## Appendix B
### Questionnaire

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<td>404</td>
</tr>
</tbody>
</table>
WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must
treat the data as though it is production data and apply appropriate data
stewardship safeguards when using the data. These include, but are not
limited to, the following: [n]

* Do not store the data to any removable media or to a laptop that is not
  fully encrypted.
* Do not take the data offsite, for telework or other reasons.
* Do not e-mail the data unless it is sent as an encrypted attachment.
* Do ensure that the data, in electronic or hard copy format, are not
  viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen. [n]

@ (P) PROCEED

Mark One Only

CENSUS CATI/CAPI SYSTEM          Date: [fill VER_DATE]
Ver: 0402
SIPP
THE SURVEY OF INCOME AND PROGRAM PARTICIPATION
[fill I_PANEL] Panel, Wave [fill I_WAVE]
PSU: [fill I_PSU:0] O.M.B. Number : 0607-0944
SEGMENT: [fill I_SEGMENT:0] Expiration Date: 1/31/2011
SERIAL: [fill I_SER:0] CASE STATUS IS : [fill TEMP2]
DATE IS: [fill CDATE_C:1] APPOINTMENT: [fill CALLBACK]
TIME IS: [fill CTIME_C:1] [fill TEMP9]
INTERVIEW MODE: [fill TEMP8]

(P) Proceed - PERSONAL INTERVIEW
(T) Telephone interview (goto Dial screen)
(A) Set appointment for visit or callback
(Q) Quit -- Do Not Attempt now

@

Mark One Only

PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION
BEFORE BEGINNING THE INTERVIEW

Dial this number: Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]
Ext: [fill EXTN:0]
Secondary number: Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill SSUFFIX:0] Ext: [fill SPHEXT:0]

(1) Someone answers - BEGIN INTERVIEW
(2) Someone answers - SET APPOINTMENT
(3) No contact - answer machine/busy/no answer
(4) New telephone number or telephone disconnected
(5) Not attempted now

@

Enter Number

HHAPPT1

Monday, February 07, 2011
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED

CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN
THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.

PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS
FROM PREVIOUS WAVE

What is the new telephone number for the
household?

CURRENT TELEPHONE NUMBER:

Area Code: [fill AREA:0] Telephone: [fill PREFIX:0]-[fill SUFFIX:0] Extension: [fill
EXTN:0]

When would be a convenient time to conduct an
interview with your household?

Before I go, let me verify some information:

Is your address still (READ ADDRESS BELOW) ?

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
[fill DESCTEMP1]
[fill DESCTEMP2]
[fill BLDGNAME]

(1) Yes
(2) No
(3) Address correction - HH did not move
(Q) End interview
Multiple Entry

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

[r]H[n]
[b]HOUSE NUMBER:[n]  [b]SUFFIX:[n]  [b]STREET NAME:[n]
[fill HNO:1]  [fill HNOSUF:1]  [fill STRNAME:1]
@HHNO  @HSUF  @STRNAME
[b]UNIT DESIGN:[n]
[if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][b]GQ
UNIT DESIGN:[n][endif]
[fill UDESIG:b]  [fill GQUNITINFO:b]
@UNITDES  @GQUINFO[endif]
[b]NON-CITY STYLE ADDR / PO BOX:[n]
[fill NONCITYADD]
@s NONCITY
[b]CITY:[n]  [fill PO:l]  [b]STATE:[n]  [fill ST:l]  [b]ZIP CODE:[n]  [fill ZIP5:0]  [fill ZIP4:0]
@PO  @ST  @ZIP5 @ZIP4
[b]DESCRIPTION:[n]  [fill PHYSDES:b]
@PHYSDES
[b]BUILDING NAME:[n]  [fill BLDGNAME]
@BLDGNAME
Area Code: @AREA  PREFIX: @PREFIX  SUFFIX: @SUFFIX  EXT: @EXT

Mark One Only

PICK SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER

I have listed (PRESS SHIFT-F4) as living in this household.

Is this person still living here?

(1) Yes
(2) No

(Q) End interview

Mark One Only

Hello. I'm ... from the United States Census Bureau.  
[fill HERESMYIDFIL]

[I interviewed here / A Census Bureau interviewer spoke with a member of this household] several months ago for a survey on the economic situation of people in the United States. I'm [fill CALLINGFIL] to continue the survey.

ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT, 
[fill LETTERFIL]

IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

(1) No - Inconvenient time.
(2) No - Reluctant Respondent - Hold for refusal followup
(3) Noninterview (Type A/B/C/D OR a mover noninterview)
(4) Contacted Incorrect Household - END INTERVIEW

(P) Proceed  @
### ENTER NONINTERVIEW CODE

<table>
<thead>
<tr>
<th>Type A</th>
<th>Type B</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) No one home</td>
<td>(20) ENTIRE HH institutionalized</td>
</tr>
<tr>
<td>(2) Temporarily absent</td>
<td></td>
</tr>
<tr>
<td>(3) Refused</td>
<td>(29) ENTIRE HH deceased</td>
</tr>
<tr>
<td>(4) Language problem</td>
<td>(30) ENTIRE HH moved out of country</td>
</tr>
<tr>
<td>(5) Other Type A</td>
<td>(31) ENTIRE HH on active duty in Armed Forces</td>
</tr>
</tbody>
</table>

### MOVER SITUATIONS

| (32) ENTIRE HH Moved to known address OUTSIDE of FR's area |
| (33) ENTIRE HH Moved to known address WITHIN FR's area |
| [if POS1 eq <0>] |
| (34) ENTIRE HH Moved to unknown address [endif] |
| (35) ENTIRE HH merged with another SIPP HH |
| (36) ENTIRE HH Moved and split into several new SIPP HH's |
| (37) ENTIRE HH Moved - further work needed to obtain address |
| (38) Other Type C |
| [if POS1 ne <0> or I_OUTCOME eq <260> or I_OUTCOME eq <261>] |
| (39) ENTIRE HH Moved, address unknown |
| (40) ENTIRE HH Moved within US; RO determined case is outside SIPP limits [endif] |

---

### TYPEABC

**Specify the kind of "Other" Noninterview**

- @

---

### BCINFO2

**ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.**

- Date the household left sample: Month: @month  Day:@day
- Name of person providing noninterview status: First Name: @FN  Last Name: @LN
- Title of contact person (relative, neighbor, etc.): @CPRELA
- Contact person's address: Street name: @R1  Street name: @R2
- City: @PO  State: @ST  Zip Code: @ZP5 @ZP4
- Telephone Number: Area: @AR  Number: @NUM  Extension: @EXT

---

### SPCIFY

**Specify the kind of "Other" Noninterview**

- @
**NI_RACE**

Enter your best guess as to the Race of the reference person.

**ENTER ALL THAT APPLY**
**ENTER (N) FOR NO MORE**
**RE-ENTER PRECODE TO DELETE**

- [if @1 eq <1>]X [endif](1) White
- [if @2 eq <2>]X [endif](2) Black/African American
- [if @3 eq <3>]X [endif](3) American Indian or Alaska Native
- [if @4 eq <4>]X [endif](4) Asian
- [if @5 eq <5>]X [endif](5) Native Hawaiian or Other Pacific Islander
- [if @6 eq <6>]X [endif](6) Other
- [if @7 eq <D>]X [endif](D) Don’t Know

@KEY

**NI_SEX**

Enter your best guess as to the Sex of the reference person.

(1) Male
(2) Female

@KEY

**NI_SIZE**

Enter Number

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people in the household. Count all children and adults.

@KEY

**NI_TENUR**

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR ENTER YOUR BEST GUESS.

Are the living quarters --

(1) Owned or being bought by the occupant(s)?
(2) Rented?
(3) Or occupied without payment of rent?

@KEY

**GET_NEWAD1**

ASK OR VERIFY -

Can you give me the new address of the individuals who lived in this household?

(1) Yes
(2) No / Address not available yet

@KEY
What is the new address for these persons?

HOUSE NUMBER: [fill HNO:1] - HOUSE NO SUFFIX: [fill HNOSUF:1]

STREET NAME: [fill STRNAME:1]

UNIT DESIG/PHYS DESCR: [fill UDESIG:b]

TELEPHONE NUMBER:

DATE OF LAST INTERVIEW: [fill I_MONTH5++]

I would like to verify that these people left before [fill MONTH1+] 1st.

Why did these people leave the household?

Enter Number

What is the main reason these persons left the household?
<table>
<thead>
<tr>
<th>Enter Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE</td>
</tr>
<tr>
<td>Please call your RO for instructions.</td>
</tr>
<tr>
<td>Enter (P) to Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
### VERADD

**ADDRESS:** [fill HNO] [fill HNOSUF] [fill STRNAME]  
[fill UDESIG]  
[fill GQUNITINFO]  
[fill NONCITYADD]  
[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]  
[fill DESCTEMP1]  
[fill DESCTEMP2]  
[fill BLDGNAME]  

[fill CORRECTFIL]

1. Yes, address is EXACTLY CORRECT as listed
2. Address is MOSTLY CORRECT, but needs some minor changes
3. INCORRECT ADDRESS - terminate interview, find correct address

@

### AL_VERADD

---

IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO MODIFY THE ADDRESS. YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY. FOR EXAMPLE, A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

### ADDWARN

**FR INSTRUCTION:**

If the entire household has moved to a new address, DO NOT use the address change screen. Entire-household mover cases should be spawned from the TYPEABC screen. Enter (S) at the prompt to spawn a mover case (or cases).

Use the address change screen ONLY to make minor changes to the household's basic address. Enter (P) at the prompt to proceed to the address change screen.

If there are no changes to the household's address, enter (N) at the prompt to proceed to the next question.

(N) No changes needed  
(S) Spawn mover case(s) from TYPEABC screen  
(P) Proceed to the address change screen

@
Multiple Entry

CHNGADD

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.

{[bold]HOUSE NUMBER:[n]} {[bold]SUFFIX:[n]} {[bold]STREET NAME:[n]}
{[fill HNO:1]} {[fill HNOSUF:1]} {[fill STRNAME:1]}
@HNO  @HNOSUF  @STRNAME

{[bold]UNIT DESIG:[n]} {[if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]}{[bold]GQ UNIT DESIG:[n]}
{[fill UDESIG:b]} {[fill GQUNITINFO:b]}
@UDES  @GQUINFO

{[bold]NON-CITY STYLE ADDR / PO BOX:[n]}
{[fill NONCITYADD]}
@NONCITY

{[bold]CITY:[n]} {[fill PO:l]}  {[bold]STATE:[n]}  {[fill ST:l]}
{[fill ZIP5:0]-[fill ZIP4:0]}
@PO  @ST  @ZIP5 @ZIP4

{[bold]DESCRIPTION:[n]} {[fill PHYSDES:b]}
@PHYSDES

{[bold]BUILDING NAME:[n]}
{[fill BLDGNAME]}
@BLDGNAME

Mark One Only

MAILADDR

Is the mailing address here...
[r]H

ADDRESS: {[fill HNO]} {[fill HNOSUF]} {[fill STRNAME]}
{[fill UDESIG]}
{[fill GQUNITINFO]}
{[fill NONCITYADD]}
{[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]}
(1) Yes
(2) No
@

Multiple Entry

CHNGMAIL

ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT.
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION.

{[r]H}

HOUSE NUMBER:  SUFFIX:  STREET NAME:
{[fill HNO:1]} {[fill HNOSUF:1]} {[fill STRNAME:1]}
@HNO  @HNOSUF  @STRNAME

UNIT DESIG:  {[if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]}GQ UNIT DESIG:
{[fill UDESIG:b]}
{[fill GQUNITINFO:b]}
@UDES  @GQUINFO

NON-CITY STYLE ADDR / PO BOX:  {[fill NONCITYADD]}
@NONCITY

CITY:  {[fill PO:l]}
@PO

STATE:  {[fill ST:l]}  ZIP CODE:  {[fill ZIP5:0]-[fill ZIP4:0]}
@ST  @ZIP5 @ZIP4
### ACCESS

**ASK IF NOT APPARENT**

(Referring now to the original housing unit:)

Do you have direct access to your home, either from the outside or through a common hall?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>2</td>
<td>No</td>
</tr>
</tbody>
</table>

### UNIT_CMB

**DO NOT READ TO RESPONDENT**

This household must be combined with the household through which access is gained. Determine if the household is in or out of the SIPP sample.

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Combined with HH in SIPP sample</td>
</tr>
<tr>
<td>2</td>
<td>Combined with HH NOT in SIPP sample</td>
</tr>
</tbody>
</table>

### LIVQRT

**ENTER TYPE OF LIVING QUARTERS:**

**HOUSING UNIT**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>House, apartment, flat</td>
</tr>
<tr>
<td>2</td>
<td>HU in nontransient hotel, motel, etc.</td>
</tr>
<tr>
<td>3</td>
<td>HU permanent, in transient hotel, motel, etc.</td>
</tr>
<tr>
<td>4</td>
<td>HU in boarding house</td>
</tr>
<tr>
<td>5</td>
<td>Mobile home or trailer with NO permanent room added</td>
</tr>
<tr>
<td>6</td>
<td>Mobile home or trailer with one or more permanent rooms added</td>
</tr>
<tr>
<td>7</td>
<td>HU not specified above</td>
</tr>
</tbody>
</table>

**GROUP QUARTERS UNIT**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>Quarters not HU in rooming or boarding house</td>
</tr>
<tr>
<td>9</td>
<td>Unit not permanent in transient hotel, motel, etc.</td>
</tr>
<tr>
<td>10</td>
<td>Unoccupied tent or trailer site</td>
</tr>
<tr>
<td>11</td>
<td>Student quarters in college dormitory</td>
</tr>
<tr>
<td>12</td>
<td>OTHER GROUP QUARTERS UNIT not specified above</td>
</tr>
</tbody>
</table>

### UNITS

**ASK IF NOT APPARENT**

How many housing units, both occupied and vacant, are there in this structure?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>One, detached</td>
</tr>
<tr>
<td>2</td>
<td>One, attached</td>
</tr>
<tr>
<td>3</td>
<td>Two</td>
</tr>
<tr>
<td>4</td>
<td>3-4</td>
</tr>
<tr>
<td>5</td>
<td>5-9</td>
</tr>
<tr>
<td>6</td>
<td>10-19</td>
</tr>
<tr>
<td>7</td>
<td>20-49</td>
</tr>
<tr>
<td>8</td>
<td>50 or more</td>
</tr>
</tbody>
</table>

---

Survey: Coverage W2

Items Booklet

Mark One Only
### TENURE

**ASK OR VERIFY:**

Are your living quarters...

1. Owned or being bought by you or someone in your household?
2. Rented?
3. Occupied without payment of rent?

---

### VERFY TEN

Mark One Only

[if I_WAVE ne <2>]TENURE STATUS FROM LAST WAVE IS:  [fill TENUREFIL]

IF NECESSARY, VERIFY WITH RESPONDENT

[else]According to my information from before,  
[fill TEMP] -- is that correct?[endif]

1. [fill ANSWERFIL]
2. [fill ANSWERFIL2]

---

### NEW TEN

Mark One Only

**IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING**

Are your living quarters...

1. Owned or being bought by you or someone in your household?
2. Rented?
3. Occupied without payment of rent?

---
**STLLIV**

[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]

[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX] [fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?

(1) Yes
(2) No

@

**NOTLIV**

Enter Number

Who doesn't live [fill HEREFIL] anymore?
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD

@

**LFTDATE**

DATE OF LAST INTERVIEW: [fill I_MONTH5]

When did [fill F_NAME] [fill L_NAME] leave?
IF "PREVIOUSLY LISTED IN ERROR",
ENTER (0) ZERO

MONTH: @MTHLFT
DAY: @DAYLFT

**VERDATE**

Mark One Only

I would like to verify that [fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.
Is that correct?

(1) Yes
(2) No

@

**RSNLFT**

Multiple Entry

Why did [fill F_NAME] [fill L_NAME] leave?
Any other reason?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

(1) Deceased
(2) Institutionalized
(3) On active duty in the Armed Forces
(4) Moved outside of U.S.
(5) Separation or divorce
(6) Marriage
(7) Became employed/unemployed
(8) Due to job change - other
(9) Listed in error in prior wave
(10) Other

@1 @2 @3
### AWAYSCCH

**ASK IF NECESSARY:**

Is [fill F_NAME] [fill L_NAME]...

...a student away, attending school,  
...nonmarried, AND  
...whose permanent residence is [fill HEREFIL]?

(1) Yes to all 3  
(2) No  

@

### AWAYTRV

**Does [fill F_NAME] [fill L_NAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?**

(1) Yes  
(2) No  

@

### LFTMAIN

**What is the main reason [fill F_NAME] [fill L_NAME] left the household?**

[fill TEMP2]  
[fill TEMP3]  
[fill TEMP4]

@

### WHOELSE

**ASK IF NECESSARY:**  
Did anyone else who lived [fill HEREFIL] last time go to live with **READ NAME(S)**?

(1) Yes  
(2) No  

@
What is [fill YOURTHEIRFIL] new address?  
DO YOU KNOW THE NEW ADDRESS?  
(1) Yes  
(2) No  

HOUSE NUMBER: [fill HNO:l] HOUSE NO SUFFIX: [fill HNOSUF:l]  
STREET NAME: [fill STRNAME:l]  
UNIT DESIG/PHYS DESCR: [fill UDESIG:b]  
CITY: [fill PO:l] STATE: [fill ST:l] ZIP CODE: [fill ZIP5:0][fill ZIP4:0]  
.Area: [fill AREA]  
TELEPHONE NUMBER:  
AREA CODE: [fill AREA]  
TELEPHONE: [fill TEL:s]  
EXTENSION: [fill EXT]  

QUESTION TO FR:  
Is this address within your interview area?  
(1) Yes  
(2) No  
(3) Further work needed to obtain address  

WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE  
Please call your RO for instructions.  
Enter (P) to Proceed with the interview  

Is there anyone else who doesn't live [fill HEREFIL] anymore?  
(1) Yes  
(2) No  

Is there anyone else living or staying [fill THEREFIL] now?  
(1) Yes  
(2) No
<table>
<thead>
<tr>
<th>First</th>
<th>Middle</th>
<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>SEX:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>(M)  MALE</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td>(F)  FEMALE</td>
</tr>
<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td></td>
</tr>
<tr>
<td>@4FNAME</td>
<td>@4MNAME</td>
<td>@4LNAME</td>
<td>@4OTNAME</td>
<td>@4SEX</td>
<td></td>
</tr>
<tr>
<td>@5FNAME</td>
<td>@5MNAME</td>
<td>@5LNAME</td>
<td>@5OTNAME</td>
<td>@5SEX</td>
<td></td>
</tr>
<tr>
<td>@6FNAME</td>
<td>@6MNAME</td>
<td>@6LNAME</td>
<td>@6OTNAME</td>
<td>@6SEX</td>
<td></td>
</tr>
<tr>
<td>@7FNAME</td>
<td>@7MNAME</td>
<td>@7LNAME</td>
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<td>@7SEX</td>
<td></td>
</tr>
<tr>
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<td>@8LNAME</td>
<td>@8OTNAME</td>
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<tr>
<td>@9FNAME</td>
<td>@9MNAME</td>
<td>@9LNAME</td>
<td>@9OTNAME</td>
<td>@9SEX</td>
<td></td>
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<tr>
<td>@10FNAME</td>
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<td>@10OTNAME</td>
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</table>

**NEWROST2**

<table>
<thead>
<tr>
<th>First</th>
<th>Middle</th>
<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>SEX:</th>
</tr>
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<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>(M)  MALE</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td>(F)  FEMALE</td>
</tr>
<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td></td>
</tr>
<tr>
<td>@4FNAME</td>
<td>@4MNAME</td>
<td>@4LNAME</td>
<td>@4OTNAME</td>
<td>@4SEX</td>
<td></td>
</tr>
<tr>
<td>@5FNAME</td>
<td>@5MNAME</td>
<td>@5LNAME</td>
<td>@5OTNAME</td>
<td>@5SEX</td>
<td></td>
</tr>
<tr>
<td>@6FNAME</td>
<td>@6MNAME</td>
<td>@6LNAME</td>
<td>@6OTNAME</td>
<td>@6SEX</td>
<td></td>
</tr>
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<td>@7LNAME</td>
<td>@7OTNAME</td>
<td>@7SEX</td>
<td></td>
</tr>
<tr>
<td>@8FNAME</td>
<td>@8MNAME</td>
<td>@8LNAME</td>
<td>@8OTNAME</td>
<td>@8SEX</td>
<td></td>
</tr>
<tr>
<td>@9FNAME</td>
<td>@9MNAME</td>
<td>@9LNAME</td>
<td>@9OTNAME</td>
<td>@9SEX</td>
<td></td>
</tr>
<tr>
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<td>@10MNAME</td>
<td>@10LNAME</td>
<td>@10OTNAME</td>
<td>@10SEX</td>
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</table>

**NEWROST3**

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<thead>
<tr>
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<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>SEX:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>(M)  MALE</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td>(F)  FEMALE</td>
</tr>
<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td></td>
</tr>
<tr>
<td>@4FNAME</td>
<td>@4MNAME</td>
<td>@4LNAME</td>
<td>@4OTNAME</td>
<td>@4SEX</td>
<td></td>
</tr>
<tr>
<td>@5FNAME</td>
<td>@5MNAME</td>
<td>@5LNAME</td>
<td>@5OTNAME</td>
<td>@5SEX</td>
<td></td>
</tr>
<tr>
<td>@6FNAME</td>
<td>@6MNAME</td>
<td>@6LNAME</td>
<td>@6OTNAME</td>
<td>@6SEX</td>
<td></td>
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<tr>
<td>@7FNAME</td>
<td>@7MNAME</td>
<td>@7LNAME</td>
<td>@7OTNAME</td>
<td>@7SEX</td>
<td></td>
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<td>@8FNAME</td>
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<td>@9LNAME</td>
<td>@9OTNAME</td>
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<td>@10LNAME</td>
<td>@10OTNAME</td>
<td>@10SEX</td>
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</table>
**Survey: Demographics W2**

<table>
<thead>
<tr>
<th>MULTIPLE ENTRY</th>
<th>MSNGSTAY</th>
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</thead>
<tbody>
<tr>
<td>Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...</td>
<td>(1) Yes (2) No</td>
</tr>
<tr>
<td>...Anyone who is staying [fill HEREFIL] until they find a place to live?</td>
<td>@STAY</td>
</tr>
<tr>
<td>...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]?</td>
<td>@LODG</td>
</tr>
<tr>
<td>...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]?</td>
<td>@OTH</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MULTIPLE ENTRY</th>
<th>ADSTAY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Who is that? Anyone else? ENTER (N) FOR NO MORE</td>
<td></td>
</tr>
<tr>
<td>First</td>
<td>Middle</td>
</tr>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
</tr>
<tr>
<td>@3FNAME</td>
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<td>@4MNAME</td>
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<td>@5FNAME</td>
<td>@5MNAME</td>
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</tbody>
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<table>
<thead>
<tr>
<th>MULTIPLE ENTRY</th>
<th>MSNGLODGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...</td>
<td>(1) Yes (2) No</td>
</tr>
<tr>
<td>...Anyone who is staying [fill HEREFIL] until they find a place to live?</td>
<td>[r][fill MSNGSTAY@STAY][n]</td>
</tr>
<tr>
<td>...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]?</td>
<td>@LODG</td>
</tr>
<tr>
<td>...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]?</td>
<td>@OTH</td>
</tr>
</tbody>
</table>
Who is that? Anyone else?
ENTER (N) FOR NO MORE

First  Middle  Last  Maiden/Other  Sex  SEX:
(M) MALE  (F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes  (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? [r][fill MSNSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]? [r][fill MSNLODGE@LODG][n]

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? @OTH

Who is that? Anyone else?
Enter (N) FOR NO MORE

First  Middle  Last  Maiden/Other  Sex  SEX:
(M) MALE  (F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

Mark One Only

[fILL DIDFIL] **READ NAME(S) FROM LIST** usually live [fill HEREFIL]?

(1) Yes  (2) No

@
NEWWHO

ASh IF NECESSARY
Who doesn’t usually live [fill HEREFIL]?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

@DEL

NEWNITE

[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?[else]
(How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?)[endif]

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

NEWURE

[if FIRST_TIME eq <0>]Is there another place where [fill ADROSTNAME] live(s) and sleep(s) most of the time?[else]
(How about/And) [fill ADROSTNAME]...?

(Is there another place where [fill ADROSTNAME] lives and sleeps most of the time?)[endif]

(1) Yes
(2) No

@

AWAYSCH1

ASK IF NECESSARY:
[if FIRST_TIME eq <0>]Is [fill ADROSTNAME]...[else]
(How about/And) [fill ADROSTNAME]...?
(Is [fill ADROSTNAME]...[endif]

...a student away attending school, ...nonmarried, AND ...whose permanent residence is [fill HEREFIL]?

(1) Yes
(2) No

@
Mark One Only

AWAYTRV1

ASK IF NECESSARY:
[if FIRST_TIME eq <0>]/Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?[else]
(How about/And) [fill ADROSTNAME]...?

[Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?][endif]

(1)  Yes
(2)  No

@

Multiple Entry

FMRMBR

IS [FILL ADROSTNAME] ON THE LIST OF FORMER HOUSEHOLD MEMBERS LISTED?
IF YES, ENTER LINE NUMBER IF NO, ENTER (N)
FORMER HH MEMBER LINE NUMBER:
@FMR

Mark One Only

NEWCHECKPT

According to the rules of this survey, **READ ALL NAME(S)** will be included in this interview.

PRESS (P) TO PROCEED

@

Multiple Entry

ENTDATE

[if FIRST_TIME eq <0>]/When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?] [endif][fill AGAINFIL][else](How about/And) [fill NAME(L_NO)]...?
(When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?] [endif][fill AGAINFIL])[endif]

ENTER (B) IF PERSON LIVED AT THIS ADDRESS BEFORE SAMPLE PERSON(S) ENTERED.
MONTH:  @MON
DAY:  @DAY
Multiple Entry

**RSNENT**

Why did [fill NAME(L_NO)] join this household? Any other reason?
[else](How about/And) [fill NAME(L_NO)]...

(Why did [fill NAME(L_NO)] [fill JOINFIL] this household? Any other reason?)

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS

1. Birth
2. Marriage
[fill RETURNEDFIL]
4. Due to separation or divorce
5. From an institution
6. From Armed Forces barracks
7. From outside the U.S.
[fill MBRMSNGFIL]
9. Became employed/unemployed
10. Job change - other
11. Lived at this address before sample person(s) entered
12. Other

[if @1 eq <12> or @2 eq <12> or @3 eq <12>] ENTER OTHER REASON: @SP[endif]

@1  @2  @3

---

Enter Number

**ENTMAIN**

What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

[fill RSN4FIL]
[fill RSN5FIL]
[fill RSN6FIL]

@1

---

Mark One Only

**NEWSEX**

ASK IF NOT APPARENT:

[if FIRST_TIME eq <0>] Is [fill NAME(L_NO)] Male or Female?
[else] (How about/And) [fill NAME(L_NO)]...
(Is [fill NAME(L_NO)] Male or Female?)

1. Male
2. Female

@1

---

Enter Number

**HHRESP**

ASK IF NECESSARY: With whom am I speaking?

ENTER LINE NUMBER

WARNING: THIS PERSON MUST BE 15 YEARS OF AGE OR OLDER

@1
Who [fill RENTFIL] this home -
that is, what name or names are on the
[fill LEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER THE LINE NUMBERS
ENTER (N) FOR NO MORE

SHOW FLASHCARD A

[if FIRST_TIME eq <1>](How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] relationship
to [fill TEMP2])?
[else](What is [fill PTEMPNAME] relationship
to [fill TEMP2])?[endif]
(1) Spouse (Husband/Wife)
(2) Unmarried Partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person
   (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other Non-Relative

PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT
(PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED)
**THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW**

ENTER (P) TO PROCEED IF ALL APPEARS CORRECT

OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED.

IF NECESSARY, SAY: I need to verify some of the information
I have collected for: **READ ROSTER NAME(S)**

What change is needed for: [fill NAMEFIL]

PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED

(M) Mistake -- no changes needed (5) Hispanic origin
(2) Name (6) Race
(3) Sex
[if CHANGE ne REF_LNO](4) Relationship to Reference Person[endif]
**Multiple Entry**

ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:
First           Middle  Last            Maiden/Other
[fill F_NAME:b] [fill M_NAME]       [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:
First           Middle  Last            Maiden/Other
@FNAME @MNAME       @LNAME @OTNAME

**SHOW FLASHCARD A**

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?

(1) Spouse(Husband/Wife)  
(2) Unmarried Partner  
(3) Child (Biological, Step, or Adopted)  
(4) Grandchild  
(5) Parent(Mother/Father)  
(6) Brother/Sister  
(7) Other Relative of Reference Person  
(Uncle,cousin, mother-in-law, father-in-law, etc.)  
(8) Foster Child  
(9) Housemate/Roommate  
(10) Roomer/Boarder  
(11) Other non-relative

@
[fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?

1. Mexican
2. Mexican American
3. Chicano
4. Puerto Rican
5. Cuban
6. Cuban American
7. Other Spanish, Hispanic, or Latino group

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

1. Argentinean
2. Baleric Islands
3. Basque
4. Belize, British, Honduras or Belice
5. Bolivian
6. Brazilian
7. Canary Islands
8. Castilian
9. Catalan
10. Central American
11. Central American Indian
12. Chilean
13. Colombian
14. Costa Rican
15. Dominican
16. Ecuadorian
17. Filipino
18. Guatemalan
19. Guamanian or Guamian
20. Haitian
21. Hispanic
22. Honduran
23. Latin American
24. Latino
25. Nicaraguan
26. Panamanian
27. Paraguayan
28. Peruvian
29. Portuguese
30. Salvadoran
31. Sephardic
32. South American
33. South American Indian
34. Spanish
35. Chamorro
36. Spanish American
37. Spanish Basque
38. Spaniard
39. Spanish
40. Venezuelan
41. Both Spanish,
42. Other

[42] SPECIFY: @SP

[r]42[n] SPECIFY: 0SF
Multiple Entry

SHOW FLASHCARD C

[fill READ1FIL]

Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) White
[if @2 eq <2>]X [else]  [endif](2) Black/African American
[if @3 eq <3>]X [else]  [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else]  [endif](4) Asian
[if @5 eq <5>]X [else]  [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else]  [endif](6) (other) [fill READ2FIL]

@KEY
[fill ERRORFIL]

Multiple Entry

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1) Asian Indian
[if @2 eq <2>]X [else]  [endif](2) Chinese
[if @3 eq <3>]X [else]  [endif](3) Filipino
[if @4 eq <4>]X [else]  [endif](4) Japanese
[if @5 eq <5>]X [else]  [endif](5) Korean
[if @6 eq <6>]X [else]  [endif](6) Vietnamese
[if @7 eq <7>]X [else]  [endif](7) Other Asian - DO NOT READ

@KEY

Multiple Entry

Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1) Native Hawaiian
[if @2 eq <2>]X [else]  [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else]  [endif](3) Samoan
[if @4 eq <4>]X [else]  [endif](4) Other Pacific Islander - DO NOT READ

@KEY
**Survey:**

**Section: Demographics W2**

**READ ONLY IF NECESSARY:**
What is [fill PTEMPNAME] other race?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Aleut</td>
<td>(16) Cuban or Cuban</td>
</tr>
<tr>
<td>2</td>
<td>African American</td>
<td>American</td>
</tr>
<tr>
<td>3</td>
<td>American Nation, Ethnic Group or Tribe</td>
<td>(18) European Islander</td>
</tr>
<tr>
<td>4</td>
<td>American</td>
<td>(19) Filipino</td>
</tr>
<tr>
<td>5</td>
<td>American Indian or Alaska Native</td>
<td>(20) German (32) Puerto Rican</td>
</tr>
<tr>
<td>6</td>
<td>Anglo-Saxon</td>
<td>Chamorro (34) Scotch-Irish</td>
</tr>
<tr>
<td>7</td>
<td>Arab</td>
<td>(22) Hispanic (35) Spanish</td>
</tr>
<tr>
<td>8</td>
<td>Asian</td>
<td>(23) Jamaican (36) Vietnamese</td>
</tr>
<tr>
<td>9</td>
<td>Asian Indian</td>
<td>(24) Japanese (37) West Indian</td>
</tr>
<tr>
<td>10</td>
<td>Black</td>
<td>(25) Korean (38) White</td>
</tr>
<tr>
<td>11</td>
<td>Brazilian</td>
<td>(26) Latin American (39) No race given</td>
</tr>
<tr>
<td>12</td>
<td>Caucasian</td>
<td>(27) Latino (40) Other - DO NOT READ</td>
</tr>
<tr>
<td>13</td>
<td>Chicano</td>
<td>(28) Mexican or DO NOT READ</td>
</tr>
<tr>
<td>14</td>
<td>Chinese</td>
<td>Mexican American</td>
</tr>
<tr>
<td>15</td>
<td>Creole</td>
<td></td>
</tr>
</tbody>
</table>

**Multiple Entry**

**READ ONLY IF NECESSARY:**
What is [fill PTEMPNAME] race?

<p>| | | |</p>
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</tr>
<tr>
<td>13</td>
<td>Chicano</td>
<td>(28) Mexican or DO NOT READ</td>
</tr>
<tr>
<td>14</td>
<td>Chinese</td>
<td>Mexican American</td>
</tr>
</tbody>
</table>

**Enter Number**

What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?

- (N) None -- Doesn't have an SSN or RRN

@

**Mark One Only**

Are any more changes needed for: [fill NAMEFIL]?

- (1) Yes
- (2) No

@
(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Is one of the following SEX entries incorrect?

<table>
<thead>
<tr>
<th>LINE</th>
<th>NAME</th>
<th>SEX</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill REF_LNO:1]</td>
<td>[fill NAME(REF_LNO):l]</td>
<td>[fill TEMP2]</td>
</tr>
<tr>
<td>[fill L_NO:1]</td>
<td>[fill NAME(L_NO):l]</td>
<td>[fill TEMP]</td>
</tr>
</tbody>
</table>

(1) To correct LINE [fill REF_LNO]'s SEX entry
(2) To correct LINE [fill L_NO]'s SEX entry
(3) Neither sex entry is incorrect

ASK IF NECESSARY:

You said [fill F_NAME] [fill L_NAME] is [fill TEMP2] spouse.
Is that correct?

(1) Yes  
(2) No

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Earlier I recorded
[fill TEMPNAME] [fill WASWERE]
[fill NAME(REF_LNO)']s spouse.
You also reported
[fill NAME(SPIX)] [fill AREIS] also
[fill NAME(REF_LNO)']s spouse.

Which is correct?

(1) [fill NAME(L_NO)] is the correct spouse.
    Change relationship entry of [fill NAME(SPIX)]
(2) [fill NAME(SPIX)] is the correct spouse.
    Change relationship entry of [fill NAME(L_NO)]
SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s relationship to [fill NAMEFIL]?  

(3) Child (Biological, step, or adopted)  
(4) Grandchild  
(5) Parent (Mother/Father)  
(6) Brother/Sister  
(7) Other Relative  
(Uncle, cousin, mother-in-law, father-in-law, etc.)  
(8) Foster Child  
(9) Housemate/Roommate  
(10) Roomer/Boarder  
(11) Other Non-Relative @

Mark One Only

SPOUSE4

SHOW FLASHCARD A

You have reported both [fill NAME(DADIX)] and [fill NAME(L_NO)] are parents of [fill NAME(REF_LNO)]. Is that correct?  

(1) No, change relationship to reference person code for [fill NAME(L_NO)].  
(2) No, change relationship to reference person code for [fill NAME(DADIX)].  
(3) Yes, this is correct. (One is natural father, one is step-father, for example)

Mark One Only

DAD1

SHOW FLASHCARD A

What is [fill NAME(INDEX2)]'s relationship to [fill NAME(REF_LNO)]?  

(2) Unmarried partner  
(3) Child (Biological, step, or adopted)  
(4) Grandchild  
(5) Parent (Mother/Father)  
(6) Brother/Sister  
(7) Other Relative (Uncle, cousin, mother-in-law, father-in-law, etc.)  
(8) Foster Child  
(9) Housemate/Roommate  
(10) Roomer/Boarder  
(11) Other non-relative @
You have reported both

[fill NAME(MOMIX)]

and

[fill NAME(L_NO)]

are parents of

[fill NAME(REF_LNO)]

Is that correct?

(1) No, change relationship to reference person code for

[fill NAME(L_NO)]

(2) No, change relationship to reference person code for

[fill NAME(MOMIX)]

(3) Yes, this is correct.

(One is natural mother, one is step-mother, for example)

SHOW FLASHCARD A

What is [fill NAME(INDEX2)]'s

relationship to [fill NAME(REF_LNO)]?

(2) Unmarried partner

(3) Child (Biological, step, or adopted)

(4) Grandchild

(5) Parent(Mother/Father)

(6) Brother/Sister

(7) Other Relative (Uncle,cousin, mother-in-law, father-in-law, etc.)

(8) Foster Child

(9) Housemate/Roommate

(10) Roomer/Boarder

(11) Other non-relative

[fill TEMP] [fill PTEMPNAME]

biological, step, or adopted child?

(1) Biological or natural child

(2) Stepchild

(3) Adopted child
### Mark One Only

**RPDAD2**

| [fill TEMP] [fill PTEMPNAME] biological, step, or adopted child? |
|---|---|---|
| (1) Biological or natural child |
| (2) Stepchild |
| (3) Adopted child |

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]his[endif] adopted child?

| (1) Yes |
| (2) No |

@

---

### Mark One Only

**RPMOM**

| [fill TEMP] [fill PTEMPNAME] biological, step, or adopted child? |
|---|---|---|
| (1) Biological or natural child |
| (2) Stepchild |
| (3) Adopted child |

@

---

### Mark One Only

**RPMOM2**

| [fill TEMP] [fill PTEMPNAME] biological, step, or adopted child? |
|---|---|---|
| (1) Biological or natural child |
| (2) Stepchild |
| (3) Adopted child |

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]her[endif] adopted child?

| (1) Yes |
| (2) No |

@

---

### Mark One Only

**AGECHK**

| [if FIRST TIME eq <0>]I have listed that [fill PTEMPNAME] age is [fill TEMP2]. Is that correct? |
|---|---|
| [else]And [fill PTEMPNAME] [fill AREIS] [fill TEMP2]? |
| (I have listed that [fill PTEMPNAME] age is [fill TEMP2]. Is that correct?)[endif] |

| (1) Yes |
| (2) No |

@
## NUBDAY

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

BIRTH MONTH
PREVIOUS ANSWER: [fill I_BMON] @BMONTH

DAY OF MONTH
PREVIOUS ANSWER: [fill I_BDAY] @BDAY

BIRTH YEAR
PREVIOUS ANSWER: [fill I_BYEAR] @BYEAR

## DOB

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

ENTER MONTH: @BMONTH

ENTER DAY: @BDAY

ENTER 4 DIGIT YEAR: @BYEAR

## VERAGE

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?

(1) Yes
(2) No

@
That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?

(1) Yes
(2) No

About how old would you say [fill TEMPNAME] [fill AREIS]? About how old would you say [fill TEMPNAME] [fill AREIS]?

Enter best estimate of age:

[Enter Number]

ENTER YOUR BEST ESTIMATE OF [fill F_NAME] [fill L_NAME]'s AGE:

(1) Married
(2) Widowed
(3) Divorced
(4) Separated
(5) Never married

Last time I recorded [fill PTEMPNAME] marital status as [fill TEMP2]. Is that still the case?

(1) Yes
(2) No

[if OLDMS eq <2>] ASK OR VERIFY:

What is [fill PTEMPNAME] current marital status?

[else][if FIRST_TIME eq <0>] [fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated, or [fill HAVHAS] [fill HESHE] never married?

[else](How about/And) [fill TEMPNAME]...?

[endif][endif]

[Enter Number]
Items Booklet

Section: Demographics W2

Multiple Entry

ASK IF NECESSARY:
Is [fill PTEMPNAME] spouse a member of this household?
IF NO, ENTER (N)
IF YES, ENTER THE SPOUSE'S LINE NUMBER
ENTER (M) FOR MORE

Mark One Only

ASK IF NECESSARY
We have recorded that [fill TEMNAME] [fill AREIS] married but [fill HISHER] spouse does not live here (four or more nights per week).
Is that correct?
(1) Correct, married spouse absent
(2) Incorrect marital status entered

Mark One Only

[fill C_AREIS] [fill TEMNAME] currently widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?
(2) Widowed
(3) Divorced
(4) Separated
(5) Never Married

Mark One Only

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)
Is one of the following SEX entries incorrect?

<table>
<thead>
<tr>
<th>LN</th>
<th>NAME</th>
<th>SEX</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill L_NO:r]</td>
<td>[fill NAME(L_NO):l]</td>
<td>[if SX eq &lt;M&gt;Male[else]Female[endif]</td>
</tr>
<tr>
<td>[fill LNSP:r]</td>
<td>[fill NAME(LNSP):l]</td>
<td>[fill TEMP9]</td>
</tr>
</tbody>
</table>

(1) To correct Line [fill L_NO]'s SEX entry
(2) To correct Line [fill LNSP]'s SEX entry
(3) Neither SEX entry is incorrect

Mark One Only

ASK IF NECESSARY
You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse.
Is that correct?
(1) Yes
(2) No

---

Monday, February 07, 2011
Mark One Only

EVRWID

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?}[endif]
(1) Yes
(2) No
@

Mark One Only

EVRDIV

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?}[endif]
[r]H[n]
(1) Yes
(2) No
@

Multiple Entry

LNMOM

ASK IF NECESSARY:
Is [fill PTEMPNAME] mother a member of this household?  
[r]H[n]
IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE
@

Mark One Only

TYPMOM

[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?
(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child
@

Mark One Only

TYPMOM2

[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?
(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child
[r]2[n]
[fill C_AREIS] [fill TEMPNAME] also [fill MOMSFIL] adopted child?
(1) Yes
(2) No
@
Mark One Only

**ADPTMOM**

I have recorded that [fill TEMPNAME] is [fill MOMSFIL] [fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect

@

Mark One Only

**FIXADPTM**

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
(2) Stepchild[endif]
(3) Adopted child
(4) Foster child[endif]

@

Mark One Only

**FIXADM2**

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild[endif]
(3) Adopted child
(4) Foster child[endif]

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No

@

Multiple Entry

**ADDMYYYM**

What month and year did [fill MOMSFIL] adopt [fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Multiple Entry

**LNDAD**

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER
IF NO, ENTER (N)
ENTER (M) FOR MORE

@
<table>
<thead>
<tr>
<th>TYPDAD</th>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill C_AREIS] [fill TEMPNAME]  [fill DADSFIL] biological, step, adopted, or foster child?</td>
<td></td>
</tr>
<tr>
<td>(1) Biological or natural child</td>
<td></td>
</tr>
<tr>
<td>(2) Stepchild</td>
<td></td>
</tr>
<tr>
<td>(3) Adopted child</td>
<td></td>
</tr>
<tr>
<td>(4) Foster child</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TYPDAD2</th>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill C_AREIS] [fill TEMPNAME]  [fill DADSFIL] biological, step, adopted, or foster child?</td>
<td></td>
</tr>
<tr>
<td>(1) Biological or natural child</td>
<td></td>
</tr>
<tr>
<td>(2) Stepchild</td>
<td></td>
</tr>
<tr>
<td>(3) Adopted child</td>
<td></td>
</tr>
<tr>
<td>(4) Foster child</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ADPTDAD</th>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have recorded that [fill TEMPNAME] is [fill DADSFIL] [fill STEPFOSTERFIL].  Is [fill TEMPNAME] also [fill DADSFIL] adopted child?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>(3) Relationship was incorrect</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FIXADPTD</th>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL] biological, [if STEPFOSTERFIL ne &lt;&gt;][fill STEPFOSTERFIL] [endif] adopted [fill FOSTERFIL] child?</td>
<td></td>
</tr>
<tr>
<td>(1) Biological or natural child</td>
<td></td>
</tr>
<tr>
<td><a href="2">if TYPDAD eq &lt;4&gt;</a> Stepchild[endif]</td>
<td></td>
</tr>
<tr>
<td>(3) Adopted child</td>
<td></td>
</tr>
<tr>
<td><a href="4">if TYPDAD eq &lt;2&gt;</a> Foster child[endif]</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]

biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild[endif]
(3) Adopted child
(4) Foster child[endif]

(1) Yes
(2) No

What month and year did [fill DADSFIL] adopt [fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

I have listed that [fill TEMP2] [fill TEMP3] responsible for [fill TEMPNAME]. Is that correct?

(1) Yes
(2) No

[fill OTHERTHANFIL] in this household is responsible for [fill TEMPNAME]

ENTER (N) IF NOT LISTED

[if FIRST_TIME eq <0>](Did [fill TEMPNAME] ever serve on active duty in the U.S. Armed Forces?)
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty in the U.S. Armed Forces?)

(1) Yes
(2) No
Survey: Section: Demographics W2

Multiple Entry

[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]....

(When did [fill TEMPNAME] serve on active duty?
Any other times?)
[else]
[if AFEVER offpath]Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the
military.[endif]
When did [fill TEMPNAME] serve on active duty?
Any other times?
[endif]

ENTER ALL THAT APPLY.
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if XBAD(<1>) ne <1>]
[if @AFSRV1 ne <>]X [else]  [endif][fill TEMP2] [endif]
[if XBAD(<2>) ne <2>]
[if @AFSRV2 ne <>]X [else]  [endif][fill TEMP3] [endif]
[if XBAD(<3>) ne <3>]
[if @AFSRV3 ne <>]X [else]  [endif][fill TEMP4] [endif]
[if XBAD(<4>) ne <4>]
[if @AFSRV4 ne <>]X [else]  [endif][fill TEMP5] [endif]
[if XBAD(<5>) ne <5>]
[if @AFSRV5 ne <>]X [else]  [endif][fill TEMP6] [endif]
[if XBAD(<6>) ne <6>]
[if @AFSRV6 ne <>]X [else]  [endif][fill TEMP7] [endif]
@KEY [fill TEMP8]

Mark One Only

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?
[else](How about/And) [fill TEMPNAME]...?
[[fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?][endif]

(1)  Yes
(2)  No
@

Mark One Only

I have recorded that [fill PTEMPNAME]
highest level of school completed or
highest degree received is:
[fill TEMP4]
[fill TEMP5]
Is that still correct?

(1)  Yes
(2)  No
@
SHOW FLASHCARD B

[if FIRST_TIME eq <0>][fill TEMPNAME] What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE] received?
[else] (How about/And) [fill TEMPNAME]...
[fill HAVHAS] completed or the highest degree [fill HESHE] received?
[endif]

(31) Less than 1st grade
(32) 1st, 2nd, 3rd or 4th grade
(33) 5th or 6th grade
(34) 7th or 8th grade
(35) 9th grade
(36) 10th grade
(37) 11th grade
(38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(42) Associate (2-yr) college degree (include academic/occupational degree)
(43) Bachelor's degree (for example: BA, AB, BS)
(44) Master's degree (for example: MA, MS, MENg, Med, MSW, MBA)
(45) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
(46) Doctorate degree (for example: Ph.D., Ed.D.)

[Mark One Only]

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?
[else] (How about/And) [fill TEMPNAME]...
([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?)[endif]

(1) Yes
(2) No

[Mark One Only]

ASK OR VERIFY:
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?
[else] (How about/And) [fill TEMPNAME]...
(Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?)[endiend]

(1) Graduated from high school
(2) GED or other test
Survey: Section: Demographics W2

Mark One Only

VOCAT

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?
[else](How about/And) [fill TEMPNAME]...?
{
([fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?) [endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

(r)

(1) Yes
(2) No

Mark One Only

YESVOC

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?
[else](How about/And) [fill TEMPNAME]...?
{
([fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?) [endif]

(1) Yes
(2) No

Mark One Only

ORIGIN

[if FIRST_TIME eq <1>]

(How about/And) [fill TEMPNAME]...?
{
([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?) [else]
([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?) [endif]

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No
SHOW FLASHCARD D
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?
[else](How about/And) [fill TEMPNAME]...

([fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?)  {endif}

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?
(1) Mexican
(2) Mexican American
(3) Chicano
(4) Puerto Rican
(5) Cuban
(6) Cuban American
(7) Other Spanish, Hispanic, or Latino group

@

Mark One Only

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean
(2) Balearic Islands
(3) Basque
(4) Belize, British, Honduras or Belice
(5) Bolivian
(6) Brazilian
(7) Canary Islands
(8) Castilian
(9) Catalan
(10) Central American
(11) Central American Indian
(12) Chilean
(13) Colombian
(14) Costa Rican
(15) Dominican
(16) Ecuadorian
(17) Filipino
(18) Guatemalan
(19) Guamanian or Chamorro
(20) Haitian
(21) Hispanic
(22) Honduran
(23) Latin American
(24) Latino
(25) Nicaraguan
(26) Panamanian
(27) Paraguayan
(28) Peruvian
(29) Portuguese
(30) Salvadoran
(31) Sephardic
(32) South American
(33) South American Indian
(34) Spanish
(35) Spanish American
(36) Spanish Basque
(37) Spanish Basque
(38) Spaniard
(39) Uruguayan
(40) Venezuelan
(41) Both Spanish, Hispanic, or Latino
(42) Other

@
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean            (15) Dominican            (29) Portuguese
(2) Baleric Islands        (16) Ecuadorian          (30) Salvadoran
(3) Basque                 (17) Filipino            (31) Sephardic
(4) Belize, British,       (18) Guatemalan         (32) South American
Honduras or Belice         (19) Guamanian          (33) South American Indian
(5) Bolivian               (20) Haitian            (34) Spanish
(6) Brazilian              (21) Hispanic           (35) Spanish American
(7) Canary Islands         (22) Honduran           (36) Spanish American
(8) Castilian             (23) Latin American      (37) Spanish Basque
(9) Catalan                (24) Latino             (38) Spaniard
(10) Central American      (25) Nicaraguan         (39) Uruguayan
(11) Central American      (26) Panamanian         (40) Venezuelan
Indian                    (27) Paraguayan         (41) Both Spanish, Indian
(12) Chilean               (28) Peruvian            (42) Other
(13) Colombian             (29) Portuguese
(14) Costa Rican

[42] SPECIFY:  @SP

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[1] Asian Indian
[3] Filipino
[6] Vietnamese
[7] Other Asian - DO NOT READ

@KEY
Multiple Entry

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]? READ EACH ITEM ENTER ALL THAT APPLY ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else] [endif](1) Native Hawaiian
[if @2 eq <2>]X [else] [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else] [endif](3) Samoan
[if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ

@KEY

Mark One Only

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] other race?

(1) Aleut (16) Cuban or Cuban (29) Native American
(2) African American American (30) Native Hawaiian
(3) American Nation, Ethnic Group or Tribe (17) Eskimo or Other Pacific Islander
(4) American (18) European
(5) American Indian or Alaska Native (19) Filipino (31) Negro
(6) Anglo-Saxon Chamorro (32) Puerto Rican
(7) Arab Hispanic (33) Samoan
(8) Asian Jamaican (34) Scotch-Irish
(9) Asian Indian Japanese (35) Spanish
(10) Black German (36) Vietnamese
(11) Brazilian Latin American (37) West Indian
(12) Caucasian (20) Guamanian or Chamorro
(13) Chicano Mexican or DO NOT READ
(14) Chinese Mexican American @
(15) Creole

Multiple Entry

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

(1) Aleut (16) Cuban or Cuban (29) Native American
(2) African American American (30) Native Hawaiian
(3) American Nation, Ethnic Group or Tribe (17) Eskimo or Other Pacific Islander
(4) American (18) European
(5) American Indian or Alaska Native (19) Filipino (31) Negro
(6) Anglo-Saxon Chamorro (32) Puerto Rican
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(9) Asian Indian Japanese (35) Spanish
(10) Black German (36) Vietnamese
(11) Brazilian Latin American (37) West Indian
(12) Caucasian (20) Guamanian or Chamorro
(13) Chicano Mexican or DO NOT READ
(14) Chinese Mexican American [r]40[n]
(15) Creole SPECIFY: @SP
<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
<th>Instructions</th>
</tr>
</thead>
</table>
| BORN_US  | 1. Yes  
            2. No  | (READ IF NECESSARY: Consider people born in a U.S. Island area such as Puerto Rico, Guam, the U.S. Virgin Islands or Northern Marianas to have been born in the United States.) |
| CITIZEN   | 1. Yes  
            2. No  | |
| NEWCIT    | 1. Yes, a U.S. citizen  
            2. No, not a U.S. citizen  | |
| NATCIT    | 1. Naturalized  
            2. Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces  
            3. Adopted by U.S. citizen parent or parents  
            4. Born in a U.S. Island Area or born in the United States  
            5. Born abroad of U.S. citizen parent or parents  
            6. Other [if @1 eq <6>] SPECIFY: @SP[endi] | (READ OPTIONS IF NECESSARY) |
Mark One Only

CITPAR

[if FIRST_TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?[endif]

(1) Yes
(2) No

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A
LANGUAGE OTHER THAN ENGLISH?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

(1) Yes
(2) No, all in English

Mark One Only

HHSPEAK2

[fill C_DODOES] [fill TEMPNAME]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

(1) Yes
(2) No

Multiple Entry

LANG1

[fill ASKFIL]
What language [fill DODOES] [fill TEMPNAME] speak at home?

IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE

[if LANG1@1 eq <19>@SP[endif]

ASIAN AND PACIFIC ISLAND LANGUAGES:
(1) Spanish
(10) Chinese (e.g. Cantonese, Mandarin)

OTHER EUROPEAN LANGUAGES:
(11) Japanese
(12) Korean
(13) Tagalog, Pilippino
(14) Vietnamese
(15) Arabic
(16) Hindi, Urdu
(17) African lang. (e.g. Swahili, Yoruba)
(18) American Indian, Alaska Native lang.
(19) All other non-English languages (specify)

Bosnian, Yugoslavian
(e.g. Cherokee, Navajo, Yupik)
Mark One Only

**HOWWELL**

[if INDEX eq <1> and HHSPEAK1 eq <1>]
IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak ...(NAME OF NON-ENGLISH LANGUAGE)...). CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:[endif]

How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?

(1) Very well
(2) Well
(3) Not well
(4) Not at all

@

Mark One Only

**SSN**

[if FIRST TIME eq <0>]
What is [fill PTEMPNAME] Social Security or Railroad Retirement Number? [else](How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?)[endif]

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

**INCSCRN1**

In order to make the interview as efficient as possible, I am going to ask a question about household income. Is [fill YOURCOMBINEFIL] total annual income [fill TEMP] below $[fill INCFIL:] or above $[fill INCFIL:]?

(1) Below ($0 - $[fill INCFIL:])
(2) Above ($[fill INCFIL: or more)

@

Mark One Only

**INCSCRN2**

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?

[r]H[n]

(1) Yes
(2) No

@
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

ENTER (P) TO EXIT
[else]
DO NOT ASK RESPONDENT - WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
ENTER (P) TO EXIT

ENTER (A) FOR ALL PERSONS SSN/ OPT-OUT
ENTER (U) TO UNSELECT ALL
[endif]
ASK OR VERIFY

(fill C_WASWERE) (fill TEMPNAME) living in this household when we conducted an interview in (fill PREV_INT_DATE)?

(1) Yes
(2) No

@ MISSINW1

Mark One Only

Q13A

In (fill PREV_INT_DATE), (fill WASWERE) (fill TEMPNAME) living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

(1) Outside of the U.S.
(2) In a non-household institution
(3) In a household where all adults on active duty in the military
(4) Someplace else; none of these kinds of places

@ Q13A

MARK ONE ONLY

RENOPDJB

I have recorded that (fill TEMPNAME) (fill AREIS) retired, but we know that retired people sometimes come back into the workforce. At any time since (fill MONTH1) 1st, did (fill TEMPNAME) do any work at all that earned some money?

(1) Yes
(2) No

@ RENOPDJB

MARK ONE ONLY

PW5UECWCYN

[if FIRST TIME eq <0> ]Last time I recorded that (fill TEMPNAME) received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?[endif]

[else]How about [fill UNEMPWCFIL]?

(I have recorded that (fill TEMPNAME) received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?[endif]

(1) Yes
(2) No

@ PW5UECWCYN
Did [fill TEMPNAME] receive any income from [fill UNEMPWCFIL] since [fill MONTH2] 1st?

(1) Yes
(2) No

I'm sorry to bother you about this, but it's important for me to get the dates just right...

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]

I'm sorry to bother you about this, but it's important for me to get the dates just right...

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]

Last time I recorded that [fill TEMPNAME] [fill TEMP] worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE] still work for [fill I_EMPNAM]?

(1) Yes
(2) No
(3) Yes, but employer changed names due to merger, buyout, acquisition, split, or breakup of company, etc.
(4) Never had that job

Last time we recorded that [fill TEMPNAME] [fill TEMP] worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE] still work for [fill I_EMPNAM]?

(1) Yes
(2) No
(3) Yes, but employer changed names due to merger, buyout, acquisition, split, or breakup of company, etc.
(4) Never had that job

Mark One Only

Mark One Only

Mark One Only

Mark One Only
Multiple Entry

LEAVJ

When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?


Month: @MON
Day: @DAY

Enter Number

W2ENDJMTH

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?


MONTH: @

Enter Number

W2ENDJ DY

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?

DAY: @

Mark One Only

W2RSEND

What is the main reason [fill HESHE] stopped working for [fill I_EMPNAM]?

(1) On Layoff
(2) Retirement or old age
(3) Childcare problems
(4) Other family/personal obligations
(5) Own Illness
(6) Own Injury
(7) School/Training
(8) Discharged/Fired
(9) Employer Bankrupt
(10) Employer sold business
(11) Job was temporary and ended
(12) Quit to take another job
(13) Slack work or business conditions
(14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason
@

Mark One Only

W2WCYN1

Between [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No
@
### W2UECYN1

**At any time since [fill MONTH1] 1st, did [fill HESHE] receive money from unemployment compensation?**

- (1) Yes
- (2) No

### W2UECYNTP1

**What type was it?**

ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

### ENEWNAME

**What is the name of the new company or employer?**

@

### OLDBUS

**Last time we recorded that [fill TEMPNAME] [fill TEMP] owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE] still have that business/farm/professional practice?**

- (1) Yes
- (2) No
- (3) Yes, but name of business changed
- (4) Never had that business

### LEAVB

**When did [fill HESHE] end that business (professional practice or farm)?**

**If the respondent left business before [fill MONTH1] of the reference period, enter (B).**

**Month:** @MON
**Day:** @DAY

### W2ENDBMTH

**What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?**

**If the respondent left business job before [fill M1] of the reference period, enter (B).**

**Month:** @
Enter Number

**W2ENDBDY**

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

Mark One Only

**W2RENDDB**

BUSINESS: [fill I_ALLBUS]

What is the main reason [fill HESHE] ended this business (professional practice or farm)?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

**W2OENDB**

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

**W2WCYN2**

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Enter Text

**BNEWNAME**

What is the new name of the business?

@

Mark One Only

**W2PDJBTHN**

Other than [fill HISHER] work with ... **READ LIST**, did [fill TEMPNAME] have at least one other paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

@
**Survey:**

**Section: Labor Force 1**

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
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</table>
| (Since [fill MONTH1] 1st,) did [fill TEMPNAME] do any other work at all that earned some money (other than [fill HISHER] work with "**READ LIST**")? | (1) Yes  
(2) No |
| Was that additional work for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or both? | (1) Employer  
(2) Self-Employed  
(3) Both |
| Did [fill TEMPNAME] do any unpaid work in a family business or farm? | (1) Yes  
(2) No |
| How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today? | [fill TEMP]  
[fill TEMP2]  
[fill TEMP3]  
[fill TEMP6] |

---

**Items Booklet**
Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

(1) Yes
(2) No

@ Mark One Only

Did [fill TEMPNAME] do any work at all that earned some money?

(1) Yes
(2) No

@ Mark One Only

Was that for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, OVERTIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

(1) Employer
(2) Self-Employed
(3) Both employer and self-employed
(4) Some other arrangement

@ Mark One Only

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

(1) Yes
(2) No

@ Mark One Only
What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today?

(1) Temporarily unable to work because of an injury
(2) Temporarily unable to work because of an illness
(3) Unable to work because of chronic health condition or disability
(4) Retired
(5) Pregnancy/childbirth
(6) Taking care of children/other persons
(7) Going to school
(8) Unable to find work
(9) On layoff (temporary or indefinite)
(10) Not interested in working at a job
(11) Other

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?

(1) Yes  
(2) No  

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

(1) Yes  
(2) No  

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes  
(2) No  

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?

(1) Yes  
(2) No  

Mark One Only
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE] [fill LAYOFFFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

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<tbody>
<tr>
<td>(if @1 eq &lt;1&gt;)X</td>
<td>(if @2 eq &lt;2&gt;)X</td>
<td>(if @3 eq &lt;3&gt;)X</td>
<td>(if @4 eq &lt;4&gt;)X</td>
<td>(if @5 eq &lt;5&gt;)X</td>
<td>(if @6 eq &lt;6&gt;)X</td>
<td>(if @7 eq &lt;7&gt;)X</td>
<td>(if @8 eq &lt;8&gt;)X</td>
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<td>(if @16 eq &lt;16&gt;)X</td>
<td>(if @17 eq &lt;17&gt;)X</td>
<td>(if @18 eq &lt;18&gt;)X</td>
<td>(if @19 eq &lt;19&gt;)X</td>
</tr>
</tbody>
</table>

After [fill MONTH5] 1st

Multiple Entry

Mark One Only

TAKJOB

<table>
<thead>
<tr>
<th>1</th>
<th>2</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>

NOTAKE

Why was that?

<table>
<thead>
<tr>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Waiting for a new job to begin</td>
<td>(2) Own temporary illness</td>
<td>(3) School</td>
<td>(4) Other</td>
</tr>
</tbody>
</table>

Mark One Only
Enter Number

EMPNUM

[fill TEMP2]
[fill TEMP3]
How many employers [fill HAVHAS] [fill TEMPNAME] had between [fill MONTH1] 1st and today?

@

Mark One Only

CONCHK1

Did [fill TEMPNAME] have a definite arrangement with one or more employers to work on an ongoing basis?
(1) Yes
(2) No
(3) Not Sure or Don't Know

@

Enter Number

EMPNUM2

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

@

Enter Number

EMPNUM2A

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

@

Mark One Only

CONCHK2

Did [fill TEMPNAME] have a definite arrangement with any of [fill HISHER] [fill EMPNUM] employers to work on an ongoing basis?
(1) Yes
(2) No
(3) Not Sure or Don't Know

@

Mark One Only

WRKTYPE

Did [fill TEMPNAME] generally do the same type of work for [fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY: For example: construction work, private household work, sales, consulting.)

(1) Yes
(2) No

@
Enter Text

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

Mark One Only

[if I_WAVE ge <2>]ASK OR VERIFY:[endif]
Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.
MONTH: @MON
DAY: @DAY

Multiple Entry

Please tell me the year [fill TEMPNAME] began.
YEAR: @YR

Enter Number

And in what month was that?
MONTH: @

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: start date of job is in future date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?
YEAR: @

Enter Number

What is your BEST estimate of the month
[fill TEMPNAME] began?
MONTH @
Enter Number

What is your BEST estimate of the day of the month when [fill TEMPNAME] began?

DAY: @

Mark One Only

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No

@ 

Mark One Only


(1) Yes
(2) No

@ 

Multiple Entry

When did [fill HISHER] employment with [fill EMPNAM] end?

MONTH:  @MON
DAY:    @DAY

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?

MONTH: @ 

Enter Number

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?

DAY: @ 

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Monday, February 07, 2011
What is the main reason [fill HESHE] stopped working for [fill EMPNAM]?

(1) On Layoff
(2) Retirement or old age
(3) Childcare problems
(4) Other family/personal obligations
(5) Own Illness
(6) Own Injury
(7) School/Training
(8) Discharged/Fired
(9) Employer Bankrupt
(10) Employer sold business
(11) Job was temporary and ended
(12) Quit to take another job
(13) Slack work or business conditions
(14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.
Enter Number

ALLBUSNUM

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS [fill TEMP]

Enter Text

ALLBUS

[fill TEMP]
What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4]

Mark One Only

REALBIZ

Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only?

(1) Active participant
(2) Both participant and investment
(3) Investment only

Mark One Only

STRTBUS

Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

STRTBSRP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBSBF

Please tell me the year [fill TEMPNAME] started working at this business.

YEAR: @YR
Enter Number

And in what month was that?

MONTH: @

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when [fill TEMPNAME] started this business?

YEAR: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

[fill C_DODOES] [fill TEMPNAME] still own this business?

(1) Yes
(2) No

@

Multiple Entry

When was the last day that [fill TEMPNAME] had this business?

MONTH: @MON
DAY: @DAY

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @
Enter Number

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Enter Number

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]?

day: @

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

BUSINESS: [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended the [fill ALLBUS]?

(1) Retirement or old age
(2) Childcare Problems
(3) Other Family/Personal Problems
(4) Own Illness
(5) Own Injury
(6) School/Training
(7) Went Bankrupt/Business Failed
(8) Sold Business or Transferred Ownership
(9) To start other business/take job
(10) Season ended for a Seasonal Business
(11) Quit for Some Other Reason

@

Enter Text

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers’ compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@
Mark One Only

BEFORE2

Was it before [fill MONTH1] 1st?
(1) Yes
(2) No

Enter Number

LNGJOB

For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today?

Enter Number

LNGJOB2

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?

Mark One Only

JBDTY

EMPLOYER: [fill EMPNAM]
Did [fill HISHER] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?
(1) Yes
(2) No

Mark One Only

JBDUTY

EMPLOYER: [fill EMPNAM]
Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?
(1) Yes
(2) No

Mark One Only

CLWRK

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:
(1) A Government organization (includes Armed Forces),
(2) A Private, For Profit, Company,
(3) A Non-Profit Organization, including tax exempt and charitable organizations, OR
(4) A family business or farm?

@
FAMWRK

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHIR] work in the family business or farm?

(1) Yes
(2) No

@

KINDG

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY [fill TEMP2] that Federal Government, State Government, or Local Government or active-duty Armed Forces?

(1) Federal (civilian only)
(2) State
(3) Local (County, City, Township)
(4) Armed Forces (active duty only)

@

FNCGV

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the government organization that [fill TEMPNAME] [fill TEMP3] for?

@

KNDIN

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2] [fill TEMP4] [fill TEMP7]

@

TYPIN

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY [fill TEMP2] it mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?

@
### KNDWK

**What kind of work** [fill TEMP2] [fill HESHE]

(fill TEMP4), that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

@ [r]H[n]

### ACTVT

**What** [fill TEMP2] [fill HISHER] usual activities or [fill TEMP4]

READ IF NECESSARY: For example: Keeping account books,
repairing pipes, operating printing press

@ [r]H[n]

### YRSINOCC

**Considering** [fill HISHER] entire working life, how many
years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3]
occupation or line of work?

@NMR

(1)  MONTHS
(2)  YEARS

@MY

### AL_YRSINOCC

DO NOT READ TO RESPOND
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before
the age of 15. (Person was 15 years old in [fill INDEX].)
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED 0

### JOBHRS

**ENTER** (V) IF HOURS VARY

@ [r]H[n]
Mark One Only

PTYN

[fill DIDFIL] [fill TEMPNANE] usually work 35 hours or more per week for [fill EMPNAM]?

(1) Yes
(2) No

Mark One Only

UNION

EMPLOYER: [fill EMPNAM]

[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNANE]
a member of either a labor union or an employee association like a union?

(1) Yes
(2) No

Mark One Only

CNTRC

EMPLOYER: [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union contract or something like a union contract?

(1) Yes
(2) No

Mark One Only

EMPLOC

ASK OR VERIFY:

[fill TEMP2] [fill EMPNAM] operate in more than one location?

(1) Yes
(2) No

Mark One Only

EMPSIZE

About how many people [fill AREWEREFIL] employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNANE] [fill WORKFIL][endif]?

...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000, or greater than 1,000?

(1) Under 10
(2) 10 to 25
(3) 26 to 50
(4) 51 to 100
(5) 101 to 200
(6) 201 to 500
(7) 501 to 1,000
(8) Greater than 1,000
**EMPALL**

**ASK OR VERIFY:**

About how many people [fill AREWEREFIL] employed by [fill EMPNAM] at ALL LOCATIONS together?

...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000, or greater than 1,000?

(1) Under 10
(2) 10 to 25
(3) 26 to 50
(4) 51 to 100
(5) 101 to 200
(6) 201 to 500
(7) 501 to 1,000
(8) Greater than 1,000

**AL_EMPALL**

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

**EMPASSIST1**

Did a state or local welfare office help [fill TEMPNAME] in any way to get this job?

(1) Yes
(2) No

@

**EMPASSIST2**

Did [fill WELFAREPAYFIL] money to cover all or part of [fill PTEMPNAME] hiring, training, or wages?

(1) Yes
(2) No
(3) Don't know/not sure

@

**BIGBUS**

I recorded that [fill TEMPNAME] had **READ BUSINESS NAMES** since [fill MONTH1] 1st. Which two of these businesses produced the highest earnings before expenses during this time period?

@1 @2
BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS

DO NOT READ TO RESPONDENT

Have questions about the kind of business, type of business, and number of employees, and whether or not the business is incorporated already been answered by somebody for this business: [fill ALLBUS]?  
(1) Yes  
(2) No  

BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this business change between [fill MONTH1] 1st and the time [fill HESHE] left the business?  
(1) Yes  
(2) No

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for this business changed since [fill MONTH1] 1st?  
(1) Yes  
(2) No

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]
You said that [fill TEMPNAME] had various businesses. What kind of businesses were these?
[else]
What kind of business [fill TEMP2] this?
[endif]

READ IF NECESSARY: What [fill TEMP3] the business do or make?

@
ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?

@

Enter Text

BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPFNAME] do, that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager, dentist, farmer

@

Enter Text

BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff, repairing teeth, farming

@

Enter Number

[duringwksfil]

how many hours per week did [fill HESHE] usually work AT ALL ACTIVITIES for [fill ALLBUS]?

[|]||n

ENTER (V) IF HOURS VARY

@

Mark One Only

[didfil] [fill TEMPFNAME] usually work 35 hours or more per week for [fill ALLBUS]?

(1) Yes
(2) No

@
BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from [fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMP5]?

(1) Yes
(2) No

@

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from [fill TEMP4] will be $2500 or more during the next 12 months?

(1) Yes
(2) No

@

Between [fill MONTH1] 1st and today, what was the maximum number of employees, including [fill TEMPNAME], working for this business at any one time?

Was that ...

(1) Under 10
(2) 10 to 25
(3) 26 to 50
(4) 51 to 100
(5) 101 to 200
(6) 201 to 500
(7) 501 to 1,000
(8) Greater than 1,000

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

(1) Yes
(2) No

@

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL]. Is that correct?

(1) Yes
(2) No

@
Items Booklet

**Survey:**
**Section: Labor Force 1**

---

**PROPB**

**BUSINESS:** [fill ALLBUS]

(fill TEMP2) (fill TEMPNAME) own this business (fill SELF) or (fill TEMP3) it a partnership?

(1) Alone
(2) Partnership

---

**HPRTB**

**BUSINESS:** (fill ALLBUS)

(fill TEMP2) any other member of this household an owner or partner in this business?

(1) Yes
(2) No

---

**PARTB**

**Business:** (fill ALLBUS)

Who (fill TEMP2) that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

---

**HRSALL**

During the weeks that (fill TEMPNAME) worked between (fill MONTH1) 1st and today at **READ LIST**, how many hours per week did (fill TEMPNAME) usually work at all (fill JOBFIL) activities?

ENTER (V) IF HOURS VARY

@ hours

---

**LMPNOW**

Did (fill TEMPNAME) receive any severance pay or lump sum payments from a pension or retirement plan when (fill HESHE) (fill LEFTJOBFIL)(if ORFIL ne <>)(fill ORFIL)(endif)(if LEFTBUSFIL eq <>)?(endif)(fill LEFTBUSFIL)(if LEFTBUSFIL ne <>)?(endif)

(1) Yes
(2) No

@
Mark One Only

LMPFUTR

[fill C_DODOES] [fill TEMPNAMEx] ever expect to receive any such payments from [if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

(1) Yes
(2) No

Multiple Entry

LUMPTYP

What type of payment?
ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Lump sum from pension/retirement plan
[if @2 eq <2>]X [else] [endif](2) Severance pay
[if @3 eq <3>]X [else] [endif](3) Deferred payment(s) payable at some later date
[if @4 eq <4>]X [else] [endif](4) Something else [if @4 eq <4>][SPECIFY: @SP][endif]

Multiple Entry

CONWKSWRK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNAMEx] work at a job or business or do any work at all for pay or profit?
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else] [endif][fill WK(<1>):l] [if @7 eq <7>]X [else] [endif][fill WK(<7>):l] [if @13 eq <13>]X [else] [endif][fill WK(<13>):l]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):l] [if @8 eq <8>]X [else] [endif][fill WK(<8>):l] [if @14 eq <14>]X [else] [endif][fill WK(<14>):l]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):l] [if @9 eq <9>]X [else] [endif][fill WK(<9>):l] [if @15 eq <15>]X [else] [endif][fill WK(<15>):l]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):l] [if @10 eq <10>]X [else] [endif][fill WK(<10>):l]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):l]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):l] [if @11 eq <11>]X [else] [endif][fill WK(<11>):l]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):l]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):l] [if @12 eq <12>]X [else] [endif][fill WK(<12>):l]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):l]
[fill MONTH5] 1st

@KEY [fill ERRORFIL]
**Survey:**

**Section: Labor Force 1**

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?  

(1) Yes
(2) No

@key [fill ERRORFIL]

**Multiple Entry**

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[fill MONTH5] 1st
@key [fill ERRORFIL]
Mark One Only

FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWFIL]?

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days
(8) Bad weather
(9) Labor dispute
(10) New job to begin within 30 days
(11) Participated in a job-sharing arrangement
(12) Other

@

Enter Text

FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@

Mark One Only

WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@

Mark One Only

UECYN4

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@

Multiple Entry

UECYNTP4

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1  @2  @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE] employed, were there any full calendar weeks when [fill HESHE] did not work at all?

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

(if M5WRK eq <1>) (19) After [fill MONTH5] 1st[endif]

(1) Yes
(2) No
@ 

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

(1) Yes
(2) No
@

Please look at the calendar. In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

(if @1 eq <1>) [fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

(if M5WRK eq <1>) (19) After [fill MONTH5] 1st[endif]

@KEY [fill ERRORFIL]
**Survey:**

**Section: Labor Force 1**

### PPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?  

- (1) On layoff (temporary or indefinite)  
- (2) Slack work or business conditions  
- (3) Own injury  
- (4) Own illness/medical problems  
- (5) Pregnancy/childbirth  
- (6) Taking care of children  
- (7) On vacation/personal days  
- (8) Bad weather  
- (9) Labor dispute  
- (10) New job to begin within 30 days  
- (11) Participated in a job-sharing arrangement  
- (12) Other  

@  

### WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?  

- (1) Yes  
- (2) No  

@  

### UECYN5

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from unemployment compensation?  

- (1) Yes  
- (2) No  

@  

### UECYNTTP5

What type was it?  

ENTER (N) FOR NO MORE  

- (1) Regular  
- (2) Supplemental  
- (3) Other, including union benefits  

@1 @2 @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

At any time since [fill MONTH1] 1st did [fill TEMPNAME] spend any time on layoff from a job? [r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

[if M5WRK eq <1>(19) After [fill MONTH5] 1st][endif]

(1) Yes
(2) No

Mark One Only

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

(1) Yes
(2) No

Mark One Only

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes
(2) No

Mark One Only

[if PPLOOK ne <1>]
During the weeks when [fill HESHE] did not have a job or business, did [fill TEMPNAME] spend any time looking for work?
[else]
During those weeks did [fill TEMPNAME] spend any time looking for work?
[endif]

(1) Yes
(2) No

Mark One Only
Multiple Entry

In which of those weeks [fill WASWERE] [fill TEMPNAME] [fill LOOKINGFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else] [endif][fill table3(<1>):1]
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1]
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1]
[if @10 eq <10>]X [else] [endif][fill table3(<10>):1]
[if @11 eq <11>]X [else] [endif][fill table3(<11>):1]
[if @12 eq <12>]X [else] [endif][fill table3(<12>):1]
[if @13 eq <13>]X [else] [endif][fill table3(<13>):1]
[if @14 eq <14>]X [else] [endif][fill table3(<14>):1]
[if @15 eq <15>]X [else] [endif][fill table3(<15>):1]
[if @16 eq <16>]X [else] [endif][fill table3(<16>):1]
[if @17 eq <17>]X [else] [endif][fill table3(<17>):1]
[if @18 eq <18>]X [else] [endif][fill table3(<18>):1]
[if @19 eq <19>]X [else] [endif][fill table3(<19>):1]

(1) Yes
(2) No

Mark One Only

Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

Mark One Only

PPTAKJOB

[if PPLLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during those weeks?
[else]
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?
[endif]

[if PPLKWRK eq <1>]
Could [fill TEMPNAME] have returned to work during any of those weeks if [fill HESHE] had been recalled?
[endif]

(1) Yes
(2) No

Mark One Only

PPNOTAKE

Monday, February 07, 2011
Items Booklet

Survey: Labor Force 1

Enter Text

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

@

Mark One Only

SOMWRK

During the weeks that [fill TEMPNAME] did not have a job or a business, did [fill HESHE] do any work at all that earned some money?

(1) Yes
(2) No

@

Multiple Entry

MTHWRK

In which of the months [fill MONTH1] through [fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes     (2) No

[fill MONTH1]: @1
[fill MONTH2]: @2
[fill MONTH3]: @3
[fill MONTH4]: @4

Mark One Only

WCYN6

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@

Mark One Only

UECYN6

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@

Multiple Entry

UECYNTP6

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1  @2  @3
were there any weeks when [fill HESHE] worked less than 35 hours? INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED
(1) Yes
(2) No
@  

I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks?
(1) Could not find full-time job
(2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury
(4) Temporarily unable to work full-time because of illness
(5) Unable to work full-time because of chronic health condition/disability
(6) Taking care of children/other persons
(7) Full-time workweek is less than 35 hours
(8) Slack work or material shortage
(9) Participated in a job-sharing arrangement
(10) On vacation
(11) In school
(12) Other
@  

What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?
(1) Could not find full-time job
(2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury
(4) Temporarily unable to work full-time because of illness
(5) Unable to work full-time because of chronic health condition/disability
(6) Taking care of children/other persons
(7) Full-time workweek is less than 35 hours
(8) Slack work or material shortage
(9) Participated in a job-sharing arrangement
(10) On vacation
(11) In school
(12) Other
@  

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK
@
ASK OR VERIFY [fill C_DODOES] [fill HESHE] work at a job, a business, or something else to earn money NOW?

(1) Yes
(2) No
(3) Not sure or Don't know

Mark One Only

What best describes [fill HISHER] situation now?
READ ALL ANSWERS

(1) Looking for work
(2) On layoff from a job
(3) Waiting for a new job to begin
(4) Retired
(5) Taking care of home and family (including pregnancy)
(6) In school
(7) Not able to work because of illness or disability
(8) Or something else?

Mark One Only

ENTER THE SPECIFIC "OTHER" SITUATION

Enter Text

Mark One Only

[fill LASTTIMEFIL] a physical, mental or other health condition that limits the kind or amount of work [fill HESHE] can do at a job or business [fill PUNCTUATIONFIL]
[if CONDITIONFIL ne <>]
[fill CONDITIONFIL]
[endif]

(1) Yes
(2) No

Mark One Only

Does [fill PTEMPNAME] health or condition prevent [fill HIMHER] from working at a job or business?

(1) Yes
(2) No

Mark One Only

Mark One Only

Mark One Only

Mark One Only
### Questionnaire Details

**Survey:**
- **Section:** Labor Force 1

**Marks:**
- **EVERET**
- **WCYN7**
- **UECYN7**
- **UECYNTP7**

**Questions:**
1. **EVERET**
   - Have you ever retired, for any reason, from a job or business?
   - **Yes**
   - **No**

2. **WCYN7**
   - Did you receive any money from workers' compensation as a result of a job-related injury or illness?
   - **Yes**
   - **No**

3. **UECYN7**
   - Did you receive any money from unemployment compensation?
   - **Yes**
   - **No**

4. **UECYNTP7**
   - What type was it?
   - **Regular**
   - **Supplemental**
   - **Other, including union benefits**

**Additional Information:**
- Monday, February 07, 2011
- Page 83 of 413
Mark One Only

PW5INCA

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2] [if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]

(1) Yes
(2) No

@

Mark One Only

PW5WAVE

Did [fill TEMPNAME] receive any income from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL] since [fill MONTH2] 1st?

(1) Yes
(2) No

@

Mark One Only

PW5PROBE

I'm sorry to bother you about this, but it's important for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time

@

Mark One Only

PW5MTH

In which month did [fill TEMPNAME] last receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

(1) [fill I_MONTH1]
(2) [fill I_MONTH2]
(3) [fill I_MONTH3]
(4) [fill I_MONTH4]
(5) [fill MONTH1]
(6) [fill MONTH2]
(7) [fill MONTH3]
(8) [fill MONTH4]
(9) Other
(10) Reported in error last time

@

Multiple Entry

PW5OTH

When did [fill TEMPNAME] last receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR
Multiple Entry

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] after [fill MONTH1]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7> SPECIFY:

@SP1
@SP2[endif]
@1

Mark One Only

[if FIRST_TIME eq <0>] Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].
[else] How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]? [endif]

Did [fill HESHE] continue to receive any benefits from [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>] [fill BEHALFIL] [endif] after [fill MONTH1] 1st?

(1) Yes
(2) No

Mark One Only

[if FIRST_TIME eq <0>] I'm sorry to bother you about this, but it's important for me to get the dates just right...[else]
(I'm sorry to bother you about this, but it's important for me to get the dates just right...)[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time

@
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] after [fill MONTH1]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other  [if @1 eq <7>]SPECIFY:
@SP1
@SP2[endif]
@1

(Since [fill MONTH1] 1st,)
Other than the **READ LIST**, did [fill TEMPNAME] receive income from any other source because of any kind of disability or health condition?

(1) Yes
(2) No
@

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if WRKCOMPFLG ne <1>] [if @1 eq <1>]X[endif] (1) Workers’ Compensation
[if DISLNSFLG ne <1>] [if @2 eq <2>]X[endif] (2) Payments from a sickness, accident, or disability insurance policy
[if EMPDISFLG ne <1>] [if @3 eq <3>]X[endif] (3) Employer disability payments
[if PENSIONFLG ne <1>] [if @4 eq <4>]X[endif] (4) Pension from company or union including income from profit-sharing plans
[if FEDEMPFLG ne <1>] [if @5 eq <5>]X[endif] (5) Federal Civil Service or other Federal civilian employee pension
[if LOGCOVPENFLG ne <1>] [if @6 eq <6>]X[endif] (6) State government pension
[if MILRETFLG ne <1>] [if @7 eq <7>]X[endif] (7) Local government pension
[if FEDEMPFLG ne <1>] [if @8 eq <8>]X[endif] (8) U.S. Military retirement pay excluding payments from the Department of Veterans Affairs (VA)
[if RRFLG ne <1>] [if @9 eq <9>]X[endif] (9) U.S. Government Railroad Retirement
[if BLKLUNGFLG ne <1>] [if @10 eq <10>]X[endif] (10) Black Lung Payments
[if SSIFLG ne <1>] [if @11 eq <11>]X[endif] (11) Supplemental Security Income (SSI)
[if RETDISSURFLG ne <1>] [if @12 eq <12>]X[endif] (12) Other  [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
@KEY
[fill ERRORFIL]
[if @2 eq <2>] Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
(1) Yes
(2) No
@OWN[endif]
Survey:
Section: General Income 1

Mark One Only

OTHRET

(Since [fill MONTH1] 1st,)
Other than **READ LIST***, did [fill TEMPNAME] receive retirement income from any other source?

(1) Yes
(2) No

Multiple Entry

ORETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Pension from company or union including income from profit-sharing plans
(2) Federal Civil Service or other Federal civilian employee pension
(3) State government pension
(4) Local government pension
(5) U.S. Military retirement pay - exclude payments from the Department of Veterans Affairs (VA)
(6) U.S. Government Railroad Retirement
(7) National Guard or Reserve Forces retirement
(8) Supplemental Security Income (SSI)
(9) Other

Multiple Entry

LIFEYN2

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

@
### LIFEREG2

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump Sum

### OTHSUR

(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did [fill TEMPNAME] receive income from any other source as a result of being a [fill WIDOWFIL]?

(1) Yes
(2) No

### OSURTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if PENSIONFLG ne <1>] [if @1 eq <1>] [if @2 eq <2>] [if @3 eq <3>] [if @4 eq <4>] [if @5 eq <5>] [if @6 eq <6>] [if @7 eq <7>] [if @8 eq <8>] [if @9 eq <9>] [if @10 eq <10>] [if @11 eq <11>] [if @12 eq <12>] X [endif] [else] [endif]

  (1) Pension from company or union
  (2) Veterans' compensation or pension
  (3) Federal Civil Service or other Federal civilian employee pension
  (4) U.S. Government Railroad Retirement
  (5) State government pension
  (6) Local government pension
  (7) Income from paid-up life insurance policies or annuities
  (8) U.S. Military retirement pay.

Exclude payments from the Department of Veterans Affairs (VA)

- [if BLKLUNGFLG ne <1>] [if @9 eq <9>] X [endif] [else] [endif]

  (9) Black Lung benefits

- [if WRKCOMPFLG ne <1>] [if @10 eq <10>] X [endif] [else] [endif]

  (10) Workers' Compensation

- [if ESTATEFILG ne <1>] [if @11 eq <11>] X [endif] [else] [endif]

  (11) Payments from estate or trust

- [if NATGRDFILG ne <1>] [if @12 eq <12>] X [endif] [else] [endif]

  (12) National Guard or Reserve Forces retirement

- [if RETDISSURFLG ne <1>] [if @13 eq <13>] X [endif] [else] [endif]

  (13) Other

Specify: $SP[endif][endif]

@KEY
Survey:

Section: General Income 1

Mark One Only

VAYN

Did [fill TEMPNAME] receive any payments from the VA - that is, the Department of Veterans Affairs?

(1) Yes
(2) No

@

Multiple Entry

VAYNTYPE

What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Service-connected disability compensation
[if @2 eq <2>]X [else] [endif](2) Survivor benefits
[if @3 eq <3>]X [else] [endif](3) Veterans' Pension
[if @4 eq <4>]X [else] [endif](4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else] [endif](5) Military retirement pay
[if @6 eq <6>]X [else] [endif](6) GI Bill benefits
[if @7 eq <7>]X [else] [endif](7) Insurance proceeds

@KEY

Mark One Only

VAMILRET

Just to be sure - - was that regular military retirement, disability compensation, or survivor benefits?

(1) Military retirement
(2) Disability Compensation
(3) Survivor benefits

@

Mark One Only

VAQUES

[fill C_AREIS] [fill TEMPNAME] required to fill out an annual income questionnaire in order to receive VA benefits?

(1) Yes
(2) No

@

Mark One Only

SSYN

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any Social Security payments?[fill FORSELFFFIL]

(1) Yes
(2) No

[r][n]
**Multiple Entry**

<table>
<thead>
<tr>
<th>SSCLDYN</th>
</tr>
</thead>
</table>
| (Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any Social Security on behalf of [fill TEMP]?  
(1) Yes   (2) No       | [r]H[n] |
| Did [fill TEMPNAME] receive any Social Security for [fill SELF]?
| (1) Yes   (2) No       | [r]H[n] |

**Mark One Only**

<table>
<thead>
<tr>
<th>DISYN</th>
</tr>
</thead>
</table>
| Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] a health condition which limits the kind or amount of work [fill HESHE] can do.  
(Since [fill MONTH1] 1st,)  
Did [fill HESHE] receive any income because of [fill HISHER] health condition?  
(1) Yes  
(2) No |

**Multiple Entry**

<table>
<thead>
<tr>
<th>DISTYP</th>
</tr>
</thead>
</table>
| What kind of income was that? Anything else?
| ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODER TO DELETE  
[if @1 eq <1>]X [endif](1) Workers' Compensation  
[if @2 eq <2>]X [endif](2) Payments from a sickness, accident, or disability insurance policy  
[if @4 eq <4>]X [endif](4) Pension from company or union including income from profit-sharing plans  
[if @6 eq <6>]X [endif](6) State government pension  
[if @7 eq <7>]X [endif](7) Local government pension  
[if @8 eq <8>]X [endif](8) U.S. Military retirement pay  
[if @9 eq <9>]X [endif](9) U.S. Government Railroad Retirement  
[if @10 eq <10>]X [endif](10) Black Lung payments  
[if @11 eq <11>]X [endif](11) Supplemental Security Income (SSI)  
[if @12 eq <12>]X [endif](12) Other [if @12 eq <12>][SPECIFY: @SP]  
| @KEY |
| [if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?  
(1) Yes  
(2) No |

---

**Survey:**

**Section: General Income 1**

**Items Booklet**

**Page 90 of 413**

**Monday, February 07, 2011**
Earlier I recorded that [fill TEMPNAME] retired from a previous job. [fill OTHERTHANFIL] [if SSHLTHFIL ne <>][fill SSHLTHFIL] [endif][fill DIDFIL] [fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)? (1) Yes (2) No @

What kind of income was that? Anything else? ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE [if @1 eq <1>]X [else] [endif](1) Pension from company or union including income from profit-sharing plans [if @2 eq <2>]X [else] [endif](2) Federal Civil Service or other Federal civilian employee pension [if @3 eq <3>]X [else] [endif](3) State government pension [if @4 eq <4>]X [else] [endif](4) Local government pension [if XBAD(<5>) ne <>][if @5 eq <5>]X [else] [endif](5) U.S. Military retirement pay [endif][if @6 eq <6>]X [else] [endif](6) U.S. Government Railroad Retirement [if @7 eq <7>]X [else] [endif](7) National Guard or Reserve Forces retirement [if @8 eq <8>]X [else] [endif](8) Supplemental Security Income (SSI) [if @9 eq <9>]X [else] [endif](9) Other (if @9 eq <9>)SPECIFY: @SP[endif]

Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities? [r]H[n] (1) Yes (2) No @

Does that come as a regular series of payments, or a single lump sum? [r]1[n] (1) Regular series (2) Lump sum @
Mark One Only

SURYN

[fill OTHERTHANFIL]  
[fill SSHLTHRETFIL]  
(Since [fill MONTH1] 1st,)  
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL] income as a result of being a [fill WIDOWFIL]?

(1) Yes  
(2) No

@  

Multiple Entry

SURTYP

What kind of income was that? Anything else?
Enter ALL THAT APPLY / ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Pension from company or union including income from profit-sharing plans  
[if @2 eq <2>]X [else] [endif](2) Veterans' compensation or pension  
[if @3 eq <3>]X [else] [endif](3) Federal Civil Service or other Federal civilian employee pension  
[if @4 eq <4>]X [else] [endif](4) U.S. Government Railroad Retirement  
[if @5 eq <5>]X [else] [endif](5) State government pension  
[if @6 eq <6>]X [else] [endif](6) Local government pension  
[if @7 eq <7>]X [else] [endif](7) Income from paid-up life insurance policies or annuities  
[if XBAD(<8>) ne <8>]  
[if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay  
[endif]

[if @9 eq <9>]X [else] [endif](9) Black Lung benefits  
[if @10 eq <10>]X [else] [endif](10) Workers' Compensation  
[if @11 eq <11>]X [else] [endif](11) Payments from estate or trust  
[if @12 eq <12>]X [else] [endif](12) National Guard or Reserve Forces retirement  
[if @13 eq <13>]X [else] [endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif]  
@KEY [fill ERRORFIL]

Mark One Only

FCCYN

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any foster child care payments?

(1) Yes  
(2) No

@  

Mark One Only

CSAGREE

[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support payments been court ordered or informally agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court ordered or informally agreed to for [fill CHILDFIL]?[endif]

(1) Yes  
(2) No

@
(Since [fill MONTH1] 1st,)
[fill TEMPNANE] receive any child
support payments or other financial
help from the [fill MOMADEFIL] of
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

(1) Yes
(2) No
(3) No, absent parent is deceased
(volunteered)

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNANE] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

(1) Yes
(2) No

What kind of assistance was that?

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>VERYPBHS</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>PUBHSE1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this public housing - that is, is it owned by a local housing authority or other public agency?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>DO NOT INCLUDE MILITARY HOUSING</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>VERYRNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>GVTRNT1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is the rent here lower because the Federal, State, or Local government is paying part of the cost?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>DO NOT INCLUDE MILITARY HOUSING</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>WRSECT8</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this through Section 8 or through some other government program?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>(1) Section 8</td>
<td></td>
</tr>
<tr>
<td>(2) Some other government program</td>
<td></td>
</tr>
<tr>
<td>(D) Don't know; not sure</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Multiple Entry</th>
<th>HOWLONG</th>
</tr>
</thead>
<tbody>
<tr>
<td>When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?</td>
<td>[r]H[n]</td>
</tr>
<tr>
<td>ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING</td>
<td></td>
</tr>
<tr>
<td>MONTH: @MONTH</td>
<td></td>
</tr>
<tr>
<td>YEAR: @YEAR</td>
<td></td>
</tr>
</tbody>
</table>
Multiple Entry

WHENAPP

When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR
MONTH: @MONTH

[fill ERRORFIL]

Mark One Only

VERRNT

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL] in monthly rent - is that still true?

(1) Yes
(2) No

Enter Number

MTHRNT

Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

$@

Mark One Only

MTHRNTCK

LAST WAVE, RENT REPORTED WAS $[fill I_MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.
Has there been a change in the monthly rent since last time?

(1) Yes
(2) No

Mark One Only

UTILYNCK2

[fail DOYOUFIL] still pay separately for any of its utilities (such as water, electricity, gas, or oil)?

(1) Yes
(2) No

Mark One Only

VERNUTIL

Are [fill YOURFIL] utilities (such as water, electricity, gas, or oil) still included in the rent?

(1) Yes
(2) No
### UTILYN

Mark One Only

[fill DIDFIL] pay [fill TEMP] for water, electricity, gas, or oil?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>

@

### WAITLIST

Mark One Only

[fill AREYOUFIL] on a waiting list for public or subsidized housing?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>

@

### EGYASSYNCK2

Mark One Only

Last time I recorded [fill YOUWEREFIL] receiving energy assistance. [fill HAVEYOUFIL] received any energy assistance since [fill MONTH1] last?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td>(2) No</td>
</tr>
</tbody>
</table>

@

### PWEAMTH

Mark One Only

In which month did [fill TEMPNAME] last receive Energy Assistance?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) [fill I_MONTH1]</td>
<td>(2) [fill I_MONTH2]</td>
</tr>
<tr>
<td>(3) [fill I_MONTH3]</td>
<td>(4) [fill I_MONTH4]</td>
</tr>
<tr>
<td>(5) [fill MONTH1]</td>
<td>(6) [fill MONTH2]</td>
</tr>
<tr>
<td>(7) [fill MONTH3]</td>
<td>(8) [fill MONTH4]</td>
</tr>
<tr>
<td>(9) Other</td>
<td>(10) Reported in error last time</td>
</tr>
</tbody>
</table>

@

### EAYR1

Multiple Entry

ASK OR VERIFY:

When did [fill TEMPNAME] last receive Energy Assistance?

MONTH: @MON
YEAR: @YEAR
EGYASSYN

Have you received any energy assistance from the Federal, State, or Local government since [fill MONTH1] 1st? [rH[n]

(1) Yes
(2) No

EGYPAYMT

Was this assistance received in the form of...

(1) Yes (2) No

...checks sent to the household? @1
...coupons or vouchers sent to the household? @2
...payments sent directly to the utility company, fuel dealer, or landlord? @3

HOTLUNYN

[if INDEX ge <1>]Last time I recorded that **READ STARRED NAME(S) OF CHILD(REN)** usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides? [rH[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD USUALLY BOUGHT THE SCHOOL LUNCH OR RECEIVED FREE LUNCH

(1) Yes
(2) No

WHOHOTLN

Which children usually got the school lunch?

[if INDEX ge <1>] ENTER ALL THAT APPLY ENTER (A) FOR ALL CHILDREN LISTED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE [endif]

FREELYNYN

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program? [rH[n]

(1) Yes
(2) No
Items Booklet

Survey: General Income 1

Mark One Only

FREREDLN

Were any of the lunches free or reduced-price because [fill CHILD/FIL] qualified for the National School Lunch Program?

[r]H[n]

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

(1) Free lunch
(2) Reduced-price lunch

@

Mark One Only

BRKFSTYN

[if INDEX ge <1>]

Last time I recorded that

**READ STARRED NAME(S) OF CHILD(REN)**

usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did [fill DID/DLDFIL] usually get the breakfast that [fill YOUR/TEIR/FIL] school provides?

[r]H[n]

ENTER (1) IF [if NUM/CLD eq <1>] THE [else] AT LEAST ONE [endif] CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

@

Multiple Entry

WHOBRK

Which children usually got the school breakfast?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREEBRK

Were any of the breakfasts free or reduced-price because [fill CHILD/FIL] qualified for the School Breakfast Program?

[r]H[n]

(1) Yes
(2) No

@
**Survey:**

**Section: General Income 1**

**FREREDBK**

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

1. Yes
2. No

ASK OR VERIFY:

Were they free or reduced-price?

1. Free breakfast
2. Reduced-price breakfast

**SSIYN**

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from a program called Supplemental Security Income -- that is, SSI [fill FORSELF]? [r][H][n]

1. Yes
2. No

**SSICLDYN**

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any Supplemental Security Income -- that is, SSI -- on behalf of [fill TEMP]?

1. Yes  (2) No  @CHILD  [r][H][n]

Did [fill TEMPNAME] receive any SSI income for [fill SELF]?

1. Yes  (2) No  @SELF  [r][H][n]

**STSSIYN**

Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local government, or from both? [r][H][n]

1. Federal government
2. State or local government
3. Both, Federal and State

@1

[if @1 eq <3>]ASK OR VERIFY

Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment?

1. Separate payments
2. Combined in one payment

@2[endif]
Mark One Only

FSYN

(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

(1) Yes
(2) No

Mark One Only

WICYN

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program?[if TEMP ne <>] [fill TEMP][endif]?

(1) Yes
(2) No

Mark One Only

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

Mark One Only

WICEVERYN

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

(1) Yes
(2) No
Survey:

Section: General Income 1

Mark One Only

PACASH1

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] [if CHILDFIL ne <>] [fill CHILDFIL] [endif] receive any CASH assistance from a state or county welfare program, such as [if TANFFIL1 ne <>] [fill TANFFIL1], [endif] [fill TANFFIL2] [if TANFFIL2 ne <>], [endif] [fill TANFFIL3] [if TANFFIL3 ne <>], [endif]
or AFDC?
   [r]H(n)
   (1) Yes
   (2) No
   @

Mark One Only

PATANF

Multiple Entry

Which program was that? (What do you call it?) Anything else?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[fill PATANF_A(<1>):l] (1) [fill TANFFIL1]
   [if TANFFIL2 ne <>] [fill PATANF_A(<2>):l] (2) [fill TANFFIL2]
   [if TANFFIL3 ne <>] [fill PATANF_A(<3>):l] (3) [fill TANFFIL3]
   [if XBAD(<4>) eq <4>] [fill PATANF_A(<4>):l] (4) TANF, Temporary Assistance for Needy Families[endif]
   [fill PATANF_A(<5>):l] (5) AFDC or ADC
   [fill PATANF_A(<6>):l] (6) Other [if PATANF_A(<6>) eq <X>] SPECIFY:
   @SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

PACASH2

How about General Assistance or General Relief [if STATEFIL ne <>] [fill STATEFIL] [endif] (since [fill MONTH1] 1st)?
   [r]H(n)
   (1) Yes
   (2) No
   @

Mark One Only

PACASH3

(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?
   (1) Yes
   (2) No
   @
Did [fill TEMPNAME] receive any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

(1) Yes
(2) No

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION, ENTER "SHORT-TERM CASH ASSISTANCE"

Mark One Only

Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

(1) Yes
(2) No

Mark One Only

Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car?

(1) Yes
(2) No

Mark One Only

How about child care services or assistance (since [fill MONTH1] 1st,) so [fill HESHE] could go to work or school or training?

(1) Yes
(2) No

Mark One Only

Did [fill TEMPNAME] receive any food assistance (if FOODFIL ne <=) [fill FOODFIL] (since [fill MONTH1] 1st)?

(1) Yes
(2) No
Mark One Only

PAOTHR4

{Since [fill MONTH1] 1st,}
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?  
(1) Yes
(2) No

Mark One Only

PAOTHR5

{At any time since [fill MONTH1] 1st,}
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?  
(1) Yes
(2) No

Mark One Only

PAOTHR6

{Since [fill MONTH1] 1st,}
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]
DO NOT RECORD MEDICAL ASSISTANCE HERE.
(1) Yes
(2) No

Enter Text

PAOTH6SP

{Since [fill MONTH1] 1st,}
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?  
(1) Yes
(2) No

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
ENTER "OTHER WELFARE ASSISTANCE"

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
attend [fill ATTENDCLASSFIL] to improve basic reading
or math skills?  
(1) Yes
(2) No
<table>
<thead>
<tr>
<th>WELACTV2</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WELACTV2</strong></td>
</tr>
</tbody>
</table>
| At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...
| (1) Yes    (2) No |

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem?  

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications?  

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill?  

<table>
<thead>
<tr>
<th>WELACTV3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WELACTV3</strong></td>
</tr>
</tbody>
</table>
| Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?  
| (1) Required to [fill TRAINJOBFIL]  
| (2) Chose to [fill TEMP]  
| (3) Both required and chose |

<table>
<thead>
<tr>
<th>WELACTV4</th>
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</thead>
<tbody>
<tr>
<td><strong>WELACTV4</strong></td>
</tr>
</tbody>
</table>
| At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?  
| (1) Yes  
| (2) No |

<table>
<thead>
<tr>
<th>WORKEXP1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WORKEXP1</strong></td>
</tr>
</tbody>
</table>
| Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for **READ LIST OF EMPLOYERS**?  
| (1) Yes  
| (2) No |

<table>
<thead>
<tr>
<th>WHICHEXP1</th>
</tr>
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<tbody>
<tr>
<td><strong>WHICHEXP1</strong></td>
</tr>
</tbody>
</table>
| Which job?  
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)  

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE  

@KEY
Mark One Only

WORKEXP2

Earlier you told me [fill TEMPNAME] worked for **READ LIST OF EMPLOYERS**. Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?

(1) Yes
(2) No
@

Multiple Entry

WHICHEXP2

Which job?
(Which job did [fill HESHE] work in order to receive cash assistance?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@

Mark One Only

WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to do work experience program
(2) Chose to do work experience program
(3) Both required and chose
@
These next questions are about assets and other investments. Last time I recorded that [fill TEMPNAME] owned...

(1) Yes    (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Mark One Only

ASK OR VERIFY
Why is the IRA or Keogh account no longer held?

(1) Incorrect label last time – should have been
401k/403b/thrift
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

@KEY

Multiple Entry

ASK OR VERIFY
What type(s) of investment did the former IRA or Keogh account become?
Enter all that apply/Enter (N) for no more/Re-enter precode to delete

[fill ERRORFIL]
[if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
[if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
[if @3 eq <3>]X[else] [endif] (3) Savings account
[if @4 eq <4>]X[else] [endif] (4) Money market deposit account
[if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
[if @6 eq <6>]X[else] [endif] (6) Mutual funds
[if @7 eq <7>]X[else] [endif] (7) Stocks
[if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
[if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
[if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
[if @11 eq <11>]X[else] [endif] (11) Rental property
[if @12 eq <12>]X[else] [endif] (12) Royalties
[if @13 eq <13>]X[else] [endif] (13) 401k, 403b, or thrift plan account
[if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne <>]SPECIFY: @SP[endif]

@KEY

Multiple Entry

ASK OR VERIFY
Why is the 401k, 403b, or thrift account no longer held?

(1) Incorrect label last time – should have been
IRA/Keogh
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

@KEY

Mark One Only

ASK OR VERIFY
Why is the IRA or Keogh account no longer held?
ASK OR VERIFY:
What type(s) of investment did the former 401k, 403b, or thrift account become?
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[fill ERRORFIL]
[if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
[if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
[if @3 eq <3>]X[else] [endif] (3) Savings account
[if @4 eq <4>]X[else] [endif] (4) Money market deposit account
[if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
[if @6 eq <6>]X[else] [endif] (6) Mutual funds
[if @7 eq <7>]X[else] [endif] (7) Stocks
[if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
[if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
[if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
[if @11 eq <11>]X[else] [endif] (11) Rental property
[if @12 eq <12>]X[else] [endif] (12) Royalties
[if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account
[if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne <>SPECIFY: @SP[endif]
@KEY

Multiple Entry

W2IRA401

(These next questions are about assets and other investments.)
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

(1) Yes     (2) No
[if IRAFIL ne <>][fill IRAFIL] @1[endif]
[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Multiple Entry

W2ASDRA

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]:

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received
@

Mark One Only

OLDBOND

Last time I recorded that [fill TEMPNAME] owned U.S. Government savings bonds. [fill C_DODDOES] [fill HESHE] still have them?

(1) Yes
(2) No
@
**OLDSELF1**

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME] individually?

(1) Yes  
(2) No  
(3) Recorded in error last time

@

**OLDJTWHO**

It says here that last time [fill TEMPNAME] owned [fill ASNAME] jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]**.

Is that still the case?

(1) Yes  
(2) No

@

**JTWHOELSE**

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME] jointly with anyone else?

(1) Yes  
(2) No

@

**CHGJT**

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME] jointly?

(1) Co-owner(s) changed  
(2) No longer own jointly  
(3) Recorded in error last time

@

**CHGJTWHO**

Who [if JTWHOELSE eq <1> else [endif] [fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]

[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

   (1) Yes
   (2) No

@

Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]

any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

   (1) Yes
   (2) No

@

Mark One Only

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2] individually?

   (1) Yes
   (2) No
   (3) Recorded in error last time

@
It says here that last time [fill TEMPNAME] owned [fill ASNAME2] jointly with [fill PEOPLEFIL]. **READ NAME[fill NAMEFIL].** Is that still the case?

(1) Yes  
(2) No

[Mark One Only]

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2] jointly with anyone else?

(1) Yes  
(2) No

[Mark One Only]

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME2] jointly?

(1) Co-owner(s) changed  
(2) No longer own jointly  
(3) Recorded in error last time

[Mark One Only]

Who [if JTWHOELSE2 eq <1>] else [endif][fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[Mark One Only]

[Mark One Only]

Who [if JTWHOELSE2 eq <1>] else [endif][fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[Mark One Only]

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

(1) Yes  
(2) No

[Mark One Only]
### Multiple Entry

<table>
<thead>
<tr>
<th>Question</th>
<th>Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with?</td>
<td>ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE</td>
</tr>
<tr>
<td>@KEY [fill ERRORFIL]</td>
<td></td>
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</table>

### Mark One Only

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<tr>
<td>ASSET TYPE: [fill C_ASNAME2]</td>
<td></td>
</tr>
<tr>
<td>[fill INADDITIONFIL] [if INADDITIONFIL ne &lt;&gt;][fill INADDITIONFIL2] [endif] any in just [fill HISHER] own name?</td>
<td></td>
</tr>
<tr>
<td>[fill OWNAMEFIL] [fill OWNAME2FIL]</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
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<tbody>
<tr>
<td>Last time I recorded that [fill TEMPNAME] owned rental property held in [fill HISHER] own name.</td>
<td></td>
</tr>
<tr>
<td>[fill C_DODOES] [fill TEMPNAME] still own rental property individually?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>(3) Recorded in error last time</td>
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<tbody>
<tr>
<td>It says here that last time [fill TEMPNAME] owned rental property jointly with [fill PEOPLEFIL]</td>
<td>**READ NAME[fill NAMEFIL]. Is that still the case?</td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
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</tr>
</thead>
<tbody>
<tr>
<td>[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property jointly with anyone else?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
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<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any rental property jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

@
Mark One Only

OLDSELF4

Last time I recorded that [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own mortgages individually?

(1) Yes
(2) No
(3) Recorded in error last time

@  

Mark One Only

OLDJTWHO4

It says here that last time [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL].** Is that still the case?

(1) Yes
(2) No

@  

Mark One Only

JTWHOELSE4

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages jointly with anyone else?

(1) Yes
(2) No

@  

Mark One Only

CHGJT4

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any mortgages jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

@  

Multiple Entry

CHGJTWHO4

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own mortgages jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@$KEY

[fill ERRORFIL]
Multiple Entry

**W2MRTJNT**

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]

[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which [fill HESHE] received payments) jointly with anyone else?

(1) Yes
(2) No

@

Multiple Entry

**W2JTWHO4**

Who [fill DODOES] [fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

**W2MRTOWN**

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]

any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

Mark One Only

**OLDSELF5**

Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODOES] [fill TEMPNAME] still receive royalties?

(1) Yes
(2) No
(3) Recorded in error last time

@
Last time I recorded that [fill TEMPNAME] owned [fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?  
(1) Yes  
(2) No  
(3) Recorded in error last time

SHOW FLASHCARD F  
Just to be sure we're covering everything - since [fill MONTH1] 1st, did [fill TEMPNAME] own, either individually or jointly... [r]H[n]

(1) Yes  (2) No
[if OLDAST1A eq <>] ...any U.S. Government savings bonds? @1[endif]
[if OLDAST2a eq <>] ...an interest-earning checking account? @2[endif]
[if OLDAST2b eq <>] ...a savings account? @3[endif]
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and (OLDAST1B eq <1> or OLDAST1C eq <1>)]
Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either individually or jointly... [endif]
[if OLDAST2c eq <>] ...a money market (MM) deposit account or MM fund? @4[endif]
[if OLDAST2d eq <>] ...any CD's (that is, certificates of deposit)? @5[endif]
[if OLDAST3a eq <>] ...mutual funds? @6[endif]
[if OLDAST3b eq <>] ...stocks? @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B eq <1> or OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1> or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>]
...or any other assets that produced income, such as rental property, mortgages from which [fill HESHE] received payments, or any other financial investments? @8 [endif all]

READ (OR VERIFY) ALL RESPONSE OPTIONS [r]H[n]

(1) Yes  (2) No
[if OLDAST3C eq <>] ...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>]EXCLUDE MUNI/CORP BONDS HELD IN MUTUAL FUNDS ALREADY REPORTED[endif][endif]
[if OLDAST3D eq <>] ...U.S. Government securities? @2[endif]
[if OLDAST3E eq <>] ...mortgages from which [fill HESHE] received payments? @3[endif]
[if OLDAST4A eq <>] ...rental property? @4[endif]
[if OLDAST4B eq <>] ...royalties? @5[endif]
[if OLDAST4C eq <>] ...or any other financial investments? @6[endif]
[if @6 eq <1>]
SPECIFY: @6sp
Next are a couple of questions about retirement accounts. At any time since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned an Individual Retirement Account (IRA) or a Keogh account?

(1) Yes
(2) No

Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?

(1) Yes
(2) No

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

SHOW FLASHCARD F
The next few questions are about assets and other investments, either individually or jointly owned.[fill INCLCHILDFIL]. Since [fill MONTH1] 1st, did [fill TEMPNAME] own, either individually or jointly...

(1) Yes
(2) No

...any U.S. Government savings bonds?  $1
...an interest-earning checking account?  $2
...a savings account?  $3

[if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either individually or jointly...

[endif]
...a money market (MM) deposit account or MM fund?  $4
...any CD’s (that is, certificates of deposit)?  $5
...mutual funds?  $6
...stocks?  $7

[if $3 eq <2> and $4 eq <2> and $5 eq <2> and $6 eq <2> and $7 eq <2>]
...or any other assets that produced income, such as rental property, mortgages from which [fill HESHE] received payments, or any other financial investments?  $8

[endif]
READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes  (2) No

...any municipal or corporate bonds?  @1
...U.S. Government securities?  @2
...mortgages from which [fill HESHE] received payments?  @3
...rental property?  @4
...royalties?  @5
...or any other financial investments?  @6

[if @6 eq <1>]
SPECIFY: @6sp
[endif]
Let me make sure that the information I have about [fill PTEMPNAME] income sources since [fill MONTH1] 1st is correct. [fill OTHERTHANFIL] I have recorded:

{if INDEX3 ge <1>}
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
{endif}

{if A_EMPBUS(<2>) ne <>}
81 [fill A_EMPBUS(<2>)]
[endif]

{if A_EMPBUS(<3>) ne <>}
82 [fill A_EMPBUS(<3>)]
[endif]

{if A_EMPBUS(<4>) ne <>}
83 [fill A_EMPBUS(<4>)]
[endif]

{if A_EMPBUS(<5>) ne <>}
84 [fill A_EMPBUS(<5>)]
[endif]

{if A_EMPBUS(<6>) ne <>}
85 [fill A_EMPBUS(<6>)]
[endif]

{if A_EMPBUS(<7>) ne <>}
86 [fill A_EMPBUS(<7>)]
[endif]

{if A_EMPBUS(<8>) ne <>}
87 [fill A_EMPBUS(<8>)]
[endif]

{if A_EMPBUS(<9>) ne <>}
88 [fill A_EMPBUS(<9>)]
[endif]

{if A_EMPBUS(<10>) ne <>}
89 [fill A_EMPBUS(<10>)]
[endif]

{if A_EMPBUS(<11>) ne <>}
90 [fill A_EMPBUS(<11>)]
[endif]

{if A_EMPBUS(<12>) ne <>}
91 [fill A_EMPBUS(<12>)]
[endif]

{if A_EMPBUS(<13>) ne <>}
92 [fill A_EMPBUS(<13>)]
[endif]

{if A_EMPBUS(<14>) ne <>}
93 [fill A_EMPBUS(<14>)]
[endif]

{if A_EMPBUS(<15>) ne <>}
94 [fill A_EMPBUS(<15>)]
[endif]

{if A_EMPBUS(<16>) ne <>}
95 [fill A_EMPBUS(<16>)]
[endif]

{if A_EMPBUS(<17>) ne <>}
96 [fill A_EMPBUS(<17>)]
[endif]

{if A_EMPBUS(<18>) ne <>}
97 [fill A_EMPBUS(<18>)]
[endif]

{if CHKCHASET eq <1>}
[if OTHERSOURCES OF INCOME[<n>]
[endif]

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[fill DISS(<1>)]
[endif]
Survey:
Section: Assets 1

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[if ISS(<3>,L_NO) eq <1>]
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[endif]
[if ISS(<4>,L_NO) eq <1>]
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[if ISS(<9>,L_NO) eq <1>]
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[endif]
[if ISS(<11>,L_NO) eq <1>]
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Survey:

Section: Assets 1

[fill DISS(<61>)]
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[endif]
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[else]
[if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
[else]
[if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1>]
65 IRA or a Keogh account
[endif]
[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne <1>][fill ASSET2@6SP][else][if ASSET2@6 eq <1> and BIZFLAG eq <1>][fill ASSET2@6SP and business investment][else][business investment][endif][endif]
Is this correct?
(1) Yes
(2) No
Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
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[if A_EMPBUS(<15>) ne <> or ERRBAD(<94>) eq <94>]
[fill ERRSRC_ARR(<94>):b]94 [fill A_EMPBUS(<15>)]
[endif]
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[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
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[endif]

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[endif]

(if ISS(<6>,L_NO) eq <1> or ERRBAD(<6>) eq <6>)
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[endif]

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[endif]

(if ISS(<10>,L_NO) eq <1> or ERRBAD(<10>) eq <10>)
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[endif]

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  [fill PATANFFIL2]
[endif]

(if ISS(<21>,L_NO) eq <1> or ERRBAD(<22>) eq <22>)
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  [fill OTHFPUB@SP1][else][fill DISS(<24>)]
[endif][endif]
[endif]

(if ISS(<25>,L_NO) eq <1> or ERRBAD(<25>) eq <25>)
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(if ISS(<26>,L_NO) eq <1> or ERRBAD(<26>) eq <26>)
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[endif]
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[endif]
[if ISS(<64>,L_NO) eq <1> or ERRBAD(<64>) eq <64>]
[fll ERRSRC_ARR(<64>):b]64 [if PACSH3SP ne <> and PACSH3SP onpath][fll PACSH3SP][else][fll OTHFUB_SP2][endif]
[endif]
[if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
[u]ASSETS[n]
[else]
[if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
[else]
[if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[if AST1B eq <1> or ERRBAD(<65>) eq <65>]
[fll ERRSRC_ARR(<65>):b]65 IRA or a Keogh account
[endif]
[if AST1C eq <1> or ERRBAD(<66>) eq <66>]
[fll ERRSRC_ARR(<66>):b]66 401K, 403b, or thrift plan
[endif]
[if AST1A eq <1> or ERRBAD(<67>) eq <67>]
[endif]
[if AST2A eq <1> or ERRBAD(<68>) eq <68>]
[fll ERRSRC_ARR(<68>):b]68 Interest-earning checking account
[endif]
[if AST2B eq <1> or ERRBAD(<69>) eq <69>]
[fll ERRSRC_ARR(<69>):b]69 Savings account
[endif]
[if AST2C eq <1> or ERRBAD(<70>) eq <70>]
[fll ERRSRC_ARR(<70>):b]70 Money market deposit account
[endif]
[if AST2D eq <1> or ERRBAD(<71>) eq <71>]
[fll ERRSRC_ARR(<71>):b]71 Certificates of deposit
[endif]
[if AST3A eq <1> or ERRBAD(<72>) eq <72>]
[fll ERRSRC_ARR(<72>):b]72 Mutual funds
[endif]
[if AST3B eq <1> or ERRBAD(<73>) eq <73>]
[fll ERRSRC_ARR(<73>):b]73 Stocks
[endif]
[if AST3C eq <1> or ERRBAD(<74>) eq <74>]
[fll ERRSRC_ARR(<74>):b]74 Municipal or corporate bonds
[endif]
[if AST3D eq <1> or ERRBAD(<75>) eq <75>]
[fll ERRSRC_ARR(<75>):b]75 U.S. Government securities
[endif]
[if AST3E eq <1> or ERRBAD(<76>) eq <76>]
[fll ERRSRC_ARR(<76>):b]76 Mortgages
[endif]
[if AST4A eq <1> or ERRBAD(<77>) eq <77>]
[fll ERRSRC_ARR(<77>):b]77 Rental property
[endif]
[if AST4B eq <1> or ERRBAD(<78>) eq <78>]
[fll ERRSRC_ARR(<78>):b]78 Royalties
[endif]
[if AST4C eq <1> or ERRBAD(<79>) eq <79>]
[fll ERRSRC_ARR(<79>):b]79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne
Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

(1) Yes
(2) No

Multiple Entry

What kind of income? Anything else? [r][n]

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Income from Job/Business/Other Work
(2) Unemployment or Workers Compensation, and Disability Payments
(3) Social Security, Pensions, Retirement, and Survivor Income
(4) Military or Veterans Benefits/Pay
(5) Public Assistance and Other Welfare Programs
(6) Lump Sum Payments
(7) Support from Others Outside the Household
(8) Miscellaneous Cash Income
(9) Assets

Multiple Entry

PROBE IF NECESSARY
Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]
When we talk about this later, I'm going to refer to this as [fill HISION] [fill ADJOBUS@1] work.

Is this OK?

(1) Yes, description OK
(2) No, change description

@2

[endif]
Multiple Entry

PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and
Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

if ERRBAD(<5>) eq <5> [fill OTHSRCE_ARR(<5>):l](5) State Unemployment Compensation [endif]
if ERRBAD(<6>) eq <6> [fill OTHSRCE_ARR(<6>):l](6) Supplemental Unemployment Benefits [endif]
if ERRBAD(<7>) eq <7> [fill OTHSRCE_ARR(<7>):l](7) Other Unemployment Compensation [endif]
if ERRBAD(<9>) eq <9> [fill OTHSRCE_ARR(<9>):l](9) Black Lung Payments [endif]
if ERRBAD(<10>) eq <10> [fill OTHSRCE_ARR(<10>):l](10) Workers Compensation [endif]
if ERRBAD(<11>) eq <11> [fill OTHSRCE_ARR(<11>):l](11) State Temporary Sickness or Disability Benefits [endif]
if ERRBAD(<12>) eq <12> [fill OTHSRCE_ARR(<12>):l](12) Employer or Union Temporary Sickness Benefits [endif]
if ERRBAD(<13>) eq <13> [fill OTHSRCE_ARR(<13>):l](13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own [endif]
if ERRBAD(<14>) eq <14> [fill OTHSRCE_ARR(<14>):l](14) Employer Disability Payments [endif]

@KEY [fill TEMP]

Multiple Entry

PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

if ERRBAD(<1>) eq <1> [fill OTHSRCE_ARR(<1>):l](1) Social Security [endif]
if ERRBAD(<2>) eq <2> [fill OTHSRCE_ARR(<2>):l](2) Railroad Retirement [endif]
if ERRBAD(<3>) eq <3> [fill OTHSRCE_ARR(<3>):l](3) Federal SSI [endif]
if ERRBAD(<4>) eq <4> [fill OTHSRCE_ARR(<4>):l](4) State SSI [endif]
if ERRBAD(<5>) eq <5> [fill OTHSRCE_ARR(<5>):l](5) State Government Pension [endif]
if ERRBAD(<6>) eq <6> [fill OTHSRCE_ARR(<6>):l](6) Supplemental Unemployment Benefits [endif]
if ERRBAD(<7>) eq <7> [fill OTHSRCE_ARR(<7>):l](7) Other Unemployment Compensation [endif]
if ERRBAD(<9>) eq <9> [fill OTHSRCE_ARR(<9>):l](9) Black Lung Payments [endif]
if ERRBAD(<10>) eq <10> [fill OTHSRCE_ARR(<10>):l](10) Workers Compensation [endif]
if ERRBAD(<11>) eq <11> [fill OTHSRCE_ARR(<11>):l](11) State Temporary Sickness or Disability Benefits [endif]
if ERRBAD(<12>) eq <12> [fill OTHSRCE_ARR(<12>):l](12) Employer or Union Temporary Sickness Benefits [endif]
if ERRBAD(<13>) eq <13> [fill OTHSRCE_ARR(<13>):l](13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own [endif]
if ERRBAD(<14>) eq <14> [fill OTHSRCE_ARR(<14>):l](14) Employer Disability Payments [endif]

@KEY [fill TEMP]
## Survey: Section: Assets 1

### PROBE IF NECESSARY:

**What form of Military or Veterans Benefits or Pay?**

- Veterans Compensation or Pension
- U.S. Military Retirement Pay
- National Guard or Reserve Forces Retirement
- The G.I. Bill
- Department of Veterans Affairs Educational Assistance
- National Guard or Reserve Pay

### PROBE IF NECESSARY:

**What form of Public Assistance and Other Welfare Programs?**

- Federal Supplemental Security Income
- State Supplemental Security Income
- Energy Assistance
- Cash Assistance (TANF or AFDC)
- General Assistance or General Relief
- Other Welfare
- WIC, or Women, Infants and Children Nutrition Program
- Pass Through Child Support payments
- Food Stamps
- Child Care Assistance
- Transportation Assistance
- Food Assistance (grocery money, vouchers, certificates)
- Clothing Assistance
- Housing Assistance
- Short-Term Cash Assistance

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**OTHLUMP**

PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
[if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life Insurance Policy or Annuity[endif]
[if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]

**OTHOUT**

PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support payments[endif]
[if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
[if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a Charitable Group[endif]
[if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or Friends[endif]

@KEY [fill TEMP]

**OTHMISC**

PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a Charitable Group[endif]
[if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or Boarders[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]
PROBE IF NECESSARY: What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(OIRA (Individual Retirement Account)
or a Keogh account)

2) 401k, 403b, or thrift plan

3) Interest-earning checking account

4) Savings account

5) Money market deposit account

6) Certificates of deposit

7) Mutual funds

8) Stocks

9) Municipal or corporate bonds

10) U.S. Government securities

11) Mortgages from which he/she received payments

12) Rental property

13) Royalties

14) U.S. Government savings bonds

15) Other financial investments

@KEY

[if FIRST TIME eq <0>] You said that, since [fill MONTH1] 1st, [fill TEMPNAME] owned [fill ASNAME].
[else] Earlier you told me that, since [fill MONTH1] 1st, [fill TEMPNAME] owned [fill ASNAME].

Did [fill HESHE] own any [fill ASNAME] jointly with someone else?[if OTHSPOUSE ne <?>] [endif] [fill OTHSPOUSE]

1) Yes
2) No

@KEY

[fill ERRORFIL]

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL][fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
own any in [fill HISHER] name only?

1) Yes
2) No

@KEY

[fill ERRORFIL]
Items Booklet
Survey: Section: Assets 1

Multiple Entry

ANYJNT

[if FIRST_TIME eq <0>]
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else]
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPOUSE ne <?>][endif][fill OTHSPOUSE]

(1) Yes
(2) No

@

Multiple Entry

JTWHO2

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

OAST2

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
in [fill HISHER] own name?

(1) Yes
(2) No

@

Multiple Entry

ANYJTRNT

[if FIRST_TIME eq <0>]
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else]
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]

(1) Yes
(2) No

@

Multiple Entry

JTWHO3

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any rental property in [fill HISHER] own name?

(1) Yes
(2) No

@

Multiple Entry

[if FIRST_TIME eq <0>] You said that, since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments. [else] (Earlier you told me that,) since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments. [endif] Did [fill HESHE] own this mortgage jointly with someone
else [if OTHSPOUSE ne <?>] [endif] [fill OTHSPOUSE]

(1) Yes
(2) No

@

Multiple Entry

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

(1) Yes
(2) No

@
Mark One Only

PAYHR

The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].
We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

[if JOB2 eq E_NO]The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].
We'll start with [fill FTEMPNAME] job with [fill EMPNAM].
[else]

[if PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary. [fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if PAYHR eq <2>]Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour. [fill TEMP] that still the case, or [fill TEMP2] [fill HESHE] have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if PAYHR eq <3>] [fill HESHE] have a set annual salary, [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[endif][endif][endif]

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way
@ }

Enter Number

PYRAT

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].
We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?
READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@ per hour

Enter Number

HRAPRX

[f]ill SORRYFIL
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
@

Mark One Only

PWPYRAT

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No
@

Enter Number

PWPYRATFIX

Job With: [fill EMPNAM]
What is the correct REGULAR hourly pay rate?
$@
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRAT_FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT [P] TO PROCEED @

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM],
before taxes and other deductions.)
Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

(1) Yes
(2) No

(The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)
We can go straight to monthly totals, or we can try to work with [fill WEASYWFIL] [endif][if HOURSFIL ne <>][fill HOURFIL] [endif]annual income amounts,
if that would be easier. What would be easiest for you?

(1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
(4) Annual amount
(5) Some other way

@
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].
We'll start with [fill FTEMPNAME] job with [fill EMPNAM].
How much [fill RECEIVFIL] BEFORE deductions from
[fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

[fill MONTFXFIL]
@5 [fill ERRORFIL]
[fill MONT4FIL]
@4
[fill MONT3FIL]
@3
[fill MONT2FIL]
@2
[fill MONT1FIL]
@1

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than $10[else][fill
TOTALS:,
] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

Do NOT read to respondent
THE MONTHLY AMOUNT, $[fill PWMONTHFIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

MONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH5

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], [fill MONTHLY@5], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH4

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], [fill MONTHLY@4], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH3

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], [fill MONTHLY@3], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MONTHLY@1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?  

(1) The same  
(2) Varied

@

[I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[ENTER (V) IF PAYCHECKS VARY]

[ENTER (L) FOR SAME AS LAST INTERVIEW]

$@

[Can you give me an approximate amount?]  

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>less than $10[else]about $[fill TOTALS:,][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill SAME:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

That comes out to about $[fill PAYHOURFIL:,:] per month. Does that sound about right?

(1) Yes
(2) No

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
**P1M**

Please tell me the GROSS AMOUNT, before deductions, of each paycheck

[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[If APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [z]H[n]

[fill MONTHXFIL] [fill PAYDAYFIL5]
05 052 053 054 055
[fill MONTH4FIL] [fill PAYDAYFIL4]
04 042 043 044 045
[fill MONTH3FIL] [fill PAYDAYFIL3]
03 032 033 034 035
[fill MONTH2FIL] [fill PAYDAYFIL2]
02 022 023 024 025
[fill MONTH1FIL] [fill PAYDAYFIL1]
01 012 013 014 015
[fill ERRORFIL]

**PWP1M**

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>] less than $10 [else] about $[fill TOTALS: ,] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No

@51 @52 @53 @54 @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
04 042 043 044 045
[fill MONTH3FIL] [fill PAYDAYFIL3]
03 032 033 034 035
[fill MONTH2FIL] [fill PAYDAYFIL2]
02 022 023 024 025
[fill MONTH1FIL] [fill PAYDAYFIL1]
01 012 013 014 015
[fill ERRORFIL]

**PWP1MFIX**

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

@$0

**BIGPWP1M**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWP1MFIX: ,], IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@0

**MTOT5VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5: ,], IS UNUSUALLY $[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@0
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $[fill PYRAT:].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that $[fill PYRAT:] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

What was [fill PTEMPNAME] hourly pay rate before that?

[fill SORRYFIL] Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

What is the correct REGULAR hourly pay rate?

$@
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRAT2FIX:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PYRAT:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At $[fill PYRAT:,:]/hour, that works out to about $[fill PAYHOURFIL:,:][fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

(1) Yes
(2) No

Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM][fill WEEKFIL] at that $[fill PYRAT:,:]/pay rate?

$@

Mark One Only

$[fill PYRAT2:,:]/per hour works out to about $[fill PAYHOUR2FIL:,:][fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM][fill WEEKFIL] at that $[fill PYRAT2:,:]/pay rate?

$@
What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

[fill SORRYFIL]
Can you give me an approximate annual salary amount – within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANNIFIL eq <0]>less than $10[else]about $[fill PAYANNIFIL:,:][endif]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWAMT1FIX

JOB WITH: [fill EMPNAM]
What is the correct annual amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT, $[fill PWAMT1FIX:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT ENTERED, $[fill PAYANNIFIL:,:], IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

SAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

STRTANN1

When did that $[fill PAYANN1FIL:,:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

AMOUNT2

What was [fill PTEMPNAME] annual salary before that?

@if APPENDEMP ne <1> and HHSTATRIP ne <3> ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

APXAMT2

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWAMT2

I have recorded from last time that [fill TEMPNAM] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,:][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@
Item Booklet

Survey:  
Section: Labor Force 2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[\text{fill PWAMT2FIX;}\], IS UNUSUALLY \[\text{fill LGSMFIL}\].

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[\text{fill PAYANN1FIL;}\], IS UNUSUALLY \[\text{fill LGSMFIL}\].

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

That \$[\text{fill PAYANN2FIL;}\] annual salary, divided by 12 months, works out to be about \$[\text{fill PAYANN1FIL;}\]. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

Enter Number

What is your best estimate of \[\text{fill PTEMPNAME}\] average gross monthly income from \[\text{fill EMPNAM}\] at that annual salary rate?

\$

Mark One Only

And for \[\text{fill HISHER}\] salary before that...
\$[\text{fill PAHANN1FIL;}\] divided by 12 is about \$[\text{fill PAYANN2FIL;}\]. Is that about right for a gross monthly amount?

(1) Yes
(2) No

Enter Number

What is your best estimate of \[\text{fill PTEMPNAME}\] average gross monthly income from \[\text{fill EMPNAM}\] at that annual salary rate?

\$
### TRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTHXFILE]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4 [fill MONTH3FIL]
@3 [fill MONTH2FIL]
@2 [fill MONTH1FIL]
@1

### PWTRYMNTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about [fill TOTALS:,

Does that still sound about right?

(1) Yes
(2) No

### PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

### BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTRYMNTHFIX:,

(1) BACK UP AND CORRECT
(P) Proceed

@

### TRYMTH5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

### TRYMTH4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TRYMTH3_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PROBE:</strong> Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TRYMTH2_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PROBE:</strong> Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TRYMTH1_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PROBE:</strong> Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGTRYMTH5</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGTRYMTH4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGTRYMTH3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMNTH@3:], IS UNUSUALLY [fill LGSMFIL].</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[\text{fill MONTH2}\], \$\{\text{fill TRYMNTH@2}\}, IS UNUSUALLY \{\text{fill LGSMFIL}\}.

(1)  BACK UP AND CORRECT  
(P)  Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[\text{fill MONTH1}\], \$\{\text{fill TRYMNTH@1}\}, IS UNUSUALLY \{\text{fill LGSMFIL}\}.

(1)  BACK UP AND CORRECT  
(P)  Proceed

@

Since \[\text{fill MONTH1STFIL}\], did \[\text{fill TEMPNAMES}\] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from \[\text{fill JOBBIZFIL}\]?

(1)  Yes  
(2)  No

@

Did the income amounts we just talked about include all of \[\text{fill TEMPNAMES}\] (tips, bonuses, cash awards, overtime pay, or commissions) from \[\text{fill JOBBIZFIL}\]?

(1)  Yes  
(2)  No

@
**Multiple Entry**

<table>
<thead>
<tr>
<th>TIPSAMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much {fill RECEIVFIL} in {tips, bonuses, cash awards, overtime pay, or commissions} {fill JOBBIZFIL}... READ IF NECESSARY: Your best estimate here is fine. ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>{fill MONTHXFIL}</td>
</tr>
<tr>
<td>@1</td>
</tr>
<tr>
<td>{fill MONTH4FIL}</td>
</tr>
<tr>
<td>@1</td>
</tr>
<tr>
<td>{fill MONTH3FIL}</td>
</tr>
<tr>
<td>@1</td>
</tr>
<tr>
<td>{fill MONTH2FIL}</td>
</tr>
<tr>
<td>@1</td>
</tr>
<tr>
<td>{fill MONTH1FIL}</td>
</tr>
<tr>
<td>@1</td>
</tr>
<tr>
<td>{fill ERRORFIL}</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>PWTIPSAMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Things may have changed since then, but I have recorded from last time that {fill TEMPNAME} earned about {fill PWMONTHFIL} a month from this job in tips, bonuses, or commissions (with {fill EMPNAM}). Does that still sound about right?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th>PWTIPFIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>JOB WITH: {fill EMPNAM} What is the correct monthly amount?</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>BIGPWTIP</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT THE MONTHLY AMOUNT, $ {fill PWTIPFIX:}, IS UNUSUALLY {fill LGSMFIL}.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
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</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>BIGTIP5</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR {fill MONTH5}, $ {fill TIPTOTAL5:}, IS UNUSUALLY {fill LGSMFIL}.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
<tr>
<td>BIGTIP4</td>
</tr>
<tr>
<td>---</td>
</tr>
<tr>
<td><strong>Mark One Only</strong></td>
</tr>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:],</strong></td>
</tr>
<tr>
<td><strong>IS UNUSUALLY [fill LGSMFIL].</strong></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
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<td>@</td>
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</tbody>
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<thead>
<tr>
<th>BIGTIP3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mark One Only</strong></td>
</tr>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:],</strong></td>
</tr>
<tr>
<td><strong>IS UNUSUALLY [fill LGSMFIL].</strong></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
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</tbody>
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<table>
<thead>
<tr>
<th>BIGTIP2</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mark One Only</strong></td>
</tr>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:],</strong></td>
</tr>
<tr>
<td><strong>IS UNUSUALLY [fill LGSMFIL].</strong></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>BIGTIP1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mark One Only</strong></td>
</tr>
<tr>
<td><strong>DO NOT READ TO RESPONDENT</strong></td>
</tr>
<tr>
<td><strong>THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:],</strong></td>
</tr>
<tr>
<td><strong>IS UNUSUALLY [fill LGSMFIL].</strong></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
The next questions are about the income [TEMPNAME] received from all of [HISHER] [JOBFIL]. What [ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [TEMPNAME] [HAVHAS] received from [JOBEMPFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[ERRGRFIL]

@51  @52  @53  @54  @55

How about [MONTH4]?
@41  @42  @43  @44  @45

And [MONTH3]?
@31  @32  @33  @34  @35

And [MONTH2]?
@21  @22  @23  @24  @25

And [MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [TEMPNAME] earned about [PWCONTINGFIL] a month from [JOBEMPFIL]. Does that still sound about right?

(1) Yes
(2) No

WHAT IS THE CORRECT MONTHLY AMOUNT?

$@  

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[PWCONTINGFIX:], IS UNUSUALLY [LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [MONTH5], $[CONTOTAL5:], IS UNUSUALLY [LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill \text{MONTH4}\], \$[fill \text{CONTOTAL4}:,\], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill \text{MONTH3}\], \$[fill \text{CONTOTAL3}:,\], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill \text{MONTH2}\], \$[fill \text{CONTOTAL2}:,\], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill \text{MONTH1}\], \$[fill \text{CONTOTAL1}:,\], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[fill \text{MONTH}\], \$[fill \text{CONTOTAL}:,\], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

TAKEHOME

[fill REGPAYFIL] the amounts you gave me \[fill \text{HISHER}\] take-home pay, or were they \[fill \text{HISHER}\] gross pay BEFORE any taxes and other deductions were taken out?[r][n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

What were the gross pay amounts in [fill MONTH5]?

Enter (A) to enter a gross annual amount
Enter (S) for same amount as previous new gross amount
Enter (N) for no more

Old net amount(s): New gross amounts:
$[fill GROSSFIL;:]
$[fill P1M5_2;:]
$[fill P1M5_3;:]
$[fill P1M5_4;:]
$[fill P1M5_5;:]

Do not read to respondent

The new total gross amounts entered for [fill MONTH5], $[fill GTOTAL5;:], is unusually [fill LGSMFIL].

(1) Back up and correct
(P) Proceed

Are all amounts for [fill MONTH5] now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

Enter (S) for same amount as previous new gross amount
Enter (N) for no more

Old net amount(s): New gross amounts:
$[fill GROSSFIL;:]
$[fill P1M4_2;:]
$[fill P1M4_3;:]
$[fill P1M4_4;:]
$[fill P1M4_5;:]
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:] $01
$[fill P1M3_2:] $02
$[fill P1M3_3:] $03
$[fill P1M3_4:] $04
$[fill P1M3_5:] $05

Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?
Items Booklet

Survey:

Section: Labor Force 2

What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;_1]$@1
$[fill P1M2_2;_1]$@2
$[fill P1M2_3;_1]$@3
$[fill P1M2_4;_1]$@4
$[fill P1M2_5;_1]$@5

Mark One Only

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill GTOTAL2;_1]$, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;_1]$@1
$[fill P1M1_2;_1]$@2
$[fill P1M1_3;_1]$@3
$[fill P1M1_4;_1]$@4
$[fill P1M1_5;_1]$@5

Mark One Only

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill GTOTAL1;_1]$, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
Survey:
Section: Labor Force 2

Items Booklet

Mark One Only

ALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Enter Number

GROSSPAYANN

What was the gross annual amount?

Enter Number

ALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

MLMOREJ

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s): **READ LIST OF EMPLOYERS ABOVE**

What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE

[fill ERRORFIL]

How about in [fill MONTH4]?

How about in [fill MONTH3]?

How about in [fill MONTH2]?

How about in [fill MONTH1]?

[fill ERRORFIL]

Mark One Only

SLRYB

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

(1) Yes, [fill DRAWFIL] a regular salary
(2) No, [fill TEMP] NOT draw a regular salary
How [fill ISWASFIL] [fill TEMPNAME] paid?  [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

(1)  Set annual salary
(2)  Pay by the hour
(3)  Paid some other way
@

The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?  
READ IF NECESSARY:  Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour

Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
@

It says here that [fill TEMPNAME] received $[fill I_BPYRAT:].
per hour from [fill ALLBUS].  Does that still sound about right?

(1)  Yes
(2)  No
@

Business:  [fill ALLBUS]

What is the correct REGULAR hourly pay rate?
$@
Mark One Only

BIGHOUR

DO NOT READ TO RESPONDENT
THE HOURLY RATE ENTERED, $[\text{fill BPYRAT:},]$, IS UNUSUALLY $[\text{fill LGSMFIL}].$

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BPYPER

The next questions are about the income $[\text{fill TEMPNAME} ]$ received from $[\text{fill ALLBUS}].$ How often $[\text{fill ISWASFIL}] [\text{fill HESHE}]$ paid by $[\text{fill ALLBUS}]$?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) Quarterly
(6) On commission
(7) Some other way

@
**Survey: Labor Force 2**

---

**Multiple Entry**

```plaintext
[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath]The next questions are about the income fetched from [fill ALLBUS].[endif]

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill ALLBUS])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY
```

---

**Mark One Only**

```plaintext
(BThe next questions are about your gross income from [fill ALLBUS], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No
```

---

**Mark One Only**

```plaintext
[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath]The next questions are about the income fetched from [fill ALLBUS].[endif]

[if BPREASYW offpath]The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this business, BEFORE taxes and other deductions. We can do that in several ways.[endif]

We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL][endif][if HOURFIL ne <>][fill HOURFIL][endif]quarterly or annual income amounts,

if that would be easier. What's easiest for you?

(1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
(4) Quarterly amount
(5) Annual amount
(6) Some other way
```

---

*Page 162 of 413*
The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS] which ended back in [fill MONTH1].

[else] The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

[endif][endif] How much income [fill RECEIVFIL] from this business BEFORE taxes and other deduction...

[if INCPB eq <1>] THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN [endif]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if APPENDBUS ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

[fill MONTHXFIL] @5
[fill MONTH4FIL] @4
[fill MONTH3FIL] @3
[fill MONTH2FIL] @2
[fill MONTH1FIL] @1
[fill SORRYFIL]

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>] less than $10 [else] about $[fill TOTALS: ,] a month from the business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@ Enter Number

$ BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

@ DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBMONTHFIX: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
### BBIGMONTH2

**Survey:**
**Section:** Labor Force 2

---

**Mark One Only**

- **DO NOT READ TO RESPONDENT**
- **THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMONTHLY2:],**
  - IS UNUSUALLY [fill LGSMFIL].
  - (1) BACK UP AND CORRECT
  - (P) Proceed

@

---

**Mark One Only**

- **DO NOT READ TO RESPONDENT**
- **THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMONTHLY1:],**
  - IS UNUSUALLY [fill LGSMFIL].
  - (1) BACK UP AND CORRECT
  - (P) Proceed

@

---

**Mark One Only**

- **Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?**
  - (1) The same
  - (2) Varied

@

---

- **Enter Number**

- **[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif]**
- **What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?**
- **[if BVARY offpath]ENTER (V) FOR VARIES[endif]**
- **[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]**

$@

---

- **Enter Number**

- **[fill SORRYFIL]**
- **Can you give me an approximate amount?**
- **ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT**

$@
Items Booklet

Survey:
Section: Labor Force 2

Mark One Only

PWBSAME

I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS;],[endif] from this business. Does that still sound about right?

(1) Yes
(2) No

Mark One Only

PWBSAMEFIX

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

@$@

Mark One Only

BIGPWBSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBSAMEFIX;], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill BSAME;], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BCALCPYVR

That comes out to about $[fill BPAYMONFIL;] per month. Does that sound about right?

(1) Yes
(2) No

@

Enter Number

BSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

@$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL] from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill SORRYFIL]

[fill MONTHXFIL] [fill PAYDAYFIL5] @51 @52 @53 @54 @55
[fill MONTH4FIL] [fill PAYDAYFIL4] @41 @42 @43 @44 @45
[fill MONTH3FIL] [fill PAYDAYFIL3] @31 @32 @33 @34 @35
[fill MONTH2FIL] [fill PAYDAYFIL2] @21 @22 @23 @24 @25
[fill MONTH1FIL] [fill PAYDAYFIL1] @11 @12 @13 @14 @15
[fill ERRORFIL] @

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,,] a month from [fill ALLBUS].
Does that still sound about right?
(1) Yes
(2) No
@

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
@

THE MONTHLY AMOUNT, $[fill PWBP1MFIX:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
Mark One Only

BP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

BMTOT5VER

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

BMTOT4VER

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

BMTOT3VER

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] $[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

Mark One Only

When did that $[fill BPYRAT:] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Multiple Entry

Mark One Only

What was [fill PTEMPNAME] hourly pay rate before that?

[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$ per hour
Enter Number

BHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$$

Mark One Only

PWBPYRAT2

It says here that [fill TEMPNAME] received $[fill I_BPYRAT] per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@$$

Enter Number

PWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

@$$

Mark One Only

BIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWBPYRAT2FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@$$

Mark One Only

BBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill BPYRAT:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@$$

Mark One Only

BCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At $[fill BPYRAT:], that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right?

(1) Yes
(2) No

@
Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that $[fill BPYRAT:,] pay rate?

@$\$

Mark One Only

BCALCHRV2

$[fill BPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,] [fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

@

Enter Number

BESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill BPYRAT2:,] pay rate?

@$\$

Enter Number

BQTRAMT

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$\$

Enter Number

BAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$\$

Mark One Only

PWBQTR

I have recorded from last time that [fill TEMPNAM] had a gross quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] from this [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
Enter Number

PWBQTRFIX

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

$@

Mark One Only

BIGPWBQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill PWBQTRFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill BQTRAMT:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

BQTRMNTH

And when did that quarter close?

(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

Enter Number

BAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

BAPXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes  
(2) No  

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

@$  

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWBAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  

$[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease  
(2) RAISE/DECREASE  

When did that $[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY
Enter Number

BAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

BAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this business
{[fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No
@@

Enter Number

PWBAMT2FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

Mark One Only

BIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, ${[fill PWBAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@@

Mark One Only

BBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, ${[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@@
That $[\text{PAYANN2FIL}]\ annual income, divided by 12 months, works out to be about $[\text{PAYANN1FIL}]\ a month. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of [\text{PTEMPNAME}] average gross monthly income from [\text{ALLBUS}] at that annual salary rate?

$@

And for [\text{HISHER}] salary before that...
$[\text{PAYANN1FIL}]\ divided by 12 is about $[\text{PAYANN2FIL}]\.

Is that about right for a gross monthly amount?

(1) Yes
(2) No

What is your best estimate of [\text{PTEMPNAME}] average gross monthly income from [\text{ALLBUS}] at that annual salary rate?

$@

Let's try [\text{ANOTHERFIL}]. How much [\text{RECEIVFIL}] BEFORE deductions from [\text{ALLBUS}]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[\text{MONTHXFIL}]
05 [\text{SORRYFIL}]
[\text{MONTH4FIL}]
04
[\text{MONTH3FIL}]
03
[\text{MONTH2FIL}]
02
[\text{MONTH1FIL}]
01
[\text{ERRORFIL}]

[\text{ERRORFIL}]

[\text{ERRORFIL}]

[\text{ERRORFIL}]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:] from this business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1:], IS UNUSUALLY [fill LGSMFL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BANYTIPS

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPPNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No
@

Mark One Only

BTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No
@

Multiple Entry

BTIPSAMT

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTFXFIL] $51 $52 $53 $54 $55

[fill MONT4FIL] $41 $42 $43 $44 $45

[fill MONT3FIL] $31 $32 $33 $34 $35

[fill MONT2FIL] $21 $22 $23 $24 $25

[fill MONT1FIL] $11 $12 $13 $14 $15

[fill ERRORFIL]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes  
(2) No  

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

MARK ONE ONLY

THE MONTHLY AMOUNT, $[fill PWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  

MARK ONE ONLY

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  

MARK ONE ONLY

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  

MARK ONE ONLY
Mark One Only

BBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)
@

Mark One Only

BGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No
@
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;,] $@1
$[fill BP1M5_2;] $@2
$[fill BP1M5_3;] $@3
$[fill BP1M5_4;] $@4
$[fill BP1M5_5;] $@5

Do not read to respondent

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill BGTOTAL5;], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark one only

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;] $@1
$[fill BP1M4_2;] $@2
$[fill BP1M4_3;] $@3
$[fill BP1M4_4;] $@4
$[fill BP1M4_5;] $@5

Do not read to respondent

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark one only
Items Booklet

Survey:
Section: Labor Force 2

Mark One Only

BALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

BGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;] $@1
$[fill BP1M3_2;] $@2
$[fill BP1M3_3;] $@3
$[fill BP1M3_4;] $@4
$[fill BP1M3_5;] $@5

Mark One Only

BGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3;], IS UNUSUALLY [fill LGSMFL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

BALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Multiple Entry

BGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL;] $@1
$[fill BP1M2_2;] $@2
$[fill BP1M2_3;] $@3
$[fill BP1M2_4;] $@4
$[fill BP1M2_5;] $@5
Survey:

Section: Labor Force 2

Items Booklet

Mark One Only

BGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
${[fill BGTOTAL2;:}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

BallGROSSM2

Mark One Only

BGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
${[fill BGTOTAL1;:}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

BALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL;:]
$01
$[fill BP1M1_2;:]
$02
$[fill BP1M1_3;:]
$03
$[fill BP1M1_4;:]
$04
$[fill BP1M1_5;:]
$05

Enter Number

BGROSSPAYANN

What was the gross annual amount?

@$
**BALLGROSSANN**

**DO NOT READ TO RESPONDENT**

**ARE ALL AMOUNTS NOW GROSS AMOUNTS?**

(1) Yes, all amounts are gross  
(2) No, some net amounts remain

---

**OINCB**

- [fill ASIDEFRM:FIL] [fill MONTH1] 1st
- [fill TEMPNAM:EN] receive any [fill OTHERFIL] income for [fill SEL:EN] out of the money that [fill ALLBUS:] brought in, or from the profits of the business?

(1) Yes  
(2) No

---

**OINCAMT**

**Multiple Entry**

What was the total amount of other income [fill HESHE:EN] received from [fill ALLBUS]

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

- [fill MONTH4:FIL]  
  @01  @02  @03  @04  @05

- [fill MONTH3:FIL]  
  @01  @02  @03  @04  @05

- [fill MONTH2:FIL]  
  @01  @02  @03  @04  @05

- [fill MONTH1:FIL]  
  @01  @02  @03  @04  @05

- [fill ERRORFIL]

---

**PWOINCAMT**

- [fill TEMPNAM:EN] earned about [fill PWOINCAMTFIL:EN] a month in other income from this business ([fill ALLBUS:].

Does that still sound about right?

(1) Yes  
(2) No

---

**PWOINCFIX**

**Enter Number**

- [fill ALLBUS]

What is the correct monthly amount?

$@
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?  
(1) YES  
(2) NO

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL]? Net profit or loss is the difference between gross receipts and expenses.  
ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN  
Net profit amount: $@1  
OR  
Net loss amount: $@2

Can you give me an annual figure?  
ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN  
Net profit amount: $@1  
OR  
Net loss amount: $@2

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL: ,] in four months. Does that still sound about right?  
(1) Yes  
(2) No

BUSINESS: [fill ALLBUS]  
What is the correct 4-month total net profit or loss?  
ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN  
Net profit amount: $@1  
OR  
Net loss amount: $@2
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss

Mark One Only

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses:
**READ LIST OF BUSINESSES ABOVE**
What was the total amount of income you received from [fill BUSINESSFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]
@51  @52  @53  @54  @55
How about in [fill MONTH4]?
@41  @42  @43  @44  @45
And in [fill MONTH3]?
@31  @32  @33  @34  @35
And in [fill MONTH2]?
@21  @22  @23  @24  @25
And in [fill MONTH1]?
@11  @12  @13  @14  @15

Mark One Only

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

(1) Yes
(2) No
What was the total amount of income [fill TEMPNAME] received from this work so far this month?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51  @52  @53  @54  @55

How about in [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:] a month from additional work.

Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

What is the correct monthly amount?

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].

Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

(1) Yes
(2) No

Mark One Only

Mark One Only

Mark One Only

[fill C_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money?

(1) Yes
(2) No

Mark One Only
How much [fill PLANFIL] "roll over" into another RETIREMENT account?

$@

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any kind of deferred payment or final paycheck from a job or business that ended before [fill MONTH1] 1st?

(1) Yes
(2) No

What was the total amount of income [fill TEMPNAME] received since [fill MONTH1] 1st?

$@

What was the total amount of income [fill TEMPNAME] received since [fill MONTH1] 1st?

Show Calendar on Flashcard E

FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif] receive Pension or Retirement Lump Sums?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes   (2) No

[fill MONTH1] @1  [fill MONTH3] @3
[fill MONTH2] @2  [fill MONTH4] @4
**Survey: Section: Labor Force 2**

## LUMP1AMT

How much [fill RECEIVFIL] in Pension or Retirement Lump Sum income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

051  052  053  054  055

[fill MONTH4FIL]

041  042  043  044  045

[fill MONTH3FIL]

031  032  033  034  035

[fill MONTH2FIL]

021  022  023  024  025

[fill MONTH1FIL]

011  012  013  014  015

## PWLUMP1AMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:] a month in Pension or Retirement Lump Sum income. Does that still sound about right?

- (1) Yes
- (2) No

## PWLUMP1FIX

Income: PENSION OR RETIREMENT LUMP SUM

What is the correct monthly amount?

$@

## BIGPWLUMP1

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWLUMP1FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

## BIGLUMP15

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX:] IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2:,,] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
received any Severence Pay yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>] also [endif] receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

How much [fill RECEIVFIL] in Severance Pay income...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL] @51 @52 @53 @54 @55
[fill MONTH4FIL] @41 @42 @43 @44 @45
[fill MONTH3FIL] @31 @32 @33 @34 @35
[fill MONTH2FIL] @21 @22 @23 @24 @25
[fill MONTH1FIL] @11 @12 @13 @14 @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:] a month in Severance Pay income. Does that still sound about right?
(1) Yes
(2) No
@5

Income: SEVERANCE PAY
What is the correct monthly amount?
$@5
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $(fill PWLUMP2FIX,)$, IS UNUSUALLY $(fill LGSMFIL)$.

(1) BACK UP AND CORRECT
(P) Proceed

---

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $(fill INDEX,)$
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

---

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $(fill INDEX2,)$
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

---

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $(fill INDEX3,)$
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

---

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $(fill INDEX4,)$
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[\text{fill INDEX5:}.,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any labor force earnings questions?

(1) Yes
(2) No
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes  (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @5 eq <1>] also[endif] receive those payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes  (2) No

[fill MONTH1]? @1  [fill MONTH3]? @3
[fill MONTH2]? @2  [fill MONTH4]? @4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

@if @1 eq <1>>X [else] [endif](1) New child (or other dependent) or pregnancy
@if @2 eq <2>>X [else] [endif](2) Separation, divorce or widowed
@if @3 eq <3>>X [else] [endif](3) Job loss or wages reduced
@if @4 eq <4>>X [else] [endif](4) Loss or reduction of other income
@if @5 eq <5>>X [else] [endif](5) Became disabled or otherwise unable to work
@if @6 eq <6>>X [else] [endif](6) No change - just decided it was time
@if @7 eq <7>>X [else] [endif](7) No change - just heard about the program
@if @8 eq <8>>X [else] [endif](8) Needed to re-certify
@if @9 eq <9>>X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other (if @1 eq <9>) SPECIFY:

@SP1
@SP2[endif]

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other (if @9 eq <9>) SPECIFY:

@SP1
@SP2[endif]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other (if @1 eq <9>) SPECIFY:

@SP1
@SP2[endif]

@1
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2)  Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3)  Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4)  Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5)  Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6)  No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7)  No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8)  Needed to re-certify
[if @9 eq <9>]X [else] [endif](9)  Other  [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]?

(1)  Got a job or earning increased
(2)  Family situation changed
(3)  Others in the household earned enough money
(4)  Penalized or sanctioned for non-cooperation
(5)  Time limit expired
(6)  Didn't want to use up time limit
(7)  Chose not to participate
(8)  The money is not worth it
(9)  Other  [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2)  Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3)  Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4)  Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5)  Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6)  No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7)  No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8)  Needed to re-certify
[if @9 eq <9>]X [else] [endif](9)  Other  [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH:  @MON
YEAR:  @YEAR

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] on [fill HISHER] own, or in [fill HISHER] own name?

MONTH:  @MO
YEAR:  @YR

Mark One Only

[fill RECEIVFIL]?

(1) Yes
(2) No

@KEY  [fill ERRORFIL]

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2]?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else]  [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else]  [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else]  [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else]  [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else]  [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else]  [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else]  [endif](8) Needed to re-certify
[if @9 eq <9>]X [else]  [endif](9) Other [if @9 eq <9>][SPECIFY:
  @SP1
  @SP2[endif]
@KEY  [fill ERRORFIL]
Item Booklet
Survey: General Income 2

Multiple Entry

much [fill RECEIVFIL] from  
[fill INCTYP1] [fill INCTYP2]... 
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
(if I_GICODE ne <> and HHSTATRIP ne <3>) ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW(endif)  
[fill MONTHXFIL]  
@51  @52  @53  @54  @55  
[fill ERRORFIL]  
[fill MONTH4FIL]  
@41  @42  @43  @44  @45  
[fill MONTH3FIL]  
@31  @32  @33  @34  @35  
[fill MONTH2FIL]  
@21  @22  @23  @24  @25  
[fill MONTH1FIL]  
@11  @12  @13  @14  @15

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount? 
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED  
@ 

Mark One Only

It says here that [fill TEMPNAME] received [fill I_LASTCSH]  
from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?  
(1)  Yes  
(2)  No  
@

Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]  
What is the correct monthly amount?  
$@ 

Mark One Only

THE AMOUNT ENTERED - [fill PWCSHFIX:,:] IS UNUSUALLY LARGE.  
(1)  BACK UP AND CORRECT  
(P)  Proceed  
@
THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

---

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

---

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

---

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

---

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

(1) Yes, bonus/pass through amounts are included
(2) No, amounts do NOT include bonus/pass through
(3) (did not receive any bonus/pass through income)

@  

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]?

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill_ERRORFIL]

@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@  

It says here that [fill TEMPNAME] received $[fill I_LASTPASS:] from [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@
Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif]

What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWPASSFIX:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:, IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:, IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:, IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:, IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
### BIGPASS1

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

### CSAGCY5

How much child support was collected by the agency
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@

### CSASORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@  

### PWCSAGCY

It says here that [fill TEMPNAME] received $[fill I_LASTCSA:,
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@  

### PWCSAGCYFIX

Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?

$@
Mark One Only

**BIGPWCSAGCY**

THE AMOUNT ENTERED - [fill PWCSAGCYFIX:],
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGCSAGCY5**

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGCSAGCY4**

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGCSAGCY3**

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGCSAGCY2**

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGCSAGCY1**

THE AMOUNT ENTERED - [fill INDEX5:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Items Booklet

Section: General Income 2

Mark One Only

Were [fill PTEMPNAME] [fill INCTYP1] [fill INCTYP2] payments for both adults AND children in the household, or JUST the children?

(1) Both adults and children
(2) Children only

Multiple Entry

Who [fill ISWASFIL] [fill PTEMPNAME] [if MONTHXFIL ne <>][fill MONTHXFIL][endif] [fill INCTYP1] [fill INCTYP2] payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMNAME] received WIC, or the Women, Infants and Children Nutrition Program in [fill MONTH1]. Did [fill HESHE] also receive those benefits in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @WIC2
[fill MONTH3] @WIC3
[fill MONTH4] @WIC4
[fill MONTH5] @WIC5
Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?

(1) Yes
(2) No
@WIC5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes      (2) No
[fill MONTH1]?  @WIC1   [fill MONTH3]?  @WIC3
[fill MONTH2]?  @WIC2   [fill MONTH4]?  @WIC4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]?
Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [endif](6) No change - just decided it was time
[if @7 eq <7>]X [endif](7) No change - just heard about the program
[if @8 eq <8>]X [endif](8) Needed to re-certify
[if @9 eq <9>]X [endif](9) Other [if @9 eq <9>]SPECIFY: @SP1 @SP2[endif]
@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]SPECIFY:
@SP1 @SP2[endif]
@1
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X[endif]
(1) New child (or other dependent) or pregnancy

[if @2 eq <2>]X[endif]
(2) Separation, divorce or widowed

[if @3 eq <3>]X[endif]
(3) Job loss or wages reduced

[if @4 eq <4>]X[endif]
(4) Loss or reduction of other income

[if @5 eq <5>]X[endif]
(5) Became disabled or otherwise unable to work

[if @6 eq <6>]X[endif]
(6) No change - just decided it was time

[if @7 eq <7>]X[endif]
(7) No change - just heard about the program

[if @8 eq <8>]X[endif]
(8) Needed to re-certify

[if @9 eq <9>]X[endif]
(9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

(1) Became ineligible because of increased income

(2) Became ineligible because of family changes

(family member left, over age limit, etc.)

(3) Still eligible but could not/chose not to collect

(4) Couldn't get to the WIC clinic

(5) Benefits are not worth it

(6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X[endif]
(1) New child (or other dependent) or pregnancy

[if @2 eq <2>]X[endif]
(2) Separation, divorce or widowed

[if @3 eq <3>]X[endif]
(3) Job loss or wages reduced

[if @4 eq <4>]X[endif]
(4) Loss or reduction of other income

[if @5 eq <5>]X[endif]
(5) Became disabled or otherwise unable to work

[if @6 eq <6>]X[endif]
(6) No change - just decided it was time

[if @7 eq <7>]X[endif]
(7) No change - just heard about the program

[if @8 eq <8>]X[endif]
(8) Needed to re-certify

[if @9 eq <9>]X[endif]
(9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif]
[if @2 eq <2>]X [endif]
[if @3 eq <3>]X [endif]
[if @4 eq <4>]X [endif]
[if @5 eq <5>]X [endif]
[if @6 eq <6>]X [endif]
[if @7 eq <7>]X [endif]
[if @8 eq <8>]X [endif]
[if @9 eq <9>]X [endif]

[if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]
@KEY [fill ERRORFIL]

When did [fill TEMPNAME] start receiving WIC on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

[fill RECEIVFIL]?

(1) Yes
(2) No

@
Items Booklet

Section: General Income 2

Multiple Entry

WBEG120C

When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month?[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

WYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC?[if MONTH1FIL ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WICPER

Who [fill DIDFIL] [fill PTEMPNAME] [if MONTHXFIL ne <>][fill MONTHXFIL] WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

FSMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
Multiple Entry

FSMTHYN

Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL] authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME] received any Food Stamp benefits yet this month?

(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No
[fill MONTH1]? @1 [fill MONTH3]? @3
[fill MONTH2]? @2 [fill MONTH4]? @4

Multiple Entry

FYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] (6) No change - just decided it was time
[if @7 eq <7>]X [else] (7) No change - just heard about the program
[if @8 eq <8>]X [else] (8) Needed to re-certify
[if @9 eq <9>]X [else] (9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FYSTOP21

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>] X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>] X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>] X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>] X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>] X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>] X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>] X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>] X [else] [endif] (9) Other [if @9 eq <9>] SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/not choose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>] SPECIFY:

@SP1
@SP2[endif]
@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>] X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>] X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>] X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>] X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>] X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>] X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>] X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>] X [else] [endif] (9) Other [if @9 eq <9>] SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
Survey:  
Section: General Income 2  

**FYSTOP23**

**Multiple Entry**

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other (if @1 eq <7>) SPECIFY:

@SP1@SP2[endif]
@1

**FYBEG23**

**Multiple Entry**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X[else][endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X[else][endif](2) Separation, divorce or widowed
[if @3 eq <3>]X[else][endif](3) Job loss or wages reduced
[if @4 eq <4>]X[else][endif](4) Loss or reduction of other income
[if @5 eq <5>]X[else][endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X[else][endif](6) No change - just decided it was time
[if @7 eq <7>]X[else][endif](7) No change - just heard about the program
[if @8 eq <8>]X[else][endif](8) Needed to re-certify
[if @9 eq <9>]X[else][endif](9) Other (if @9 eq <9>) SPECIFY:

@SP1@SP2[endif]
@KEY [fill ERRORFIL]

**FBEG120**

**Multiple Entry**

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR

**FBEG120A**

**Multiple Entry**

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR
**Mark One Only**

| [fill RECEIVFIL]?
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

**Multiple Entry**

<table>
<thead>
<tr>
<th>FBEG120B</th>
</tr>
</thead>
</table>
| When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY, every month?[fill THROUGHFIL]?
| MONTH: @MTH |
| YEAR: @YR |

**Multiple Entry**

<table>
<thead>
<tr>
<th>FBEG120C</th>
</tr>
</thead>
</table>
| What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps?[fill MONTH1FIL] Anything else?
| ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE |
| [if @1 eq <1>]X[endif] New child (or other dependent) or pregnancy |
| [if @2 eq <2>]X[endif] Separation, divorce, or widowed |
| [if @3 eq <3>]X[endif] Job loss or wages reduced |
| [if @4 eq <4>]X[endif] Loss or reduction of other income |
| [if @5 eq <5>]X[endif] Became disabled or otherwise unable to work |
| [if @6 eq <6>]X[endif] No change - just decided it was time |
| [if @7 eq <7>]X[endif] No change - just heard about the program |
| [if @8 eq <8>]X[endif] Needed to re-certify |
| [if @9 eq <9>]X[endif] Other [if @9 eq <9>]SPECIFY: |
| @SP1 |
| @SP2 |

**Multiple Entry**

<table>
<thead>
<tr>
<th>FYBEG220</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much [fill RECEIVFIL] in Food Stamps...</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>[if I_GICODE ne &lt;&gt; and HHSTATRIP ne &lt;3&gt;]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]</td>
</tr>
<tr>
<td>[fill ERRORFIL]</td>
</tr>
<tr>
<td>[fill MONTHXFIL]</td>
</tr>
<tr>
<td>@51 @52 @53 @54 @55</td>
</tr>
<tr>
<td>[fill MONTH4FIL]</td>
</tr>
<tr>
<td>@41 @42 @43 @44 @45</td>
</tr>
<tr>
<td>[fill MONTH3FIL]</td>
</tr>
<tr>
<td>@31 @32 @33 @34 @35</td>
</tr>
<tr>
<td>[fill MONTH2FIL]</td>
</tr>
<tr>
<td>@21 @22 @23 @24 @25</td>
</tr>
<tr>
<td>[fill MONTH1FIL]</td>
</tr>
<tr>
<td>@11 @12 @13 @14 @15</td>
</tr>
</tbody>
</table>
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTFS:,] in food stamp benefits last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Income Type: FOOD STAMPS
What is the correct monthly amount?

[$]

THE AMOUNT ENTERED - [fill PWFSFIX:,] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Multiple Entry

Who [fill ISWASFIL] covered by [fill PTEMPNAME] [fill MONTHXFIL] Food Stamp benefits?
ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

Multiple Entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes   (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any [if OTHERFIL ne <>] [fill OTHERFIL] [endif] child support payments yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>] also [endif] receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

much [fill RECEIVFIL] in child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTCS:], in child support last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
Enter Number

Income Type: CHILD SUPPORT

What is the correct monthly amount?

$@  

Mark One Only

THE AMOUNT ENTERED - [fill PWCSFIX:],
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@  

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

@
THE AMOUNT ENTERED - [fill INDEX5:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

MONTH: @STRTMTH
YEAR: @STRTYR

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No
[fill MONTH2]  @2
[fill MONTH3]  @3
[fill MONTH4]  @4
[fill MONTH5]  @5
**Mark One Only**

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)

IF NO, ENTER (P) TO PROCEED

@

**Mark One Only**

It says here that [fill TEMPNAME] received [fill I_LASTKID:]. from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@
Survey:
Section: General Income 2

Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
$@

Mark One Only

THE AMOUNT ENTERED - [fill PWKDFIX:,
IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,] IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,] IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Who did these [fill INCTYP3]
cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1> or SSFLG eq <1>] for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
Any other reason?

ENTER (N) IF NO SECOND REASON

(1) Retired
(2) Disabled
(3) Widowed or surviving child
(4) Spouse or dependent child
(5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP[endif]

At what age did [fill TEMPNAME] begin receiving [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2][endif] because of [fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @
## JNTSSYN

Mark One Only

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
</table>
| Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][endif] (Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse? | (1) Yes  
(2) No |

## PWJNTSSYN

Mark One Only

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
</table>
| Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][endif] [fill LASTFIL] time I recorded that if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath) it[else] [fill INCTYP1] [fill INCTYP2][endif] jointly with [fill HISHER] spouse. Is that still the case? | (1) Yes, receive jointly with spouse  
(2) No, do NOT receive jointly with spouse |

## WHENSS

Mark One Only

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
</table>
| On what day of the month are [fill HISHER] payments usually deposited? | (1) First day of the month  
(2) Third day of the month  
(3) 2nd, 3rd, or 4th Wednesday  
(4) Other |

## TRANTYP

Multiple Entry

<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
</table>
| Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive... | (1) Yes  
(2) No  
...gas vouchers?  
...bus or subway tokens or passes?  
...help registering, repairing, or insuring a car?  
...rides to a doctor's office or medical appointment?  
...some other kind of transportation assistance?  
@if @5 eq <1> What was that? @SP[endif] |
Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@if @1 eq <1> [endif]
X [else] [endif]
[endif]

@if @2 eq <2> [endif]
X [else] [endif]
[endif]

[if @2 eq <2>] What was that?
@SP[endif]

@KEY [fill ERRORFIL]

---

[f] [fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[f] [fill MONTH1] @1 [fill MONTH3] @3
[f] [fill MONTH2] @2 [fill MONTH4] @4

---

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[f] [fill MONTH2] @2
[f] [fill MONTH3] @3
[f] [fill MONTH4] @4
[f] [fill MONTH5] @5
Multiple Entry

GASAMT

How much [fill RECEIVFIL] in
gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fILL MONTHXFIL]
@51  @52  @53  @54  @55
[fILL MONTH4FIL]
@41  @42  @43  @44  @45
[fILL MONTH3FIL]
@31  @32  @33  @34  @35
[fILL MONTH2FIL]
@21  @22  @23  @24  @25
[fILL MONTH1FIL]
@11  @12  @13  @14  @15
[fILL ERRORFIL]

Mark One Only

GASSORRY

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
@

Mark One Only

PWGAS

It says here that [fill TEMPNAME] received [fill I_LASTGAS:,] in gas vouchers last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@

Enter Number

PWGASFIX

Income Type: GAS VOUCHERS

What is the correct monthly amount?
$
$

Mark One Only

BIGPWGAS

THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@
THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSFFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Biggas5

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSFFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Biggas4

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSFFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Biggas3

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSFFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Biggas2

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSFFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Biggas1
Multiple Entry

**TOKENSCE**

Did [fill HESHE] receive the bus or subway tokens or passes through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@if @1 eq <1>](1) Government agency
@if @2 eq <2>](2) Someplace else
[if @2 eq <2>](if @2 eq <2>) What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

**TOKMTH**

received any bus or subway tokens or passes yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive bus or subway tokens or passes?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received bus or subway tokens or passes in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
### Items Booklet

**Survey:**

**Section:** General Income 2

**Multiple Entry**

<table>
<thead>
<tr>
<th>TOKAMT</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much [fill RECEIVFIL] in bus or subway tokens or passes ...</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT</td>
</tr>
<tr>
<td>[if I_GICODE ne &lt;&gt; and HHSTATRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]</td>
</tr>
<tr>
<td>[fill MONTHXFIL]</td>
</tr>
<tr>
<td>@51  @52  @53  @54  @55</td>
</tr>
<tr>
<td>[fill MONTH4FIL]</td>
</tr>
<tr>
<td>@41  @42  @43  @44  @45</td>
</tr>
<tr>
<td>[fill MONTH3FIL]</td>
</tr>
<tr>
<td>@31  @32  @33  @34  @35</td>
</tr>
<tr>
<td>[fill MONTH2FIL]</td>
</tr>
<tr>
<td>@21  @22  @23  @24  @25</td>
</tr>
<tr>
<td>[fill MONTH1FIL]</td>
</tr>
<tr>
<td>@11  @12  @13  @14  @15</td>
</tr>
<tr>
<td>[fill ERRORFIL]</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>TOKSORRY</th>
</tr>
</thead>
<tbody>
<tr>
<td>I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?</td>
</tr>
<tr>
<td>IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)</td>
</tr>
<tr>
<td>IF NO, ENTER (P) TO PROCEED</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>PW TOK</th>
</tr>
</thead>
<tbody>
<tr>
<td>It says here that [fill TEMPNAME] received [fill I_LASTTOK;], in bus or subway tokens or passes last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th>PW TOKFIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income Type: BUS/SUBWAY TOKENS/PASSES</td>
</tr>
<tr>
<td>What is the correct monthly amount?</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>BIG PW TOK</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill PW TOK FIX;], IS UNUSUALLY LARGE.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received some food assistance. [fill FOODFIL] [fill HESHE] receive...

(1) Yes  (2) No

...Money, vouchers, or certificates to buy groceries or food? @1

...Bags of groceries or packaged foods? @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels, or other charity? @3

...Any other food assistance? @4

[if @4 eq <1>]What was that? @SP[endif]

Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else

[if @4 eq <4>]What was that? @SP[endif]

@KEY [fill ERRORFIL]

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

(1) Clothes
(2) Money or vouchers
(3) Both clothes and money or vouchers

@
CLOTHSCE

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  Government agency
[if @2 eq <2>]X [else] [endif](2)  Community or religious charity
[if @3 eq <3>]X [else] [endif](3)  Family or friends
[if @4 eq <4>]X [else] [endif](4)  Employer
[if @5 eq <5>]X [else] [endif](5)  Someplace else

What was that?
@SP[endif]

@KEY  [fill ERRORFIL]

PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

(1)  Section 8
(2)  Other rental assistance
(3)  Other housing program
(4)  Not sure; don't know

@PUBHSSCE

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  Government agency
[if @2 eq <2>]X [else] [endif](2)  Housing authority
[if @3 eq <3>]X [else] [endif](3)  Community or religious charity
[if @4 eq <4>]X [else] [endif](4)  Someplace else

What was that?
@SP[endif]

@KEY  [fill ERRORFIL]
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(if @1 eq <1>)X [endif](1) Government agency
(if @2 eq <2>)X [endif](2) Community or religious charity
(if @3 eq <3>)X [endif](3) Family or friends
(if @4 eq <4>)X [endif](4) Someplace else

(if @4 eq <4>)What was that?
@SP[endif]

@KEY [fill ERRORFIL]
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes   (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes   (2) No

[fill MONTH1] @1     [fill MONTH3] @3
[fill MONTH2] @2     [fill MONTH4] @4

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
Multiple Entry

**MYBEG20L**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>][X][endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>][X][endif] (2) Separation, divorce or widowed
[if @3 eq <3>][X][endif] (3) Job loss or wages reduced
[if @4 eq <4>][X][endif] (4) Loss or reduction of other income
[if @5 eq <5>][X][endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>][X][endif] (6) No change - just decided it was time
[if @7 eq <7>][X][endif] (7) No change - just heard about the program
[if @8 eq <8>][X][endif] (8) Needed to re-certify
[if @9 eq <9>][X][endif] (9) Other [if @9 eq <9>][SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]

Multiple Entry

**MYSTOP21**

Why did [fill TEMNAME] stop receiving [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>][SPECIFY:
@SP1
@SP2[endif]
@1

Multiple Entry

**MYBEG21L**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>][X][endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>][X][endif] (2) Separation, divorce or widowed
[if @3 eq <3>][X][endif] (3) Job loss or wages reduced
[if @4 eq <4>][X][endif] (4) Loss or reduction of other income
[if @5 eq <5>][X][endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>][X][endif] (6) No change - just decided it was time
[if @7 eq <7>][X][endif] (7) No change - just heard about the program
[if @8 eq <8>][X][endif] (8) Needed to re-certify
[if @9 eq <9>][X][endif] (9) Other [if @9 eq <9>][SPECIFY:
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH3]?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
Multiple Entry

MYBEG22S

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP23

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG23L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif]
(1) Needed the money

[if @2 eq <2>]X [else] [endif]
(2) Became disabled/blind

[if @3 eq <3>]X [else] [endif]
(3) Over 65

[if @4 eq <4>]X [else] [endif]
(4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

When did [fill TEMPNAME] start receiving [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

Mark One Only

[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month [if THROUGHFIL ne <>] [fill THROUGHFIL]?

MONTH: @MTH
YEAR: @YR
Multiple Entry

**MYBEG220L**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL ne <?] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else]  [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else]  [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else]  [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else]  [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else]  [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else]  [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else]  [endif](8) Needed to re-certify
[if @9 eq <9>]X [else]  [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

---

Multiple Entry

**MYBEG220S**

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif] [if MONTH1FIL ne <>] [fill MONTH1FIL][endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) Needed the money
[if @2 eq <2>]X [else]  [endif](2) Became disabled/blind
[if @3 eq <3>]X [else]  [endif](3) Over 65
[if @4 eq <4>]X [else]  [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

---

Multiple Entry

**MNTHAMT15**

how much [fill RECEIVFIL] in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTXHFIL]
@51  @52  @53  @54  @55
[fill MONTX4FIL]
@41  @42  @43  @44  @45
[fill MONT3FIL]
@31  @32  @33  @34  @35
[fill MONT2FIL]
@21  @22  @23  @24  @25
[fill MONT1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@  

It says here that [fill TEMPNAME] received [fill I_LASTMN:], from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@  

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

$@  

THE AMOUNT ENTERED - [fill PWMNFIX:] IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@  

THE AMOUNT ENTERED - [fill INDEX:] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

THE AMOUNT ENTERED - [fill INDEX2:] IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Some people have what is called a "Medicare Part B" premium taken out of their Social Security benefit before it reaches them.

Answers:

1. [fill C_DODOES] [fill TEMPNAME]? [r]H[n]
   (1) Yes
   (2) No

Do you know how much is deducted?

1. Yes
2. No

Enter Number

Do you know how much is deducted?

1. Yes
2. No

DEDUCTED AMOUNT $@
### Multiple Entry

<table>
<thead>
<tr>
<th>TMCOV</th>
</tr>
</thead>
</table>

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

### Mark One Only

<table>
<thead>
<tr>
<th>GINCRECUSE</th>
</tr>
</thead>
</table>

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any general income earnings questions?

(1) Yes
(2) No

@
(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

@

Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWNMUCHFIL]
[fill HOWNMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL1:,

Multiple Entry

interest or dividend income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by these joint [fill ASNAME]...

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13

4-Month Total: $[fill JNTINTSP:,
Survey:  
Section: Assets 2

BIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

PWJINTSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

PWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]
What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$.@

BIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

JCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@
### JCATSP1Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

1. Less than $25  
2. $25 to $74.99  
3. $75 to $149.99  
4. $150 or more

---

### JCATSP2Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

1. Less than $50  
2. $50 to $149.99  
3. $150 to $499.99  
4. $500 or more

---

### JCATSP2Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

1. Less than $100  
2. $100 to $499.99  
3. $500 to $1,499.99  
4. $1,500 or more

---
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ STARRED NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only
Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
(if I_ASSTCODE ne <> and HHSTATRIP ne <3>) ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

| $@1 |
| $@2 |
| $@3 |
| $@4 |
| $@5 |
| $@6 |
Total: ${fill TOTALFIL2:,}

Multiple Entry

How much interest or dividend income was produced by these joint [fill ASNAME]?

[fill MONTH4]

Enter (N) for none or no more
Enter (S) for same as previous amount
(if I_ASSTCODE ne <> and HHSTATRIP ne <3>) ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

| @41 |
| @42 |
| @43 |

How about in [fill MONTH3]?

| @31 |
| @32 |
| @33 |
And [fill MONTH2]?

| @21 |
| @22 |
| @23 |

And [fill MONTH1]?

| @11 |
| @12 |
| @13 |
4-Month Total: ${fill JNTINTCH:,}

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill FWAMTFIL] in interest or dividend income [fill PERIODFIL].
Does that still sound about right?(if WELLFIL ne <>) [fill WELLFIL][endif]?

(1) Yes
(2) No
ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

IS THE ANNUAL AMOUNT LESS THAN 25 DOLLARS, BETWEEN 25 AND 75 DOLLARS, BETWEEN 75 AND 150 DOLLARS, OR MORE THAN 150 DOLLARS?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
Survey:  
Section: Assets 2  

Mark One Only

**JCATCH2Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150 
and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

Mark One Only

**JCATCH2Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than
100 dollars, between 100 and 500 dollars, 
between 500 and 1,500 dollars, or more 
than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

**JCATCH3Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500 
and 1,500 dollars, or more than 1,500 
dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
Survey:
Section: Assets 2

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@

Mark One Only

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>)[fill ANDSPKIDFIL] [endif] received from these
jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

Multiple Entry

by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL3:,]
What was [fill PTEMPNAME] [fill ANDSPKIDFIL] share of the interest or dividend income produced by these joint [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif] in [fill MONTH4]?

@41  @42  @43

How about in [fill MONTH3]?

@31  @32  @33

And [fill MONTH2]?

@21  @22  @23

And [fill MONTH1]?

@11  @12  @13

4-Month Total: $[fill JNTOTINT:,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

Mark One Only

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE:  [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income [if PERIODFIL ne <?] [endif] [fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

Mark One Only
Mark One Only

JCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only

JCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

Mark One Only

JCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

Mark One Only
**Survey:**

**Section: Assets 2**

---

**Mark One Only**

**JCATOT2Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100  
(2) $100 to $499.99  
(3) $500 to $1,499.99  
(4) $1,500 or more

---

**Mark One Only**

**JCATOT3Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150  
(2) $150 to $499.99  
(3) $500 to $1,499.99  
(4) $1,500 or more

---

**Mark One Only**

**JCATOT3Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500  
(2) $500 to $1,499.99  
(3) $1,500 to $4,999.99  
(4) $5,000 or more

---

**Mark One Only**

**EXCL_CD**

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif] owned [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif]. Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts  
(2) All CDs are owned separately from retirement accounts  
(3) Both -- some are included in retirement accounts and some are owned separately
For this survey, we're only interested in the income from the
outsider of any retirement accounts.

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME].) What is the easiest way for you to tell me about interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

What was the total amount of interest or dividend income earned from these [fill ASNAME]... in [fill MONTH4]?

How about in [fill MONTH3]?
And [fill MONTH2]?
And [fill MONTH1]?
4-Month Total: $[fill OWNINT:,
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last

time that the [fill ASNAME] that [fill TEMPNAME] owned in

[fill HISHER] own name produced [fill PWAMTFIL] in interest

or dividend income [fill PERIODFIL].

Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

Mark One Only

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]

less than 10 dollars, between 10 and 25 dollars,

between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only
Mark One Only

OCAT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

OCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@

Mark One Only

OCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

Mark One Only

OCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@

Enter Number

DKINT

[fill ASIDEFRMFIL]
is the total amount of interest or dividend income
[fill TEMPN] [fill HAVHAS] earned since [fill MONTH1] 1st on all
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

$@

ASSET TYPE: [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

Mark One Only

Monday, February 07, 2011

Page 255 of 413
What is the easiest way for you to tell me about the dividend income received from those jointly held?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@
Survey: 
Section: Assets 2

**PWJDIVSP**

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes  
(2) No  
@  

**PWJDIVSPFIX**

Enter Number

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>][endif][fill PERIODFIL]

$@

**BIGJDIVSP**

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed  
@

**JDIVSP1Q**

Mark One Only

ASSET TYPE: MUTUAL FUNDS  

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $399.99  
(3) $400 to $999.99  
(4) $1,000 or more  
@  

**JDIVSP1Y**

Mark One Only

ASSET TYPE: MUTUAL FUNDS  

[fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250  
(2) $250 to $999.99  
(3) $1,000 to $2,499.99  
(4) $2,500 or more  
@
Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Mark One Only

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ STARRED NAME(S)**.
What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

@
ASK IF NECESSARY: Just to be sure, \[fill\ TEMPNAME\] and **READ STARRED NAME(S)** have received no dividends of any kind from these joint \[fill\ ASNAME2\] since \[fill MONTH1\] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the dividend income received from those jointly held \[fill\ ASNAME2\]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

dividend income \[fill\ ISWASFIL\]
\[fill\ PRODUCEDFIL\]
by all these joint \[fill\ ASNAME2\]? READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

\[if\ I\_ASSTCODE2\ ne < > and HHSTATRIP\ ne <3>\]ENTER (L) FOR SAME AS LAST INTERVIEW\[endif\]

$01
$02
$03
$04
$05
$06

Total: $\[fill\ TOTALFIL7\,:\]
Item 2

JTDIVCH2

Dividend income was produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
041 042 043

How about in [fill MONTH3]?
031 032 033

And [fill MONTH2]?
021 022 023

And [fill MONTH1]?
011 012 013

4-Month Total: $[fill JNTDIVCH;]

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

PWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

PWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <>] [endif][fill PERIODFIL]

BIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
ASSET TYPE: MUTUAL FUNDS

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

ASSET TYPE: MUTUAL FUNDS

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

ASSET TYPE: STOCKS

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more
ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

[MARK]

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

[MARK]

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

[MARK]
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only

Multiple Entry

[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURLTHEIRFIL] [fill CREDITEDFIL]
dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]? ... [fill INCLUDEFIL] [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]?...

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

Total: $[fill TOTALFIL9:,

Multiple Entry

[fill INCLUDEFIL] was [fill YOURLTHEIRFIL] [fill CREDITEDFIL]
dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE ...

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

MONTH4?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $[fill JAMTDVOT]
Mark One Only

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

Enter Number

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif] income [if PERIODFIL ne <>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
Mark One Only

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSFKIDFIL]  
ASSET TYPE: MUTUAL FUNDS  
[fill SORRYFIL]  
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250  
(2) $250 to $999.99  
(3) $1,000 to $2,499.99  
(4) $2,500 or more  
@

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSFKIDFIL]  
ASSET TYPE: STOCKS  
[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25  
(2) $25 to $99.99  
(3) $100 to $499.99  
(4) $500 or more  
@

Mark One Only

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSFKIDFIL]  
ASSET TYPE: STOCKS  
[fill SORRYFIL]  
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $499.99  
(3) $500 to $999.99  
(4) $1,000 or more  
@
Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else][endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

(1) All shares are included in IRA/Keogh/401k/403b/thrift accounts
(2) All shares are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately

Mark One Only

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTCK1FIL]?
(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

Mark One Only

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

Mark One Only

EXCLUDE
What is the easiest way for you to tell me about dividend income from [fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these


[fill INCLUDEFIL]
[fill CREDITEDFIL]
[if CREDITEDFIL ne <*>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

ENTER (N) FOR NONE OR NO MORE
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL1:,,]

dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill OWNADV]
MARK ONE ONLY

**BIGAST8**

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

(1) BACK UP AND CORRECT

(P) Proceed

MARK ONE ONLY

**PWOWNDIV**

**MARK ONE ONLY**

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes

(2) No

MARK ONE ONLY

**PWOWNDIVFIX**

**ASSET TYPE:** [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income [if PERIODFIL ne <>] [endif] [fill PERIODFIL]

$@

MARK ONE ONLY

**BIGOWNDIV**

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

(1) BACK UP AND CORRECT

(P) Proceed

MARK ONE ONLY

**ODIV1Q**

**ASSET TYPE:** MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100

(2) $100 to $399.99

(3) $400 to $999.99

(4) $1,000 or more

@
### ASSET TYPE: MUTUAL FUNDS

<table>
<thead>
<tr>
<th>Description</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is the annual amount less than 250 dollars, between 250 and 1,000 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 1,000 and 2,500 dollars, or more than 2,500 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $250 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(3) $1,000 to $2,499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $2,500 or more</td>
<td></td>
</tr>
</tbody>
</table>

### ASSET TYPE: STOCKS

<table>
<thead>
<tr>
<th>Description</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 25 and 100 dollars, between 100 and 500 dollars, or more than 500</td>
<td></td>
</tr>
<tr>
<td>dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $25 to $99.99</td>
<td></td>
</tr>
<tr>
<td>(3) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $500 or more</td>
<td></td>
</tr>
</tbody>
</table>

### ASSET TYPE: STOCKS

<table>
<thead>
<tr>
<th>Description</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is the annual amount less than 100 dollars, between 100 and 500 dollars,</td>
<td></td>
</tr>
<tr>
<td>between 500 and 1,000 dollars, or more than 1,000 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $100</td>
<td></td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $500 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(4) $1,000 or more</td>
<td></td>
</tr>
</tbody>
</table>

### Enter Number

<table>
<thead>
<tr>
<th>Description</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>is the total amount of dividend income [fill TEMFNAME]</td>
<td></td>
</tr>
<tr>
<td>[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL] [fill</td>
<td></td>
</tr>
<tr>
<td>ASNAME2] [fill HESHE] owned?</td>
<td></td>
</tr>
</tbody>
</table>
### Mark One Only

#### DKDIV1M

**ASSET TYPE:** MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $100
2. $100 to $399.99
3. $400 to $999.99
4. $1,000 or more

#### DKDIV2M

**ASSET TYPE:** STOCKS

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

#### JTRENT_PD

(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the income [fill ANDSPKIDFIL] received from those jointly held properties?

**READ ANSWER CATEGORIES IF NECESSARY**

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

@
**Survey: Assets 2**

**Section: Assets 2**

**Items Booklet**

<table>
<thead>
<tr>
<th>JTRENT</th>
<th>BIGAST9</th>
<th>JTRENT2</th>
<th>BIGAST10</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill ANOTHERFIL]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[fill PERIODFIL]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[fill HOWMUCHFIL]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>in GROSS RENT from property</td>
<td>[fill YOUTHEYFIL] owned jointly?</td>
<td>[r]H[n]</td>
<td></td>
</tr>
<tr>
<td>READ NAMES IF NECESSARY</td>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td>[if OLDAST4A eq &lt;1&gt; and HHSTATRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW</td>
<td></td>
</tr>
<tr>
<td>$@1</td>
<td>$@2</td>
<td>$@3</td>
<td>$@4</td>
</tr>
<tr>
<td>$@5</td>
<td>$@6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total: $[fill TOTALFIL13:]</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Mark One Only**

**JTRENT2**

| ENTER (N) FOR NONE OR NO MORE | [if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW | |
| in [fill MONTH4]? | $@41 $@42 $@43 |
| How about in [fill MONTH3]? | $@31 $@32 $@33 |
| And [fill MONTH2]? | $@21 $@22 $@23 |
| And [fill MONTH1]? | $@11 $@12 $@13 |
| 4-Month Total: $[fill JARNT_TOT] | |

**Mark One Only**

**BIGAST9**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**BIGAST10**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Items Booklet
Survey: Section: Assets 2

Multiple Entry

[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses? [r]H[n]
READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: ${fill TOTALFIL14:,

Multiple Entry

[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]? @41 @42 @43
How about in [fill MONTH3]? @31 @32 @33
And [fill MONTH2]? @21 @22 @23
And [fill MONTH1]? @11 @12 @13
4-Month Total: ${fill JACLR_TOT:,

Enter Text

AL_CLEAR

DO NOT READ TO RESPONDENT
NET AMOUNT CANNOT EXCEED GROSS.
PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED

Mark One Only

BIGAST11

[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
Survey:
Section: Assets 2

Mark One Only

Things may have changed, but I have recorded from last
time that these joint rental properties produced
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more
Earlier I recorded that [fill TEMPNAME] owned rental property jointly with **READ NAME(S)**.

What is the easiest way for you to tell me about the share of the income [fill TEMPNAME] received from this property?

READ ANSWER CATEGORIES IF NECESSARY

(r)H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
@

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]

GROSS RENT from all jointly-owned rental property?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL15:,

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

@
**Survey**

**Section: Assets 2**

### Multiple Entry

**JTOTHRNT2**

<table>
<thead>
<tr>
<th>Items Booklet</th>
</tr>
</thead>
<tbody>
<tr>
<td>What was [fill PTEMPNAME] share of the GROSS RENT from all jointly-owned rental property?</td>
</tr>
<tr>
<td>[r]H[n]</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if OLDAST4A eq &lt;1&gt; and HHSTATRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]</td>
</tr>
<tr>
<td>in [fill MONTH4]?</td>
</tr>
<tr>
<td>@41  @42  @43</td>
</tr>
<tr>
<td>How about in [fill MONTH3]?</td>
</tr>
<tr>
<td>@31  @32  @33</td>
</tr>
<tr>
<td>And [fill MONTH2]?</td>
</tr>
<tr>
<td>@21  @22  @23</td>
</tr>
<tr>
<td>And [fill MONTH1]?</td>
</tr>
<tr>
<td>@11  @12  @13</td>
</tr>
<tr>
<td>4-Month Total: $[fill JARNTOTH:,]</td>
</tr>
</tbody>
</table>

### Mark One Only

**BIGAST13**

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED IS UNUSUALLY LARGE.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

### Multiple Entry

**JTOTHCLR**

<table>
<thead>
<tr>
<th>Items Booklet</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill PERIODFIL] [fill HOWMUCHFIL] [fill HOWMUCHFIL2]</td>
</tr>
<tr>
<td>NET INCOME or loss after expenses?</td>
</tr>
<tr>
<td>READ NAMES IF NECESSARY</td>
</tr>
<tr>
<td>ENTER A NET LOSS AS A NEGATIVE AMOUNT</td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE [if OLDAST4A eq &lt;1&gt; and HHSTATRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]</td>
</tr>
<tr>
<td>$@1</td>
</tr>
<tr>
<td>$@2</td>
</tr>
<tr>
<td>$@3</td>
</tr>
<tr>
<td>$@4</td>
</tr>
<tr>
<td>$@5</td>
</tr>
<tr>
<td>$@6</td>
</tr>
<tr>
<td>Total: $[fill TOTALFIL16:,]</td>
</tr>
</tbody>
</table>
What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses...
[r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDEST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4=Month Total: $[fill JACLR2_TOT;]

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these joint rental properties was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne <>][endif][fill WELLFIL]

Enter Number

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

OWNRENT_PD

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL]

What is the easiest way for you to tell me about the income from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Multiple Entry

OWNRENT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL17:,

Mark One Only

BIGAST15

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Multiple Entry

OWNRENT2

How much GROSS RENT did [fill TEMPNAME] receive from this rental property...

[fill MONTH4]

$@1  $@2  $@3

How about in [fill MONTH3]?

$@31  $@32  $@33

And [fill MONTH2]?

$@21  $@22  $@23

And [fill MONTH1]?

$@11  $@12  $@13

4-Month Total: $[fill OARNT_TOT:,

Mark One Only

BIGAST16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
[fill PERIODFIL]  
[fill HOWMUCHFIL]  
NET INCOME or net loss after expenses? 

[r]H[n]  
ENTER A NET LOSS AS A NEGATIVE AMOUNT  
ENTER (N) FOR NONE OR NO MORE  
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] 

$@1  
$@2  
$@3  
$@4  
$@5  
$@6  

Total: $[fill TOTALFIL18:,,]

[OWNCLEAR]  

What was [fill PTEMPNAME] NET INCOME  
or net loss after expenses... 

[r]H[n]  
ENTER (N) FOR NONE OR NO MORE  
ENTER A NET LOSS AS A NEGATIVE AMOUNT  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
in [fill MONTH4]?  
@41 @42 @43  

How about in [fill MONTH3]?  
@31 @32 @33  

And [fill MONTH2]?  
@21 @22 @23  

And [fill MONTH1]?  
@11 @12 @13  

4-Month Total: $[fill OACLR_TOT:,]  

[OWNCLEAR2]  

[RESPFIL]  

THE AMOUNT ENTERED IS [fill LGSMFIL].  

(1) BACK UP AND CORRECT  
(P) Proceed  
@  

[Mark One Only]  

[Mark One Only]  

[BIGAST17]  

Things may have changed, but I have recorded from last  
time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was  
[fill PWAMTFIL] [fill PERIODFIL].  

Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?  

(1) Yes  
(2) No  
@
Enter Number

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNWQTRFIL] net income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

@$@\\n
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@\\n
Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@\\n
Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL] Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

@\\n
Enter Number

[fill ASIDEFRMFIL] is the total amount of income [fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st from all [fill OTHERFIL] rental property [fill HESHE] owned?

[r]H[n]

[if OLDEST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]
NET INCOME or net loss after expenses from this rental property?

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE

ASSET TYPE: RENTAL PROPERTY

[Wa]s it less than 250 dollars, 250 to 1,000 dollars,
1,000 to 2,000 dollars, or more than 2,000 dollars?

(1) less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Monday, February 07, 2011
(Earlier I recorded that [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL] received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@ 

from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@1 @2 @3 $@4 $@5 $@6

Total: @{$fill TOTALFIL19:,

How much interest did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] receive from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]? $@1 $@2 $@3

How about in [fill MONTH3]? $@1 $@2 $@3

And [fill MONTH2]? $@1 $@2 $@3

And [fill MONTH1]? $@1 $@2 $@3

4-Month Total: @{$fill MJNT_TOT:,

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Monday, February 07, 2011
Survey:

Section: Assets 2

Mark One Only

BIGAST20

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

PWJTMRTINT

Things may have changed, but I have recorded from last
time that these joint mortgages (from which [fill HESHE] received
interest) produced [fill PWAMTFIL] in interest income
[fill PERIODFIL].

Does that still sound about right [if WELLFIL ne <>][fill WELLFIL][endif]?

(1) Yes

(2) No

@

Enter Number

PWJTMRTINTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount [if PERIODFIL eq <>][else]
[fill PERIODFIL]

$@

Mark One Only

BIGJTMRTINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

MRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than $250

(2) $250 to $999.99

(3) $1,000 to $1,999.99

(4) $2,000 or more

@
Mark One Only

**MRTRG1Y**

**ASSET TYPE:** MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

**JOTOTHMRT_PD**

(Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with "**READ NAME(S)**")

What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

Mark One Only

**JOTOTHMRT**

from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@1
@2
@3
@4
@5
@6
Total: $[fill TOTALFIL20:]
What was [fill PTEMPNAME] share of the interest received from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HESHE] investment partner... [r][n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $[fill MIJNTOTH]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed
@

Things may have changed, but I have recorded from last time that [fill HISHER] share of the interest income from these joint mortgages (from which [fill HESHE] received interest) was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1)  Yes
(2)  No
@

ASSET TYPE:  MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]
$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed
@
ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

ASSET TYPE: MORTGAGES

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Earlier I recorded that [fill TEMPNAME] held mortgages [from which [fill HESHE] received interest].

What is the easiest way for you to tell me about [fill HISHER] interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
OWNMTINT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest) held in [fill HISHER] own name?

[fill HESHE] received interest held in [fill HISHER] own name?

[if OLDAST3E eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL21:,

OWNMTINT2

How much interest did [fill TEMPNAME] receive from all mortgages held in [fill HISHER] own name...

[fill TEMPNAME] receive from all mortgages held in [fill HISHER] own name...

[if OLDAST3E eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41 @42 @43
How about in [fill MONTH3]? @31 @32 @33
And [fill MONTH2]? @21 @22 @23
And [fill MONTH1]? @11 @12 @13
4-Month Total: $[fill MIOWN_TOT]

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

PWOWNMRT

Things may have changed, but I have recorded from last time that the mortgages that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest income [fill PERIODFIL].

Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]? 

(1) Yes
(2) No

@
Enter Number

ASSET TYPE: MORTGAGES

What is the correct [fill ANWQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Mark One Only

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1)  Less than $250
(2)  $250 to $999.99
(3)  $1,000 to $1,999.99
(4)  $2,000 or more

@

Mark One Only

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1)  Less than $500
(2)  $500 to $2,499.99
(3)  $2,500 to $4,999.99
(4)  $5,000 or more

@

Enter Number

DKMRT

[fill ASIDEFRMFIL]

is the total amount of interest income [fill TEMPNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[r]H[n]

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@  

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@  

What is the easiest way for you to tell me about [fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@  

(If royalty income is shared, count only [fill HISHER] share.)

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
How much royalty income did [fill HESHE] receive ... (If royalty income is shared, count only [fill HISHER] share.) [r]H[n] 
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if OLDEST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] in [fill MONTH4]? @41 @42 @43
How about in [fill MONTH3]? @51 @52 @53
And [fill MONTH2]? @21 @22 @23
And [fill MONTH1]? @11 @12 @13
4-Month Total: $[fill RNDUP1_TOT]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT (P) Proceed @

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes (2) No @

ASSET TYPE: ROYALTIES
What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <>] [endif][fill PERIODFIL]$@ 

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT (P) Proceed @
ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than 25 dollars, between 25 and 250 dollars, between 250 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $25
(2) $25 to $249.99
(3) $250 to $999.99
(4) $1,000 or more

@

RNDUP2_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN]. Since [fill MONTH1] 1st, how much income did [fill HESHE] receive from this investment? (If this income is shared, count only [fill HISHER] [fill CHILDFIL]

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

$@

BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
**RNDP2RNG**

**ASSET TYPE:** [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars, or more than 500 dollars?

1. $0 to $25
2. $25 to $99
3. $100 to $499
4. $500 or more

@

**OLDASTJT**

Let me ask you about the [fill TEMP] that [fill TEMPNAMES] used to own jointly with [#READ NAMES#].

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

$@

**BIGAST26**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

1. BACK UP AND CORRECT
2. Proceed

@

**OLDJTCAT**

**ASSET TYPE:** [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

1. Less than $10
2. $10 to $24.99
3. $25 to $49.99
4. $50 or more

@

**OLDJTCAT2**

**ASSET TYPE:** [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

1. Less than $50
2. $50 to $149.99
3. $150 to $499.99
4. $500 or more

@
Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned [fill TEMP], how much interest or dividend income was produced by these [fill TEMP]?

$@

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only

OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
Mark One Only

OLDOWNCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

OLDASTJT2

Let me ask you about the [fill TEMP] that [fill TEMPNAMES] used to own jointly with "READ NAMES".

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

$@

Mark One Only

BIGAST28

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

OLDJTCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

OLDJTCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned them, how much interest or dividend income did they produce?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $399.99  
(3) $400 to $999.99  
(4) $1,000 or more

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25  
(2) $25 to $99.99  
(3) $100 to $499.99  
(4) $500 or more

Mark One Only

Let me ask you about the rental property that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned rental property jointly, how much GROSS RENT did [fill HESHE] receive?

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@
What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

Enter Number

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed

Mark One Only

ASSET TYPE: RENTAL PROPERTY
Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1)  Less than $250
(2)  $250 to $999.99
(3)  $1,000 to $1,999.99
(4)  $2,000 or more

Enter Number

Let me ask you about the mortgages that [fill TEMFNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned mortgages jointly, how much interest or dividend income was produced?

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed

Mark One Only
ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Let me ask you about the mortgages that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned mortgages, how much interest or dividend income was produced by these mortgages?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Let me ask you about the royalties that [fill TEMPNAME] used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received them, how much royalty income did [fill HESHE] receive?

(If royalty income was shared, count only [fill HISHER] share.)

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

Enter Number

Let me ask you about the [fill I_OTHFIN] that [fill TEMPNAME] used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had [fill I_OTHFIN], how much income did [fill HESHE] receive from this investment? (If this income was shared, count only [fill HISHER] [fill CHILDFIL])

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only
DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

(1) Yes  
(2) No

@
At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by Medicare?

(1) Yes
(2) No

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicare?

(A) Covered all months

(1) Yes
(2) No

@CRMTH5 In this month?
@CRMTH4 In [fill MONTH4+]?
@CRMTH3 In [fill MONTH3+]?
@CRMTH2 In [fill MONTH2+]?
@CRMTH1 In [fill MONTH1+]

The number on [fill NTEMP] Medicare card starts with the nine digits of [fill NTEMP] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

If I were to call later would you be able to provide me with the last one or two letters and/or numbers of [fill ptempname] Medicare number?

(1) Yes
(2) No
CAIDNOW

At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by [fill temp7+] [if CAID eq <>]?[else] [fill CAID], [fill CAID2]?[endif][endif]

(1) Yes
(2) No

CAIDOOTH

At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by any other public program that pays for medical care, [if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif][endif] [if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill TEMPCHIP][endif][else]

(1) Yes
(2) No

CDMNTH1

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]? @CDMTH4 In [fill MONTH4+]? @CDMTH3 In [fill MONTH3+]? @CDMTH2 In [fill MONTH2+]? @CDMTH1 In [fill MONTH1+]? KIDCOV

How about [fill NTEMP] [fill TEMP2+]? [fill TEMP3]-- [bold]***READ NAME(S) LISTED ON RIGHT***[n] covered by Medicaid [fill TEMP6][if TEMP6 ne <>][fill TEMP6][if TEMP4 ne <>][fill TEMP4] at any time between [fill MONTH1+] 1st and today?

(1) Yes
(2) No
At any time between [fill MONTH1] 1st and today [fill NTEMP] [fill TEMP3] [fill TEMP2] covered by [if TEMPCHIP2 ne <>] [fill TEMPCHIP] [fill TEMPCHIP2][else][fill TEMPCHIP2][endif], the State Children's Health Insurance Program that helps families get health insurance for children?

(1) Yes
(2) No

@ Mark One Only

KIDOTH

[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public program that pays for medical care[if TEMP ne <>, which you may also know as[endif] [fill TEMP2][endif][if TEMP3 ne <>] [fill TEMP3][endif] at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

@ Mark One Only

CAIDKIDS

Which of [fill NTEMP] children were covered by Medicaid or some other government assistance program that pays for health care?

[bold]ENTER (N) FOR NO MORE[n]

@CDKD1 @CDKD2 @CDKD3 @CDKD4 @CDKD5 @CDKD6 @CDKD7 @CDKD8 @CDKD9 @CDKD10 @CDKD11 @CDKD12 @CDKD13 @CDKD14 @CDKD15

CDMNTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]? @CDMTH4 In [fill MONTH4+]? @CDMTH3 In [fill MONTH3+]? @CDMTH2 In [fill MONTH2+]? @CDMTH1 In [fill MONTH1+]? 

CAIDBEGYR

When did [fill hisher] current coverage under Medicaid or other government assistance program that pays for health care start?

YEAR: @
In what month did that coverage start?

MONTH: @

Mark One Only

I recorded that the last time [fill TEMPNAME] received Medicaid (if CAID eq <>) was in [else], which you may also know as [fill CAID] [fill CAID2] [endif] was in [fill CAIDBEGYR]. Is that correct?

(1) Yes
(2) No

Earlier I recorded that for some, or all, of the time from [fill MONTH1+ 1st through today] [fill TEMPNAME] [fill WASWERE] covered by a health insurance plan held in the name of [bold] [fill TEMP2+] [fill TEMP3+] [n]. Is that correct?

(1) Yes
(2) No

[fill C_AREIS] [fill TEMPNAME] covered by private health Insurance in this month?

(1) Yes
(2) No

If I were to call back later would it be possible for me to get this information?

(1) Yes
(2) No
Mark One Only

HIOWN

During any time from [fill MONTH1+] 1st through today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name?

(1) Yes
(2) No

Mark One Only

HIOWNER

Health insurance coverage in [fill HISHER] own name or [fill TEMP3+] [fill HESHE] covered as a family member on someone else’s plan?

(1) Plan in own name
(2) Covered by someone else’s plan
(3) Both

Mark One Only

HIHOLDR

Who had the health insurance plan that covered [fill TEMPNAME]?

[bold]ENTER THE LINE NUMBER OF THE PERSON[n]

(N) No one currently living here

Mark One Only

HEMPLY

H[n]

[fill TEMP2+]

Was the health insurance obtained through--

[bold]READ ANSWER CATEGORIES[n]

(1) [fill TEMP+] Current employer or work
(2) [fill TEMP+] Former employer
(3) [fill TEMP+] Union
(4) TRICARE/CHAMPUS
(5) CHAMPVA
(6) Or the Military/VA health care
(7) Privately purchased
(8) Or in some other way

Mark One Only

HICOST

Pay all, part, or none of the premium of the plan?

(1) All
(2) Part
(3) None
Other than [fill TEMPNAME], who else was covered by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]

(A) All household members
(N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8
@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

During the period from [fill MONTH1+] 1st through the end of [fill MONTH4+], did this plan also cover anyone who did NOT live in this household?

(1) Yes
(2) No

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES
ENTER (2) FOR EACH NO THAT APPLIES[n]

@HISPSE Spouse/Partner
@HIOLDKID Children 18 years of age or older
@HIYNGKID Children under 18 years old
@HIOTHWR Others

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Which children if any were covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10 @11 @12 @13 @14 @15
**Section: Health Insurance**

**Survey:**

**Items Booklet**

**Mark One Only**

covered by the health insurance plan of someone who does NOT currently live in the household?

(1) Yes
(2) No

**Multiple Entry**

Which children if any were covered by the health insurance plan of someone who does NOT currently live in the household?

ukkan LIST OF CHILDREN'S NAMES DISPLAYED

ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE

ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE

@1  @2  @3  @4  @5  @6  @7  @8  @9  @10  @11  @12  @13  @14  @15

**Multiple Entry**

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered by any health insurance plan during the month(s) of [fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\ [fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\ [fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+].

Which ONE OR MORE of these reasons describe why [fill TEMPNAME] [fill WASWERE] not covered?

[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY

(1) Too expensive, can't afford health insurance
(2) No health insurance offered by (employer of self, spouse, or parent)
(3) Not working at a job long enough to qualify
(4) Job layoff, job loss, or any reason related to unemployment
(5) Not eligible because working part time or temporary job
(6) Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
(7) Dissatisfied with previous insurance OR don't believe in insurance
(8) Have been healthy, not much sickness in the family, haven't needed health insurance
(9) Able to go to VA or military hospital for medical care
(10) Covered by some other health plan, such as Medicaid
(11) No longer covered by parents policy
(12) Other  @HIREAS1  @HIREAS2  @HIREAS3  @HIREAS4  @HIREAS5  @HIREAS6

**Enter Text**

Specify the exact "OTHER" reason not covered by health insurance

@

**Enter Number**

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill MONTH1+].

Before [fill MONTH1+], when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT health insurance coverage?

In what year was that?

(A) Always covered by health insurance

YEAR: @
MULTIPLE ENTRY

HIHOWLNGMTH

In what month was that?

MONTH: @

[fill ERRORFIL]

MARK ONE ONLY

HIHOWLNGPB

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR]. Is that correct?

(1) Yes
(2) No

ENTER NUMBER

HINOLNGYR

[fill TEMP4] [fill TEMP5] I recorded that [fill TEMPNAME] [fill WASWERE] not covered by health insurance in [fill MONTH1+]. Before then, in what year [fill WASWERE] [fill TEMPNAME] last covered?

(N) Never covered by health insurance

YEAR: @

MULTIPLE ENTRY

HINOLNGMTH

In what month in [fill HINOLNGYR] was that?

MONTH: @

[fill errorfil]

MARK ONE ONLY

HINOLNGPB

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HINOLNGYR]. Is that correct?

(1) Yes
(2) No

@
Now I am going to ask about school enrollment.
[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:
Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school beyond high school.

(1) Yes
(2) No

@  

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill MONTH1]. Is that correct?

(1) Yes
(2) No

@  

In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes  (2) No

[MTH2] [fill MONTH2]?  @MTH2
[MTH3] [fill MONTH3]?  @MTH3
[MTH4] [fill MONTH4]?  @MTH4
This month ([fill MONTH5])?  @MTH5

Mark One Only

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] enrolled in school in [fill I_MONTH4]. [fill C_WASWERE] [fill TEMPNAME] enrolled in school at any time after [fill MONTH1]?

(1) Yes
(2) No

@  

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill I_MONTH4].

[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, any time after [fill MONTH1] 1st?

(1) Yes
(2) No

@
Mark One Only

**FULLPART**

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time? [r][n]

(1) Full-time
(2) Part-time

@

**MNTHENRL**

been enrolled in school this month?

(1) Yes
(2) No

@ENRLM5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]

[if @ENRLM5 eq <1>] also [endif] enrolled in school?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
[fill MONTH3]? @ENRLM3
[fill MONTH4]? @ENRLM4

**ENLEVEL**

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?)

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond high school level
(10) Enrolled in college, but not working towards degree

@

**OLDED2**

Last time, I recorded that [fill PTEMPNAME] highest level of school completed or highest degree received was:

[fill DEGREEFIL]

Is that still correct?

(1) Yes
(2) No

@
SHOW FLASHCARD B

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

(31) Less than 1st grade (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade (36) 10th grade
(33) 5th or 6th grade (37) 11th grade
(34) 7th or 8th grade (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
  (for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)

Mark One Only

EDUC2

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2]
Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3]
Are both of these statements correct?

(1) Yes, both statements are correct
(2) Only COMPLETED statement is correct, ENROLLED statement should be changed
(3) Only ENROLLED statement is correct, COMPLETED statement should be changed
(4) Both the COMPLETED statement and the ENROLLED statement should be changed

Mark One Only

EDCHCK1

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond high school level
(10) Enrolled in college, but not working towards degree

Mark One Only

FXENRL
What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

(31) Less than 1st grade                  (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade           (36) 10th grade
(33) 5th or 6th grade                     (37) 11th grade
(34) 7th or 8th grade                     (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree (for example: MD, DDS, JD)
(47) Doctorate degree (for example: Ph.D., Ed.D.)

[fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree?

(1) Yes
(2) No

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No
Last time, I recorded that [fill HESHE] received:

if ASST1 ne <>
[fill ASST1]
endif
if ASST2 ne <>
[fill ASST2]
endif
if ASST3 ne <>
[fill ASST3]
endif
if ASST4 ne <>
[fill ASST4]
endif
if ASST5 ne <>
[fill ASST5]
endif
if ASST6 ne <>
[fill ASST6]
endif
if ASST7 ne <>
[fill ASST7]
endif
if ASST8 ne <>
[fill ASST8]
endif
if ASST9A ne <>
[fill ASST9A]
endif
if ASST9B ne <>
[fill ASST9B]
endif
if ASST10 ne <>
[fill ASST10]
endif
if ASST11A ne <>
[fill ASST11A]
endif
if ASST11B ne <>
[fill ASST11B]
endif
if ASST12 ne <>
[fill ASST12]
endif
endif

During [fill HISHER] enrollment since [fill MONTH1] 1st, did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL] [fill TYPEFIL] of aid?

(1) Yes, continued to receive the SAME type(s) of aid
(2) No, type(s) of aid CHANGED

(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?

(1) Yes
(2) No
Mark One Only

HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that
"**READ STARRED NAME(S) OF CHILD(REN)**"
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides? [rHn]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

(1) Yes
(2) No

@

Mark One Only

WHOHOTLN2

Which children usually got the school
lunch? [rHn]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [rHn]

(1) Yes
(2) No

@

Mark One Only

FREREDLN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [rHn]

(1) Yes
(2) No

[r1n]

ASK OR VERIFY:

Were they free or reduced-price? [rHn]

(1) Free lunch
(2) Reduced-price lunch

@
Items Booklet

Survey:
Section: Program

Mark One Only

BRKFSTYN2

[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDSCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?

[if NUMCLD eq <1>]THE
[else]AT LEAST ONE
[endif]CHILD

ENTER (1) IF [if NUMCLD eq <1>]THE
[else]AT LEAST ONE
[endif]CHILD

USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

@

Multiple Entry

WHOBRK2

Which children usually got
the school breakfast?  

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

CALLBCK

IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.

We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?

[fill A_CALLBACK(<1>)]
[if A_CALLBACK(<1>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<3>)]
[ENDIF][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[ENDIF][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[ENDIF][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[ENDIF][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[ENDIF][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[ENDIF][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[ENDIF][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[ENDIF][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[ENDIF][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[ENDIF][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]

(1) Yes
(2) No

@
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>SSNCB</th>
</tr>
</thead>
<tbody>
<tr>
<td>Or could you provide [fill PTEMPNAME] Social Security or Railroad Retirement Number now?</td>
<td>(r)H[n]</td>
</tr>
<tr>
<td>(N) None -- Doesn't have an SSN or RRN</td>
<td>@</td>
</tr>
</tbody>
</table>
Now I have a number of questions for [fill TEMP2++]. It would be best if I could talk to [fill TEMP3+] directly. Is [fill TEMP4+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM Follows FOR THIS RESPONDENT)[endif]

(2) No

[fill AWAYFIl]

[fll COULDFl] you or someone else in the household answer these questions for [fill PERSONFIl]?

(1) Yes, (take proxy interview)

(2) No

(3) No, skip for now, try again before leaving household

(4) TYPE-Z -- not available during entire interviewing period

[fill TEMP2+].

(1) Person was ill or in the hospital

(2) Person was temporarily away from home

(3) Refused

(4) Other (specify)

Enter other TYPE-Z reason.

Enter Number

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?
I need to continue the interview with [fill TEMP2+].
Is [fill TEMP2+] available now?

1. Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
2. No

Could you or someone else in the household answer these questions for [fill TEMP2+]?

1. Yes, (take proxy interview)
2. No
4. TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

1. Person was ill or in the hospital
2. Person was temporarily away from home
3. Refused
4. Other (specify)

Enter other TYPE-Z reason.

Who will be answering for [fill TEMP2+]?

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

1. Yes
2. No
I need to continue the interview with [fill TEMP2+]. Is [fill TEMP3+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]

(2) No

Could you or someone else in the household answer these questions for [fill TEMP2+]?  
(1) Yes, (take proxy interview)  
(2) No  
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

(1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)

Enter other TYPE-Z reason.

Enter Number

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?  

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes  
(2) No
Would it be possible for me to complete the interview for [fill TEMP2+] now?

(1) Yes
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Mark One Only

Enter the TYPE-Z reason for [fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Mark One Only

Enter other TYPE-Z reason.

Mark One Only

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?

(1) Yes - Collect missing items
(2) No - Exit case

[roster begin PERSONS]
[if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
[if A_CALLBACK(<1>) ne <>][fill A_CALLBACK(<1>)]
[endif][if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)]
[endif]
[roster end PERSONS]
Is this information available now?
(1) Yes
(2) No
@  

ASK IF NECESSARY:[n] With whom am I speaking?
ENTER LINE NUMBER
@  

The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.

Last time, we used [fill PWASYWFIL] to report amounts. Is that still a good way to proceed?
(1) Yes
(2) No
@  

The next questions are about the income [fill TEMPNAME] received from [fill Hisher] job with [fill EMPNAM].

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL][else][if HOURFIL ne <>][fill HOURFIL] annual income amounts, if that would be easier. What would be easiest for you?
(1) Monthly totals [fill ANSFIL]
(2) Annual amount [fill ANS3FIL]
(4) Some other way
@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[endif]
How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:] a month from this job [with [fill EMPNAM]].
Does that still sound about right?

(1) Yes
(2) No

JOB WITH: [fill EMPNAM]
What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill MPWMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MMONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

---

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MMONTHLY@1], IS UNUSUALLY [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

---

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?

(1) The same
(2) Varied

@

---

Enter Number

[I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[ENTER (V) FOR VARIES]

[ENTER (L) FOR SAME AS LAST INTERVIEW]

@$@

---

Enter Number

Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$@
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>][less than $10][else][about $][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill MSAME:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck

Enter (N) for none or no more
Enter (S) for same as previous amount
Record each paycheck separately, if possible.

<table>
<thead>
<tr>
<th>Month X</th>
<th>Payday 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>@11</td>
<td>@12</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month 4</th>
<th>Payday 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>@21</td>
<td>@22</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month 3</th>
<th>Payday 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>@31</td>
<td>@32</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month 2</th>
<th>Payday 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>@41</td>
<td>@42</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month 1</th>
<th>Payday 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>@51</td>
<td>@52</td>
</tr>
</tbody>
</table>

Things may have changed since then, but I have recorded from last time that [fill Tempname] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from this job (with [fill Empnam]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill Empnam]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

The monthly amount, $[fill MPWP1MFIX:], is unusually [fill LGSMFIL].

(1) Back up and correct
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \{fill MONTH5\}, $\{fill MTOTAL5:\}, IS
UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \{fill MONTH4\}, $\{fill MTOTAL4:\}, IS
UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \{fill MONTH3\}, $\{fill MTOTAL3:\}, IS
UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \{fill MONTH2\}, $\{fill MTOTAL2:\}, IS
UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \{fill MONTH1\}, $\{fill MTOTAL1:\}, IS
UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@  

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@  

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

   (1) Yes  
   (2) No

@  

JOB WITH:  [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

@$  

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPYRATFIX:], IS UNUSUALLY [fill LGSMFIL].

   (1) BACK UP AND CORRECT  
   (P) Proceed

@
### MBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \( MPYRAT; \), IS UNUSUALLY \( LGSMFIL \).

1. BACK UP AND CORRECT
2. Proceed

### MRATECHG

Earlier I recorded that \( PTEMPNAME \) \( CURRENTFIL \) regular hourly pay rate at \( HISHER \) job with \( EMPNAM \) \( ISWASFIL \) \( MPYRAT; \).

\( HASWASFIL \) \( HISHER \) regular rate of pay for the whole time \( JOBBEGFIL \), or did \( HISHER \) salary change \( SINCETHENFIL \)?

1. Same pay rate throughout; NO raise/decrease
2. RAISE/DECREASE

### MSTRTPAY

When did that \( MPYRAT; \) an hour pay rate first show up in \( PTEMPNAME \) paycheck?

- MONTH: \( MTH \)
- DAY: \( DAY \)

### MPYRAT2

What was \( PTEMPNAME \) hourly pay rate before that?

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\( @ \) per hour

### MHRAPRX2

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\( @ \)

### MPWPYRAT2

It says here that \( TEMPNAME \) received \( I_PYRAT \) per hour from \( EMPNAM \). Does that still sound about right?

1. Yes
2. No

\( @ \)
What is the correct REGULAR hourly pay rate?

Enter Number

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $(\text{fill MPWPYRAT2FIX}:,)$, IS UNUSUALLY $(\text{fill LGSMFIL})$.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $(\text{fill MPYRAT2}:,)$, IS UNUSUALLY $(\text{fill LGSMFIL})$.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Earlier you stated that $(\text{fill TEMPNAME})$ usually worked $(\text{fill JOBHRS})$ hours per week. At $(\text{fill PYRAT}:,)$ per hour, that works out to about $(\text{fill PAYHOURFIL}:,)$ $(\text{fill WEEKFIL})$. Does that sound about right for $(\text{fill PTEMPNAME})$ gross income?

(1) Yes
(2) No

Mark One Only

What is your best estimate of $(\text{fill PTEMPNAME})$ income BEFORE deductions from $(\text{fill EMPNAM})$ $(\text{fill WEEKFIL})$ at that $(\text{fill MPYRAT}:,)$ pay rate?

Enter Number

$(\text{fill MPYRAT2}:,)$ per hour works out to about $(\text{fill PAYHOUR2FIL}:,)$ $(\text{fill WEEKFIL})$. Does that sound about right?

(1) Yes
(2) No

Mark One Only
What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that pay rate?

Enter Number

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANNIFIL eq <0>]less than $10[else]about $[fill PAYANNIFIL:,,][endif]. Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Items Booklet

Survey:  
Section: Missing

Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \( \text{[fill PAYANN1FIL:]}, \) IS UNUSUALLY \( \text{[fill LGSMFIL]} \).

(1) BACK UP AND CORRECT
(2) Proceed

@

Mark One Only

\( \text{[fill HASWASFIL]} \) [fill HISHER] annual salary for the whole time [fill J0BBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

When did that \( \text{[fill PAYANN1FIL:]}, \) annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP \text{ne} <1> \text{and} HHSTATRIP \text{ne} <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about \( \text{[fill PAYANN1FIL:]}, \)[endif] from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@
Enter Number

**MPWAMT2FIX**

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@

Mark One Only

**MBIGPWAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT2FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**MBIGAMOUNT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**MCALCANN1**

That $[fill PAYANN2FIL:,,] annual salary, divided by 12 months, works out to be about $[fill PAYANN1FIL:,,]. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

@

Enter Number

**MESTANN1**

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

$@

Mark One Only

**MCALCANN2**

And for [fill HISHER] salary before that...

$[fill PAYANN1FIL:,,] divided by 12 is about $[fill PAYANN2FIL:,,]. Is that about right for a gross monthly amount?

(1) Yes
(2) No

@
What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

$@

Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,

Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTRYMNTFIX:,,] IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

MTRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MTRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MTRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MTRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTRYMNTH@5:],, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTRYMNTH@4:],, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTRYMTH4
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[\text{fill MONTH3}\], $\{\text{fill MTRYMNTH@3:}\),
IS UNUSUALLY $\{\text{fill LGSMFIL}\).

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[\text{fill MONTH2}\], $\{\text{fill MTRYMNTH@2:}\),
IS UNUSUALLY $\{\text{fill LGSMFIL}\).

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \[\text{fill MONTH1}\], $\{\text{fill MTRYMNTH@1:}\),
IS UNUSUALLY $\{\text{fill LGSMFIL}\).

(1) BACK UP AND CORRECT
(P) Proceed
@

Since \[\text{fill MONTH1STFIL}\], did \[\text{fill TEMPNAME}\] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from \[\text{fill JOBBIZFIL}\]?

(1) Yes
(2) No
@

Did the income amounts we just talked about include all of
\[\text{fill PTEMPNAME}\] (tips, bonuses, cash awards, overtime pay,
or commissions) from \[\text{fill JOBBIZFIL}\]?

(1) Yes
(2) No
@
### MTIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

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<td></td>
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### MPWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:] a month from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@

### MPWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

### MBIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTIP1
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month? ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ERRGRFIL]

@51  @52  @53  @54  @55

How about [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL]. Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?
$@

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill MPWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MBIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ Mark One Only

MTAKEHOME

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out?

[r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:]$@1
$[fill P1M5_2:,:]$@2
$[fill P1M5_3:,:]$@3
$[fill P1M5_4:,:]$@4
$[fill P1M5_5:,:]$@5

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:]$@1
$[fill P1M4_2:,:]$@2
$[fill P1M4_3:,:]$@3
$[fill P1M4_4:,:]$@4
$[fill P1M4_5:,:]$@5
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$(fill GTOTAL4,)$, IS UNUSUALLY $(fill LGSMFIL)$.

(1) BACK UP AND CORRECT
(2) PROCEED

@

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$(fill GROSSFIL,)$ $@1$
$(fill P1M3_2,)$ $@2$
$(fill P1M3_3,)$ $@3$
$(fill P1M3_4,)$ $@4$
$(fill P1M3_5,)$ $@5$

Multiple Entry

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$(fill GTOTAL3,)$, IS UNUSUALLY $(fill LGSMFIL)$.

(1) BACK UP AND CORRECT
(2) PROCEED

@

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:1] $@1
$[fill P1M2_2:] $@2
$[fill P1M2_3:] $@3
$[fill P1M2_4:] $@4
$[fill P1M2_5:] $@5

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], $[fill GTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

DO NOT READ TO RESPONDENT

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:1] $@1
$[fill P1M1_2:] $@2
$[fill P1M1_3:] $@3
$[fill P1M1_4:] $@4
$[fill P1M1_5:] $@5

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

DO NOT READ TO RESPONDENT
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Enter Number

What was the gross annual amount?

$@

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out [fill PTEMPNAME] GROSS income from this business, BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

@
The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this business, BEFORE taxes and other deductions. We can do that in several ways.

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL][endif][if HOURFIL ne <>][fill HOURFIL][endif] quarterly or annual income amounts, if that would be easier. What's easiest for you?

- (1) Monthly totals [fill ANSFIL] [fill ANS3FIL]
- (4) Quarterly amount
- (5) Annual amount
- (6) Some other way

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>][fill TOTALS: ,<0>][endif] a month from the business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@5
@4
@3
@2
@1
[f]
Enter Number

MPWBMONTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

Mark One Only

MBIGPWBMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY@5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBMONTHLY@4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBMONTHLY@3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBMONTHLY@2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBMONTHLY@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?

(1) The same
(2) Varied

Enter Number

[if MBVARY offpath] I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?

[if MBVARY offpath] ENTER (V) FOR VARIES[endif]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

[fll SORRYFIL]

Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that [fill TEMPNAM] had a gross [fill WEEKMTHFIL] amount of (if TOTALS eq <0> less than $10 [else] about $[fill TOTALS:,] [endif] from this business. Does that still sound about right?

(1) Yes
(2) No

$@

Enter Number

BUISS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

$@
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, 
$[fill MBSAME:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

That comes out to about $[fill BPAYMONFIL:,] per month.
Does that sound about right?

(1) Yes
(2) No

@

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all 
taxes and deductions?

$@

Please tell me the GROSS AMOUNT, before deductions, of each 
paycheck [fill TEMPNAME] [fill RECEIVFIL] 
from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE 
ENTER (S) FOR SAME AS PREVIOUS AMOUNT 
[fill MONTHXFIL] [fill PAYDAYFIL5] 
[fill SORRYFIL]
@51  @52  @53  @54  @55
 [fill MONTH4FIL] [fill PAYDAYFIL4] 
@41  @42  @43  @44  @45
 [fill MONTH3FIL] [fill PAYDAYFIL3] 
@31  @32  @33  @34  @35
 [fill MONTH2FIL] [fill PAYDAYFIL2] 
@21  @22  @23  @24  @25
 [fill MONTH1FIL] [fill PAYDAYFIL1] 
@11  @12  @13  @14  @15
[fill ERRORFIL]

Things may have changed since then, but I have recorded from last 
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill 
TOTALS:,][endif] a month 
from [fill ALLBUS].
Does that still sound about right?

(1) Yes
(2) No

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<th>Enter Number</th>
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<td>BUSINESS: [fill ALLBUS]</td>
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<td>What is the correct monthly amount?</td>
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<tr>
<td>THE MONTHLY AMOUNT, $[fill MPWB1MFIX:], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
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<td>(P) Proceed</td>
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<td>(P) Proceed</td>
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<td>(1) BACK UP AND CORRECT</td>
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<td>(P) Proceed</td>
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<td>PROBE: Can you give me an approximate amount?</td>
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<td>(1) BACK UP AND CORRECT</td>
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<tr>
<td>(P) Proceed</td>
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<th>MBP1M2_ERR</th>
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<td>PROBE: Can you give me an approximate amount?</td>
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<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
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<tr>
<td>(P) Proceed</td>
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<td>(1) BACK UP AND CORRECT</td>
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<tr>
<td>(P) Proceed</td>
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<tr>
<td>$ @</td>
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</tbody>
</table>
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

Enter Number

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBISFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HISTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@ per hour

Enter Number

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Enter Number

It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,,] per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]
What is the correct REGULAR hourly pay rate?

$@

Mark One Only

DO NOT READ TO RESPONDENT
THE HOURLY RATE ENTERED, $[fill MPWBPYRATFIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBBIGPWBPYRAT
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT:,] IS UNUSUALLY
(fill LGSMFIL).

(1) BACK UP AND CORRECT
(P) Proceed

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
\$[fill MBPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that \$[fill MBPYRAT:,) an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT]
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
<table>
<thead>
<tr>
<th><strong>Items Booklet</strong></th>
<th><strong>Survey:</strong></th>
<th><strong>Section:</strong> Missing</th>
</tr>
</thead>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th><strong>MPWBPYRAT2FIX</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>BUSINESS: [fill ALLBUS]</td>
</tr>
<tr>
<td>What is the correct REGULAR hourly pay rate?</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th><strong>MBIGPWBPYRAT2</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MBBIGHOUR2</strong></td>
</tr>
</tbody>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th><strong>MBCALCHRVR</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At $[fill MBPYRAT:], that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL]. Does that sound about right?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

**Enter Number**

<table>
<thead>
<tr>
<th><strong>MBESTHR1</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that $[fill MBPYRAT:] pay rate?</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th><strong>MBCALCHRV2</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>$[fill MBPYRAT2:] per hour works out to about $[fill PAYHOUR2FIL:] [fill WEEKFIL]. Does that sound about right?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

@
What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill MBPYRAT2:,:] pay rate?

Enter Number

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number

Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,:][endif] from this [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

Mark One Only

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill MPWBQTRFIX:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \$[\text{fill MBQTRAMT}:], IS UNUSUALLY
\[\text{fill LGSMFIL}\].

(1) BACK UP AND CORRECT
(P) Proceed

@  

And when did that quarter close?

(What was the last month and year of the quarter that
the [\text{fill QTRAMTFIL}] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

What \[\text{fill ISWASFIL}\] \[\text{fill PTEMPNAME}\] \[\text{fill CURRENTFIL}\] with \[\text{fill ALLBUS}\] \[\text{fill BIZENDFIL}\]

[\text{if APPENDBUS ne <1> and HHSTATRIP ne <3>}]ENTER (L) FOR SAME AS LAST INTERVIEW[\text{endif}]

$@

Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@  

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCESTHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@  

When did that $[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY
Enter Number

MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATTRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

$@

Enter Number

MBAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MPWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,.][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@  

Enter Number

MPWBAMT2FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

Mark One Only

MBBIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT2FIX:,.], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

MBBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,.], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
That \( \text{PAYANN2FIL:} \) annual income, divided by 12 months, works out to be about \( \text{PAYANN1FIL:} \) a month. Does that sound about right for a gross monthly amount?

(1) Yes  
(2) No

Mark One Only

Enter Number

What is your best estimate of \( \text{PTEMPNAME} \) average gross monthly income from \( \text{ALLBUS} \) at that annual salary rate?

$@

Mark One Only

Enter Number

And for \( \text{HISHER} \) salary before that... \( \text{PAYANN1FIL:} \) divided by 12 is about \( \text{PAYANN2FIL:} \). Is that about right for a gross monthly amount?

(1) Yes  
(2) No

Multiple Entry

Let's try \( \text{ANOTHERFIL} \). How much \( \text{RECEIVFIL} \) BEFORE deductions from \( \text{ALLBUS} \)...
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS: ,] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBTRYMNTHFIX: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBTRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH0], $[fill MBTRYMNTH@0:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MB_TRYMTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MB_TRYMTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MB_TRYMTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MB_TRYMTH@1:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH0], $[fill MB_TRYMTH@0:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH0], $[fill MBTRYMNTH@0:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MB_TRYMTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MB_TRYMTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MB_TRYMTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MB_TRYMTH@1:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH0], $[fill MB_TRYMTH@0:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH@3:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH@2:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH0], $[fill MB_TRYMTH@0:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
MBBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNT@1:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) Proceed

@MBANYTIPS

Mark One Only

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNMNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]? 

(1) Yes 
(2) No

@MBTIPS

Mark One Only

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]? 

(1) Yes 
(2) No

@MBTIPSAMT

Multiple Entry

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONT4XFIL] 051 052 053 054 055
[fill MONT3XFIL] 041 042 043 044 045
[fill MONT2XFIL] 031 032 033 034 035
[fill MONT1XFIL] 021 022 023 024 025
[fill ERRORFIL] 011 012 013 014 015
Mark One Only

MPWBTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL: ,] a month from this business ({fill ALLBUS}). Does that still sound about right?

(1) Yes
(2) No

Enter Number

MPWBTIPFIX

BUSINESS: {fill ALLBUS}

What is the correct monthly amount?

$@

Mark One Only

MBIGPWBTP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBTIPFIX: ,], IS UNUSUALLY {fill LGSMFIL}.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR {fill MONTH5}, $[fill BTIPTOTALS: ,], IS UNUSUALLY {fill LGSMFIL}.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR {fill MONTH4}, $[fill BTIPTOTAL4: ,], IS UNUSUALLY {fill LGSMFIL}.

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

Mark One Only

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No
**MBGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
${[fill GROSSFIL;]} $@1
${[fill BP1M5_2;]} $@2
${[fill BP1M5_3;]} $@3
${[fill BP1M5_4;]} $@4
${[fill BP1M5_5;]} $@5

**MBGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
${[fill BGTOTAL5;]}, IS UNUSUALLY ${[fill LGSMFIL]}.

(1) BACK UP AND CORRECT
(P) PROCEED
@  

**MBALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
@  

**MBGROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
${[fill BGTOTAL4;]}, IS UNUSUALLY ${[fill LGSMFIL]}.

(1) BACK UP AND CORRECT
(P) PROCEED
@  

**MBALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
@
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3;:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

WHAT WERE THE GROSS PAY AMOUNTS IN [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:]   $01
$[fill BP1M1_2:,:]   $02
$[fill BP1M1_3:,:]   $03
$[fill BP1M1_4:,:]   $04
$[fill BP1M1_5:,:]   $05

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

WHAT WAS THE GROSS ANNUAL AMOUNT?

$@
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D> or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif] income from [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWOWINCFIL] a month
in other income from this business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$
Survey:
Section: Missing

Have you asked another person in this household about the net profit or loss from [fill ALLBUS]?

(1) Yes
(2) No

Enter net profit amount or net loss amount. Enter (0) for net profit amount if broke even.

Net profit amount: $@1
OR
Net loss amount: $@2

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:,.] in four months. Does that still sound about right?

(1) Yes
(2) No

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1
OR
Net loss amount: $@2
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWNMUCHFIL]
[fill HOWNMUCHFIL2]
by these joint [fill ASNAME]? 

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL1:,]
interest or dividend income [fill WASFIL] produced by these joint [fill ASNAME].

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]
in [fill MONTH4]? @41 @42 @43

How about in [fill MONTH3]? @31 @32 @33

And [fill MONTH2]? @21 @22 @23

And [fill MONTH1]? @11 @12 @13

4-Month Total: $[fill JNTINTSP:,

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

Mark One Only

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <>] [endif] [fill PERIODFIL]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
### MJCATSP1Q

**ASSET TYPE:** [fill C_ASNAME]

**fill SORRYFIL**

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

1. Less than $10
2. $10 to $24.99
3. $25 to $49.99
4. $50 or more

### MJCATSP1Y

**ASSET TYPE:** [fill C_ASNAME]

**fill SORRYFIL**

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

1. Less than $25
2. $25 to $74.99
3. $75 to $149.99
4. $150 or more

### MJCATSP2Q

**ASSET TYPE:** [fill C_ASNAME]

**fill SORRYFIL**

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

1. Less than $50
2. $50 to $149.99
3. $150 to $499.99
4. $500 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only
(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with
**READ NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@ MJINTCH_PD

How much interest or dividend income was produced by these joint [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@ MJTINTCH

What about in [fill MONTH3]?

@ MJTINTCH2

And [fill MONTH1]?

4-Month Total: $[fill JNTINTCH:,
Survey:
Section: Missing

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMT] in interest or dividend income [fill PERIOD]
Does that still sound about right [if WELL ne <>] [fill WELL][endif]?
(1) Yes
(2) No
@

ASSET TYPE: [fill C_ASNAME]
What is the correct [fill ANNQTR] income amount [if PERIOD ne <?] [endif][fill PERIOD]
@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

ASSET TYPE: [fill C_ASNAME]
[fill SORRY]
Was the [fill 4MONQTR] amount [fill SINCE] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?
(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more
@
### MJCATCH1Y

**Mark One Only**

<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?</td>
</tr>
<tr>
<td>(1) Less than $25</td>
</tr>
<tr>
<td>(2) $25 to $74.99</td>
</tr>
<tr>
<td>(3) $75 to $149.99</td>
</tr>
<tr>
<td>(4) $150 or more</td>
</tr>
</tbody>
</table>

### MJCATCH2Q

**Mark One Only**

<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the [fill 4MONQTREFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?</td>
</tr>
<tr>
<td>(1) Less than $50</td>
</tr>
<tr>
<td>(2) $50 to $149.99</td>
</tr>
<tr>
<td>(3) $150 to $499.99</td>
</tr>
<tr>
<td>(4) $500 or more</td>
</tr>
</tbody>
</table>

### MJCATCH2Y

**Mark One Only**

<table>
<thead>
<tr>
<th>ASSET TYPE: [fill C_ASNAME]</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?</td>
</tr>
<tr>
<td>(1) Less than $100</td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
</tr>
<tr>
<td>(3) $500 to $1,499.99</td>
</tr>
<tr>
<td>(4) $1,500 or more</td>
</tr>
</tbody>
</table>

@
Mark One Only

** MJJCATCH3Q **

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

Mark One Only

** MJJCATCH3Y **

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@

Mark One Only

** MJTOTHINT_PD **

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with "**READ NAME(S)**".)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST WAVE[endif]

$@1 $@2 $@3 $@4 $@5 $@6
Total: $[fill TOTALFIL3:,]

What was [fill PTEMPNAME]
[fill ANDSF KIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST WAVE[endif]

@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTOTINT:,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No
Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>][endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@  

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@
### MJCATOT2Q

**ASSET TYPE:** [fill C ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

1. Less than $50
2. $50 to $149.99
3. $150 to $499.99
4. $500 or more

@

### MJCATOT2Y

**ASSET TYPE:** [fill C ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

1. Less than $100
2. $100 to $499.99
3. $500 to $1,499.99
4. $1,500 or more

@

### MJCATOT3Q

**ASSET TYPE:** [fill C ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

1. Less than $150
2. $150 to $499.99
3. $500 to $1,499.99
4. $1,500 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] 
Was the annual amount less than 
500 dollars, between 500 and 1,500 dollars, 
between 1,500 and 5,000 dollars, or more 
than 5,000 dollars?

(1) Less than $500 
(2) $ 500 to $1,499.99 
(3) $1,500 to $4,999.99 
(4) $5,000 or more

Mark One Only

[fill MEXCL_CD]

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned 
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].
Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, 
or [fill DODOES] [fill HESHE] own them separately from any retirement 
account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts 
(2) All CDs are owned separately from retirement accounts 
(3) Both -- some are included in retirement accounts 
and some are owned separately

Mark One Only

[fill MOINT_PD]

For this survey, we're only 
interested in the Income 
[fill TEMPCAT] NOW, from the [fill ASNAME] 
[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif] 
[if MEXCL_CD offpath]{Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill 
ALSOFIL][endif]owned 
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].} [endif]
What is the easiest way for you to tell me about [fill PTEMPNAME] 
interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total 
(2) Monthly amounts 
(3) Quarterly amount 
(4) Annual amount 
(5) DO NOT READ -- None of these

Mark One Only
Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]? 

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$1$
@$2$
@$3$
@$4$
@$5$
@$6$
Total: $[@7]$

Multiple Entry

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[@7]$

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@ 

Mark One Only

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANWQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
### MOCAT2Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $100
- (2) $ 100 to $ 499.99
- (3) $ 500 to $1,499.99
- (4) $1,500 or more

@

---

### MOCAT3Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than $150
- (2) $ 150 to $ 499.99
- (3) $ 500 to $1,499.99
- (4) $1,500 or more

@

---

### MOCAT3Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than $500
- (2) $ 500 to $1,499.99
- (3) $1,500 to $4,999.99
- (4) $5,000 or more

@
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

|r|H[n]
---|---
(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

|r|H[n]
---|---
(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]? READ ANSWER CATEGORIES IF NECESSARY

|r|H[n]
---|---
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Items Booklet

**Survey:**

**Section: Missing**

---

**Multiple Entry**

MJTDIVSP

```plaintext
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]? 

[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
@if I_ASSTCODE2 ne <> and HHSTATRIP ne <3> ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
Total: $[fill TOTALFIL5]
```

---

**Multiple Entry**

MJTDIVSP2

```plaintext
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE 
[r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
@if I_ASSTCODE2 ne <> and HHSTATRIP ne <3> ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@01  @02  @03
How about in [fill MONTH3]?
@01  @02  @03
And [fill MONTH2]?
@01  @02  @03
And [fill MONTH1]?
@01  @02  @03
4-Month Total: $[fill JNTDIVSP;]
```

---

**Mark One Only**

MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

---

**Mark One Only**

MPWJDIVSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
Enter Number

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@
ASSET TYPE: STOCKS

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25  
(2) $25 to $99.99  
(3) $100 to $499.99  
(4) $500 or more

@

ASSET TYPE: STOCKS

[fill SORRYFIL] Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $499.99  
(3) $500 to $999.99  
(4) $1,000 or more

@

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS  
(2) CREDITED or AUTOMATICALLY REINVESTED dividends  
(3) Both  
(4) Neither; no dividends received

@
**MNODIVCH**

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and **READ NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

1. Yes; correct; no dividends received
2. No; incorrect; DID RECEIVE dividends

**MJTDIVCH_PD**

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

**MJTDIVCH**

dividend income [fill ISWASFIL] [fill PRODUCEDFIL] by all these joint [fill ASNAME2]? 

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL7,:}
Multiple Entry

MJTDIVCH2

dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill JNTDIVCH;]

Mark One Only

MBIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

Mark One Only

MPWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@

Enter Number

MPWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <>] [endif][fill PERIODFIL]

$@

Mark One Only

MBIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@
ASSET TYPE: MUTUAL FUNDS

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

ASSET TYPE: STOCKS

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only
ASSET TYPE: STOCKS

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?  

READ ANSWER CATEGORIES IF NECESSARY  

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  

(5) DO NOT READ -- None of these  

Mark One Only  

MJTOTHDIV_PD  

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?  

READ ANSWER CATEGORIES IF NECESSARY  

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  

(5) DO NOT READ -- None of these  

Mark One Only

MJTOTHDIV  

[fill INCLUDEFIL] [fill ISWASFIL] [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?  

READ NAMES IF NECESSARY  

ENTER (N) FOR NONE OR NO MORE  
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  

$@1  $@2  
$@3  $@4  
$@5  $@6  

Total: $[fill TOTALFIL9:,:]

Mark One Only

MJTOTHDIV2  

[fill INCLUDEFIL] was [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]...  

ENTER (N) FOR NONE OR NO MORE  
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  

in [fill MONTH4]?  
$@41  $@42  $@43  

How about in [fill MONTH3]?  
$@31  $@32  $@33  

And [fill MONTH2]?  
$@21  $@22  $@23  

And [fill MONTH1]?  
$@11  $@12  $@13  

4-Month Total: $[fill JAMTDVOT]

Mark One Only

MBIGAST7  

THE AMOUNT ENTERED IS UNUSUALLY LARGE.  

(1) BACK UP AND CORRECT  
(P) Proceed  

@
Items Booklet
Survey:
Section: Missing

Mark One Only

MPWJOTHDIV

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@  

Enter Number

MPWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]
ASSET TYPE: [fill C_ASNAME2]
What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <>] [endif][fill PERIODFIL]

$@

Mark One Only

MBIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJDIVOT1Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]
ASSET TYPE: MUTUAL FUNDS
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
### MJDIVOT1Y

**INCOME SHARE FOR:** [fill TEMPNAME]  
[fill ANDSPKIDFIL]  

**ASSET TYPE:** MUTUAL FUNDS  
[fill SORRYFIL]  

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

<table>
<thead>
<tr>
<th>Option</th>
<th>Amount Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $250 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(3) $1,000 to $2,499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $2,500 or more</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only

### MJDIVOT2Q

**INCOME SHARE FOR:** [fill TEMPNAME]  
[fill ANDSPKIDFIL]  

**ASSET TYPE:** STOCKS  
[fill SORRYFIL]  

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

<table>
<thead>
<tr>
<th>Option</th>
<th>Amount Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Less than $25</td>
<td></td>
</tr>
<tr>
<td>(2) $25 to $99.99</td>
<td></td>
</tr>
<tr>
<td>(3) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(4) $500 or more</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only

### MJDIVOT2Y

**INCOME SHARE FOR:** [fill TEMPNAME]  
[fill ANDSPKIDFIL]  

**ASSET TYPE:** STOCKS  
[fill SORRYFIL]  

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>(1) Less than $100</td>
<td></td>
</tr>
<tr>
<td>(2) $100 to $499.99</td>
<td></td>
</tr>
<tr>
<td>(3) $500 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(4) $1,000 or more</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only
<table>
<thead>
<tr>
<th>Section: Missing</th>
</tr>
</thead>
</table>

**Mark One Only**

<table>
<thead>
<tr>
<th>MEXCLUDE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne &lt;&gt;] [fill ALSOFIL] owned [if SOMEFIL ne &lt;&gt;] [fill SOMEFIL] [endif] [fill FNSTCK1FIL] [if INNAMEFIL eq &lt;&gt;] [else] [endif] [fill INNAMEFIL]</td>
</tr>
<tr>
<td>Are these [fill FNSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?</td>
</tr>
<tr>
<td>(1) All shares are included in IRA/Keogh/401k/403b/ thrift accounts</td>
</tr>
<tr>
<td>(2) All shares are owned separately from retirement accounts</td>
</tr>
<tr>
<td>(3) Both -- some are included in retirement accounts and some are owned separately</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MOWNTYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>[if MEXCLUDE offpath] Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne &lt;&gt;] [fill ALSOFIL] owned [if SOMEFIL ne &lt;&gt;] [fill SOMEFIL] [endif] [fill FNSTCK1FIL] [if INNAMEFIL eq &lt;&gt;] [else] [endif] [fill INNAMEFIL]</td>
</tr>
<tr>
<td>What kind of dividends [fill DODOES] [fill HESHE] get from these [fill FNSTCK1FIL]? [fill DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?</td>
</tr>
<tr>
<td>(1) Dividend CHECKS</td>
</tr>
<tr>
<td>(2) CREDITED or AUTOMATICALLY REINVESTED dividends</td>
</tr>
<tr>
<td>(3) Both</td>
</tr>
<tr>
<td>(4) Neither; no dividends received</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MNODIVOWN</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASK IF NECESSARY:</td>
</tr>
<tr>
<td>Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?</td>
</tr>
<tr>
<td>(1) Yes; correct; no dividends received</td>
</tr>
<tr>
<td>(2) No; incorrect; DID RECEIVE dividends</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MOWNDIV_PD</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is the easiest way for you to tell me about [fill YOURNAMEFIL] dividend income from [fill ASNAME2] [if OWNAMEFIL ne &lt;&gt;?] [endif] [fill OWNAMEFIL]</td>
</tr>
<tr>
<td>READ ANSWER CATEGORIES IF NECESSARY</td>
</tr>
<tr>
<td>(1) 4-month total</td>
</tr>
<tr>
<td>(2) Monthly amounts</td>
</tr>
<tr>
<td>(3) Quarterly amount</td>
</tr>
<tr>
<td>(4) Annual amount</td>
</tr>
<tr>
<td>(5) DO NOT READ -- None of these</td>
</tr>
</tbody>
</table>
Multiple Entry

MOWNDIV

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif] dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]? [r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
@
@
@
@
@

Total: $[fill TOTALFIL11:,

Multiple Entry

MOWNDIV2

dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name... [r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]? 
@1 @2 @3

How about in [fill MONTH3]? 
@1 @2 @3
And [fill MONTH2]? 
@1 @2 @3
And [fill MONTH1]? 
@1 @2 @3

4-Month Total: $[fill OWNADV]

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MPWOOWNDIV

Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL]
in dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@

Monday, February 07, 2011
Page 399 of 413
Enter Number

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
Mark One Only

MODIV2Y

ASSET TYPE: STOCKS

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Mark One Only

MICARE

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

Mark One Only

MIAA

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

(1) Hold this case for additional callbacks
(2) Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]
[if CB eq <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
[fill A_CALLBACK(<1>)]
[endif][if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)]
[endif]
[roster end PERSONS]
Mark One Only

I need to continue the interview with [fill NAME(L_NO)].
Is [fill NAME(L_NO)] available now?

(1) Yes
(2) No

Mark One Only

Could you or someone else in the household answer these questions for [fill NAME(L_NO)]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Mark One Only

Enter the TYPE-Z reason for [fill NAME(L_NO)].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter Text

Enter other TYPE-Z reason.

Enter Number

ASK IF NECESSARY:
Who will be answering for [fill NAME(L_NO)]?
This case is not completed.

ENTER (X) TO EXIT THE INTERVIEW

---

ASK IF NECESSARY:
To whom should future correspondence be addressed?

NOTE THAT YOU MAY ONLY SELECT ORIGINAL SAMPLE PEOPLE TO RECEIVE FUTURE CORRESPONDENCE

---

During our last visit, I recorded that the phone number for reaching this household is:

{{fill AREA:0}} [fill PREFIX:0]-[fill SUFFIX:0] [fill TYPPHONEFIL]

Is this still correct?

(1) Yes
(2) No

---

Since households included in this survey will be interviewed again in 4 months, we may attempt to conduct the followup interview by telephone.

Is there a telephone in this house/apartment?

(1) Yes
(2) No

---

Is there a telephone elsewhere on which people in this household can be contacted?

(1) Yes
(2) No

---

Where is this phone located?
What is the telephone number where you would like to be called?

Area Code: @AR1
Number: @NUM1
EXT: @EXT1
(IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

(1) Home
(2) Work
(3) Cellular or Digital
(4) Beeper/Pager/Answering Service
(5) Public (Pay phone)
(6) Toll Free
(7) Other (Specify)

@TELTYP1

I also recorded that the second phone number where you would like to be called is:

{{fill SAREA:0}} [fill SPREFIX:0]-[fill SSUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?

(1) Yes
(2) No

@
What is the second telephone number where you would like to be called?

Area Code: @AR2, New Number: @NUM2

EXT: @EXT2 (If no extension, press "ENTER")

What type of telephone is it?

(1) Home
(2) Work
(3) Cellular or Digital
(4) Beeper/Pager/Answering Service
(5) Public (Pay phone)
(6) Toll Free
(7) Other (Specify)

@TELTYP2

[If TELPHN2@TELTYP2 eq <7>]

What was that?
@7

[endif]

During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill BESTTIMEFIL][else]
[fill BESTTIM2][endif] was the best time to contact this household.
Is this still correct?

(1) Yes
(2) No

@BSTTIVER

When is the best time to contact you?

DO NOT READ CATEGORIES

(1) Morning (9am-12 noon)
(2) Noon/lunchtime (11am-1pm)
(3) Afternoon (12 noon-4pm)
(4) Suppertime/early evening/dinnertime (4pm-7pm)
(5) Evening (6pm-9pm)
(6) Anytime (9am-9pm)
(7) Late evening/night (7pm-9am)
(8) Daytime (9am-4pm)
(9) After 5pm
(10) Other, specify

@BSTTI

[If BSTTI@1 eq <10>]

ENTER SPECIFIC BEST TIME TO CALL
@2

[endif]
Is a telephone interview acceptable?

(1) Yes
(2) No
@ 

Do not read to respondent

Enter the line number of person you are speaking with right now.
@now

During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOURDEPEND].

We were told to contact:

CONTACT PERSON #1 NAME/ADDRESS:

[fill CP1NAME]
[fill CP1ADD1]
[fill CP1ADD2]
[fill CP1PO]
[fill CP1ST] [fill CP1ZP5] [fill CP1ZP4]
[fill CP1TITL]

[bold]CONTACT PERSON TELEPHONE #: [n] ([fill CP1AREA:0]) [fill CP1PREFIX:0]-[fill CP1SUFFIX:0] [bold]EXT: [n]

Is this still correct?
(1) Yes
(2) No
@

Enter name and address or (S) for same, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS

[fill CP1NAME]
FIRST NAME @CFNAME
MIDDLE INITIAL @CMNAME
LAST NAME @CLNAME

STREET ADDRESS: [fill CP1ADD1]
@ADR1
STREET ADDRESS: [fill CP1ADD2]
@ADR2
CITY: [fill CP1PO] (H) HELP @PO
STATE: [fill CP1ST] @ST ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4
Current relation: [fill CP1TITL] @TITL

Area Code: [fill CP1AREA] PREFIX: [fill CP1PREFIX] SUFFIX: [fill CP1SUFFIX] EXT: [fill CP1EXT] 
@AREA @PREFIX @SUFFIX @EXT
Is there a close relative or friend who would know how to reach [fill \textsc{yourep_fil}]:

- (1) Home
- (2) Work
- (0) NO CONTACT PERSON INFORMATION AVAILABLE

Enter (H) for state abbreviations

First \hspace{1em} Middle \hspace{1em} Last

Answering Service

(3) Cellular/Digital
(4) Beeper/Pager/
(5) Public/Pay Phone
(6) Toll Free
(7) Other

Is there another person who would know how to reach [fill \textsc{yourep_fil}]?

- (1) Yes
- (2) No

We were told to contact:

CONTACT PERSON #2 NAME/ADDRESS:

- \textsc{cp2name}  
- \textsc{cp2add1}  
- \textsc{cp2add2}  
- \textsc{cp2po}  
- \textsc{cp2st}  
- \textsc{cp2zp5}  
- \textsc{cp2zp4}  
- \textsc{cp2titl}  

- (bold)\textsc{cp2area}:[n] (bold)\textsc{cp2prefix}:0-(bold)\textsc{cp2suффix}:0 (bold)\textsc{ext}:[n]

Is this still correct?

- (1) Yes
- (2) No

Survey:
Section: Back W2

Multiple Entry

CPR2

Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
(fill CP2NAME)
FIRST NAME @CFNAME
MIDDLE INITIAL @CMNAME
LAST NAME @CLNAME
STREET ADDRESS: [fill CP2ADD1]
@ADR1
STREET ADDRESS: [fill CP2ADD2]
@ADR2
CITY: [fill CP2PO] (H) HELP @PO
STATE: [fill CP2ST] @ST
ZIP CODE: [fill CP2ZP5] @ZP5 [fill CP2ZP4] @ZP4
Current relation: [fill CP2TITL] @TITL

Multiple Entry

CPRSN2

Is there another person who would know how to reach
(fill YOUREPERFIL:b)
(0) No 2nd CONTACT PERSON
ENTER (H) FOR STATE ABBREVIATIONS
|TYPE OF TELEPHONE
|   |(1) Home
|   |(2) Work
|   |(3) Cellular/Digital
|   |(4) Beeper/Pager/
|   |   Answering Service
FIRST @CFNAME MIDDLE @CMNAME LAST @CLNAME
|   |(5) Public/Pay Phone
|   |(6) Toll Free
|   |(7) Other
RELATIONSHIP TO [fill YOUHIMHERFIL]:
@CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOURPROFILE]. We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I_CPFNAME3] [if I_CPMNAME3 ne <>] [fill I_CPMNAME3]. [endif] [fill I_CPLNAME3]
[fill I_CPADR13]
[fill I_CPADR23]
[fill I_CPPO3]
[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]
[fill I_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #: [n] ([fill I_CPAREA3:0]) [fill I_CPPREFIX3:0]-[fill I_CPSUFFIX3:0] EXT: [fill I_CPEXT3]

Is this still correct?

(1) Yes
(2) No
Multiple Entry

Is there a close relative or friend who would know how to reach [fill YOUREPERFIL]? If we are unable to contact [fill YOUHIMHERFIL]?

- (1) Home
- (2) Work
- (0) NO CONTACT PERSON INFORMATION AVAILABLE
- (1) SAME AS HOUSEHOLD CONTACT #1
- (2) SAME AS HOUSEHOLD CONTACT #2
- (H) STATE ABBREVIATIONS
- (7) Other

RELATIONSHIP TO [fill YOUREPERFIL]:

@CREL

STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]

Are you ready to transmit this case?

- (1) Yes
- (2) No

Enter text

WHYTYPZ6

[fill TEMP3] survey data were collected for [fill TEMP2+]. Enter the reason that best describes why [fill TEMP2+]'s survey data were [fill TEMP4].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

Enter text

WHYSP6

Enter other reason survey data was not collected.

Enter text

CALLBACK

I'd like to schedule a return visit to finish the interview. What date and time would be best to visit again to [fill CONDUCTFIL]?

PROBE: May I come back later today?
TODAY IS: [fill CDATE_C]
MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

(2) No
(P) Promised

@

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@

Multiple Entry

How did you feel about receiving an incentive to participate in this survey?

(N) No (more) notes needed
@A
@B
@C

Multiple Entry

[bold]QUESTION TO THE FR:[n]

How many times have you attempted personal contact with this household (and actually visited the address)?

@1

How many times have you attempted to contact this household by telephone?

@2

Mark One Only

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

(1) Telephone interview
(2) Personal interview

@
Enter Number

OTHNAME1

DO NOT READ TO RESPONDENT

Identify the person who responded to
the majority of this interview.

ENTER LINE NUMBER

@

Mark One Only

SPAN1

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

(1) Yes
(2) No

@

Enter Text

SHOFINAL

MODE: [fill mode]

OUTCOME: [fill outcome]

MARK: [fill mark]

MARKTWO: [fill marktwo]

PRESS (P) TO PROCEED

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