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Items Booklet for

Specification:
Section: Front

Enter Text

SENSITIVECASE

WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but are not limited to, the following: [n]

- * Do not store the data to any removable media or to a laptop that is not fully encrypted.
- * Do not take the data offsite, for telework or other reasons.
- * Do not e-mail the data unless it is sent as an encrypted attachment.
- * Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED

Multiple Entry

INTRO

"Hello. I'm ... from the U.S. Census Bureau. Here is my identification card (show ID card). We are conducting a survey on the economic situation of people who live in the United States. I have some questions to ask you."

- o ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER;
IF NOT, GIVE LETTER TO RESPONDENT BEFORE PROCEEDING.
 - o IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?
 - (1) Inconvenient time. Try again later
 - (2) Reluctant Respondent - Hold for refusal followup
 - (3) Noninterview
- (P) Proceed

@

Multiple Entry

TYPEABC

ENTER NONINTERVIEW CODE

- | TYPE A | TYPE B |
|---|--|
| (1) No one home | (10) Vacant regular (REG) |
| (2) Temporarily absent | (11) Vacant - storage of household furniture |
| (3) Refused | (12) Unfit or to be demolished |
| (4) Unable to locate | (13) Under construction, not ready |
| (5) Language problem | (14) Converted to temp. business or storage |
| (6) Other Type A | (15) Unoccupied tent or trailer site |
| | (16) Permit granted, construction not started |
| TYPE C | (17) Temp. occupied by persons with URE |
| (21) Demolished | (18) Occupied by persons under 15 years of age |
| (22) House or trailer moved | (19) Other Type B |
| (23) Address outside segment | |
| (24) Converted to permanent business or storage | |
| (25) Merged | |
| (26) Condemned | |
| (27) Unused Serial #/Listing sheet line | |
| (28) Removed during subsampling | |
| (29) Unit already had a chance of selection | |
| (30) Other Type C | @ |

Enter Text

SPCIFY

Specify the kind of "Other" Noninterview
@

Multiple Entry

NI_RACE

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) White
[if @2 eq <2>]X [else] [endif] (2) Black/African American
[if @3 eq <3>]X [else] [endif] (3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif] (4) Asian
[if @5 eq <5>]X [else] [endif] (5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif] (6) Other
[if @7 eq <D>]X [else] [endif] (D) Don't Know

@KEY

Mark One Only

NI_SEX

Enter your best guess as to the Sex of the reference person.

[if TYPEABC onpath and TYPEABC eq <4>]ENTER (99) FOR DON'T KNOW[endif]

- (1) Male
- (2) Female

@

Enter Number

NI_SIZE

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people
in the household. Count all children and adults.

[if TYPEABC onpath and TYPEABC eq <4>]ENTER (99) FOR DON'T KNOW[endif]

@

Mark One Only

NI_TENUR

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR
ENTER YOUR BEST GUESS.

Are the living quarters --

- (1) Owned or being bought by the occupant(s)?
- (2) Rented?
- (3) Or occupied without payment of rent?

@

Multiple Entry

TYPEADIS

YOU MUST DISCUSS THIS CASE WITH YOUR SUPERVISOR
BEFORE TRANSMITTING IT AS A TYPE A NONINTERVIEW.

PRESS "ENTER" TO CONTINUE
@

Multiple Entry

VERADD

I have your address listed as:

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
[fill DESCTEMP1]
[fill DESCTEMP2]
[fill BLDGNAME]

Is that your exact address?

[r]H[n]

- (1) Yes, address is EXACTLY CORRECT as listed
- (2) Address is MOSTLY CORRECT, but needs some minor changes
- (3) INCORRECT ADDRESS - terminate interview, find correct address

@

Multiple Entry

CHNGADD

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HHNOSUF @STRNAME
[bold]UNIT DESIG:[n] [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] [bold]GQ
UNIT DESIG:[n][endif]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES [if FRAME eq <3> or GQINAREA eq <1>]@GQUINFO[endif]
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDS:b]
@PHYSDS
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME

Multiple Entry

MAILADDR

Is this also your mailing address?

[r]H[n]

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]

- (1) Yes
- (2) No

@

Multiple Entry

CHNGMAIL

ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION

[r]H[n]

HOUSE NUMBER: SUFFIX: STREET NAME:
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@MHNO @MHNOSUF @MSTR
UNIT DESIG: [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]GQ UNIT DESIG:[endif]
[fill UDESIG:b] [fill GQUNITINFO:b]
@MUDES @MGQINFO
NON-CITY STYLE ADDR / PO BOX: [fill MNONCITYADD]
@MNOCITY
CITY: [fill PO:1]
@MPO
STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
@MST @MZIP5 @MZIP4

Mark One Only

OLDCON

IF THIS ADDRESS IS A
- GROUP QUARTERS,
- MOBILE HOME,
- TRAILER, TENT, BOAT, OR
- A UNIT NOT LOCATED IN A STRUCTURE,
ENTER (N) WITHOUT ASKING THE FOLLOWING QUESTION.

Was this structure originally built before April 1, 2000?

- (1) Yes
(2) No
(N) Not Asked

@

Mark One Only

ATADR

Are there any other living quarters
- either occupied or vacant - at this address?

- (1) Yes
(2) No

@

Enter Text

WARNING3

YOU ARE ABOUT TO BEGIN ASKING QUESTIONS ABOUT ONE OR MORE
ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION TO
DETERMINE IF THEY QUALIFY AS EXTRA UNITS!!!

IF YOU HAVE ACCIDENTALLY REACHED THIS SCREEN, PRESS "F1"
TO BACKUP TO THE PREVIOUS SCREEN AND CORRECT AN EARLIER ENTRY.

TO BEGIN COLLECTING INFORMATION FOR ADDITIONAL LIVING
ARRANGEMENTS AT THIS LOCATION, ENTER (P) TO PROCEED.

@

Multiple Entry

OTHADD

What is the exact address of this other living quarters?
ENTER (S) FOR SAME

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HHNOSUF @STRNAME
[bold]UNIT DESIG:[n] [bold]GQ UNIT DESIG:[n]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES @GQINFO
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDDES:b]
@PHYSDDES
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME

Mark One Only

BNDARY

ARE THE ADDITIONAL LIVING QUARTERS IN THE
SAME STRUCTURE AS THE SAMPLE UNIT?

(1) Address is within same structure
(2) Address is outside of the same structure

@

Mark One Only

GRPQTR

ARE THE ADDITIONAL LIVING QUARTERS IN A GROUP QUARTERS? [r]H[n]

(1) Yes
(2) No

@

Mark One Only

LVEAT1

Do the occupants or intended occupants of the
additional living quarters live separately
from all other persons on the property?

(1) Yes
(2) No

@

Mark One Only

ACCES1

Do the occupants or intended occupants of the
additional living quarters have direct access from
the outside or through a common hall?

(1) Yes
(2) No

@

Enter Text

NOINCL

THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT,
DO NOT INCLUDE MEMBERS OF THIS ADDITIONAL LIVING QUARTERS
AS MEMBERS OF THE CURRENT HOUSEHOLD.

(P) Proceed

@

Enter Text

INCLUD

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE
AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING
ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

@

Enter Text

XTRA

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT.
DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS
OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LIST ACCORDING TO
THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

@

Mark One Only

ATADR2

Are there any other living quarters
- either occupied or vacant - at this address?

- (1) Yes
- (2) No

@

Enter Text

GQSEG

IF YOU NOTICE MORE UNITS IN THE GQ THAN ARE LISTED,
PRESS THE F7 FUNCTION KEY AND ENTER THE FOLLOWING IN THE NOTES SECTION:
"FOUND MORE UNITS AT INTERVIEW"

(P) Proceed

@

Multiple Entry

OTHAD2

What is the exact address of this other living quarters?
ENTER (S) FOR SAME

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HHNOSUF @STRNAME
[bold]UNIT DESIG:[n] [bold]GQ UNIT DESIG:[n]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES @GQUINFO
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDDES:b]
@PHYSDDES
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME

Mark One Only

ONLIST

IS THIS ADDRESS ALREADY LISTED ON YOUR LIST?

- (1) Other Address on list
- (2) Other Address NOT on list

@

Mark One Only

INSPACE

ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE SAME STRUCTURE AND WITHIN THE SAME SPACE AS THE SAMPLE UNIT?

- (1) Yes
- (2) No

@

Mark One Only

LVEAT2

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

- (1) Yes
- (2) No

@

Mark One Only

ACCES2

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

- (1) Yes
- (2) No

[r]H[n]

@

Enter Text

NOINCL2

THIS ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

@

Enter Text

INCLD2

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

@

Enter Text

XTRA2

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LIST ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

@

Mark One Only

ATADR3

Are there any other living quarters
- either occupied or vacant - at this address?

(1) Yes

(2) No

@

Multiple Entry

OTHAD3

What is the exact address of this other living quarters?
ENTER (S) FOR SAME

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HHNOSUF @STRNAME
[bold]UNIT DESIG:[n] [bold]GQ UNIT DESIG:[n]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES @GQINFO
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDS:b]
@PHYSDS
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME

Mark One Only

INADD

ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE BASIC ADDRESS OF
THE ORIGINAL SAMPLE UNIT?

- (1) Yes
- (2) No

@

Mark One Only

LVEAT3

Do the occupants or intended occupants of the additional living
quarters live separately from all other persons on the property?

- (1) Yes
- (2) No

@

Mark One Only

ACCES3

Do the occupants or intended occupants of the
additional living quarters have direct access from
the outside or through a common hall?

- (1) Yes
- (2) No

[r]H[n]

@

Enter Text

NOINCL3

THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT, DO
NOT INCLUDE MEMBERS OF THIS ADDITIONAL LIVING QUARTERS AS
MEMBERS OF THE CURRENT HOUSEHOLD

- (P) Proceed

@

Enter Text

INCLD3

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE
AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT
LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

- (P) Proceed

@

Enter Text

XTRA3

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT.
DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS
OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LIST ACCORDING TO
THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

- (P) Proceed

@

Mark One Only

ATADR4

Are there any other living quarters
- either occupied or vacant - at this address?

- (1) Yes
(2) No

@

Enter Text

INTPAR

INTERVIEW THE PARENT UNIT.

AFTER INTERVIEWING THE PARENT UNIT, YOU WILL RECEIVE INSTRUCTIONS
ON WHAT TO DO WITH THE POTENTIAL EXTRA UNITS.

ENTER (P) TO PROCEED

@

Mark One Only

BCINFO

FOR TYPE B AND C NONINTERVIEWS, COLLECT THE
FOLLOWING INFORMATION.

Was the noninterview status determined by observation only
or did someone provide you with information about the
housing unit?

- (1) By observation only
(2) Information provided by someone else

@

Multiple Entry

BCINFO2

ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED

Name of person providing noninterview status:
First name: @FN Last name: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:

Street name: @R1
Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

Mark One Only

ACCESS

ASK IF NOT APPARENT

[fill ORIGUNITFIL]
Do you have direct access to your home, either from the outside
or through a common hall?

- (1) Yes
(2) No

[r]H[n]

@

Multiple Entry

MERGE

This household must be merged with the household through which access is gained. Refer to Interviewer's manual to determine if the merged household is in or out of the SIPP sample.

- (1) Merged -- in SIPP sample
- (2) Merged -- NOT in SIPP sample

@

Mark One Only

LIVQRT

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT

- (1) House, apartment, flat
- (2) HU in nontransient hotel, motel, etc.
- (3) HU permanent, in transient hotel, motel, etc.
- (4) HU in rooming house
- (5) Mobile home or trailer with no permanent room added
- (6) Mobile home or trailer with one or more permanent rooms added
- (7) HU not specified above

GROUP QUARTERS UNIT

- (8) Quarters not HU in rooming or boarding house
- (9) Unit not permanent in transient hotel, motel, etc.
- (10) Unoccupied tent or trailer site
- (11) Student quarters in college dormitory
- (12) GROUP QUARTERS UNIT not specified above

@

Mark One Only

UNITS

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

- (1) One, detached
- (2) One, attached
- (3) Two
- (4) 3-4
- (5) 5-9
- (6) 10-19
- (7) 20-49
- (8) 50 or more

@

Mark One Only

TENURE

Are your living quarters --

READ ANSWER CATEGORIES

- (1) Owned or being bought by you or someone in your household,
- (2) Rented, or
- (3) Occupied without payment of rent?

@

Multiple Entry

ROST

Let's start with you. What is your name? Please give me the names of everyone else who lives or stays here most of the time. Anyone else?

ENTER (N) FOR NO MORE

ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Multiple Entry

ROST2

Please give me the names of everyone else who lives or stays here most of the time. Anyone else?

ENTER (N) FOR NO MORE

ENTER SEX AND RELATIONSHIP IF OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Multiple Entry

ROST3

Please give me the names of everyone else who lives or stays here most of the time. Anyone else?

ENTER (N) FOR NO MORE

ENTER SEX AND RELATIONSHIP IF OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Multiple Entry

USUAL

[if MSNGSTAY@STAY eq <1> or MSNGOTH@OTH eq <1> or MSNGLODGE@LODG eq <1>]I need to be sure I'm including the correct people in this survey. You have mentioned
READ NAMES.[endif]

Is this the address where [fill YOUALLFIL] live and sleep most of the time? [r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

NOTHERE

Who doesn't usually live or sleep here most of the time? Anyone else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@DEL [fill ERRORFIL]

Multiple Entry

NITESTAY

[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many nights did [fill NAMEFIL] stay here overnight, or was there no usual pattern?
[else](How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay here overnight, or was there no usual pattern?)[endif]

- (11) Three or fewer
- (12) Four or more
- (13) No usual pattern
- (14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Mark One Only

ASKURE

Is there another place where [fill NAMEFIL] live[if NAMEFIL ne <you>]s[endif] and sleep[if NAMEFIL ne <you>]s[endif] most of the time?

- (1) Yes
- (2) No

@

Multiple Entry

AWAYSCH

ASK IF NECESSARY:

Is [fill ADROSTNAME] . . .

...a student away attending school,
...non-married,
...whose permanent residence is here?

- (1) Yes to all 3
- (2) No

@

Multiple Entry

AWAYTRV

ASK IF NECESSARY:

Does [fill ADROSTNAME] usually live here but is away
traveling for work, or on vacation, or in a hospital?

- (1) Yes
- (2) No

@

Multiple Entry

MSGSTAY

Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed... [r]H[n]

- (1) Yes
- (2) No

...Anyone who is staying here until
they find a place to live? @STAY

...(Have I missed) Any lodgers, boarders
or persons you employ who live here? @LODG

...(Have I missed) Anyone who may have
another place to live, but who stays
here often or has some space or a room
here? @OTH

Multiple Entry

ADSTAY

Who is that? Anyone else?
ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF
OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Multiple Entry

MSGNLODGE

Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

(1) Yes (2) No [r]H[n]

...Anyone who is staying here until
they find a place to live? [r][fill MSGNLODGE@STAY][n]

...(Have I missed) Any lodgers, boarders
or persons you employ who live here? @LODGE

...(Have I missed) Anyone who may have
another place to live, but who stays
here often or has some space or a room
here? @OTH

Multiple Entry

ADLODGE

Who is that? Anyone else?
ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF
OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Multiple Entry

MSGNLODGE

Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

(1) Yes (2) No [r]H[n]

...Anyone who is staying here until
they find a place to live? [r][fill MSGNLODGE@STAY][n]

...(Have I missed) Any lodgers, boarders
or persons you employ who live here? [r][fill MSGNLODGE@LODGE][n]

...(Have I missed) Anyone who may have
another place to live, but who stays
here often or has some space or a room
here? @OTH

Multiple Entry

ADOTH

Who is that? Anyone else?
ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP IF OFFERED

First	Middle	Last	Maiden/Other	Sex	Rel to "you"
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	@1REL
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	@2REL
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	@3REL
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	@4REL
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	@5REL
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX	@6REL
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX	@7REL
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX	@8REL
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX	@9REL
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX	@10REL

Mark One Only

USUAL1

[if FIRST_TIME eq <0>]Is this the address where [fill ADROST2NAME] lives and sleeps most of the time?
[else](How about/And) [fill ADROST2NAME]...?

(Is this the address where [fill ADROST2NAME] lives and sleeps most of the time?)[endif]

(1) Yes
(2) No

@

Multiple Entry

NITESTA1

During a typical week over the last month or so, how many nights did [fill ADROST2NAME] stay here overnight, or was there no usual pattern?

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Mark One Only

ASKURE1

Is there another place where [fill ADROST2NAME] lives and sleeps most of the time?

(1) Yes
(2) No

@

Mark One Only

AWAYSCH1

ASK IF NECESSARY:

Is [fill ADROST2NAME]...

- ... a student away attending school,
- ... non-married,
- ... whose permanent residence is here?

- (1) Yes to all 3
- (2) No

@

Mark One Only

AWAYTRV1

ASK IF NECESSARY:

Does [fill ADROST2NAME] usually live here but is away traveling for work, or on vacation, or in a hospital?

- (1) Yes
- (2) No

@

Multiple Entry

STUDCK

TO THE BEST OF YOUR KNOWLEDGE, DOES ANYONE NOW ON THIS LIST MEET [u]ALL 3[n] OF THESE CRITERIA?

- NON-MARRIED STUDENT,
- LIVING HERE TEMPORARILY WHILE ATTENDING SCHOOL,
- WITH A PERMANENT RESIDENCE ELSEWHERE?

IF YES TO ALL 3, ENTER LINE NUMBER(S)
ENTER (N) FOR NONE OR NO MORE

@KEY

Enter Text

CHECKPT

According to the rules of the survey, **READ LIST OF NAMES** will be included in this interview.

PRESS (P) TO PROCEED
TO THE NEXT SCREEN

@

Multiple Entry

NOHHRESP

Since you do not live or stay here most of the time, who can answer the remaining household questions?

READ NAMES?

@

Enter Text

OTHRRP

ALL PEOPLE LISTED HAVE ANOTHER RESIDENCE WHERE THEY DO
USUALLY LIVE, THEY WILL NOT BE INCLUDED IN THIS
INTERVIEW. TAKE ONE OF THE FOLLOWING ACTIONS --

PRESS F1 TO BACK UP AND CORRECT

ENTER (B) IF NO OTHER ADULT MAINTAINS THIS ADDRESS
AS HIS/HER USUAL PLACE OF RESIDENCE. -- THIS DESIGNATES
THIS ADDRESS AS A TYPE B NONINT.[n]

@

Mark One Only

SEX

ASK IF NOT APPARENT:

[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?

((fill C_AREIS) [fill TEMPNAME] male or female?)
[else]
[fill C_AREIS] [fill TEMPNAME] male or female?
[endif]

- (1) Male
- (2) Female

@

Multiple Entry

REFPER2

Who [fill OWNRENTFIL] this home - that is,
what name or names are on the
[fill DEEDLEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill TEMP3]

Mark One Only

RELRP

```
[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?
```

```
(What is [fill PTEMPNAME]
relationship to [fill TEMP]?)
[else]
SHOW FLASHCARD A
```

```
What is [fill PTEMPNAME]
relationship to [fill TEMP]?
[endif]
```

[r]H[n]

- (1) Spouse (Husband/Wife)
- (2) Unmarried Partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,
 mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only

CHANGE

```
PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT
PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED
**THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW**
```

```
ENTER (P) TO PROCEED IF ALL APPEARS CORRECT
```

```
OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @
IF NECESSARY, SAY: I need to verify some of the information
I have collected for: **READ ROSTER NAME(S)**
```

[r]H[n]

Multiple Entry

CHG_WHAT

```
What change is needed for: [fill NAMEFIL]
```

```
PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED
```

- (M) Mistake -- no changes needed
- (2) Name
- (3) Sex
- [if CHANGE ne REF_LNO] (4) Relationship to Reference Person[endif]

@

Multiple Entry

FIXNAME

ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS "ENTER" IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:

First Middle Last Maiden/Other
[fill F_NAME:b] [fill M_NAME] [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:

First Middle Last Maiden/Other
@FNAME @MNAME @LNAME @OTNAME

Multiple Entry

FIXRELRP

SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?

- (1) Spouse (Husband/Wife)
- (2) Unmarried Partner
- (3) Child (Biological, Step, or Adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Multiple Entry

CHG_MORE

Are any more changes needed for: [fill NAMEFIL]

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

SPOUSE1

DO NOT READ TO RESPONDENT UNLESS NECESSARY

Is one of the following SEX entries incorrect?

LINE NAME SEX
[fill REF_LNO:1] [fill NAME(REF_LNO):1] [fill TEMP2]
[fill L_NO:1] [fill NAME(L_NO):1] [fill TEMP]

- (1) To correct LINE [fill REF_LNO]'s SEX entry
- (2) To correct LINE [fill L_NO]'s SEX entry
- (3) Neither sex entry is incorrect

@

Multiple Entry

SPOUSE2

ASK IF NECESSARY:

You said [fill TEMPNAME]
[fill AREIS] [fill PNAME(REF_LNO)] spouse.
Is that correct?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

SPOUSE3

DO NOT READ TO RESPONDENT UNLESS NECESSARY

Earlier I recorded
[fill TEMPNAME] [fill WASWERE]
[fill PNAME(REF_LNO)] spouse.

You also reported
[fill NAME(SPIX)] [fill AREIS] also
[fill PNAME(REF_LNO)] spouse.

Which is correct?

[r]H[n]

- (1) [fill NAME(L_NO)] is the correct spouse.
Change relationship entry of [fill NAME(SPIX)]
- (2) [fill NAME(SPIX)] is the correct spouse.
Change relationship entry of [fill NAME(L_NO)]

@

Mark One Only

SPOUSE4

SHOW FLASHCARD A

What is [fill PNAME(INDEX4)]
relationship to [fill NAMEFIL]?

[r]H[n]

- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person (Uncle, cousin,
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative or Reference Person

@

Multiple Entry

DAD1

You have reported both
[fill NAME(DADIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for
[fill NAME(L_NO)]
- (2) No, change relationship to reference person code for
[fill NAME(DADIX)]
- (3) Yes, this is correct.
(One is natural father, one is step-father, for example)

@

Mark One Only

DAD2

SHOW FLASHCARD A
What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REF_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person (Uncle, cousin,
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative or Reference Person

@

Multiple Entry

MOM1

You have reported both
[fill NAME(MOMIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for
[fill NAME(L_NO)]
- (2) No, change relationship to reference person code for
[fill NAME(MOMIX)]
- (3) Yes, this is correct.
(One is natural mother, one is step-mother, for example)

@

Mark One Only

MOM2

SHOW FLASHCARD A

What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REF_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person (Uncle, cousin,
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative or Reference Person

@

Mark One Only

RPDAD[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

@

Mark One Only

RPDAD2[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq <1>]your[else]his[endif] adopted child?

- (1) Yes
- (2) No

@

Mark One Only

RPMOM[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

@

Mark One Only

RPMOM2

[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]
[fill TEMP] also [if L_NO eq <1>]your[else]her[endif] adopted child?

(1) Yes
(2) No

@

Multiple Entry

DOB

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

ENTER MONTH: @BMONTH
ENTER DAY: @BDAY
ENTER 4 DIGIT YEAR: @BYEAR

Multiple Entry

VERAGE

That would make [fill TEMPNAME] [fill TEMP_P]. Is that correct? [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

FIXDOB

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

ENTER MONTH: @MO
ENTER DAY: @DAY
ENTER 4 DIGIT YEAR: @YR

Mark One Only

DOBA

[fill C_AREIS] [fill TEMPNAME] now:

(1) [fill AGE1] or
(2) [fill AGE2] years old?
(N) Neither is correct

@

Multiple Entry

AGEGES

About how old would you say [fill TEMPNAME] [fill AREIS]?
 ENTER BEST ESTIMATE OF AGE:
 @

[r]H[n]

Multiple Entry

FRGES

ENTER YOUR BEST ESTIMATE OF
 [fill F_NAME] [fill L_NAME]'s AGE:
 @

[r]H[n]

Enter Text

UNDERAGE

BOTH THE HOUSEHOLD REFERENCE PERSON AND
 THE HOUSEHOLD RESPONDENT MUST BE 15 YEARS OF
 AGE OR OLDER.
 YOU REPORTED THAT THE [fill TEMP2] IS UNDER 15.
 IF NO ONE IN THE HOUSEHOLD IS 15 YEARS OF AGE OR
 OLDER, THE HOUSEHOLD IS A TYPE B (CODE 18)
 NONINTERVIEW.
 ENTER (P) TO CLOSE OUT THIS INTERVIEW.

@

Mark One Only

MARRIED

[if INDEX eq <1>]
 (How about/And) [fill TEMPNAME]...?
 ([fill C AREIS] [fill TEMPNAME] currently married, widowed,
 divorced, separated or [fill HAVHAS] [fill HESHE] never married?)
 [else]
 [fill C AREIS] [fill TEMPNAME] currently married, widowed,
 divorced, separated or [fill HAVHAS] [fill HESHE] never married?
 [endif]

[r]H[n]

- (1) Married
- (2) Widowed
- (3) Divorced
- (4) Separated
- (5) Never Married

@

Multiple Entry

LNSP

ASK IF NECESSARY:
 Is [fill PTEMPNAME] spouse a member of
 this household?
 IF NO, ENTER (N)
 IF YES, ENTER THE SPOUSE'S LINE NUMBER
 ENTER (M) FOR MORE

@

Multiple Entry

MSCHECK

ASK IF NECESSARY

We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISHER] spouse does not live here (four or more nights per week).
Is that correct?

- (1) Correct, married spouse absent
- (2) Incorrect marital status entered

@

Mark One Only

MARRIED2

[fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?

[r]H[n]

- (2) Widowed
- (3) Divorced
- (4) Separated
- (5) Never Married

@

Mark One Only

SPSSX1

DO NOT READ TO RESPONDENT UNLESS NECESSARY
Is one of the following SEX entries incorrect?

LN NAME SEX
[fill L_NO:r] [fill NAME(L_NO):1] [if SX eq <M>]Male[else]Female[endif]
[fill LNSP:r] [fill NAME(LNSP):1] [fill TEMP9]

[r]H[n]

- (1) To correct Line [fill L_NO]'s SEX entry
- (2) To correct Line [fill LNSP]'s SEX entry
- (3) Neither SEX entry is incorrect

@

Mark One Only

SPSSX2

ASK IF NECESSARY:

You said [fill NAME(LNSP)]
is [fill PTEMPNAME] spouse.
Is that correct?

- (1) Yes
- (2) No

@

Mark One Only

EVRWID

[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?

(([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)
[else]
[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?
[endif])

- (1) Yes
- (2) No

@

Mark One Only

EVRDIV

```
[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?

[[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?]
[else]
[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?
[endif]

(1) Yes
(2) No

[r]H[n]

@
```

Multiple Entry

LNMOM

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] mother a member of
this household?

[r]H[n]

IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE

@
```

Multiple Entry

TYPMOM

```
[fill C_AREIS] [fill TEMPNAME]
[fill MÖMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

@
```

Multiple Entry

TYPMOM2

```
[fill C_AREIS] [fill TEMPNAME]
[fill MÖMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill MÖMSFIL] adopted child?

(1) Yes
(2) No

@
```

Multiple Entry

ADDMMYYM

What month and year did [fill MOMSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Multiple Entry

LNDAD

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of
this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER
IF NO, ENTER (N)
ENTER (M) FOR MORE

@

Multiple Entry

TYPDAD

[fill C_AREIS] [fill TEMPNAME]
[fill DÄDSFIL] biological, step, adopted, or foster child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child
- (4) Foster child

@

Multiple Entry

TYPDAD2

[fill C_AREIS] [fill TEMPNAME]
[fill DÄDSFIL] biological, step, adopted, or foster child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child
- (4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DÄDSFIL] adopted child?

- (1) Yes
- (2) No

@

Multiple Entry

ADDMMYYD

What month and year did [fill DÄDSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Multiple Entry

LNGD

```
[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]?

ENTER (N) IF NOT LISTED

[r]H[n]

@
```

Multiple Entry

AF_HH

```
Did [if PCNT eq <1>]you[else]anyone in this household[endif] ever serve
on active duty in the U.S. Armed Forces?

(1) Yes
(2) No

@
```

Multiple Entry

AF_WHO1

```
Who?

ENTER ALL THAT APPLY
ENTER (N) AFTER LAST ENTRY
RE-ENTER PRECODE TO DELETE

@PER [fill TEMP]
```

Mark One Only

AFEVER

```
[if FIRST_TIME eq <0>]
Did [fill TEMPNAME] ever serve on active duty in the
U.S. Armed Forces?
[else]
(How about/And) [fill TEMPNAME]....

(Did [fill TEMPNAME] ever serve on active duty in the
U.S. Armed Forces?)[endif]

(1) Yes
(2) No

@
```

Multiple Entry

AFWHEN

```
[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]....

(When did [fill TEMPNAME] serve on active duty?
AFTER EACH RESPONSE ASK: Any other times?)
[else]
When did [fill TEMPNAME] serve on active duty?
AFTER EACH RESPONSE ASK: Any other times?
[endif]

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if XBAD(<1>) ne <1>]
  [if @AFSRV1 ne <>]X [else] [endif][fill TEMP2] [endif]
[if XBAD(<2>) ne <2>]
  [if @AFSRV2 ne <>]X [else] [endif][fill TEMP3] [endif]
[if XBAD(<3>) ne <3>]
  [if @AFSRV3 ne <>]X [else] [endif][fill TEMP4] [endif]
[if XBAD(<4>) ne <4>]
  [if @AFSRV4 ne <>]X [else] [endif][fill TEMP5] [endif]
[if XBAD(<5>) ne <5>]
  [if @AFSRV5 ne <>]X [else] [endif][fill TEMP6] [endif]
[if XBAD(<6>) ne <6>]
  [if @AFSRV6 ne <>]X [else] [endif][fill TEMP7] [endif]

@KEY [fill TEMP8]
```

Mark One Only

AFNOW

```
[if FIRST_TIME ne <0>]
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME] now on active duty?)
[else]
[fill C_AREIS] [fill TEMPNAME] now on active duty?
[endif]

(1) Yes
(2) No

@
```

Multiple Entry

EDUC

```
SHOW FLASHCARD B
[if FIRST_TIME eq <0>]What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?
[else](How about/And) [fill TEMPNAME]...?
(What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?)[endif]
```

[r]H[n]

- (31) Less than 1st grade
- (32) 1st, 2nd, 3rd or 4th grade
- (33) 5th or 6th grade
- (34) 7th or 8th grade
- (35) 9th grade
- (36) 10th grade
- (37) 11th grade
- (38) 12th grade, no diploma
- (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
- (40) Some college credit, but less than 1 year
- (41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
- (43) Associate (2-yr) college degree(include academic/occupational degree)
- (44) Bachelor's degree (for example: BA, AB, BS)
- (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
- (46) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
- (47) Doctorate degree (for example: Ph.D., Ed.D.)

@

Mark One Only

EDUCB

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of
a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency
test or program?)[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

EDUCB2

```
ASK OR VERIFY:
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?)[endif]
```

- (1) Graduated from high school
- (2) GED or other test

@

Mark One Only

VOCAT

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?

[else](How about/And) [fill TEMPNAME]...?

((fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?)[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

YESVOC

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

[else](How about/And) [fill TEMPNAME]...?

((fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?)[endif]

- (1) Yes
- (2) No

@

Multiple Entry

ORIGIN

[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]...?

((fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)
[else]
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?
[endif]

READ IF NECESSARY: such as Mexican, Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

- (1) Yes
- (2) No

@

Multiple Entry

HISPAN

SHOW FLASHCARD D

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?
[else](How about/And) [fill TEMPNAME]...
```

```
((fill C_AREIS) [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?) [endif]
```

IF MULTIPLE ANSWER, PROBE:

Which group [fill DODOES] [fill HESHE] most closely identify with?

- (1) Mexican
- (2) Mexican American
- (3) Chicano
- (4) Puerto Rican
- (5) Cuban
- (6) Cuban American
- (7) Other Spanish, Hispanic, or Latino group

@

Multiple Entry

OROTSP

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islander | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduran or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islander | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |

@

Multiple Entry

OROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islands | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduras or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islands | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |
- [r]42[n] SPECIFY: @SP

Multiple Entry

RACE

SHOW FLASHCARD C

[if FIRST_TIME eq <0>]Please choose one or more races (from this card) that
[fill NAME1FIL] [fill NAME2FIL] to be.
[else](How about/And) [fill TEMPNAME]...?
(What race(s) [fill TEMP] [fill NAME2FIL] to be?)[endif]

[r]H[n]

PROBE IF RESPONSE IS "HISPANIC" OR "LATINO", OR A SPECIFIC HISPANIC
ORIGIN (E.G. "MEXICAN", "CUBAN")
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) White
[if @2 eq <2>]X [else] [endif] (2) Black or African American
[if @3 eq <3>]X [else] [endif] (3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif] (4) Asian
[if @5 eq <5>]X [else] [endif] (5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif] (6) Other - DO NOT READ

@KEY
[fill ERRORFIL]

Multiple Entry

RACEAS

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

- [if @1 eq <1>]X [else] [endif] (1) Asian Indian
[if @2 eq <2>]X [else] [endif] (2) Chinese
[if @3 eq <3>]X [else] [endif] (3) Filipino
[if @4 eq <4>]X [else] [endif] (4) Japanese
[if @5 eq <5>]X [else] [endif] (5) Korean
[if @6 eq <6>]X [else] [endif] (6) Vietnamese
[if @7 eq <7>]X [else] [endif] (7) Other Asian - DO NOT READ

@KEY

Multiple Entry

RACEPI

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Native Hawaiian
[if @2 eq <2>]X [else] [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else] [endif](3) Samoan
[if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ
```

@KEY

Multiple Entry

RACEOT

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] other race?

(1) Aleut	(16) Cuban or Cuban American	(29) Native American
(2) African American	(17) Eskimo	(30) Native Hawaiian or Other Pacific Islander
(3) American Nation, Ethnic Group or Tribe	(18) European	(31) Negro
(4) American	(19) Filipino	(32) Puerto Rican
(5) American Indian or Alaska Native	(20) German	(33) Samoan
(6) Anglo-Saxon	(21) Guamanian or Chamorro	(34) Scotch-Irish
(7) Arab	(22) Hispanic	(35) Spanish
(8) Asian	(23) Jamaican	(36) Vietnamese
(9) Asian Indian	(24) Japanese	(37) West Indian
(10) Black	(25) Korean	(38) White
(11) Brazilian	(26) Latin American	(39) No race given
(12) Caucasian	(27) Latino	(40) Other - DO NOT READ
(13) Chicano	(28) Mexican or Mexican American	DO NOT READ
(14) Chinese		@
(15) Creole		

Multiple Entry

RACEOS

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] race?

(1) Aleut	(16) Cuban or Cuban American	(29) Native American
(2) African American	(17) Eskimo	(30) Native Hawaiian or Other Pacific Islander
(3) American Nation, Ethnic Group or Tribe	(18) European	(31) Negro
(4) American	(19) Filipino	(32) Puerto Rican
(5) American Indian or Alaska Native	(20) German	(33) Samoan
(6) Anglo-Saxon	(21) Guamanian or Chamorro	(34) Scotch-Irish
(7) Arab	(22) Hispanic	(35) Spanish
(8) Asian	(23) Jamaican	(36) Vietnamese
(9) Asian Indian	(24) Japanese	(37) West Indian
(10) Black	(25) Korean	(38) White
(11) Brazilian	(26) Latin American	(39) No race given
(12) Caucasian	(27) Latino	(40) Other - DO NOT READ
(13) Chicano	(28) Mexican or Mexican American	DO NOT READ
(14) Chinese		[r]40[n]
(15) Creole	SPECIFY: @SP	

Mark One Only

BORNUS

[fill WASEVERYONEFIL] born in the United States?

READ IF NECESSARY: Consider persons born in a U.S. Island area -- such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas -- to have been born in the United States. [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

BORNOUT

Who was born outside the United States?
Anyone else? [r]H[n]

READ IF NECESSARY: Consider persons born in a U.S. Island area, such as Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas to have been born in the United States.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

CITIZEN

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME] ...?
([fill C_AREIS] [fill TEMPNAME] a citizen of the United States?)[endif]

(1) Yes
(2) No

@

Multiple Entry

NATCIT

[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?

(How did [fill TEMPNAME] become a U.S. citizen?) [endif] [r] (H) [n]

(1) Naturalized
(2) Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces
(3) Adopted by U.S. citizen parent or parents
(4) Born in a U.S. Island Area or born in the United States
(5) Born abroad of U.S. citizen parent or parents
(6) Other [if @1 eq <6>]SPECIFY: @SP[endif]

@1

Mark One Only

CITPAR

[if FIRST TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?

(At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?)[endif]

- (1) Yes
(2) No

@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT: SO FAR, HAS ANY PART OF THIS INTERVIEW
BEEN CONDUCTED IN A LANGUAGE OTHER THAN ENGLISH?

(DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE)

- (1) Yes
(2) No, all in English

@

Mark One Only

HHSPEAK2

[fill INTROFIL]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[fill UNDER5FIL]

[r]H[n]

- (1) Yes
(2) No, only English

@

Mark One Only

HHSPEAK3

[fill C_DODOES] [fill TEMPNAME] speak a language other than
English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[r]H[n]

- (1) Yes
(2) No, only English

@

Multiple Entry

WHOSPEAK

Who is that?

(Who[if OTHERTHANFIL ne <>][fill OTHERTHANFIL][endif] speaks a language other than English at home?)
Anyone else?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL PEOPLE LISTED
ENTER (N) AFTER LAST ENTRY
RE-ENTER PRECODE TO DELETE

@

Multiple Entry

LANG1

```
ASK IF NECESSARY:[endif]
[if FIRST_TIME eq <0>]What language [fill DODOES] [fill TEMPNAME] speak at home?
[else]How about/And [fill TEMPNAME]...?
(What language [fill DODOES] [fill TEMPNAME] speak at home?)[endif]
IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE [r]H[n]
ASIAN AND PACIFIC ISLAND LANGUAGES:
(1) Spanish (10) Chinese (e.g. Cantonese, Mandarin)
OTHER EUROPEAN LANGUAGES: (11) Japanese
(2) French (include Creole) (12) Korean
(3) German (13) Tagalog, Filipino
(4) Greek (14) Vietnamese
(5) Italian OTHER LANGUAGES:
(6) Polish (15) Arabic
(7) Portuguese (16) Hindi, Urdu
(8) Russian (17) African lang.(e.g. Swahili, Yoruba)
(9) Serbo-Croatian (include (18) American Indian, Alaska Native lang.
Bosnian, Yugoslavian) (e.g. Cherokee, Navajo, Yupik)
(19) All other non-English languages (specify)
[if LANG1@1 eq <19>]@SP[endif]
@1
```

Mark One Only

HOWWELL

```
[if INDEX eq <1> and HHSPEAK1 eq <1>]IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE
WITHOUT ASKING, READ THIS INTRO:
```

```
I know from our conversation so far that you speak
...(NAME OF NON-ENGLISH LANGUAGE)...
CONTINUE WITH QUESTION.
```

```
OTHERWISE, SKIP INTRO AND ASK:[endif]
```

```
[if FIRST_TIME eq <0>]How well [fill DODOES] [fill TEMPNAME] speak English -
would you say very well, well, not well, or not at all?
[else]How about/And [fill TEMPNAME]...?
(How well [fill DODOES] [fill TEMPNAME] speak English -
would you say very well, well, not well, or not at all?)[endif]
```

- (1) Very well
- (2) Well
- (3) Not well
- (4) Not at all

@

Multiple Entry

AFHHL

```
DO NOT READ TO RESPONDENT
```

```
ALL OF THE ADULTS IN THIS HOUSEHOLD ARE MEMBERS OF THE
ARMED FORCES.
```

```
THE HOUSEHOLD IS CLASSIFIED AS A TYPE B NONINTERVIEW.
```

```
PRESS "ENTER" TO FINISH THE CASE.
```

@

Mark One Only

INCSCRN1A

In order to make the interview as efficient as possible, I am going to ask a question about household income. Is [fill YOURCOMBINEFIL] total annual income [fill TEMP] below \$[fill INCFILL:,] or above \$[fill INCFILL:,]?

- (1) Below (\$0 - \$[fill INCFILL:,])
(2) Above (\$[fill INCFILL2:,] or more)

@

Mark One Only

INCSCRN2

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

FLAG_opt

```
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

ENTER (P) TO EXIT
[else]
DO NOT ASK RESPONDENT - WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
ENTER (P) TO EXIT

ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
ENTER (U) TO UNSELECT ALL
[endif]

@z
```

Mark One Only

MISSINW1

ASK OR VERIFY

[fill C_WASWERE] [fill TEMPNAME] living in this household when we conducted an interview in [fill PREV_INT_DATE]?

- (1) Yes
- (2) No

@

Mark One Only

Q13A

In [fill PREV_INT_DATE], [fill WASWERE] [fill TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

- (1) Outside of the U.S.
- (2) In a non-household institution
- (3) In a household where all adults on active duty in the military
- (4) Someplace else; none of these kinds of places

@

Mark One Only

RENOPDJB

I have recorded that [fill TEMPNAME] [fill AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [fill MONTH1] 1st, did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCYN

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?
[else]How about [fill UNEMPWCFIL]?
(I have recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCWAVE

Did [fill TEMPNAME] receive any income from
[fill UNEMPWCFIL] since [fill MONTH2] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCPROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

PW4UECWCYN

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill UNEMPWCFIL].
[else]How about [fill UNEMPWCFIL]?[endif]

Did [fill HESHE] continue to receive any benefits from
[fill UNEMPWCFIL] after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW4UECWCPROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

OLDJOB

Last time we recorded that [fill TEMPNAME] [fill TEMP]
worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE]
still work for [fill I_EMPNAM]?

- (1) Yes
- (2) No
- (3) Yes, but employer changed names due to merger, buyout,
acquisition, split, or breakup of company, etc.
- (4) Never had that job

@

Multiple Entry

LEAVJ

When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON

Day: @DAY

Enter Number

W2ENDJMTH

What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Enter Number

W2ENDJDY

What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

DAY: @

Mark One Only

W2RSEND

What is the main reason [fill HESHE] stopped working
for [fill I_EMPNAM]?

- (1) On Layoff
 - (2) Retirement or old age
 - (3) Childcare problems
 - (4) Other family/personal obligations
 - (5) Own Illness
 - (6) Own Injury
 - (7) School/Training
 - (8) Discharged/Fired
 - (9) Employer Bankrupt
 - (10) Employer sold business
 - (11) Job was temporary and ended
 - (12) Quit to take another job
 - (13) Slack work or business conditions
 - (14) Unsatisfactory work arrangements (hours, pay, etc.)
 - (15) Quit for some other reason
- @

Mark One Only

W2WCYN1

Between [fill MONTH1] 1st and today, did [fill HESHE]
receive any money from workers' compensation as a result
of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

W2UECYN1

At any time since [fill MONTH1] 1st, did [fill HESHE]
receive money from unemployment compensation?

- (1) Yes
(2) No

@

Multiple Entry

W2UECYNTP1

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

Enter Text

ENEWNAME

What is the name of the new company or employer?

@

Mark One Only

OLDBUS

Last time we recorded that [fill TEMPNAME] [fill TEMP]
owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE]
still have that business/farm/professional practice?

- (1) Yes
(2) No
(3) Yes, but name of business changed
(4) Never had that business

@

Multiple Entry

LEAVB

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON
Day: @DAY

Enter Number

W2ENDBMTH

What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

IF THE RESPONDENT LEFT BUSINESS JOB BEFORE [FILL M1] OF
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Enter Number

W2ENDBDY

What is your best estimate of the last day when
[fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

Mark One Only

W2RENDB

BUSINESS: [fill I_ALLBUS]

What is the main reason [fill HESHE] ended
this business (professional practice or farm)?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

W2OENDB

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

W2WCYN2

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any
money from workers' compensation as a result of any kind of job-
related injury or illness?

- (1) Yes
- (2) No

@

Enter Text

BNEWNAME

What is the new name of the business?

@

Mark One Only

W2PDJBTHN

Other than [fill HISHER] work with ...
READ LIST, did [fill TEMPNAME]
have at least one other paid job, either
full or part time, at any time between
[fill MONTH1] 1st and today?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

W2NOPDJB

(Since [fill MONTH1] 1st,) did
[fill TEMPNAME] do any other work at
all that earned some money (other than
[fill HISHER] work with **READ LIST**)?

- (1) Yes
(2) No

@

Mark One Only

W2JBORSE

Was that additional work for an employer or [fill WASWERE]
[fill TEMPNAME] self-employed or both?

[r]H[n]

- (1) Employer
(2) Self-Employed
(3) Both

@

Mark One Only

W2UNPAID

Did [fill TEMPNAME] do any unpaid work in a
family business or farm?

- (1) Yes
(2) No

@

Enter Number

W2EMPNUM

[fill TEMP]
[fill TEMP2]
[fill TEMP3]
[fill TEMP6]
How many employers did [fill TEMPNAME]
have between [fill MONTH1] 1st and today?
[fill TEMP4]
[fill TEMP5]

@

Mark One Only

PDJBTHN

```
[if TEMP ne <>]
  [fill TEMP]
[endif]
[if TEMP2 ne <>]
  [fill TEMP2]
[endif]
[if TEMP3 ne <>]
  [fill TEMP3]
[endif]
[if TEMP4 ne <>]
  [fill TEMP4]
[endif]
[if TEMP5 ne <>]
  [fill TEMP5]
[endif]
```

Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

[r]H[n]

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

- (1) Yes
- (2) No

@

Mark One Only

NOPDJB

Did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

JBORSE

Was that for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

[r]H[n]

- (1) Employer
- (2) Self-Employed
- (3) Both employer and self-employed
- (4) Some other arrangement

@

Mark One Only

UNPAID

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

NOWRK

What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today?

- (1) Temporarily unable to work because of an injury
- (2) Temporarily unable to work because of an illness
- (3) Unable to work because of chronic health condition or disability
- (4) Retired
- (5) Pregnancy/childbirth
- (6) Taking care of children/other persons
- (7) Going to school
- (8) Unable to find work
- (9) On layoff (temporary or indefinite)
- (10) Not interested in working at a job
- (11) Other

@

Enter Text

ONOWRK

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

@

Mark One Only

WCYN3

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN3

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP3

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

LAYOFF

Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

LAYDT

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

- (1) Yes
- (2) No

@

Mark One Only

LAY6M

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

- (1) Yes
- (2) No

@

Mark One Only

LKWRK

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Multiple Entry

WKSLKG

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE]
[fill TEMPNAME] [fill LAYOFFFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY
OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

```
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>] (19)
After [fill MONTH5] 1st[endif]
@KEY
```

Mark One Only

TAKJOB

```
[if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and
LKWKRK eq <1>]
  Could [fill TEMPNAME] have started a job during any
  of those weeks if one had been offered or could
  [fill HESHE] have returned to work if [fill HESHE]
  had been recalled?
[else]
[if LKWKRK eq <1>]
  Could [fill TEMPNAME] have started a job during any of
  those weeks if one had been offered?
[else]
  Could [fill TEMPNAME] have returned to work during
  any of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@
```

Mark One Only

NOTAKE

Why was that?

- (1) Waiting for a new job to begin
- (2) Own temporary illness
- (3) School
- (4) Other

@

Enter Number

EMPNUM

[fill TEMP2]
[fill TEMP3]
How many employers [fill HAVHAS] [fill TEMPNAME] had
between [fill MONTH1] 1st and today?

@

Mark One Only

CONCHK1

Did [fill TEMPNAME] have a definite arrangement with
one or more employers to work on an ongoing basis?

- (1) Yes
- (2) No
- (3) Not Sure or Don't Know

@

Enter Number

EMPNUM2

How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

@

Enter Number

EMPNUM2A

How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

@

Mark One Only

CONCHK2

Did [fill TEMPNAME] have a definite arrangement with
any of [fill HISHER] [fill EMPNUM] employers
to work on an ongoing basis?

- (1) Yes
- (2) No
- (3) Not Sure or Don't Know

@

Mark One Only

WRKTYPE

Did [fill TEMPNAME] generally do the same type of work for
[fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY: For example: construction work, private
household work, sales, consulting.)

- (1) Yes
- (2) No

@

Enter Text

EMPNAM

[fill TEMP]
 What is the name of [fill TEMP2]
 [fill TEMP3] [fill TEMP4]

@

Mark One Only

STRTJB

[if I_WAVE ge <2>]ASK OR VERIFY:[endif]
 Did [fill TEMPNAME] start working for
 [fill EMPNAM] at some time between [fill MONTH1] 1st and today?

- (1) Yes
 (2) No

@

Multiple Entry

STRTREFP

SHOW CALENDAR ON FLASHCARD E
 FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
 Please look at the calendar and tell me the month and day
 [fill TEMPNAME] began.

MONTH: @MON
 DAY: @DAY

Multiple Entry

STRTBEFR

Please tell me the year [fill TEMPNAME] began.

YEAR: @YR

Enter Number

STRTMONJB

And in what month was that?

MONTH: @

Enter Text

AL_STRTMONJB

DO NOT READ TO RESPONDENT
 ENTRY ILLOGICAL. MEANS THAT: start date of job is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

STRTJYR

What is your BEST estimate of the year when
 [fill TEMPNAME] began employment with
 [fill EMPNAM]?

YEAR: @

Enter Number

STRTJMTH

What is your BEST estimate of the month
 [fill TEMPNAME] began?

MONTH @

Enter Number

STRTJDY

What is your BEST estimate of the day of the month
when [fill TEMPNAME] began?

DAY: @

Mark One Only

BEFORE

Was it before [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

STLEMP

[fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

ENDJB

When did [fill HISHER] employment with
[fill EMPNAM] end?

MONTH: @MON
DAY: @DAY

Enter Text

AL_ENDJB

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

ENDJMT

What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill EMPNAM]?

MONTH: @

Enter Number

ENDJDY

What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill EMPNAM]?

DAY: @

Enter Text

AL_ENDJDY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

RSEND

What is the main reason [fill HESHE] stopped working for [fill EMPNAM]?

- (1) On Layoff
- (2) Retirement or old age
- (3) Childcare problems
- (4) Other family/personal obligations
- (5) Own Illness
- (6) Own Injury
- (7) School/Training
- (8) Discharged/Fired
- (9) Employer Bankrupt
- (10) Employer sold business
- (11) Job was temporary and ended
- (12) Quit to take another job
- (13) Slack work or business conditions
- (14) Unsatisfactory work arrangements (hours, pay, etc.)
- (15) Quit for some other reason

@

Mark One Only

WCYN1

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN1

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP1

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Enter Number

W2ALLBUSNUM

[fill TEMP]
How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

@

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.

Enter Number

ALLBUSNUM

How many businesses did [fill TEMPNAME]
have, alone or jointly, between [fill MONTH1] 1st
and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS
[fill TEMP]

@

Enter Text

ALLBUS

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3]
[fill TEMP4]

@

Mark One Only

REALBIZ

Did [fill TEMPNAME] take an active part in
this business or did [fill HESHE] own it
as an investment only?

- (1) Active participant
- (2) Both participant and investment
- (3) Investment only

@

Mark One Only

STRTBUS

Did [fill TEMPNAME] start [fill ALLBUS]
at some time between [fill MONTH1] 1st
and today?

- (1) Yes
- (2) No

@

Multiple Entry

STRTBSRP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] started this business.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBSBF

Please tell me the year [fill TEMPNAME] started
working at this business.

YEAR: @YR

Enter Number

STRTMONBS

And in what month was that?

MONTH: @

Enter Text

AL_STRTMONBSDO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

STRTBYR

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when
[fill TEMPNAME] started this business?

YEAR: @

Enter Number

STRTBMTH

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month
when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

STRTBDY

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month
when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

BEFORE2

Was it before [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

BIZNOW

[fill C_DODOES] [fill TEMPNAME] still own this business?

- (1) Yes
- (2) No

@

Multiple Entry

ENDBS

When was the last day that [fill TEMPNAME]
had this business?

MONTH: @MON
DAY: @DAY

Enter Text

AL_ENDBS

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

ENDBMTH

What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Enter Number

ENDBDY

What is your best estimate of the last day
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY: @

Enter Text

AL_ENDBDY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

RENDB

BUSINESS: [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended
the [fill ALLBUS]?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

OENDB

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

WCYN2

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
(2) No

@

Enter Number

LNGJOB

For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today?
[r]H[n]

@

Enter Number

LNGJOB2

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?
[r]H[n]

@

Mark One Only

JBDTY

EMPLOYER: [fill EMPNAM]

Did [fill HESHE] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?

- (1) Yes
(2) No

@

Mark One Only

JBDUTY

EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?

- (1) Yes
(2) No

@

Mark One Only

CLWRK

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

[r]H[n]

- (1) A Government organization (includes Armed Forces),
(2) A Private, For Profit, Company,
(3) A Non-Profit Organization, including tax exempt and charitable organizations, OR
(4) A family business or farm?

@

Mark One Only

FAMWRK

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

KINDG

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY

[fill TEMP2] that Federal Government, State Government,
or Local Government or active-duty Armed Forces?

- (1) Federal (civilian only)
- (2) State
- (3) Local (County, City, Township)
- (4) Armed Forces (active duty only)

[r]H[n]

@

Enter Text

FNCGV

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the
government organization that [fill TEMPNAME]
[fill TEMP3] for?

@

Enter Text

KNDIN

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2]
[fill TEMP4] [fill TEMP7]

@

[r]H[n]

Mark One Only

TYPIN

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY

[fill TEMP2] it mainly --

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

[r]H[n]

@

Enter Text

KNDWK

EMPLOYER: [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE]
[fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

[r]H[n]

@

Enter Text

ACTVT

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] [fill HISHER] usual activities or
[fill TEMP4]

READ IF NECESSARY: For example: Keeping account books,
repairing pipes, operating printing press

[r]H[n]

@

Multiple Entry

YRSINOC

EMPLOYER: [fill EMPNAM]

Considering [fill HISHER] entire working life, how many
years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3]
occupation or line of work?

[r]H[n]

@NMR

(1) MONTHS
(2) YEARS

@MY

Enter Text

AL_YRSINOC

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before
the age of 15. (Person was 15 years old in [fill INDEX].)
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

JOBHRS

EMPLOYER: [fill EMPNAM]

[fill TEMP]
[fill TEMP2]
[fill TEMP3]

[r]H[n]

ENTER (V) IF HOURS VARY

@

Mark One Only

PTYN

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?

- (1) Yes
- (2) No

@

Mark One Only

UNION

EMPLOYER: [fill EMPNAM]

[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME]
a member of either a labor union or an employee
association like a union?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

CNTRC

EMPLOYER: [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union
contract or something like a union contract?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

EMPLOC

ASK OR VERIFY:

[fill TEMP2] [fill EMPNAM] operate in
more than one location?

- (1) Yes
- (2) No

@

Mark One Only

EMPSIZE

About how many people [fill AREWEREFIL]
employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNAME]
[fill WORKFIL][endif]?

[r]H[n]

...less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?

- (1) Under 10
- (2) 10 to 24
- (3) 25 to 99
- (4) 100 to 499
- (5) 500 to 999
- (6) 1,000 or more

@

Mark One Only

EMPALL

ASK OR VERIFY:

About how many people [fill AREWEREFIL] employed
by [fill EMPNAM] at ALL LOCATIONS together?

... less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?

- (1) Under 10
- (2) 10 to 24
- (3) 25 to 99
- (4) 100 to 499
- (5) 500 to 999
- (6) 1,000 or more

@

Enter Text

AL_EMPALL

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location
than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

EMPASSIST1

Did a state or local welfare office help [fill TEMPNAME] in any way to
get this job?

- (1) Yes
- (2) No

@

Mark One Only

EMPASSIST2

Did [fill WELFAREPAYFIL]
money to cover all or part of [fill PTEMPNAME]
hiring, training, or wages?

- (1) Yes
- (2) No
- (3) Don't know/not sure

@

Multiple Entry

BIGBUS

I recorded that [fill TEMPNAME] had
READ BUSINESS NAMES
since [fill MONTH1] 1st. Which two of
these businesses produced the highest
earnings before expenses during this
time period?

@1 @2

Mark One Only

LSTBS

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS
DO NOT READ TO RESPONDENT

Have questions about the kind of business,
type of business, and number of employees,
and whether or not the business is
incorporated already been answered by
somebody for this business: [fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

BSDTY

BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this
business change between [fill MONTH1] 1st and the time
[fill HESHE] left the business?

- (1) Yes
- (2) No

@

Mark One Only

BSDUTY

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for
this business changed since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Enter Text

KNDBS

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]

You said that [fill TEMPNAME] had various businesses. What
kind of businesses were these?

[else]

What kind of business [fill TEMP2] this?

[endif]

[r]H[n]

READ IF NECESSARY: What [fill TEMP3] the business do or make?

@

Mark One Only

TYPBS

ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

@

Enter Text

OCCBS

BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNAME] do,
that is, what [fill TEMP2] [fill HISHER] occupation?READ IF NECESSARY: For example: sales manager,
dentist, farmer

@

Enter Text

DUTYB

BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities
or duties in [fill TEMP3]?READ IF NECESSARY: For example: managing sales staff,
repairing teeth, farming

@

Enter Number

HRSBS

[fill DURINGWKSFIL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?

[r]H[n]

ENTER (V) IF HOURS VARY

@

Mark One Only

BPTYN

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for
[fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

GRSSB

BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from
[fill TEMP4] were \$2500 or more over the [fill TEMP3]
that [fill HESHE] [fill TEMP2] [fill TEMP5]?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

GROSB

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from
[fill TEMP4] will be \$2500 or more during the next
12 months?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

EMPB

Between [fill MONTH1] 1st and today,
what was the maximum number of employees, including
[fill TEMPNAME], working for this business at any one time?
Was that less than 10, 10 to 25, 25 to 100, 100 to 500,
500 to 1,000, or more than 1,000?

- (1) Under 10
- (2) 10 to 24
- (3) 25 to 99
- (4) 100 to 499
- (5) 500 to 999
- (6) 1,000 or more

@

Mark One Only

INCPB

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

PWINCPB

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL].

Is that correct?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

PROPB

BUSINESS: [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF]
or [fill TEMP3] it a partnership? [r]H[n]

(1) Alone
(2) Partnership

@

Mark One Only

HPRTB

BUSINESS: [fill ALLBUS]

[fill TEMP2] any other member of this household
an owner or partner in this business?

(1) Yes
(2) No

@

Multiple Entry

PARTB

Business: [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Enter Number

HRSALL

During the weeks that [fill TEMPNAME] worked between
[fill MONTH1] 1st and today at
READ LIST, how many hours per week
did [fill TEMPNAME] usually work at all [fill JOBFIL]
activities?

ENTER (V) IF HOURS VARY

@ hours

Mark One Only

LMPNOW

Did [fill TEMPNAME] receive any
severance pay or lump sum payments from
a pension or retirement plan when [fill HESHE]
[fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif]
[fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]

(1) Yes
(2) No

@

Mark One Only

LMPFUTR

[fill C_DODOES] [fill TEMPNAME] ever expect to receive any such payments from[if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

- (1) Yes
- (2) No

@

Multiple Entry

LUMPTYP

What type of payment?

ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) Lump sum from pension/retirement plan
- [if @2 eq <2>]X [else] [endif] (2) Severance pay
- [if @3 eq <3>]X [else] [endif] (3) Deferred payment(s) payable at some later date
- [if @4 eq <4>]X [else] [endif] (4) Something else [if @4 eq <4>]SPECIFY: @SP[endif]

@KEY

Multiple Entry

CONWКСWRK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNAME] work at a job or business or do any work at all for pay or profit?
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if @13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if @14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if @15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1] [if @19 eq <19>]X [else] [endif] (19) After

[fill MONTH5] 1st

@KEY [fill ERRORFIL]

Mark One Only

FPAWOP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

FPAWAY

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]
did not work?

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

FPABWK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY

ENTER (A) IF ALL WEEKS

ENTER (N) AFTER LAST WEEK IS ENTERED

```
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif](19) After
```

[fill MONTH5] 1st

@KEY [fill ERRORFIL]

Mark One Only

FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]? [r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

Enter Text

FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@

Mark One Only

WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN4

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP4

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PPAWOP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE]
employed, were there any full calendar weeks when [fill HESHE]
did not work at all?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
[if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]

- (1) Yes
(2) No
@

Mark One Only

PPAWAY

Did [fill TEMPNAME] get paid for ALL those weeks
[fill HESHE] did not work?

- (1) Yes
(2) No
@

Multiple Entry

PPABWK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE]n't
[fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill
table3(<10>):1]
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill
table3(<11>):1]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill
table3(<12>):1]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill
table3(<13>):1]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill
table3(<14>):1]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill
table3(<15>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill
table3(<16>):1]
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill
table3(<17>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill
table3(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]
@KEY [fill ERRORFIL]

Mark One Only

PPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?

[r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

Mark One Only

WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN5

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP5

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PPLOOK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

At any time since [fill MONTH1] 1st did [fill TEMPNAME]
spend any time on layoff from a job?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
[if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]

- (1) Yes
(2) No

@

Mark One Only

PPLAYDT

When [fill TEMPNAME] [fill WASWERE] laid off, did
[fill HISSHER] employer give [fill HIMHER] a date
to return to work?

- (1) Yes
(2) No

@

Mark One Only

PPLAY6M

[fill C WASWERE] [fill HESHE] given any indication
that [fill HESHE] would be recalled to work within 6
months of being laid off?

- (1) Yes
(2) No

@

Mark One Only

PPLKWRK

[if PPLOOK ne <1>]
During the weeks when [fill HESHE] did not have a job
or business, did [fill TEMPNAME] spend any time looking
for work?
[else]
During those weeks did [fill TEMPNAME] spend any time
looking for work?
[endif]

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

PPLKWK

```
In which of those weeks [fill WASWERE] [fill TEMPNAME]
[fill LOOKINGFIL]?
                                                                    [r]H[n]

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY
ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill
table3(<10>):1]
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill
table3(<11>):1]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill
table3(<12>):1]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill
table3(<13>):1]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill
table3(<14>):1]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill
table3(<15>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill
table3(<16>):1]
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill
table3(<17>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill
table3(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <0>] (19) After [fill MONTH5] 1st[endif]
@KEY [fill ERRORFIL]
```

Mark One Only

PPTAKJOB

```
[if PLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
PPLKWRK eq <1>]
  Could [fill TEMPNAME] have started a job during
  those weeks?
[else]
[if PPLKWRK eq <1>]
  Could [fill TEMPNAME] have started a job during any of
  those weeks if one had been offered?
[else]
  Could [fill TEMPNAME] have returned to work during any
  of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@
```

Mark One Only

PPNOTAKE

```
Why was that?
                                                                    [r]H[n]

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

@
```

Enter Text

NOTHER

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

@

Mark One Only

SOMWRK

During the weeks that [fill TEMPNAME] did not have a job or a business, did [fill HESHE] do any work at all that earned some money?

(1) Yes

(2) No

[r]H[n]

@

Multiple Entry

MTHWRK

In which of the months [fill MONTH1] through [fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1]: @1

[fill MONTH2]: @2

[fill MONTH3]: @3

[fill MONTH4]: @4

Mark One Only

WCYN6

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes

(2) No

@

Mark One Only

UECYN6

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes

(2) No

@

Multiple Entry

UECYNTP6What type was it?
ENTER (N) FOR NO MORE

(1) Regular

(2) Supplemental

(3) Other, including union benefits

@1 @2 @3

Mark One Only

PTWRK

[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE]
worked less than 35 hours?
[r]H[n]
INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

- (1) Yes
- (2) No

@

Mark One Only

PTRESN

I have recorded that there were weeks in which [fill TEMPNAME]
worked less than 35 hours. What was the main reason [fill HESHE]
worked less than 35 hours in those weeks?

[r]H[n]

- (1) Could not find full-time job
- (2) Wanted to work part-time
- (3) Temporarily unable to work full-time because of injury
- (4) Temporarily unable to work full-time because of illness
- (5) Unable to work full-time because of chronic health condition/disability
- (6) Taking care of children/other persons
- (7) Full-time workweek is less than 35 hours
- (8) Slack work or material shortage
- (9) Participated in a job-sharing arrangement
- (10) On vacation
- (11) In school
- (12) Other

@

Mark One Only

PTRESNB

What was the main reason [fill TEMPNAME] worked
less than 35 hours in those weeks?

- (1) Could not find full-time job
- (2) Wanted to work part-time
- (3) Temporarily unable to work full-time because of injury
- (4) Temporarily unable to work full-time because of illness
- (5) Unable to work full-time because of chronic health condition/disability
- (6) Taking care of children/other persons
- (7) Full-time workweek is less than 35 hours
- (8) Slack work or material shortage
- (9) Participated in a job-sharing arrangement
- (10) On vacation
- (11) In school
- (12) Other

@

Enter Text

PTSPEC

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@

Mark One Only

SITNOWCT

ASK OR VERIFY
[fill C_DODOES] [fill HESHE] work at a job,
a business, or something else to earn money NOW?

- (1) Yes
- (2) No
- (3) Not sure or Don't know

@

Mark One Only

SITNOW

What best describes [fill HISHER] situation now?
READ ALL ANSWERS

- (1) Looking for work
- (2) On layoff from a job
- (3) Waiting for a new job to begin
- (4) Retired
- (5) Taking care of home and family (including pregnancy)
- (6) In school
- (7) Not able to work because of illness or disability
- (8) Or something else?

@

Enter Text

OTHSIT

ENTER THE SPECIFIC "OTHER" SITUATION

@

Mark One Only

DISABL

[fill LASTTIMEFIL] a physical,
mental or other health condition that limits the
kind or amount of work [fill HESHE] can do at a
job or business[fill PUNCTUATIONFIL]
[if CONDITIONFIL ne <>]
[fill CONDITIONFIL]

[endif]

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

DISPREV

Does [fill PTEMPNAME] health or condition prevent
[fill HIMHER] from working at a job or business?

- (1) Yes
- (2) No

@

Mark One Only

EVERET

[fill C_HAVHAS] [fill HESHE] ever retired, for any reason,
from a job or business[fill TEMP]?

- (1) Yes
- (2) No

@

Mark One Only

WCYN7

Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN7

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP7

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PW5INCA

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1].
Is that correct?
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]

- (1) Yes
- (2) No

@

Mark One Only

PW5WAVE

Did [fill TEMPNAME] receive any income from
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL]
since [fill MONTH2] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW5PROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Mark One Only

PW5MTH

In which month did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

- (1) [fill I_MONTH1]
- (2) [fill I_MONTH2]
- (3) [fill I_MONTH3]
- (4) [fill I_MONTH4]
- (5) [fill MONTH1]
- (6) [fill MONTH2]
- (7) [fill MONTH3]
- (8) [fill MONTH4]
- (9) Other
- (10) Reported in error last time

@

Multiple Entry

PW5OTHR

When did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

PW5YSTOP

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Mark One Only

PW4INC

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill
BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].
[else]How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]

Did [fill HESHE] continue to receive any benefits
from [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW4PROBE

[if FIRST_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .[else]
(I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .)[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Multiple Entry

PW4YSTOP

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Mark One Only

OTHDIS

(Since [fill MONTH1] 1st,) Other than the **READ LIST**, did [fill TEMPNAME] receive income from any other source because of any kind of disability or health condition?

- (1) Yes
- (2) No

@

Multiple Entry

ODISTYP

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if WRKCOMPFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Workers' Compensation[endif]
[if DISINSFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Payments from a sickness,
accident, or disability insurance
policy[endif]
[if EMPDISFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Employer disability payments[endif]
[if PENSIONFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Pension from company or union
including income from profit-
sharing plans[endif]
[if FEDEMPFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) Federal Civil Service or other
Federal civilian employee
pension[endif]
[if STGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) State government pension[endif]
[if LOCGOVNENFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Local government pension[endif]
[if MILRETFGLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay
excluding payments from the
Department of Veterans Affairs (VA)[endif]
[if RRFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) U.S. Government Railroad
Retirement[endif]
[if BLKLUNGFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Black Lung Payments[endif]
[if SSIFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Supplemental Security Income
(SSI)[endif]
[if RETDISSURFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) Other [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
@KEY
[fill ERRORFIL]
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
(1) Yes
(2) No
@OWN[endif]

Mark One Only

OTHRET

(Since [fill MONTH1] 1st,
Other than **READ LIST**, did
[fill TEMPNAME] receive retirement income
from any other source?

- (1) Yes
- (2) No

@

Multiple Entry

ORETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union
including income from
profit-sharing plans [endif]
[if FEDEMPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Federal Civil Service or other
Federal civilian employee
pension [endif]
[if STGOVPENFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) State government pension [endif]
[if LOGGOVPENFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Local government pension [endif]
[if MILRETF LG ne <1>][if @5 eq <5>]X[else] [endif] (5) U.S. Military retirement pay -
exclude payments from the
Department of Veterans Affairs (VA) [endif]
[if RRFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) U.S. Government Railroad
Retirement [endif]
[if NATGRDFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) National Guard or Reserve Forces
retirement [endif]
[if SSIFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) Supplemental Security Income
(SSI) [endif]
[if RETDISSURFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Other[if @9 eq <9>]SPECIFY:
@SP[endif] [endif]

@KEY [fill ERRORFIL]

Mark One Only

LIFEYN2

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

LIFEREG2

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

- (1) Yes
(2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

- (1) Regular series
(2) Lump Sum

@

Mark One Only

OTHSUR

(Since [fill MONTH1] 1st,
Other than **READ LIST**, did
[fill TEMPNAME] receive income from any
other source as a result of being a
[fill WIDOWFIL]?

- (1) Yes
(2) No

@

Multiple Entry

OSURTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union
including income from
profit-sharing plans[endif]
[endif] [if VAYNTYPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Veterans' compensation or pension
[endif] [if FEDEMPFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Federal Civil Service or other
Federal civilian employee
pension [endif]
[endif] [if RRFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) U.S. Government Railroad
Retirement [endif]
[endif] [if STGOVPENFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) State government pension [endif]
[if LOCGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) Local government pension [endif]
[if LIFINSFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Income from paid-up life insurance
policies or annuities [endif]
[endif] [if MILRETFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay.
Exclude payments from the
Department of Veterans Affairs (VA) [endif]
[endif] [if BLKLUNDFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Black Lung benefits [endif]
[if WRKCOMPFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Workers' Compensation [endif]
[if ESTATEFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Payments from estate or trust
[endif] [if NATGRDFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) National Guard or Reserve Forces
retirement [endif]
[endif] [if RETDISSURFLG ne <1>][if @13 eq <13>]X[else] [endif] (13) Other [if @13 eq <1>]SPECIFY:
@SP[endif][endif]
@KEY

Mark One Only

VAYN

Did [fill TEMPNAME] receive any payments from the VA - that is,
the Department of Veterans Affairs?

- (1) Yes
- (2) No

@

Multiple Entry

VAYNTYPE

What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Service-connected disability compensation
[if @2 eq <2>]X [else] [endif] (2) Survivor benefits
[if @3 eq <3>]X [else] [endif] (3) Veterans' Pension
[if @4 eq <4>]X [else] [endif] (4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else] [endif] (5) Military retirement pay
[if @6 eq <6>]X [else] [endif] (6) GI Bill benefits
[if @7 eq <7>]X [else] [endif] (7) Insurance proceeds

@KEY

Mark One Only

VAMILRET

Just to be sure - - was that regular military retirement,
disability compensation, or survivor benefits?

- (1) Military retirement
- (2) Disability Compensation
- (3) Survivor benefits

@

Mark One Only

VAQUES

[fill C AREIS] [fill TEMPNAME] required to fill out an
annual income questionnaire in order to receive
VA benefits?

- (1) Yes
- (2) No

@

Mark One Only

SSYN

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any Social
Security payments[fill FORSELFFIL]

- (1) Yes
- (2) No

[r]H[n]

@

Multiple Entry

SSCLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Social Security on behalf of
[fill TEMP]?

(1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any Social
Security for [fill SELF]?

(1) Yes (2) No @SELF [r]H[n]

Mark One Only

DISYN

Earlier I recorded that [fill TEMPNAME]
[fill HAVHAS] a health condition which limits
the kind or amount of work [fill HESHE] can do.

(Since [fill MONTH1] 1st,)
Did [fill HESHE] receive any income
[if OTHERFIL ne <>][fill OTHERFIL] [fill OTHERTHANFIL]
[endif]because of [fill HISHER] health condition?

(1) Yes
(2) No

@

Multiple Entry

DISTYP

What kind of income was that? Anything else?

[r]H[n]

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Workers' Compensation

[if @2 eq <2>]X [else] [endif] (2) Payments from a sickness, accident, or disability

insurance

policy

[if @3 eq <3>]X [else] [endif] (3) Employer disability payments

[if @4 eq <4>]X [else] [endif] (4) Pension from company or union including income from

profit-sharing plans

[if @5 eq <5>]X [else] [endif] (5) Federal Civil Service or other Federal civilian employee

pension

[if @6 eq <6>]X [else] [endif] (6) State government pension

[if @7 eq <7>]X [else] [endif] (7) Local government pension

[if VAMILRET ne <1>][if @8 eq <8>]X [else] [endif] (8) U.S. Military retirement pay[endif]

[if @9 eq <9>]X [else] [endif] (9) U.S. Government Railroad Retirement

[if @10 eq <10>]X [else] [endif] (10) Black Lung payments

[if @11 eq <11>]X [else] [endif] (11) Supplemental Security Income (SSI)

[if @12 eq <12>]X [else] [endif] (12) Other [if @12 eq <12>]SPECIFY: @SP[endif]

@KEY

[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?

(1) Yes (2) No @13[endif]

Mark One Only

RETYN

Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[if SSSLTHFIL ne <>][fill SSSLTHFIL] [endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

- (1) Yes
- (2) No

@

Multiple Entry

RETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Pension from company or union including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif] (2) Federal Civil Service or other Federal civilian employee pension
[if @3 eq <3>]X [else] [endif] (3) State government pension
[if @4 eq <4>]X [else] [endif] (4) Local government pension
[if XBAD(<5>) ne <5>][if @5 eq <5>]X [else] [endif] (5) U.S. Military retirement pay
[endif][if @6 eq <6>]X [else] [endif] (6) U.S. Government Railroad Retirement
[if @7 eq <7>]X [else] [endif] (7) National Guard or Reserve Forces retirement
[if @8 eq <8>]X [else] [endif] (8) Supplemental Security Income (SSI)
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY: @SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

LIFEYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

LIFEREG

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

- (1) Yes
- (2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

- (1) Regular series
- (2) Lump sum

@

Mark One Only

SURYN

```
[fill OTHERTHANFIL]
[fill SSSLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL]
income as a result of being a [fill WIDOWFIL]?
```

- (1) Yes
(2) No

@

Multiple Entry

SURTYP

```
What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else] [endif] (1) Pension from company or union
including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif] (2) Veterans' compensation or pension
[if @3 eq <3>]X [else] [endif] (3) Federal Civil Service or other Federal civilian employee
pension
[if @4 eq <4>]X [else] [endif] (4) U.S. Government Railroad Retirement
[if @5 eq <5>]X [else] [endif] (5) State government pension
[if @6 eq <6>]X [else] [endif] (6) Local government pension
[if @7 eq <7>]X [else] [endif] (7) Income from paid-up life insurance policies or annuities
[if XBAD(<8>) ne <8>][if @8 eq <8>]X [else] [endif] (8) U.S. Military retirement pay
[endif][if @9 eq <9>]X [else] [endif] (9) Black Lung benefits
[if @10 eq <10>]X [else] [endif] (10) Workers' Compensation
[if @11 eq <11>]X [else] [endif] (11) Payments from estate or trust
[if @12 eq <12>]X [else] [endif] (12) National Guard or Reserve Forces retirement
[if @13 eq <13>]X [else] [endif] (13) Other [if @13 eq <13>]SPECIFY: @SP[endif]
@KEY [fill ERRORFIL]
```

Mark One Only

FCCYN

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?
```

- (1) Yes
(2) No

@

Mark One Only

CSAGREE

```
[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support
payments been court ordered or informally
agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court
ordered or informally agreed to for
[fill CHILDFIL]?[endif]
```

- (1) Yes
(2) No

@

Mark One Only

CSYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child
support payments or other financial
help from the [fill MOMDADFIL] of
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

- (1) Yes
- (2) No
- (3) No, absent parent is deceased
(volunteered)

@

Mark One Only

ALIYN

(Since [fill MONTH1] 1st,)
[fill ALIMONY]
[fill TEMPNAME] receive any
payments from [fill FORMERFIL] spouse,
such as alimony?

- (1) Yes
- (2) No

@

Mark One Only

INCASE

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

- (1) Yes
- (2) No

@

Enter Text

INCASESP

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

- (1) Yes
- (2) No

[r]1[n]

What kind of assistance was that?

@

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW

Mark One Only

VERYPBHS

I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

PUBHSE1

Is this public housing - that is, is it owned by a local housing authority or other public agency?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

VERYRNT

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

GVTRNT1

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

WRSECT8

Is this through Section 8 or through some other government program?

[r]H[n]

- (1) Section 8
- (2) Some other government program
- (D) Don't know; not sure

@

Multiple Entry

HOWLONG

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?

[r]H[n]

ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

MONTH: @MONTH
YEAR: @YEAR

Multiple Entry

WHENAPP

When did [fill TEMPNAME] move into public or subsidized housing
on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR
MONTH: @MONTH

[fill ERRORFIL]

Mark One Only

VERRNT

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL]
in monthly rent - is that still true?

- (1) Yes
- (2) No

@

Enter Number

MTHRNT

Excluding any rent subsidies, how much
[fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

\$@

Mark One Only

MTHRNTCK

LAST WAVE, RENT REPORTED WAS \$[fill I MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.
Has there been a change in the monthly rent since last time?

- (1) Yes
- (2) No

@

Mark One Only

UTILYNCK2

[fill DOYOUFIL] still pay separately for
any of its utilities (such as water, electricity, gas, or oil)?

- (1) Yes
- (2) No

@

Mark One Only

VERNUTIL

Are [fill YOURFIL] utilities (such as water,
electricity, gas, or oil) still included in the rent?

- (1) Yes
- (2) No

@

Mark One Only

UTILYN

[fill DIDFIL] pay [fill TEMP]
for water, electricity, gas, or oil?

- (1) Yes
(2) No

@

Mark One Only

WAITLIST

[fill AREYOUFIL] on a waiting list for public or
subsidized housing?

- (1) Yes
(2) No

@

Mark One Only

EGYASSYNCK2

Last time I recorded [fill YOUWEREFIL] receiving
energy assistance. [fill HAVEYOUFIL] received any
energy assistance since [fill MONTH1] 1st?

- (1) Yes
(2) No

@

Mark One Only

PWEAMTH

In which month did [fill TEMPNAME] last receive
Energy Assistance?

- (1) [fill I_MONTH1]
(2) [fill I_MONTH2]
(3) [fill I_MONTH3]
(4) [fill I_MONTH4]
(5) [fill MONTH1]
(6) [fill MONTH2]
(7) [fill MONTH3]
(8) [fill MONTH4]
(9) Other
(10) Reported in error last time

@

Multiple Entry

EAYR1

ASK OR VERIFY:

When did [fill TEMPNAME] last receive
Energy Assistance?

MONTH: @MON
YEAR: @YEAR

Mark One Only

EGYASSYN

[fill HAVEYOUFIL] received any energy assistance from the Federal,
State, or Local government since [fill MONTH1] 1st? [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

EGYPAYMT

Was this assistance received in the form of... [r]H[n]

(1) Yes (2) No

...checks sent to the household? @1

...coupons or vouchers sent to the household? @2

...payments sent directly to the utility company,
fuel dealer, or landlord? @3

Mark One Only

HOTLUNYN

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides? [r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

(1) Yes
(2) No

@

Multiple Entry

WHOHOTLN

Which children usually got the school
lunch? [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [r]H[n]

(1) Yes
(2) No

@

Mark One Only

FREREDLN

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

- (1) Yes
- (2) No

[r]H[n]

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

- (1) Free lunch
- (2) Reduced-price lunch

[r]H[n]

@

Mark One Only

BRKFSTYN

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

- (1) Yes
- (2) No

@

Multiple Entry

WHOBRK

Which children usually got the school
breakfast?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREEBRK

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

FREREDBK

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

- (1) Yes
- (2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free breakfast
- (2) Reduced-price breakfast

@

Mark One Only

SSIYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from
a program called Supplemental Security Income -
that is, SSI[fill FORSELFIL]

- (1) Yes
- (2) No

[r]H[n]

@

Multiple Entry

SSICLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Supplemental Security Income--that is,
SSI-- on behalf of [fill TEMP] ?

- (1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any SSI
income for [fill SELF]?

- (1) Yes (2) No @SELF [r]H[n]

Multiple Entry

STSSIYN

Did [fill TEMPNAME] receive SSI payments from the Federal government,
from the State or local government, or from both?

[r]H[n]

- (1) Federal government
 - (2) State or local government
 - (3) Both, Federal and State
- @1

[if @1 eq <3>]ASK OR VERIFY

Did [fill TEMPNAME] receive separate Federal and State payments,
or were they combined in one payment?

- (1) Separate payments
 - (2) Combined in one payment
- @2[endif]

Mark One Only

FSYN

(Since [fill MONTH1] 1st,
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

WICYN

(At any time since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program[if TEMP ne <>] [fill TEMP][endif]?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

WICEVERYN

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

- (1) Yes
(2) No

[r][fill WICEVER][n]

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

- (1) Yes
(2) No

@

Mark One Only

PACASH1

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME][if CHILDFIL ne <>] [fill CHILDFIL][endif]
receive any CASH assistance from a state
or county welfare program, such as
[if TANFFIL1 ne <>][fill TANFFIL1], [endif][fill TANFFIL2][if TANFFIL2 ne <>], [endif][fill
TANFFIL3][if TANFFIL3 ne <>], [endif]
or AFDC?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

PATANF

Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[fill PATANF_A(<1>):1] (1) [fill TANFFIL1]
[if TANFFIL2 ne <>][fill PATANF_A(<2>):1] (2) [fill TANFFIL2][endif]
[if TANFFIL3 ne <>][fill PATANF_A(<3>):1] (3) [fill TANFFIL3][endif]
[if XBAD(<4>) eq <4>][fill PATANF_A(<4>):1] (4) TANF, Temporary Assistance for Needy
Families[endif]

[fill PATANF_A(<5>):1] (5) AFDC or ADC

[fill PATANF_A(<6>):1] (6) Other [if PATANF_A(<6>) eq <X>]SPECIFY:

@SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

PACASH2

How about General Assistance or General Relief
[if STATEFIL ne <>][fill STATEFIL] [endif](since [fill MONTH1] 1st)?
[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

PACASH3

(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
emergency?

- (1) Yes
- (2) No

@

Enter Text

PACSH3SP

(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

- (1) Yes
(2) No

[r]1[n]

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION,
ENTER "SHORT-TERM CASH ASSISTANCE"

@

Mark One Only

PSSTHRU

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

- (1) Yes
(2) No

[r]H[n]

@

Mark One Only

PAOTHR1

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car?

- (1) Yes
(2) No

@

Mark One Only

PAOTHR2

How about child care services or assistance (since [fill MONTH1] 1st,) so [fill HESHE] could go to work or school or training?

- (1) Yes
(2) No

@

Mark One Only

PAOTHR3

Did [fill TEMPNAME] receive any food assistance [if FOODFIL ne <>][fill FOODFIL] [endif](since [fill MONTH1] 1st)?

- (1) Yes
(2) No

@

Mark One Only

PAOTHR4

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR5

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR6

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

- (1) Yes
- (2) No

@

Enter Text

PAOTH6SP

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

- (1) Yes
- (2) No

[r]1[n]

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
ENTER "OTHER WELFARE ASSISTANCE"

@

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
attend [fill ATTENDCLASSFIL] to improve basic reading
or math skills?

- (1) Yes
- (2) No

@

Multiple Entry

WELACTV2

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(1) Yes (2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications? @2

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill? @3

Mark One Only

WELACTV3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to
[fill TRAINJOBFIL]

(2) Chose to
[fill TEMP]

(3) Both required and chose

@

Mark One Only

WELACTV4

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes

(2) No

@

Mark One Only

WORKEXP1

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for
READ LIST OF EMPLOYERS?

(1) Yes

(2) No

@

Multiple Entry

WHICHEXP1

Which job?
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

WORKEXP2

Earlier you told me [fill TEMPNAME]
worked for **READ LIST OF EMPLOYERS**.
Did [fill HESHE] work at
[fill JOBFIL] in order to receive
cash assistance?

- (1) Yes
- (2) No

@

Multiple Entry

WHICHEXP2

Which job?
(Which job did [fill HESHE] work
in order to receive cash assistance?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because
the state or county welfare office required it, or because [fill HESHE]
chose to do it, or for BOTH reasons?

- (1) Required to do work experience program
- (2) Chose to do work experience program
- (3) Both required and chose

@

Multiple Entry

NEWINV2

ASK OR VERIFY:
What type(s) of investment did the former 401k, 403b, or thrift account become?
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
[fill ERRORFIL]
[if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
[if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
[if @3 eq <3>]X[else] [endif] (3) Savings account
[if @4 eq <4>]X[else] [endif] (4) Money market deposit account
[if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
[if @6 eq <6>]X[else] [endif] (6) Mutual funds
[if @7 eq <7>]X[else] [endif] (7) Stocks
[if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
[if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
[if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
[if @11 eq <11>]X[else] [endif] (11) Rental property
[if @12 eq <12>]X[else] [endif] (12) Royalties
[if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account
[if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
<>]SPECIFY: @SP[endif]
@KEY

Multiple Entry

W2IRA401

(These next questions are about assets and other investments.)
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

- (1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Multiple Entry

W2ASDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

- (1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

@

Mark One Only

OLDBOND

Last time I recorded that [fill TEMPNAME] owned U.S. Government savings bonds. [fill C_DODOES] [fill HESHE] still have them?

- (1) Yes
(2) No

@

Mark One Only

OLDSELF1

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME]
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO

It says here that last time
[fill TEMPNAME] owned [fill ASNAME]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME]
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2JT

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@
```

Multiple Entry

W2JTWHO

```
Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only

W2OAST

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@
```

Mark One Only

OLDSELF2

```
Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2]
individually?

(1) Yes
(2) No
(3) Recorded in error last time

@
```

Mark One Only

OLDJTWHO2

It says here that last time
[fill TEMPNAME] owned [fill ASNAME2]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE2

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT2

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME2] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO2

Who [if JTWHOELSE2 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME2]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Multiple Entry

W2ANYJNT

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

- (1) Yes
- (2) No

@

Multiple Entry

W2JTWHO2

Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

W2OAST2

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

- (1) Yes
- (2) No

@

Mark One Only

OLDSELF3

Last time I recorded that [fill TEMPNAME] owned rental property
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own rental property
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO3

It says here that last time
[fill TEMPNAME] owned rental property
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE3

[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT3

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any rental property jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO3Who [if JTWHOELSE3 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own rental property
jointly with?ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2ANYJTRNT

ASSET TYPE: RENTAL PROPERTY

<>[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
[fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

- (1) Yes
- (2) No

@

Multiple Entry

W2JTWHO3Who [fill DODOES] [fill TEMPNAME]
own rental property jointly with?ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

W2OWNRNT

ASSET TYPE: RENTAL PROPERTY

<>[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
[fill TEMP] [endif]
any in just [fill HISHER] own name?[fill OWNAMEFIL]
[fill OWNAME2FIL]

- (1) Yes
- (2) No

@

Mark One Only

OLDSELF4

Last time I recorded that [fill TEMPNAME] owned mortgages
(from which [fill HESHE] received interest) in [fill HISHER]
own name.

[fill C_DODOES] [fill TEMPNAME] still own mortgages
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO4

It says here that last time
[fill TEMPNAME] owned mortgages
(from which [fill HESHE] received
interest) jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE4

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT4

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any mortgages jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO4

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own mortgages
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE+ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2MRTJNT

```

ASSET TYPE:  MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which
[fill HESHE] received payments) jointly with anyone else?

      (1)  Yes
      (2)  No

      @

```

Multiple Entry

W2JTWHO4

```

Who [fill DODOES] [fill TEMPNAME]
own mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      @KEY
[fill ERRORFIL]

```

Mark One Only

W2MRTOWN

```

ASSET TYPE:  MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

      (1)  Yes
      (2)  No

      @

```

Mark One Only

OLDSELF5

```

Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODOES] [fill TEMPNAME] still receive royalties?

      (1)  Yes
      (2)  No
      (3)  Recorded in error last time

      @

```

Mark One Only

OLDSELF6

Last time I recorded that [fill TEMPNAME] owned
[fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

(1) Yes
(2) No
(3) Recorded in error last time

@

Multiple Entry

W2ASSET1

SHOW FLASHCARD F
Just to be sure we're covering everything - since
[fill MONTH1] 1st, did [fill TEMPNAME] own, either
individually or jointly...

[r]H[n]

(1) Yes (2) No

[if OLDAST1A eq <>] ...any U.S. Government savings bonds? @1[endif]
[if OLDAST2A eq <>] ...an interest-earning checking account? @2[endif]
[if OLDAST2B eq <>] ...a savings account? @3[endif]
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and
(OLDAST1B eq <1> or OLDAST1C eq <1>)]
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
[endif]

[if OLDAST2C eq <>] ...a money market (MM) deposit account or MM fund? @4[endif]
[if OLDAST2D eq <>] ...any CD's (that is, certificates of deposit)? @5[endif]
[if OLDAST3A eq <>] ...mutual funds? @6[endif]
[if OLDAST3B eq <>] ...stocks? @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B
eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B
eq <1>][else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1>
or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]
...or any other assets that produced income,
such as rental property, mortgages from
which [fill HESHE] received payments, or
any other financial investments? @8
[endif all]

Multiple Entry

W2ASSET2

[fill TEMP]
[fill TEMP2]

[r]H[n]

READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes (2) No

[if OLDAST3C eq <>] ...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>]EXCLUDE
MUNI/CORP

BONDS HELD IN MUTUAL FUNDS
ALREADY REPORTED[endif][endif]

[if OLDAST3D eq <>] ...U.S. Government securities? @2[endif]
[if OLDAST3E eq <>] ...mortgages from which [fill HESHE]
received payments? @3[endif]
[if OLDAST4A eq <>] ...rental property? @4[endif]
[if OLDAST4B eq <>] ...royalties? @5[endif]
[if OLDAST4C eq <>] ...or any other financial investments? @6[endif]

[if @6 eq <1>]
SPECIFY: @6sp
[endif]

Mark One Only

ASSETIRA

Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

ASSET401

Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

ASETDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?

- (1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

@

Multiple Entry

ASSET1

SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned[fill INCLCHILDIFIL].
Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly... [r]H[n]
(1) Yes (2) No
...any U.S. Government savings bonds? @1
...an interest-earning checking account? @2
...a savings account? @3
[if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
[endif]
...a money market (MM) deposit account or MM fund? @4
...any CD's (that is, certificates of deposit)? @5
...mutual funds? @6
...stocks? @7
[if @3 eq <2> and @4 eq <2> and @5 eq <2> and @6 eq <2> and @7 eq <2>]
...or any other assets that produced income,
such as rental property, mortgages from
which [fill HESHE] received payments, or
any other financial investments? @8
[endif]

Multiple Entry

ASSET2

```
[fill TEMP]
[fill TEMP2]

READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes      (2) No

...any municipal or corporate bonds? @1
...U.S. Government securities? @2
...mortgages from which [fill HESHE]
  received payments? @3
...rental property? @4
...royalties? @5
...or any other financial investments? @6

[if @6 eq <1>]
  SPECIFY: @6sp
[endif]
```

Multiple Entry

MUNCOR

```
Are these municipal/corporate bonds separate from the mutual
funds you just told me about?
(1) Yes
(2) No
@
```

Mark One Only

NOINC

```
Let me make sure that the information I have is correct.
So far, I have not recorded any sources of income
[if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif]for [fill TEMPNAME] since
[fill MONTH1] 1st. Did [fill HESHE] receive any income at all --
any financial help from someone outside the household, any
cash or other assistance from a welfare-type program, any part-time
or odd jobs, or anything else?

(1) Yes
(2) No

@
```

Mark One Only

INCLIST

Let me make sure that the information I have about
[fill PTEMPNAME] income sources since [fill MONTH1] 1st
is correct. [fill OTHERTHANFIL] I have recorded:

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <>]
81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <>]
82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <>]
83 [fill A_EMPBUS(<4>)]
[endif]
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[else]
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[endif]
[endif]
[endif]
[if AST1B eq <1>]
65 IRA or a Keogh account
[endif]
[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne <1>]([fill
ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]
```

[endif]

Is this correct?

- (1) Yes
- (2) No

@

Multiple Entry

ERRSRC

Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
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[endif]

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[else]
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[u]ASSETS[n]
[else]
  [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1> or ERRBAD(<65>) eq <65>]
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[endif]
[if AST1C eq <1> or ERRBAD(<66>) eq <66>]
[fill ERRSRC_ARR(<66>):b]66 401k, 403b, or thrift plan
[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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```

```
<1>([fill ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business investment)[else](business investment)[endif][endif]
```

@KEY

Mark One Only

ANYOTH

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

- (1) Yes
- (2) No

@

Multiple Entry

OTHSRCE2

SHOW FLASHCARD G IF NECESSARY

What kind of income? Anything else?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if A_OTHSRCE2(<1>) eq <1>]X [else] [endif] (1) Income from Job/Business/Other Work
[if A_OTHSRCE2(<2>) eq <2>]X [else] [endif] (2) Unemployment or Workers Compensation, and Disability Payments
[if A_OTHSRCE2(<3>) eq <3>]X [else] [endif] (3) Social Security, Pensions, Retirement, and Survivor Income
[if A_OTHSRCE2(<4>) eq <4>]X [else] [endif] (4) Military or Veterans Benefits/Pay
[if A_OTHSRCE2(<5>) eq <5>]X [else] [endif] (5) Public Assistance and Other Welfare Programs
[if A_OTHSRCE2(<6>) eq <6>]X [else] [endif] (6) Lump Sum Payments
[if A_OTHSRCE2(<7>) eq <7>]X [else] [endif] (7) Support from Others Outside the Household
[if A_OTHSRCE2(<8>) eq <8>]X [else] [endif] (8) Miscellaneous Cash Income
[if A_OTHSRCE2(<9>) eq <9>]X [else] [endif] (9) Assets

@KEY [fill TEMP]

Multiple Entry

ADJOBUS

PROBE IF NECESSARY

Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]

When we talk about this later, I'm going to refer to this as

[fill HISHER] [fill ADJOBUS@1] work.

Is this OK?

- (1) Yes, description OK
- (2) No, change description

@2

[endif]

Multiple Entry

OTHUNEMP

```

PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and
Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if ERRBAD(<5>) eq <5>][fill OTHSRCE_ARR(<5>):1] (5) State Unemployment Compensation[endif]
      [if ERRBAD(<6>) eq <6>][fill OTHSRCE_ARR(<6>):1] (6) Supplemental Unemployment
Benefits[endif]
      [if ERRBAD(<7>) eq <7>][fill OTHSRCE_ARR(<7>):1] (7) Other Unemployment Compensation[endif]
      [if ERRBAD(<9>) eq <9>][fill OTHSRCE_ARR(<9>):1] (9) Black Lung Payments[endif]
      [if ERRBAD(<10>) eq <10>][fill OTHSRCE_ARR(<10>):1] (10) Workers Compensation[endif]
      [if ERRBAD(<11>) eq <11>][fill OTHSRCE_ARR(<11>):1] (11) State Temporary Sickness or
Disability Benefits[endif]
      [if ERRBAD(<12>) eq <12>][fill OTHSRCE_ARR(<12>):1] (12) Employer or Union Temporary
Sickness Benefits[endif]
      [if ERRBAD(<13>) eq <13>][fill OTHSRCE_ARR(<13>):1] (13) Payments from a Sickness,
Accident, or Disability
      Insurance Policy Purchased on your own[endif]
      [if ERRBAD(<14>) eq <14>][fill OTHSRCE_ARR(<14>):1] (14) Employer Disability Payments[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHSS

```

PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

      [if ERRBAD(<1>) eq <1>][fill OTHSRCE_ARR(<1>):1] (1) Social Security
[else]
      [endif][if ERRBAD(<34>) eq <34>][fill
OTHSRCE_ARR(<34>):1] (34) State Government Pension[endif]
      [if ERRBAD(<2>) eq <2>][fill OTHSRCE_ARR(<2>):1] (2) Railroad Retirement
[else]
      [endif][if ERRBAD(<35>) eq <35>][fill
OTHSRCE_ARR(<35>):1] (35) Local Government Pension[endif]
      [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1] (3) Federal SSI
[else]
      [endif][if ERRBAD(<36>) eq <36>][fill
OTHSRCE_ARR(<36>):1] (36) Income from a Paid-up Life[endif]
      [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1] (4) State SSI
[else]
      [endif] [if ERRBAD(<36>) eq <36>]Insurance Policy or
Annuity[endif]
      [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1] (8) Veterans Compensation or
[else]
      [endif][if ERRBAD(<37>) eq <37>][fill
OTHSRCE_ARR(<37>):1] (37) Income from Estates or Trusts[endif]
      [if ERRBAD(<8>) eq <8>]Pension [else]
[endif][if ERRBAD(<38>) eq <38>][fill OTHSRCE_ARR(<38>):1] (38) Payments for Retirement,[endif]
      [if ERRBAD(<30>) eq <30>][fill OTHSRCE_ARR(<30>):1] (30) Pension from a Company or
[else]
      [endif] [if ERRBAD(<38>) eq <38>]Disability or as a
Survivor[endif]
      [if ERRBAD(<30>) eq <30>]Union [else]
[endif] [if ERRBAD(<38>) eq <38>]Benefit[endif]
      [if ERRBAD(<31>) eq <31>][fill OTHSRCE_ARR(<31>):1] (31) Federal Civil Service or
[else]
      [endif][if ERRBAD(<39>) eq <39>][fill
OTHSRCE_ARR(<39>):1] (39) Pension/Retirement Lump Sums[endif]
      [if ERRBAD(<31>) eq <31>]other Fed. Civilian [else]
[endif][if ERRBAD(<42>) eq <42>][fill OTHSRCE_ARR(<42>):1] (42) Draw from IRA/Keogh/401k,[endif]
      [if ERRBAD(<31>) eq <31>]Employee Pension [else]
[endif] [if ERRBAD(<42>) eq <42>]403b, or Thrift Plan[endif]
      [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1] (32) U.S. Military Retirement Pay
[else]
      [endif][if ERRBAD(<52>) eq <52>][fill
OTHSRCE_ARR(<52>):1] (52) Lump Sum Payments[endif]
      [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1] (33) National Guard or Reserve[endif]
      [if ERRBAD(<33>) eq <33>]Forces Retirement[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHMIL

```
PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

      [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1] (8) Veterans Compensation or
Pension[endif]
      [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1] (32) U.S. Military Retirement Pay[endif]
      [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1] (33) National Guard or Reserve Forces
Retirement[endif]
      [if ERRBAD(<40>) eq <40>][fill OTHSRCE_ARR(<40>):1] (40) The G.I. Bill[endif]
      [if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):1] (41) Department of Veterans Affairs
Educational Assistance[endif]
      [if ERRBAD(<54>) eq <54>][fill OTHSRCE_ARR(<54>):1] (54) National Guard or Reserve
Pay[endif]

      @KEY [fill TEMP]
```

Multiple Entry

OTHPUB

```
PROBE IF NECESSARY:
What form of Public Assistance and Other Welfare Programs?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
      [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1] (3) Federal Supplemental Security
Income[endif]
      [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1] (4) State Supplemental Security
Income[endif]
      [if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):1] (19) Energy Assistance[endif]
      [if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):1] (20) Cash Assistance (TANF or
AFDC) [endif]
      [if ERRBAD(<21>) eq <21>][fill OTHSRCE_ARR(<21>):1] (21) General Assistance or General
Relief[endif]
      [if ERRBAD(<24>) eq <24>][fill OTHSRCE_ARR(<24>):1] (24) Other Welfare[endif]
      [if ERRBAD(<25>) eq <25>][fill OTHSRCE_ARR(<25>):1] (25) WIC, or Women, Infants and
Children Nutrition Program[endif]
      [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1] (26) Pass Through Child Support
payments[endif]
      [if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):1] (27) Food Stamps[endif]
      [if ERRBAD(<59>) eq <59>][fill OTHSRCE_ARR(<59>):1] (59) Child Care Assistance[endif]
      [if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):1] (60) Transportation Assistance[endif]
      [if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):1] (61) Food Assistance (grocery money,
vouchers, certificates)[endif]
      [if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):1] (62) Clothing Assistance[endif]
      [if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):1] (63) Housing Assistance[endif]
      [if ERRBAD(<64>) eq <64>][fill OTHSRCE_ARR(<64>):1] (64) Short-Term Cash Assistance[endif]
      @KEY [fill TEMP]
      [if OTHSRCE_ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]
```

Multiple Entry

OTHPUB_SP2

What was the other Short-Term Cash Assistance?

@

Multiple Entry

OTHLUMP

```

PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
      [if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life
Insurance Policy or Annuity[endif]
      [if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
      [if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
      [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHOUT

```

PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
      [if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
      [if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
      [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
      [if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or
Friends[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHMISC

```

PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
      [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
      [if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or
Boarders[endif]
      [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHASST

```
PROBE IF NECESSARY: What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
  [if ERRBAD(<1>) eq <1>][fill OTHASST_ARR(<1>):1] (1) IRA (Individual Retirement Account)
or a Keogh account[endif]
  [if ERRBAD(<2>) eq <2>][fill OTHASST_ARR(<2>):1] (2) 401k, 403b, or thrift plan[endif]
  [if ERRBAD(<3>) eq <3>][fill OTHASST_ARR(<3>):1] (3) Interest-earning checking
account[endif]
  [if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):1] (4) Savings account[endif]
  [if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>):1] (5) Money market deposit account[endif]
  [if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):1] (6) Certificates of deposit[endif]
  [if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):1] (7) Mutual funds[endif]
  [if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):1] (8) Stocks[endif]
  [if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):1] (9) Municipal or corporate bonds[endif]
  [if ERRBAD(<10>) eq <10>][fill OTHASST_ARR(<10>):1] (10) U.S. Government securities[endif]
  [if ERRBAD(<11>) eq <11>][fill OTHASST_ARR(<11>):1] (11) Mortgages from which he/she
received payments[endif]
  [if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):1] (12) Rental property[endif]
  [if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):1] (13) Royalties[endif]
  [if ERRBAD(<14>) eq <14>][fill OTHASST_ARR(<14>):1] (14) U.S. Government savings
bonds[endif]
  [fill OTHASST_ARR(<15>):1] (15) Other financial investments
  @KEY [fill TEMP]
  [if OTHASST_ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]
```

Multiple Entry

JT

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].
[else]Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly
with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No

@
```

Multiple Entry

JTWHO

```
[fill OTHSPOUSE][if TEMP ne <>] [fill TEMP][endif] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only

OAST

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
own any in [fill HISHER] name only?

(1) Yes
(2) No

@
```

Multiple Entry

ANYJNT

```
[if FIRST TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]
```

- (1) Yes
(2) No

@

Multiple Entry

JTWHO2

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?
```

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

OAST2

ASSET TYPE: [fill C_ASNAME2]

```
[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
in [fill HISHER] own name?
```

- (1) Yes
(2) No

@

Multiple Entry

ANYJTRNT

```
[if FIRST TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]
```

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

JTWHO3

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?
```

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

OWNRNT

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any
rental property in [fill HISHER] own name?

(1) Yes
(2) No

@

Multiple Entry

MRTJNT

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone
else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE] [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

JTWHO4

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

MRTOWN

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

(1) Yes
(2) No

@

Mark One Only

PAYHR

[if JOB2 eq E NO]The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif]

[if I_PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary. [fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if I_PAYHR eq <2>]Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour. [fill TEMP] that still the case, or [fill TEMP2] [fill HESHE] have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?[endif][endif]

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way

@

Enter Number

PYRAT

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif] [r]H[n]
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$\$ per hour

Enter Number

HRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

PWPYRAT

It says here that [fill TEMPNAME] received \$[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWPYRATFIX

Job With: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$\$

Mark One Only

BIGPWPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRATFIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PYRAT:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PYPER

[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income
[fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

@

Enter Text

OTHPY

The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:

@

Multiple Entry

LSTPY

[if PAYHR offpath and PYRAT offpath and PYPER offpath][if JOB2 eq E_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

Enter Text

AL_LSTPY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED @

Mark One Only

PREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

EASYWAY

[if PAYHR offpath and PYRAT offpath and PYPER offpath and LSTPY@MON offpath][if JOB2 eq E_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

[if PREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)

[else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
- (4) Annual amount
- (5) Some other way

@

Multiple Entry

MONTHLY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif] How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...
 ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
 @5 [fill ERRORFIL]
 [fill MONTH4FIL]
 @4
 [fill MONTH3FIL]
 @3
 [fill MONTH2FIL]
 @2
 [fill MONTH1FIL]
 @1

Mark One Only

BIGPWMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MONTHLY5_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MONTHLY4_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MONTHLY3_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MONTHLY2_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PWMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than \$10[else][fill
TOTALS:],] [endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No
@

Enter Number

PWMONTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

VARYSince [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
(2) Varied

@

Enter Number

SAME

[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

PAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] from this job
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWSAMEFIX

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\$\$@

Mark One Only

BIGPWSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill PWSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\${fill SAME:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CALCPYVR

That comes out to about \${fill PAYHOURFIL:,} per month.
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

SAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$\$@

Multiple Entry

P1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[If APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [r]H[n]

[fill MONTHXFIL] [fill PAYDAYFIL5]

@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]

@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]

@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]

@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:,][endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWP1MFX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWP1MFX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

EXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
- IF NO, PRESS (P) TO PROCEED.

@

Mark One Only

RATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \$[fill PYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

STRTPAY

When did that \$[fill PYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

PYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number

HRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWPYRAT2

It says here that [fill TEMPNAME] received \$[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWPYRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

BIGWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PYRAT2:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week. At \$[fill PYRAT:] per hour, that
works out to about \$[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes
- (2) No

@

Enter Number

ESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\$[fill PYRAT:] pay rate?

\$@

Mark One Only

CALCHR2

\$[fill PYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

ESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\$[fill PYRAT2:] pay rate?

\$@

Enter Number

AMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

APXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWAMT1

I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still
sound about right?

- (1) Yes
(2) No

@

Enter Number

PWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

BIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

SAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

STRTANN1

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

AMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

APXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

BIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CALCANN1

That \$[fill PAYANN2FIL:] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:]. Does that sound about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

ESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

CALCANN2

And for [fill HISHER] salary before that...

\$[fill PAYANN1FIL:] divided by 12 is about \$[fill PAYANN2FIL:]. Is that about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

ESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Multiple Entry

TRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

PWTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about [fill
TOTALS:,][endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]
What is the correct monthly amount?

\$@

Mark One Only

BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

ANYTIPS

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Mark One Only

TIPS

Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

TIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMONTHFIL] a month from this job in tips, bonuses, or commissions (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

CONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]
@51 @52 @53 @54 @55

How about [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

Mark One Only

PWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].

Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWCONTINGFIX

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TAKEHOME

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

GETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
(2) No

@

Multiple Entry

GROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(@1
\$(fill P1M5_2:,)	\$(@2
\$(fill P1M5_3:,)	\$(@3
\$(fill P1M5_4:,)	\$(@4
\$(fill P1M5_5:,)	\$(@5

Mark One Only

GROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(@1
\$(fill P1M4_2:,)	\$(@2
\$(fill P1M4_3:,)	\$(@3
\$(fill P1M4_4:,)	\$(@4
\$(fill P1M4_5:,)	\$(@5

Mark One Only

GROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill GTOTAL4:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

ALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:}	\$@1
\${fill P1M3_2:}	\$@2
\${fill P1M3_3:}	\$@3
\${fill P1M3_4:}	\$@4
\${fill P1M3_5:}	\$@5

Mark One Only

GROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\${fill GTOTAL3:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

ALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M2_2:,)	\$@2
\$(fill P1M2_3:,)	\$@3
\$(fill P1M2_4:,)	\$@4
\$(fill P1M2_5:,)	\$@5

Mark One Only

GROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\$(fill GTOTAL2:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M1_2:,)	\$@2
\$(fill P1M1_3:,)	\$@3
\$(fill P1M1_4:,)	\$@4
\$(fill P1M1_5:,)	\$@5

Mark One Only

GROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\$(fill GTOTAL1:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

GROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

ALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MLMOREJ

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s):

READ LIST OF EMPLOYERS ABOVE

What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

SLRYB

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

- (1) Yes, [fill DRAWFIL] a regular salary
- (2) No, [fill TEMP] NOT draw a regular salary

@

Mark One Only

BPAYHR

[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

- (1) Set annual salary
- (2) Pay by the hour
- (3) Paid some other way

@

Enter Number

BPYRAT

The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Enter Number

BHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
@

Mark One Only

PWBPYRAT

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWBPYRATFIX

Business: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

BIGWPBPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRATFIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill BPYRAT:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BPYPER

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) Quarterly
- (6) On commission
- (7) Some other way

@

Enter Text

BOTHPY

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) Quarterly
- (6) On commission
- (7) Some other way

[r]7[n]

SPECIFY THE OTHER PAY PERIOD:

@

Multiple Entry

BLSTPY

income [if BPAYHR offpath and BPYRAT offpath and BPYPER offpath]The next questions are about the
[fill TEMPNAME] received from [fill ALLBUS].[endif]

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME]
last paid (by [fill ALLBUS])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

Mark One Only

BPREASYW

(The next questions are about your gross income from [fill ALLBUS],
before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

BEASYWAY

[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath]The next
questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].[endif]
[if BPREASYW offpath](The goal of this part of the survey is to find out about
[fill PTEMPNAME] MONTHLY GROSS income from this business,
BEFORE taxes and other deductions. We can do that in
several ways.)
[else]We have several ways to get to monthly amounts.[endif]
We can go straight to monthly totals, or we can try to work with
[if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
annual income amounts,
if that would be easier. What's easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
- (4) Quarterly amount
- (5) Annual amount
- (6) Some other way

@

Multiple Entry

BMONTHLY

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS] which ended back in
[fill MONTH1].
[else]The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].
[endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
taxes and other deduction...

[r]H[n]
[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill SORRYFIL]

Mark One Only

PWBMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:,][endif] a month
from the business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBMONTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMONTHLY@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMONTHLY@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMONTHLY@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMONTHLY@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMONTHLY@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

Enter Number

BSAME

[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if BVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

BPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] from this
business. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWBSAMEFIX

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

BIGPWBSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill PWBSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\${fill BSAME:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BCALCPYVR

That comes out to about \${fill BPAYMONFIL:,} per month.
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

BSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$@

Multiple Entry

BP1M

Please tell me the GROSS AMOUNT, before deductions, of each
paycheck [fill TEMPNAME] [fill RECEIVFIL]
from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill SORRYFIL]
[fill MONTHXFIL] [fill PAYDAYFIL5]
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

PWBP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:], [endif] a month
from [fill ALLBUS].
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBP1MFX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBP1MFX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BP1M5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT2VER

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BMTOT1VER

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BEXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
- IF NO, PRESS (P) TO PROCEED.

@

Mark One Only

BRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
\$[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRFIL], or did [fill HISHER] salary change
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

BSTRTPAY

When did that \$[fill BPYRAT:] an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

BPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$\$ per hour

Enter Number

BHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBPYRAT2

It says here that [fill TEMPNAME] received \${fill I_BPYRAT}
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

BIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PWBPYRAT2FIX:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill BPYRAT2:,}, IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week. At \${fill BPYRAT:,}, that works out to
about \${fill PAYHOURFIL:,} [fill WEEKFIL].
Does that sound about right?

(1) Yes
(2) No

@

Enter Number

BESTHR1

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that \${fill BPYRAT:,} pay rate?

\$@

Mark One Only

BCALCHR2

\${fill BPYRAT2:,} per hour works out to about \${fill PAYHOUR2FIL:,}
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

BESTHR2

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at \${fill BPYRAT2:,} pay rate?

\$@

Enter Number

BQTRAMT

What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

BAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from
this [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWBQTRFIX

BUSINESS: [fill ALLBUS]
 What is the correct quarterly amount?
 \$@

Mark One Only

BIGPWBQTR

DO NOT READ TO RESPONDENT
 THE QUARTERLY AMOUNT, \$[fill PWBQTRFIX:], IS UNUSUALLY [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Mark One Only

BBIGQTR

DO NOT READ TO RESPONDENT
 THE QUARTERLY RATE ENTERED, \$[fill BQTRAMT:], IS UNUSUALLY
 [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Multiple Entry

BQTRMNTH

And when did that quarter close?
 (What was the last month and year of the quarter that
 the [fill QTRAMTFIL] dollars applies to?)
 MONTH: @MTH
 YEAR: @YEAR

Enter Number

BAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
 with [fill ALLBUS] [fill BIZENDFIL]
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 \$@

Enter Number

BAPXAMT1

[fill SORRYFIL]
 Can you give me an approximate annual salary amount - within a
 couple of thousand dollars or so?
 ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
 \$@

Mark One Only

PWBAMT1

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBAMT1FIX

BUSINESS: [fill ALLBUS]
What is the correct annual amount?
\$@

Mark One Only

BIGPWBAMT1

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT, \$[fill PWBAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGAMT1

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BSAMEAMT1

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

BSTRTANN1

When did that \$[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

BAMOUNT2

What was [fill PTEMPNAME] annual salary before that?
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 \$@

Enter Number

BAPXAMT2

[fill SORRYFIL]
 Can you give me an approximate annual salary amount?
 ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
 \$@

Mark One Only

PWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross
 annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]
 from this business
 ([fill ALLBUS]). Does that still sound about right?
 (1) Yes
 (2) No
 @

Enter Number

PWBAMT2FIX

BUSINESS: [fill ALLBUS]
 What is the correct annual amount?
 \$@

Mark One Only

BIGPWBAMT2

DO NOT READ TO RESPONDENT
 THE ANNUAL AMOUNT, \$[fill PWBAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Mark One Only

BBIGAMT2

DO NOT READ TO RESPONDENT
 THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY
 [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Mark One Only

BCALCANN1

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months,
works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound
about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

BESTANN1

What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

BCALCANN2

And for [fill HISHER] salary before that...
\$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

BESTANN2

What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill ALLBUS] at that
annual salary rate?

\$@

Multiple Entry

BTRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

[fill ERRORFIL]

Mark One Only

PWBTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:,][endif] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTRYMTH5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTRYMTH4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTRYMTH2_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTRYMNT@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BANYTIPSOther than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes
(2) No

@

Mark One Only

BTIPSDid the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

- (1) Yes
(2) No

@

Multiple Entry

BTIPSAMTHow much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT[fill MONTHXFIL]
@51 @52 @53 @54 @55[fill MONTH4FIL]
@41 @42 @43 @44 @45[fill MONTH3FIL]
@31 @32 @33 @34 @35[fill MONTH2FIL]
@21 @22 @23 @24 @25[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

PWBTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWBTIPFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

BGETGROSS

This survey needs to get people's gross income amounts. Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

- (1) Yes
(2) No

@

Multiple Entry

BGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M5_2:,}	\$@2
\${fill BP1M5_3:,}	\$@3
\${fill BP1M5_4:,}	\$@4
\${fill BP1M5_5:,}	\$@5

Mark One Only

BGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
\${fill BGTOTAL5:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M4_2:,}	\$@2
\${fill BP1M4_3:,}	\$@3
\${fill BP1M4_4:,}	\$@4
\${fill BP1M4_5:,}	\$@5

Mark One Only

BGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill BGTOTAL4:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M3_2:,)	\$@2
\$(fill BP1M3_3:,)	\$@3
\$(fill BP1M3_4:,)	\$@4
\$(fill BP1M3_5:,)	\$@5

Mark One Only

BGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
 \$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
 (P) PROCEED

@

Mark One Only

BALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M2_2:,)	\$@2
\$(fill BP1M2_3:,)	\$@3
\$(fill BP1M2_4:,)	\$@4
\$(fill BP1M2_5:,)	\$@5

Mark One Only

BGROSSM2VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill BGTOTAL2:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM2

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:}	\$@1
\${fill BP1M1_2:}	\$@2
\${fill BP1M1_3:}	\$@3
\${fill BP1M1_4:}	\$@4
\${fill BP1M1_5:}	\$@5

Mark One Only

BGROSSM1VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill BGTOTAL1:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM1

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

BGROSSPAYANN

What was the gross annual amount?

\$_

Mark One Only

BALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Mark One Only

OINCB

[fill ASIDEFRMFIL] [fill MONTH1] 1st)
 did [fill TEMPNAME] receive any [fill OTHERFIL] income for
 [fill SELF] out of the money that [fill ALLBUS] brought in,
 or from the profits of the business?

[r]H[n]

- (1) Yes
 (2) No

@

Multiple Entry

OINCAMT

What was the total amount of other income [fill HESHE] received
 from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
 @51 @52 @53 @54 @55

[fill MONTH4FIL]
 @41 @42 @43 @44 @45

[fill MONTH3FIL]
 @31 @32 @33 @34 @35

[fill MONTH2FIL]
 @21 @22 @23 @24 @25

[fill MONTH1FIL]
 @11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWOINCAMT

Things may have changed since then, but I have recorded from last
 time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month
 in other income from this business ([fill ALLBUS]).
 Does that still sound about right?

- (1) Yes
 (2) No

@

Enter Number

PWOINCFIX

Business: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

LSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES
- (2) NO

@

Multiple Entry

PRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL] Net profit
or loss is the difference between gross receipts
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Multiple Entry

ANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

PWPRFTB

Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

- (1) Yes
- (2) No

@

Multiple Entry

PWPRFTBFIX

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

PRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Multiple Entry

MLMOREB

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses:

READ LIST OF BUSINESSES ABOVE

What was the total amount of income you received from [fill BUSINESSFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And in [fill MONTH3]?

@31 @32 @33 @34 @35

And in [fill MONTH2]?

@21 @22 @23 @24 @25

And in [fill MONTH1]?

@11 @12 @13 @14 @15

Mark One Only

MOONLITE

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

- (1) Yes
- (2) No

[r]H[n]

@

Multiple Entry

MLM

What was the total amount of income [fill TEMPNAME] received from this work so far this month?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

Mark One Only

PWMLM4

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:] a month from additional work.

Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWMLM4FIX

What is the correct monthly amount?

\$@

Mark One Only

ROLLOVR1

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].

Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

- (1) Yes
- (2) No

@

Mark One Only

ROLLOVR2

[fill C_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money?

- (1) Yes
- (2) No

@

Enter Number

ROLLAMT

How much [fill PLANFIL] "roll over" into
another RETIREMENT account?

\$@

Mark One Only

DEFER

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
receive any kind of deferred payment or final paycheck
from a job or business that ended before [fill MONTH1] 1st?

- (1) Yes
(2) No

@

Enter Number

DEFERAMT

What was the total amount of income [fill TEMPNAME] received
since [fill MONTH1] 1st?

\$@

Multiple Entry

LUMP1YN

received any Pension or
Retirement Lump Sums yet this month?

- (1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
receive Pension or Retirement Lump Sums?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE OR NO MORE

- (1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

LUMP1AMT

How much [fill RECEIVFIL]
in Pension or Retirement Lump Sum
income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

Mark One Only

PWLUMP1AMT

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:,] a month
in Pension or Retirement Lump Sum income.
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWLUMP1FIX

Income: PENSION OR RETIREMENT LUMP SUM

What is the correct monthly amount?

\$@

Mark One Only

BIGPWLUMP1

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWLUMP1FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP15

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP14

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX2:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP13

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX3:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP12

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX4:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP11

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX5:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

LUMP2YN

```
received any Severance Pay
yet this month?
  (1) Yes
  (2) No
  @5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
receive Severance Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
  (1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3
[fill MONTH2] @2      [fill MONTH4] @4
```

Multiple Entry

LUMP2AMT

```
How much [fill RECEIVFIL]
in Severance Pay income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
```

Mark One Only

PWLUMP2AMT

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:,] a month
in Severance Pay income.
Does that still sound about right?

  (1) Yes
  (2) No

@
```

Enter Number

PWLUMP2FIX

```
Income: SEVERANCE PAY

What is the correct monthly amount?

$@
```

Mark One Only

BIGPWLUMP2

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWLUMP2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP25

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP24

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX2:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP23

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP22

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP21

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

LFREC

DO NOT READ TO RESPONDENT

Did the respondent use any records to
answer any labor force earnings questions?

- (1) Yes
- (2) No

@

Multiple Entry

CSHMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

CSHMTH

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].
[fill C_HAVHAS] [fill HESHE] received any of those
payments yet this month?

(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE][if @5 eq <1>] also[endif] receive those payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No
[fill MONTH1]? @1 [fill MONTH3]? @3
[fill MONTH2]? @2 [fill MONTH4]? @4

Multiple Entry

YBEG20

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP21

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]?

- (1) Got a job or earning increased
- (2) Family situation changed
- (3) Others in the household earned enough money
- (4) Penalized or sanctioned for non-cooperation
- (5) Time limit expired
- (6) Didn't want to use up time limit
- (7) Chose not to participate
- (8) The money is not worth it
- (9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

YBEG21

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP22

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]?

- (1) Got a job or earning increased
- (2) Family situation changed
- (3) Others in the household earned enough money
- (4) Penalized or sanctioned for non-cooperation
- (5) Time limit expired
- (6) Didn't want to use up time limit
- (7) Chose not to participate
- (8) The money is not worth it
- (9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

YBEG22

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

YSTOP23

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]?

```
(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@1
```

Multiple Entry

YBEG23

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

BEG120

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

BEG120A

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON]
YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

BEG120B

[fill RECEIVFIL]?

- (1) Yes
(2) No

@

Multiple Entry

BEG120C

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

YBEG220

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq <>]?[endif]
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

CSHAMT15

```

much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill ERRORFIL]
[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

```

Mark One Only

CSHSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCSH

It says here that [fill TEMPNAME] received [fill I_LASTCSH]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
(2) No

@

Enter Number

PWCSHFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCSH

THE AMOUNT ENTERED - [fill PWCSHFIX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CHCK1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

INCPASS

Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

- (1) Yes, bonus/pass through amounts are included
- (2) No, amounts do NOT include bonus/pass through
- (3) (did not receive any bonus/pass through income)

@

Multiple Entry

PASSAMT5

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1

Mark One Only

PASSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWPASS

It says here that [fill TEMPNAME] received \${fill I_LASTPASS:,} from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWPASSFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
\$@

Mark One Only

BIGPWPASS

THE AMOUNT ENTERED - [fill PWPASSFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

CSAGCY5

How much child support was collected by the agency
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1

Mark One Only

CSASORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCSAGCY

It says here that [fill TEMPNAME] received \$[fill I_LASTCSA:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
(2) No

@

Enter Number

PWCSAGCYFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$\$@

Mark One Only

BIGPWCSAGCY

THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

KIDONLY

Were [fill PTEMPNAME]
[fill INCTYP1] [fill INCTYP2]
payments for both adults AND children in the household,
or JUST the children?

- (1) Both adults and children
(2) Children only

@

Multiple Entry

CASHCOV

Who [fill ISWASFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL][endif]
[fill INCTYP1] [fill INCTYP2]
payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

WICMNTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
WIC, or the Women, Infants and Children Nutrition Program
in [fill MONTH1].
Did [fill HESHE] also receive those benefits
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

- (1) Yes (2) No

[fill MONTH2] @WIC2
[fill MONTH3] @WIC3
[fill MONTH4] @WIC4
[fill MONTH5] @WIC5

Multiple Entry

WICMNTH

Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?

- (1) Yes
 - (2) No
- @WIC5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH1]? @WIC1 [fill MONTH3]? @WIC3
[fill MONTH2]? @WIC2 [fill MONTH4]? @WIC4

Multiple Entry

WYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WYSTOP21

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

WYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

WYSTOP22

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

```
@SP1
@SP2[endif]
```

```
@1
```

Multiple Entry

WYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

WYSTOP23

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

WYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WBEG120

When did [fill TEMPNAME] start receiving WIC?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

WBEG120A

When did [fill TEMPNAME] start receiving WIC?

MONTH: [fill WBEG120@MON]
YEAR: [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving WIC on [fill HISHHER] own, or in [fill HISHHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

WBEG120B

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

WBEG120C

When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

WYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC[if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WICPER

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif]WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

FSMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

FSMTHYN

Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL]
authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME]
received any Food Stamp benefits yet this month?

- (1) Yes
- (2) No
- @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH1]? @1 [fill MONTH3]? @3
[fill MONTH2]? @2 [fill MONTH4]? @4

Multiple Entry

FYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FYSTOP21

Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

FYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

FYSTOP22

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

```
@SP1
@SP2[endif]
```

```
@1
```

Multiple Entry

FYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

FYSTOP23

Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

FYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FBEG120

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

FBEG120A

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving
Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

FBEG120B

[fill RECEIVFIL]?

- (1) Yes
(2) No

@

Multiple Entry

FBEG120C

When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY,
every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

FYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps[if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce, or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FSAMT15

How much [fill RECEIVFIL] in
Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill ERRORFIL]

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

Mark One Only

FSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWFS

It says here that [fill TEMPNAME] received [fill I_LASTFS:],
in food stamp benefits last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWFSEIX

Income Type: FOOD STAMPS

What is the correct monthly amount?

\$@

Mark One Only

BIGPWFS

THE AMOUNT ENTERED - [fill PWFSEIX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS5

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS4

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGFS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGFS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

FSPER

Who [fill ISWASFIL] covered by
[fill PTEMPNAME] [fill MONTHXFIL]
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

@KEY

Multiple Entry

CSMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

- (1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

CSMTH

Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any[if OTHERFIL ne <>] [fill OTHERFIL][endif] child support payments yet this month?

- (1) Yes
 - (2) No
- @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also[endif] receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

CSAMT15

much [fill RECEIVFIL] in child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW
[endif]

[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

CSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCS

It says here that [fill TEMPNAME] received [fill I_LASTCS:,] in child support last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWCSFIX

Income Type: CHILD SUPPORT
What is the correct monthly amount?
\$@

Mark One Only

BIGPWCS

THE AMOUNT ENTERED - [fill PWCSFIX:,]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

KCOVBEG

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

MONTH: @STRMTMH
YEAR: @STRTYR

Multiple Entry

KDMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE

- (1) Yes (2) No
[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

KDMTHYN

```

received any
[fill INCTYP1] [fill INCTYP2] for
**READ NAME(S) OF CHILD(REN)** yet this month?
  (1) Yes    (2) No
  @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -
[fill MONTH1], [fill MONTH2], [fill MONTH3],
or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
receive [fill INCTYP3]
for **READ NAME(S) OF CHILD(REN)**?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
  (1) Yes    (2) No
[fill MONTH1] @1    [fill MONTH3] @3
[fill MONTH2] @2    [fill MONTH4] @4

```

Multiple Entry

KIDAMT15

```

How much [fill RECEIVFIL]
in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
behalf of the [fill GICHILD] ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15

```

Mark One Only

KIDSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWKID

It says here that [fill TEMPNAME] received [fill I_LASTKID:,]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@

Enter Number

PWKDFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWKAMT

THE AMOUNT ENTERED - [fill PWKDFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGKAMT5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGKAMT4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGKAMT3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGKAMT2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGKAMT1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

SSKIDCOV

Who did these [fill INCTYP3]
cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

RESNSS

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1>
or SSFLG eq <1>] for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?
Any other reason?

ENTER (N) IF NO SECOND REASON

- (1) Retired
(2) Disabled
(3) Widowed or surviving child
(4) Spouse or dependent child
(5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP[endif]

@1 @2

Enter Number

AGESS

[if RESNSS@1 offpath]
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

At what age did [fill TEMPNAME] begin receiving
[fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]because of
[fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @

Mark One Only

JNTSSYN

[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESS offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse?

- (1) Yes
- (2) No

@

Mark One Only

PWJNTSSYN

[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

[fill LASTFIL] time I recorded that [fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]it[else][fill INCTYP1] [fill INCTYP2][endif] jointly with [fill HISHER] spouse.
Is that still the case?

- (1) Yes, receive jointly with spouse
- (2) No, do NOT receive jointly with spouse

@

Mark One Only

WHENSS

[if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

On what day of the month are [fill HISHER] payments usually deposited?

- (1) First day of the month
- (2) Third day of the month
- (3) 2nd, 3rd, or 4th Wednesday
- (4) Other

@

Multiple Entry

TRANTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...

- (1) Yes
- (2) No

...gas vouchers? @1

...bus or subway tokens or passes? @2

...help registering, repairing, or insuring a car? @3

...rides to a doctor's office or medical appointment? @4

...some other kind of transportation assistance? @5

[if @5 eq <1>]What was that?
@SP[endif]

Multiple Entry

GASVSCE

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Someplace else
[if @2 eq <2>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

GASMTH

[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

GASMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1].
Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

GASAMT

How much [fill RECEIVFIL] in
gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

GASSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWGAS

It says here that [fill TEMPNAME] received [fill I_LASTGAS:,]
in gas vouchers last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWGASFIX

Income Type: GAS VOUCHERS

What is the correct monthly amount?

§@

Mark One Only

BIGPWGAS

THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

TOKENSCE

Did [fill HESHE] receive the bus or subway tokens
or passes through a government social service agency or through
someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Someplace else
[if @2 eq <2>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

TOKMTH

received any bus or subway tokens
or passes yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif] receive bus or subway tokens or
passes?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

TOKMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
bus or subway tokens or passes in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

TOKAMT

How much [fill RECEIVFIL] in
bus or subway tokens or passes ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

TOKSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PW TOK

It says here that [fill TEMPNAME] received [fill I_LASTTOK:,]
in bus or subway tokens or passes last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
(2) No

@

Enter Number

PW TOKFIX

Income Type: BUS/SUBWAY TOKENS/PASSES

What is the correct monthly amount?

\$\$@

Mark One Only

BIGPW TOK

THE AMOUNT ENTERED - [fill PW TOKFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGTOK1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

FOODTYP

```

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received some food assistance.
[fill FOODFIL] [fill HESHE]
receive...

      (1) Yes      (2) No

...Money, vouchers, or certificates to buy groceries or
  food? @1

...Bags of groceries or packaged foods? @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels,
  or other charity? @3

...Any other food assistance? @4
  [if @4 eq <1>]What was that? @SP[endif]

```

Multiple Entry

FOODSCE

```

Did [fill HESHE] get the grocery money, vouchers,
or certificates through a government social service agency, through
a community or religious charitable organization, through family or
friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if @1 eq <1>]X [else] [endif] (1) Government agency
      [if @2 eq <2>]X [else] [endif] (2) Community or religious charity
      [if @3 eq <3>]X [else] [endif] (3) Family or friends
      [if @4 eq <4>]X [else] [endif] (4) Someplace else
      [if @4 eq <4>]What was that?
      @SP[endif]

      @KEY [fill ERRORFIL]

```

Mark One Only

CLOHTYP

```

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received clothing assistance or clothes. Did [fill HESHE]
receive clothes or money or vouchers to buy clothes?

      (1) Clothes
      (2) Money or vouchers
      (3) Both clothes and money or vouchers

      @

```

Multiple Entry

CLOTHSCE

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Community or religious charity
[if @3 eq <3>]X [else] [endif] (3) Family or friends
[if @4 eq <4>]X [else] [endif] (4) Employer
[if @5 eq <5>]X [else] [endif] (5) Someplace else
[if @5 eq <5>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

- (1) Section 8
- (2) Other rental assistance
- (3) Other housing program
- (4) Not sure; don't know

@

Multiple Entry

PUBHSSCE

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Housing authority
[if @3 eq <3>]X [else] [endif] (3) Community or religious charity
[if @4 eq <4>]X [else] [endif] (4) Someplace else
[if @4 eq <4>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

CASHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Community or religious charity
[if @3 eq <3>]X [else] [endif] (3) Family or friends
[if @4 eq <4>]X [else] [endif] (4) Someplace else
  [if @4 eq <4>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only

CASHGVT

Was that through the federal, state, or local government?

- (1) Federal
- (2) State
- (3) Local

@

Multiple Entry

OTHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Community or Religious Charity
[if @3 eq <3>]X [else] [endif] (3) Family or Friends
[if @4 eq <4>]X [else] [endif] (4) Someplace else
  [if @4 eq <4>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

MNTHYNB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

      (1) Yes      (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Multiple Entry

MNTHYN

```
[fill TEMP]
[fill TEMP2] [fill TEMP3]
[fill C_HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet
this month?
      (1) Yes
      (2) No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif]
receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
      (1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3
[fill MONTH2] @2      [fill MONTH4] @4
```

Multiple Entry

MYBEG20S

```
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

      [if @1 eq <1>]X [else] [endif] (1) Needed the money
      [if @2 eq <2>]X [else] [endif] (2) Became disabled/blind
      [if @3 eq <3>]X [else] [endif] (3) Over 65
      [if @4 eq <4>]X [else] [endif] (4) Other [if @4 eq <4>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY [fill ERRORFIL]
```

Multiple Entry

MYBEG20L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

MYSTOP21

Why did [fill TEMPNAME] stop receiving [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

```
@SP1
@SP2[endif]
```

```
@1
```

Multiple Entry

MYBEG21L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

MYBEG21S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP22

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG22L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG22S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Needed the money
[if @2 eq <2>]X [else] [endif] (2) Became disabled/blind
[if @3 eq <3>]X [else] [endif] (3) Over 65
[if @4 eq <4>]X [else] [endif] (4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP23

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif] in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG23L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG23S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MBEG120

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

MBEG120A

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

MONTH: [fill MBEG120@MON]
YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

MBEG120B

[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No

@

Multiple Entry

MBEG120C

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

MYBEG220L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

MYBEG220S

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif] [if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

MNTHAMT15

how much [fill RECEIVFIL]
in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

```
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

Mark One Only

MNSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWMN

It says here that [fill TEMPNAME] received [fill I_LASTMN:],
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWMNFI

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWMN

THE AMOUNT ENTERED - [fill PWMNFI:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT5

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT4

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

SSPARTB

Some people have what is called a "Medicare Part B" premium taken out of their Social Security benefit before it reaches them.

[fill C_DODOES] [fill TEMPNAME]?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

SSPARTBAMT

Do you know how much is deducted?

- (1) Yes
- (2) No

@

Enter Number

SSPARTBAMTSP

Do you know how much is deducted?

- (1) Yes
- (2) No

[r]1[n]

DEDUCTED AMOUNT \$@

Multiple Entry

TMCOV

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

Mark One Only

GINCRECUSE

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any
general income earnings questions?

- (1) Yes
- (2) No

@

Mark One Only

JINTSP_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTINTSP

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL1:,]

Multiple Entry

JTINTSP2

interest or dividend
income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by
these joint
[fill ASNAME]...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JNTINTSP:,]

Mark One Only

BIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJINTSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

JCATSP1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATSP2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATSP2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JINTCH_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with **READ
STARRED NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTINTCH

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL2:,]

```

Multiple Entry

JTINTCH2

```

How much interest or dividend income was
produced by these joint [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill JNTINTCH:,]

```

Mark One Only

BIGAST2

```

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

```

Mark One Only

PWJINTCH

```

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

```

Enter Number

PWJINTCHFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJINTCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

JCATCH1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATCH2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATCH2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATCH3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATCH3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHINT_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
READ NAME(S).)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]? [r]H[n]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHINT

by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL3:,}

Multiple Entry

JTOTHINT2

What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill JNTOTINT:,]

Mark One Only

BIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJOTHINT

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJOTHINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

JCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATOT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

EXCL_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif] owned
[fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DODOES] [fill HESHE] own them separately from any retirement
account -- or both?

[r]H[n]

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

OINT_PD

```
[if EXCL_CD eq <3> or EXCL_CD eq <D> or EXCL_CD eq <R>]For this survey, we're only interested
in the income
[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
[if EXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL]
[endif]owned
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].) [endif]
What is the easiest way for you to tell me about [fill PTEMPNAME]
interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@
```

Multiple Entry

OINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL4:,]
```

Multiple Entry

OINT2

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT:,]
```

Mark One Only

BIGAST4

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWPOINT

Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWOINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OCAT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

OCAT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and
150 dollars, or more than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

OCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between
100 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

OCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 150 dollars, between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

OCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Enter Number

DKINT

[fill ASIDEFRMFIL]

is the total amount of interest or dividend income [fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

\$@

Mark One Only

DKCAT1Q

ASSET TYPE: [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

DKCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

DKCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 150 dollars,
between 150 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

[r]H[n]

@

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

JT DIV SP_PD

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

(5) DO NOT READ -- None of these

@

Multiple Entry

JT DIV SP

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \${fill TOTALFIL5}

Multiple Entry

JT DIV SP2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill JNTDIVSP:,}

Mark One Only

BIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJDIVSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJDIVSPFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JTANYWCH

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ STARRED NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVCH

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ STARRED
NAME(S)** have received no dividends of
any kind from these joint [fill ASNAME2]
since [fill MONTH1] 1st -- is that
correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

JTDIVCH_PD

What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTDIVCH

dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL7:,]

Multiple Entry

JTDIVCH2

dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: \$[fill JNTDIVCH:,]

Mark One Only

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

BIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JDIVCH1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVCH1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVCH2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVCH2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVOTH

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

JTOTHDIV_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL] [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \$[fill TOTALFIL9:,]

Multiple Entry

JTOTHDIV2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JAMTDVOT]

Mark One Only

BIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJOTHDIV

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JDIVOT1QINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

@

Mark One Only

JDIVOT1Y

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVOT2Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVOT2Y

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

EXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in
[fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

OWNTYPE

[if EXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
[fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks,
or are the dividends credited against a margin account or
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVOWN

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

OWNDIV_PD

```
[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]
```

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]
```

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

```
$@1
$@2
$@3
$@4
$@5
$@6
```

Total: \${fill TOTALFIL11:,}

Multiple Entry

OWNDIV2

dividend income did

```
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
```

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill OWNADV}

Mark One Only

BIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

@

Mark One Only

ODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

ODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Enter Number

DKDIV

[fill ASIDEFRMFIL]

is the total amount of dividend income [fill TEMPNAME]

[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]

[fill ASNAME2] [fill HESHE] owned?

§@

Mark One Only

DKDIV1M

ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars,
between 100 and 400 dollars, between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

DKDIV2M

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 25 dollars,
between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JTRENT_PD

(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the income [fill ANDSPKIDFIL]
received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTRENT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly?
                                [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  ${fill TOTALFIL13:,}
```

Mark One Only

BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

JTRENT2

```
[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?
                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JARNT_TOT}
```

Mark One Only

BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

JTCLEAR

```

[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses?           [r]H[n]

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL14:,]

```

Multiple Entry

JTCLEAR2

```

[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill JACLR_TOT:,]

```

Enter Text

AL_CLEAR

```

DO NOT READ TO RESPONDENT

NET AMOUNT CANNOT EXCEED GROSS.

PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED

@

```

Mark One Only

BIGAST11

```

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

    (1) BACK UP AND CORRECT
    (P) Proceed

@

```

Mark One Only

PWJTCLR

Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJTCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJTCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JTCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JTCLR1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHRT_PD

(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
READ NAME(S).)

What is the easiest way for you to tell
me about the share of the
income [fill TEMPNAME] received from
this property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHRT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
GROSS RENT from all
jointly-owned rental property?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL15:,]

Mark One Only

BIGAST12

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

JTOTHRNT2

What was [fill PTEMPNAME]
share of the GROSS RENT from all
jointly-owned rental
property? [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \${fill JARNTOTH:,}

Mark One Only

BIGAST13

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

JTOTHCLR

[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL16:,}

Multiple Entry

JTOTHCLR2

What was [fill PTEMPNAME]
share of the NET INCOME or loss after
expenses... [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: \${fill JACLR2_TOT:,}

Mark One Only

BIGAST14

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJTOTHCLR

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these
joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

Enter Number

PWJOTHCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$\$

Mark One Only

BIGJOTHCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNRENT_PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some
rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL])

What is the easiest way for you to tell me about the income
from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

[r]H[n]

@

Multiple Entry

OWNRENT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?
                                     [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL17:,]

```

Mark One Only

BIGAST15

```

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

```

Multiple Entry

OWNRENT2

```

How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...
                                     [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill OARNT_TOT:,]

```

Mark One Only

BIGAST16

```

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

```

Multiple Entry

OWNCLEAR

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?
[r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
\$@1
\$@2
\$@3
\$@4
\$@5
\$@6
Total: \$[fill TOTALFIL18:,]

Multiple Entry

OWNCLEAR2

What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...
[r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill OACLR TOT:,]

Mark One Only

BIGAST17

[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

PWOWNCLR

Things may have changed, but I have recorded from last
time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No
@

Enter Number

PWOWNCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Mark One Only

OCLR1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

@

Enter Number

DKRNT

[fill ASIDEFRMFIL]

is the total amount of income

[fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st from all [fill OTHERFIL] rental property [fill HESHE] owned?

[r]H[n]

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

BIGAST18

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Enter Number

DKCLEAR

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]
NET INCOME or net loss after expenses from this rental property?

[r]H[n]

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

BIGAST19

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

DKRNT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was it less than 250 dollars, 250 to 1,000 dollars,
1,000 to 2,000 dollars, or more than 2,000 dollars?

- (1) less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JTMRTINT_PD

(Earlier I recorded that [fill TEMPNAME]
held a mortgage from which [fill HESHE]
received payments jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL]
received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTMRTINT

from all mortgages (from which [fill HESHE]
received interest) the two of
[fill THEMYOUFIL] held jointly?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL19:,]

Multiple Entry

JTMRTINT2

How much interest did [fill TEMPNAME]
and [fill HISHER] [fill SPOUSE] receive
from all mortgages (from which [fill HESHE]
received interest) the two of [fill THEMYOUFIL]
held jointly...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill MIJNT_TOT:,]

Mark One Only

BIGAST20

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJTMRTINT

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJTMRTINTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL eq <?>][else][endif][fill PERIODFIL]

\$@

Mark One Only

BIGJTMRTINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

MRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHMRT_PD

(Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHMRT

from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1

\$@2

\$@3

\$@4

\$@5

\$@6

Total: \$[fill TOTALFIL20:,]

Multiple Entry

JTOTHMRT2

What was [fill PTEMPNAME] share of the
interest received from all mortgages
(from which [fill HESHE] received interest)
held jointly by [fill HIMHER] and [fill HISHER]
investment partner... [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13

4-Month Total: \$[fill MIJNTOTH]

Mark One Only

BIGAST21

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWOTHMRT

Things may have changed, but I have recorded from last
time that [fill HISHER] share of the interest income
from these joint mortgages (from which [fill HESHE] received
interest) was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWOTHMRTFIX

ASSET TYPE: MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOTHMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OMRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

OMRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNMTINT_PD

(Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held
mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif] (from which [fill HESHE] received
interest).)

What is the easiest way for you to tell me about [fill HISHER]
interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNMTINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?
[r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL21:,]
```

Multiple Entry

OWNMTINT2

```
How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...
[r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill MIOWN_TOT]
```

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWOWNMRT

Things may have changed, but I have recorded from last time that the mortgages that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWOWNMRTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OWNMTR1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Mark One Only

OWNMTR1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

@

Enter Number

DKMRT

[fill ASIDEFRMFIL]

is the total amount of interest income [fill TEMPNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[r]H[n]

\$@

Mark One Only

BIGAST23

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

DKMRT1MQ

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 250 dollars,
between 250 and 1,000 dollars, between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

ROYALTY_PD

[fill ASFIL1]
[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from
royalties.)

What is the easiest way for you to tell me about
[fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

[r]H[n]

@

Multiple Entry

ROYALTY

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]

(If royalty income is shared, count only [fill HISHER] share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL22:,]

Multiple Entry

ROYALTY2

How much royalty income did [fill HESHE] receive ...
(If royalty income is shared, count only [fill HISHER]
share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill RNDUP1_TOT]

Mark One Only

BIGAST24

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

PWROYAL

Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty
income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes

(2) No

@

Enter Number

PWROYALFIX

ASSET TYPE: ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than
25 dollars, between 25 and 250 dollars,
between 250 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$25
- (2) \$25 to \$249.99
- (3) \$250 to \$999.99
- (4) \$1,000 or more

@

Enter Number

RNDUP2_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].
Since [fill MONTH1] 1st, how much income did [fill HESHE] receive
from this investment?
(If this income is shared, count only [fill HISHER] [fill CHILDFIL])

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

\$_@

Mark One Only

BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

RNDP2RNG

ASSET TYPE: [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars,
or more than 500 dollars?

- (1) \$0 to \$25
- (2) \$25 to \$99
- (3) \$100 to \$499
- (4) \$500 or more

@

Enter Number

OLDASTJT

Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

\$@

Mark One Only

BIGAST26

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDJTCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

OLDJTCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,
between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned [fill TEMP], how much interest or dividend income was produced by these [fill TEMP]?

\$@

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OLDOWNCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,
between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

OLDASTJT2

Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

\$@

Mark One Only

BIGAST28

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDJT CAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

OLDJT CAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

OLDASTOWN2

Let me ask you about the [fill TEMP] that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
them, how much interest or dividend income did they produce?

\$@

Mark One Only

BIGAST29

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

OLDOWNCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

OLDASTJT3

Let me ask you about the rental property
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned rental property
jointly, how much GROSS RENT did [fill HESHE]
receive?

\$@

Mark One Only

BIGAST30

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Enter Number

OLDASTJT3B

What was [fill PTEMPNAME] share of the
NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

BIGAST31

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OLDJTCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Enter Number

OLDASTOWN3

Let me ask you about the rental property that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
rental property, how much GROSS RENT did [fill HESHE] receive?

\$@

Mark One Only

BIGAST32

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Enter Number

OLDASTOWN3B

What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

BIGAST33

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

OLDDOWNCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than \$250

(2) \$250 to \$999.99

(3) \$1,000 to \$1,999.99

(4) \$2,000 or more

@

Enter Number

OLDASTJT4

Let me ask you about the mortgages
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned mortgages
jointly, how much interest or dividend
income was produced?

\$@

Mark One Only

BIGAST34

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

OLDJTCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

OLDASTOWN4

Let me ask you about the mortgages that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
mortgages, how much interest or dividend income was
produced by these mortgages?

\$@

Mark One Only

BIGAST35

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

OLDASTROYAL

Let me ask you about the royalties that [fill TEMPNAME]
used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received
them, how much royalty income did [fill HESHE] receive?
(If royalty income was shared, count only [fill HISHER] share.)

\$@

Mark One Only

BIGASTROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT8

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

OLDASTOTH

Let me ask you about the [fill I_OTHFIN] that [fill TEMPNAME] used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had [fill I_OTHFIN], how much income did [fill HESHE] receive from this investment?
(If this income was shared, count only [fill HISHER] [fill CHILDFIL])

\$@

Mark One Only

BIGASTOTH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT9

ASSET TYPE: [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ASTRECUSE

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

- (1) Yes
- (2) No

@

Mark One Only

MCARE

H[n]
[bold] (SHOW FLASHCARD H) [n]
At any time between [fill MONTH1+] 1st and today
[fill WASWERE] [fill TEMPNAME] covered by Medicare?
(1) Yes
(2) No
@

Multiple Entry

CARETHEN

In which months [fill WASWERE] [fill TEMPNAME]
covered by Medicare?
(A) Covered all months
(1) Yes
(2) No
@CRMTH5 In this month?
@CRMTH4 In [fill MONTH4+]?
@CRMTH3 In [fill MONTH3+]?
@CRMTH2 In [fill MONTH2+]?
@CRMTH1 In [fill MONTH1+]?

Multiple Entry

MCNUMB

The number on [fill NTEMP] Medicare card starts with the nine digits of
[fill NTEMP] Social Security Number and finishes with one or two letters
and/or numbers. Please tell me what those last one or two
letters and/or numbers are so I may record the type of coverage.
SHOW FLASHCARD H
FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE
SHOWN TO RESPONDENT.
(N) Card Not Available
@2

Mark One Only

MCKBACK

If I were to call later would you be able to provide me with
the last one or two letters and/or numbers of [fill ptempname]
Medicare number?
(1) Yes
(2) No
@

Mark One Only

CAIDNOW

H[n]
 At any time between [fill MONTH1+] 1st and today [fill WASWERE]
 [fill TEMPNAME] covered by [fill temp7+][if CAID eq <>]?[else]
 [if CAID2 eq <>][fill CAID]?[else]\

[fill CAID], [fill CAID2]?[endif][endif]
 (1) Yes
 (2) No

@

Mark One Only

CAIDOTH

H[n]
 At any time between [fill MONTH1+] 1st and today
 [fill WASWERE] [fill TEMPNAME] covered by any other
 public program that pays for medical care,
 [if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill
 TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif]?[else] which you may also know as
 [endif]
 [if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill
 TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?[else]
 [if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]
 [fill TEMP2][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
 TEMPCHIP][endif]?[else]
 [if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]
 [fill TEMP2]
 [fill TEMP3][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
 TEMPCHIP][endif]? [endif][endif][endif]

(1) Yes
 (2) No

@

Multiple Entry

CDMNTH1

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some
 other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes
 (2) No

@CDMTH5 In [fill MONTH5+]?
 @CDMTH4 In [fill MONTH4+]?
 @CDMTH3 In [fill MONTH3+]?
 @CDMTH2 In [fill MONTH2+]?
 @CDMTH1 In [fill MONTH1+]?

Mark One Only

KIDCOV

How about [fill NTEMP] [fill TEMP2+]?
 [fill TEMP3]-- [bold]***READ NAME(S) LISTED ON RIGHT***[n] covered by
 Medicaid[fill TEMP][if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill
 TEMP4] [endif]at any time between [fill MONTH1+] 1st and today?

(1) Yes
 (2) No

@

Mark One Only

CHIP

At any time between [fill MONTH1] 1st and today [fill TEMP3] [fill NTEMP]
[fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill
TEMPCHIP][endif], the State
Children's Health Insurance Program that helps families get health
insurance for children?

- (1) Yes
- (2) No

@

Mark One Only

KIDOTH

[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public
program that pays for medical care[if TEMP ne <>], which you may also know as[endif]
[if TEMP ne <>][fill TEMP][endif][if TEMP2 ne <>]
[fill TEMP2][endif][if TEMP3 ne <>]
[fill TEMP3][endif]
at any time between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

@

Multiple Entry

CAIDKIDS

PARENT IS [fill TEMP4+] [fill TEMP5+][n]
Which of [fill NTEMP] children were covered by
[if KIDCOV eq <1> or KIDOTH eq <1> or CHIP eq <1>]
Medicaid or some other government assistance program that pay for health care?
[endif]

[bold]ENTER (N) FOR NO MORE[n]

@CDKD1 @CDKD2 @CDKD3 @CDKD4 @CDKD5 @CDKD6 @CDKD7

@CDKD8 @CDKD9 @CDKD10 @CDKD11 @CDKD12 @CDKD13 @CDKD14 @CDKD15

Multiple Entry

CDMTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some
other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

- (1) Yes
- (2) No

@CDMTH5 In [fill MONTH5+]?

@CDMTH4 In [fill MONTH4+]?

@CDMTH3 In [fill MONTH3+]?

@CDMTH2 In [fill MONTH2+]?

@CDMTH1 In [fill MONTH1+]?

Enter Number

CAIDBEGYR

When did [fill hisher] current coverage under Medicaid or other government assistance
program that pays for health care start?

YEAR: @

Multiple Entry

CAIDBEGMTH

In what month did that coverage start?

MONTH: @

[fill ERRORFIL]

Mark One Only

CAIDBEGPB

I recorded that the last time [fill TEMPNAME] received Medicaid[if CAID eq <>] was in[else], which you may also know as [fill CAID] [fill CAID2][endif] was in [fill CAIDBEGYR]. Is that correct?

- (1) Yes
- (2) No

@

Mark One Only

HIVER

Earlier I recorded that for some, or all, of the time from [fill MONTH1+] 1st through today [fill TEMPNAME] [fill WASWERE] covered by a health insurance plan held in the name of [bold][fill TEMP2+] [fill TEMP3+][n]. Is that correct?

- (1) Yes
- (2) No

@

Multiple Entry

H4MNTH

H[n]

[fill C_AREIS] [fill TEMPNAME] covered by private health insurance in this month?

- (1) Yes
- (2) No

@5

[fill C_WASWERE] [fill HESHE] covered --
[bold]READ EACH ANSWER CATEGORY[n]

- @4 in [fill MONTH4+]?
- @3 in [fill MONTH3+]?
- @2 in [fill MONTH2+]?
- @1 in [fill MONTH1+]?

Mark One Only

CBHINS

If I were to call back later would it be possible for me to get this information?

- (1) Yes
- (2) No

@

Mark One Only

HIOWN

During any time from [fill MONTH1+] 1st through today,
did [fill TEMPNAME] also have health insurance in
[fill HISHER] own name?

- (1) Yes
- (2) No

@

Mark One Only

HIOWNER

health insurance coverage in [fill HISHER]
own name or [fill TEMP3+] [fill HESHE] covered as a family
member on someone else's plan?

- (1) Plan in own name
- (2) Covered by someone else's plan
- (3) Both

@

Multiple Entry

HIHOLDR

Who had the health insurance plan that covered [fill TEMPNAME]?

[bold]ENTER THE LINE NUMBER OF THE PERSON[n]

- (N) No one currently living here

@

Mark One Only

HEMPLY

H[n]

[fill TEMP2+]
Was the health insurance obtained through--

[bold]READ ANSWER CATEGORIES[n]

- (1) [fill TEMP+] Current employer or work
- (2) [fill TEMP+] Former employer
- (3) [fill TEMP+] Union
- (4) TRICARE/CHAMPUS
- (5) CHAMPVA
- (6) Or the Military/VA health care
- (7) Privately purchased
- (8) Or in some other way

@

Mark One Only

HICOST

pay

all, part, or none of the premium of the plan?

- (1) All
- (2) Part
- (3) None

@

Multiple Entry

HIPERS

Other than [fill TEMPNAME], who else was covered by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]

- (A) All household members
- (N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8
@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

Mark One Only

HIOTHR

During the period from [fill MONTH1+] 1st through the end of [fill MONTH4+], did this plan also cover anyone who did NOT live in this household?

- (1) Yes
- (2) No

@

Multiple Entry

HIWHO

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES
ENTER (2) FOR EACH NO THAT APPLIES[n]

- @HISPSE Spouse/Partner
- @HIOLDKID Children 18 years of age or older
- @HIYNGKID Children under 18 years old
- @HIOTHR Others

Mark One Only

H1KDCOV

-H-

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

@

Multiple Entry

H2KDCOV

Which children if any were covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8
@9 @10 @11 @12 @13 @14 @15

Mark One Only

HI1OUT

covered by the health insurance plan
of someone who does NOT currently live in the household?

- (1) Yes
- (2) No

@

Multiple Entry

HI2OUT

Which children if any were covered by the health insurance plan of
someone who does NOT currently live in the household?
[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8
@9 @10 @11 @12 @13 @14 @15

Multiple Entry

HINONE

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered
by any health insurance plan during the month(s) of
[fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\
[fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\
[fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+].

Which ONE OR MORE of these reasons describe why [fill TEMPNAME]
[fill WASWERE] not covered?

[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY[n]

- (1) Too expensive, can't afford health insurance
- (2) No health insurance offered by (employer of self, spouse, or parent)
- (3) Not working at a job long enough to qualify
- (4) Job layoff, job loss, or any reason related to unemployment
- (5) Not eligible because working part time or temporary job
- (6) Can't obtain insurance because of poor health, illness, age,
or a pre-existing condition
- (7) Dissatisfied with previous insurance OR don't believe in insurance
- (8) Have been healthy, not much sickness in the family,
haven't needed health insurance
- (9) Able to go to VA or military hospital for medical care
- (10) Covered by some other health plan, such as Medicaid
- (11) No longer covered by parents policy
- (12) Other @HIREAS1 @HIREAS2 @HIREAS3 @HIREAS4 @HIREAS5 @HIREAS6

Enter Text

HISPEC

Specify the exact "OTHER" reason not covered by health insurance

@

Enter Number

HIHOWLNGYR

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill
MONTH1+].
Before [fill MONTH1+], when was the last time
[fill TEMPNAME] [fill WASWERE] WITHOUT
health insurance coverage?
In what year was that?

- (A) Always covered by health insurance

YEAR: @

Multiple Entry

HIHOWLNGMTH

In what month was that?

MONTH: @

[fill ERRORFIL]

Mark One Only

HIHOWLNGPB

I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR] Is that correct?

- (1) Yes
(2) No

@

Enter Number

HINOLNGYR

[fill TEMP4] [fill TEMP5]I recorded that [fill TEMPNAME] [fill WASWERE]
not covered by health insurance in [fill MONTH1+].
Before then, in what year [fill WASWERE] [fill TEMPNAME]
last covered?

- (N) Never covered by health insurance

YEAR: @

Multiple Entry

HINOLNGMTH

In what month in [fill HINOLNGYR] was that?

MONTH: @

[fill errorfil]

Mark One Only

HINOLNGPB

I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HINOLNGYR].
Is that correct?

- (1) Yes
(2) No

@

Mark One Only

FULLPART

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time? [r]H[n]

(1) Full-time
(2) Part-time

@

Multiple Entry

MNTHENRL

been enrolled in school this month?

(1) Yes
(2) No

@ENRLM5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [if @ENRLM5 eq <1>]also [endif]enrolled in school?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
[fill MONTH3]? @ENRLM3
[fill MONTH4]? @ENRLM4

Mark One Only

ENLEVEL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond high school level
(10) Enrolled in college, but not working towards degree

@

Mark One Only

OLDED2

Last time, I recorded that [fill PTEMPNAME]
highest level of school completed or highest degree received was:

[fill DEGREEFIL]

Is that still correct?

(1) Yes
(2) No

@

Mark One Only

EDUC2

SHOW FLASHCARD B

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

- (31) Less than 1st grade
- (32) 1st, 2nd, 3rd or 4th grade
- (33) 5th or 6th grade
- (34) 7th or 8th grade
- (35) 9th grade
- (36) 10th grade
- (37) 11th grade
- (38) 12th grade, no diploma
- (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
- (40) Some college credit, but less than 1 year
- (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
- (43) Associate (2-yr) college degree (include academic/occupational degree)
- (44) Bachelor's degree (for example: BA, AB, BS)
- (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
- (46) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
- (47) Doctorate degree (for example: Ph.D., Ed.D.)

@

Mark One Only

EDCHCK1

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2] Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3] Are both of these statements correct?

- (1) Yes, both statements are correct
- (2) Only COMPLETED statement is correct, ENROLLED statement should be changed
- (3) Only ENROLLED statement is correct, COMPLETED statement should be changed
- (4) Both the COMPLETED statement and the ENROLLED statement should be changed

@

Mark One Only

FXENRL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

- (1) Elementary grades 1-8
- (2) High School grades 9-12
- (3) College year 1 (Freshman)
- (4) College year 2 (Sophomore)
- (5) College year 3 (Junior)
- (6) College year 4 (Senior)
- (7) First year graduate or professional school
- (8) Second year or higher in graduate or professional school
- (9) Vocational, technical, or business school beyond high school level
- (10) Enrolled in college, but not working towards degree

@

Mark One Only

FXEDUC

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

- | | |
|--|-----------------------------|
| (31) Less than 1st grade | (35) 9th grade |
| (32) 1st, 2nd, 3rd or 4th grade | (36) 10th grade |
| (33) 5th or 6th grade | (37) 11th grade |
| (34) 7th or 8th grade | (38) 12th grade, no diploma |
| (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent) | |
| (40) Some college credit, but less than 1 year | |
| (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.) | |
| (43) Associate (2-yr) college degree | |
| (44) Bachelor's degree (for example: BA, AB, BS) | |
| (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA) | |
| (46) Professional School degree (for example: MD, DDS, JD) | |
| (47) Doctorate degree (for example: Ph.D., Ed.D.) | |

@

Mark One Only

EDCHCK2

[fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree?

- (1) Yes
(2) No

@

Mark One Only

OLDFUND

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes
(2) No

@

Mark One Only

EDFUND

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes
(2) No

@

Mark One Only

OLDASST

Last time, I recorded that [fill HESHE] received:
[if ASST1 ne <>][fill ASST1]
[endif][if ASST2 ne <>][fill ASST2]
[endif][if ASST3 ne <>][fill ASST3]
[endif][if ASST4 ne <>][fill ASST4]
[endif][if ASST5 ne <>][fill ASST5]
[endif][if ASST6 ne <>][fill ASST6]
[endif][if ASST7 ne <>][fill ASST7]
[endif][if ASST8 ne <>][fill ASST8]
[endif][if ASST9A ne <>][fill ASST9A]
[endif] [if ASST9B ne <>][fill ASST9B]
[endif][if ASST10 ne <>][fill ASST10]
[endif][if ASST11A ne <>][fill ASST11A]
[endif] [if ASST11B ne <>][fill ASST11B]
[endif][if ASST12 ne <>][fill ASST12][endif all]
During [fill HISHER] enrollment since [fill MONTH1] 1st,
did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL]
[fill TYPEFIL] of aid?

- (1) Yes, continued to receive the SAME type(s) of aid
- (2) No, type(s) of aid CHANGED

@

Mark One Only

EDELSE

(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?

- (1) Yes
- (2) No

@

Multiple Entry

EDASST

SHOW FLASHCARD J [r]H[n]
What kind of educational assistance did [fill TEMPNAME] receive? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE
[fill @1:b] (1) Federal PELL Grant
[fill @2:b] (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or
Montgomery Bill, or Survivors and Dependents assistance
[fill @3:b] (3) College (or Federal) Work Study Program
[fill @4:b] (4) Any other Federal grant or program; for example, SEOG, Health or
Nursing Grant, ROTC, NSF Grant
[fill @5:b] (5) A loan that has to be repaid, for example, Stafford or Perkins,
[fill @6:b] (6) A grant, scholarship, or tuition remission from the school attended
[fill @7:b] (7) A teaching or research assistantship from the school attended
[fill @8:b] (8) A grant/scholarship from the state
[fill @9:b] (9) A grant or scholarship from some other source, such as a foundation
or other group
[fill @10:b] (10) Assistance provided by [fill HISHER] employer
[fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents,
including trusts or college savings funds)
[fill @12:b] (12) Assistance from a state or local welfare office @KEY

Mark One Only

HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

- (1) Yes
- (2) No

@

Multiple Entry

WHOHOTLN2

Which children usually got the school
lunch?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

FREREDLN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

- (1) Yes
- (2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free lunch
- (2) Reduced-price lunch

@

Mark One Only

BRKFSTYN2

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]
```

```
Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?
```

```
[r]H[n]
```

```
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST
```

- (1) Yes
- (2) No

```
@
```

Multiple Entry

WHOBRK2

```
Which children usually got
the school breakfast? [r]H[n]
```

```
ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
```

```
@KEY
```

Mark One Only

CALLBCK

```
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.
```

```
We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?
```

```
[fill A_CALLBACK(<1>)]
[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
```

- (1) Yes
- (2) No

```
@
```

Enter Number

SSNCB

Or could you provide [fill PTEMPNAME] Social Security or
Railroad Retirement Number now?

[r]H[n]

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

LFSELF

Now I have a number of questions for [fill TEMP2++].
It would be best if I could talk to [fill TEMP3+]
directly. Is [fill TEMP4+] available now?

- (1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE
MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
- (2) No
- @

Mark One Only

LFSELF2

[fill AWAYFIL]

[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?

- (1) Yes, (take proxy interview)
- (2) No
- (3) No, skip for now, try again before leaving household
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ1

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP1

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

LF2SELF

I need to continue the interview with [fill TEMP2+].
Is [fill TEMP2+] available now?

- RESPONDENTS YET; ONE
- (1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
 - (2) No
- @

Mark One Only

LF2SELF2

Could you or someone else in the household answer
these questions for [fill TEMP2+]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ2

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP2

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY2

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP2

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

LF3SELF

I need to continue the interview with [fill TEMP2+].
Is [fill TEMP3+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
(2) No
@

Mark One Only

LF3SELF2

Could you or someone else in the household answer
these questions for [fill TEMP2+]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period
@

Mark One Only

WHYTYPZ3

Enter the TYPE-Z reason for
[fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)
@

Enter Text

WHYSP3

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY3

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP3

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No
@

Mark One Only

TRYAGAIN

Would it be possible for me to complete the interview
for [fill TEMP2+] now?

- (1) Yes
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ4

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP4

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY4

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP4

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

RIP5

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

MISNEED

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?

- (1) Yes - Collect missing items
- (2) No - Exit case

```
[roster begin PERSONS]
  [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
  [fill NAME(L_NO)]
    [fill A_CALLBACK(<1>)]
    [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
  [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
  [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
  [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
  [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
  [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
  [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
  [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
  [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
  [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
  [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
  [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
[endif]
[roster end PERSONS]
```

@

Mark One Only

MISITKNOW

Is this information available now?

- (1) Yes
- (2) No

@

Enter Number

MISITRESP

ASK IF NECESSARY:[n] With whom am I speaking?

ENTER LINE NUMBER

@

Mark One Only

MPREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

MEASYWAY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

[if MPREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)

[else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with

[if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income

amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
- (4) Annual amount
- (5) Some other way

@

Multiple Entry

MMONTHLY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[endif]
How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

MPWMONTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWMONTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MMONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MMONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MMONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
(2) Varied

@

Enter Number

MSAME

[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] from this job
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWSAMEFIX

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\$\$@

Mark One Only

MBIGPWSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\${fill MSAME:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MCALCPYVR

That comes out to about \${fill PAYHOURFIL:,} per month.
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$\$@

Multiple Entry

MP1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck
 [fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
 ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
 [fill MONTHXFIL] [fill PAYDAYFIL5] [r]H[n]
 [fill SORRYFIL]
 @51 @52 @53 @54 @55

 [fill MONTH4FIL] [fill PAYDAYFIL4]
 @41 @42 @43 @44 @45

 [fill MONTH3FIL] [fill PAYDAYFIL3]
 @31 @32 @33 @34 @35

 [fill MONTH2FIL] [fill PAYDAYFIL2]
 @21 @22 @23 @24 @25

 [fill MONTH1FIL] [fill PAYDAYFIL1]
 @11 @12 @13 @14 @15
 [fill ERRORFIL]

Mark One Only

MPWP1M

Things may have changed since then, but I have recorded from last
 time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
 TOTALS:],[endif] a month
 from this job (with [fill EMPNAM]).
 Does that still sound about right?

 (1) Yes
 (2) No

 @

Enter Number

MPWP1MFX

JOB WITH: [fill EMPNAM]

 What is the correct monthly amount?

 \$@

Mark One Only

MBIGWP1M

DO NOT READ TO RESPONDENT

 THE MONTHLY AMOUNT, \$[fill MPWP1MFX:], IS UNUSUALLY [fill LGSMFIL].

 (1) BACK UP AND CORRECT
 (P) Proceed

 @

Mark One Only

MMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MEXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

MPYRAT

The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[r]H[n]

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Enter Number

MHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

MPWPYRAT

It says here that [fill TEMPNAME] received \$[fill I_PYRAT]
per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWPYRATFIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGWPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRATFIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGHOUR

DO NOT READ TO RESPONDENT
THE HOURLY RATE ENTERED, \${fill MPYRAT:,} IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]
\${fill MPYRAT:,}.

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

MSTRTPAY

When did that \${fill MPYRAT:,} an hour pay rate first show up in
[fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$\$ per hour

Enter Number

MHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$\$@

Mark One Only

MPWPYRAT2

It says here that [fill TEMPNAME] received \${fill I_PYRAT}
per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWPYRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT2:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week. At \$[fill PYRAT:], per hour, that
works out to about \$[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes
(2) No

@

Enter Number

MESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\$[fill MPYRAT:] pay rate?

\$@

Mark One Only

MCALCHR2

\$[fill MPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

MESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that [fill MPYRAT2:,] pay rate?

\$@

Enter Number

MAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MAPXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWAMT1

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

MBIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MSAMEAMT1[fill HASWASFIL] [fill HISHER] annual salary for the whole
time [fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MSTRTANN1When did that \$[fill PAYANN1FIL:] annual salary first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MAPXAMT2[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWAMT2I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:][endif]
from this job

(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

MBIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MCALCANN1

That \$[fill PAYANN2FIL:] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:]. Does that sound about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

MESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

MCALCANN2

And for [fill HISHER] salary before that...

\$[fill PAYANN1FIL:] divided by 12 is about \$[fill PAYANN2FIL:]. Is that about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

MESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Multiple Entry

MTRYMNTH

Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]

Mark One Only

MPWTRYMNTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MTRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTRYMTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MANYTIPSSince [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

- (1) Yes
(2) No

@

Mark One Only

MTIPSDid the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

- (1) Yes
(2) No

@

Multiple Entry

MTIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

MPWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,] a month from this job (with [fill EMPNAM]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWTIPFIX

JOB WITH: [fill EMPNAM]
What is the correct monthly amount?

\$@

Mark One Only

MBIGPWTIP

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill MPWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP5

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

MCONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
@51 @52 @53 @54 @55

How about [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

Mark One Only

MPWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWCONTINGFIX

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MTAKEHOME

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

MGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

@

Multiple Entry

MGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M5_2:,)	\$@2
\$(fill P1M5_3:,)	\$@3
\$(fill P1M5_4:,)	\$@4
\$(fill P1M5_5:,)	\$@5

Mark One Only

MGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M4_2:,)	\$@2
\$(fill P1M4_3:,)	\$@3
\$(fill P1M4_4:,)	\$@4
\$(fill P1M4_5:,)	\$@5

Mark One Only

MGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill GTOTAL4:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:}	\${@1}
\${fill P1M3_2:}	\${@2}
\${fill P1M3_3:}	\${@3}
\${fill P1M3_4:}	\${@4}
\${fill P1M3_5:}	\${@5}

Mark One Only

MGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\${fill GTOTAL3:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M2_2:,)	\$@2
\$(fill P1M2_3:,)	\$@3
\$(fill P1M2_4:,)	\$@4
\$(fill P1M2_5:,)	\$@5

Mark One Only

MGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\$(fill GTOTAL2:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill P1M1_2:,)	\$@2
\$(fill P1M1_3:,)	\$@3
\$(fill P1M1_4:,)	\$@4
\$(fill P1M1_5:,)	\$@5

Mark One Only

MGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\$(fill GTOTAL1:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

MGROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

MALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

MBPREASYW

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out
[fill PTEMPNAME] GROSS income from this business,
BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

MBEASYWAY

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].
[if MBPREASYW offpath](The goal of this part of the survey is to find out about
[fill PTEMPNAME] MONTHLY GROSS income from this business,
BEFORE taxes and other deductions. We can do that in
several ways.)
[else]We have several ways to get to monthly amounts.[endif]
We can go straight to monthly totals, or we can try to work with
[if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
annual income amounts,
if that would be easier. What's easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
- (4) Quarterly amount
- (5) Annual amount
- (6) Some other way

@

Multiple Entry

MBMONTHLY

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS] which ended back in
[fill MONTH1].
[else]The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].
[endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
taxes and other deductions...

[r]H[n]
[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill SORRYFIL]

Mark One Only

MPWBMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:,][endif] a month
from the business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBMONTHFIX

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
\$@

Mark One Only

MBIGPWBMONTH

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGHMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBMONTHLY@5:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBMONTHLY@4:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBMONTHLY@3:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBMONTHLY@2:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBMONTHLY@1:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
(2) Varied

@

Enter Number

MBSAME

[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MBPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] from this
business. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWBSAMEFIX

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

MBIGPWBSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWBSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGSAME

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\${fill MBSAME:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBCALCPYVR

That comes out to about \${fill BPAYMONFIL:,} per month.
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MBSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$\$

Multiple Entry

MBP1M

Please tell me the GROSS AMOUNT, before deductions, of each
paycheck [fill TEMPNAME] [fill RECEIVFIL]
from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL] [fill PAYDAYFIL5]
[fill SORRYFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

MPWBP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] a month
from [fill ALLBUS].
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBP1MFI

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
\$@

Mark One Only

MBIGPWBP1M

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill MPWBP1MFI:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBEXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

MBPYRAT

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Enter Number

MBHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
@

Mark One Only

MPWBPYRAT

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBPYRATFIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGWPBPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHOUR

DO NOT READ TO RESPONDENT
THE HOURLY RATE ENTERED, \${fill MBPYRAT:,} IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
\${fill MBPYRAT}.

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

MBSTRTPAY

When did that \${fill MBPYRAT:,} an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$\$ per hour

Enter Number

MBHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$\$@

Mark One Only

MPWBPYRAT2

It says here that [fill TEMPNAME] received \${fill I_BPYRAT}
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT2:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week. At \$[fill MBPYRAT:], that works out to
about \$[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

MBESTHR1

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that \$[fill MBPYRAT:] pay rate?

\$@

Mark One Only

MBCALCHR2

\$[fill MBPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

MBESTHR2

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at \${fill MBPYRAT2:,} pay rate?

\$@

Enter Number

MBQTRAMT

What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MBAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from
this [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBQTRFIX

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

\$@

Mark One Only

MBIGPWBQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, \${fill MPWBQTRFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \$[fill MBQTRAMT:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

MBQTRMNTH

And when did that quarter close?

(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

Enter Number

MBAMOUNT1

```

]
  [if BPAYHR eq <1>]
    [store <current annual salary> in CURRENTFIL]
  [else]
    [store <annual income> in CURRENTFIL]
  [endif]
[else]
  [store <was> in ISWASFIL]
  [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]
  [if BPAYHR eq <1>]
    [store <annual salary> in CURRENTFIL]
  [else]
    [store <annual income> in CURRENTFIL]
  [endif]
[endif]

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

```

Enter Number

MBAPXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBAMT1

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWBAMT1FIX

BUSINESS: [fill ALLBUS]
What is the correct annual amount?
\$@

Mark One Only

MBIGPWAMT1

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT, \$[fill MPWBAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGAMT1

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBSAMEAMT1

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MBSTRTANN1

When did that \$[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 \$@

Enter Number

MBAPXAMT2

[fill SORRYFIL]
 Can you give me an approximate annual salary amount?
 ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
 \$@

Mark One Only

MPWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross
 annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]
 from this business
 ([fill ALLBUS]). Does that still sound about right?
 (1) Yes
 (2) No
 @

Enter Number

MPWBAMT2FIX

BUSINESS: [fill ALLBUS]
 What is the correct annual amount?
 \$@

Mark One Only

MBIGPWAMT2

DO NOT READ TO RESPONDENT
 THE ANNUAL AMOUNT, \$[fill MPWBAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Mark One Only

MBBIGAMT2

DO NOT READ TO RESPONDENT
 THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY
 [fill LGSMFIL].
 (1) BACK UP AND CORRECT
 (P) Proceed
 @

Mark One Only

MBCALCANN1

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months,
works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound
about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

MBESTANN1

What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

MBCALCANN2

And for [fill HISHER] salary before that...
\$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

MBESTANN2

What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill ALLBUS] at that
annual salary rate?

\$@

Multiple Entry

MBTRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]

Mark One Only

MPWBTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWBTTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWBTRYMNTHFIX:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTRYMTH5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTRYMTH4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTRYMTH2_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBTRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBTRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBTRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBANYTIPSOther than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes
(2) No

@

Mark One Only

MBTIPSDid the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

- (1) Yes
(2) No

@

Multiple Entry

MBTIPSAMTHow much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT[fill MONTHXFIL]
@51 @52 @53 @54 @55[fill MONTH4FIL]
@41 @42 @43 @44 @45[fill MONTH3FIL]
@31 @32 @33 @34 @35[fill MONTH2FIL]
@21 @22 @23 @24 @25[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

MPWBTPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBTPFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWBTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

MBGETGROSS

This survey needs to get people's gross income amounts. Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

- (1) Yes
(2) No

@

Multiple Entry

MBGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M5_2:,}	\$@2
\${fill BP1M5_3:,}	\$@3
\${fill BP1M5_4:,}	\$@4
\${fill BP1M5_5:,}	\$@5

Mark One Only

MBGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
\${fill BGTOTAL5:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M4_2:,}	\$@2
\${fill BP1M4_3:,}	\$@3
\${fill BP1M4_4:,}	\$@4
\${fill BP1M4_5:,}	\$@5

Mark One Only

MBGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill BGTOTAL4:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill BP1M3_2:,)	\$(02
\$(fill BP1M3_3:,)	\$(03
\$(fill BP1M3_4:,)	\$(04
\$(fill BP1M3_5:,)	\$(05

Mark One Only

MBGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
 \$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
 (P) PROCEED

@

Mark One Only

MBALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill BP1M2_2:,)	\$(02
\$(fill BP1M2_3:,)	\$(03
\$(fill BP1M2_4:,)	\$(04
\$(fill BP1M2_5:,)	\$(05

Mark One Only

MBGROSSM2VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill BGTOTAL2:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM2

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:}	\$@1
\${fill BP1M1_2:}	\$@2
\${fill BP1M1_3:}	\$@3
\${fill BP1M1_4:}	\$@4
\${fill BP1M1_5:}	\$@5

Mark One Only

MBGROSSM1VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill BGTOTAL1:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM1

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

MBGROSSPAYANN

What was the gross annual amount?

\$\$@

Mark One Only

MBALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
 (2) No, some net amounts remain

@

Mark One Only

MOINCB

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D>
 or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif]
 income from [fill ALLBUS]?

- (1) Yes
 (2) No

@

Multiple Entry

MOINCAMT

What was the total amount of other income [fill HESHE] received
 from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
 @51 @52 @53 @54 @55

[fill MONTH4FIL]
 @41 @42 @43 @44 @45

[fill MONTH3FIL]
 @31 @32 @33 @34 @35

[fill MONTH2FIL]
 @21 @22 @23 @24 @25

[fill MONTH1FIL]
 @11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

MPWOINCAMT

Things may have changed since then, but I have recorded from last
 time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month
 in other income from this business ([fill ALLBUS]).
 Does that still sound about right?

- (1) Yes
 (2) No

@

Enter Number

MPWOINCFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MLSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES
- (2) NO

@

Multiple Entry

MPRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL] Net profit
or loss is the difference between gross receipts
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Multiple Entry

MANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

MPWPRFTB

Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

- (1) Yes
- (2) No

@

Multiple Entry

MPWPRFTBFI

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

MBPRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Mark One Only

MJINTSP_PD

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTINTSP

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL1:,]

Multiple Entry

MJTINTSP2

interest or dividend
income [fill WASFIL] produced by these joint
[fill ASNAME]...
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill JNTINTSP:,]

Mark One Only

MBIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJINTSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No

@

Enter Number

MPWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]
\$@

Mark One Only

MBIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25
and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

MJCATSP1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MJCATSP2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATSP2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars? |

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATSP3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJINTCH_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
READ NAMES.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTINTCH

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL2:,]

Multiple Entry

MJTINTCH2

How much interest or dividend income was
produced by these joint [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JNTINTCH:,]

Mark One Only

MBIGAST2

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJINTCH

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJINTCHFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJINTCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MJCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

MJCATCH1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MJCATCH2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATCH2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATCH3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATCH3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJTOTHINT_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
READ NAME(S).)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTOTHINT

```

by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
Total:  $[fill TOTALFIL3:,]

```

Multiple Entry

MJTOTHINT2

```

What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total:  $[fill JNTOTINT:,]

```

Mark One Only

MBIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJOTHINT

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJOTHINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MJCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

MJCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MJCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATOT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATOT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATOT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MEXCL_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned [fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts [r]H[n]
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts and some are owned separately

@

Mark One Only

MOINT_PD

[if MEXCL_CD eq <3> or MEXCL_CD eq <D> or MEXCL_CD eq <R>]For this survey, we're only interested in the income

[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]

[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]

[if MEXCL_CD offpath]Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned

[fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].) [endif]

What is the easiest way for you to tell me about [fill PTEMPNAME] interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

[r]H[n]

@

Multiple Entry

MOINT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?
                                                    [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
    Total:  $[fill TOTALFIL4:,]

```

Multiple Entry

MOINT2

```

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                    [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill OWNINT:,,]

```

Mark One Only

MBIGAST4

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWPOINT

Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWOINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGOINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MOCAT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

MOCAT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and
150 dollars, or more than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MOCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MOCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MOCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MOCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJTANYWSP

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVSP

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

MJTDIVSP_PD

What is the easiest way for you to tell
me about [fill SHAREFIL] the dividend
income [fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTDIVSP

```

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                [r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
Total: ${fill TOTALFIL5}

```

Multiple Entry

MJTDIVSP2

```

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JNTDIVSP:,}

```

Mark One Only

MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJDIVSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJDIVSPFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MJDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MJDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJTANYWCH

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVCH

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ NAME(S)**
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

MJTDIVCH_PD

What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTDIVCH

dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL7:,}

Multiple Entry

MJTDIVCH2

dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: \$[fill JNTDIVCH:,]

Mark One Only

MBIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

MBIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJDIVCH1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJDIVCH1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MJDIVCH2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVCH2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVOTH

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

MJTOTHDIV_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL] [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \$[fill TOTALFIL9:,]

Multiple Entry

MJTOTHDIV2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JAMTDVOT]

Mark One Only

MBIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJOTHDIV

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJDIVOT1QINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

@

Mark One Only

MJDIVOT1Y

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MJDIVOT2Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVOT2Y

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MEXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in
[fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

MOWNTYPE

[if MEXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
[fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks,
or are the dividends credited against a margin account or
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVOWN

ASK IF NECESSARY:

Just to be sure, these [fill ASNAME2] produced no dividends
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

MOWNDIV_PD

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MOWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
Total: $[fill TOTALFIL11:,]
```

Multiple Entry

MOWNDIV2

```
dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
[r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNADV]
```

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$e

Mark One Only

MBIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
100 dollars, between 100 and 400 dollars, between 400 and
1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

@

Mark One Only

MODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$2,499.99
(4) \$2,500 or more

@

Mark One Only

MODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

@

Mark One Only

MODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Multiple Entry

MICARE

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

@2

Mark One Only

MIAA

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

- (1) Hold this case for additional callbacks
- (2) Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]

[if CB eq <1> and SKIPFLAG(L_NO) ne <1>]

[fill NAME(L_NO)]

[fill A_CALLBACK(<1>)]

[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]

[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]

[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]

[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]

[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]

[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]

[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]

[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]

[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]

[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]

[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]

[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]

[endif]

[roster end PERSONS]

@

Mark One Only

RTSELF

I need to continue the interview with [fill NAME(L_NO)].
Is [fill NAME(L_NO)] available now?

- (1) Yes
- (2) No

@

Mark One Only

RTSELF2

Could you or someone else in the household answer
these questions for [fill NAME(L_NO)]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ5

Enter the TYPE-Z reason for
[fill NAME(L_NO)].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP5

Enter other TYPE-Z reason.

@

Enter Number

RTPROXY

ASK IF NECESSARY:
Who will be answering for [fill NAME(L_NO)]?

@

Enter Text

FIN

This case is not completed.
ENTER (X) TO EXIT THE INTERVIEW
@

Enter Number

LTRADDR

ASK IF NECESSARY:
To whom should future correspondence
be addressed?
@

Mark One Only

TELHHD

Since households included in this survey are interviewed
again in 4 months, we may attempt to conduct the followup
interview by telephone.
Is there a telephone in this house/apartment?
(1) Yes
(2) No
@

Mark One Only

TELAVL

Is there a telephone elsewhere on which people in
this household can be contacted?
(1) Yes
(2) No
@

Enter Text

TELWHR

Where is this phone located?
@

Multiple Entry

TELPHN1

```
What is the telephone number where
you would like to be called?

Area Code: @AR1      Number: @NUM1
EXT: @EXT1      (IF NO EXTENSION, PRESS ENTER)

What type of telephone is it?
(1) Home
(2) Work
(3) Cellular or Digital
(4) Beeper/Pager/Answering Service
(5) Public (Pay phone)
(6) Toll Free
(7) Other (Specify)

@TELTYP1

[if TELPHN1@TELTYP1 eq <7>]
  What was that?
  @7
[endif]
```

Mark One Only

TELHHD2

```
Is there a second telephone number where you can be
contacted?

(1) Yes
(2) No

@
```

Multiple Entry

TELPHN2

```
What is the second telephone number where you would like to
be called?

Area Code: @AR2      New Number: @NUM2
EXT: @EXT2      (IF NO EXTENSION, PRESS ENTER)

What type of telephone is it?
(1) Home
(2) Work
(3) Cellular or Digital
(4) Beeper/Pager/Answering Service
(5) Public (Pay phone)
(6) Toll Free
(7) Other (Specify)

@TELTYP2

[if @TELTYP2 eq <7>]
  What was that?
  @7
[endif]
```

Multiple Entry

BSTTI

When is the best time to contact you?

DO NOT READ CATEGORIES

- (1) Morning (9am-12 noon)
- (2) Noon/lunchtime (11am-1pm)
- (3) Afternoon (12 noon-4pm)
- (4) Suppertime/early evening/dinnertime (4pm-7pm)
- (5) Evening (6pm-9pm)
- (6) Anytime (9am-9pm)
- (7) Late evening/night (7pm-9pm)
- (8) Daytime (9am-4pm)
- (9) After 5pm
- (10) Other, specify

@1

[if BSTTI@1 eq <10>]

ENTER SPECIFIC BEST TIME TO CALL

@2

[endif]

Mark One Only

PHONEO

Is a telephone interview acceptable?

- (1) Yes
- (2) No

@

Multiple Entry

WHO

DO NOT READ TO RESPONDENT

ENTER THE LINE NUMBER OF
PERSON YOU ARE SPEAKING WITH
RIGHT NOW.

@NOW

Multiple Entry

CPRSN1

Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] if we are unable to contact [fill YOUHIMHERFIL]?

(0) NO CONTACT PERSON INFORMATION AVAILABLE

FIRST MIDDLE LAST
@CFNAME @CMNAME @CLNAME

RELATIONSHIP TO [fill YOUREPERFIL]:
@CREL

STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]

|TYPE OF TELEPHONE
| (1) Home
| (2) Work
| (3) Cellular/Digital
| (4) Beeper/Pager/
| Answering Service
| (5) Public/Pay Phone
| (6) Toll Free
| (7) Other

Multiple Entry

CPRSN2

```
Is there another person who would know how to reach [fill YOUREPERFIL:b] |TYPE OF TELEPHONE
| (1) Home
| (2) Work
| (3) Cellular/Digital
| (4) Beeper/Pager/
| (5) Public/Pay Phone
| (6) Toll Free
| (7) Other
(0) NO 2nd CONTACT PERSON
FIRST MIDDLE LAST
@CFNAME @CMNAME @CLNAME
RELATIONSHIP TO [fill YOUHIMHERFIL]:
@CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4
(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

Multiple Entry

CPRSN3

```
Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] |TYPE OF TELEPHONE
| (1) Home
| (2) Work
| (3) Cellular/Digital
| (4) Beeper/Pager/
| (5) Public/Pay Phone
| (6) Toll Free
| (7) Other
if we are unable to contact [fill YOUHIMHERFIL].
(0) NO CONTACT PERSON INFORMATION AVAILABLE
(1) SAME AS HOUSEHOLD CONTACT #1
(2) SAME AS HOUSEHOLD CONTACT #2
FIRST MIDDLE LAST
@CFNAME @CMNAME @CLNAME
RELATIONSHIP TO [fill YOUREPERFIL]:
@CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4
(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

Multiple Entry

BCINFO3

```
ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED
Name of person providing noninterview status:
First name: @FN Last name: @LN
Title of contact person (relative, neighbor, etc.): @CPRELA
Contact person's address:
Street name: @R1
Street name: @R2
City: @PO State: @ST Zip Code: @ZP5 @ZP4
Telephone Number: Area: @AR Number: @NUM Extension: @EXT
```

Multiple Entry

TRANS

ARE YOU READY TO TRANSMIT THIS CASE?

- (1) Yes
- (2) No

@

Mark One Only

WHYTYPZ6

[fill TEMP3] survey data were collected for
[fill NAME(L_NO)].
Enter the reason that best describes why
[fill HISHER] survey data were [fill TEMP4].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP6

Enter other reason survey data was not collected.

@

Enter Text

CALLBACK

I'd like to schedule a return visit to
finish the interview. What DATE AND
TIME would be best to visit again to
[fill CONDUCTFIL]?

PROBE: May I come back later today?
TODAY IS: [fill CDATE_C]

@

Mark One Only

INCENTV

MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR
COMPLETED INTERVIEW?

- (2) No
- (P) Promised

@

Enter Text

INCNUMB

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@

Multiple Entry

RECVINC

How did you feel about receiving an incentive to participate in this survey?

(N) No (more) notes needed

@A

@B

@C

Enter Number

VISITCNT

DO NOT READ TO RESPONDENT

How many times have you attempted personal contact (actually visited the address)?

@

Mark One Only

MODECOLL

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

(1) Telephone interview

(2) Personal interview

@

Enter Number

OTHNAME1

DO NOT READ TO RESPONDENT

Identify the person who responded to the majority of this interview.

ENTER LINE NUMBER

@

Mark One Only

SPAN1

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

(1) Yes

(2) No

@

Enter Text

SHOFINAL

MODE: [fill mode]
OUTCOME: [fill outcome]
MARK: [fill mark]
MARKTWO: [fill marktvo]

ENTER (P) TO PROCEED

@

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