## SIPP WAVE 41988 PANEL TOPICAL MODULE DATA DICTIONARY

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D TM8526 1 5541
    Check item T8
    Is this the reference person's
    questionnaire
U All persons }15\mathrm{ years old and older
V O .Not applicable
            1 .Yes
            2 .No - skip to SC4800
D TM8530 1 5542
    Check item T9
    Tenure
U Reference persons
V O .Not applicable
V 1 .Owned or being bought
V 2 .Rented for cash - skip to
V .TM8538
V 3.Occupied without cash payment
V . - skip to TM8540
*********************************************
* COMMENT *
* The next 3 fields (TM8532 through *
* TM8536) are person number(s) in *
* this household for the home owner(s). *
* In each case the range of answers is: *
* *
*V 000 .Not a legal person number *
*V .or not in universe based *
*V .on response to TM8530 *
*V 101 - 124 .Person number *
*V 180 - 199.Person number *
*V 201 - 224 .Person number *
*V 280 - 299.Person number *
*V 301 - 324 .Person number *
*V 380 - 399.Person number *
*V 401 - 424 . Person number *
*V 480 - 499.Person number *
********************************************
D TM8532 3 5543
            Person number
U Reference persons living in housing
    unit that is owned or being bought
D TM8534 3 5546
            Person number
U Reference persons living in housing
    unit that is owned or being bought
D TM8536 3 5549
            Person number
U Reference persons living in housing
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unit is owned or being bought
D TM8538 45552
How much was this household's (rent/
mortgage) payment last month?
U Reference persons living in housing
unit that is owned or being bought
or rented for cash
V 0000 . Not applicable
V 0001-1100. Amount of payment
V -003 .None

D TM8540 3555
How much did this household pay for electricity, gas, and other utilities last month
U Reference persons living in housing unit that is owned or being bought or rented for cash but made no rent/ mortgage payment last month
V 000 . Not applicable
V 001-350. Yes
V -03 . None
D TM8542 $1 \quad 5559$
Check item T10
Composition of household
U Reference persons living in housing unit home that owned or being bought or rented for cash but made no rent/ mortgage or utility payment last month
V 0 . Not applicable
V 1 . One person household .skip to 8560
2 .Married-couple household, . no other person 18 or older .skip to 8560
3 . Single parent household, no
. other person 18 or older .skip to 8560
4 . Other composition
D TM8544 1 5560
Did more than one of the persons living her pay for the (rent/mortgage)
payment and utilities last month?
U Persons with composition of household listed as other
V 0 . Not applicable
V 1 .Yes - skip to 8548
V 2 .No
D TM8546 35561
Person number - skip to 8560
U Reference persons with composition of household listed as other and only one

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    person paid rent/mortgage/ utilities
    last month
V 999 .No rent/mortgage or utilities
    .to be paid by anyone
********************************************
* The next two questions refer to person 1 *
***********************************************
D TM8548 3 5564
    Person Number
    Listed as person 1
U Reference persons with composition of
    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
D TM8554 3 5567
    How much did person 1 pay for rent/
    mortgage/utilities last month
U Reference persons with composition of
    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
V 000 .Not applicable
V 001 - 600 .Amount paid
**********************************************
* The next two questions refer to person 2 *
***********************************************
D TM8550 3 5570
    Person number
    Listed as person 2
U Reference persons with composition of
    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
D TM8556 3 5573
    How much did person 2 pay for rent/
    mortgage/utilities last month
U Reference persons with composition of
    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
V 000 .Not applicable
V 001 - 600 .Amount paid
**********************************************
* The next two questions refer to person 3 *
***********************************************
D TM8552 3 5576
    Person number
    Listed as person 3
U Reference persons with composition of
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    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
D TM8558 3 5579
        How much did person 3 pay for rent/
        mortgage/utilities last month
U Reference persons with composition of
    household listed as other and more than
    one person paid rent/mortgage/
    utilities last month
V 000 .Not applicable
V 001 - 600 .Amount paid
D TM8560 1 5582
            Check item T11
            Number of persons in household
U Reference persons
V O .Not applicable
V 1 .One - skip to TM8658
V 2 .Two or more
D TM8562 1 5583
    Last month, did anyone here pay for the
    care of a child or a disabled person so
    that a household member could work,
    attend training, or look for a job?
U Reference persons with two or more
    household members
V O .Not applicable
        1.Yes
        2 .No - Skip to TM8658
    D TM8564 3 5584
        What was the total cost of these care
        arrangements for the month of (last
        month)?
    U Reference persons with household member
    paying for care of child or disabled person
V 000 .Not applicable
V 001 - 600 .Total cost of care
    D TM8658 1 5587
        Check item T12
        Is this residence in a public
        housing project, is it subsidized,
        or is it neither public nor subsidized
U Reference persons
V O .Not applicable
V 1 .In a public housing project
V .- skip to TM8714
V 2 .Subsidized - skip to TM8714
V 3 .Neither public nor subsidized
D TM8660 1 5588
    Do you or anyone in this household
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        own any (other) real estate, such
        as a vacation home or undeveloped
        lot
    U Reference persons living in residence
    that is neither public nor subsidized
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8714
D TM8662 3 5589
    Which person in this household is
    the first owner of this
    (these) property(ies)
U Reference persons living in residence
    that is neither public nor subsidized
    and own other real estate
V 000 .Not applicable
V 101 - 124 . Person number
V 180 - 199.Person number
V 201 - 224 . Person number
V 280 - 299.Person number
V 301 - 324 .Person number
V 380 - 399. Person number
V 401 - 424 . Person number
V 480 - 499.Person number
D TM8664 3 5592
    Which person in this household is
    the second owner of this (these)
    property(ies)
U Reference persons living in residence
    that is neither public nor subsidized
    and own other real estate
V 000 .Not applicable
V 101 - 124 . Person number
V 180 - 199 . Person number
V 201 - 224 .Person number
V 280 - 299 .Person number
V 301 - 324 .Person number
V 380 - 399. Person number
V 401 - 424 . Person number
V 480 - 499.Person number
D TM8666 6 5595
    What is the total value of... equity
    in this (these) property(ies)
U Reference persons living in residence
    that is neither public nor subsidized
    and own other real estate
V 000000 .Not applicable
V 1 - 200000 .Total amount
D TM8714 1 5601
    Does anyone in this household own a
    car, van, or truck, excluding
    recreational vehicles (rv's) and
    motorcycles
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U Reference persons
\begin{tabular}{lll}
\(V\) & 0 & .Not applicable \\
\(V\) & 1 &.\(Y e s\) \\
\(V\) & 2 & .No - skip to TM8770
\end{tabular}
D TM8716 2 5602
    How many cars, trucks, or vans are
    owned by members of this household
U Reference persons living in household
    where car, van, or truck, excluding
    recreational vehicles, is owned
    and motorcycles
V 00 .Not applicable
V 01 - 99 .Number of motor vehicles
************************************************
* COMMENT *
* The next 4 fields (TM8718 through *
* TM8754) are related to motor vehicle one*
* *
* The next 2 fields are person number(s) *
* of the owner(s) of the newest motor *
* vehicle *
* *
* V O .Not a legal person number *
* V .or not applicable based *
* V .on response to TM8716 *
* V 101 - 124 .Person number *
* V 180 - 199.Person number *
* V 201 - 224 .Person number *
* V 280 - 299 . Person number *
* V 301 - 324 .Person number *
* V 380 - 399 .Person number *
* V 401 - 424 .Person number *
* V 480 - 499.Person number *
********************************************
D TM8718 3 5604
First person number
U Reference persons living in housing unit
where a car, van, or truck, excluding
recreational vehicles and motorcycles, is
owned (Vehicle 1)
D TM8724 3 5607
Second person number
U Reference persons living in housing unit
where a car, van, or truck, excluding
recreational vehicles and motorcycles, is
owned (Vehicle 1)
D TM8730 4 5610
    What is the year of this vehicle
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles, is
    owned (Vehicle 1)
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V 0000 .Not applicable
V 1977-1989.Year
D TM8754 1 5614
    Is this vehicle used primarily for
    either business purposed or for the
    transportation of a disabled person
U Reference persons living in housing unit
    where car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 1)
V O .Not applicable
V 1 .Yes
V 2 .No
D TM8766 1 5615
    Check item T13
    Is there another vehicle which
    has not been asked about
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned
V O .Not applicable
V 1 .Yes - skip to TM8720 for
                                .vehicle 2
            2 .No - skip to TM8770
*******************************************
* COMMENT *
* The next 4 fields (TM8720 through *
* TM8756) are related to motor vehicle *
* two. *
* *
* The next 2 fields are person number(s) *
* of owner(s) of the next newest motor *
* vehicle
* V 000 .Not a legal person number*
* .or not applicable based *
* .on response to TM8716 *
* V 101 - 124 .Person number *
* V 180 - 199. .Person number *
* V 201 - 224 .Person number *
* V 280 - 299. Person number *
* V 301 - 324 . Person number *
* V 380 - 399. Person number *
* V 401 - 424 . Person number *
* V 480 - 499. Person number *
*******************************************
D TM8720 3 5616
    First person number
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 2)
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D TM8726 3 5619
Second person number
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 2)
D TM8732 4 5622
    What is the year of this vehicle
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 2)
V 0000 .Not applicable
V 1977-1989 .Year
D TM8756 1 5626
            Is this vehicle used primarily for
            either business purposes or for the
            transportation of a disabled person
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 2)
V O .Not applicable
V 1 .Yes
V 2 .No
D TM8768 1 5627
            Is there another vehicle which has
            not been asked about
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 2)
V O .Not applicable
V 1 .Yes - skip to TM8722 for
                                    .vehicle 3
                            2 .No - skip to TM8770
**********************************************
* COMMENT *
* THE next 4 fields (TM8722 through *
* TM8758) are related to motor *
* vehicle three *
* *
* The next 2 fields are person number(s) *
* of the owner(s) of the third newest *
* motor vehicle *
* *
* V 000 .Not a legal person number *
* .or not applicable based *
* .on response to TM8716 *
* V 101 - 124 .Person number *
* V 180 - 199 . Person number *
* V 201 - 224.Person number *
* V 280 - 299.Person number *
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* V 301 - 324 .Person number *
* V 380 - 399. .Person number *
* V 401 - 424 .Person number *
* V 480 - 499.Person number *
***********************************************
D TM8722 3 5628
First person number
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 3)
D TM8728 3 5631
    Second person number
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 3)
D TM8734 4 5634
            What is the year of this vehicle
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 3)
V 0000 .Not applicable
V 1977-1989 .Year
D TM8758 1 5638
            Is this vehicle used primarily for
            either business purposed or for the
            transportation of a disabled person
U Reference persons living in housing unit
    where a car, van, or truck, excluding
    recreational vehicles and motorcycles,
    is owned (Vehicle 3)
V O .Not applicable
V 1 .Yes
V 2 .No
```

* COMMENT *
* The next 5 fields (TM8770 through *
* TM8778) are possible answers to the *
* question: *
*     * 
* Does anyone in this household own *
* another kind of vehicle, not used for *
* any business, such as a boat, motorcycle*
* or recreational vehicle
$\star$
* In each case the range of answers is: *
$\star$
* V 0 . Not marked as a kind of *
* .vehicle or not applicable *



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*********************************************
* COMMENT
* The next 2 fields are person number(s)*
* for motor vehicle owner(s) *
*V 000.Not a legal person number *
*V .or not applicable based on *
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D TM-IP147 1 5682
Topical modules imputation flag \#147
Imputation of 'TM8538'
D TM-IP149 1 5683
Topical modules imputation flag \#149 Imputation of 'TM8540'
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* COMMENT
* The next 6 flags are new items in *
* 1988 Panel Wave 4 *
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D TM-IP195 1 5684
Topical modules imputation flag \#195
Imputation of 'TM8544'
D TM-IP196 1 5685
Topical modules imputation flag \#196
Imputation of 'TM8554'
D TM-IP197 1 5686
Topical modules imputation flag \#197
Imputation of 'TM8556'
D TM-IP198 1 5687
Topical modules imputation flag \#198
Imputation of 'TM8558'
D TM-IP199 1 5688
Topical modules imputation flag \#199
Imputation of 'TM8562'
D TM-IP200 1 5689
Topical modules imputation flag \#200
Imputation of 'TM8564'
D TM-IP169 1 5690
Topical modules imputation flag \#169
Imputation of 'TM8660'
D TM-IP170 1 5691
Topical modules imputation flag \#170 Imputation of 'TM8666'

D TM-IP171 15692
Topical modules imputation flag \#171
Imputation of 'TM8714'
D TM-IP172 15693
Topical modules imputation flag \#172
Imputation of 'TM8716'
D TM-IP173 15694
Topical modules imputation flag \#173
Imputation of 'TM8730'

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    D TM-IP174 1 5695
    Topical modules imputation flag #174
    Imputation of 'TM8732'
    D TM-IP175 1 5696
    Topical modules imputation flag #175
    Imputation of 'TM8734'
    D TM-IP176 1 5697
    Topical modules imputation flag #176
    Imputation of 'TM8754'
    D TM-IP177 1 5698
        Topical modules imputation flag #177
        Imputation of 'TM8756'
    D TM-IP178 1 5699
        Topical modules imputation flag #178
        Imputation of 'TM8758'
    D TM-IP182 1 5700
        Topical modules imputation flag #182
        Imputation of 'TM8770 through TM8778'
    D TM-IP183 1 5701
        Topical modules imputation flag #183
        Imputation of 'TM8788'
        D TM-IP184 1 5702
        Topical modules imputation flag #184
        Imputation of 'TM8790'
    ********************************************
    * COMMENT *
    * Calculation flag for topical modules *
    * household record *
    * The possible answers are : *
    * *
    * 0 .Not calculated *
    * 1 .Calculated *
    ***********************************************
    D TM-CAL11 1 5703
        Topical modules calculation flag #11
        Calcuation of 'TM8532'
    D TM-CAL12 1 5704
        Topical modules calculation flag #12
        Calculation of 'TM8534'
    D TM-CAL13 1 5705
        Topical modules calculation flag #13
        Calculation of 'TM8536'
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    D TM-CAL14 145706
    ```
    Topical modules calculation flag #14
    Calculation of 'TM8564'
    D TM-CAL18 1 5707
    Topical modules calculation flag #18
    Calculation of 'TM8662'
    D TM-CAL19 1 5708
        Topical modules calculation flag #19
        Calculation of 'TM8664'
    D TM-CAL20 1 5709
        Topical modules calculation flag #20
        Calculation of 'TM8716'
    D TM-CAL21 1 5710
        Topical modules calculation flag #21
        Calculation of 'TM8718'
    D TM-CAL22 1 5711
        Topical modules calculation flag #22
        Calculation of 'TM8720'
    D TM-CAL23 1 5712
        Topical modules calculation flag #23
        Calculation of 'TM8722'
    D TM-CAL24 1 5713
        Topical modules calculation flag #24
        Calculation of 'TM8724'
    D TM-CAL25 1 5714
        Topical modules calculation flag #25
        Calculation of 'TM8726'
    D TM-CAL26 1 5715
        Topical modules calculation flag #26
        Calculation of 'TM8728'
    D TM-CAL27 1 5716
        Topical modules calculation flag #27
        Calculation of 'TM8748'
    D TM-CAL28 1 5717
        Topical modules calculation flag #28
        Calculation of 'TM8750'
    D TM-CAL29 1 5718
        Topical modules calculation flag #29
        Calculation of 'TM8752'
    D TM-CAL30 1 5719
        Topical modules calculation flag #30
        Calculation of 'CARVA1'
    D TM-CAL31 1 5720
        Topical modules calculation flag #31
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    Calculation of 'CARVA2'
D TM-CAL32 1 5721
    Topical modules calculation flag #32
    Calculation of 'CARVA3'
D TM-CAL33 1 5722
    Topical modules calculation flag #33
    Calculation of 'TM8780'
D TM-CAL34 1 5723
    Topical modules calculation flag #34
    Calculation of 'TM8782'
D TM-CAL35 1 5724
    Topical modules calculation flag #35
    Calculation of 'TM8784'
D TM-CAL36 1 5725
    Topical modules calculation flag #36
    Calculation of 'TM8786'
D FILLER 8 5726
        Zero filler
**********************************************
* Stocks and Mutual Fund Shares *
**********************************************
D SC4314 6 5734
        What is your best estimate of the
        average amount that ... and ...'s
        (husband/wife) had in these jointly
        held assets during the 4-month
        period ?
    U Persons owning savings accounts, money
        market, certificates of deposit, and
        interest-earning checking accounts with
        spouse during the four month period
V -00003 .None
V 000000 .Not in universe
    1 - 110000 .Total amount - skip to
V .SC4318
    D SC4322 5 5740
        What is your best estimate of the
        average amount that ... had in
        ...'s assets during the 4-month
        period ?
    U Persons owning savings accounts, money
        market, certificates of deposit, and
        interest-earning checking accounts with
        spouse during the four month period
            V -0003 .None
            V 00000 .Not in universe
            V 1 - 80000 .Total amount - skip to
            V .next ISS code or SC4800
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D SC4414 6 5745
        What is your best estimate of the
        average amount that ... and ...'s
        (husband/wife) had in these jointly
        held assets during the 4-month
        period ?
    U Persons owning other interest-earning
    assets with spouse during the four
    month period
V -00003 .None
V 000000 .Not in universe
V 1-200000 .Total amount - skip to
V .SC4418
    D SC4422 6 5751
        What is your best estimate of the
        average amount that ... had in
        ...'s assets during the 4-month
        period ?
    U Persons owning other interest-earning
        assets with spouse during the four
        month period
    V -00003 .None
        000000 .Not in universe
        1-175000 .Total amount - skip to
                .next ISS code or SC4800
    D TM8032 1 5757
        Check item A15
        Interview status of...'s spouse
    U Persons with stocks and mutual fund shares
V O .Not applicable
V 1 .No spouse in household
V .- skip to TM8044
V 2 .Interview for spouse not yet
V .conducted
V 3 .Interview for spouse already
V .conducted - skip to TM8042
    D TM8034 6 5758
    As of (last day of reference period)
    what was the market value of the
    stocks or mutual funds held jointly
    by...and...'s (husband/wife)
            (exclude stock in own corporation
            if value of that corporation was
            already obtained)
            Range = -00003:999999
    U Persons with stocks and mutual fund shares
    who have spouse in household
V 000000 .Not applicable
V -00003 .None - skip to TM8042
V 4 - 999999.Total Amount - skip to TM8042
    D TM8042 1 5764
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        Besides the stocks or mutual fund
        shares held jointly with...'s
        (husband/wife), did...hold any
        other stocks or mutual fund shares
U Persons with debt or margin account held
    against jointly held stocks or mutual
    funds as of last day of reference period
V O .Not applicable
            1 .Yes
            2 .No - skip to next ISS code or
                                    .TM8200
D TM8044 6 5765
            As of (last day of reference period)
            what was the market value of the
            stocks or mutual funds...held in
            (his/her) own name
            (exclude stock in own corporation
            if value of that corporation
            was already obtained)
            Range = 000000:999999
U Persons with stocks or mutual funds
    in own name
V 000000.Not applicable
V 3 - 999999.Total amount - skip to
V .TM8204 or next ISS code
********************************************
*
                    Rental Income
D TM8052 1 5771
    As of (last day of reference period)
        did...own any rental property jointly
        with...'s (husband/wife) (include
        only property owned entirely by...
        and...'s(husband/wife)
U Persons who own rental property
V O .Not applicable
V 1 .Yes
V 2 .No - skip to SC4610
D TM8054 2 5772
            How many properties did...own
            jointly with...'s (husband/wife)
            as of (last day of reference period)
U Persons who own joint rental property
    on last day of reference period
V 00 .Not applicable
V 01 - 99 .Number properties
V -3 .None - skip to SC4610
D TM8056 1 5774
    Were any of these properties attached
    to or located on the same land as
    ...'s own residence
U Persons who own joint rental property
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    on last day of reference period
        0.Not applicable
        1 .Yes - all rental properties
            .on residence - skip to
            .SC4610
        2 .Yes - some rental properties
                .on residence
        3.No
D TM8068 6 5775
        As of (last day of reference period)
        what was the total market value of
        the property(ies)
U Persons who own joint rental property
    on last day of reference period
V 000000 .Not applicable
V 1-425000 .Total amount - skip to
V .TM8072
D TM8072 1 5781
    Was there a mortgage, deed of trust,
    or other debt on the property(ies)
U Persons who own joint rental property
    on last day of reference period
V O .Not applicable
V 1 .Yes
V 2 .No - skip to SC4610
D TM8074 6 5782
        As of(last day of reference period)
        how much principal was owed on the
        property(ies)
U Persons who own joint rental property
    on last day of reference period that
    have a mortgage, deed of trust, or
    other debt on the properties
V 000000 .Not applicable
V 4-200000 .Total amount
V -00003 .None
D TM8076 1 5788
        As of(last day of reference period)
        did...own any rental property in...'s
        own name
U Persons who own rental property
V O .Not applicable
V 1 .Yes
V 2 .No -skip to SC4618
D TM8078 2 5789
        How many properties did... own
        in...'s own name
U Persons who own rental property in own
    name on last day of reference period
V
    00 .Not applicable
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```
V 01 - 99 .Number of properties
V -3 .None - skip to SC4618
D TM8080 1 5791
    Were any of these properties attached
    to or located on the same land as
    ...'s own residence
U Persons who own rental property in own
    name on last day of reference period
V O .Not applicable
V 1 .Yes - all rental properties
V .on residence - skip to
                    .SC4610
            2 .Yes - some rental properties
                .on residence
            3.No
D TM8092 6 5792
            As of(last day of reference period)
            what was the total market value of
            the property(ies)
U Persons who own rental property in own
    name on last day of reference period
    with some or no properties on residence
V 000000.Not applicable
V 1-400000 .Total amount - skip to
                        .TM8096
    D TM8096 1 5798
            Was there a mortgage, deed of trust,
            or other debt on the property(ies)
U Persons who own rental property in own
    name on last day of reference period
    with some or no properties on residence
V O .Not applicable
                1 .Yes
                2 .No - skip to SC4618
    D TM8098 6 5799
            As of(last day of reference period)
            how much principal was owed on the
            property(ies)
    U Persons who own rental property in own
    name that has mortgage, deed of trust,
    or other debt on property
V 000000 .Not applicable
V 1-300000 .Total amount
V -00003 .None
    D TM8100 1 5805
            Did...own any rental property jointly
            with others (as of last day of reference
            period) not including property
            owned entirely by...and...'s spouse
U Persons who own rental property
V O .Not applicable
V 1.Yes
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```
V 2 .No -skip to next ISS code or
V .TM8204
D TM8102 2 5806
    How many properties did...own
    jointly with others (as of last day
    of reference period)
U Persons who own rental property
    jointly with someone other than
    spouse on last day of reference
    period
V 00 .Not applicable
V 01 - 99 .Number of properties
V -3 .None - skip to next ISS
                .code or TM8204
D TM8116 6 5808
    As of(last day of reference period)
    what was the total market value of
    the property(ies)
U Persons who own rental property
    jointly with someone other than
    spouse on last day of reference
    period
V 000000 .Not applicable
V 3-750000 .Total amount
D TM8118 1 5814
Was there a mortgage, deed of trust,
    or other debt on the property(ies)
U Persons who own rental property
    jointly with someone other than
    spouse on last day of reference
    period
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8122
D TM8120 6 5815
        As of (last day of reference period)
        how much principal was owed on the
        property(ies)
    U Persons who own rental property
    jointly with someone other than
    spouse on last day of reference
    period that has mortgage, deed of
    trust, or other debt
V 000000 .Not applicable
V 4-350000 .Total amount
V -00003 .None
D TM8122 6 5821
    As of (last day of reference period)
    what was the total value of...'s
    share of equity in the property(ies)
    (by equity we mean the total market
    value less any debts held against it.)
```

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U Persons who own rental property
    jointly with someone other than
    spouse on last day of reference
    period
V 000000 .Not applicable
V 4-250000 .Total amount - skip to
                                    .next ISS code or TM8204
V -00003 .None
*********************************************
* Mortgages, royalties, and other *
* financial investments *
************************************************
D TM8130 1 5827
        Check item A20
        Is ISS code 150 marked in Check Item
        A16
U Persons with other financial
    investments
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8204
D TM8132 6 5828
        As of(last day of reference period)
        what was...'s equity in other
        financial investments (by equity
        we mean the total market value less
        any debts held against it.)
U Persons with other financial investments
V 000000 .Not applicable
V -00003 .None - skip to TM8204
V 4 - 999999.Total amount - skip to
V .TM8204
*********************************************
* COMMENT *
* Imputation flags for core-insert *
* topical module *
* The possible answers are: *
* *
* V O .Not imputed *
* 1 .Imputed *
****************************************************
D TM-IPOO9 1 5834
    Topical modules imputation flag #9
    Imputation of 'TM8034'
D TM-IP012 1 5835
    Topical modules imputation flag #12
    Imputation of 'TM8042'
D TM-IP013 1 5836
    Topical modules imputation flag #13
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    Imputation of 'TM8044'
    D TM-IP016 1 5837
    Topical modules imputation flag #16
    Imputation of 'TM8052'
    D TM-IP017 1 5838
        Topical modules imputation flag #17
    Imputation of 'TM8054'
    D TM-IP018 1 5839
    Topical modules imputation flag #18
    Imputation of 'TM8056'
    D TM-IP019 1 5840
    Topical modules imputation flag #19
    Imputation of 'TM8068'
    D TM-IP020 1 5841
        Topical modules imputation flag #20
        Imputation of 'TM8072'
    D TM-IP021 1 5842
        Topical modules imputation flag #21
        Imputation of 'TM8074'
    D TM-IP022 1 5843
        Topical modules imputation flag #22
        Imputation of 'TM8076'
    D TM-IPO23 1 5844
        Topical modules imputation flag #23
        Imputation of 'TM8078'
    D TM-IP024 1 5845
        Topical modules imputation flag #24
        Imputation of 'TM8080
    D TM-IPO25 1 5846
        Topical modules imputation flag #25
        Imputation of 'TM8092'
    D TM-IP026 1 5847
        Topical modules imputation flag #26
        Imputation of 'TM8096'
    D TM-IPO27 1 5848
        Topical modules imputation flag #27
        Imputation of 'TM8098'
    D TM-IP028 1 5849
        Topical modules imputation flag #28
        Imputation of 'TM8100'
    D TM-IP029 1 5850
        Topical modules imputation flag #29
        Imputation of 'TM8102'
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D TM-IP031 1 5851
    Topical modules imputation flag #31
    Imputation of 'TM8116'
D TM-IP032 1 5852
    Topical modules imputation flag #32
    Imputation of 'TM8118'
D TM-IPO33 1 5853
    Topical modules imputation flag #33
    Imputation of 'TM8120'
D TM-IP034 1 5854
    Topical modules imputation flag #34
    Imputation of 'TM8122'
D TM-IP037 1 5855
    Topical modules imputation flag #37
    Imputation of 'TM8132'
    D Filler 8 5856
        Zero filler
    ***********************************************
    * Assets and Liabilities *
    ***********************************************
    D TM8204 1 5864
        Did ... own any U.S. Savings Bonds
        as of (last day of reference period)
    U Persons }15\mathrm{ years and older
    V O .Not applicable
    V 1 .Yes
    V 2 .No - skip to TM8208
    D TM8206 5 5865
        What was the face value of the U.S.
        Savings Bonds that ... owned
            (if ownership was shared, count
            only ...'s share)
    U Persons 15 years and older who owned
        Savings Bonds on last day of reference
        period
    V 00000 .Not applicable
    V 20 - 12000 .Total amount
    D TM8208 1 5870
        Check item T1
        Interview status of...'s spouse
    U Persons }15\mathrm{ years and older,
        with spouse
    V O .Not applicable
    V 1 .No spouse in household -
    V .skip to TM8232
    V 2 .Interview for spouse not yet
```

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V
                    .conducted
                3.Interview for spouse already
                            .conducted - skip to TM8232
D TM8209
                1 5871
            As of (last day of reference period)
            did ... own jointly with ...'s
            (husband/wife) any checking accounts
            which do not earn interest
U Persons }15\mathrm{ years and older, with spouse
    interview not yet conducted
V O .Not applicable
            1.Yes
            2 .No - skip to TM8232
D TM8210 4 5872
            What is your best estimate of the amount
            of money...and...'s (husband/wife) had
            in those checking accounts as of (last
            day of reference period)
U Persons }15\mathrm{ years and older, with spouse,
    who have checking accounts on last day of
    reference period which do not earn interest
V 0000.Not applicable
V 4 - 4000.Total amount
                -003 .None
D TM8232 1 5876
            Besides any checking accounts
            owned jointly with ...'s
            spouse as of (last day of reference
            period) did ... own any (other) checking
            accounts which did not earn interest
U Persons }15\mathrm{ years and older
V O .Not applicable
            1 .Yes
            2 .No - skip to TM8258
D TM8233 4 5877
            What is your best estimate of the amount
            of money ... had in those checking
            accounts as of (last day of reference
            period) (if account was shared, count
            only ...'s share)
U Persons }15\mathrm{ years and older with individual
        checking accounts on last day of reference
        period that did not earn interest
V 0000 .Not applicable
V 4 - 3500 .Total amount
V -003 .None
D TM8258 1 5881
            Check item T2
            Is ... 21 years of age or older
U Persons }15\mathrm{ years and older
V O .Not applicable
V 1 .Yes
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V 2 .No - skip to TM8400
D TM8260 1 5882
    Does ... have an individual retirement
    account - an IRA - in ...'s own name
U Persons }21\mathrm{ years and older
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8284
D TM8262 2 5883
    For how many years has...contributed
    to...'s IRA accounts
U Persons }21\mathrm{ years and older who have
    IRA in own name
V 00 .Not applicable
V 01 - 12 .Number of years
D TM8264 5 5885
    As of (last day of reference period),
    what is the total balance or market
    value (including interest earned)
    of...'s IRA accounts
U Persons 21 years and older who
    have IRA in own name
V 00000 .Not applicable
V 3 - 30000.Total amount - skip to
V .TM8284
D TM8284 1 5890
        Does...have a KEOGH account in...'s
        own name
U Persons }21\mathrm{ years and older
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8308
D TM8286 2 5891
        For how many years has ... contributed
        to ...'s KEOGH account
    U Persons }21\mathrm{ years and older
        with KEOGH account
V OO .Not applicable
V 01 - 27 .Number of years
D TM8288 6 5893
            As of (last day of reference period)
            what was the total balance or market
        value of assets in ...'s KEOGH account(s)
U Persons }21\mathrm{ years and older
    with KEOGH account
V 000000 .Not applicable
V 1-150000 .Total amount - skip to
V .TM8308
D TM8308 1 5899
    Does ... have any life insurance
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        (include group policies provided
        by employers)
U Persons }21\mathrm{ years and older
V O .Not applicable
        1.Yes
        2 .No - skip to TM8400
D TM8310 6 5900
        What is the face value of all life
        insurance policies that ... has
        Range = 000000:250000
U Persons }21\mathrm{ years and older
    with life insurance
V 000000.Not applicable
V 3 - 250000 .Total amount
D TM8312 1 5906
            What type of life insurance does
            ... have
U Persons }21\mathrm{ years and older with
    life insurance
V O .Not applicable
V 1 .Term only
V 2 .Whole life only
V 3.Both types
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* COMMENT *
* COMMENT *
* Imputation flags for topical module A - *
* Imputation flags for topical module A - *
* selected financial assets *
* selected financial assets *
*     * 
*     * 
* The possible answers are: *
* The possible answers are: *
* V O .Not imputed *
* V O .Not imputed *
* V 1 .imputed *
* V 1 .imputed *
**********************************************
**********************************************
D TM-IP040 1 5907
Topical modules imputation flag \#40
Imputation of 'TM8204'
D TM-IP041 1 5908
Topical modules imputation flag \#41
Imputation of 'TM8206'
D TM-IPO42 1 5909
Topical modules imputation flag \#42
Imputation of 'TM8209'
D TM-IPO43 1 5910
Topical modules imputation flag \#43
Imputation of 'TM8210'
D TM-IP055 1 5911
Topical modules imputation flag \#55
Imputation of 'TM8232'

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D TM-IP056 1 5912
Topical modules imputation flag \#56
Imputation of 'TM8233'
D TM-IP069 1 5913
Topical modules imputation flag \#69
Imputation of 'TM8260'
D TM-IP070 1 5914
Topical modules imputation flag \#70
Imputation of 'TM8262'
D TM-IP071 1 5915
Topical modules imputation flag \#71
Imputation of 'TM8264'
D TM-IP073 1 5916
Topical modules imputation flag \#73
Imputation of 'TM8284'
D TM-IP074 1 5917
Topical modules imputation flag \#74
Imputation of 'TM8286'
D TM-IP075 1 5918
Topical modules imputation flag \#75
Imputation of 'TM8288'
D TM-IP076 1 5919
Topical modules imputation flag \#76
Imputation of 'TM8312'
D TM-IP077 1 5920
Topical modules imputation flag \#77
Imputation of 'TM8308'
D TM-IP078 1 5921
Topical modules imputation flag \#78
Imputation of 'TM8310'
D TM-IP079 1 5922
Topical modules imputation flag \#79
Imputation of 'TM8312'
**********************************************
* Part B *

* Medical Expenses And Work Disability *
D TM8400 1 5923
During (last month) did ... pay any
doctor bills?
U Persons 15 years old or older
V O .Not applicable
V 1 .Yes
V 2 .No

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D TM8402 1 5924
During (last month) did ... pay any
dentist bills?
U Persons 15 years old or older
V O .Not applicable
V 1 .Yes
V 2 .No
D TM8404 1 5925
During (last month) did ... pay any
hospital bills?
U Persons 15 years old or older
V O .Not applicable
V 1 .Yes
V 2 .No
D TM8406 1 5926
During (last month) did ... pay any
expenses for prescription medicine?
U Persons }15\mathrm{ years old or older
V O .Not applicable
V 1 .Yes
V 2 .No
D TM8408 1 5927
Check item T3
Is one or more "yes" boxes marked in
item 1?
U Persons 15 years old or older
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8412
D TM8410 3 5928
Not counting amounts already reported
by another family member or amounts
that will be reimbursed by insurance,
how much did ... pay for medical
expenses in the month of (last month)?
U Persons who paid medical bills last month
V 000 .Not applicable
V 001- 600 .Amount paid
D TM8412 1 5931
Check item T4
What is ...'s age?
U Persons who paid medical bills last month
V O .Not applicable
V 1 .15 years old - skip to TM8526
V 2 .16 - 67 years old
V 3 . 68 years old or older - skip
V .to TM8526
D TM8414 1 5932
Check item T5
Is "disabled" (code 171) marked on the
ISS for ... ?

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U Persons between 16 and 67 years of age
V O .Not applicable
V 1 .Yes - skip to TM8418
V 2 .No
D TM8416 1 5933
Is "disabled" (code 171) marked on the
control card for ... ?
U Persons between }16\mathrm{ and }67\mathrm{ years of age
with disabled not marked on ISS card
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8420
D TM8418 1 5934
We have recorded that ...'s health
or condition limits the kind or amount
of work ... can do. Is that correct?
U Persons between 16 and 67 years of age
with disabled marked on control card
V O .Not applicable
V 1 .Yes - skip to TM8422
V 2 .No - skip to TM8526
D TM8420 1 5935
Does ... have a physical, mental, or
other health condition which limits
the kind or amount of work ... can do?
U Persons between }16\mathrm{ and }67\mathrm{ years of age
with disabled marked on records
V O .Not applicable
V 1 .Yes - mark "171" on ISS
V 2 .No - skip to TM8526
D TM8422 1 5936
Check item T7
Is "worked" (code 170) marked on
the ISS?
U Persons between 16 and 67 years of age
with health condition which limits kind
or amount of work
V O .Not applicable
V 1 .Yes - skip to TM8526
V 2 .No
D TM8424 1 5937
Does ...'s health or condition prevent
... from working at a job or business?
U Persons between 16 and 67 years of age
with worked marked on ISS
V O .Not applicable
V 1 .Yes
V 2 .No - skip to TM8526
D TM8426 1 5938
Has ... been prevented from working

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            for the past }12\mathrm{ months or longer?
    U Persons between 16 and 67 years of age
        with health condition that prohibits
        working at a job or business
    V O .Not applicable
V 1 .Yes - skip to TM8526
V 2 .No
D TM8428 1 5939
Is it likely that ... will be able to
work at some time in the next }12\mathrm{ months?
U Persons between 16 and 67 years of age
who do not have health condition
preventing them from working for past
12 months or longer
V O .Not applicable
V 1 .Yes
V 2 .No
**********************************************

* Imputation flags for topical module B - *
* medical expenses and work disability *
* The possible answers are: *
* 0 .Not imputed *
* 1 .Imputed *
**********************************************
D TM-IP185 1 5940
Topical modules imputation flag \#185
Imputation of 'TM8400'
D TM-IP186 1 5941
Topical modules imputation flag \#186
Imputation of 'TM8402'
D TM-IP187 1 5942
Topical modules imputation flag \#187
Imputation of 'TM8404'
D TM-IP188 1 5943
Topical modules imputation flag \#188
Imputation of 'TM8406'
D TM-IP189 1 5944
Topical modules imputation flag \#189
Imputation of 'TM8410'
D TM-IP190 1 5945
Topical modules imputation flag \#190
Imputation of 'TM8418'
D TM-IP191 1 5946
Topical modules imputation flag \#191
Imputation of 'TM8420'
D TM-IP192 1 5947

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Topical modules imputation flag \#192
Imputation of 'TM8424'
D TM-IP193 15948
Topical modules imputation flag \#193
Imputation of 'TM8426'
D TM-IP194 15949
Topical modules imputation flag \#194
Imputation of 'TM8428'
D FILLER 115950
Zero filler```

