @13[endif]
Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[if SSHLTHFIL ne <>][fill SSHTHFL][endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

   (1) Yes  
   (2) No  

What kind of income was that? Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>][X][else][endif](1) Pension from company or union
   including income from profit-sharing plans
[if @2 eq <2>][X][else][endif](2) Federal Civil Service or other Federal civilian employee pension
[if @3 eq <3>][X][else][endif](3) State government pension
[if @4 eq <4>][X][else][endif](4) Local government pension
[if XBAD(<5>) ne <>][if @5 eq <5>][X][else][endif](5) U.S. Military retirement pay
[endif][if @6 eq <6>][X][else][endif](6) U.S. Government Railroad Retirement
[if @7 eq <7>][X][else][endif](7) National Guard or Reserve Forces retirement
[if @8 eq <8>][X][else][endif](8) Supplemental Security Income (SSI)
[if @9 eq <9>][X][else][endif](9) Other [if @9 eq <9>][SPECIFY: @SP][endif]

LIFENY

{Since [fill MONTH1] 1st,}
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

   (1) Yes  
   (2) No  

Does that come as a regular series of payments, or a single lump sum?

   (1) Regular series  
   (2) Lump sum  

LIFEREG
Survey: General Income 1

**Mark One Only**

[fill OTHERTHANFIL]
[fill SSHLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL] income as a result of being a [fill WIDOWFIL]?  
(1) Yes  
(2) No  
@  

**Multiple Entry**

What kind of income was that? Anything else? 
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE 
RE-ENTER PRECODE TO DELETE  
[if @1 eq <1>]X [else]  
[endif](1) Pension from company or union including income from profit-sharing plans  
[if @2 eq <2>]X [else]  
[endif](2) Veterans' compensation or pension  
[if @3 eq <3>]X [else]  
[endif](3) Federal Civil Service or other Federal civilian employee pension  
[if @4 eq <4>]X [else]  
[endif](4) U.S. Government Railroad Retirement  
[if @5 eq <5>]X [else]  
[endif](5) State government pension  
[if @6 eq <6>]X [else]  
[endif](6) Local government pension  
[if @7 eq <7>]X [else]  
[endif](7) Income from paid-up life insurance policies or annuities  
[if XBAD(<8>) ne <8>] [if @8 eq <8>]X [else]  
[endif](8) U.S. Military retirement pay  
[endif]  
[if @9 eq <9>]X [else]  
[endif](9) Black Lung benefits  
[if @10 eq <10>]X [else]  
[endif](10) Workers' Compensation  
[if @11 eq <11>]X [else]  
[endif](11) Payments from estate or trust  
[if @12 eq <12>]X [else]  
[endif](12) National Guard or Reserve Forces retirement  
[if @13 eq <13>]X [else]  
[endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif]  
@KEY [fill ERRORFIL]

**Mark One Only**

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?  
(1) Yes  
(2) No  
@  

**Mark One Only**

[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support payments been court ordered or informally agreed to for [fill CHILDFIL]? [else]Have support payments ever been court ordered or informally agreed to for [fill CHILDFIL]?[endif]  
(1) Yes  
(2) No  
@
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support payments or other financial help from the [fill MOMDADFIL] of [fill CHILDFIL]
DO NOT INCLUDE ALIMONY
(1) Yes
(2) No
(3) No, absent parent is deceased
(volunteered)

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any payments from [fill FORMERFIL] spouse, such as alimony?
(1) Yes
(2) No

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any kind of welfare or public assistance from a state or local welfare office -- any food or housing benefits, welfare-to-work assistance, emergency help, or anything like that?
(1) Yes
(2) No

What kind of assistance was that?

ALSO RECORD THIS INCOME SOURCE AT THE APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
Mark One Only

I have recorded that this residence is public housing or is owned by a local housing authority - is that still true? (1) Yes (2) No

Mark One Only

Is this public housing - that is, is it owned by a local housing authority or other public agency? DO NOT INCLUDE MILITARY HOUSING (1) Yes (2) No

Mark One Only

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true? (1) Yes (2) No

Mark One Only

Is the rent here lower because the Federal, State, or Local government is paying part of the cost? DO NOT INCLUDE MILITARY HOUSING (1) Yes (2) No

Mark One Only

Is this through Section 8 or through some other government program? (1) Section 8 (2) Some other government program (D) Don't know; not sure

Multiple Entry

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing? ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING MONTH: @MONTH YEAR: @YEAR
WHENAPP

When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR
MONTH: @MONTH

[fill ERRORFIL]

VERRNT

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL] in monthly rent - is that still true?

(1) Yes
(2) No

MTHRNT

Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

$@

MTHRNTCK

LAST WAVE, RENT REPORTED WAS $[fill I_MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time. Has there been a change in the monthly rent since last time?

(1) Yes
(2) No

UTILYNCK2

[fill DOYOUFIL] still pay separately for any of its utilities (such as water, electricity, gas, or oil)?

(1) Yes
(2) No

VERNUTIL

Are [fill YOURFIL] utilities (such as water, electricity, gas, or oil) still included in the rent?

(1) Yes
(2) No
**Survey:**

**Section: General Income 1**

**Mark One Only**

[fill DIDFIL] pay [fill TEMP] for water, electricity, gas, or oil?

(1) Yes
(2) No

**Mark One Only**

[fill AREYOUFIL] on a waiting list for public or subsidized housing?

(1) Yes
(2) No

**Mark One Only**

Last time I recorded [fill YOUWEREFIL] receiving energy assistance. [fill HAVEYOUFIL] received any energy assistance since [fill MONTH1] 1st?

(1) Yes
(2) No

**Mark One Only**

In which month did [fill TEMPNAME] last receive Energy Assistance?

(1) [fill I_MONTH1]
(2) [fill I_MONTH2]
(3) [fill I_MONTH3]
(4) [fill I_MONTH4]
(5) [fill MONTH1]
(6) [fill MONTH2]
(7) [fill MONTH3]
(8) [fill MONTH4]
(9) Other
(10) Reported in error last time

**Multiple Entry**

ASK OR VERIFY:

When did [fill TEMPNAME] last receive Energy Assistance?

MONTH: @MON
YEAR: @YEAR

---

Tuesday, August 17, 2010
Items Booklet

Survey: General Income 1

Mark One Only

EGYASSYN

[fill HAVEYOUFIL] received any energy assistance from the Federal, State, or Local government since [fill MONTH1] 1st?

(1) Yes
(2) No

Mark One Only

EGYPAYMT

Was this assistance received in the form of...

(1) Yes     (2) No

...checks sent to the household?                      @1
...coupons or vouchers sent to the household?        @2
...payments sent directly to the utility company, fuel dealer, or landlord?  @3

Mark One Only

HOTLUNYN

[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides?

[fill DIDCLDFIL] usually bought the school lunch or received free lunch?

(1) Yes
(2) No

Multiple Entry

WHOHOTLN

Which children usually got the school lunch?

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

Mark One Only

FREELNYN

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program?

(1) Yes
(2) No
Mark One Only

FREREDLN

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program?

(1) Yes
(2) No

[1][n]

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch

[ ]

Mark One Only

BRKFSTYN

[if INDEX ge <1>][Last time I recorded that **READ STARRED NAME(S) OF CHILD(REN)** usually got a school breakfast.][endif]

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides?

[ ]

ENTER (1) IF [if NUMCLD eq <1>] THE [else] AT LEAST ONE [endif] CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

[ ]

Multiple Entry

WHOBRK

Which children usually got the school breakfast?

[ ]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[KEY]

Mark One Only

FREEBRK

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

(1) Yes
(2) No

[ ]
**FREREDBK**

> Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?
> (1) Yes
> (2) No
> [r]1[n]

**ASK OR VERIFY:**

> Were they free or reduced-price?
> (1) Free breakfast
> (2) Reduced-price breakfast
> @

**SSIYN**

> (Since [fill MONTH1] 1st,)
> Did [fill TEMPNAME] receive any income from a program called Supplemental Security Income — that is, SSI[fill FORSELFFIL]
> [r]H[n]
> (1) Yes
> (2) No
> @

**SSICLDYN**

> (Since [fill MONTH1] 1st,)
> Did [fill TEMPNAME] receive any Supplemental Security Income— that is, SSI— on behalf of [fill TEMP]?
> (1) Yes  (2) No  @CHILD  [r]H[n]

> Did [fill TEMPNAME] receive any SSI income for [fill SELF]?
> (1) Yes  (2) No  @SELF  [r]H[n]

**STSSIYN**

> Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local government, or from both?
> [r]H[n]
> (1) Federal government
> (2) State or local government
> (3) Both, Federal and State
> @1

> [if @1 eq <3>]ASK OR VERIFY
> Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment?
> (1) Separate payments
> (2) Combined in one payment
> @2[endif]
Survey:  
Section: General Income 1

Mark One Only

FSYN

(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

(1) Yes
(2) No

Mark One Only

WICYN

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program?[if TEMP ne <>] [fill TEMP][endif]?

(1) Yes
(2) No

Mark One Only

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

Mark One Only

WICEVERYN

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

[r][fill WICEVER][n]

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

(1) Yes
(2) No

@
Survey:
Section: General Income 1

Items Booklet

PACASH1

(Since [fill MCNT1] 1st,)
Did [fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL][endif]
receive any CASH assistance from a state
or county welfare program, such as
[if TANFFIL1 ne <>][fill TANFFIL1][endif][fill TANFFIL2][if TANFFIL2 ne <>][endif][fill
TANFFIL3][if TANFFIL3 ne <>][endif]
or AFDC?

(r)H

(1) Yes
(2) No

@KEY [fill ERRORFIL]

PACASH2

How about General Assistance or General Relief
[if STATEFIL ne <>][fill STATEFIL][endif][since [fill MCNT1] 1st]?

(r)H

(1) Yes
(2) No

@KEY [fill ERRORFIL]

PACASH3

(Received [fill TEMPNAME] any short-term cash assistance
(since [fill MCNT1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
emergency?

(1) Yes
(2) No

@KEY [fill ERRORFIL]
(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

(1) Yes
(2) No

[r]1[n]

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION, ENTER "SHORT-TERM CASH ASSISTANCE"

@

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

[2]H[n]

(1) Yes
(2) No

@

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car?

(1) Yes
(2) No

@

How about child care services or assistance (since [fill MONTH1] 1st), so [fill HESHE] could go to work or school or training?

(1) Yes
(2) No

@
Items Booklet

Survey:
Section: General Income 1

Mark One Only

PAOTHR4

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?  

(1) Yes
(2) No

@  

Mark One Only

PAOTHR5

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?  

(1) Yes
(2) No

@  

Mark One Only

PAOTHR6

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.  

(1) Yes
(2) No

@  

Enter Text

PAOTH6SP

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

(1) Yes
(2) No

[r]1[n]

What kind of welfare assistance was that?
What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
Enter "OTHER WELFARE ASSISTANCE"

@  

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
attend [fill ATTENDCLASSFIL] to improve basic reading
or math skills?  

(1) Yes
(2) No

@
Multiple Entry

WELACTV2

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(1) Yes     (2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications? @2

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill? @3

Mark One Only

WELACTV3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to [fill TRAINJOBFIL]
(2) Chose to [fill TEMP]
(3) Both required and chose

@ Mark One Only

WELACTV4

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
participate in a work experience program, such as a community service job?

(1) Yes
(2) No

@ Mark One Only

WORKEXP1

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for **READ LIST OF EMPLOYERS**?

(1) Yes
(2) No

@ Mark One Only

WHICHEXP1

Which job?
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@ KEY
### WORKEXP2

Earlier you told me [fill TEMPNAME] worked for "READ LIST OF EMPLOYERS". Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?

1. Yes
2. No

@KEY

### WHICHEXP2

Which job? (Which job did [fill HESHE] work in order to receive cash assistance?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

### WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

1. Required to do work experience program
2. Chose to do work experience program
3. Both required and chose

@KEY
These next questions are about assets and other investments.
Last time I recorded that [fill TEMPNAME] owned...

(1) Yes    (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

MARK ONE ONLY

NOIRA

ASK OR VERIFY
Why is the IRA or Keogh account no longer held?

(1) Incorrect label last time - should have been
401k/403b/thrift
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

[ ]

NEWINV1

MARK ONE ONLY

NO401K

ASK OR VERIFY
Why is the 401k, 403b, or thrift account no longer held?

(1) Incorrect label last time - should have been
IRA/Keogh
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

[ ]
NEWINV2

ASK OR VERIFY:
What type(s) of investment did the former 401k, 403b, or thrift account become?
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

(1) U.S. Government savings bonds
(2) Interest-earning checking account
(3) Savings account
(4) Money market deposit account
(5) CD's (that is, certificates of deposit)
(6) Mutual funds
(7) Stocks
(8) Municipal or corporate bonds
(9) U.S. Government securities
(10) Mortgages from which HESHE received payments
(11) Rental property
(12) Royalties
(13) IRA or Keogh account
(14) Other financial investments

Multiple Entry

W2IRA401

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

(1) Yes (2) No

W2ASDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill IRA401FIL]:

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

OLDBOND

Last time I recorded that [fill TEMPNAME] owned U.S. Government savings bonds. [fill C_DODOES] [fill HESHE] still have them?

(1) Yes
(2) No
Section: Asset 1

Mark One Only

OLDSELF1

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME] individually?

(1) Yes
(2) No
(3) Recorded in error last time

Mark One Only

OLDJTWHO

It says here that last time [fill TEMPNAME] owned [fill ASNAME] jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL].** Is that still the case?

(1) Yes
(2) No

Mark One Only

JTWHOELSE

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME] jointly with anyone else?

(1) Yes
(2) No

Mark One Only

CHGJT

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME] jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

Mark One Only

CHGJTWHO

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]
Multiple Entry

**W2JT**

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]

[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@

**W2JTWHO**

Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

**W2OAST**

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]

any in just [fill HISHER] own name?

[fill OWNAMEFIL]

[fill OWNAME2FIL]

(1) Yes
(2) No

@

**OLDSELF2**

Mark One Only

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2] individually?

(1) Yes
(2) No
(3) Recorded in error last time

@
Mark One Only

OLDJTWHO2

It says here that last time
[fill TEMPNAME] owned [fill ASNAME2]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

(1) Yes
(2) No

Mark One Only

JTWHOELSE2

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]
jointly with anyone else?

(1) Yes
(2) No

Mark One Only

CHGJT2

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME2] jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

Mark One Only

CHGJTWHO2

Who [if JTWHOELSE2 eq <1>][endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME2]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Multiple Entry

W2ANYJNT

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

(1) Yes
(2) No

@
Multiple Entry

W2JWHO2

Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

W2OAST2

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif] any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

Mark One Only

OLDSELF3

Last time I recorded that [fill TEMPNAME] owned rental property held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own rental property individually?

(1) Yes
(2) No
(3) Recorded in error last time

@

Mark One Only

OLDJWHO3

It says here that last time [fill TEMPNAME] owned rental property jointly with [fill PEOPLEFIL]

**READ NAME[fill NAMEFIL]. Is that still the case?

(1) Yes
(2) No

@

Mark One Only

JWHOELSE3

[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property jointly with anyone else?

(1) Yes
(2) No

@
CHGJT3

Mark One Only

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any rental property jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

@

CHGJTWHO3

Multiple Entry

Who [if JTWHOELSE3 eq <1> ]else [endif][fill DODOES][fill TEMPNAME] own rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY [fill ERRORFIL]

W2ANYJTRNT

Multiple Entry

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

(1) Yes
(2) No

@

W2JTWHO3

Multiple Entry

Who [fill DODOES] [fill TEMPNAME] own rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY [fill ERRORFIL]

W2OWNRNT

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL][fill OWNAME2FIL]

(1) Yes
(2) No

@
Last time I recorded that [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) in [fill HISHIR] own name. [fill C_DODOES] [fill TEMPNAME] still own mortgages individually?

(1) Yes
(2) No
(3) Recorded in error last time

It says here that last time [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]. Is that still the case?

(1) Yes
(2) No

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages jointly with anyone else?

(1) Yes
(2) No

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any mortgages jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own mortgages jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]
W2MRTJNT

**ASSET TYPE:** MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

> [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]

[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which [fill HESHE] received payments) jointly with anyone else?

(1) Yes
(2) No

@

W2JTWHO4

Who [fill DODOES] [fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

W2MRTOWN

**ASSET TYPE:** MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

> [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]

any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

OLDSELF5

Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODOES] [fill TEMPNAME] still receive royalties?

(1) Yes
(2) No
(3) Recorded in error last time

@
Last time I recorded that [fill TEMPNAME] owned [fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

(1) Yes
(2) No
(3) Recorded in error last time

SHOW FLASHCARD F
Just to be sure we're covering everything - since [fill MONTH1] 1st, did [fill TEMPNAME] own, either individually or jointly...

(1) Yes (2) No

[if OLDAST1A eq <>]
...any U.S. Government savings bonds? @1[endif]
[if OLDAST2A eq <>]
...an interest-earning checking account? @2[endif]
[if OLDAST2B eq <>]
...a savings account? @3[endif]
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and (OLDAST1B eq <1> or OLDAST1C eq <1>)]
Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either individually or jointly...

[endif]
[if OLDAST2C eq <>]
...a money market (MM) deposit account or MM fund? @4[endif]
[if OLDAST3A eq <>]
...a mutual funds? @6[endif]
[if OLDAST3B eq <>]
...stocks? @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B eq <1> or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>)](else)
...or any other assets that produced income, such as rental property, mortgages from which [fill HESHE] received payments, or any other financial investments? @8
[endif all]

READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes (2) No

[if OLDAST3C eq <>]
...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>)]EXCLUDE BONDS HELD IN MUTUAL FUNDS ALREADY REPORTED[endif][endif]
[if OLDAST3D eq <>]
...U.S. Government securities? @2[endif]
[if OLDAST5B eq <>]
...mortgages from which [fill HESHE] received payments? @3[endif]
[if OLDAST4A eq <>]
...rental property? @4[endif]
[if OLDAST4B eq <>]
...royalties? @5[endif]
[if OLDAST4C eq <>]
...or any other financial investments? @6[endif]

[if @6 eq <1>]
SPECIFY: @6sp
[endif]
Next are a couple of questions about retirement accounts. At any time since \[fill\ MONTH1\] 1st, \[fill\ HAVHAS\] \[fill\ TEMPNAME\] owned an Individual Retirement Account (IRA) or a Keogh account?

(1) Yes
(2) No

Did \[fill\ TEMPNAME\] \[if\ ALSOFIL\ ne < >\] \[fill\ ALSOFIL\] \[endif\] have a 401k, 403b, or thrift plan?

(1) Yes
(2) No

Since \[fill\ MONTH1\] 1st, \[fill\ HAVHAS\] \[fill\ TEMPNAME\] received any lump sum or regular distribution payments from \[fill\ ANYOFFIL\] \[fill\ HISHER\] \[fill\ IRA401FIL\]?

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

SHOW FLASHCARD P
The next few questions are about assets and other investments, either individually or jointly owned\[fill\ INCLCHILDFIL\]. Since \[fill\ MONTH1\] 1st, did \[fill\ TEMPNAME\] own, either individually or jointly...

(1) Yes
(2) No

...any U.S. Government savings bonds?
(1) Yes
(2) No

...an interest-earning checking account?
(1) Yes
(2) No

...a savings account?
(1) Yes
(2) No

[if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of \[fill\ HISHER\] retirement accounts, did \[fill\ HISHER\] own, either individually or jointly...
[endif]

...a money market (MM) deposit account or MM fund?
(1) Yes
(2) No

...any CD's (that is, certificates of deposit)?
(1) Yes
(2) No

...mutual funds?
(1) Yes
(2) No

...stocks?
(1) Yes
(2) No

[if 03 eq <2> and 04 eq <2> and 05 eq <2> and 06 eq <2> and 07 eq <2>]
...or any other assets that produced income, such as rental property, mortgages from which \[fill\ HISHER\] received payments, or any other financial investments?
(1) Yes
(2) No
### Multiple Entry: ASSET2

**READ (OR VERIFY) ALL RESPONSE OPTIONS**

(1) Yes (2) No

- ...any municipal or corporate bonds? @1
- ...U.S. Government securities? @2
- ...mortgages from which [fill HESHE] received payments? @3
- ...rental property? @4
- ...royalties? @5
- ...or any other financial investments? @6

[if @6 eq <1>]
   
   SPECIFY: @6sp

[endif]

### Multiple Entry: MUNCOR

Are these municipal/corporate bonds separate from the mutual funds you just told me about?

(1) Yes (2) No @

### Mark One Only: NOINC

Let me make sure that the information I have is correct.

So far, I have not recorded any sources of income

[if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif]for [fill TEMPNAME] since

[fill MONTH1] 1st. Did [fill HESHE] receive any income at all -- any financial help from someone outside the household, any cash or other assistance from a welfare-type program, any part-time or odd jobs, or anything else?

(1) Yes (2) No @
Let me make sure that the information I have about [fill PTEMPNAME] income sources since [fill MONTH1] 1st is correct. [fill OTHERTHANFIL] I have recorded:

{[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
{[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
{[if A_EMPBUS(<2>) ne <>]
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[endif]
{[if A_EMPBUS(<18>) ne <>]
97 [fill A_EMPBUS(<18>)]
[endif]
{[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
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[endif]
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Survey:
Section: Asset 1

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[endif]
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64 [fill PACSH3SP][else][if OTHPUB_SP2 ne <>]
64 [fill OTHPUB_SP2][else][fill DISS(<64>)][endif][endif]
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[endif]
[endif]
[endif]
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65 IRA or a Keogh account
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[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments
[endif]

[u]ASSETS[n]
Is this correct?

(1) Yes
(2) No
Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

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Survey:
Section: Asset 1

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Survey:
Section: Asset 1

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[endif]
[if AST1C eq <1> or ERRBAD(<66>) eq <66>]
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[endif]
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[endif]
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[endif]
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[endif]
[if AST4C eq <1> or ERRBAD(<79>) eq <79>]
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**Survey: Items Booklet**  
**Section: Asset 1**

---

### ANYOTH

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

1. Yes
2. No

---

### OTHSRC2

**SHOW FLASHCARD G IF NECESSARY**

What kind of income? Anything else? [r]H[n]

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

1. [if A_OTHSRCE2(<1>) eq <1>][X] [else] [endif] Income from Job/Business/Other Work and Disability Payments
2. [if A_OTHSRCE2(<2>) eq <2>][X] [else] [endif] Unemployment or Workers Compensation, and Disability Payments
3. [if A_OTHSRCE2(<3>) eq <3>][X] [else] [endif] Social Security, Pensions, Retirement, and Survivor Income
4. [if A_OTHSRCE2(<4>) eq <4>][X] [else] [endif] Military or Veterans Benefits/Pay
5. [if A_OTHSRCE2(<5>) eq <5>][X] [else] [endif] Public Assistance and Other Welfare Programs
6. [if A_OTHSRCE2(<6>) eq <6>][X] [else] [endif] Lump Sum Payments
7. [if A_OTHSRCE2(<7>) eq <7>][X] [else] [endif] Support from Others Outside the Household
8. [if A_OTHSRCE2(<8>) eq <8>][X] [else] [endif] Miscellaneous Cash Income
9. [if A_OTHSRCE2(<9>) eq <9>][X] [else] [endif] Assets

---

### ADJOBUS

**PROBE IF NECESSARY**

Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]

When we talk about this later, I'm going to refer to this as [fill HISHER] [fill ADJOBUS@1] work.

Is this OK?

1. Yes, description OK
2. No, change description

@2
### Survey: Section: Asset 1

#### Multiple Entry

**OTHUNEMP**

**PROBE IF NECESSARY:**
What form of Unemployment or Workers Compensation, and Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

- [if ERRBAD(<5>) eq <5>][fill OTHSRC_ARR(<5>):1](5) State Unemployment Compensation[endif]
- [if ERRBAD(<6>) eq <6>][fill OTHSRC_ARR(<6>):1](6) Supplemental Unemployment Benefits[endif]
- [if ERRBAD(<7>) eq <7>][fill OTHSRC_ARR(<7>):1](7) Other Unemployment Compensation[endif]
- [if ERRBAD(<9>) eq <9>][fill OTHSRC_ARR(<9>):1](9) Black Lung Payments[endif]
- [if ERRBAD(<10>) eq <10>][fill OTHSRC_ARR(<10>):1](10) Workers Compensation[endif]
- [if ERRBAD(<11>) eq <11>][fill OTHSRC_ARR(<11>):1](11) State Temporary Sickness or Disability Benefits[endif]
- [if ERRBAD(<12>) eq <12>][fill OTHSRC_ARR(<12>):1](12) Employer or Union Temporary Sickness Benefits[endif]
- [if ERRBAD(<13>) eq <13>][fill OTHSRC_ARR(<13>):1](13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own[endif]
- [if ERRBAD(<14>) eq <14>][fill OTHSRC_ARR(<14>):1](14) Employer Disability Payments[endif]

@KEY [fill TEMP]

### Multiple Entry

**OTHSS**

**PROBE IF NECESSARY:**
What form of Social Security, Pensions, Retirement, and Survivor Income?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if ERRBAD(<1>) eq <1>][fill OTHSRC_ARR(<1>):1](1) Social Security[
else]
  - [endif][if ERRBAD(<34>) eq <34>][fill OTHSRC_ARR(<34>):1](34) State Government Pension[endif]
  - [endif][if ERRBAD(<2>) eq <2>][fill OTHSRC_ARR(<2>):1](2) Railroad Retirement[
else]
  - [endif][if ERRBAD(<35>) eq <35>][fill OTHSRC_ARR(<35>):1](35) Local Government Pension[endif]
  - [endif][if ERRBAD(<3>) eq <3>][fill OTHSRC_ARR(<3>):1](3) Federal SSI[
else]
  - [endif][if ERRBAD(<36>) eq <36>][fill OTHSRC_ARR(<36>):1](36) Income from a Paid-up Life Insurance Policy or Annuity[endif]
  - [endif][if ERRBAD(<8>) eq <8>][fill OTHSRC_ARR(<8>):1](8) Veterans Compensation or Pension[endif]
  - [endif][if ERRBAD(<37>) eq <37>][fill OTHSRC_ARR(<37>):1](37) Income from Estates or Trusts[endif]
  - [endif][if ERRBAD(<8>) eq <8>][fill OTHSRC_ARR(<8>):1](8) Pension[
else]
  - [endif][if ERRBAD(<38>) eq <38>][fill OTHSRC_ARR(<38>):1](38) Payments for Retirement, Benefit[endif]
  - [endif][if ERRBAD(<30>) eq <30>][fill OTHSRC_ARR(<30>):1](30) Pension from a Company or Survivor[endif]
  - [endif][if ERRBAD(<38>) eq <38>][fill OTHSRC_ARR(<38>):1](38) Disability or as a Federal Civil Service or Benefit[endif]
  - [endif][if ERRBAD(<31>) eq <31>][fill OTHSRC_ARR(<31>):1](31) Federal Civil Service or Benefit[endif]
  - [endif][if ERRBAD(<39>) eq <39>][fill OTHSRC_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
  - [endif][if ERRBAD(<31>) eq <31>][fill OTHSRC_ARR(<31>):1](31) Federal Civil Service or Benefit[endif]
  - [endif][if ERRBAD(<42>) eq <42>][fill OTHSRC_ARR(<42>):1](42) Draw from IRA/Keogh/401k[endif]
  - [endif][if ERRBAD(<31>) eq <31>][fill OTHSRC_ARR(<31>):1](31) Employee Pension[endif]
  - [endif][if ERRBAD(<42>) eq <42>][fill OTHSRC_ARR(<42>):1](42) Draw from IRA/Keogh/401k[endif]
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@KEY [fill TEMP]
**OTHMIL**

**PROBE IF NECESSARY:**
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or Pension[endif]
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[if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):1](41) Department of Veterans Affairs Educational Assistance[endif]
[if ERRBAD(<54>) eq <54>][fill OTHSRCE_ARR(<54>):1](54) National Guard or Reserve Pay[endif]

@KEY [fill TEMP]

**OTHPUB**

**PROBE IF NECESSARY:**
What form of Public Assistance and Other Welfare Programs?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1](3) Federal Supplemental Security Income[endif]
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[if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):1](19) Energy Assistance[endif]
[if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):1](20) Cash Assistance (TANF or AFDC)[endif]
[if ERRBAD(<21>) eq <21>][fill OTHSRCE_ARR(<21>):1](21) General Assistance or General Relief[endif]
[if ERRBAD(<24>) eq <24>][fill OTHSRCE_ARR(<24>):1](24) Other Welfare[endif]
[if ERRBAD(<25>) eq <25>][fill OTHSRCE_ARR(<25>):1](25) WIC, or Women, Infants and Children Nutrition Program[endif]
[if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support payments[endif]
[if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):1](27) Food Stamps[endif]
[if ERRBAD(<59>) eq <59>][fill OTHSRCE_ARR(<59>):1](59) Child Care Assistance[endif]
[if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):1](60) Transportation Assistance[endif]
[if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):1](61) Food Assistance (grocery money, vouchers, certificates)[endif]
[if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):1](62) Clothing Assistance[endif]
[if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):1](63) Housing Assistance[endif]
[if ERRBAD(<64>) eq <64>][fill OTHSRCE_ARR(<64>):1](64) Short-Term Cash Assistance[endif]
@KEY [fill TEMP]
[if OTHSRCE_ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]

**OTHPUB_SP2**

What was the other Short-Term Cash Assistance?

@
### OTHLUMP

**PROBE IF NECESSARY:**
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

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<th>Description</th>
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<td>36</td>
<td>Income from a Paid-up Life Insurance Policy or Annuity</td>
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<td>39</td>
<td>Pension/Retirement Lump Sums</td>
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</tr>
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<td>56</td>
<td>Miscellaneous Cash Income</td>
</tr>
</tbody>
</table>

@KEY [fill TEMP]

### OTHOUT

**PROBE IF NECESSARY:**
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<table>
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<tr>
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<th>Description</th>
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<td>Child Support Payments</td>
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<td>29</td>
<td>Alimony Payments</td>
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<td>50</td>
<td>Income Assistance from a Charitable Group</td>
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<td>51</td>
<td>Money from Relatives or Friends</td>
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@KEY [fill TEMP]

### OTHMISC

**PROBE IF NECESSARY:**
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

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<th>Description</th>
</tr>
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<tr>
<td>50</td>
<td>Income Assistance from a Charitable Group</td>
</tr>
<tr>
<td>53</td>
<td>Income from Roomers or Boarders</td>
</tr>
<tr>
<td>56</td>
<td>Miscellaneous Cash Income</td>
</tr>
</tbody>
</table>

@KEY [fill TEMP]
PROBE IF NECESSARY: What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if ERRBAD(<1>) eq <1>] [fill OTHASST_ARR(<1>)::l](1) IRA (Individual Retirement Account)
or a Keogh account[endif]

[if ERRBAD(<2>) eq <2>] [fill OTHASST_ARR(<2>)::l](2) 401k, 403b, or thrift plan[endif]

[if ERRBAD(<3>) eq <3>] [fill OTHASST_ARR(<3>)::l](3) Interest-earning checking account[endif]

[if ERRBAD(<4>) eq <4>] [fill OTHASST_ARR(<4>)::l](4) Savings account[endif]

[if ERRBAD(<5>) eq <5>] [fill OTHASST_ARR(<5>)::l](5) Money market deposit account[endif]

[if ERRBAD(<6>) eq <6>] [fill OTHASST_ARR(<6>)::l](6) Certificates of deposit[endif]

[if ERRBAD(<7>) eq <7>] [fill OTHASST_ARR(<7>)::l](7) Mutual funds[endif]

[if ERRBAD(<8>) eq <8>] [fill OTHASST_ARR(<8>)::l](8) Stocks[endif]

[if ERRBAD(<9>) eq <9>] [fill OTHASST_ARR(<9>)::l](9) Municipal or corporate bonds[endif]

[if ERRBAD(<10>) eq <10>] [fill OTHASST_ARR(<10>)::l](10) U.S. Government securities[endif]

[if ERRBAD(<11>) eq <11>] [fill OTHASST_ARR(<11>)::l](11) Mortgages from which he/she received payments[endif]

[if ERRBAD(<12>) eq <12>] [fill OTHASST_ARR(<12>)::l](12) Rental property[endif]

[if ERRBAD(<13>) eq <13>] [fill OTHASST_ARR(<13>)::l](13) Royalties[endif]

[if ERRBAD(<14>) eq <14>] [fill OTHASST_ARR(<14>)::l](14) U.S. Government savings bonds[endif]

[fill OTHASST_ARR(<15>)::l](15) Other financial investments
@KEY[fill TEMP]
(if OTHASST_ARR(<15>) eq X or @KEY eq <15> or AST4C eq <1>) @SP[endif]

OTHASST

[if FIRST TIME eq <0>] You said that, since [fill MONTH1] 1st, [fill TEMPNAME] owned [fill ASNAME].
[else] Earlier you told me that, since [fill MONTH1] 1st, [fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly with someone else?[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No

@KEY[fill ERRORFIL]

JT

[fill OTHSPOUSE][if TEMP ne <>][fill TEMP][endif][fill DODDOES]
[fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY[fill ERRORFIL]

JTWHO

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL][fill INADDITIONFIL2][fill HESHE][fill ALSOFIL]own any in [fill HISHER] name only?

(1) Yes
(2) No

@KEY[fill ERRORFIL]

OAST
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st, [fill TEMPNAME] [fill FNDSTCK1FIL].
[else]{Earlier you told me that,} since [fill MONTH1] 1st, [fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL] jointly with someone else{if OTHSPOUSE ne <?>} [endif][fill OTHSPOUSE]

(1) Yes
(2) No

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st, [fill TEMPNAME] [fill DODOES]
[else]{Earlier you told me that,} since [fill MONTH1] 1st, [fill TEMPNAME] [fill DODOES].[endif]
[fill TEMPNAME] own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
[fill TEMPNAME] own name?

(1) Yes
(2) No

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st, [fill TEMPNAME] owned some rental property.
[else]{Earlier you told me that,} since [fill MONTH1] 1st, [fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly with someone else [fill OTHSPOUSE]

(1) Yes
(2) No

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]
Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any rental property in [fill HISHER] own name?

  (1) Yes
  (2) No

@

Multiple Entry

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments. [else](Earlier you told me that,) since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone else?[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

  (1) Yes
  (2) No

@

Multiple Entry

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

  (1) Yes
  (2) No

@
The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM]. We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

Last time I recorded [fill TEMPNAME] had a set annual salary. [fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour. [fill TEMP] that still the case, or [fill TEMP2] [fill HESHE] have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some other way?

[fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way

What [fill ISWASFIL] [fill HESHER] REGULAR hourly pay rate [fill ATJOBFL]? READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

$@ per hour

Can you give me an approximate amount? ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

What is the correct REGULAR hourly pay rate?

$@
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $\{\text{fill PWPYRAT}\}$, is unusually \{\text{fill LGSMFIL}\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $\{\text{fill PYRAT}\}$ is unusually \{\text{fill LGSMFIL}\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income \{\text{fill TEMPNAME}\} received from \{\text{fill HISHER}\} job with \{\text{fill EMPNAM}\}.\{else\}
We'll start with \{\text{fill FTEMPNAME}\} job with \{\text{fill EMPNAM}\}.\{endif\}[endif]

How often \{\text{fill ISWASFIL}\} \{\text{fill HESHE}\} paid by \{\text{fill EMPNAM}\}?
READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) On commission
(6) Some other way

Mark One Only

The next questions are about the income \{\text{fill TEMPNAME}\} received from \{\text{fill HISHER}\} job with \{\text{fill EMPNAM}\}.\{else\}
We'll start with \{\text{fill FTEMPNAME}\} job with \{\text{fill EMPNAM}\}.\{endif\}[endif]

How often \{\text{fill ISWASFIL}\} \{\text{fill HESHE}\} paid by \{\text{fill EMPNAM}\}?
READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) On commission
(6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:
Multiple Entry

[if PAYHR offpath and PYRAT offpath and PYPER offpath] [if JOB2 eq E_NO] The next questions are about the income [fill TEMPNAMESPACE] received from [fill HIESHER] job with [fill EMPNAM]. [else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM]. [endif] [endif]

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASHERE] [fill TEMPNAMESPACE] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT (P) TO PROCEED @

Mark One Only

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PTEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

@ Mark One Only

(The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)

[if PTEASYWFIL ne < >] [fill PTEASYWFIL] [endif] [if HOURFIL ne < >] [fill HOURFIL] [endif] annual income amounts, if that would be easier. What would be easiest for you?

(1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
(4) Annual amount
(5) Some other way

@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS Amount
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill ERRORFIL]
[fill MONTH4FIL]
@4 [fill MONTH3FIL]
@3 [fill MONTH2FIL]
@2 [fill MONTH1FIL]
@1

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
Survey:  
Section: Labor Force 2

Mark One Only

MONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MONTHLY5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PWMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNNAME] earned about [if TOTALS eq <0>]less than $10[else][fill
TOTALS:] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No
@

Enter Number

PWMONTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

BIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MONTHLY4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MONTHLY3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGMONTH1

Mark One Only

VARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]? 

(1) The same
(2) Varied

@

Mark One Only

SAME

[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif] 
What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Mark One Only

PAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAM] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>less than $10[else]about $[fill TOTALS:]](with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No
@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[If APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.           [r][H][n]

[fill MONTHXFIL] [fill PAYDAYFIL5]
@51 @52 @53 @54 @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWP1MFIX:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:,:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Tuesday, August 17, 2010
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $$[fill PYRAT:].$$

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that $$[fill PYRAT:]$$ an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

What was [fill PTEMPNAME] hourly pay rate before that?

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$$@ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$$@

It says here that [fill TEMPNAME] received $$[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

$$@
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRAT2FIX:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PYRAT2:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At $[fill PYRAT:] per hour, that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

(1) Yes
(2) No

Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that $[fill PYRAT:] pay rate?

$@

Mark One Only

$[fill PYRAT2:] per hour works out to about $[fill PAYHOUR2FIL:] [fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that $[fill PYRAT2:] pay rate?

$@
Enter Number

AMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

APXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWAMT1

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,,][endif]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@

Mark One Only

BIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWAMT1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey: Labor Force 2

**SAMEAMT1**

Mark One Only

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

**STRTANN1**

Multiple Entry

When did that $[fill PAYANN1FIL:,:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

**AMOUNT2**

Enter Number

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

**APXAMT2**

Enter Number

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

**PWAMT2**

Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,:][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@

**PWAMT2FIX**

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@
Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $\{\text{fill PWAMT2FIX:}\}, IS UNUSUALLY $\{\text{fill LGSMFIL}\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $\{\text{fill PAYANN1FIL:}\}, IS UNUSUALLY $\{\text{fill LGSMFIL}\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

That $\{\text{fill PAYANN2FIL:}\} annual salary, divided by 12 months, works out to be about $\{\text{fill PAYANN1FIL:}\}. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

Enter Number

What is your best estimate of [\text{fill PTEMPNAME}] average gross monthly income from [\text{fill EMPNAM}] at that annual salary rate?

$\$

Mark One Only

And for [\text{fill HISHER}] salary before that...
$\{\text{fill PAYANN1FIL:}\} divided by 12 is about $\{\text{fill PAYANN2FIL:}\}. Is that about right for a gross monthly amount?

(1) Yes
(2) No

Enter Number

What is your best estimate of [\text{fill PTEMPNAME}] average gross monthly income from [\text{fill EMPNAM}] at that annual salary rate?

$\$
Multiple Entry

TRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTHXFIL]
$5 [fill SORRYFIL]
$4 [fill MONTH4FIL]
$3 [fill MONTH3FIL]
$2 [fill MONTH2FIL]
$1 [fill MONTH1FIL]

Mark One Only

PWTRYMNTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about [fill TOTALS:,
from this job [with [fill EMPNAM]]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTRYMNTHFIX:,,] IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@)

Mark One Only

TRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@)

Mark One Only

TRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@)
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMNTH4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMNTH3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TRYMTH@2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TRYMTH@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ANYTIPS

Since [fill MONTH1STFIL], did [fill TEMFPNAME] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from [fill JOBBIZFIL]?

(1) Yes
(2) No

Mark One Only

TIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?

(1) Yes
(2) No
### Multiple Entry

<table>
<thead>
<tr>
<th>TIPSAMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much ([\text{fill RECEIVFIL}]) in (tips, bonuses, cash awards, overtime pay, or commissions) ([\text{fill JOBBIZFIL}])... READ IF NECESSARY: Your best estimate here is fine. ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT ([\text{fill MONTHXFIL}]) (\text{@51 \ @52 \ @53 \ @54 \ @55}) ([\text{fill MONTH4FIL}]) (\text{@41 \ @42 \ @43 \ @44 \ @45}) ([\text{fill MONTH3FIL}]) (\text{@31 \ @32 \ @33 \ @34 \ @35}) ([\text{fill MONTH2FIL}]) (\text{@21 \ @22 \ @23 \ @24 \ @25}) ([\text{fill MONTH1FIL}]) (\text{@11 \ @12 \ @13 \ @14 \ @15}) [\text{fill ERRORFIL}]</td>
</tr>
</tbody>
</table>

### Mark One Only

<table>
<thead>
<tr>
<th>PWTIPSAMT</th>
</tr>
</thead>
</table>
| Things may have changed since then, but I have recorded from last time that \([\text{fill TEMPNAME}]\) earned about \(\text{[fill PWMONTHFIL]}\) a month from this job in tips, bonuses, or commissions (with \([\text{fill EMPNAM}]\)). Does that still sound about right?  
(1) Yes  
(2) No |

### Enter Number

<table>
<thead>
<tr>
<th>PW TIPFIX</th>
</tr>
</thead>
</table>
| JOB WITH: \([\text{fill EMPNAM}]\)  
What is the correct monthly amount? | 
$$| |

### Mark One Only

<table>
<thead>
<tr>
<th>BIGPWTIP</th>
</tr>
</thead>
</table>
| DO NOT READ TO RESPONDENT  
THE MONTHLY AMOUNT, \$(\text{fill PWTIPFIX::}), IS UNUSUALLY \([\text{fill LGSMFIL}]\). (1) BACK UP AND CORRECT (P) Proceed | 
$

### Mark One Only

<table>
<thead>
<tr>
<th>BIGTIP5</th>
</tr>
</thead>
</table>
| DO NOT READ TO RESPONDENT  
THE TOTAL AMOUNT ENTERED FOR \([\text{fill MONTH5}]\), \$(\text{fill TIPTOTAL5::}), IS UNUSUALLY \([\text{fill LGSMFIL}]\). (1) BACK UP AND CORRECT (P) Proceed |$

---

Tuesday, August 17, 2010
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(1) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(1) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(1) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(1) Proceed
@
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFil]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFil] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRGRFil]
@51 @52 @53 @54 @55

How about [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFil] a month from [fill JOBEMPFil].
Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

$@

THE MONTHLY AMOUNT, $[fill PWCONTINGFIX:,:], IS UNUSUALLY [fill LGSMFil].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:,:], IS UNUSUALLY [fill LGSMFil].

(1) BACK UP AND CORRECT
(P) Proceed

Tuesday, August 17, 2010
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

TAKEHOME
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:] $01
$[fill P1M5_2:] $02
$[fill P1M5_3:] $03
$[fill P1M5_4:] $04
$[fill P1M5_5:] $05

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:] $01
$[fill P1M4_2:] $02
$[fill P1M4_3:] $03
$[fill P1M4_4:] $04
$[fill P1M4_5:] $05
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:,,,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
<table>
<thead>
<tr>
<th>Section: Labor Force 2</th>
</tr>
</thead>
</table>

### GROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

Enter (S) for same amount as previous new gross amount. Enter (N) for no more.

- Old net amount(s): New gross amounts:
  - @1
  - @2
  - @3
  - @4
  - @5

### GROSSM2VER

Do not read to respondent.

The new total gross amounts entered for [fill MONTH2], @, is unusually @.

- (1) Back up and correct
- (P) Proceed

### ALLGROSSM2

Do not read to respondent.

Are all amounts for [fill MONTH2] now gross amounts?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

### GROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

Enter (S) for same amount as previous new gross amount. Enter (N) for no more.

- Old net amount(s): New gross amounts:
  - @1
  - @2
  - @3
  - @4
  - @5

### GROSSM1VER

Do not read to respondent.

The new total gross amounts entered for [fill MONTH1], @, is unusually @.

- (1) Back up and correct
- (P) Proceed
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Enter Number

What was the gross annual amount?

$@

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s):

**READ LIST OF EMPLOYERS ABOVE**

What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE [r][n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51  @52  @53  @54  @55

How about in [fill MONTH4]?

@41  @42  @43  @44  @45
And [fill MONTH3]?

@31  @32  @33  @34  @35
And [fill MONTH2]?

@21  @22  @23  @24  @25
And [fill MONTH1]?

@11  @12  @13  @14  @15

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

(1) Yes, [fill DRAWFIL] a regular salary
(2) No, [fill TEMP] NOT draw a regular salary
Mark One Only

BPAYHR

[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid?  [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

(1)  Set annual salary
(2)  Pay by the hour
(3)  Paid some other way

@

Enter Number

BPYRAT

The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?  

READ IF NECESSARY:  Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>\]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour

Enter Number

BHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

PWBPYRAT

It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,
per hour from [fill ALLBUS].  Does that still sound about right?

(1)  Yes
(2)  No

@

Enter Number

PWBPYRATFIX

Business:  [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

$@
Mark One Only

**BIGPWBPRAT**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[^{\text{fill PWBPYRATFIX:},}]$, IS UNUSUALLY $[^{\text{fill LGSMFIL}}]$.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BBIGHOUR**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[^{\text{fill BPYRAT:},}]$ IS UNUSUALLY $[^{\text{fill LGSMFIL}}]$.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BPYPER**

The next questions are about the income $[^{\text{fill TEMPNAME}}]$ received from $[^{\text{fill ALLBUS}}]$. How often $[^{\text{fill ISWASFIL}}]$ $[^{\text{HESHE}}]$ paid by $[^{\text{fill ALLBUS}}]$?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) Quarterly
(6) On commission
(7) Some other way

@

Enter Text

**BOTHPY**

The next questions are about the income $[^{\text{fill TEMPNAME}}]$ received from $[^{\text{fill ALLBUS}}]$. How often $[^{\text{fill ISWASFIL}}]$ $[^{\text{HESHE}}]$ paid by $[^{\text{fill ALLBUS}}]$?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) Quarterly
(6) On commission
(7) Some other way

SPECIFY THE OTHER PAY PERIOD:

@
The next questions are about the income received from [fill TEMPNAME].

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill ALLBUS])?

Enter (N) if not paid during reference period.

MONTH: @MON
DAY: @DAY

(The next questions are about your gross income from [fill ALLBUS], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

We can go straight to monthly totals, or we can try to work with quarterly or annual income amounts, if that would be easier. What's easiest for you?

(1) Monthly totals
(2) Quarterly amount
(3) Annual amount
(4) Some other way

Mark One Only

Mark One Only

Mark One Only

Mark One Only

Mark One Only
The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS] which ended back in [fill MONTH1].

[else]The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].
[endif][endif]How much income [fill RECEIVFIL] from this business BEFORE taxes and other deduction...

[r][h][n]
[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN.[endif]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW.[endif]

[fill MONTHXFIL]@5
[fill MONTH4FIL]@4
[fill MONTH3FIL]@3
[fill MONTH2FIL]@2
[fill MONTH1FIL]@1
[fill SORRYFIL]

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,,] a month from the business ([fill ALLBUS]).
Does that still sound about right?
(1) Yes
(2) No
@

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
@

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWBMONTHFIX:,,], IS UNUSUALLY $[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
Survey: Section: Labor Force 2

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMONTHLY@5::], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMONTHLY@4::], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMONTHLY@3::], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMONTHLY@2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMONTHLY@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?

(1) The same
(2) Varied

@

[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[if BVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMINAME] had a gross [fill WEEKTHFIL] amount of [if TOTALS eq <0>][less than $10][else][about $][endif] from this business. Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKTHFIL] amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKTHFIL] PAYCHECK, $[fill BSAME:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

That comes out to about $[fill BPAYMONFIL: per month. Does that sound about right?

(1) Yes
(2) No

Enter Number

What [fill ISWASFIL] the right [fill WEEKTHFIL] amount before all taxes and deductions?

$@
Multiple Entry

Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL] from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[f]ill SORRYFIL
[f]ill MONTHXFIL] [fill PAYDAYFIL5]
@51 @52 @53 @54 @55
[f]ill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45
[f]ill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35
[f]ill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25
[f]ill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[f]ill ERRORFIL

Mark One Only

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,
Does that still sound about right?
(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
$@

Mark One Only

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWBP1MFIX:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
Items Booklet

Survey:  
Section: Labor Force 2  

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Earlier I recorded that [fill TEMPPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] $[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

When did that $[fill BPYRAT:] an hour pay rate first show up in [fill TEMPPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

What was [fill TEMPPNAME] hourly pay rate before that?

Enter Number

$@ per hour
Enter Number

BHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$

Mark One Only

PWBPYRAT2

It says here that [fill TEMPNAME] received $[fill I_BPYRAT]
per hour from [fill ALLBUS]. Does that still sound about right?

(1)  Yes
(2)  No

@$

Enter Number

PWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

@$

Mark One Only

BIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWBPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(2)  Proceed

@$

Mark One Only

BBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill BPYRAT:],
IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(2)  Proceed

@$

Mark One Only

BCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week. At $[fill BPYRAT:], that works out to
about $[fill PAYHOURFIL:] [fill WEEKFIL].

Does that sound about right?

(1)  Yes
(2)  No

@$
Enter Number

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that $[fill BPYRAT1:,] pay rate?

$@

Mark One Only

BCALCHRV2

$[fill BPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

(1) Yes
(2) No

Enter Number

BESTHR2

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at $[fill BPYRAT2:,] pay rate?

$@

Enter Number

BQTRAMT

What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

BAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] from
this [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
Enter Number

PWBQTRFIX

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

$@

Mark One Only

BIGPWBQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill PWBQTRFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill BQTRAMT:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

BQTRMNTH

And when did that quarter close?

(What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

Enter Number

BAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

BAPXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,,][endif] from this business [(fill ALLBUS)]. Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWBAMT1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that $[fill PAYANN1FIL:,,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY
Enter Number

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@  

Mark One Only

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, ${[fill PWBAMT2FIX:,]}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, ${[fill PAYANN1FIL:,]}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
That ${fill PAYANN2FIL:} annual income, divided by 12 months, works out to be about ${fill PAYANN1FIL:} a month. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

@  

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

$@  

And for [fill HISHER] salary before that... ${fill PAYANN1FIL:} divided by 12 is about ${fill PAYANN2FIL:}. Is that about right for a gross monthly amount?

(1) Yes
(2) No

@  

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

$@  

Let's try [fill ANOTHERFIL]. How much [fill RECEIVFIL] BEFORE deductions from [fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@5 [fill SORRYFIL][fill MONTH4FIL]
@4 [fill MONTH3FIL]
@3 [fill MONTH2FIL]
@2 [fill MONTH1FIL]
@1 [fill ERRORFIL]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

@
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTRYMNTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTRYMNTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

**BBIGTRY1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BANYTIPS**

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No

@

Mark One Only

**BTIPS**

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

@

Multiple Entry

**BTIPSAMT**

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTXXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

Mark One Only

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):    New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M5_2:,
@[fill BP1M5_3:,
@[fill BP1M5_4:,
@[fill BP1M5_5:,

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
@[fill BGTOTAL5:,
IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  PROCEED

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1)  Yes, all amounts are gross
(2)  No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):    New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M4_2:,
@[fill BP1M4_3:,
@[fill BP1M4_4:,
@[fill BP1M4_5:,

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
@[fill BGTOTAL4:,
IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  PROCEED
**Survey:**

**Section:** Labor Force 2

**Items Booklet**

**Mark One Only**

**BALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

1. Yes, all amounts are gross
2. No, some net amounts remain

**Mark One Only**

**BGROSSPAYM3**

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

<table>
<thead>
<tr>
<th>Old net amount(s)</th>
<th>New gross amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>@fill GROSSFIL,:</td>
<td>$@1</td>
</tr>
<tr>
<td>@fill BP1M3_2,:</td>
<td>$@2</td>
</tr>
<tr>
<td>@fill BP1M3_3,:</td>
<td>$@3</td>
</tr>
<tr>
<td>@fill BP1M3_4,:</td>
<td>$@4</td>
</tr>
<tr>
<td>@fill BP1M3_5,:</td>
<td>$@5</td>
</tr>
</tbody>
</table>

**Mark One Only**

**BGROSSM3VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], @fill BGTOTAL3:,, IS UNUSUALLY [fill LGSMFIL].

1. BACK UP AND CORRECT
2. PROCEED

**Mark One Only**

**BALLGROSSM3**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

1. Yes, all amounts are gross
2. No, some net amounts remain

**Mark One Only**

**BGROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

<table>
<thead>
<tr>
<th>Old net amount(s)</th>
<th>New gross amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>@fill GROSSFIL,:,</td>
<td>$@1</td>
</tr>
<tr>
<td>@fill BP1M2_2,:,</td>
<td>$@2</td>
</tr>
<tr>
<td>@fill BP1M2_3,:,</td>
<td>$@3</td>
</tr>
<tr>
<td>@fill BP1M2_4,:,</td>
<td>$@4</td>
</tr>
<tr>
<td>@fill BP1M2_5,:,</td>
<td>$@5</td>
</tr>
</tbody>
</table>
Items Booklet

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,,] IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,,] $@1
$[fill BP1M1_2:,,] $@2
$[fill BP1M1_3:,,] $@3
$[fill BP1M1_4:,,] $@4
$[fill BP1M1_5:,,] $@5

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1:,,] IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

What was the gross annual amount?

$@

Page 178 of 405
Tuesday, August 17, 2010
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

[fill ASIDEFRMFIL] [fill MONTH1] 1st)
did [fill TEMPNAME] receive any [fill OTHERFIL] income for
[fill TEMPNAME] out of the money that [fill ALLBUS] brought in,
or from the profits of the business?

(1) Yes
(2) No

What was the total amount of other income [fill TEMPHESHE] received
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:] a month
in other income from this business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No

Enter Number

Business: [fill ALLBUS]
What is the correct monthly amount?

$@
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

(1) YES
(2) NO

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL]? Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:] in four months. Does that still sound about right?

(1) Yes
(2) No

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2
Survey:
Section: Labor Force 2

**Mark One Only**

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HIGHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss

**Multiple Entry**

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses:
**READ LIST OF BUSINESSES ABOVE**
What was the total amount of income you received from [fill BUSINESSFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE [r][n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]
051 052 053 054 055
How about in [fill MONTH4]?
041 042 043 044 045
And in [fill MONTH3]?
031 032 033 034 035
And in [fill MONTH2]?
021 022 023 024 025
And in [fill MONTH1]?
011 012 013 014 015

**Mark One Only**

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

(1) Yes [r][n]
(2) No

What was the total amount of income [fill TEMPNAME] received from this work so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51  @52  @53  @54  @55

How about in [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:] a month from additional work. Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL]. Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

(1) Yes
(2) No

[fill C_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money?

(1) Yes
(2) No
How much [fill PLANFIL] "roll over" into another RETIREMENT account?

@$\$

Mark One Only

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any kind of deferred payment or final paycheck from a job or business that ended before [fill MONTH1] 1st?

(1) Yes
(2) No
@

What was the total amount of income [fill TEMPNAME] received since [fill MONTH1] 1st?

@$\$

Multiple Entry

received any Pension or Retirement Lump Sums yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif] receive Pension or Retirement Lump Sums?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes     (2) No

[fill MONTH1] @1     [fill MONTH3] @3
[fill MONTH2] @2     [fill MONTH4] @4
How much [fill RECEIVFIL] in Pension or Retirement Lump Sum income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51   @52   @53   @54   @55

[fill MONTH4FIL]
@41   @42   @43   @44   @45

[fill MONTH3FIL]
@31   @32   @33   @34   @35

[fill MONTH2FIL]
@21   @22   @23   @24   @25

[fill MONTH1FIL]
@11   @12   @13   @14   @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:,,] a month in Pension or Retirement Lump Sum income. Does that still sound about right?

(1) Yes
(2) No

Enter Number

Income: PENSION OR RETIREMENT LUMP SUM

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWLUMP1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX:,,] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - ${fill INDEX2,}
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

Mark One Only

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - ${fill INDEX3,}
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

Mark One Only

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - ${fill INDEX4,}
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

Mark One Only

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - ${fill INDEX5,}
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  
Survey:  
Section: Labor Force 2

**LUMP2YN**

received any Severence Pay yet this month?
- (1) Yes
- (2) No

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also [endif] receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
- (1) Yes
- (2) No

[fill MONTH1] @1  [fill MONTH3] @3
[fill MONTH2] @2  [fill MONTH4] @4

**LUMP2AMT**

How much [fill RECEIVFIL] in Severance Pay income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL] @51 @52 @53 @54 @55
[fill MONTH4FIL] @41 @42 @43 @44 @45
[fill MONTH3FIL] @31 @32 @33 @34 @35
[fill MONTH2FIL] @21 @22 @23 @24 @25
[fill MONTH1FIL] @11 @12 @13 @14 @15

**PWLUMP2AMT**

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:] a month in Severance Pay income.
Does that still sound about right?
- (1) Yes
- (2) No

**PWLUMP2FIX**

Income: SEVERANCE PAY

What is the correct monthly amount?

$@
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \($\text{fill PWLUMP2FIX:},\), IS UNUSUALLY [\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \($\text{fill INDEX:},\)
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \($\text{fill INDEX2:},\)
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \($\text{fill INDEX3:},\)
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \($\text{fill INDEX4:},\)
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5:] -
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any labor force earnings questions?

(1) Yes
(2) No

@
multiple entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No

[fail MONTH2] @2
[fail MONTH3] @3
[fail MONTH4] @4
[fail MONTH5] @5

multiple entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif].
[fill C_HAVHAS] [fill HESHE] received any of those
payments yet this month?

(1) Yes     (2) No

@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>] also [endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

[fail MONTH1]? @1     [fail MONTH3]? @3
[fail MONTH2]? @2     [fail MONTH4]? @4

multiple entry

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>] X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>] X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>] X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>] X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>] X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>] X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>] X [else] [endif](8) Needed to re-certify
[if @9 eq <9>] X [else] [endif](9) Other [if @9 eq <9>] SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
**Survey:**
**Section:** General Income 2

**Items Booklet**

**YSTOP21**

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other (if @1 eq <9>) SPECIFY:

@SP1
@SP2[endif]

**YBEG21**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>] X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>] X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>] X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>] X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>] X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>] X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>] X [else] [endif](8) Needed to re-certify
[if @9 eq <9>] X [else] [endif](9) Other (if @9 eq <9>) SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

**YSTOP22**

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other (if @1 eq <9>) SPECIFY:

@SP1
@SP2[endif]

@1
Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

@if @1 eq <1>][X [else] [endif](1) New child (or other dependent) or pregnancy
@if @2 eq <2>][X [else] [endif](2) Separation, divorce or widowed
@if @3 eq <3>][X [else] [endif](3) Job loss or wages reduced
@if @4 eq <4>][X [else] [endif](4) Loss or reduction of other income
@if @5 eq <5>][X [else] [endif](5) Became disabled or otherwise unable to work
@if @6 eq <6>][X [else] [endif](6) No change - just decided it was time
@if @7 eq <7>][X [else] [endif](7) No change - just heard about the program
@if @8 eq <8>][X [else] [endif](8) Needed to re-certify
@if @9 eq <9>][X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
 @SP1
 @SP2[endif]
@KEY [fill ERRORFIL]

Multiple Entry

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:
 @SP1
 @SP2[endif]

@if @1 eq <1>][X [else] [endif]

Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

@if @1 eq <1>][X [else] [endif](1) New child (or other dependent) or pregnancy
@if @2 eq <2>][X [else] [endif](2) Separation, divorce or widowed
@if @3 eq <3>][X [else] [endif](3) Job loss or wages reduced
@if @4 eq <4>][X [else] [endif](4) Loss or reduction of other income
@if @5 eq <5>][X [else] [endif](5) Became disabled or otherwise unable to work
@if @6 eq <6>][X [else] [endif](6) No change - just decided it was time
@if @7 eq <7>][X [else] [endif](7) No change - just heard about the program
@if @8 eq <8>][X [else] [endif](8) Needed to re-certify
@if @9 eq <9>][X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
 @SP1
 @SP2[endif]
@KEY [fill ERRORFIL]
<table>
<thead>
<tr>
<th><strong>BEG120</strong></th>
<th><strong>BEG120A</strong></th>
<th><strong>BEG120B</strong></th>
<th><strong>BEG120C</strong></th>
<th><strong>YBEG220</strong></th>
</tr>
</thead>
</table>
| When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?
  MONTH:  @MON
  YEAR:  @YEAR | When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?
  MONTH:  [fill BEG120@MON]
  YEAR:  [fill BEG120@YEAR]
When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] on [fill HISHER] own, or in [fill HISHER] own name?
  MONTH:  @MO
  YEAR:  @YR | [fill RECEIVFIL]?
  (1) Yes
  (2) No
  @ | When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month[if THROUGHFIL ne < >] [fill THROUGHFIL][endif]?
  MONTH:  @MTH
  YEAR:  @YR | What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq < >][endif][if MONTH1FIL ne < >][fill MONTH1FIL][endif] Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
  [if @1 eq <1>][X][else][endif]
  (1) New child (or other dependent) or pregnancy
  [if @2 eq <2>][X][else][endif]
  (2) Separation, divorce or widowed
  [if @3 eq <3>][X][else][endif]
  (3) Job loss or wages reduced
  [if @4 eq <4>][X][else][endif]
  (4) Loss or reduction of other income
  [if @5 eq <5>][X][else][endif]
  (5) Became disabled or otherwise unable to work
  [if @6 eq <6>][X][else][endif]
  (6) No change - just decided it was time
  [if @7 eq <7>][X][else][endif]
  (7) No change - just heard about the program
  [if @8 eq <8>][X][else][endif]
  (8) Needed to re-certify
  [if @9 eq <9>][X][else][endif]
  (9) Other  [if @9 eq <9>][SPECIFY:
  @SP1
  @SP2[endif]
  @KEY  [fill ERRORFIL] |
## Multiple Entry

```
much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
(if I_GICODE ne <> and HHSTATRIP ne <3>) ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW
[fill MONTHXFIL]
051 @52 @53 @54 @55
[fill ERRORFIL]
[fill MONTH4FIL]
041 @42 @43 @44 @45
[fill MONTH3FIL]
031 @32 @33 @34 @35
[fill MONTH2FIL]
021 @22 @23 @24 @25
[fill MONTH1FIL]
011 @12 @13 @14 @15
```

## Mark One Only

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

## Mark One Only

```
It says here that [fill TEMPNAME] received [fill I_LASTCSH] from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?
(1) Yes
(2) No
```

## Enter Number

```
Income Type: [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2]
What is the correct monthly amount?
$$
```

## Mark One Only

```
THE AMOUNT ENTERED - [fill PWCSHFIX:] IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
```

---

Tuesday, August 17, 2010
The amount entered - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

(1) Yes, bonus/pass through amounts are included
(2) No, amounts do NOT include bonus/pass through
(3) (did not receive any bonus/pass through income)

@5

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@4

@3

@2

@1

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@5

It says here that [fill TEMPNAME] received ${fill I_LASTPASS,:}
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].

Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWPASSFIX:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

How much child support was collected by the agency
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATTRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@  

It says here that [fill TEMPNAME] received $[fill I_LASTCSA:,
from [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@  

Income Type: [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?

$@
THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

KIDONLY

Were [fill PTEMPNAME] [fill INCTYP1] [fill INCTYP2] payments for both adults AND children in the household, or JUST the children?

(1) Both adults and children
(2) Children only

@

Multiple Entry

CASHCOV

Who [fill ISWASFIL] [fill PTEMPNAME] [if MONTHXFIL ne <>][fill MONTHXFIL][endif] [fill INCTYP1] [fill INCTYP2] payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

WICMNTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMNAME] received WIC, or the Women, Infants and Children Nutrition Program in [fill MONTH1]. Did [fill HESHE] also receive those benefits in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @WIC2
[fill MONTH3] @WIC3
[fill MONTH4] @WIC4
[fill MONTH5] @WIC5
Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?

(1) Yes
(2) No
@WIC5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No
[fill MONTH1]? @WIC1 [fill MONTH3]? @WIC3
[fill MONTH2]? @WIC2 [fill MONTH4]? @WIC4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [endif](6) No change - just decided it was time
[if @7 eq <7>]X [endif](7) No change - just heard about the program
[if @8 eq <8>]X [endif](8) Needed to re-certify
[if @9 eq <9>]X [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]
@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/not chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]SPECIFY:
  @SP1
  @SP2[endif]
@1
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]SPECIFY:
@SP1
@SP2[endif]
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
Why did \[\text{tempname}\] stop receiving WIC in \[\text{month2}\]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other \[\text{if} @1 \text{eq} <6>\] SPECIFY:

\[\text{sp1}\]
\[\text{sp2} \text{[endif]}\]

\@1

What changed in \[\text{ptempname}\] life that caused \[\text{him/her}\] to need WIC in \[\text{month2}\]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

\[\text{if} @1 \text{eq} <1>\] X \[\text{else}\] \[\text{endif}\] (1) New child (or other dependent) or pregnancy
\[\text{if} @2 \text{eq} <2>\] X \[\text{else}\] \[\text{endif}\] (2) Separation, divorce or widowed
\[\text{if} @3 \text{eq} <3>\] X \[\text{else}\] \[\text{endif}\] (3) Job loss or wages reduced
\[\text{if} @4 \text{eq} <4>\] X \[\text{else}\] \[\text{endif}\] (4) Loss or reduction of other income
\[\text{if} @5 \text{eq} <5>\] X \[\text{else}\] \[\text{endif}\] (5) Became disabled or otherwise unable to work
\[\text{if} @6 \text{eq} <6>\] X \[\text{else}\] \[\text{endif}\] (6) No change - just decided it was time
\[\text{if} @7 \text{eq} <7>\] X \[\text{else}\] \[\text{endif}\] (7) No change - just heard about the program
\[\text{if} @8 \text{eq} <8>\] X \[\text{else}\] \[\text{endif}\] (8) Needed to re-certify
\[\text{if} @9 \text{eq} <9>\] X \[\text{else}\] \[\text{endif}\] (9) Other \[\text{if} @9 \text{eq} <9>\] SPECIFY:

\@sp1
\@sp2[endif]

\@key \[\text{errorfil}\]

When did \[\text{tempname}\] start receiving WIC?

MONTH: \[\text{mon}\]
YEAR: \[\text{year}\]

When did \[\text{tempname}\] start receiving WIC on \[\text{him/her}\] own, or in \[\text{him/her}\] own name?

MONTH: \[\text{mo}\]
YEAR: \[\text{yr}\]

\[\text{receivofil}\]?

(1) Yes
(2) No

@
When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month if THROUGHFIL ne <> [fill THROUGHFIL] [endif]?

MONTH: @MTH
YEAR: @YR

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC if MONTH1FIL ne <?> [endif] MONTH1FIL Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change - just decided it was time
- (7) No change - just heard about the program
- (8) Needed to re-certify
- (9) Other [if @9 eq <9>] SPECIFY:
  @SP1
  @SP2 [endif]

@KEY [fill ERRORFIL]

Who [fill DIDFIL] [fill PTEMPNAME] if MONTHXFIL ne <> [fill MONTHXFIL] [endif] WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received Food Stamps in [fill MONTH1]. Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No
[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL] authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME] received any Food Stamp benefits yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes      (2) No

[fill MONTH1]? @1     [fill MONTH3]? @3
[fill MONTH2]? @2     [fill MONTH4]? @4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else]  [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else]  [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else]  [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else]  [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else]  [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else]  [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else]  [endif](8) Needed to re-certify
[if @9 eq <9>]X [else]  [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect 
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1
Survey: Section: General Income 2

FYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [endif](6) No change - just decided it was time
[if @7 eq <7>]X [endif](7) No change - just heard about the program
[if @8 eq <8>]X [endif](8) Needed to re-certify
[if @9 eq <9>]X [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]

FYSTOP22

Why did [fill TEMPNALME] stop receiving Food Stamps in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/not choose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:
@SP1
@SP2[endif]
@1

FYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [endif](6) No change - just decided it was time
[if @7 eq <7>]X [endif](7) No change - just heard about the program
[if @8 eq <8>]X [endif](8) Needed to re-certify
[if @9 eq <9>]X [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other (if @1 eq <7>) SPECIFY:

@SP1
@SP2[endif]
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else]  [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else]  [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else]  [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else]  [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else]  [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else]  [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else]  [endif](8) Needed to re-certify
[if @9 eq <9>]X [else]  [endif](9) Other (if @9 eq <9>) SPECIFY:

@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
FBEG120B

Mark One Only

(fill RECEIVFIL)?

(1) Yes
(2) No

@

FBEG120C

Multiple Entry

When did (fill TEMPNAME) start receiving Food Stamps CONTINUOUSLY, every month [if THROUGHFIL ne <>] (fill THROUGHFIL) [endif]?

MONTH: @MTH
YEAR: @YR

FYBEG220

Multiple Entry

What changed in (fill PTEMPNAME) life that caused (fill HIMHER) to need Food Stamps [if MONTH1FIL ne <>] (endif) Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(if @1 eq <1>)X (endif) (1) New child (or other dependent) or pregnancy
(if @2 eq <2>)X (endif) (2) Separation, divorce, or widowed
(if @3 eq <3>)X (endif) (3) Job loss or wages reduced
(if @4 eq <4>)X (endif) (4) Loss or reduction of other income
(if @5 eq <5>)X (endif) (5) Became disabled or otherwise unable to work
(if @6 eq <6>)X (endif) (6) No change - just decided it was time
(if @7 eq <7>)X (endif) (7) No change - just heard about the program
(if @8 eq <8>)X (endif) (8) Needed to re-certify
(if @9 eq <9>)X (endif) (9) Other (if @9 eq <9>) SPECIFY:
@SP1
@SP2 [endif]

@KEY (fill ERRORFIL)

FSAMT15

Multiple Entry

How much (fill RECEIVFIL) in Food Stamps...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
(if I_GICODE ne <> and HHSTATRIP ne <3>) ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
(fill ERRORFIL)
(fill MONTHXFIL)
@51 @52 @53 @54 @55
(fill MONTH4FIL)
@41 @42 @43 @44 @45
(fill MONTH3FIL)
@31 @32 @33 @34 @35
(fill MONTH2FIL)
@21 @22 @23 @24 @25
(fill MONTH1FIL)
@11 @12 @13 @14 @15
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTFS:], in food stamp benefits last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Income Type: FOOD STAMPS
What is the correct monthly amount?

THE AMOUNT ENTERED - [fill PWFSFIX:] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX:] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2:] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
THE AMOUNT ENTERED - [fill INDEX3:], IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ BIGFS3

THE AMOUNT ENTERED - [fill INDEX4:], IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ BIGFS2

THE AMOUNT ENTERED - [fill INDEX5:], IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ BIGFS1

Who [fill ISWASFIL] covered by [fill PTEMPNAME] [fill MONTHXFIL] Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

@KEY FSPER

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPPNAME] received child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5 CSMTHB
Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any [if OTHERFIL ne <>] [fill OTHERFIL] child support payments yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>] also child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

much [fill RECEIVFIL] in child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTCS:], in child support last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
Enter Number

Income Type: CHILD SUPPORT
What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWCSFIX:,
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

BIGPWCS

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

BIGCS5

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

BIGCS4

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

BIGCS3

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

BIGCS2
Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Multiple Entry

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

MONTH:  @STRTMTH
YEAR:  @STRTYR

Multiple Entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No
[fill MONTH2]  @2
[fill MONTH3]  @3
[fill MONTH4]  @4
[fill MONTH5]  @5
received any [fill INCTYP1] [fill INCTYP2] for **READ NAME(S) OF CHILD(REN)** yet this month?

(1) Yes     (2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL] receive [fill INCTYP3] for **READ NAME(S) OF CHILD(REN)**?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

[fill MONTH1] @1   [fill MONTH3] @3
[fill MONTH2] @2   [fill MONTH4] @4

How much [fill RECEIVFIL] in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on behalf of the [fill GICHILD] ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill ERRORFIL]

[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@
Item Booklet
Survey: General Income 2

Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif]
What is the correct monthly amount?
$@

Mark One Only

THE AMOUNT ENTERED - [fill PWKDFIX:],
IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Multiple Entry

Who did these [fill INCTYP3]
cover?
ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE
@KEY [fill ERRORFIL]

Multiple Entry

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLUDYN@SELF eq <1> or SSYN eq <1>
or SSFLG eq <1> for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif]?
Any other reason?
ENTER (N) IF NO SECOND REASON
(1) Retired
(2) Disabled
(3) Widowed or surviving child
(4) Spouse or dependent child
(5) Other reason [if @1 eq <5> or @2 eq <5> ]SPECIFY: @SP[endif]
@1 @2

Multiple Entry

Enter Number

[if RESNSS@1 offpath]
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][endif]

At what age did [fill TEMPNAME] begin receiving
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] because of
[fill HISHER] disability?

(REPORT AGE IN YEARS)
AGE: @
Mark One Only

JNTSSYN

[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESS offpath] Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][endif]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse?
   (1) Yes
   (2) No

Mark One Only

PWJNTSSYN

[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)] Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][endif]

[fill LASTFIL] time I recorded that [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]it[else] [fill INCTYP1] [fill INCTYP2][endif] jointly with [fill HISHER] spouse. Is that still the case?
   (1) Yes, receive jointly with spouse
   (2) No, do NOT receive jointly with spouse

Mark One Only

WHENSS

[if JNTSSYN offpath and RESNSS@1 offpath] Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][endif]

On what day of the month are [fill HISHER] payments usually deposited?
   (1) First day of the month
   (2) Third day of the month
   (3) 2nd, 3rd, or 4th Wednesday
   (4) Other

Multiple Entry

TRANTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...
   (1) Yes
   (2) No
   ...gas vouchers? 01
   ...bus or subway tokens or passes? 02
   ...help registering, repairing, or insuring a car? 03
   ...rides to a doctor's office or medical appointment? 04
   ...some other kind of transportation assistance? 05
   [if @5 eq <1>] What was that? @SP[endif]
Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif](1) Government agency
[if @2 eq <2>]X [endif](2) Someplace else
[if @2 eq <2>](What was that?)
@SP[endif]

@KEY [fill ERRORFIL]

---

[f1ll C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[f1ll MONTH1] @1 [fill MONTH3] @3
[f1ll MONTH2] @2 [fill MONTH4] @4

---

SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
(1) Yes (2) No

[f1ll MONTH2] @2
[f1ll MONTH3] @3
[f1ll MONTH4] @4
[f1ll MONTH5] @5
## Multiple Entry

**GASAMT**

How much \[fill RECEIVFIL\] in gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\[fill MONTHXFIL\]

@51  @52  @53  @54  @55

\[fill MONTH4FIL\]

@41  @42  @43  @44  @45

\[fill MONTH3FIL\]

@31  @32  @33  @34  @35

\[fill MONTH2FIL\]

@21  @22  @23  @24  @25

\[fill MONTH1FIL\]

@11  @12  @13  @14  @15

\[fill ERRORFIL\]

## Mark One Only

**GASSORRY**

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)

IF NO, ENTER (P) TO PROCEED

@  

## Mark One Only

**PWGAS**

It says here that \[fill TEMPNAME\] received \[fill I_LASTGAS:\], in gas vouchers last \[fill MONTHXFIL\]. Does that still sound about right \[fill PERIODFIL\]?

(1) Yes
(2) No

@  

## Enter Number

**PWGASFIX**

Income Type: GAS VOUCHERS

What is the correct monthly amount?

$@  

## Mark One Only

**BIGPWGAS**

THE AMOUNT ENTERED - \[fill PWGASFIX:\], IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey: Items Booklet
Section: General Income 2

**TOKENSCE**

Did [fill HESHE] receive the bus or subway tokens or passes through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]
X [else]
[endif](1) Government agency
[if @2 eq <2>]
X [else]
[endif](2) Someplace else

(if @2 eq <2>) What was that?
@SP[endif]

@KEY [fill ERRORFIL]

**TOKMTH**

received any bus or subway tokens or passes yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive bus or subway tokens or passes?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

**TOKMTHB**

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received bus or subway tokens or passes in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

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Multiple Entry

How much [fill RECEIVFIL] in
bus or subway tokens or passes ... 

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]

Mark One Only

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

It says here that [fill TEMPNAME] received [fill I_LASTTOK:,
] in bus or subway tokens or passes last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@

Enter Number

Income Type: BUS/SUBWAY TOKENS/PASSES

What is the correct monthly amount?

@$

Mark One Only

THE AMOUNT ENTERED - [fill PWTOKFIX:,
] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

BIGTOK5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received some food assistance.

[fill FOODFIL] [fill HESHE] receive...

(1) Yes     (2) No

...Money, vouchers, or certificates to buy groceries or food?    @1

...Bags of groceries or packaged foods?    @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels, or other charity?    @3

...Any other food assistance?    @4

[if @4 eq <1>]What was that? @SP[endif]

Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else

[if @4 eq <4>]What was that? @SP[endif]

@KEY  [fill ERRORFIL]

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

(1) Clothes
(2) Money or vouchers
(3) Both clothes and money or vouchers

@
Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  Government agency
[if @2 eq <2>]X [else] [endif](2)  Community or religious charity
[if @3 eq <3>]X [else] [endif](3)  Family or friends
[if @4 eq <4>]X [else] [endif](4)  Employer
[if @5 eq <5>]X [else] [endif](5)  Someplace else
(if @5 eq <5>)What was that?
@SP[endif]

@KEY  [fill ERRORFIL]

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

(1)  Section 8
(2)  Other rental assistance
(3)  Other housing program
(4)  Not sure; don’t know

Mark One Only

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  Government agency
[if @2 eq <2>]X [else] [endif](2)  Local housing authority
[if @3 eq <3>]X [else] [endif](3)  Community or religious charity
[if @4 eq <4>]X [else] [endif](4)  Someplace else
(if @4 eq <4>)What was that?
@SP[endif]

@KEY  [fill ERRORFIL]
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
(if @4 eq <4>) What was that?

@SP[endif]

@KEY [fill ERRORFIL]

Was that through the federal, state, or local government?

(1) Federal
(2) State
(3) Local

@

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or Religious Charity
[if @3 eq <3>]X [else] [endif](3) Family or Friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
(if @4 eq <4>) What was that?

@SP[endif]

@KEY [fill ERRORFIL]
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <> ] [fill INCTYP2][endif] in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]? 

ENTER (A) FOR ALL REMAINING MONTHS 
ENTER (N) FOR NO MORE 

(1) Yes  (2) No 

[fill MONTH2] @2 
[fill MONTH3] @3 
[fill MONTH4] @4 
[fill MONTH5] @5 

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else? 

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE 

[if @1 eq <1>]X [else] [endif](1) Needed the money 
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind 
[if @3 eq <3>]X [else] [endif](3) Over 65 
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>][SPECIFY: 
@SP1 
@SP2[endif] 

@KEY [fill ERRORFIL]
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. [if @1 eq <1>] X [else] [endif] Needed the money
2. [if @2 eq <2>] X [else] [endif] Became disabled/blind
3. [if @3 eq <3>] X [else] [endif] Over 65
4. [if @4 eq <4>] X [else] [endif] Other [if @4 eq <4>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>] in [fill MONTH3]?

1. Became ineligible because of increased income
2. Became ineligible because of family changes (family member left, over age limit, etc.)
3. Still eligible but could not/chose not to collect
4. Became ineligible because program requirements were not met (did not attend school, job training, etc.)
5. Eligibility ran out because of time limits
6. The money is not worth it
7. Other [if @1 eq <7>] SPECIFY:

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other [if @9 eq <9>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other [if @4 eq <4>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>] in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>] SPECIFY:

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other

@if @4 eq <4> |SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: [fill MBEG120@MON]
YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No

@When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL ne ?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

;if @1 eq <1> X [else] (1) New child (or other dependent) or pregnancy
;if @2 eq <2> X [else] (2) Separation, divorce or widowed
;if @3 eq <3> X [else] (3) Job loss or wages reduced
;if @4 eq <4> X [else] (4) Loss or reduction of other income
;if @5 eq <5> X [else] (5) Became disabled or otherwise unable to work
;if @6 eq <6> X [else] (6) No change - just decided it was time
;if @7 eq <7> X [else] (7) No change - just heard about the program
;if @8 eq <8> X [else] (8) Needed to re-certify
;if @9 eq <9> X [else] (9) Other [if @9 eq <9>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

What set of circumstances led [fill TEMPNAM] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>][endif][if MONTH1FIL eq <>][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

;if @1 eq <1> X [else] (1) Needed the money
;if @2 eq <2> X [else] (2) Became disabled/blind
;if @3 eq <3> X [else] (3) Over 65
;if @4 eq <4> X [else] (4) Other [if @4 eq <4>] SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

how much [fill RECEIVFIL] in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTXHFIL]
@51 @52 @53 @54 @55
[fill MONTXFIL]
@41 @42 @43 @44 @45
[fill MONT3FIL]
@31 @32 @33 @34 @35
[fill MONT2FIL]
@21 @22 @23 @24 @25
[fill MONT1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
Mark One Only

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

Mark One Only

It says here that [fill TEMPNAME] received [fill I_LASTMN:,
from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Mark One Only

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWMNFIX:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Some people have what is called a "Medicare Part B" premium taken out of their Social Security benefit before it reaches them.

[fill C_DODOES] [fill TEMPNAME]?  

(1) Yes  
(2) No  

SSPARTBAMT

Do you know how much is deducted?  

(1) Yes  
(2) No  

SSPARTBAMTSP

DEDUCTED AMOUNT $@
**Survey: General Income 2**

**Multiple Entry TMCOV**

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif] cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

**Mark One Only GINCRECUSE**

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any general income earnings questions?

(1) Yes
(2) No

@
(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>] [fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

@$1
@$2
@$3
@$4
@$5
@$6

Total: $[fill TOTALFIL1:,

Multiple Entry

interest or dividend income [if JTCI1_ARR(ASSTCODE,<>) ge <1> and JTCI1_ARR(ASSTCODE,<>) ne <1>] was [endif] produced by these joint [fill ASNAME]...

[ref H(n)]

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
in [fill MONTH4]?
@$1i @$2i @$3i

How about in [fill MONTH3]?
@$3i @$2i @$1i

And [fill MONTH2]?
@$2i @$3i @$1i

And [fill MONTH1]?
@$1i @$2i @$3i

4-Month Total: $[fill JNTINTSP2:,
Mark One Only

BIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PWJINTSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

PWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

@$@

Mark One Only

BIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

JCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@$@
<table>
<thead>
<tr>
<th>Survey: Asset 2</th>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mark One Only</td>
<td>[fill SORRYFIL] Is the annual amount less than</td>
</tr>
<tr>
<td></td>
<td>25 dollars, between 25 and 75 dollars,</td>
</tr>
<tr>
<td></td>
<td>between 75 and 150 dollars, or more</td>
</tr>
<tr>
<td></td>
<td>than 150 dollars?</td>
</tr>
<tr>
<td></td>
<td>(1) Less than $25</td>
</tr>
<tr>
<td></td>
<td>(2) $25 to $74.99</td>
</tr>
<tr>
<td></td>
<td>(3) $75 to $149.99</td>
</tr>
<tr>
<td></td>
<td>(4) $150 or more</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Survey: Asset 2</th>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mark One Only</td>
<td>[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount</td>
</tr>
<tr>
<td></td>
<td>[fill SINCEFIL] less than 50 dollars,</td>
</tr>
<tr>
<td></td>
<td>between 50 and 150 dollars, between 150</td>
</tr>
<tr>
<td></td>
<td>and 500 dollars, or more than 500 dollars?</td>
</tr>
<tr>
<td></td>
<td>(1) Less than $50</td>
</tr>
<tr>
<td></td>
<td>(2) $50 to $149.99</td>
</tr>
<tr>
<td></td>
<td>(3) $150 to $499.99</td>
</tr>
<tr>
<td></td>
<td>(4) $500 or more</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Survey: Asset 2</th>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mark One Only</td>
<td>[fill SORRYFIL] Was the annual amount less than</td>
</tr>
<tr>
<td></td>
<td>100 dollars, between 100 and 500 dollars,</td>
</tr>
<tr>
<td></td>
<td>between 500 and 1,500 dollars, or more</td>
</tr>
<tr>
<td></td>
<td>than 1,500 dollars?</td>
</tr>
<tr>
<td></td>
<td>(1) Less than $100</td>
</tr>
<tr>
<td></td>
<td>(2) $100 to $499.99</td>
</tr>
<tr>
<td></td>
<td>(3) $500 to $1,499.99</td>
</tr>
<tr>
<td></td>
<td>(4) $1,500 or more</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
### Mark One Only

**JCATSP3Q**

<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the [fill 4MONQTRFIL] amount</td>
</tr>
<tr>
<td>[fill SINCEFIL] less than 150 dollars,</td>
</tr>
<tr>
<td>between 150 and 500 dollars, between 500</td>
</tr>
<tr>
<td>and 1,500 dollars, or more than 1,500</td>
</tr>
<tr>
<td>dollars?</td>
</tr>
<tr>
<td>(1) Less than $150</td>
</tr>
<tr>
<td>(2) $150 to $499.99</td>
</tr>
<tr>
<td>(3) $500 to $1,499.99</td>
</tr>
<tr>
<td>(4) $1,500 or more</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### Mark One Only

**JCATSP3Y**

<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the annual amount less than</td>
</tr>
<tr>
<td>500 dollars, between 500 and 1,500 dollars,</td>
</tr>
<tr>
<td>between 1,500 and 5,000 dollars, or more</td>
</tr>
<tr>
<td>than 5,000 dollars?</td>
</tr>
<tr>
<td>(1) Less than $500</td>
</tr>
<tr>
<td>(2) $500 to $1,499.99</td>
</tr>
<tr>
<td>(3) $1,500 to $4,999.99</td>
</tr>
<tr>
<td>(4) $5,000 or more</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### Mark One Only

**JINTCH_PD**

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ STARRED NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@
Survey:
Section: Asset 2

** JTINTCH **

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HONMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: ${fill TOTALFIL2;,

** JTINTCH2 **

How much interest or dividend income was
produced by these joint [fill ASNAME]?

[if H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: ${fill JNTINTCH;,

** BIGAST2 **

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

** PWJINTCH **

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

BIGJINTCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

JCATCH1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
Survey:
Section: Asset 2

Mark One Only

**JCATCH2Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than $50
- (2) $50 to $149.99
- (3) $150 to $499.99
- (4) $500 or more

@

Mark One Only

**JCATCH2Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $100
- (2) $100 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@

Mark One Only

**JCATCH3Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $150
- (2) $150 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@
ASSET TYPE: [fill C_ASMNAME]

[fill SORRYFIL]
Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@}

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@}

by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL3:,]
What was [fill PTEMPNAME] [fill ANDSPRIDFIL] share of the interest or dividend income produced by these joint [fill ASNAME]? 
ENTER (N) FOR NONE OR NO MORE [r]H[n] 
ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if I_ASSSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] in [fill MONTH4]? 
@41  @42  @43
How about in [fill MONTH3]? 
@31  @32  @33
And [fill MONTH2]? 
@21  @22  @23
And [fill MONTH1]? 
@11  @12  @13
4-Month Total: $[fill JNTOTINT:,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No
@

ASSET TYPE: [fill C_ASNAME]
What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income [if PERIODFIL ne <?] [endif][fill PERIODFIL]
$

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@
### JCATOT1Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than $10
- (2) $10 to $24.99
- (3) $25 to $49.99
- (4) $50 or more

### JCATOT1Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

- (1) Less than $25
- (2) $25 to $74.99
- (3) $75 to $149.99
- (4) $150 or more

### JCATOT2Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than $50
- (2) $50 to $149.99
- (3) $150 to $499.99
- (4) $500 or more
ASSET TYPE: [fill C_ASNAME]  

Mark One Only

JCATOT2Y

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100  
(2) $100 to $499.99  
(3) $500 to $1,499.99  
(4) $1,500 or more

Mark One Only

JCATOT3Q

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150  
(2) $150 to $499.99  
(3) $500 to $1,499.99  
(4) $1,500 or more

Mark One Only

JCATOT3Y

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500  
(2) $500 to $1,499.99  
(3) $1,500 to $4,999.99  
(4) $5,000 or more

Mark One Only

EXCL_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif] owned [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif]. Are these CDs included in [fill IRA/401K/403B/thrift accounts] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts  
(2) All CDs are owned separately from retirement accounts  
(3) Both -- some are included in retirement accounts and some are owned separately

Mark One Only
For this survey, we're only interested in the income from the [fill ASNAME] OUTSIDE OF any retirement accounts.

Earlier I recorded that [fill ASNAME] owned.[endif]

What is the easiest way for you to tell me about [fill ASNAME] interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

What was the total amount of interest or dividend income earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

4-Month Total: \$[fill OWNINT:,,]
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

ASSET TYPE: [fill C_ASNAME]
What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE: [fill C_ASNAME]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more
OCAT1Y

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

OCAT2Q

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

OCAT2Y

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

OCAT3Q

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

[fill ASIDEFRMFIL]
is the total amount of interest or dividend income [fill TEMPNNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

$@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

Mark One Only
Mark One Only

DKCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?
(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with
**READ NAME(S)**.
What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?
[r]H[n]
(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?
(1) Yes; correct;
no dividends received
(2) No; incorrect;
DID RECEIVE dividends

@
What is the easiest way for you to tell me about the dividend income received from those jointly held?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

[ ]

Mark One Only

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]

[fill ISWASFIL] [fill YOURTHEIRFIL]

[fill SHARE2FIL] [fill CREDITEDFIL]

 dividend income [fill WASFIL]

[fill PRODUCEDFIL]

by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

Total: $[fill TOTALFIL5]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

[ ]
Survey:
Section: Asset 2

Items Booklet

Mark One Only

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

Enter Number

PWJDIVSPFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS
What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

BIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

JDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@
### JDIVSP2Q

**ASSET TYPE: STOCKS**

<table>
<thead>
<tr>
<th>Fill</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SORRYFIL</td>
<td>Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?</td>
</tr>
<tr>
<td>1</td>
<td>Less than $25</td>
</tr>
<tr>
<td>2</td>
<td>$25 to $99.99</td>
</tr>
<tr>
<td>3</td>
<td>$100 to $499.99</td>
</tr>
<tr>
<td>4</td>
<td>$500 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### JDIVSP2Y

**ASSET TYPE: STOCKS**

<table>
<thead>
<tr>
<th>Fill</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SORRYFIL</td>
<td>Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?</td>
</tr>
<tr>
<td>1</td>
<td>Less than $100</td>
</tr>
<tr>
<td>2</td>
<td>$100 to $499.99</td>
</tr>
<tr>
<td>3</td>
<td>$500 to $999.99</td>
</tr>
<tr>
<td>4</td>
<td>$1,000 or more</td>
</tr>
</tbody>
</table>

Mark One Only

### JTANYWCH

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ STARRED NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]’s? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

<table>
<thead>
<tr>
<th>Fill</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>R</td>
<td>Dividend CHECKS</td>
</tr>
<tr>
<td>H</td>
<td>CREDITED or AUTOMATICALLY REINVESTED dividends</td>
</tr>
<tr>
<td>N</td>
<td>Both</td>
</tr>
<tr>
<td>[r]H[n]</td>
<td>Neither; no dividends received</td>
</tr>
</tbody>
</table>

Mark One Only
ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and **READ STARRED NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL7:,]
**Multiple Entry**

<table>
<thead>
<tr>
<th>JTDIVCH2</th>
</tr>
</thead>
<tbody>
<tr>
<td>dividend income was produced by all these joint [fill ASNAME2]...</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>[if I_ASSTCODE2 ne &lt;&gt; and HHSTATRIP ne &lt;3&gt;ENTER (L) FOR SAME AS LAST INTERVIEW[endif]</td>
</tr>
<tr>
<td>in [fill MONTH4]?</td>
</tr>
<tr>
<td>@41 @42 @43</td>
</tr>
<tr>
<td>How about in [fill MONTH3]?</td>
</tr>
<tr>
<td>@31 @32 @33</td>
</tr>
<tr>
<td>And [fill MONTH2]?</td>
</tr>
<tr>
<td>@21 @22 @23</td>
</tr>
<tr>
<td>And [fill MONTH1]?</td>
</tr>
<tr>
<td>@11 @12 @13</td>
</tr>
<tr>
<td>4-Month Total: $[fill JNTDIVCH:,]</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>BIGAST6</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED IS UNUSUALLY LARGE.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>PWJDIVCH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne &lt;&gt;] [fill WELLFIL][endif]?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th>PWJDIVCHFIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME2] DIVIDENDS</td>
</tr>
<tr>
<td>What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne &lt;&gt;] [endif][fill PERIODFIL]</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>BIGJDIVCH</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED IS UNUSUALLY LARGE.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more
ASSET TYPE: STOCKS

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAM]? [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1)  4-month total
(2)  Monthly amounts
(3)  Quarterly amount
(4)  Annual amount

(5)  DO NOT READ -- None of these

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

Total: $[fill TOTALFIL9:,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed
Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes  
(2) No

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $399.99  
(3) $400 to $999.99  
(4) $1,000 or more
### INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

**ASSET TYPE:** MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

1. Less than $250
2. $250 to $999.99
3. $1,000 to $2,499.99
4. $2,500 or more

Mark One Only

---

### INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

**ASSET TYPE:** STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

Mark One Only

---

### INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

**ASSET TYPE:** STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $100
2. $100 to $499.99
3. $500 to $999.99
4. $1,000 or more

Mark One Only
### EXCLUDE

Earlier I recorded that \[\text{[fill TEMPNAME]}\] [if ALSONFIL ne <>] [fill ALSONFIL] [endif] owned [if SOMEFIL ne <>] [fill SOMEFIL] [endif] [fill FINDSTCK1FIL] [if INNAMEFIL eq <.>] [else] [endif] [fill INNAMEFIL]

Are these [fill FINDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

1. All shares are included in IRA/Keogh/401k/403b/thrift accounts
2. All shares are owned separately from retirement accounts
3. Both -- some are included in retirement accounts and some are owned separately

### OWNTYPE

[If EXCLUDE offpath] Earlier I recorded that [fill TEMPNAME] [if ALSONFIL ne <>] [fill ALSONFIL] [endif] owned [if SOMEFIL ne <>] [fill SOMEFIL] [endif] [fill FINDSTCK1FIL] [if INNAMEFIL eq <.>] [else] [endif] [fill INNAMEFIL]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FINDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

1. Dividend CHECKS
2. CREDITED or AUTOMATICALLY REINVESTED dividends
3. Both
4. Neither; no dividends received

### NODIVOWN

**ASK IF NECESSARY:**
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

1. Yes; correct; no dividends received
2. No; incorrect; DID RECEIVE dividends

---

*Tuesday, August 17, 2010*

Page 261 of 405
What is the easiest way for you to tell me about dividend income from [fill INCOMEOWNFIL]?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

Multiple Entry

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif] dividend income [fill ISWASFIL] by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>|ENTER (L) FOR SAME AS LAST INTERVIEW|endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL1:,

Multiple Entry

[fill TEMPNNAME] receive from the [fill NONRETFIL] [fill ASNAME2] [fill HESHE] owned in [fill HISHER] own name...

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>|ENTER (L) FOR SAME AS PREVIOUS AMOUNT|endif]

@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: $[fill OWNDIV]
Mark One Only

BIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

@

Enter Number

PWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

BIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ODIV1Q

ASSET TYPE: MUTUAL FUNDS

[f[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
Survey: Asset 2

**ODIV1Y**

**ASSET TYPE:** MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@

**ODIV2Q**

**ASSET TYPE:** STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

**ODIV2Y**

**ASSET TYPE:** STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

@

**DKDIV**

[fill ASIDEFRMFIL]

is the total amount of dividend income [fill TEMPNAME]

[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]

[fill ASNAME2] [fill HESHE] owned?

$@
Mark One Only

ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the income [fill ANDSPKIDFIL] received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Multiple Entry

JTRENT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly?

[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: ${fill TOTALFIL13:,}

Mark One Only

BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

JTRENT2

[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13

4-Month Total: ${fill JARNT_TOT}

Mark One Only

BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Multiple Entry

[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses? [r]H[n]
READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL14:],

Multiple Entry

[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
in [fill MONTH4]? @41 @42 @43
How about in [fill MONTH3]? @31 @32 @33
And [fill MONTH2]? @21 @22 @23
And [fill MONTH1]? @11 @12 @13
4-Month Total: $[fill JACLR_TOT:],

Enter Text

DO NOT READ TO RESPONDENT
NET AMOUNT CANNOT EXCEED GROSS.
PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED
@

Mark One Only

[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne < >] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount?[if PERIODFIL ne <?>][endif][fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE: RENTAL PROPERTY

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

ASSET TYPE: RENTAL PROPERTY

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more
(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the income [fill TEMPNAME] received from this property?

READ ANSWER CATEGORIES IF NECESSARY

(r)H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
What was [fill PTEMPNAME] share of the GROSS RENT from all jointly-owned rental property? [r]H[n]
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?  @41  @42  @43
How about in [fill MONTH3]?  @31  @32  @33
And [fill MONTH2]?  @21  @22  @23
And [fill MONTH1]?  @11  @12  @13
4-Month Total:  @14  @15  @16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed
@17  @18

NET INCOME or loss after expenses?
READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2  $@3  $@4  $@5  $@6
Total:  $@7  $@8  $@9  $@10  $@11  $@12  $@13  $@14  $@15  $@16
What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses... [r]H[n] ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] in [fill MONTH4]? @41  @42  @43 How about in [fill MONTH3]? @31  @32  @33 And [fill MONTH2]? @21  @22  @23 And [fill MONTH1]? @11  @12  @13 4-Month Total: $[fill JACLR2_TOT:,

Mark One Only

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these joint rental properties was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]? (1) Yes
(2) No

Enter Number

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount [if PERIODFIL ne ?] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

OWNRENT_PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some rental property [if OWNAMEFIL ne <.] [endif][fill OWNAMEFIL])

What is the easiest way for you to tell me about the income from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
<table>
<thead>
<tr>
<th>Survey:</th>
<th>Section: Asset 2</th>
</tr>
</thead>
</table>

### OWNRENT

<table>
<thead>
<tr>
<th>[fill ANOTHERFIL]</th>
<th>[fill PERIODFIL]</th>
<th>[fill HOWMUCHFIL]</th>
<th>from this rental property?</th>
</tr>
</thead>
<tbody>
<tr>
<td>[r]H[n]</td>
<td></td>
<td></td>
<td>ENTER (N) FOR NONE OR NO MORE</td>
</tr>
<tr>
<td>[if OLDEST4A eq &lt;1&gt; and HHSTATRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

$@1$  
$@2$  
$@3$  
$@4$  
$@5$  
$@6$

**Total:** $\$[fill TOTALFIL17:]$

### BIGAST15

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

1. BACK UP AND CORRECT  
2. Proceed

### OWNRENT2

| How much GROSS RENT did [fill TEMPNAME] receive from this rental property? |
|-------------------|------------------|------------------|---------------------------|
| [r]H[n]           |                  |                  | ENTER (N) FOR NONE OR NO MORE |
| [if OLDEST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW | |

in [fill MONTH4]?  
@41  @42  @43

How about in [fill MONTH3]?  
@31  @32  @33

And [fill MONTH2]?  
@21  @22  @23

And [fill MONTH1]?  
@11  @12  @13

4-Month Total: $\$[fill OARNT_TOT:]$

### BIGAST16

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

1. BACK UP AND CORRECT  
2. Proceed
**OWNCLEAR**

- **NET INCOME or net loss after expenses?**
  - [r]H[n]
  - ENTER A NET LOSS AS A NEGATIVE AMOUNT
  - ENTER (N) FOR NONE OR NO MORE
  - [if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

- **ENTER A NET LOSS AS A NEGATIVE AMOUNT**

- **ENTER (N) FOR NONE OR NO MORE**

- **[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]**

- **Total: $[fill TOTALFIL18:,,]}

**OWNCLEAR2**

- What was [fill PTEMPNAME] NET INCOME or net loss after expenses...
  - [r]H[n]
  - ENTER (N) FOR NONE OR NO MORE
  - ENTER A NET LOSS AS A NEGATIVE AMOUNT
  - ENTER (S) FOR SAME AS PREVIOUS AMOUNT
  - [if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

- in [fill MONTH4]? @41 @42 @43

- How about in [fill MONTH3]? @31 @32 @33

- And [fill MONTH2]? @21 @22 @23

- And [fill MONTH1]? @11 @12 @13

- **4-Month Total: $[fill OACLR_TOT:,,]}

**BIGAST17**

- **THE AMOUNT ENTERED IS [fill LGSMFIL].**
  - (1) BACK UP AND CORRECT
  - (P) Proceed

**PWOWNCLR**

- Things may have changed, but I have recorded from last time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was [fill PWAMTFIL] [fill PERIODFIL].
  - Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL] [endif]?
  - (1) Yes
  - (2) No

@
What is the correct \[ \text{ANNQTRFIL} \] net income amount if \[ \text{PERIODFIL} \neq <?> \] \\
\[ \text{PERIODFIL} \]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@ 

Was the \[ \text{4MONQTRFIL} \] amount \[ \text{SINCEFIL} \] less than

250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@ 

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

@ 

is the total amount of income

\[ \text{TEMPNAME} \] received in GROSS RENT since \[ \text{MONTH1} \] 1st from all \[ \text{OTHERFIL} \] rental property \[ \text{HESHE} \] owned?

[r]H[n]

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]
Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]
NET INCOME or net loss after expenses from this rental property?
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE: RENTAL PROPERTY

Was it less than 250 dollars, 250 to 1,000 dollars, 1,000 to 2,000 dollars, or more than 2,000 dollars?

(1) less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
(Earlier I recorded that [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL] received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

[Mark One Only]

from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly?

[Mark One Only]

How much interest did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] receive from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly...

[Mark One Only]
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PWJTMRTINT

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne <>][fill WELLFIL][endif]?

(1) Yes
(2) No

Mark One Only

PWJTMRTINTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount?[if PERIODFIL eq <?>][else][endif][fill PERIODFIL]

$@

Mark One Only

BIGJTMRTINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@
Mark One Only

**MRTRG1Y**

ASSET TYPE: MORTGAGES

(fill SORRYFIL)

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

1. Less than $500
2. $500 to $2,499.99
3. $2,500 to $4,999.99
4. $5,000 or more

Mark One Only

**JTOTHMRT_PD**

(Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

Mark One Only

**JTOTHMRT**

from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner?

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

$@1
$@2
$@3
$@4
$@5
$@6

Total: $([fill TOTALFIL20:])

Tuesday, August 17, 2010
What was [fill PTEMPNAME] share of the interest received from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHISHER] investment partner...
[r][n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HISTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13

4-Month Total: $[fill MIJNTOTH]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Things may have changed, but I have recorded from last time that [fill HISHER] share of the interest income from these joint mortgages (from which [fill HESHE] received interest) was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

(Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif](from which [fill HESHE] received interest).)

What is the easiest way for you to tell me about [fill HISHER] interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Items Booklet
Survey:  
Section: Asset 2

Multiple Entry

OWNMTINT

[fill ANOTHERFIL]  
[fill PERIODFIL]  
[fill HOWMUCHFIL]  
from all mortgages (from which [fill HESHE] received interest)  
held in [fill HISHER] own name?  

[enter (N) FOR NONE OR NO MORE]  

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  

$@1  
$@2  
$@3  
$@4  
$@5  
$@6  

Total: $[fill TOTALFIL21:]  

Multiple Entry

OWNMTINT2

How much interest did [fill TEMPNAME] receive from  
all mortgages held in [fill HISHER] own name?  

[enter (N) FOR NONE OR NO MORE]  

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
in [fill MONTH4]?  
@41  @42  @43  
How about in [fill MONTH3]?  
@31  @32  @33  
And [fill MONTH2]?  
@21  @22  @23  
And [fill MONTH1]?  
@11  @12  @13  
4-Month Total: $[fill MIOWN_TOT]

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

PWOWNMRT

Things may have changed, but I have recorded from last  
time that the mortgages that [fill TEMPNAME] owned in  
[fill HISHER] own name produced [fill PWAMTFIL] in interest  
income [fill PERIODFIL].  
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?  

(1) Yes  
(2) No  
@
Enter Number

ASSET TYPE: MORTGAGES

What is the correct \[\text{fill ANNWTRQTFIL}\] income amount [\text{if PERIODFIL ne <?>}][\text{endif}][\text{fill PERIODFIL}] \$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MORTGAGES

[\text{fill SORRYFIL}]
Was the [\text{fill 4MONQTRFIL}] amount [\text{fill SINCEFIL}] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@

Mark One Only

ASSET TYPE: MORTGAGES

[\text{fill SORRYFIL}]
Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

@

Enter Number

[\text{fill ASIDEFRMFIL}]
is the total amount of interest income [\text{fill TEMFNAME}] received since [\text{fill MONTH1}] 1st from all [\text{fill OTHERFIL}] mortgages [\text{fill HESHE}] owned?

[\text{r}][\text{H}][\text{n}]
[\text{if OLDAST3E eq <1> and HHSTATRIP ne <3>}]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
@ 

[fill ASFIL1]
[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from royalties.)

What is the easiest way for you to tell me about [fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
@ 

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
(If royalty income is shared, count only [fill HISHER] share.)

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4B eq <1> and HHSTATRIP ne <3>ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL22;,
How much royalty income did [fill HESHE] receive ... (If royalty income is shared, count only [fill HISHER] share.) [r][n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4B eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: $[fill RNDUP1_TOT]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE: ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <>] [endif][fill PERIODFIL]

@@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@@
Mark One Only

ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

Mark One Only

ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than
25 dollars, between 25 and 250 dollars,
between 250 and 1,000 dollars, or more
than 1,000 dollars?

(1) Less than $25
(2) $25 to $249.99
(3) $250 to $999.99
(4) $1,000 or more

@

Enter Number

RNDUP2_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].
Since [fill MONTH1] 1st, how much income did [fill HESHE] receive
from this investment?
(If this income is shared, count only [fill HISHER] [fill CHILDFIL]

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

$@

Mark One Only

BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

**RNDP2RNG**

ASSET TYPE: [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars, or more than 500 dollars?

(1) $0 to $25
(2) $25 to $99
(3) $100 to $499
(4) $500 or more

@

Mark One Only

**OLDASTJT**

Enter Number

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

$@

Mark One Only

**BIGAST26**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**OLDJTCAT**

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

**OLDJTCAT2**

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

Mark One Only

OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned [fill TEMP], how much interest or dividend income was produced by these [fill TEMP]?

$@

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

OLDJTCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

OLDJTCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $ 25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

OLDASTJT2

Enter Number

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

$@
Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned them, how much interest or dividend income did they produce?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

Let me ask you about the rental property that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned rental property jointly, how much GROSS RENT did [fill HESHE] receive?

$@
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

OLDASTJT3B

What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

OLDJTCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Enter Number

OLDASTOWN3

Let me ask you about the rental property that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned rental property, how much GROSS RENT did [fill HESHE] receive?

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
What was [fill TEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Let me ask you about the mortgages that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned mortgages jointly, how much interest or dividend income was produced?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
Let me ask you about the mortgages that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned mortgages, how much interest or dividend income was produced by these mortgages?

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@  

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@  

Let me ask you about the [fill I_OTHFIN] that [fill TEMPNAME] used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had [fill I_OTHFIN], how much income did [fill HESHE] receive from this investment?

(If this income was shared, count only [fill HISHER] [fill CHILDFIL])

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@  

ASSET TYPE: [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASTRECUSE</strong></td>
</tr>
</tbody>
</table>

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

(1) Yes
(2) No
Mark One Only

MCARE

H[n]

[bold](SHOW FLASHCARD H)[n]

At any time between [fill MONTH1+] 1st and today
[fill WASWERE] [fill TEMPNAME] covered by Medicare?

(1) Yes
(2) No

@ MCARE

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicare?

(A) Covered all months

(1) Yes
(2) No

@ CRMTH5 In this month?
@ CRMTH4 In [fill MONTH4+]?
@ CRMTH3 In [fill MONTH3+]?
@ CRMTH2 In [fill MONTH2+]?
@ CRMTH1 In [fill MONTH1+]?

Multiple Entry

CARETHEN

MCNUMB

The number on [fill NTEMP] Medicare card starts with the nine digits of
[fill NTEMP] Social Security Number and finishes with one or two letters
and/or numbers. Please tell me what those last one or two
letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE
SHOWN TO RESPONDENT.

(N) Card Not Available

@ 2

MCBACK

Mark One Only

If I were to call later would you be able to provide me with
the last one or two letters and/or numbers of [fill ptempname]
Medicare number?

(1) Yes
(2) No

@
Survey:
Section: Health Insurance

Mark One Only

CAIDNOW

H[n]
At any time between [fill MONTH1+] 1st and today [fill WASWERE]
[fill TEMPNAME] covered by [fill temp7+] [if CAID eq <>]?[else]
[fill CAID2 eq <>][fill CAID]?
[fill CAID], [fill CAID2]?
(1) Yes
(2) No

Mark One Only

CAIDOOTH

H[n]
At any time between [fill MONTH1+] 1st and today [fill WASWERE]
[fill TEMPNAME] covered by any other public program that pays for medical care,
[if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif][else] which you may also know as [endif]
[if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill TEMPCHIP][endif][else]
[if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]
[fill TEMP2] [fill TEMPCHIP2] [endif][else]
[if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]
[fill TEMP2]
[fill TEMP3] [fill TEMPCHIP2] [endif][else]
[if TEMP CHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?
(1) Yes
(2) No

Multiple Entry

CDMNTH1

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some other public assistance program?
[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months
(1) Yes
(2) No

CDMTH5 In [fill MONTH5+];
CDMTH4 In [fill MONTH4+];
CDMTH3 In [fill MONTH3+];
CDMTH2 In [fill MONTH2+];
CDMTH1 In [fill MONTH1+];

Mark One Only

KIDCOV

How about [fill NTEMP] [fill TEMP2+]? [fill TEMP3] [bold]READ NAME(S) LISTED ON RIGHT*[n] covered by Medicaid [fill TEMP] [if TEMP ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill TEMP4] [endif] at any time between [fill MONTH1+] 1st and today?
(1) Yes
(2) No

Tuesday, August 17, 2010  Page 297 of 405
Survey:
Section: Health Insurance

Mark One Only

CHIP

At any time between [fill MONTH1] 1st and today [fill NTEMP] [fill TEMP3] [fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill TEMPCHIP][endif], the State Children's Health Insurance Program that helps families get health insurance for children?

(1) Yes
(2) No

Mark One Only

KIDOTH

[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public program that pays for medical care [if TEMP ne <>], which you may also know as [endif] [fill TEMP][endif][if TEMP2 ne <>][fill TEMP2][endif][if TEMP3 ne <>][fill TEMP3][endif] at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

CAIDKIDS

PARENT IS [fill TEMP4] [fill TEMP5] [n]
Which of [fill NTEMP] children were covered by Medicaid or some other government assistance program that pay for health care?
[bold]ENTER (N) FOR NO MORE [n]

@CDKD1   @CDKD2   @CDKD3   @CDKD4   @CDKD5   @CDKD6   @CDKD7
@CDKD8   @CDKD9   @CDKD10   @CDKD11   @CDKD12   @CDKD13   @CDKD14   @CDKD15

Multiple Entry

CDMNTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY [n]
(A) Covered all months
(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]? 
@CDMTH4 In [fill MONTH4+]? 
@CDMTH3 In [fill MONTH3+]? 
@CDMTH2 In [fill MONTH2+]? 
@CDMTH1 In [fill MONTH1+]?

Enter Number

CAIDBEGYR

When did [fill his/her] current coverage under Medicaid or other government assistance program that pays for health care start?

YEAR: 0
In what month did that coverage start?

MONTH: @
[f]ill ERRORFIL

I recorded that the last time [f]ill TEMPNAME] received Medicaid [if CAID eq <>] was in [else], which you may also know as [f]ill CAID] [f]ill CAID2] [endif] was in [f]ill CAIDBEGINYR]. Is that correct?

(1) Yes
(2) No

Earlier I recorded that for some, or all, of the time from [f]ill MONTH1+] 1st through today [f]ill TEMPNAME] [f]ill WASWERE] covered by a health insurance plan held in the name of [b]old][f]ill TEMP2+] [f]ill TEMP3+[n]. Is that correct?

(1) Yes
(2) No

[f]ill C_AREIS] [f]ill TEMPNAME] covered by private health insurance in this month?

(1) Yes
(2) No

$4 in [f]ill MONTH4+[n]
$3 in [f]ill MONTH3+[n]
$2 in [f]ill MONTH2+[n]
$1 in [f]ill MONTH1+[n]

If I were to call back later would it be possible for me to get this information?

(1) Yes
(2) No
### HIOWN

**Mark One Only**

During any time from [fill MONTH1+] 1st through today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name?

1. Yes
2. No

@

### HIOWNER

**Mark One Only**

Health insurance coverage in [fill HISHER] own name or [fill TEMP3+] [fill HESHE] covered as a family member on someone else’s plan?

1. Plan in own name
2. Covered by someone else's plan
3. Both

@

### HIHOLDR

**Multiple Entry**

Who had the health insurance plan that covered [fill TEMPNAME]?

- [bold]ENTER THE LINE NUMBER OF THE PERSON[n]
- (N) No one currently living here

@

### HEMPLY

**Mark One Only**

H[n] [fill TEMP2+]

Was the health insurance obtained through--

- [bold]READ ANSWER CATEGORIES[n]

1. [fill TEMP+] Current employer or work
2. [fill TEMP+] Former employer
3. [fill TEMP+] Union
4. TRICARE/CHAMPUS
5. CHAMPVA
6. Or the Military/VA health care
7. Privately purchased
8. Or in some other way

@

### HICOST

**Mark One Only**

Pay all, part, or none of the premium of the plan?

1. All
2. Part
3. None

@
Other than [fill TEMPNAME], who else was covered by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]
(A) All household members
(N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8
@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

During the period from [fill MONTH1+] 1st through the end of [fill MONTH4+], did this plan also cover anyone who did NOT live in this household?

(1) Yes
(2) No

Mark One Only

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES
ENTER (2) FOR EACH NO THAT APPLIES[n]

@HISPSE Spouse/Partner
@HIOLDKID Children 18 years of age or older
@HIYNGKID Children under 18 years old
@HIOOTHR Others

Mark One Only

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

(1) Yes
(2) No

Which children if any were covered by private health insurance at anytime between [fill Month1+] 1st and today?

[bold]READ LIST OF CHILDREN’S NAMES DISPLAYED
ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10 @11 @12 @13 @14 @15
Items Booklet

Survey: Section: Health Insurance

Mark One Only

covered by the health insurance plan
of someone who does NOT currently live in the household?

(1) Yes
(2) No

Multiple Entry

Which children if any were covered by the health insurance plan of someone who does NOT currently live in the household?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10 @11 @12 @13 @14 @15

Multiple Entry

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered
by any health insurance plan during the month(s) of
[fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\[fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\[fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+].

Which ONE OR MORE of these reasons describe why [fill TEMPNAME] [fill WASWERE] not covered?

[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY[n]

(1) Too expensive, can't afford health insurance
(2) No health insurance offered by (employer of self, spouse, or parent)
(3) Not working at a job long enough to qualify
(4) Job layoff, job loss, or any reason related to unemployment
(5) Not eligible because working part time or temporary job
(6) Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
(7) Dissatisfied with previous insurance OR don't believe in insurance
(8) Have been healthy, not much sickness in the family, haven't needed health insurance
(9) Able to go to VA or military hospital for medical care
(10) Covered by some other health plan, such as Medicaid
(11) No longer covered by parents policy
(12) Other @HIREAS1 @HIREAS2 @HIREAS3 @HIREAS4 @HIREAS5 @HIREAS6

Enter Text

Specify the exact "OTHER" reason not covered by health insurance

@

Enter Number

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill MONTH1+].

Before [fill MONTH1+], when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT health insurance coverage?

In what year was that?

(A) Always covered by health insurance

YEAR: @
In what month was that?

MONTH:  @

[fill ERRORFIL]

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR]. Is that correct?

(1) Yes
(2) No

@
Now I am going to ask about school enrollment. [fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:
Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school beyond high school.

(1) Yes
(2) No

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill MONTH1]. Is that correct?

(1) Yes
(2) No

In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2]? [MTH2]
[fill MONTH3]? [MTH3]
[fill MONTH4]? [MTH4]
This month ([fill MONTH5])? [MTH5]

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill I_MONTH4]. [fill C_WASWERE] [fill TEMPNAME] enrolled in school at any time after [fill MONTH1]?

(1) Yes
(2) No

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill I_MONTH4]. [fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, any time after [fill MONTH1] 1st?

(1) Yes
(2) No
Survey: Education

Mark One Only

FULLPART

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time? [r]H[n]
(1) Full-time
(2) Part-time

@

Multiple Entry

MNTHENRL

been enrolled in school this month?
(1) Yes
(2) No

@ENRLM5

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[if @ENRLM5 eq <1>]also [endif] enrolled in school?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes  (2) No

[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
[fill MONTH3]? @ENRLM3
[fill MONTH4]? @ENRLM4

Mark One Only

ENLEVEL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical,
or business school that doesn't really have a grade or doesn't
lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING,
NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond
high school level
(10) Enrolled in college, but not working towards degree

@

Mark One Only

OLDED2

Last time, I recorded that [fill PTEMPNAME]
highest level of school completed or highest degree received was:

[fill DEGREEFIL]

Is that still correct?
(1) Yes
(2) No

@
SHOW FLASHCARD B
What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(31)</td>
<td>Less than 1st grade</td>
</tr>
<tr>
<td>(32)</td>
<td>1st, 2nd, 3rd or 4th grade</td>
</tr>
<tr>
<td>(33)</td>
<td>5th or 6th grade</td>
</tr>
<tr>
<td>(34)</td>
<td>7th or 8th grade</td>
</tr>
<tr>
<td>(35)</td>
<td>9th grade</td>
</tr>
<tr>
<td>(36)</td>
<td>10th grade</td>
</tr>
<tr>
<td>(37)</td>
<td>11th grade</td>
</tr>
<tr>
<td>(38)</td>
<td>12th grade, no diploma</td>
</tr>
<tr>
<td>(39)</td>
<td>HIGH SCHOOL GRADUATE (diploma or GED or equivalent)</td>
</tr>
<tr>
<td>(40)</td>
<td>Some college credit, but less than 1 year</td>
</tr>
<tr>
<td>(41)</td>
<td>1 or more years of college, no degree (regular Jr. coll./coll./univ.)</td>
</tr>
<tr>
<td>(42)</td>
<td>Associate (2-yr) college degree (include academic/occupational degree)</td>
</tr>
<tr>
<td>(43)</td>
<td>Bachelor's degree (for example: BA, AB, BS)</td>
</tr>
<tr>
<td>(44)</td>
<td>Master's degree (for example: MA, MS, MENG, Med, MSN, MBA)</td>
</tr>
<tr>
<td>(45)</td>
<td>Professional School degree (for example: MD(doctor), DDS(dentist), JD lawy</td>
</tr>
<tr>
<td>(46)</td>
<td>Doctorate degree (for example: Ph.D., Ed.D.)</td>
</tr>
</tbody>
</table>

Mark One Only

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2]
Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3]
Are both of these statements correct?

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes, both statements are correct</td>
</tr>
<tr>
<td>(2)</td>
<td>Only COMPLETED statement is correct, ENROLLED statement should be changed</td>
</tr>
<tr>
<td>(3)</td>
<td>Only ENROLLED statement is correct, COMPLETED statement should be changed</td>
</tr>
<tr>
<td>(4)</td>
<td>Both the COMPLETED statement and the ENROLLED statement should be changed</td>
</tr>
</tbody>
</table>

Mark One Only

At what level or grade [fill WASWERE] [fill HESHE] enrolled?
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Elementary grades 1-8</td>
</tr>
<tr>
<td>(2)</td>
<td>High School grades 9-12</td>
</tr>
<tr>
<td>(3)</td>
<td>College year 1 (Freshman)</td>
</tr>
<tr>
<td>(4)</td>
<td>College year 2 (Sophomore)</td>
</tr>
<tr>
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<tr>
<td>(7)</td>
<td>First year graduate or professional school</td>
</tr>
<tr>
<td>(8)</td>
<td>Second year or higher in graduate or professional school</td>
</tr>
<tr>
<td>(9)</td>
<td>Vocational, technical, or business school beyond high school level</td>
</tr>
<tr>
<td>(10)</td>
<td>Enrolled in college, but not working towards degree</td>
</tr>
</tbody>
</table>
What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

| (31) | Less than 1st grade                      | (35) | 9th grade                        |
| (32) | 1st, 2nd, 3rd or 4th grade              | (36) | 10th grade                       |
| (33) | 5th or 6th grade                        | (37) | 11th grade                       |
| (34) | 7th or 8th grade                        | (38) | 12th grade, no diploma           |
| (39) | HIGH SCHOOL GRADUATE (diploma or GED or equivalent) | (40) | Some college credit, but less than 1 year |
| (41) | 1 or more years of college, no degree (regular Jr. coll./coll./univ.) | (43) | Associate (2-yr) college degree |
| (42) | Bachelor's degree (for example: BA, AB, BS) | (45) | Master's degree (for example: MA, MS, MENG, Med, MSW, MBA) |
| (44) | Professional School degree (for example: MD, DDS, JD) | (46) | Doctorate degree (for example: Ph.D., Ed.D.) |
| (47) | Doctorate degree (for example: Ph.D., Ed.D.) | @  |

[fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree?

(1) Yes
(2) No

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No
Last time, I recorded that [fill HESHE] received:
[if ASST1 ne <>
[fill ASST1]
[endif]
[if ASST2 ne <>
[fill ASST2]
[endif]
[if ASST3 ne <>
[fill ASST3]
[endif]
[if ASST4 ne <>
[fill ASST4]
[endif]
[if ASST5 ne <>
[fill ASST5]
[endif]
[if ASST6 ne <>
[fill ASST6]
[endif]
[if ASST7 ne <>
[fill ASST7]
[endif]
[if ASST8 ne <>
[fill ASST8]
[endif]
[if ASST9 ne <>
[fill ASST9]
[endif]
[if ASST9A ne <>
[fill ASST9A]
[endif]
[if ASST10 ne <>
[fill ASST10]
[endif]
[if ASST11 ne <>
[fill ASST11]
[endif]
[if ASST11A ne <>
[fill ASST11A]
[endif]
[if ASST11B ne <>
[fill ASST11B]
[endif]
[if ASST12 ne <>
[fill ASST12]
[endif all]
During [fill HISHER] enrollment since [fill MONTH1] 1st,
did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL] [fill TYPEFIL] of aid?
(1) Yes, continued to receive the SAME type(s) of aid
(2) No, type(s) of aid CHANGED
@

(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?
(1) Yes
(2) No
@

What kind of educational assistance did [fill TEMPNAME] receive? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE / NO MORE / RE-ENTER PRE-CODE TO DELETE
[fill @1:b] (1) Federal PELL Grant
[fill @2:b] (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or Montgomery Bill, or Survivors and Dependents assistance
[fill @3:b] (3) College (or Federal) Work Study Program
[fill @4:b] (4) Any other Federal grant or program; for example, SEOG, Health or Nursing Grant, ROTC, NSF Grant
[fill @5:b] (5) A loan that has to be repaid, for example, Stafford or Perkins,
[fill @6:b] (6) A grant, scholarship, or tuition remission from the school attended
[fill @7:b] (7) A teaching or research assistantship from the school attended
[fill @8:b] (8) A grant/scholarship from the state
[fill @9:b] (9) A grant or scholarship from some other source, such as a foundation or other group
[fill @10:b] (10) Assistance provided by [fill HISHER] employer
[fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents, including trusts or college savings funds)
[fill @12:b] (12) Assistance from a state or local welfare office @KEY
Items Booklet
Survey:
Section: Program

Mark One Only

HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides? [r][H][n]
ENTER (1) IF [if NUMCLD eq <1>] THE [else] AT LEAST ONE [endif] CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

(1) Yes
(2) No
@

Multiple Entry

WHOHOTLN2

Which children usually got the school
lunch? [r][H][n]
ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [r][H][n]

(1) Yes
(2) No
@

Mark One Only

FREREDLN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [r][H][n]

(1) Yes
(2) No
[r]1[n]
ASK OR VERIFY:
Were they free or reduced-price?

(1) Free lunch [r][H][n]
(2) Reduced-price lunch
@
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides?

[rHn]
ENTER (1) IF [if NUMCLD eq <1>] THE [else] AT LEAST ONE [endif] CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

[Mark One Only]

Which children usually got the school breakfast?

[rHn]
Enter all that apply
Enter (A) for all children listed
Enter (N) for no more
Re-enter precode to delete

[Multiple Entry]

IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION. ENTER "NO" AND CONTINUE.

We are missing some information that is very important to this survey. If I were to call back later would you be able to tell me...?

[Mark One Only]

Yes
No
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>SSNCB</th>
</tr>
</thead>
<tbody>
<tr>
<td>Or could you provide [fill PTEMPNAME] Social Security or Railroad Retirement Number now?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>(N) None -- Doesn't have an SSN or RRN</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
Survey:
Section: Wrapup

Mark One Only

Now I have a number of questions for [fill TEMP2++].
It would be best if I could talk to [fill TEMP3+]
directly. Is [fill TEMP4+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE
MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]

(2) No

@

Mark One Only

[fill AWAYFIL]

[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?

(1) Yes, (take proxy interview)
(2) No
(3) No, skip for now, try again before leaving household
(4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

Enter the TYPE-Z reason for
[fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

@

Enter Text

WHYSTYPZ1

Enter other TYPE-Z reason.

@

Enter Number

WHYSTYPZ1

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

@
I need to continue the interview with [fill TEMP2+]. Is [fill TEMP2+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
(2) No

Could you or someone else in the household answer these questions for [fill TEMP2+]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter other TYPE-Z reason.

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]? 

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No
I need to continue the interview with [fill TEMP2+]. Is [fill TEMP3+] available now?

1. Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM follows for this respondent) [endif]
2. No

Could you or someone else in the household answer these questions for [fill TEMP2+]?

1. Yes, (take proxy interview)
2. No
3. TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

1. Person was ill or in the hospital
2. Person was temporarily away from home
3. Refused
4. Other (specify)

Enter other TYPE-Z reason.

Enter Number

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]? 

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

1. Yes
2. No
Would it be possible for me to complete the interview for [fill TEMP2+] now?

(1) Yes
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter other TYPE-Z reason.

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?

(1) Yes - Collect missing items
(2) No - Exit case

[roster begin PERSONS]
[if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
[fill A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
[roster end PERSONS]
Mark One Only

MISITKNOW

Is this information available now?

(1) Yes
(2) No

Enter Number

MISITRESP

ASK IF NECESSARY: [n] With whom am I speaking?

ENTER LINE NUMBER

Mark One Only

MPREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

Mark One Only

MEASYWAY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

[if MPREASYW offpath][The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.] [else][We have several ways to get to monthly amounts.][endif] We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts, if that would be easier. What would be easiest for you?

(1) Monthly totals [fill ANSFIL]
(2) [fill ANS3FIL]
(4) Annual amount
(5) Some other way

@
Multiple Entry  

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]... ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW

[fill MONTHXFIL]
@5  [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only  

MPWMONTH  

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,

TOTALS:] a month from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@  

Enter Number  

MPWMONTHFIX  

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only  

MBIGPWMONTH  

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWMONTHFIX:,,], IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only  

MMONTHLY5_ERR  

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only  

MMONTHLY4_ERR  

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

**PMONTHLY3_ERR**

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**PMONTHLY2_ERR**

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**PMONTHLY1_ERR**

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

**MBIGMONTH5**

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MMONTHLY5], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

**MBIGMONTH4**

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MMONTHLY4], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

**MBIGMONTH3**

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MMONTHLY3], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
MARK ONE ONLY

MBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill MONTH2\], \$[fill MMONTHLY@2],
IS UNUSUALLY \[fill LGSMFIL\].

(1) BACK UP AND CORRECT
(P) Proceed

@

MBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill MONTH1\], \$[fill MMONTHLY@1],
IS UNUSUALLY \[fill LGSMFIL\].

(1) BACK UP AND CORRECT
(P) Proceed

@

MVARY

Since \[fill MONTHXFIL\],
\[fill PAYCKVARYFIL\]?

(1) The same
(2) Varied

@

MSAME

[if MVARY offpath]I have recorded here that \[fill PTEMPNAME\] \[fill WEEKMTHFIL\] paychecks \[fill AREWEREFL\] the same each time.[endif]
What \[fill ISWASFIL\] that gross \[fill WEEKMTHFIL\]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

MPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,,] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

$@

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWSAMEFIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill MSAME:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

That comes out to about $[fill PAYHOURFIL:,,] per month. Does that sound about right?

(1) Yes
(2) No

Enter Number

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.

MARK ONE ONLY

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>\]less than $10[else]about $[fill TOTALS:,
from this job (with [fill EMPNAM])
Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWP1MFIX:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

The next questions are about the income [fill TEMPNAME] received from [fill Hischer] job with [fill EMPNAM].

What [fill ISWASFIL] [fill Hisher] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

H[n]R{if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>|ENTER (L) FOR SAME AS LAST INTERVIEW[endif]}

$@ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

What is the correct REGULAR hourly pay rate?

$@

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPYRATFIX:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $[fill MPYRAT:].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGINFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that $[fill MPYRAT:] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

What was [fill PTEMPNAME] hourly pay rate before that?

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

$@ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

@
Enter Number MPWPRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

@$

Mark One Only MBIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPRAT2FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only MCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At $[fill PYRAT:] per hour, that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

(1) Yes
(2) No

@

Enter Number MESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that $[fill MPYRAT:] pay rate?

@$

Mark One Only MCALCHRV2

$[fill MPYRAT2:] per hour works out to about $[fill PAYHOUR2FIL:] [fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

@
Enter Number

What is your best estimate of \( [\text{fill PTEMPNAME}] \) income BEFORE deductions from \( [\text{fill EMPNAM}] [\text{fill WEEKFIL}] \) at that \( [\text{fill MYRAT2}], \) pay rate?

$@

Enter Number

What \( [\text{fill ISWASFIL}] [\text{fill PTEMPNAME}] [\text{fill CURRENTFIL}] \) with \( [\text{fill EMPNAM}] [\text{fill JOBFDIRFIL}] \)

[if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

\( [\text{fill SORRYFIL}] \)
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that \( [\text{fill PTEMPNAME}] \) annual income from this job (with \( [\text{fill EMPNAM}] \)) was

[if PAYANNIFIL eq <0>] less than $10 [else] about \( [\text{fill PAYANNIFIL}] \)[endif]. Does that still sound about right?

(1) Yes
(2) No

$@

Enter Number

JOB WITH: \( [\text{fill EMPNAM}] \)
What is the correct annual amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \( [\text{fill MPWAMT1FIX}] \), IS UNUSUALLY \( [\text{fill LGSMFIL}] \).

(1) BACK UP AND CORRECT
(P) Proceed

$@
Mark One Only

MBIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $(\text{PAYANN1FIL:})$, IS UNUSUALLY $(\text{LGSMFIL})$.  

(1)  BACK UP AND CORRECT  
(P)  Proceed

@  

Mark One Only

MSAMEAMT1

$(\text{HASWASFIL})  (\text{HISHER})$ annual salary for the whole time $(\text{JOBBEGFIL})$, or did $(\text{HISHER})$ salary change $(\text{SINCETHENFIL})$?  

(1)  Same annual salary throughout; NO raise/decrease  
(2)  RAISE/DECREASE

@  

Multiple Entry

MSTRTANN1

When did that $(\text{PAYANN1FIL;})$ annual salary first show up in $(\text{PTEMPNAME})$ paycheck?  

MONTH: @MTH  
DAY: @DAY

Enter Number

MAMOUNT2

What was $(\text{PTEMPNAME})$ annual salary before that?  

$(\text{APPENDEMP ne <1> and HHSTATRIP ne <3>})$ ENTER (L) FOR SAME AS LAST INTERVIEW$(\text{endif})$  

$@$

Enter Number

MAPXAMT2

$(\text{SORRYFIL})$

Can you give me an approximate annual salary amount?  

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  

$@$

Mark One Only

MPWAMT2

I have recorded from last time that $(\text{TEMPNAME})$ had a gross annual amount of $(\text{PAYANN1FIL eq <0>})$ less than $10$(\text{else}) about $(\text{PAYANN1FIL;})$(\text{endif})$ from this job $(\text{with EMPNAM})$.  Does that still sound about right?  

(1)  Yes  
(2)  No

@
Enter Number

MPWAMT2FIX

JOB WITH: [fill EMPNAM]
What is the correct annual amount?
$@

Mark One Only

MBIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT2FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MCALCANN1

That $[fill PAYANN2FIL:,,] annual salary, divided by 12 months, works out to be about $[fill PAYANN1FIL:,,]. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No
@

Enter Number

MESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?
$@

Mark One Only

MCALCANN2

And for [fill HISHER] salary before that...
$[fill PAYANN1FIL:,,] divided by 12 is about $[fill PAYANN2FIL:,,]. Is that about right for a gross monthly amount?

(1) Yes
(2) No
@
Enter Number

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

$@

Multiple Entry

Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTFXFIL] @5 [fill SORRYFIL]
[fill MONT4FIL] @4
[fill MONT3FIL] @3
[fill MONT2FIL] @2
[fill MONT1FIL] @1
[fill ERRORFIL]

Mark One Only

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,,] a month from this job [with [fill EMPNAM]].
Does that still sound about right?
(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill MPWTRYMNTHFIX:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

0
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Mark One Only

Mark One Only

Mark One Only

Mark One Only

Mark One Only
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR  [fill MONTH3], $[fill MTRYMNTH3@3:], IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR  [fill MONTH2], $[fill MTRYMNTH2@2:], IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR  [fill MONTH1], $[fill MTRYMNTH1@1:], IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Since  [fill MONT1STFIL], did  [fill TEMPNAME] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from  [fill JOBBIZFIL]?

(1)  Yes
(2)  No

@

Did the income amounts we just talked about include all of  [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from  [fill JOBBIZFIL]?

(1)  Yes
(2)  No

@

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,,] a month from this job (with [fill EMPNAM]). Does that still sound about right? (1) Yes (2) No

JOB WITH: [fill EMPNAM]

What is the correct monthly amount? $$

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $$[fill MPWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHERP] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51  @52  @53  @54  @55

How about [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBFIL].

Does that still sound about right?

(1) Yes
(2) No

Enter Number

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Do not read to respondent

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Do not read to respondent

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Do not read to respondent

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Do not read to respondent

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MTAKEHOME

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

[r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay - net pay)

@
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;:]
$[fill P1M5_2:;]
$[fill P1M5_3:;]
$[fill P1M5_4:;]
$[fill P1M5_5:;]

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5:;], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED

Are all amounts for [fill MONTH5] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;:]
$[fill P1M4_2:;]
$[fill P1M4_3:;]
$[fill P1M4_4:;]
$[fill P1M4_5:;]
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:],$ IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):   New gross amounts:
$[fill GROSSFIL:]$   $[fill P1M3_2:]
$[fill P1M3_3:]$   $[fill P1M3_4:]
$[fill P1M3_5:]$   $[fill P1M3_6:]

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:],$ IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):     New gross amounts:
@[fill GROSSFIL1,]     @01
@[fill P1M2_2,]        @02
@[fill P1M2_3,]        @03
@[fill P1M2_4,]        @04
@[fill P1M2_5,]        @05

Do not read to respondent

The new total gross amounts entered for [fill MONTH2],
@[fill GTOTAL2,], is unusually [fill LGSMFIL].

(1) Back up and correct
(P) Proceed

Mark one only

Are all amounts for [fill MONTH2] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Do not read to respondent

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):     New gross amounts:
@[fill GROSSFIL1,]     @01
@[fill P1M1_2,]        @02
@[fill P1M1_3,]        @03
@[fill P1M1_4,]        @04
@[fill P1M1_5,]        @05

Do not read to respondent

The new total gross amounts entered for [fill MONTH1],
@[fill GTOTAL1,], is unusually [fill LGSMFIL].

(1) Back up and correct
(P) Proceed

Mark one only
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

WHAT WAS THE GROSS ANNUAL AMOUNT?

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out [fill PTEMPNAME] GROSS income from this business, BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No
The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

[if MBEASYWAY offpath] (The goal of this part of the survey is to find out about [fill PREMNAME] MONTHLY GROSS income from this business, BEFORE taxes and other deductions. We can do that in several ways.)

[else] We have several ways to get to monthly amounts. [endif]

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>] [fill WEEKFIL] [endif][if HOURFIL ne <>] [fill HOURFIL] [endif]quarterly or annual income amounts, if that would be easier. What's easiest for you?

(1) Monthly totals
(4) Quarterly amount
(5) Annual amount
(6) Some other way

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS] which ended back in [fill MONTH1].

[else] The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

[endif][endif] How much income [fill RECEIVFIL] from this business BEFORE taxes and other deductions...

[if INCPB eq <1>] THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN [endif]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if APPENDBUS ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

[fill MCHXFIL]
@5
[fill MCHXFIL]
@4
[fill MCHXFIL]
@3
[fill MCHXFIL]
@2
[fill MCHXFIL]
@1
[fill SORRYFIL]

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>] less than $10 [else] about $ [fill TOTALS: ,] a month from the business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@
Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY05:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBMONTHLY04:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBMONTHLY03:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBMONTHLY02:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBMONTHLY01:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?  

(1) The same  
(2) Varied  

@  

[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif]  

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?  

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  

$@  

[fill SORRYFIL]  
Can you give me an approximate amount?  

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  

$@  

I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of (if TOTALS eq <0>)[less than $10][else][about $][endif] from this business. Does that still sound about right?  

(1) Yes  
(2) No  

@  

BUSINESS: [fill ALLBUS]  

What is the correct [fill WEEKMTHFIL] amount?  

$@  

DO NOT READ TO RESPONDENT  

THE MONTHLY AMOUNT, $[fill MPWBSAMEFIX:]$, IS UNUSUALLY [fill LGSMFIL].  

(1) BACK UP AND CORRECT  
(P) Proceed  

@
Items Booklet

Survey: Missing

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A \[\text{WEEKMTHFIL}\] PAYCHECK, \$\[\text{MBSAME:}\], IS UNUSUALLY \$\[\text{LGSMFIL}\].

(1) BACK UP AND CORRECT
(P) Proceed

That comes out to about \$\[\text{BPAYMONFIL:}\] per month. Does that sound about right?

(1) Yes
(2) No

What \$\[\text{ISWASFIL}\] the right \[\text{WEEKMTHFIL}\] amount before all taxes and deductions?

\$@

Please tell me the GROSS AMOUNT, before deductions, of each paycheck \[\text{TEMPPNAME}\] \[\text{RECEIVFIL}\] from \[\text{ALLBUS}\]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
\[\text{MONTHXFIL}\] \[\text{PAYDAYFIL5}\]
\[\text{SORRYFIL}\]

Things may have changed since then, but I have recorded from last time that \[\text{TEMPPNAME}\] earned \[\text{TOTALS}\] less than \$10\{else\} \$\[\text{fill TOTALS:}\]\ a month from \[\text{ALLBUS}\].
Does that still sound about right?

(1) Yes
(2) No

Page 346 of 405
Tuesday, August 17, 2010
Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

Mark One Only

MPWBP1MFIX

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBP1MFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGPWBP1M

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBP1M5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBP1M4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBP1M3_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBP1M2_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBP1M1_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
Items Booklet

Mark One Only  

MBMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ 

Mark One Only  

MBMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ 

Mark One Only  

MBMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ 

Mark One Only  

MBMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ 

Mark One Only  

MBMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPN] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@ Enter Number

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBISFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

@if BPAYHR offpath] ENTER (N) FOR NOT PAID BY THE HOUR[endif]
@if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3> ]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@ per hour

@ Enter Number

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@ Mark One Only

It says here that [fill TEMPN] received $[fill I_BPYRAT:], per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@ Enter Number

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

@$ Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWBPYRATFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
THE HOURLY RATE ENTERED, \$[fill MBPYRAT:,:], IS UNUSUALLY \[fill LGSMFIL\].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill MBPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?  
(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

Mark One Only

When did that \$[fill MBPYRAT:,:], an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Multiple Entry

What was [fill PTEMPNAME] hourly pay rate before that? 
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT] per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
Enter Number

MPWBPYRAT2FIX

BUSINESS: [fill ALLBUS]  
What is the correct REGULAR hourly pay rate?  
$

Mark One Only

MBIGPWBPYRAT2

DO NOT READ TO RESPONDENT  
THE HOURLY RATE ENTERED, $[fill MPWBPYRAT2FIX:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
$

Mark One Only

MBBIGHOUR2

DO NOT READ TO RESPONDENT  
THE HOURLY RATE ENTERED, $[fill MBPYRAT:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
$

Mark One Only

MBCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At $[fill MBPYRAT:], that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL].  
Does that sound about right?  
(1) Yes  
(2) No  
$

Enter Number

MBESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that $[fill MBPYRAT:] pay rate?  
$

Mark One Only

MBCALCHRV2

$[fill MBPYRAT2:] per hour works out to about $[fill PAYHOUR2FIL:] [fill WEEKFIL].  
Does that sound about right?  
(1) Yes  
(2) No  
$

Tuesday, August 17, 2010
What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill MBPYRAT2,] pay rate?

$@

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

I have recorded from last time that [fill TEMPNAME] had a gross quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS,] [endif] from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \$[\text{fill MBQTRAMT:}], IS UNUSUALLY \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed

@

And when did that quarter close?

(What was the last month and year of the quarter that the \[\text{fill QTRAMTFIL}\] dollars applies to?)

MONTH: @\text{MTH}
YEAR: @\text{YEAR}

[if \text{BPAYHR eq <1>}] [store <current annual salary> in CURRENTFIL] [else] [store <annual income> in CURRENTFIL] [endif] [else] [store <was> in ISWASFIL] [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>] [if \text{BPAYHR eq <1>}] [store <annual salary> in CURRENTFIL] [else] [store <annual income> in CURRENTFIL] [endif] [endif]

What \[\text{fill ISWASFIL}\] \[\text{fill PTEMPNAME}\] \[\text{fill CURRENTFIL}\] with \[\text{fill ALLBUS}\] \[\text{fill BIZENDFIL}\]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0> less than $10 [else] about $[fill PAYANN1FIL:], [endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

@$@

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT1FIX:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@}

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@}

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@}

When did that $[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY
Enter Number MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$@

Enter Number MBAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$@

Mark One Only MPWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,
[endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@ MPWBAMT2FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

@$@

Mark One Only MBIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT2FIX:,
], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ MBBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,
], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
That \(\text{ANN1FIL1}\) annual income, divided by 12 months, works out to be about \(\text{ANN1FIL2}\) a month. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of \(\text{TEMPNAME}\) average gross monthly income from \(\text{ALLBUS}\) at that annual salary rate?

And for \(\text{HISHER}\) salary before that... \(\text{ANN1FIL1}\) divided by 12 is about \(\text{ANN1FIL2}\). Is that about right for a gross monthly amount?

(1) Yes
(2) No

Let’s try \(\text{ANOTHERFIL}\). How much \(\text{RECEIVFIL}\) BEFORE deductions from \(\text{ALLBUS}\)...
Survey:
Section: Missing

Mark One Only

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS;,] [endif] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

@$
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBTRYMNTH@5:,,], IS UNUSUALLY $[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONT@4:,,], IS UNUSUALLY $[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONT@3:,,], IS UNUSUALLY $[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONT@2:,,], IS UNUSUALLY $[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTWXXFIL]
051 052 053 054 055
[fill MONTW4FIL]
041 042 043 044 045
[fill MONTW3FIL]
031 032 033 034 035
[fill MONTW2FIL]
021 022 023 024 025
[fill MONTW1FIL]
011 012 013 014 015
[fill ERRORFIL]
Items Booklet

Survey: [485x712]  
Section: Missing [40x702]

<table>
<thead>
<tr>
<th>MPWBTPAMT</th>
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<tbody>
<tr>
<td>Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:] a month from this business ([fill ALLBUS]). Does that still sound about right?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

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<tr>
<th>MPWBTPFIX</th>
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</thead>
<tbody>
<tr>
<td>BUSINESS: [fill ALLBUS] What is the correct monthly amount?</td>
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<td>@</td>
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<thead>
<tr>
<th>MBIGPWBTIP</th>
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<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT THE MONTHLY AMOUNT, $[fill MPWBTPFIX:], IS UNUSUALLY [fill LGSMFIL].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
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<td>@</td>
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<tr>
<th>MBBIGTIP5</th>
</tr>
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<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
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</tbody>
</table>

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<tr>
<th>MBBIGTIP4</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
Mark One Only

**MBBIGTIP3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**MBBIGTIP2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**MBBIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**MBTAKEHOME**

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?  [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

**MBGETGROSS**

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@
Multiple Entry

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M5_2:,
@[fill BP1M5_3:,
@[fill BP1M5_4:,
@[fill BP1M5_5:,

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
@[fill BGTOTAL5:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M4_2:,
@[fill BP1M4_3:,
@[fill BP1M4_4:,
@[fill BP1M4_5:,

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
@[fill BGTOTAL4:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
Mark One Only

MBALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROUPPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M3_2:,
@[fill BP1M3_3:,
@[fill BP1M3_4:,
@[fill BP1M3_5:,

Mark One Only

MBGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
@[fill BGTOTAL3:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROUPPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@[fill GROSSFIL:,
@[fill BP1M2_2:,
@[fill BP1M2_3:,
@[fill BP1M2_4:,
@[fill BP1M2_5:,
Mark One Only

MBGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]? 

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:] $@1
$[fill BP1M1_2:,:] $@2
$[fill BP1M1_3:,:] $@3
$[fill BP1M1_4:,:] $@4
$[fill BP1M1_5:,:] $@5

Mark One Only

MBGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

MBGROSSPAYANN

What was the gross annual amount?

@$
Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

MOINCB

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D> or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>] other [endif] income from [fill ALLBUS]?

(1) Yes
(2) No

Multiple Entry

MOINCAMT

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]

Mark One Only

MPWOINCAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,
] a month in other income from this business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

Enter Number

MPWOINCFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

(1) YES
(2) NO

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL]? Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL], in four months. Does that still sound about right?

(1) Yes
(2) No

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss

(Mark One Only)

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>] [fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

(Mark One Only)

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWNMUCHFIL]
[fill HOWNMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL1,]
Multiple Entry

interest or dividend income [fill WASFIL] produced by these joint [fill ASNAME]...

[enter N] for none or no more
[enter S] for same as previous amount
[enter L] for same as last interview

in [fill MONTH4]?
041 042 043

How about in [fill MONTH3]?
031 032 033

And [fill MONTH2]?
021 022 023

And [fill MONTH1]?
011 012 013

4-Month Total: $[fill JNTINTSP:,

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Mark One Only

Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey:

Section: Missing

Mark One Only

**MJCATSP1Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

**MJCATSP1Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

**MJCATSP2Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
Mark One Only

Item type: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?
(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
@

Mark One Only

Item type: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?
(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
@

Mark One Only

Item type: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?
(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
@
(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@MJINTCH_PD

Mark One Only

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL2:,

Multiple Entry

 MJTINTCH

How much interest or dividend income was produced by these joint [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41   @42   @43

How about in [fill MONTH3]?

@31   @32   @33

And [fill MONTH2]?

@21   @22   @23

And [fill MONTH1]?

@11   @12   @13

4-Month Total: $[fill JNTINTCH:,

Multiple Entry

 MJTINTCH2
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

@  

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No

@  

ASSET TYPE: [fill C_ASNAME]  
What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@  

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

@  

ASSET TYPE: [fill C_ASNAME]  
[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?
(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJ CATCH1Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL]</td>
<td></td>
</tr>
<tr>
<td>Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $25 to $74.99</td>
<td></td>
</tr>
<tr>
<td>(3) $75 to $149.99</td>
<td></td>
</tr>
<tr>
<td>(4) $150 or more</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>MJ CATCH2Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL]</td>
<td></td>
</tr>
<tr>
<td>Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $50</td>
<td></td>
</tr>
<tr>
<td>(2) $50 to $149.99</td>
<td></td>
</tr>
<tr>
<td>(3) $150 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $500 or more</td>
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</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL]</td>
<td></td>
</tr>
<tr>
<td>Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $100</td>
<td></td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $500 to $1,499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $1,500 or more</td>
<td></td>
</tr>
</tbody>
</table>
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRTRIFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
Survey: Items Booklet

Section: Missing

Multiple Entry

MJTOTHINT

by these joint
[fill ASNAME]? 

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

$@1 $@2 $@3 $@4 $@5 $@6 
Total: $[fill TOTALFIL3:,]

Multiple Entry

MJTOTHINT2

What was [fill PTEMPNAME]
[fill ANDSFKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]? 
ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]? 
@41 @42 @43

How about in [fill MONTH3]? 
@31 @32 @33

And [fill MONTH2]? 
@21 @22 @23

And [fill MONTH1]? 
@11 @12 @13

4-Month Total: $[fill JNTOTINT:,]

Mark One Only

MBIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJOTHINT

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income?[if PERIODFIL ne <?] [endif][fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@ 

ASSET TYPE: [fill C_ASNAME]

(fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

ASSET TYPE: [fill C_ASNAME]

(fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
### MJCATOT2Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than $50
- (2) $50 to $149.99
- (3) $150 to $499.99
- (4) $500 or more

@

### MJCATOT2Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $100
- (2) $100 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@

### MJCATOT3Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $150
- (2) $150 to $499.99
- (3) $500 to $1,499.99
- (4) $1,500 or more

@
ASSET TYPE: [fill C_ASNAME]

Mark One Only

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne < >][fill ALSOFIL] [endif]owned
[fill ASNAME][if ONAMEFIL ne <> ] [fill ONAMEFIL][endif].
Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately

Mark One Only

For this survey, we're only interested in the income [fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME] [fill HESHE] [fill OWNFIL] OUTSIDE of any retirement accounts.[endif]

What is the easiest way for you to tell me about [fill PTEMPNAME] interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
Survey:
Section: Missing

**MOINT**

Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL4:,

**MOINT2**

Multiple Entry

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41   @42   @43

How about in [fill MONTH3]?

@31   @32   @33

And [fill MONTH2]?

@21   @22   @23

And [fill MONTH1]?

@11   @12   @13

4-Month Total: $[fill OWNINT:,

**MBIGAST4**

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(2) Proceed

@

**MPWOINT**

Mark One Only

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHIER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNWQTRFL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

@

Was the [fill 4MONQTRFL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10  
(2) $10 to $24.99  
(3) $25 to $49.99  
(4) $50 or more

@

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25  
(2) $25 to $74.99  
(3) $75 to $149.99  
(4) $150 or more

@

Was the [fill 4MONQTRFL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50  
(2) $50 to $149.99  
(3) $150 to $499.99  
(4) $500 or more

@
ASSSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

ASSSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

ASSSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@
Earlier I recorded that [fill TEMPNAM] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, [fill TEMPNAM] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSTKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
 dividend income [fill WASFIL]
 [fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
 [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
Total: $[fill TOTALFIL5]

MJTDIVSP

Multiple Entry

 MJTDIVSP2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
 ENTER (N) FOR NONE OR NO MORE
 Enter (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

 in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $[fill JNTDIVSP:,

Mark One Only

MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

 (1) BACK UP AND CORRECT
 (P) Proceed

Mark One Only

MPWJDIVSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

 (1) Yes
 (2) No

@
Enter Number

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@
Mark One Only

ASSET TYPE: STOCKS

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

ASSET TYPE: STOCKS

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Mark One Only

Earlier I recorded that owned jointly with **READ NAME(S)**.

What kind of dividends do get from these joint ? Do get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received
ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and **READ NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

1. Yes; correct; no dividends received
2. No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

dividend income [fill ISWASFIL] [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATTRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: ${fill TOTALFIL7;,)
Survey:
Section: Missing

Multiple Entry

MJTDIVCH2

dividend income was produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill JNTDIVCH:,

Mark One Only

MBIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MPWJDIVCH

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@

Enter Number

MPWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <>] [endif][fill PERIODFIL]

@

Mark One Only

MBIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@
Survey: 
Section: Missing

ASSET TYPE: MUTUAL FUNDS

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

ASSET TYPE: STOCKS

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only
Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Mark One Only

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

Mark One Only

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

Mark One Only

Tuesday, August 17, 2010
Page 389 of 405
What is the easiest way for you to tell me about the share of the dividend income received from those jointly held?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

@MJTOTHDIV_PD

Mark One Only

Multiple Entry

MJTOTHDIV

Dividend income produced by all these joint?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

Total: $@7

Multiple Entry

MJTOTHDIV2

Dividend income produced by all these joint?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41  @42  @43
@31  @32  @33
@21  @22  @23
@11  @12  @13

4-Month Total: @7

Mark One Only

MBIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey:
Section: Missing

Mark One Only

MPWJOTHDIV

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

Mark One Only

MPWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNNAME] [fill ANDSPKIDFIL]
ASSET TYPE: [fill C_ASNAME2]
What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>] [fill ANNQTRFIL] [endif] income [if PERIODFIL ne <>] [endif] [fill PERIODFIL]

$@

Mark One Only

MBIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MJDIVOT1Q

INCOME SHARE FOR: [fill TEMPNNAME]
[fill ANDSPKIDFIL]
ASSET TYPE: MUTUAL FUNDS
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
<table>
<thead>
<tr>
<th>INCOME SHARE FOR: [fill TEMPNAME]</th>
<th>[fill ANDSPKIDFIL]</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: MUTUAL FUNDS</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $250</td>
<td></td>
</tr>
<tr>
<td>(2) $250 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(3) $1,000 to $2,499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $2,500 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>INCOME SHARE FOR: [fill TEMPNAME]</th>
<th>[fill ANDSPKIDFIL]</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: STOCKS</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $25 to $99.99</td>
<td></td>
</tr>
<tr>
<td>(3) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $500 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>INCOME SHARE FOR: [fill TEMPNAME]</th>
<th>[fill ANDSPKIDFIL]</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: STOCKS</td>
<td></td>
</tr>
<tr>
<td>[fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $100</td>
<td></td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $500 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(4) $1,000 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
Mark One Only

MEXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <>][else]
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in
[fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any
retirement account -- or both?

(1) All shares are included in IRA/Keogh/401k/403b/
    thrift accounts
(2) All shares are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts
    and some are owned separately

MOWNTYPE

[if MEXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
[fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks,
or are the dividends credited against a margin account or
automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

MNODIVOWN

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends
of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

MOWNDIV_PD

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNNAMEFIL ne <?>] [endif][fill OWNNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Multiple Entry

MOWNDIV

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif] dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

|$@1$
|$@2$
|$@3$
|$@4$
|$@5$
|$@6$

Total: $[fill TOTALFIL11:,

Multiple Entry

MOWNDIV2

dividend income did

[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]? 
@41 @42 @43
How about in [fill MONTH3]? 
@31 @32 @33
And [fill MONTH2]? 
@21 @22 @23
And [fill MONTH1]? 
@11 @12 @13

4-Month Total: $[fill OWNADV

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWOWNDIV

Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL]
in dividend income [fill PERIODFIL].

Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Section</th>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>MPWOWNDIVFIX</td>
<td>Enter Number</td>
<td>ASSET TYPE: [fill C_ASNAME2]</td>
<td>What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income [if PERIODFIL ne &lt;?&gt;] [endif][fill PERIODFIL] $@</td>
</tr>
<tr>
<td>MBIGOWNDIV</td>
<td>Mark One Only</td>
<td>THE AMOUNT ENTERED IS UNUSUALLY LARGE.</td>
<td>(1) BACK UP AND CORRECT  (P) Proceed @</td>
</tr>
<tr>
<td>MODIV1Q</td>
<td>Mark One Only</td>
<td>ASSET TYPE: MUTUAL FUNDS</td>
<td>[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?  (1) Less than $100  (2) $100 to $399.99  (3) $400 to $999.99  (4) $1,000 or more @</td>
</tr>
<tr>
<td>MODIV1Y</td>
<td>Mark One Only</td>
<td>ASSET TYPE: MUTUAL FUNDS</td>
<td>[fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?  (1) Less than $250  (2) $250 to $999.99  (3) $1,000 to $2,499.99  (4) $2,500 or more @</td>
</tr>
<tr>
<td>MODIV2Q</td>
<td>Mark One Only</td>
<td>ASSET TYPE: STOCKS</td>
<td>[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?  (1) Less than $25  (2) $25 to $99.99  (3) $100 to $499.99  (4) $500 or more @</td>
</tr>
</tbody>
</table>
ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

MARK ONE ONLY

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

MARK ONE ONLY

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

(1) Hold this case for additional callbacks
(2) Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]

[if CB eq <1> and SKIPFLAG(L_NO) ne <1>]

[fill NAME(L_NO)]

[fill A_CALLBACK(<1>)]

[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]

[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]

[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]

[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]

[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]

[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]

[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]

[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]

[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]

[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]

[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]

[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]

[endif]

[roster end PERSONS]

MARK ONE ONLY
Mark One Only

**RTSELF**

I need to continue the interview with [fill NAME(L_NO)]. Is [fill NAME(L_NO)] available now?

(1) Yes
(2) No

@ Mark One Only

**RTSELF2**

Could you or someone else in the household answer these questions for [fill NAME(L_NO)]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

@ Mark One Only

**WHYTYPZ5**

Enter the TYPE-Z reason for [fill NAME(L_NO)].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

@ Mark One Only

**WHYSP5**

Enter other TYPE-Z reason.

@ Mark One Only

**RTPROXY**

ASK IF NECESSARY: Who will be answering for [fill NAME(L_NO)]?

@
This case is not completed.
ENTER (X) TO EXIT THE INTERVIEW

ASK IF NECESSARY:
To whom should future correspondence be addressed?

Since households included in this survey are interviewed again in 4 months, we may attempt to conduct the followup interview by telephone.

Is there a telephone in this house/apartment?
(1) Yes
(2) No

Is there a telephone elsewhere on which people in this household can be contacted?
(1) Yes
(2) No

Where is this phone located?
What is the telephone number where you would like to be called?

Area Code: @AR1  Number: @NUM1
EXT: @EXT1  (IF NO EXTENSION, PRESS ENTER)

What type of telephone is it?
(1)  Home
(2)  Work
(3)  Cellular or Digital
(4)  Beeper/Pager/Answering Service
(5)  Public (Pay phone)
(6)  Toll Free
(7)  Other (Specify)

@TELTYP1

[if TELPHN1@TELTYP1 eq <7>]
  What was that?
  @7
[endif]

Mark One Only

Is there a second telephone number where you can be contacted?
(1)  Yes
(2)  No

@TELHHD2

What is the second telephone number where you would like to be called?

Area Code: @AR2  New Number: @NUM2
EXT: @EXT2  (IF NO EXTENSION, PRESS ENTER)

What type of telephone is it?
(1)  Home
(2)  Work
(3)  Cellular or Digital
(4)  Beeper/Pager/Answering Service
(5)  Public (Pay phone)
(6)  Toll Free
(7)  Other (Specify)

@TELTYP2

[if @TELTYP2 eq <7>]
  What was that?
  @7
[endif]
When is the best time to contact you?

DO NOT READ CATEGORIES

(1) Morning (9am-12 noon)
(2) Noon/lunchtime (11am-1pm)
(3) Afternoon (12 noon-4pm)
(4) Suppertime/early evening/dinnertime (4pm-7pm)
(5) Evening (6pm-9pm)
(6) Anytime (9am-9pm)
(7) Late evening/night (7pm-9pm)
(8) Daytime (9am-4pm)
(9) After 5pm
(10) Other, specify

@1
[if BSTTI@1 eq <10>]
ENTER SPECIFIC BEST TIME TO CALL
@2
[endif]

Is a telephone interview acceptable?

(1) Yes
(2) No

@PH

Is there a close relative or friend who would know how to reach you if we are unable to contact you?

(0) NO CONTACT PERSON INFORMATION AVAILABLE

FIRST LAST MIDDLE

RELATIONSHIP TO (fill YOUREPERFIL):

@REL

STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(T) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
Multiple Entry

**CPRSN2**

Is there another person who would know how to reach [fill YOUPERFIL:b]

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<th>TYPE OF TELEPHONE</th>
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<tr>
<td>(1) Home</td>
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<tr>
<td>(2) Work</td>
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<tr>
<td>(3) Cellular/Digital</td>
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<tr>
<td>(4) Beeper/Pager/Answering Service</td>
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<tr>
<td>(5) Public/Pay Phone</td>
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<tr>
<td>(6) Toll Free</td>
</tr>
<tr>
<td>(7) Other</td>
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FIRST MIDDLE LAST

@CFNAME @CMNAME @CLNAME

RELATIONSHIP TO [fill YOUHIMHERFIL]:

@CREL

STREET ADDRESS: @ADR1

STREET ADDRESS: @ADR2

CITY: @PO

STATE: @ST

ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE

TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1

[if @TELTYP1 eq <7>]What is that type: @SP[endif]

Multiple Entry

**CPRSN3**

Is there a close relative or friend who would know how to reach [fill YOUPERFIL:b]

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FIRST MIDDLE LAST

@CFNAME @CMNAME @CLNAME

RELATIONSHIP TO [fill YOUHIMHERFIL]:

@CREL

STREET ADDRESS: @ADR1

STREET ADDRESS: @ADR2

CITY: @PO

STATE: @ST

ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE

TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1

[if @TELTYP1 eq <7>]What is that type: @SP[endif]

Multiple Entry

**BCINFO3**

ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED

Name of person providing noninterview status:
First name: @FN Last name: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:

Street name: @R1
Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT
**Multiple Entry**

ARE YOU READY TO TRANSMIT THIS CASE?

(1) Yes  
(2) No

**Mark One Only**

TRANS

YES NO

WHYTYPZ6

(fill TEMP3) survey data were collected for (fill NAME(L_NO)). Enter the reason that best describes why (fill HISHER) survey data were (fill TEMP4).

(1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)

**Enter Text**

WHYSP6

Enter other reason survey data was not collected.

**Enter Text**

CALLBACK

I'd like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to (fill CONDUCTFIL)?

PROBE: May I come back later today?

TODAY IS: (fill CDATE_C)

**Mark One Only**

INCENTV

MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

(2) No  
(P) Promised

**Enter Text**

INCNUMB

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.
How did you feel about receiving an incentive to participate in this survey?
(N)  No (more) notes needed
@A
@B
@C

How many times have you attempted personal contact (actually visited the address)?
@

Was the majority of this interview done by telephone interview, or by personal interview?
(1)  Telephone interview
(2)  Personal interview
@

Identify the person who responded to the majority of this interview.
Enter LINE NUMBER
@

Did you conduct any of this household's interview in Spanish?
(1)  Yes
(2)  No
@
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