

**REVISED: SIPP 1991 WAVE 7 TOPICAL MODULE DATA DICTIONARY**

**VARIABLE INDEX: 1991 WAVE 7 TOPICAL MODULE**

Version: February 6, 1996

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TMIND	Industry Code	1227
TMOCC	Occupation Code	1230
WAVE	Wave Number Within Panel	65

\* SIPP 1991 WAVE 7 TOPICAL MODULE DATA DICTIONARY

Size Begin

D SUSEQNUM     5       1  
     Sequence number of sample unit  
     Primary sort key  
     Not to be Used for Matching Observations  
 U All persons, including children

D ID            9       6  
     Sample unit identifier  
     This identifier is created by scrambling  
     together the PSU, segment and serial  
     numbers of the original sample address.  
 U All persons, including children

D ROTATION     1       15  
     Rotation group  
 U All persons, including children

V            1 .Interview month: May 1993  
 V            2 .Interview month: February 1993  
 V            3 .Interview month: March 1993  
 V            4 .Interview month: April 1993

D STATE        2       16  
     FIPS state code  
 U All persons, including children

V            01 .Alabama  
 V            04 .Arizona  
 V            05 .Arkansas  
 V            06 .California  
 V            08 .Colorado  
 V            09 .Connecticut  
 V            10 .Delaware  
 V            11 .District Of Columbia  
 V            12 .Florida  
 V            13 .Georgia  
 V            15 .Hawaii  
 V            17 .Illinois  
 V            18 .Indiana  
 V            20 .Kansas  
 V            21 .Kentucky  
 V            22 .Louisiana  
 V            24 .Maryland  
 V            25 .Massachusetts  
 V            26 .Michigan

V           27 .Minnesota  
 V           28 .Mississippi  
 V           29 .Missouri  
 V           31 .Nebraska  
 V           32 .Nevada  
 V           33 .New Hampshire  
 V           34 .New Jersey  
 V           35 .New Mexico  
 V           36 .New York  
 V           37 .North Carolina  
 V           39 .Ohio  
 V           40 .Oklahoma  
 V           41 .Oregon  
 V           42 .Pennsylvania  
 V           44 .Rhode Island  
 V           45 .South Carolina  
 V           47 .Tennessee  
 V           48 .Texas  
 V           49 .Utah  
 V           51 .Virginia  
 V           53 .Washington  
 V           54 .West Virginia  
 V           55 .Wisconsin  
 V           61 .Maine,Vermont  
 V           62 .Iowa,North Dakota,South Dakota  
 V           63 .Alaska,Idaho,Montana,Wyoming

D PINX           2       18  
     Person index from core  
     Not to be used for matching observations  
 U All persons, including children

D ADDID           2       20  
     Current Address ID. - This field  
     differentiates households within the  
     same sample unit (i.e., the same PSU,  
     segment and serial numbers), that is,  
     households which originate out of an  
     original sample household  
 U All persons, including children

D ITEM36B       2       22  
     Household interview status code  
 U All persons, including children  
 V           01 .Interviewed  
 \*       Type A Noninterview  
 V           02 .No one home  
 V           03 .Temporarily absent  
 V           04 .Refused  
 V           05 .Unable to locate  
 V           06 .Other type A  
 \*       Type B Noninterview (Wave 2+)  
 V           16 .Entire HH institutionalized  
             .or temporarily ineligible  
 \*       Type C Noninterview (Wave 2+)  
 V           22 .Deleted (sample adjustment,  
 V                .error)



V           23 .Entire household deceased,  
 V            .moved out of country, or living  
 V            .in Armed Forces barracks  
 \*    Type D Noninterview (Wave 2+)  
 V           24 .Moved, address unknown  
 V           25 .Moved within country beyond  
 V            .limit  
 V           26 .All sample persons relisted on  
 V            .new control card(s)  
 V           28 .Merged households across panels

D INTVW       1       24  
       Person's interview status  
 U All persons, including children  
 V        0 .Not applicable (children  
 V        .under 15) or not in sample  
 V        1 .Interview (self)  
 V        2 .Interview (proxy)  
 V        3 .Noninterview - type Z refusal  
 V        4 .Noninterview - type Z other

D PPMIS       5       25  
       Monthly person's interview status  
       This variable is a concatenation of the  
       person's monthly interview status for  
       each of the four months of the  
       reference period and the interview  
       month. Column 1 (far left) corresponds  
       to the first month of the reference  
       period, column 2 to the second month,  
       column 3 to the third month, column 4  
       to the fourth month, and column 5 (far  
       right) to the interview month. For  
       example, a person who was interviewed in  
       month 5 for the full reference period  
       has a value of 11111.  
       Each column has a value of:  
           1 .Interview  
           2 .Noninterview  
 U All persons, including children

D ENTRY       2       30  
       Edited entry address ID  
       Address of the household that this  
       person belonged to at the time this  
       person first became part of the sample  
 U All persons, including children

D PNUM        3       32  
       Edited person number  
 U All persons, including children

D FINALWGT   12       35  
       Person weight (interview month)  
       There are four implied decimal places.  
 U All persons, including children

D RRP            1        47

Relationship to reference person

U All persons, including children

V            0 .Not a sample person in this  
V            .month  
V            1 .Household reference person,  
V            .living with relatives  
V            2 .Household reference person  
V            .living alone or with only  
V            .non-relatives (primary  
V            .individual)  
V            3 .Spouse of household reference  
V            .person  
V            4 .Child of household reference  
V            .person  
V            5 .Other relative of household  
V            .reference person  
V            6 .Non-relative of household  
V            .reference person but related to  
V            .others in the household-member  
V            .of an unrelated subfamily (secondary)  
V            7 .Non-relative of household  
V            .reference person and not  
V            .related to anyone else in the  
V            .household (secondary individual)

D AGE            3        48

Age

U All persons, including children

V            000 .Less than 1 full year  
V            001 .1 year  
V            .Etc., topcoded to 85

D SEX            1        51

Sex

U All persons, including children

V            1 .Male  
V            2 .Female

D RACE           1        52

Race

U All persons, including children

V            1 .White  
V            2 .Black  
V            3 .American Indian, Eskimo or  
V            .Aleut  
V            4 .Asian or Pacific Islander

D MS            1        53

Marital status

U Persons 15 years old or older

V            0 .Not applicable or not a sample  
V            .person in this month  
V            1 .Married, spouse present  
V            2 .Married, spouse absent  
V            3 .Widowed  
V            4 .Divorced

V            5 .Separated  
 V            6 .Never married

D PNSP            3        54  
           Person number of spouse  
 U Persons 15 years old or older  
 V            000 .Not a sample person in this  
           .month  
 V            999 .Not applicable

D PNPT            3        57  
           Person number of parent  
 U All persons, including children  
 V            000 .Not a sample person in this  
           .month  
 V            999 .Not applicable

D HIGRADE        2        60  
           What is the highest grade or year of  
           regular school this person attended?  
 U Persons 15 years old or older  
 V            00 .Not applicable if under 15,  
           .did not attend or attended  
           .only kindergarten  
 V            01-08 .Elementary  
 V            09-12 .High school  
 V            21-26 .College

D GRDCMPL       1        62  
           Did he/she complete that grade  
 U Persons 15 years old or older  
 V            0 .Not applicable  
 V            1 .Yes  
 V            2 .No

D ETHNICITY      2        63  
           Ethnic origin  
 U All persons, including children  
 V            01 .German  
 V            02 .English  
 V            03 .Irish  
 V            04 .French  
 V            05 .Italian  
 V            06 .Scottish  
 V            07 .Polish  
 V            08 .Dutch  
 V            09 .Swedish  
 V            10 .Norwegian  
 V            11 .Russian  
 V            12 .Ukrainian  
 V            13 .Welsh  
 V            14 .Mexican-American  
 V            15 .Chicano  
 V            16 .Mexican  
 V            17 .Puerto Rican  
 V            18 .Cuban  
 V            19 .Central or South American

V            .(Spanish speaking)  
V            20 .Other Spanish  
V            21 .Afro-American (Black or Negro)  
V            30 .Another group not listed  
V            39 .Don't know

D WAVE            1            65  
          Wave number within panel  
U All persons, including children

D FILLER            3            66  
          Blank or zero filler

\*\*\*\*\*  
\* TOPICAL MODULE: REAL ESTATE PROPERTY AND \*  
\* VEHICLES \*  
\*\*\*\*\*

D TM8526            1            69  
          Check item T11  
          Is this the reference person's  
          questionnaire  
U Question asked of all persons 15 or older,  
  but this response is from the record of  
  whoever answered this module for the  
  household.  
V            0 .Not in sample  
V            1 .Yes  
V            2 .No - end of section

D TM8528            1            70  
          Check item T12  
          Is this housing unit a mobile home  
U Reference persons  
  Question asked of the reference  
  person, but answer appears on the  
  record of every household member  
V            0 .Not applicable  
V            1 .Yes - skip to TM8608  
V            2 .No

D TM8530            1            71  
          Check item T13  
          Tenure  
U Reference persons living in housing  
  unit other than mobile home.  
  Question asked of the reference  
  person, but answer appears on the  
  record of every household member  
V            0 .Not applicable  
V            1 .Owned or being bought  
V            2 .Rented for cash - skip to  
V            .TM8658  
V            3 .Occupied without cash payment  
V            - skip to TM8658

\*\*\*\*\*

```

* The next 3 fields (TM8532 through      *
* TM8536) are person number(s) in      *
* this household for the homeowner(s).  *
* In each case the range of answers is:  *
*                                         *
*V          0 .Not a legal person number *
*          .or not in universe based on*
*          .response to TM8530          *
*V 101 - 124 .Person number            *
*V 180 - 199 .Person number            *
*V 201 - 224 .Person number            *
*V 280 - 299 .Person number            *
*V 301 - 324 .Person number            *
*V 380 - 399 .Person number            *
*V 401 - 424 .Person number            *
*V 480 - 499 .Person number            *
*V 501 - 524 .Person number            *
*V 580 - 599 .Person number            *
*V 601 - 624 .Person number            *
*V 680 - 699 .Person number            *
*V 701 - 724 .Person number            *
*V 780 - 799 .Person number            *
*****

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D TM8532      3      72
    Person number of home owner #1
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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```

D TM8534      3      75
    Person number of home owner #2
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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D TM8536      3      78
    Person number of home owner #3
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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D TM8538      2      81
    In what month was this home purchased
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought
  Question asked of the reference

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person, but answer appears on the  
record of every household member  
V        00 .Not applicable  
V        01 - 12 .Month  
  
D TM8539        4        83  
      In what year was this home purchased  
U Reference persons living in housing  
   unit other than mobile home that is  
   owned or being bought  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
V        0000 .Not applicable  
V        1900-1993 .Year

D TM8540        2        87  
      Is there a mortgage, home, equity  
      loan, or other debt on this home -  
      include rental properties attached to  
      or located in the respondent's  
      residence.  
U Reference persons living in housing  
   unit other than mobile home that is  
   owned or being bought  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
V        00 .Not applicable  
V        01 .Yes  
V        02 .No - skip to TM8598

D TM8542        2        89  
      How many mortgages, home equity  
      loans, or other debts are there  
      on this home.  
U Reference persons living in housing  
   unit other than mobile home that has  
   mortgage, home equity loan, or other  
   debt on it  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
V        00-09 .Total number

\*\*\*\*\*  
\* The next 8 fields (TM8564 through        \*  
\* TM8587) refer to the first mortgage.        \*  
\*\*\*\*\*

D TM8564        9        91  
      How much principal is currently owed  
      on this mortgage (debt): First mortgage  
U Reference persons living in housing  
   unit other than mobile home that has  
   mortgage, home equity loan, or other  
   debt on it (First mortgage)

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable

V 1-182000 .Total amount

  

D TM8568           4       100

    In what year was this mortgage (loan) obtained: First mortgage (If mortgage was assumed, give the original date of the mortgage)

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V       0000 .Not applicable -

V               .skip to TM8572

V 1900-1990 .Year - skip to TM8572

V 1991-1993 .Year - skip to TM8569

  

D TM8569           2       104

    In what month was this mortgage (loan) obtained: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it. Answer to TM8568 is 1991, 1992, or 1993.

Question asked of the reference person, but answer appears on the record of every household member

V       00 .Not applicable

V    01 - 12 .Month

  

D TM8572           9       106

    What was the amount of the mortgage (loan) when it was obtained or last refinanced: First mortgage (if mortgage was assumed, give the original amount of the mortgage).

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable

V 1 - 190000 .Total amount

  

D TM8576           2       115

    What is the total number of years over which payments are to be made: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V -8 .Not fixed

V 00 .Not applicable

V 01 - 99 .Total number of years

D TM8580 4 117 2

What is the current annual interest rate on this mortgage (loan): First mortgage

There are 2 implied decimal places

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 0000 .Not applicable

V 0001 - 9999 .Interest rate (percent)

D TM8584 2 121

Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan): First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 00 .Not applicable

V 01 .Yes

V 02 .No

D TM8587 2 123

Was this mortgage obtained through an FHA or VA mortgage program: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

V 00 .Not applicable

V 01 .Yes - FHA

V 02 .Yes - VA

V 03 .No



D TM8592 1 125

Check item T14

Is there another loan or mortgage  
on this home

U Reference persons living in housing  
unit other than mobile home that has  
at least one mortgage, home equity  
loans, or other debt on it  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .Not applicable

V 1 .Yes - skip to TM8566

V 2 .No - skip to TM8598

\*\*\*\*\*  
\* The next 8 fields (TM8566 through \*  
\* TM8589) refer to the second mortgage \*  
\* or other loan. \*  
\*\*\*\*\*

D TM8566 9 126

How much principal is currently owed  
on this mortgage (debt): Second  
mortgage

U Reference persons living in housing  
unit other than mobile home that has a  
second mortgage, home equity loan, or  
other debt on it.

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000000 .Not applicable

V 000000001 .Value combined with TM8564

D TM8570 4 135

In what year was this mortgage  
(loan) obtained: Second mortgage

U Reference persons living in housing  
unit other than mobile home that has  
a second mortgage, home equity loan,  
or other debt on it.

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0000 .Not applicable -

V .skip to TM8574

V 1900-1990 .Year - skip to TM8574

V 1991-1993 .Year - skip to TM8571

D TM8571 2 139

In what month was this mortgage  
(loan) obtained: Second mortgage

U Reference persons living in housing  
unit other than mobile home that has  
a second mortgage, home equity loan,  
or other debt on it. Answer to TM8570

is 1991, 1992, or 1993.

Question asked of the reference person, but answer appears on the record of every household member

V        00 .Not applicable

V        01 - 12 .Month

D TM8574        9        141

What was the amount of the mortgage (loan) when it was obtained or last refinanced: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V    000000000 .Not applicable

V    000000001 .Value combined with TM8572

D TM8578        2        150

What is the total number of years over which payments are to be made: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V        -8 .Not fixed

V        00 .Not applicable

V        01 - 99 .Total number of years

D TM8582        4        152        2

What is the current annual interest rate on this mortgage (loan): Second mortgage

There are 2 implied decimal places

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V        0000 .Not applicable

V    0001-9999 .Interest rate (percent)

D TM8586        2        156

Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan): Second mortgage

U Reference persons living in housing

unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V           00 .Not applicable  
V           01 .Yes  
V           02 .No

D TM8589           2       158

Was this mortgage obtained through an FHA or VA mortgage program: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

V           0 .Not applicable  
V           1 .Yes - FHA  
V           2 .Yes - VA  
V           3 .No

D TM8594           1       160

Check item T15

Are there 3 or more mortgages or loans on this home

U Reference persons living in housing unit other than mobile home that has at least 2 mortgages, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8598

D TM8596           9       161

How much principal is currently owed on all the remaining mortgages or loans not reported previously

U Reference persons living in housing unit other than mobile home that has 3 or more mortgages or loans on home.

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable  
V 000000001 .Value combined with TM8564

D TM8598           9       170

What is the current value of this property; that is, how much do you

think it would sell for on today's  
market if it were for sale. Include  
rental properties attached to or located  
in this home.

U Reference persons living in housing  
unit other than mobile home that is  
owned or being bought

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000000 .Not applicable -

V .skip to TM8660

V 1 - 310000 .Total amount - skip to

V .TM8660

\*\*\*\*\*  
\* The next 5 questions (TM8608-8630) \*  
\* refer to mobile home ownership. \*  
\*\*\*\*\*

D TM8608 1 179

Check item T16

Tenure of mobile home

U Reference persons living in mobile  
home

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .Not applicable

V 1 .Owned

V 2 .Rented - skip to TM8658

V 3 .Occupied without cash rent -

V .skip to TM8658

D TM8610 2 180

Is there a mortgage, installment  
loan, contract to purchase, or other  
debt on this mobile home or site

U Reference persons who own mobile home

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .Not applicable

V 1 .Yes

V 2 .No - skip to TM8630

D TM8612 1 182

Is this a mortgage, contract, or  
other debt for just the site, or  
does it also apply to this mobile home

U Reference persons living in mobile  
home that has a mortgage, installment  
loan, contract to purchase, or other  
debt on this mobile home or site

Question asked of the reference  
person, but answer appears on the  
record of every household member

V           0 .Not applicable  
 V           1 .Mobile home only  
 V           2 .Site only  
 V           3 .Site and home

D TM8624       6       183  
       How much principal is currently owed  
       on this (these) mortgage(s): Mobile  
       home  
 U Reference persons living in mobile  
   home that has a mortgage, installment  
   loan, contract to purchase, or other  
   debt on this mobile home or site.  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
 V       000000 .Not applicable  
 V  1 -041000 .Total amount

D TM8630       6       189  
       How much do you think this mobile  
       home (and site) would sell for  
       today if it were for sale  
 U Reference persons who own mobile home  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
 V       000000 .Not applicable  
 V  1-070000 .Total amount - skip to  
 V               .TM8660

D TM8658       1       195  
       Check item T17  
       Is this residence in a public  
       housing project, is it subsidized,  
       or is it neither public nor subsidized  
 U Reference persons living in a home that  
   is rented for cash or occupied without  
   cash payment.  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
 V           0 .Not applicable  
 V           1 .In a public housing project  
 V           .- skip to TM8714  
 V           2 .Subsidized - skip to TM8714  
 V           3 .Neither public nor subsidized

D TM8660       2       196  
       Do you or anyone in this household  
       own any (other) real estate, such  
       as a vacation home or undeveloped  
       lot  
 U Reference persons living in housing unit  
   or mobile home that is neither public nor  
   subsidized  
   Question asked of the reference

person, but answer appears on the  
record of every household member

V        00 .Not applicable  
V        01 .Yes  
V        02 .No - skip to TM8714

D TM8662        3        198

Which person in this household is  
the first owner of this  
(these) property(ies) described  
in TM8660

U Reference persons living in housing unit  
or mobile home that is neither public nor  
subsidized. Someone in the household  
owns other real estate.

Question asked of the reference  
person, but answer appears on the  
record of every household member

V        000 .Not applicable  
V 101 - 124 .Person number  
V 180 - 199 .Person number  
V 201 - 224 .Person number  
V 280 - 299 .Person number  
V 301 - 324 .Person number  
V 380 - 399 .Person number  
V 401 - 424 .Person number  
V 480 - 499 .Person number  
V 501 - 524 .Person number  
V 580 - 599 .Person number  
V 601 - 624 .Person number  
V 680 - 699 .Person number  
V 701 - 724 .Person number  
V 780 - 799 .Person number

D TM8664        3        201

Which person in this household is  
the second owner of this (these)  
property(ies) described in TM8660

U Reference persons living in housing  
unit or mobile home that is neither  
public nor subsidized. Someone in  
the household owns other real estate.

Question asked of the reference  
person, but answer appears on the  
record of every household member

V        000 .Not applicable  
V 101 - 124 .Person number  
V 180 - 199 .Person number  
V 201 - 224 .Person number  
V 280 - 299 .Person number  
V 301 - 324 .Person number  
V 380 - 399 .Person number  
V 401 - 424 .Person number  
V 480 - 499 .Person number  
V 501 - 524 .Person number  
V 580 - 599 .Person number  
V 601 - 624 .Person number

V 680 - 699 .Person number  
V 701 - 724 .Person number  
V 780 - 799 .Person number

D TM8666 9 204

What is the total value of equity  
that the first (and second) owner  
has in this (these) property(ies)

U Reference persons living in housing unit  
or mobile home that is neither public nor  
subsidized. Someone in the household owns  
other real estate.

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000000 .Not applicable

V 1 - 200000 .Total amount

D TM8714 1 213

Does anyone in this household own a  
car, van, or truck, excluding  
recreational vehicles (RV's) and  
motorcycles

U Reference persons living in housing unit  
or mobile home

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .Not applicable

V 1 .Yes

V 2 .No - skip to TM8770

D TM8716 2 214

How many cars, trucks, or vans are  
owned by members of this household

U Reference persons living in a household  
in which someone owns a car, van, or  
truck, excluding recreational vehicles  
and motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 00 .Not applicable

V 01 - 99 .Number of motor vehicles

\*\*\*\*\*

\* The next 6 fields (TM8718 through \*  
\* TM8766) refer to motor vehicle one. \*  
\*

\* The next 2 fields are person number(s) \*  
\* of the owner(s) of the newest motor \*  
\* vehicle \*  
\*

\* V 000 .Not a legal person number \*

\* V .or not applicable based \*

\* V .on response to TM8716 \*

\* V 101 - 124 .Person number \*

*	V	180 - 199	.Person number	*
*	V	201 - 224	.Person number	*
*	V	280 - 299	.Person number	*
*	V	301 - 324	.Person number	*
*	V	380 - 399	.Person number	*
*	V	401 - 424	.Person number	*
*	V	480 - 499	.Person number	*
*	V	501 - 524	.Person number	*
*	V	580 - 599	.Person number	*
*	V	601 - 624	.Person number	*
*	V	680 - 699	.Person number	*
*	V	701 - 724	.Person number	*
*	V	780 - 799	.Person number	*

\*\*\*\*\*

D TM8718           3       216  
     Person number: First owner of vehicle 1  
 U Reference persons living in a household in  
     which someone owns a car, van, or truck,  
     excluding recreational vehicles and  
     motorcycles  
     Question asked of the reference  
     person, but answer appears on the  
     record of every household member

D TM8724           3       219  
     Person number: Second owner of vehicle 1  
 U Reference persons living in a household in  
     which someone owns a car, van, or truck,  
     excluding recreational vehicles and  
     motorcycles  
     Question asked of the reference  
     person, but answer appears on the  
     record of every household member

D TM8730           4       222  
     Year of vehicle 1  
 U Reference persons living in a household in  
     which someone owns a car, van, or truck,  
     excluding recreational vehicles and  
     motorcycles  
     Question asked of the reference  
     person, but answer appears on the  
     record of every household member  
     V       0000 .Not applicable  
     V   1981-1993 .Year

D TM8754           2       226  
     Is vehicle 1 owned free and clear,  
     or is there still money owed on it  
 U Reference persons living in household in  
     which someone owns a car, van, or truck,  
     excluding recreational vehicles and  
     motorcycles  
     Question asked of the reference  
     person, but answer appears on the  
     record of every household member



V 00 .Not applicable  
V 01 .Money owed  
V 02 .Free and clear - skip to TM8766

D TM8760 6 228

Amount currently owed for vehicle 1

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable

V 3 -022000 .Total amount

D TM8766 1 234

Check item T18

Is there a second vehicle in this  
household

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

0 .Not applicable

V 1 .Yes - skip to TM8720 for

V .vehicle 2

V 2 .No - skip to TM8770

\*\*\*\*\*

\* The next 6 fields (TM8720 through \*  
\* TM8768) refer to motor vehicle two. \*

\* The next 2 fields are person number(s) \*  
\* of owner(s) of the next newest motor \*  
\* vehicle \*

\* V 000 .Not a legal person number\*  
\* .or not applicable based \*  
\* .on response to TM8716 \*

\* V 101 - 124 .Person number \*

\* V 180 - 199 .Person number \*

\* V 201 - 224 .Person number \*

\* V 280 - 299 .Person number \*

\* V 301 - 324 .Person number \*

\* V 380 - 399 .Person number \*

\* V 401 - 424 .Person number \*

\* V 480 - 499 .Person number \*

\* V 501 - 524 .Person number \*

\* V 580 - 599 .Person number \*

\* V 601 - 624 .Person number \*

\* V 680 - 699 .Person number \*

\* V 701 - 724 .Person number \*

\* V 780 - 799 .Person number \*

\*\*\*\*\*

D TM8720           3       235

Person number: First owner of vehicle 2

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8726           3       238

Person number: Second owner of vehicle 2

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8732           4       241

Year of vehicle 2

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V           0000 .Not applicable

V   1981-1993 .Year

D TM8756           2       245

Is vehicle 2 owned free and clear,  
or is there still money owed on it

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V           00 .Not applicable

V           01 .Money owed

V           02 .Free and clear - skip to TM8768

D TM8762           6       247

Amount currently owed for vehicle 2

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable  
V 3-022000 .Total amount

D TM8768 1 253

Is there a third vehicle in this household

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles

Question asked of the reference person, but answer appears on the record of every household member

V 0 .Not applicable  
V 1 .Yes - skip to TM8722 for  
V .vehicle 3  
V 2 .No - skip to TM8770

\*\*\*\*\*  
\* The next 5 fields (TM8722 through \*  
\* TM8764) refer to motor vehicle three. \*  
\* \*  
\* \*  
\* The next 2 fields are person number(s) \*  
\* of the owner(s) of the third newest \*  
\* motor vehicle \*  
\* \*  
\* V 000 .Not a legal person number \*  
\* V .or not applicable based \*  
\* V .on response to TM8716 \*  
\* V 101 - 124 .Person number \*  
\* V 180 - 199 .Person number \*  
\* V 201 - 224 .Person number \*  
\* V 280 - 299 .Person number \*  
\* V 301 - 324 .Person number \*  
\* V 380 - 399 .Person number \*  
\* V 401 - 424 .Person number \*  
\* V 480 - 499 .Person number \*  
\* V 501 - 524 .Person number \*  
\* V 580 - 599 .Person number \*  
\* V 601 - 624 .Person number \*  
\* V 680 - 699 .Person number \*  
\* V 701 - 724 .Person number \*  
\* V 780 - 799 .Person number \*  
\*\*\*\*\*

D TM8722 3 254

Person number: First owner of vehicle 3

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles

Question asked of the reference person, but answer appears on the record of every household member

D TM8728 3 257

Person number: Second owner of vehicle 3  
U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles  
Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8734 4 260

Year of vehicle 3

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0000 .Not applicable

V 1981-1993 .Year

D TM8758 2 264

Is vehicle 3 owned free and clear  
or is there still money owed on it

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 00 .Not applicable

V 01 .Money owed

V 02 .Free and clear - skip to TM8770

D TM8764 6 266

Amount currently owed for vehicle 3

U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles

Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable

V 3-022000 .Total amount

\*\*\*\*\*

\* The next 5 fields (TM8770 through \*  
\* TM8778) are answers to the question: \*

\* \*

\* Does anyone in this household own \*

\* another kind of vehicle, not used for \*

\* any business, such as a boat, motorcycle\*

\* or recreational vehicle \*

\* \*

\* V 0 .No or not applicable \*

\* V 1 .Yes \*

\*\*\*\*\*

D TM8770 1 272

Does anyone in this household own a motorcycle

U Reference persons

Question asked of the reference person, but answer appears on the record of every household member

V 0 .No or not applicable

V 1 .Yes

D TM8772 1 273

Does anyone in this household own a boat

U Reference persons

Question asked of the reference person, but answer appears on the record of every household member

V 0 .No or not applicable

V 1 .Yes

D TM8774 1 274

Does anyone in this household own a recreational vehicle (RV)

U Reference persons

Question asked of the reference person, but answer appears on the record of every household member

V 0 .No or not applicable

V 1 .Yes

D TM8776 1 275

Does anyone in this household own any other type of vehicle

U Reference persons

Question asked of the reference person, but answer appears on the record of every household member

V 0 .No or not applicable

V 1 .Yes

D TM8778 1 276

No one in the household owns any other type of vehicle

U Reference persons

Question asked of the reference person, but answer appears on the record of every household member

V 0 .No or not applicable

V 1 .Yes - end of section

\*\*\*\*\*

\* The next 6 fields (TM8780 through \*

\* TM8800) refer to other motor \*

\* vehicle one (identified by the first \*

\* category marked in TM8770 - TM8776). \*

\*\*\*\*\*

\* The next 2 fields are person number(s) \*

\* for motor vehicle owner(s) \*

\* \*

\* V 000 .Not a legal person number \*

\* V .or not applicable based \*

\* V .on response to TM8770 \*

\* V .through TM8778 \*

\* V 101 - 124 .Person number \*

\* V 180 - 199 .Person number \*

\* V 201 - 224 .Person number \*

\* V 280 - 299 .Person number \*

\* V 301 - 324 .Person number \*

\* V 380 - 399 .Person number \*

\* V 401 - 424 .Person number \*

\* V 480 - 499 .Person number \*

\* V 501 - 524 .Person number \*

\* V 580 - 599 .Person number \*

\* V 601 - 624 .Person number \*

\* V 680 - 699 .Person number \*

\* V 701 - 724 .Person number \*

\* V 780 - 799 .Person number \*

\*\*\*\*\*

D TM8780 3 277

Person number: First owner of other  
vehicle 1

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8784 3 280

Person number: Second owner of other  
vehicle 1

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8788 6 283

If other vehicle 1 were sold, what would  
it sell for in its present condition

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable

V 1 - 25000 .Total amount

D TM8792 2 289

Is other vehicle 1 owned free and clear  
or is there still money owed on it

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (vehicle 1)  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 00 .Not applicable

V 01 .Money owed

V 02 .Free and clear - skip to TM8800

D TM8796 6 291

Amount currently owed for other  
vehicle 1

U Reference persons living in household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable

V 1-025000 .Total amount

D TM8800 1 297

Check item T19

Is there another category of  
vehicles which has not been  
asked about

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .Not applicable

V 1 .Yes - skip to TM8782

V 2 .No - end of section

\*\*\*\*\*  
\* The next 5 fields (TM8782 through \*  
\* TM8798) refer to other motor \*  
\* vehicle two (identified by the second \*  
\* category marked in TM8770 - TM8776). \*  
\*\*\*\*\*

\*\*\*\*\*  
\* The next 2 fields are person number(s) \*  
\* for motor vehicle owner(s) \*  
\* \* \*  
\* V 000 .Not a legal person number \*  
\* V .or not applicable based \*  
\* V .on response to TM8770 \*

```

* V           .through TM8778      *
* V 101 - 124 .Person number      *
* V 180 - 199 .Person number      *
* V 201 - 224 .Person number      *
* V 280 - 299 .Person number      *
* V 301 - 324 .Person number      *
* V 380 - 399 .Person number      *
* V 401 - 424 .Person number      *
* V 480 - 499 .Person number      *
* V 501 - 524 .Person number      *
* V 580 - 599 .Person number      *
* V 601 - 624 .Person number      *
* V 680 - 699 .Person number      *
* V 701 - 724 .Person number      *
* V 780 - 799 .Person number      *
*****

```

```

D TM8782      3      298
    Person number: First owner of other
    vehicle 2
U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member

```

```

D TM8786      3      301
    Person number: Second owner of other
    vehicle 2
U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member

```

```

D TM8790      6      304
    If other vehicle 2 were sold, what
    would it sell for in its present
    condition
U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member
V      000000 .Not applicable
V 1- 022000 .Total amount

```

```

D TM8794      2      310
    Is other vehicle 2 owned free and clear
    or is there still money owned on it
U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference

```



person, but answer appears on the  
record of every household member  
V        00 .Not applicable  
V        01 .Money owed  
V        02 .Free and clear - end of section

D TM8798        6        312  
      Amount currently owed for other  
      vehicle 2  
U Reference persons living in a household  
  in which someone owns another kind of  
  vehicle not used for business  
  Question asked of the reference  
  person, but answer appears on the  
  record of every household member  
V        000000 .Not applicable - end of section  
V    3-015000 .Total amount - end of section

D TMCARVL1     6        318  
      Present value of vehicle 1  
      (Refers to vehicle described in series  
      beginning with TM8718)  
V Question asked of the reference  
  person, but answer appears on the  
  record of every household member

D TMCARVL2     6        324  
      Present value of vehicle 2  
      (Refers to vehicle described in series  
      beginning with TM8720)  
V Question asked of the reference  
  person, but answer appears on the  
  record of every household member

D TMCARVL3     6        330  
      Present value of vehicle 3  
      (Refers to vehicle described in series  
      beginning with TM8722)  
V Question asked of the reference  
  person, but answer appears on the  
  record of every household member

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
\* HOUSEHOLD-LEVEL RECODES \*  
\*\*\*\*\*

\*\*\*\*\*  
\* Note: The following variables \*  
\* (HHMORTG--ATSUM20) were \*  
\* calculated using information provided \*  
\* for all adults 15 or older, but the \*  
\* final values were written to the \*  
\* records of all household members, \*  
\* regardless of age. \*  
\*\*\*\*\*

D HHMORTG        9       336  
Total debt owed on home.  
Def. =  
    \*If not a Mobile Home (TM8528 = 2)  
        Sum:    First Mortgage (TM8564) Plus  
                Second Mortgage (TM8566) Plus  
                All other Mortgages or Equity Loans (TM8596)  
    \*If a Mobile Home (TM8528=1)  
        HHMORTG = TM8624  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTHEQ        9       345  
Home equity  
Def. =    Market Value (TM8598 or TM8630 for  
            mobile homes) Minus  
            Total Debt owed on home (HHMORTG)  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHVEHCL       9       354  
Net equity in vehicles  
Def. =    Net Equity in Vehicles Plus  
            Net Equity in Recreational Vehicles  
Sum Of:    (TMCARVL1-TM8760)+(TMCARVL2-TM8762)  
            +(TMCARVL3-TM8764)  
            +(TM8788-TM8796)+(TM8790-TM8798)  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHBEQ        9       363  
Business equity  
Note: The following specifications were  
applied to the Census Bureau's internal file.  
They cannot be replicated using the public use  
files due to recoding of the variables  
pertaining to the second business.

Self Employment: Business 1  
(NOTE - FOR CALCULATIONS ONLY:  
If TM8002 = 1 then TM8004 = 100)

If TM8006 = 1

$(TM8004/100) * (TM8008* - TM8012*)$

\*From another household member's record

If TM8006 = 2

$(TM8004/100) * (TM8008 - TM8012)$

Self Employment: Business 2  
(NOTE - FOR CALCULATIONS ONLY:  
If TM8018 = 1 then TM8020 = 100)

If TM8022 = 1

$(TM8020/100) * (TM8024* - TM8028*)$

\*From another household member's record

If TM8022 = 2

$(TM8020/100) * (TM8024 - TM8028)$

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHINTBK 9 372

Interest earning, assets held in  
banking institutions.

Def. = Amount in Savings Account Plus  
Amount in Interest-Earning Checking Account Plus  
Amount in Money Market Deposit Accounts Plus  
Amount in CD's

= TM4314+TM4322

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHINTOT 9 381

Interest earning, assets held in  
other institutions.

Def. =     Amount in Money Market Funds Plus  
          Amount in U.S. Government Securities Plus  
          Amount in Municipal or Corporate Bonds Plus  
          Amount in Other Interest-Earning Assets.

=        TM4414+TM4422

Sum the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHSTK        9       390

Equity in stocks and mutual fund shares

Def. =     Market Value of Stocks or Mutual Fund Shares Minus  
          Debt held against same (margin accounts)

=        TM8034-TM8040+TM8044-TM8050

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHORE        9       399

Real estate (other than own home)  
equity in rental properties and other  
real estate

Def. =     Equity in rental properties and other real estate

=        TM8666+TM8122+TM8068-TM8074+TM8092+TM8098

Sum the above for all adults (15 or older)  
in the household in month 5. TM8666 was collected  
as a household-level variable.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHOTAST       9       408

Other assets

Def. =     Mortgages held Plus  
          Money Owed for Sale of Business or Property Plus  
          Other Financial Investments Plus  
          Face Value of U.S. Savings Bonds Plus

Amount in Non-Interest Earning Checking Accounts.

= TM8126+TM8128+TM8132+TM8202+TM8206+TM8210+TM8233

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHIRA 9 417

IRA and KEOGH accounts

Def. = Balances of IRA and Keogh Accounts

= TM8264+TM8288

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTWLTH 9 426

Total household wealth

Def. = Home Equity (HHTHEQ) Plus  
Net Equity in Vehicles (HHVEHCL) Plus  
Business Equity (HHBEQ) Plus  
Interest Earning Assets held at Banking Institutions  
(HHINTBK) Plus  
Interest Earning Assets held at Other Institutions  
(HHINTOT) Plus  
Equity in Stock and Mutual Funds Shares (HHSTK) Plus  
Real Estate (HHORE) Plus  
Other Assets (HHOTAST) Plus  
IRA and KEOGH Accounts (HHIRA)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHSCDBT 9 435

Secured debt

The following specifications were applied to the Bureau's internal  
file. They cannot be replicated using the public use file due  
to additional business debt recoding.

Def. = Mortgage on Own Home Plus  
(TM8564+TM8566+TM8596)

Mortgage on Mobile Home (TM8624) Plus

Motor Vehicle Debt Plus  
(TM8760+TM8762+TM8764+TM8796+TM8798)

Debt on Stock and Mutual Fund Shares Plus  
(TM8040+TM8050)

Debt on Rental Property Plus  
[TM8122/(TM8116-TM8120)]\*TM8120

If TM8068 ne TM8598 Add TM8074 Plus  
If TM8092 ne TM8598 Add TM8098 Plus

Debt on Business

Note: If TM8006 = 1 then TM8012 must be found on another household member's record (signified by TM8012\*). If TM8006 = 2, then TM8012 equals the value on this person's record (signified by TM8012).

If TM8012\* is greater than zero:

(TM8004/100) \* TM8012\*

If TM8012 is greater than zero:

(TM8004/100) \* TM8012

Note: If TM8022 = 1 then TM8028 must be found on another household member's record (signified by TM8028\*). If TM8022 = 2, then TM8028 equals the value on this person's record (signified by TM8028).

If TM8028\* is greater than zero:

(TM8020/100) \* TM8028\*

If TM8028 is greater than zero

(TM8020/100) \* TM8028

NOTE -

FOR CALCULATIONS ONLY: If TM8002=1 then TM8004=100

FOR CALCULATIONS ONLY: If TM8018=1 then TM8020=100

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all

household members, regardless of age.

D HHUSDBT        9       444

Unsecured debt

Def. =       Credit Card Debts (TM8214 + TM8238) Plus  
              Loans through a bank or credit union  
              (exclude car and home equity loans)  
              (TM8218 + TM8242) Plus  
              Other debts (TM8222 + TM8246)

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHDEBT        9       453

Total debt

Def. =       Secured Debt (HHSCDBT) Plus  
              Unsecured Debt (HHUSDBT)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTNW         9       462

Total net worth

Def. =       Total Wealth (HHTWLTH) Minus  
              Total Unsecured Debt (HHUSDBT)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D ATSUM01       1       471

Someone in the household owns a savings  
account (ISS code 100)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

V               0 .Not applicable or no

V               1 .Yes

D ATSUM02        1        472  
      Someone in the household owns a money  
      market account (ISS code 101)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM03        1        473  
      Someone in the household owns a  
      certificate of deposit (ISS code 102)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM04        1        474  
      Someone in the household owns a NOW  
      account (ISS code 103)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM05        1        475  
      Someone in the household owns a money  
      market fund (ISS code 104)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM06        1        476  
      Someone in the household owns U.S.  
      Government securities (ISS code 105)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no



V                    1 .Yes

  

D ATSUM07        1       477  
       Someone in the household owns municipal  
       or corporate bonds (ISS code 106)  
 U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
 V                    0 .Not applicable or no  
 V                    1 .Yes

  

D ATSUM08        1       478  
       Someone in the household owns other  
       interest earning assets (ISS code 107)  
 U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
 V                    0 .Not applicable or no  
 V                    1 .Yes

  

D ATSUM09        1       479  
       Someone in the household owns other  
       stocks or mutual funds (ISS code 110)  
 U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
 V                    0 .Not applicable or no  
 V                    1 .Yes

  

D ATSUM10        1       480  
       Someone in the household owns  
       rental property (ISS code 120)  
 U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
 V                    0 .Not applicable or no  
 V                    1 .Yes

  

D ATSUM11        1       481  
       Someone in this household received  
       income from a mortgage (ISS code 130)  
 U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final

value was written to the record of all household members, regardless of age.

V                0 .Not applicable or no

V                1 .Yes

  

D ATSUM12        1        482

      Someone in this household is paid royalties (ISS code 140)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V                0 .Not applicable or no

V                1 .Yes

  

D ATSUM13        1        483

      Someone in this household owns other financial investments (ISS code 150)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V                0 .Not applicable or no

V                1 .Yes

  

D ATSUM14        1        484

      Someone in this household is self-employed and owns a business (TM8000=1 or TM8016=1)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V                0 .Not applicable or no

V                1 .Yes

  

D ATSUM15        1        485

      Someone in this household received income from the sale of business or property (TM8200=1)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V                0 .Not applicable or no

V                1 .Yes

D ATSUM16        1        486  
    Someone in this household owns a  
    non-interest bearing  
    checking account  
    (TM8209=1 or TM8232=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM17        1        487  
    Someone in this household owns  
    U.S. saving bonds (E, EE)  
    (TM8204=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM18        1        488  
    Someone in this household  
    owns an IRA account  
    (TM8260=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM19        1        489  
    Someone in this household  
    a KEOGH account  
    (TM8284=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM20        1        490  
    Someone in this household owns  
    real estate other than this home  
    (TM8666 is greater than zero)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

V               0 .Not applicable or no

V               1 .Yes

\*\*\*\*\*  
\* TOPICAL MODULE: REAL ESTATE PROPERTY \*  
\* AND VEHICLES \*  
\* IMPUTATION FLAGS \*  
\*\*\*\*\*

\*\*\*\*\*  
\* \*  
\* Unless noted otherwise, the \*  
\* following imputation flags are coded \*  
\* as follows: \*  
\* \*  
\*           0 .Not imputed \*  
\*           1 .Imputed \*  
\* \*  
\*\*\*\*\*

D IMP8538       1     491  
Imputation flag: TM8538

D IMP8539       1     492  
Imputation flag: TM8539

D IMP4042       1     493  
Imputation flag: TM8540 & TM8542

V           0 .Not imputed  
V           1 .Imputed TM8540  
V           2 .Imputed TM8542  
V           3 .Imputed TM8540 & TM8542

D IMP8580       1     494  
Imputation flag: TM8580

D IMP8582       1     495  
Imputation flag: TM8582

D IMP8568       1     496  
Imputation flag: TM8568

D IMP8569       1     497  
Imputation flag: TM8569

D IMP8570       1     498  
Imputation flag: TM8570

D IMP8571       1     499  
Imputation flag: TM8571

D IMP8572        1       500  
    Imputation flag: TM8572

D IMP8574        1       501  
    Imputation flag: TM8574

D IMP8576        1       502  
    Imputation flag: TM8576

D IMP8584        1       503  
    Imputation flag: TM8584

D IMP8586        1       504  
    Imputation flag: TM8586

D IMP8587        1       505  
    Imputation flag: TM8587

D IMP8589        1       506  
    Imputation flag: TM8589

D IMP8596        1       507  
    Imputation flag: TM8596

D IMP8598        1       508  
    Imputation flag: TM8598

D IMP8610        1       509  
    Imputation flag: TM8610

D IMP8612        1       510  
    Imputation flag: TM8612

D IMP8624        1       511  
    Imputation flag: TM8624

D IMP8630        1       512  
    Imputation flag: TM8630

D IMP8660        1       513  
    Imputation flag: TM8660

D IMP8666        1       514  
    Imputation flag: TM8666

D IMP8714        1       515  
    Imputation flag: TM8714

D IMP8716        1       516  
    Imputation flag: TM8716

D IMP8730        1       517  
    Imputation flag: TM8730

D IMP8732        1       518  
    Imputation flag: TM8732

D IMP8734        1       519  
                  Imputation flag: TM8734

D IMP8754        1       520  
                  Imputation flag: TM8754

D IMP8756        1       521  
                  Imputation flag: TM8756

D IMP8758        1       522  
                  Imputation flag: TM8758

D IMP8760        1       523  
                  Imputation flag: TM8760

D IMP8762        1       524  
                  Imputation flag: TM8762

D IMP8764        1       525  
                  Imputation flag: TM8764

D IMP7078        1       526  
                  Imputation flag: TM8770 through TM8778

D IMP8788        1       527  
                  Imputation flag: TM8788

D IMP8790        1       528  
                  Imputation flag: TM8790

D IMP8792        1       529  
                  Imputation flag: TM8792

D IMP8794        1       530  
                  Imputation flag: TM8794

D IMP8796        1       531  
                  Imputation flag: TM8796

D IMP8798        1       532  
                  Imputation flag: TM8798

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \* SELF-EMPLOYMENT IDENTIFICATION NUMBER \*  
 \* ONE \*  
 \*\*\*\*\*

D TM8000        1       533  
                  Was...self-employed in business 1  
                  as of (last day of the reference  
                  period)

U Persons 15 or older who were self-employed.

V                0 .Not applicable

V                1 .Yes

V                2 .No - skip to TM8016

D TM8002           1       534  
     Check item S6.1  
     Respondent's first business is a  
     sole proprietorship  
 U Persons 15 or older self-employed on last day  
   of reference period  
 V           0 .Not applicable  
 V           1 .Yes - skip to TM8006  
 V           2 .No

D TM8004           3       535  
     As of (last day of reference period)  
     what percent of business 1 did...  
     own  
 U Persons 15 or older self-employed on last day  
   of reference period in business  
   other than sole proprietorship  
 V           000 .Not applicable  
 V           001-100 .Total percent

D TM8006           1       538  
     Check item S6.2  
     Has information about business 1  
     (TM8008, TM8012) already been obtained  
     from another household member  
 U Persons 15 or older self-employed on last day  
   of reference period in business  
 V           0 .Not applicable  
 V           1 .Yes - skip to TM8016. Answers  
             .to TM8008 and TM8012 are on  
             .another household member's  
             .record.  
 V           2 .No

D TM8008           9       539  
     As of (last day of reference period)  
     what was the total value of this  
     business before figuring in any  
     debts that might be owed against it  
     (TM8008 was combined with TM8024 and  
     topcoded to 500,000 for public use  
     file)  
 U Persons 15 or older self-employed on last day  
   of reference period in business  
 V   000000000 .Not applicable or TM8006 = 1  
 V   1-500000 .Total amount - skip to  
             .TM8012  
 V   -00000003 .None - skip to TM8012

D TM8012           9       548  
     As of (last day of reference period)  
     what was the total debt owed against  
     this business  
     (TM8012 was combined with TM8028 and  
     topcoded to 140,000 for public use file)  
 U Persons 15 or older self-employed on last day  
   of reference period in business

```

V 000000000 .Not applicable or TM8006 = 1
V 1-140000 .Total amount - skip to
V .TM8016
V -00000003 .None - skip to TM8016

*****
* TOPICAL MODULE: ASSETS AND LIABILITIES *
* SELF-EMPLOYMENT IDENTIFICATION NUMBER *
* TWO *
*****

D TM8016      1      557
    Was...self-employed in business 2
    as of (last day of the reference
    period)
U All self-employed persons age 15 or older
V      0 .Not applicable
V      1 .Yes
V      2 .No - end of section

D TM8018      1      558
    Check item S13
    Respondent's second business is
    a sole proprietorship
U Persons 15 or older self-employed in second
    business on last day of reference
    period
V      0 .Not applicable
V      1 .Yes - skip to TM8022
V      2 .No

D TM8020      3      559
    As of (last day of reference period)
    what percent of business 2 did...
    own
U Persons 15 or older self-employed in second
    business on last day of reference
    period that is business other than
    sole proprietorship
V      000 .Not applicable
V      001-100 .Total percent

D TM8022      1      562
    Check item S14
    Has the information about business 2
    (TM8024, TM8028) already been obtained
    from another household member
U Persons 15 or older self-employed in second
    business other than sole proprietorship
    on last day of reference period
V      0 .Not applicable
V      1 .Yes - end of section.  Answers
V      .to TM8024 and TM8028 are on
V      .another household member's
V      .record.
V      2 .No

```



D TM8024           9       563  
    As of (last day of reference period)  
    what was the total value of this  
    business before figuring in any  
    debts that might be owed against it  
U Persons 15 or older self-employed in second  
  business other than sole proprietorship  
  on last day of reference period  
V 000000000 .Not applicable or TM8022 = 1  
V 000000001 .Value combined with TM8008  
V            .for public use file  
V -000000003 .None - skip to TM8028

D TM8028           9       572  
    As of (last day of reference period)  
    what is the total debt owed against  
    this business  
U Persons 15 or older self-employed in second  
  business on last day of reference  
  period that is business other than  
  sole proprietorship  
V 000000000 .Not applicable or TM8022 = 1  
V 000000001 .Value combined with TM8012  
V            .for public use file  
V -000000003 .None - end of section

\*\*\*\*\*  
\* Imputation flags for self-employment       \*  
\* are coded as follows:                       \*  
\*               0 .Not imputed               \*  
\*               1 .Imputed                    \*  
\*\*\*\*\*

D IMP8000       1       581  
    Imputation flag: TM8000

D IMP8004       1       582  
    Imputation flag: TM8004

D IMP8008       1       583  
    Imputation flag: TM8008

D IMP8012       1       584  
    Imputation flag: TM8012

D IMP8016       1       585  
    Imputation flag: TM8016

D IMP8020       1       586  
    Imputation flag: TM8020

D IMP8024       1       587  
    Imputation flag: TM8024

D IMP8028       1       588  
    Imputation flag: TM8028

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES: \*  
\* STOCKS AND MUTUAL FUND SHARES \*  
\*\*\*\*\*

D TM8032 1 589

Check Item A13.1

Interview status of... 's spouse

U Persons 15 or older with stocks and mutual fund shares

V 0 .Not applicable

V 1 .No spouse in household

V .- skip to TM8044

V 2 .Interview for spouse not yet

V .conducted

V 3 .Interview for spouse already

V .conducted - skip to TM8042

D TM8034 9 590

As of (last day of reference period)

what was the market value of the

stocks or mutual funds held jointly

by...and... 's (husband/wife)

(exclude stock in own corporation

if value of that corporation was

already obtained)

U Persons 15 or older with stocks and mutual fund shares  
who have spouse in household

V 000000000 .Not applicable

V 1-9999999 .Total amount - skip to

V .TM8038

V -00000003 .None - skip to TM8042

D TM8038 1 599

Was any debt or margin account held

against these jointly held stocks or

mutual funds as of...

(last day of reference period)

U Persons 15 or older with stocks and mutual fund shares  
who have spouse in household

V 0 .Not applicable

V 1 .Yes

V 2 .No - skip to TM8042

D TM8040 6 600

As of (last day of reference period)

what was the amount of the debt or

margin account held against jointly

held stocks or mutual funds

U Persons 15 or older with debt or margin account held  
against jointly held stocks or mutual  
funds as of last day of reference period

V 000000 .Not applicable

V 1-999999 .Total amount

D TM8042 1 606

Besides the stocks or mutual fund

shares held jointly with... 's

(husband/wife), did...hold any  
other stocks or mutual fund shares  
U Persons with stocks and mutual fund  
shares who have a spouse in the household.

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - end of section

D TM8044 9 607  
As of (last day of reference period)  
what was the market value of the  
stocks or mutual funds...held in  
(his/her) own name  
(Exclude stock in own corporation  
if value of that corporation  
was already obtained)

U Persons 15 or older with stocks or mutual funds  
in own name

V 000000000 .Not applicable  
V 1-9999999 .Total amount - skip to  
V .TM8048

D TM8048 1 616  
Was any debt or margin account held  
against...'s stocks or mutual funds  
as of (last day of reference period)

U Persons 15 or older with stocks or mutual funds in  
own name

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - end of section

D TM8050 6 617  
As of (last day of reference period)  
what was the amount of the debt or  
margin account held against stocks or  
mutual funds in (his/her) own name.

U Persons 15 or older with stocks or mutual funds in  
own name with debt or margin account held  
as of last day of reference period

V 000000 .Not applicable  
V 1-999999 .Total amount - end of section

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
\* RENTAL INCOME \*  
\*\*\*\*\*

D TM8052 2 623  
As of (last day of reference period)  
did ... own any rental property jointly  
with ...'s (husband/wife) (include  
only property owned entirely by ...  
and ...'s (husband/wife)

U Persons 15 or older who own rental property.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            0 .Not applicable  
 V            1 .Yes  
 V            2 .No - skip to TM8076

D TM8054        2        625  
     How many properties did...own  
     jointly with...'s (husband/wife)  
     as of (last day of reference period)

U Persons 15 or older who own joint rental property  
 with spouse on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V            00 .Not applicable  
 V        01 - 99 .Number properties  
 V            -3 .None - skip to TM8076

D TM8056        1        627  
     Respondent and spouse jointly own  
     a vacation home

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V            0 .No or not applicable  
 V            1 .Yes

D TM8058        1        628  
     Respondent and spouse jointly own  
     other residential property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V            0 .No or not applicable  
 V            1 .Yes

D TM8060        1        629  
     Respondent and spouse jointly own  
     farm property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V            0 .No or not applicable  
 V            1 .Yes

D TM8062        1        630  
     Respondent and spouse jointly own  
     commercial property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V            0 .No or not applicable  
 V            1 .Yes

D TM8064        1        631

Respondent and spouse jointly own  
equipment

U Persons 15 or older who own joint rental property  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .No or not applicable

V           1 .Yes

  

D TM8066           1       632

Respondent and spouse jointly own  
other property

U Persons 15 or older who own joint rental property  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .No or not applicable

V           1 .Yes

  

D TM8067           1       633

Were any of these joint properties  
attached to or located on the same  
land as ...'s own residence?

U Persons 15 or older who own joint rental property  
with spouse on last day of reference  
period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .Not applicable

V           1 .Yes - all rental properties on

V                .residence - skip to TM8076

V           2 .Yes - some rental properties on

V                .residence

V           3 .No

  

D TM8068           9       634

As of (last day of reference period)  
what was the total market value of  
the joint property(ies). Exclude  
properties attached to or located on  
the same land as one respondent's  
residence.

U Persons 15 or older who own joint rental property  
with spouse some or none of which is  
located on residence on last day of  
reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V   000000000 .Not applicable

V   1-600000 .Total amount - skip to

V                .TM8072

  

D TM8072           2       643

Was there a mortgage, deed of trust,  
or other debt on the joint property(ies).  
Exclude properties attached to or  
located on the same land as the

respondent's residence.

U Persons 15 or older who own joint rental property  
some or none of which is located on residence  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8076

D TM8074           9       645  
As of (last day of reference period)  
how much principal was owed on the  
joint property(ies). Exclude properties  
attached to or located on the same  
land as the respondent's residence.

U Persons 15 or older who own joint rental property some  
or none of which is located on residence  
on last day of reference period that  
have a mortgage, deed of trust, or  
other debt on the properties.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V   000000000 .Not applicable  
V   1-425000 .Total amount  
V   -00000003 .None

D TM8076           2       654  
As of (last day of reference period)  
did ... own any rental property in ...'s  
own name

U Persons 15 or older who own rental property

V           00 .Not applicable  
V           01 .Yes  
V           02 .No -skip to TM8100

D TM8078           2       656  
How many properties did ... own  
in ...'s own name as of the last  
day of the reference period

U Persons 15 or older who own rental property in own  
name on last day of reference period

V           00 .Not applicable  
V       01-99 .Number of properties  
V       -3 .None - skip to TM8100

D TM8080           1       658  
Respondent owns in his/her own name  
a vacation home

U Persons 15 or older who own rental property in own  
name on last day of reference period

V           0 .No or not applicable  
V           1 .Yes

D TM8082           1       659  
Respondent owns in his/her own name  
other residential property

U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .No or not applicable  
V           1 .Yes

D TM8084           1       660  
    Respondent owns in his/her own name  
    farm property  
U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .No or not applicable  
V           1 .Yes

D TM8086           1       661  
    Respondent owns in his/her own name  
    commercial property  
U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .No or not applicable  
V           1 .Yes

D TM8088           1       662  
    Respondent owns in his/her own name  
    equipment  
U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .No or not applicable  
V           1 .Yes

D TM8090           1       663  
    Respondent owns in his/her own name  
    other rental property  
U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .No or not applicable  
V           1 .Yes

D TM8091           1       664  
    Were any of these properties held in  
    his/her own name attached to or  
    located on the same land as ...'s own  
    residence  
U Persons 15 or older who own rental property in own  
name on last day of reference period  
V           0 .Not applicable  
V           1 .Yes - all rental properties on  
V            .residence - skip to TM8100  
V           2 .Yes - some rental properties on  
V            .residence  
V           3 .No

D TM8092           9       665  
    As of (last day of reference period)  
    what was the total market value of  
    the property(ies) held in his/her own  
    name. Exclude properties attached to  
    or located on the same land as the

respondent's residence.

U Persons 15 or older who own rental property in own name on last day of reference period

V 00000000 .Not applicable

V 1-350000 .Total amount - skip to

V .TM8096

D TM8096 2 674

Was there a mortgage, deed of trust, or other debt on the property(ies) held in his/her own name. Exclude properties attached to or located on the same land as the respondents residence.

U Persons 15 or older who own rental property in own name on last day of reference period

V 00 .Not applicable

V 01 .Yes

V 02 .No - skip to TM8100

D TM8098 9 676

As of(last day of reference period) how much principal was owed on the property(ies) held in his/her own name. Exclude properties attached to or located on the same land as the respondents residence.

U Persons 15 or older who own rental property in own name that has mortgage, deed of trust, or other debt on property

V 000000000 .Not applicable

V 1-250000 .Total amount

V -00000003 .None

D TM8100 2 685

Did ... own any rental property jointly with others (as of last day of reference period) not including property owned entirely by ... and ...'s spouse

U Persons 15 or older who own rental property

V 00 .Not applicable

V 01 .Yes

V 02 .No - end of section

D TM8102 2 687

How many properties did ... own jointly with others (as of last day of reference period)

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period

V 00 .Not applicable

V 01 - 99 .Number of properties

V -3 .None - end of section

D TM8104 1 689



Respondent owns a vacation home  
jointly with someone other than  
spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8106       1       690

Respondent owns other residential  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8108       1       691

Respondent owns farm property  
jointly with someone other  
than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8110       1       692

Respondent owns commercial  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8112       1       693

Respondent owns equipment jointly  
with someone other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8114       1       694

Respondent owns other rental  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8116           9       695

As of (last day of reference period)  
what was the total market value of  
the property(ies) owned with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V 000000000 .Not applicable

V 1-800000 .Total amount

D TM8118           2       704

Was there a mortgage, deed of trust,  
or other debt on the property(ies)  
owned with someone other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8122

D TM8120           9       706

As of (last day of reference period)  
how much principal was owed on the  
property(ies) owned with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period that has mortgage, deed of  
trust, or other debt

V 000000000 .Not applicable

V 1-400000 .Total amount

V -00000003 .None

D TM8122           9       715

As of (last day of reference period)  
what was the total value of...'s  
share of equity in the property(ies)  
owned with someone other than spouse  
(by equity we mean the total market  
value less any debts held against it.)

V 000000000 .Not applicable

V 1-200000 .Total amount - end of section

\*\*\*\*\*

\* TOPICAL MODULE: ASSETS AND LIABILITIES \*

\* MORTGAGES, ROYALTIES, AND OTHER \*

\* FINANCIAL INVESTMENTS \*

\*\*\*\*\*

D TM8126           9       724

As of (last day of reference period)

how much principal was owed to ...

and ...'s (husband/wife) on this

(these) mortgage(s)

U Persons 15 or older who hold mortgage on

property owned jointly with spouse

V 000000000 .Not applicable

V 1-9999999 .Total amount

V -00000003 .None

D TM8128           9       733

As of (last day of reference period)

how much principal was owed to ... on

this (these) mortgage(s) held in

his/her own name

U Persons 15 or older who hold mortgage on

property

V 000000000 .Not applicable

V 1-9999999 .Total amount

V -00000003 .None

D TM8130           1       742

Check item A19

Does respondent own other

financial investments

U Persons 15 or older with other financial

investments

V           0 .Not applicable

V           1 .Yes

V           2 .No - end of section

D TM8132           9       743

As of (last day of reference period)

what was ...'s equity in other

financial investments (by equity

we mean the total market value less

any debts held against it.)

U Persons 15 or older with other financial investments

V 000000000 .Not applicable

V 1-9999999 .Total amount - end of section

V -00000003 .None - end of section

\*\*\*\*\*

\* Imputation flags: \*

\* \*

\*           Stocks and Mutual Fund Shares \*

\*           Rental Income \*

\*           Mortgages, Royalties, and \*

\*           Other Financial Investments \*

\* \*

\* The imputation flags are coded as \*

\* follows: \*

```

*           0 .Not imputed          *
*           1 .Imputed              *
*****

```

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D IMP8034      1      752
  Imputation flag: TM8034

D IMP8038      1      753
  Imputation flag: TM8038

D IMP8040      1      754
  Imputation flag: TM8040

D IMP8042      1      755
  Imputation flag: TM8042

D IMP8044      1      756
  Imputation flag: TM8044

D IMP8048      1      757
  Imputation flag: TM8048

D IMP8050      1      758
  Imputation flag: TM8050

D IMP8052      1      759
  Imputation flag: TM8052

D IMP8054      1      760
  Imputation flag: TM8054

D IMP5666      1      761
  Imputation flag: TM8056, TM8058,
  TM8060, TM8062, TM8064, TM8066

D IMP8067      1      762
  Imputation flag: TM8067

D IMP8068      1      763
  Imputation flag: TM8068

D IMP8072      1      764
  Imputation flag: TM8072

D IMP8074      1      765
  Imputation flag: TM8074

D IMP8076      1      766
  Imputation flag: TM8076

D IMP8078      1      767
  Imputation flag: TM8078

D IMP8090      1      768
  Imputation flag: TM8080, TM8082,
  TM8084, TM8086, TM8088, TM8090'

```

D IMP8091        1       769  
                  Imputation flag: TM8091

D IMP8092        1       770  
                  Imputation flag: TM8092

D IMP8096        1       771  
                  Imputation flag: TM8096

D IMP8098        1       772  
                  Imputation flag: TM8098

D IMP8100        1       773  
                  Imputation flag: TM8100

D IMP8102        1       774  
                  Imputation flag: TM8102

D IMP0414        1       775  
                  Imputation flag: TM8104, TM8106,  
                  TM8108, TM8110, TM8112, TM8114'

D IMP8116        1       776  
                  Imputation flag: TM8116

D IMP8118        1       777  
                  Imputation flag: TM8118

D IMP8120        1       778  
                  Imputation flag: TM8120

D IMP8122        1       779  
                  Imputation flag: TM8122

D IMP8126        1       780  
                  Imputation flag: TM8126

D IMP8128        1       781  
                  Imputation flag: TM8128

D IMP8132        1       782  
                  Imputation flag: TM8132

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \*\*\*\*\*

D TM4314        8       783  
                  As of (last day of reference period),  
                  what was the total amount that ... and ..'s  
                  (husband/wife) had in jointly held  
                  regular/passbook savings, money market  
                  deposit accounts, certificates of deposit  
                  or other savings certificates, or  
                  interest-earning checking accounts (such  
                  as NOW or Super-NOW accounts)?  
 U Persons 15 or older with joint assets (types listed above).

Only one spouse's record contains this data; the other spouse's record is blank.

V 1-99999999 .Amount

V -00000003 .None

V 0 .Not applicable

D TM4322 8 791

As of (last day of reference period),  
what was the total amount that ... had  
in these regular/passbook savings,  
money market deposit accounts,  
certificates of deposit or  
other savings certificates, or  
interest-earning checking accounts  
(such as NOW or Super-NOW accounts).  
Exclude assets owned jointly with  
spouse.

U Persons 15 or older with assets (types listed  
above). Exclude assets owned jointly  
with spouse.

V 1-99999999 .Amount

V -00000003 .None

V 0 .Not applicable

D FILLER 6 799

D TM4414 8 805

As of (last day of reference period),  
what was the total amount that ...  
and ...'s (husband/wife) had in  
jointly held money market funds,  
U.S. government securities, municipal  
or corporate bonds, or other interest-  
earning-assets?

U Persons 15 or older with assets (types listed above).  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V 1-99999999 .Amount

V -00000003 .None

V 0 .Not applicable

D TM4422 8 813

As of (last day of reference period),  
what was the total amount that ... had  
in money market funds, U.S. government  
securities, municipal or corporate bonds  
or other interest-earning assets. Exclude  
assets owned jointly with spouse.

U Persons 15 or older with assets (types listed above)  
Exclude assets owned jointly with spouse.

V 00000001 .Don't know

V 1-99999999 .Amount

V -00000003 .None

V 0 .Not applicable

D FILLER 8 821

Filler

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \*\*\*\*\*

D TM8200           2       829  
     As of (last day of reference period),  
     did anyone outside of this household  
     owe money to ... as the result of the  
     sale of a business or property  
     (exclude mortgages owed to ... which  
     have already been reported.)

U Persons 15 years or older  
 V           00 .Not applicable  
 V           01 .Yes  
 V           02 .No - skip to TM8204

D TM8202           9       831  
     How much was owed to ...as the result  
     of the sale of a business or property  
     (if shared, count only ...'s share)

U Persons 15 years or older  
     who are owed money from sale  
     of business or property on  
     last day of reference period  
 V 000000000 .Not in universe  
 V 1-999999 .Total amount

D TM8204           1       840  
     Did ... own any U.S. savings bonds  
     (Series E or EE) as of (last day of  
     reference period)

U Persons 15 years or older  
 V           0 .Not applicable  
 V           1 .Yes  
 V           2 .No - skip to TM8208

D TM8206           6       841  
     What was the face value of the U.S.  
     savings bonds that...owned  
     (if ownership was shared, count  
     only ...'s share)

U Persons 15 years or older  
     who own savings bonds on last  
     day of reference period  
 V 000000 .Not applicable  
 V 25-015000 .Total amount

D TM8208           1       847  
     Check item T1  
     Interview status of...'s spouse

U Persons 15 years or older  
 V           0 .Not applicable  
 V           1 .No spouse in household -  
 V                .skip to TM8232  
 V           2 .Interview for spouse not yet  
 V                .conducted

V            3 .Interview for spouse already  
V            .conducted - skip to TM8232

D TM8209        2        848  
As of (last day of reference period)  
did ... own jointly with ...'s  
(husband/wife) any checking accounts  
which do not earn interest

U Persons 15 years or older, with spouse  
in household.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            00 .Not applicable  
V            01 .Yes  
V            02 .No - skip to TM8212

D TM8210        6        850  
What is your best estimate of the  
amount of money ... and ...'s  
(husband/wife) had in those checking  
accounts as of (last day of reference  
period)

U Persons 15 years or older, with spouse,  
who have checking accounts on last day of  
reference period which do not earn interest.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            000000 .Not applicable  
V        1-004000 .Total amount  
V            -00003 .None

D TM8212        2        856  
As of (last day of reference period)  
did ... and ...'s (husband/wife) together  
owe any money for store bills or  
credit card bills

U Persons 15 years or older, with spouse.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            00 .Not applicable  
V            01 .Yes  
V            02 .No - skip to TM8216

D TM8214        6        858  
How much was owed on joint store bills  
or credit card bills as of (last day of  
reference period)

U Persons 15 years or older, with spouse,  
with store or credit card bills on last day  
of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            000000 .Not applicable  
V        1-999999 .Total amount

D TM8216        2        864  
As of (last day of reference period)



did ... and ...'s (husband/wife)  
 together owe any money for loans  
 obtained through a bank or credit  
 union, other than car loans or  
 home equity loans  
 U Persons 15 years or older, with spouse.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.  
 V           00 .Not applicable  
 V           01 .Yes  
 V           02 .No - skip to TM8220  
  
 D TM8218           6       866  
     How much was owed as of  
     (last day of reference period)  
     for joint bank or credit union loans  
 U Persons 15 years or older, with spouse,  
 with joint bank or credit card loans,  
 excluding car or home equity loans.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.  
  
 V       000000 .Not applicable  
 V       1-999999 .Total amount  
  
 D TM8220           2       872  
     As of (last day of reference period)  
     did ... and ...'s (husband/wife)  
     together owe any money for any other  
     debt we have not mentioned (include  
     medical bills not covered by insurance,  
     money owed to private individuals,  
     and any other debt not covered. Exclude  
     mortgages, home equity loans, and car  
     loans.)  
 U Persons 15 years or older, with spouse.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.  
 V           00 .Not applicable  
 V           01 .Yes  
 V           02 .No - Skip to TM8232  
  
 D TM8222           6       874  
     How much was owed on any other  
     debt not yet mentioned  
     as of (last day of reference period)  
 U Persons 15 years or older,  
 with spouse, with money owed  
 for other debts not yet mentioned.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.  
 V       000000 .Not applicable  
 V       1-999999 .Total amount  
  
 D TM8232           2       880  
     As of (last day of reference  
     period) did ... own any (other) checking

accounts which do not earn interest.  
Exclude joint checking accounts owned  
with a spouse.

U Persons 15 years or older  
V        00 .Not applicable  
V        01 .Yes  
V        02 .No - skip to TM8234

D TM8233        6        882  
What is your best estimate of the amount  
of money ... had in non-interest bearing  
checking accounts as of (last day of  
reference period) (if account was shared,  
count only ...'s share)

U Persons 15 years or older with individual  
checking accounts on last day of reference  
period that did not earn interest  
V        000000 .Not applicable  
V    1-004000 .Total amount  
V        -00003 .None

D TM8234        2        888  
Did ... have any debts, such as credit  
card bills, loans from a financial  
institution, or educational loans,  
in ...'s own name as of (last day of  
reference period)

U Persons 15 years or older  
V        00 .Not applicable  
V        01 .Yes  
V        02 .No - skip to TM8258

D TM8236        2        890  
As of (last day of reference period)  
did ... owe any money (in ...'s own name  
only) for store bills or credit card  
bills

U Persons 15 years or older who have debts  
in own name  
V        00 .Not applicable  
V        01 .Yes  
V        02 .No - skip to TM8240

D TM8238        6        892  
How much was owed on store bills or  
credit card bills on the last day of  
the reference period

U Persons 15 years or older who  
owe store or credit card bills  
on last day of reference period  
V        000000 .Not applicable  
V    1-999999 .Total amount

D TM8240        2        898  
As of (last day of reference period)  
did...owe any money (in...'s own  
name) for loans obtained through a

bank or credit union, other than  
 car loans or home equity loans  
 U Persons 15 years or older who  
 have debts in own name  
 V        00 .Not applicable  
 V        01 .Yes  
 V        02 .No - skip to TM8244

D TM8242        6        900  
 How much was owed as of (last day of  
 reference period) for loans obtained  
 through a bank or credit union, other  
 than car loans or home equity loans  
 U Persons 15 years or older who have debts  
 in own name  
 V        000000 .Not applicable  
 V        1-999999 .Total amount

D TM8244        2        906  
 As of (last day of reference period),  
 did... owe any money (in...'s own  
 name) for any other debt not yet  
 mentioned (include medical bills not  
 covered by insurance, money owed  
 to private individuals, and any other  
 debt not covered. Exclude mortgages,  
 home equity loans, and car loans.)  
 U Persons 15 years or older who  
 have debts in own name  
 V        00 .Not applicable  
 V        01 .Yes  
 V        02 .No - skip to TM8244

D TM8246        6        908  
 How much was owed on other debts as of  
 the last day of the reference period  
 U Persons 15 years or older who have debts  
 other than those already mentioned  
 V        000000 .Not applicable  
 V        1-999999 .Total amount

D TM8258        1        914  
 Check item T2  
 Is ... 21 years of age or older  
 U Persons 15 years or older  
 V        0 .Not applicable  
 V        1 .Yes  
 V        2 .No - end of section

D TM8260        2        915  
 Does ... have an individual retirement  
 account - an IRA - in ...'s own name  
 U Persons 21 years or older  
 V        00 .Not applicable  
 V        01 .Yes  
 V        02 .No - skip to TM8284

D TM8262           2       917  
    For how many years has ... contributed  
    to ...'s IRA accounts  
U Persons 21 years or older who have  
  IRA in own name  
V           00 .Not applicable  
V    01 - 99 .number of years

D TM8264           6       919  
    As of (last day of reference period),  
    what is the total balance or market  
    value (including interest earned)  
    of... 's IRA accounts  
U Persons 21 years or older who  
  have IRA in own name  
V    000000 .Not applicable  
V   1-075000 .Total amount - skip to  
V           .TM8268

\*\*\*\*\*  
\*   The next 8 fields (TM8268 through        \*  
\*   TM8282) are answers to the question:        \*  
\*                                                \*  
\*                                                \*  
\*   Which kinds of assets did ... hold in        \*  
\*   ... 's IRA accounts. In each case the        \*  
\*   range of answers is:                        \*  
\*                                                \*  
\*   V           0 .Not marked as a kind of        \*  
\*                       .IRA account or not        \*  
\*                       .applicable                \*  
\*   V           1 .Marked as a kind of IRA        \*  
\*                       .account                    \*  
\*\*\*\*\*

D TM8268           1       925  
    IRA assets: Certificates of deposit or other  
    saving certificates  
U Persons 21 years or older who  
  have IRA in own name

D TM8270           1       926  
    IRA assets: Money market funds  
U Persons 21 years or older who  
  have IRA in own name

D TM8272           1       927  
    IRA assets: U.S. Government securities  
U Persons 21 years or older who  
  have IRA in own name

D TM8274           1       928  
    IRA assets: Municipal or corporate bonds  
U Persons 21 years or older who  
  have IRA in own name

D TM8276           1       929

IRA assets: U.S. savings bonds  
U Persons 21 years or older who  
have IRA in own name

D TM8278 1 930  
IRA assets: Stocks or mutual fund shares  
U Persons 21 years or older who  
have IRA in own name

D TM8280 1 931  
IRA assets: Other type of account  
U Persons 21 years or older who  
have IRA in own name

D TM8282 1 932  
IRA assets: Don't know type of account  
U Persons 21 years or older who  
have IRA in own name

D TM8284 2 933  
Does ... have a KEOGH account in ...'s  
own name  
U Persons 21 years or older  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8308

D TM8286 2 935  
For how many years has ... contributed  
to ...'s KEOGH account  
U Persons 21 years or older  
with KEOGH account  
V 00 .Not applicable  
V 01-22 .Number of years

D TM8288 6 937  
As of (last day of reference period)  
what was the total balance or market  
value of assets in ...'s KEOGH account(s)  
U Persons 21 years or older  
with KEOGH account  
V 000000 .Not applicable  
V 1 - 300000 .Total amount

\*\*\*\*\*  
\* The next 8 fields (TM8292 through \*  
\* TM8306) are possible answers to the \*  
\* question: \*  
\* \*  
\* Which kind of assets did ... hold in \*  
\* in... 's KEOGH account(s). In each \*  
\* case the range of answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .KEOGH account or not \*  
\* .applicable \*  
\* V 1 .Marked as a kind of KEOGH\*

\* .account \*

\*\*\*\*\*

D TM8292           1       943  
      KEOGH assets: Certificates of deposit  
          or other savings certificates  
U Persons 21 years or older  
   with KEOGH account

D TM8294           1       944  
      KEOGH assets: Money market funds  
U Persons 21 years or older  
   with KEOGH account

D TM8296           1       945  
      KEOGH assets: U.S. Government  
          securities  
U Persons 21 years or older  
   with KEOGH account

D TM8298           1       946  
      KEOGH assets: Municipal or corporate  
          bonds  
U Persons 21 years or older  
   with KEOGH account

D TM8300           1       947  
      KEOGH assets: U.S. Savings bonds  
U Persons 21 years or older  
   with KEOGH account

D TM8302           1       948  
      KEOGH assets: Stocks or mutual fund  
          shares  
U Persons 21 years or older  
   with KEOGH account

D TM8304           1       949  
      KEOGH assets: Other type of account  
U Persons 21 years or older  
   with KEOGH account

D TM8306           1       950  
      KEOGH assets: Don't know type of  
          account  
U Persons 21 years or older  
   with KEOGH account

D TM8308           2       951  
      Does ... have any life insurance  
      (include group policies provided  
      by employers)  
U Persons 21 years or older  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No - end of section

```

D TM8309      9      953
    What is the face value of all life
    insurance policies that...has
U Persons 21 years or older
    with life insurance
V 000000000 .Not applicable
V 1-9999999 .Total amount

D TM8311      1      962
    Respondent had a full-time or
    part-time job or business during
    the reference period.
U Persons 21 years or older with
    life insurance
V      0 .Not applicable
V      1 .Yes
V      2 .No - end of section

D TM8312      1      963
    Are any of...'s life insurance policies
    provided through...'s current employer(s)
U Persons 21 years or older with
    life insurance
V      0 .Not applicable
V      1 .Yes
V      2 .No - end of section

D TM8313      9      964
    What is the face value of the life
    insurance policies provided through
    ...'s employer(s)
V 000000000 .Not applicable
V 1-240000 .Total amount

*****
* Imputation flags for the Assets and *
* Liabilities topical module are coded *
* as follows:                          *
*                                     *
* V      0 .Not imputed                *
* V      1 .Imputed                    *
*****

D IMP8200      1      973
    Imputation flag: TM8200

D IMP8202      1      974
    Imputation flag: TM8202

D IMP8204      1      975
    Imputation flag: TM8204

D IMP8206      1      976
    Imputation flag: TM8206

D IMP8209      1      977

```

Imputation flag: TM8209

D IMP8210        1       978  
Imputation flag: TM8210

D IMP8212        1       979  
Imputation flag: TM8212

D IMP8214        1       980  
Imputation flag: TM8214

D IMP8216        1       981  
Imputation flag: TM8216

D IMP8218        1       982  
Imputation flag: TM8218

D IMP8220        1       983  
Imputation flag: TM8220

D IMP8222        1       984  
Imputation flag: TM8222

D IMP8312        1       985  
Imputation flag: TM8312

D IMP8313        1       986  
Imputation flag: TM8313

D IMP8232        1       987  
Imputation flag: TM8232

D IMP8233        1       988  
Imputation flag: TM8233

D IMP8234        1       989  
Imputation flag: TM8234

D IMP8236        1       990  
Imputation flag: TM8236

D IMP8238        1       991  
Imputation flag: TM8238

D IMP8240        1       992  
Imputation flag: TM8240

D IMP8242        1       993  
Imputation flag: TM8242

D IMP8244        1       994  
Imputation flag: TM8244

D IMP8246        1       995  
Imputation flag: TM8246

D IMP8260        1       996



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    Imputation flag: TM8260

D IMP8262      1      997
    Imputation flag: TM8262

D IMP8264      1      998
    Imputation flag: TM8264

D IMP6880      1      999
    Imputation flag: TM8268, TM8270,
    TM8272, TM8274, TM8276, TM8278,
    TM8280

D IMP8284      1     1000
    Imputation flag: TM8284

D IMP8286      1     1001
    Imputation flag: TM8286

D IMP8288      1     1002
    Imputation flag: TM8288

D IMP9804      1     1003
    Imputation flag: TM8292, TM8294,
    TM8296, TM8298, TM8300, TM8302,
    TM8304

D IMP8308      1     1004
    Imputation flag: TM8308

D IMP8309      1     1005
    Imputation flag: TM8309

D FILLER       3     1006
    Blank or zero filler

*****
* TOPICAL MODULE:  RETIREMENT EXPECTATIONS *
* AND PENSION PLAN COVERAGE               *
*****

D TM8324      1     1009
    Check item T4
    Are any employer's ID numbers entered
    in WS12002 or WS22102 (corresponds to
    question 2a on page 16 and question
    10a on page 18 of the questionnaire)
U Persons 21 years old or older
V          0 .Not applicable
V          1 .Yes
V          2 .No -skip to TM8446

D TM8326      1     1010
    Employer identification number
    for job 1
U Persons 21 years old or older who
    were employed for wage or salary

```

during the reference period  
(Employer 1)

V           00 .Not applicable  
V           1 - 9 .Job number

\*\*\*\*\*  
\*   The next 31 fields (TM8330 through        \*  
\*   TM8444) are related to employer 1        \*  
\*\*\*\*\*

D TM8330           2    1012

How many persons are employed  
by employer one at the location  
where ... works

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V           00 .Not applicable  
V           01 .Under 10  
V           02 .10 to 24  
V           03 .25 to 99  
V           04 .100 or more

D TM8334           2    1014

Does employer one operate in  
more than one location

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees (Employer 1)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No -skip to TM8342

D TM8338           2    1016

How many persons are employed  
by employer one at all locations

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees which operates in more  
than one location (Employer 1)

V           00 .Not applicable  
V           01 .Under 25  
V           02 .25 to 99  
V           03 .100 or 499  
V           04 .500 or more

D TM8342           2    1018

Does employer one or ...'s union have  
a retirement plan for any of its  
employees. Exclude Social Security and  
Railroad Retirement.

U Persons 21 years old or older who

```
V      00 .Not applicable
V      01 .Yes - Skip to TM8346
V      02 .No
```

Does employer one offer a deferred profit sharing plan or a stock plan

U Persons 21 years old or older who were employed for wage or salary during the reference period. Retirement plan not available through employer one or union.

Is ... included in employer one's retirement plan,  
deferred profit sharing plan or stock  
plan

```
V      00 .Not applicable
V      01 .Yes- skip to TM8384
V      02 .No
```

Respondent not included in employer one's retirement plan because: No one in ...'s

type of job can belong

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8358           1    1026  
 Respondent not included in employer one's retirement plan because: ...does not work enough hours, weeks or months per year

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8362           1    1027  
 Respondent not included in employer one's retirement plan because: ... started this job too close to ...'s retirement date

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8366           1    1028  
 Respondent not included in employer one's retirement plan because: ... is too young

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8370           1    1029  
 Respondent not included in employer one's retirement plan because: ... has not worked for this employer long enough

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8374           1    1030  
 Respondent not included in employer one's retirement plan because: Other reason

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8378           1    1031  
 Respondent not included in employer one's retirement plan because: Reason unknown

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8384           2    1032  
 Is ... included in more than one retirement or pension plan on this job (Employer 1)

U Persons 21 years old or older who are included in a retirement or pension plan

(Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No

  

D TM8392           2    1034

Are the retirement benefits of ...'s  
(basic) pension plan determined by  
years of service and pay, or by the  
amount of contributions to the plan  
(Employer 1)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V           00 .Not applicable

V           01 .Based on years of service and

V            .pay

V           02 .Based on the amount contributed

V            .to the plan

V           03 .Other

  

D TM8396           2    1036

Does employer one make payments  
towards ...'s (basic) retirement or  
pension plan

U Persons 21 years old or  
older who are included in a retirement  
or pension plan (Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No

  

D TM8400           2    1038

Does ... make payments toward ...'s  
(basic) retirement or pension plan  
(include payments deducted from... 's pay.)  
(Employer 1)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8420

  

D TM8404           6    1040

How much does ... contribute toward ...'s  
(basic) retirement or pension plan

U Persons 21 years old or older  
who contribute to his/her retirement or  
pension plan (Employer 1)

V    000000 .Not applicable

V 1 - 999999 .Total amount

  

D TM8408           1    1046

How often does ... contribute toward ...'s  
(basic) retirement or pension plan  
(Employer 1)

U Persons 21 years old or older  
 who contribute to his/her retirement or  
 pension plan (Employer 1)

V        0 .Not applicable

V        1 .Weekly

V        2 .Biweekly

V        3 .Monthly

V        4 .Quarterly

V        5 .Yearly

  

D TM8412        3    1047

What percent of salary does ...  
 contribute toward ...'s (basic)  
 retirement or pension plan  
 (one implied decimal point) (Employer 1)

U Persons 21 years old or older  
 who contribute to his/her retirement  
 pension plan (Employer 1)

V        000 .Not applicable

V        001-999 .Percent

  

D TM8420        2    1050

How long has ... been included in this  
 (basic) retirement or pension plan  
 (include only the years that count  
 toward ...'s retirement benefits)  
 (Employer 1)

U Persons 21 years old or older who are  
 included in a retirement or pension plan  
 (Employer 1)

V        00 .Not applicable

V        01 .1 year or less

V        02 - 99 .Number of years

  

D TM8424        2    1052

If ... were to leave employer one now  
 or in the next few months, could ...  
 eventually receive some benefits  
 from this plan upon reaching  
 retirement age

U Persons 21 years old or older who are  
 included in a retirement or pension plan  
 (Employer 1)

V        00 .Not applicable

V        01 .Yes - skip to TM8432

V        02 .No

  

D TM8428        2    1054

Employer one would not pay  
 retirement benefits if ... left  
 now because ... has not been  
 included in this plan enough years

U Persons 21 years old or older included  
 in a retirement/pension plan, who would  
 not receive benefit from this plan if  
 employment was terminated early (Employer 1)

V        00 .Not applicable

V           01 .Yes  
V           02 .No

D TM8432           2    1056

Under employer one's retirement plan,  
could ...'s retirement benefits from  
this plan be received in a lump-sum  
payment (do not include lump-sum payments  
which are entirely refunds of ...'s  
contributions to the plan.)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No

D TM8434           2    1058

Does employer 1 offer a 401k or thrift plan?

U Persons 21 years old or older (Employer 1)

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8446

D TM8436           2    1060

Does ... participate in employer one's  
401k or thrift plan?

U Persons 21 years old or older whose  
employer offers a 401k or thrift plan  
(Employer 1)

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8446

D TM8438           2    1062

Does employer one contribute to the  
401k or thrift plan or provide  
matching contributions?

U Persons 21 years old or older who  
participate in a 401k or thrift plan  
(Employer 1)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No

D TM8440           6    1064

As of (last day of reference period)  
what was the total amount...had in  
employer one's 401k or thrift plan?

U Persons 21 years old or older who  
participate in a 401k or thrift plan  
(Employer 1)

V       000000 .Not applicable  
V 1- 094000 .Amount

D TM8442           2    1070

Is Item TM8346 marked yes? (i.e.,

respondent participated in  
employer 1's deferred profit-sharing  
plan, stock plan, or other retirement  
plan)

U Persons 21 years old or older whose  
employer offers a 401k or thrift plan  
(Employer 1)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8446

D TM8444           2   1072  
Is the 401k or thrift plan the same as  
the deferred profit sharing or stock plan  
or other retirement plan described  
earlier or is it a different plan  
(Employer 1)

U Persons 21 years old or older whose employer  
offers a 401k or thrift plan (Employer 1)

V           00 .Not applicable  
V           01 .Same Plan  
V           02 .Different plan

D TM8446           1   1074  
Check item T6  
Is another employer listed in TM8328

U Persons 21 years old or older who  
work for wage or salary

V           0 .Not applicable  
V           1 .Yes - skip to TM8328  
V           2 .No - skip to TM8448

\*\*\*\*\*  
\* The next 32 fields (TM8328 through        \*  
\* TM8445) are related to employer 2        \*  
\*\*\*\*\*

D TM8328           2   1075  
Enter employer identification number  
for job 2

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period

V           00 .Not applicable  
V       01-09 .Job number

D TM8332           2   1077  
How many persons are employed  
by employer two at the location  
where ... works

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 2)

V           00 .Not applicable  
V           01 .Under 10  
V           02 .10 to 24



V           03 .25 to 99  
V           04 .100 or more

D TM8336           2    1079

Does employer two operate in  
more than one location

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees (Employer 2)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No -skip to TM8343

D TM8340           2    1081

How many persons are employed  
by employer two at all locations

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees for business that  
operates in more than one location

V           00 .Not applicable  
V           01 .Under 25  
V           02 .25 to 99  
V           03 .100 to 499  
V           04 .500 or more

D TM8343           2    1083

Does employer two or ...'s union have  
a retirement plan for any of its  
employees. Exclude Social Security and  
Railroad Retirement.

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 2)

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8345

D TM8345           2    1085

Does employer two offer a deferred  
profit sharing plan or a stock plan

U Persons 21 years old or older who were  
employed for wage or salary during the  
reference period. Retirement plan not  
available through employer 2 or union.

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8435

D TM8348           2    1087

Is ... included in employer two's retirement plan,  
deferred profit sharing plan or stock

plan  
U Persons 21 years old or older whose  
employer or union have a retirement  
plan for its employees (Employer 2)

V 00 .Not applicable  
V 01 .Yes- skip to TM8386  
V 02 .No

\*\*\*\*\*

\* The next 8 fields (TM8352, TM8356, \*  
\* TM8360, TM8364, TM8368, TM8372, \*  
\* TM8376, TM8380) are answers to \*  
\* the question: Why isn't ... included \*  
\* in a retirement plan offered by \*  
\* employer two or the union? In each \*  
\* case the range of answers is \*

\* \*  
\* V 0 .Not marked as a kind of \*  
\* .reason or not applicable \*  
\* V 1 .Marked as a kind of \*  
\* .reason \*

\* \*  
\* Respondents answering this series of \*  
\* questions then skip to TM8435 \*

\* \*  
\*\*\*\*\*

D TM8352 1 1089  
Respondent not included in employer two's  
retirement plan because: Chose not to belong  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8356 1 1090  
Respondent not included in employer two's  
retirement plan because: No one in ...'s  
type of job can belong  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8360 1 1091  
Respondent not included in employer two's  
retirement plan because: ... does not work  
enough hours, weeks or months per year  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8364 1 1092  
Respondent not included in employer two's  
retirement plan because: ... started this  
job too close to ...'s retirement date  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8368           1    1093  
    Respondent not included in employer two's  
    retirement plan because: ... is too young  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8372           1    1094  
    Respondent not included in employer two's  
    retirement plan because: ... has not worked  
    for this employer long enough  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8376           1    1095  
    Respondent not included in employer two's  
    retirement plan because: Other reason  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8380           1    1096  
    Respondent not included in employer two's  
    retirement plan because: Reason unknown  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8386           2    1097  
    Is ... included in more than one  
    retirement or pension plan on this job  
    (Employer 2)  
U Persons 21 years old or older  
    included in employer's retirement plan  
    (Employer 2)  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No

D TM8394           2    1099  
    Are the retirement benefits of...'s  
    (basic) pension plan determined by  
    years of service and pay, or by the  
    amount of contributions to the plan  
    (Employer 2)  
U Persons 21 years old or older  
    included in employer's retirement or pension  
    plan  
    (Employer 2)  
V           00 .Not applicable  
V           01 .Based on years of service  
V            .and pay  
V           02 .Based on the amount contributed  
V            .to the plan  
V           03 .Other

D TM8398           2    1101  
           Does employer two make payments  
           towards ...'s (basic) retirement or  
           pension plan  
 U Persons 21 years old or older  
   included in employer's retirement plan  
   (Employer 2)  
 V           00 .Not applicable  
 V           01 .Yes  
 V           02 .No

D TM8402           2    1103  
           Does ... make payments toward ...'s  
           (basic) retirement or pension plan  
           (include payments deducted from ...'s  
           pay.) (Employer 2)  
 U Persons 21 years old or  
   older who are included in a retirement  
   or pension plan (Employer 2)  
 V           00 .Not applicable  
 V           01 .Yes  
 V           02 .No - skip to TM8422

D TM8406           6    1105  
           How much does ... contribute toward ...'s  
           (basic) retirement or pension plan  
           (Employer 2)  
 U Persons 25 years old or older  
   who contribute to his/her retirement or  
   pension plan (Employer 2)  
 V       000000 .Not applicable  
 V    1-999999 .Total amount

D TM8410           1    1111  
           How often does ... contribute toward...'  
           (basic) retirement or pension plan  
           (Employer 2)  
 U Persons 21 years old or older  
   who contribute to his/her retirement or  
   pension plan (Employer 2)  
 V           0 .Not applicable  
 V           1 .Weekly  
 V           2 .Biweekly  
 V           3 .Monthly  
 V           4 .Quarterly  
 V           5 .Yearly

D TM8414           3    1112  
           What percent of salary does ...  
           contribute toward ...'s (basic)  
           retirement or pension plan  
           One implied decimal point (Employer 2)  
 U Persons 21 years old or older  
   who contribute to his/her retirement  
   pension plan (Employer 2)  
 V       000 .Not applicable

V 001 - 999 .Percent

D TM8422 2 1115

How long has ... been included in  
this (basic) retirement or pension  
plan (include only the years that  
count toward ...'s retirement benefits)  
(Employer 2)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 2)

V 00 .Not applicable

V 01 .1 year or less

V 02 - 99 .Number of years

D TM8426 2 1117

If ... were to leave the employer two  
now or in the next few months, could ...  
eventually receive some benefits from  
this plan upon reaching retirement age

U Persons 21 years old or older  
included in a retirement/pension plan  
(Employer 2)

V 00 .Not applicable

V 01 .Yes - skip to TM8433

V 02 .No

D TM8430 2 1119

Employer two would not pay retirement  
benefits if...left now because...has  
not been included in this plan enough years

U Persons 21 years old or  
older included in a retirement or  
pension plan who would not receive  
benefit from this plan if employment  
was terminated early (Employer 2)

V 00 .Not applicable

V 01 .Yes

V 02 .No

D TM8433 2 1121

Under employer two's retirement plan,  
could...'s retirement benefits from  
this plan be received in a lump-sum  
payment (do not include lump-sum  
payments which are entirely refunds  
of...'s contributions to the plan.)

U Persons 21 years old or older included  
in a retirement or pension plan (Employer 2)

V 00 .Not applicable

V 01 .Yes

V 02 .No

D TM8435 2 1123

Does employer 2 offer a 401k or thrift  
plan?

U Persons 21 years old or older (Employer 2)

V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No - skip to TM8448

D TM8437            2    1125  
     Does ... participate in employer two's  
     401k or thrift plan?

U Persons 21 years old or older whose  
     employer offers a 401k or thrift plan  
     (Employer 2)

V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No - skip to TM8448

D TM8439            2    1127  
     Does employer two contribute to the  
     401k or thrift plan or provide  
     matching contributions

U Persons 21 years old or older who  
     participate in a 401k or thrift plan  
     (Employer 2)

V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No

D TM8441            6    1129  
     As of (last day of reference period)  
     what was the total amount...  
     had in employer 2's 401k or thrift  
     plan

U Persons 21 years old or  
     older included in a retirement or  
     pension plan who participate in a 401k  
     or thrift plan (Employer 2)

V        000000 .Not applicable  
 V        1-94000 .Amount

D TM8443            2    1135  
     Is item TM8348 marked yes? (i.e.,  
     respondent participated in employer  
     2's deferred profit sharing plan,  
     stock plan, or other retirement plan)

U Persons 21 years old or  
     older whose employer offers a 401k or  
     thrift plan (Employer 2)

V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No - skip to TM8448

D TM8445            2    1137  
     Is the 401k or thrift plan the same  
     as the deferred profit sharing or stock  
     plan or other retirement plan described  
     earlier, or is it a different plan  
     (Employer 2)

U Persons 21 years old or  
     older whose employer offers a 401k or

thrift plan (Employer 2)

V           00 .Not applicable

V           01 .Same plan

V           02 .Different plan

  

D TM8448           1    1139

    Check Item T7

    Is...self employed

U Persons 21 years old or older

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8458

  

D TM8450           1    1140

    First business ID number

U Persons 21 years old or older who

    are self-employed (first business)

V           0 .Not applicable

V        1 - 6 .ID number

  

D TM8454           2    1141

    Not counting Social Security, IRA,

    or KEOGH accounts, is ... covered by

    a pension or retirement in the

    first business

U Persons 21 years old or older who

    are self-employed (first business)

V           00 .Not applicable

V           01 .Yes

V           02 .No

  

D TM8452           1    1143

    Second business ID number

U Persons 21 years old or older who

    are self-employed (second business)

V           0 .Not applicable

V        1 - 6 .ID number

  

D TM8456           2    1144

    Not counting Social Security, IRA, or

    KEOGH accounts, is ... covered by a

    pension or retirement in the second

    business

U Persons 21 years old or older who are

    self-employed (second business)

V           00 .Not applicable

V           01 .Yes

V           02 .No

  

D TM8458           1    1146

    Is ... 25 to 64 years of age

U All persons age 21 or older

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8475

  

D TM8460           2    1147

(Other than the plans we have already talked about) did ... hold a job in the past from which ... eventually expects to receive retirement benefits, either as a series of regular payments or as a lump sum payment at retirement (excluding Social Security, railroad retirement, and other plans already reported)

U Persons 25 to 64

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8475

\*\*\*\*\*

\* The next 6 fields (TM8462 through           \*  
\* TM8472) are possible answers to the       \*  
\* question:                                   \*

\* Is this pension plan from-               \*

\* In each case the range of answers is:     \*

\* V           0 .Not marked as a possible   \*

\*                .source of this pension     \*

\*                .plan or not applicable      \*

\* V           1 .Marked as a possible       \*

\*                .source of this pension     \*

\*                .plan                        \*

\*\*\*\*\*

D TM8462           1    1149

Type of employer from which respondent  
will receive retirement benefits: A private  
employer

U Persons 25 to 64 who

expect to receive retirement benefits from a  
previously held job

D TM8464           1    1150

Type of employer from which respondent  
will receive retirement benefits: Military

U Persons 25 to 64 who

expect to receive retirement benefits from a  
previously held job

D TM8466           1    1151

Type of employer from which respondent  
will receive retirement benefits:  
Federal government (civilian)

U Persons 25 to 64 who

expect to receive retirement benefits from a  
previously held job

D TM8468           1    1152

Type of employer from which respondent  
will receive retirement benefits:  
State or local governments



U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8470           1    1153  
Type of employer from which respondent  
will receive retirement benefits:  
A union

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8472           1    1154  
Type of employer from which respondent  
will receive retirement benefits:  
Other source

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8474           2    1155  
How many years (altogether) did  
... work for the employer described  
in TM8462-TM8472

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

V           00 .Not applicable  
V           01-99 .years

D TM8475           1    1157  
Is ... 25 years of age or older

U All persons 21 or older

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8492

D TM8476           2    1158  
Did ... ever receive a lump sum  
payment from a pension or retirement plan  
provided by...'s employer or union  
(include refunds of ...'s own contri-  
butions to the plan)

U Persons 25 years old or older

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8492

D TM8477           2    1160  
How many times did ... receive a lump  
sum payment

U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union

V           00 .Not applicable  
V       01 - 99 .Number of times ... received

V                    .a lump sum payment

D TM8478            4    1162  
     When did ... receive the (most recent)  
     lump sum payment .

U Persons 25 years old or older who received a  
     lump sum payment from a pension or  
     retirement plan provided by employer or  
     union

V            0000 .Not applicable

V 1901-1993 .Year ... received the most

V            .recent lump sum payment

D TM8479            6    1166  
     How much did ... receive in the lump  
     sum payment

U Persons 25 years old or older who received  
     a lump sum payment from a pension or  
     retirement plan provided by employer or  
     union

V            000000 .Not applicable

V 3 -075000 .Amount received

D TM8480            2    1172  
     At the time ... received the (most  
     recent) lump sum payment, did ... roll  
     over the funds into an IRA or put them  
     into another (or same) pension or  
     retirement plan

U Persons 25 years old or older who received  
     a lump sum payment from a pension or  
     retirement plan provided by employer or  
     union

V            00 .Not applicable

V            01 .Yes - skip to TM8492

V            02 .No

D TM8481            1    1174  
     Use of lump sum payment: purchased a  
     home or paid off a mortgage

U Persons 25 years old or older who received  
     a lump sum payment from a pension or  
     retirement plan provided by employer or  
     union and did not roll over the funds

V            0 .No or not applicable

V            1 .Yes

D TM8482            1    1175  
     Use of lump sum payment: used it  
     for children's education

U Persons 25 years old or older who received  
     a lump sum payment from a pension or  
     retirement plan provided by employer or  
     union and did not roll over the funds

V            0 .No or not applicable

V            1 .Yes

D TM8483           1    1176  
    Use of lump sum payment:  used it  
    for a period of unemployment  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V               0 .No or not applicable  
V               1 .Yes

D TM8484           1    1177  
    Use of lump sum payment:  paid off  
    loans, bills, or spent it on  
    other items  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V               0 .No or not applicable  
V               1 .Yes

D TM8485           1    1178  
    Use of lump sum payment:  put it  
    in a savings account  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V               0 .No or not applicable  
V               1 .Yes

D TM8486           1    1179  
    Use of lump sum payment:  invested  
    it in some other instrument  
    (e.g., stocks, money market accounts)  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V               0 .No or not applicable  
V               1 .Yes

D TM8487           1    1180  
    Use of lump sum payment:  used it to  
    start or purchase a business  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V               0 .No or not applicable  
V               1 .Yes

D TM8488           1    1181  
    Use of lump sum payment:  bought a car,  
    boat, or other vehicle  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or

retirement plan provided by employer or  
union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8489           1    1182

    Use of lump sum payment:   paid medical  
                                  or dental expenses

U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8490           1    1183

    Use of lump sum payment:   used it  
                                  for general everyday expenses

U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8491           1    1184

    Use of lump sum payment:   Other use

U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8492           1    1185

    Did respondent receive income from a  
    company or union pension, federal civilian  
    employee pension, U.S. military retirement  
    plan, national guard or reserve forces  
    retirement, state, or local government  
    pension. (i.e., are codes 30, 31, 32, 33,  
    34, or 35 marked on the ISS)

U All persons 21 years old or older

V           0 .Not applicable

V           1 .Yes

V           2 .No - end of section

D TM8493           2    1186

    Earlier you said ... received some  
    retirement income other than social  
    security. Did ... receive this  
    because ... retired from a job or  
    business or for some other reason

U Persons 21 years old or older who received  
some retirement income other than Social  
Security

V           00 .Not applicable

V           01 .Retired from job  
V           02 .Some other reason - end of section

D TM8495       1    1188

Was the job from which ... received  
retirement income mainly - (if ... received  
a pension from more than one source,  
information refers to source of largest  
amount of retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V           0 .Not applicable  
V           1 .Manufacturing  
V           2 .Wholesale trade  
V           3 .Retail trade  
V           4 .Some other kind of business

D TM8498       1    1189

Type of employer from which ...  
received retirement income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V           0 .Not applicable  
V           1 .A private company or union  
V           2 .Federal government (exclude  
            .Armed Forces)  
V           3 .State government  
V           4 .Local government  
V           5 .Armed Forces  
V           6 .Unpaid in family business  
V            .or farm - end of section

D TM8500       2    1190

How many persons were employed by  
that employer at the location ...  
worked (Employer from which respondent  
received retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V           00 .Not applicable  
V           01 .Under 10  
V           02 .10 TO 24  
V           03 .25 TO 99  
V           04 .100 or more

D TM8501       2    1192

Did that employer operate in more  
than one location (Employer from  
which respondent received  
retirement income)

U Persons 21 years old or older who

retired from job with <1,000 persons  
and received some retirement income  
other than Social Security

- V           0 .Not applicable
- V           1 .Yes
- V           2 .No - Skip to TM8503

D TM8502           2    1194

About how many persons were  
employed by that employer at  
all locations (Employer from  
which respondent received  
retirement income)

U Persons 21 years old or older who  
retired from job with <1,000 persons  
that operated in more than one  
location and received some retirement  
income other than Social Security

- V           00 .Not applicable
- V           01 .Under 10
- V           02 .10 to 24
- V           03 .25 to 99
- V           04 .100 or more

D TM8503           2    1196

How many hours a week did...  
usually work at that job from  
which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V       01 - 99 .Hours per week

D TM8504           2    1198

How many weeks a year did ...  
usually work at that job from  
which he/she received  
retirement income (Include paid  
vacations and sick leave)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V       01 - 52 .Weeks per year

D TM8505           2    1200

How many years did...work at that job  
from which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V            00 .Not applicable  
V     01 - 85 .Years employed at that job

D TM8506            4     1202  
In what year did ... leave that job  
from which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social Security

V            0000 .Not applicable  
V 1901-1993 .Year that ... left that job

D TM8508            6     1206  
When ... left that job, how much was ...  
earning (before deductions for taxes  
or anything else) (if self-employed,  
show net business income) (Employer from  
which respondent received retirement  
income) This variable must be used in  
conjunction with TM8510

U Persons 21 years old or older who  
retired from job and received some retirement  
income other than Social Security

V            000000 .Not applicable  
V 1-002000 .Earnings if TM8510 = 1  
V 1-008333 .Earnings if TM8510 = 2  
V 1-100000 .Earnings if TM8510 = 3

D TM8510            1     1212  
Amount reported for TM8508 reflects earning  
per -

U Persons 21 years old or older who  
retired from job and received some retirement  
income other than Social Security

V            0 .Not applicable  
V            1 .Week  
V            2 .Month  
V            3 .Year

D TM8514            4     1213  
In what year did ... begin receiving  
this pension (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V            0000 .Not applicable  
V 1901-1993 .Year ... begin receiving  
V            .this pension

D TM8516            2     1217  
Was the amount of...'s(basic)  
retirement benefits based on  
...'s years of service and pay, or

on the amount of ...'s contributions  
to the plan (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Based on years of service and
- V            .pay
- V           02 .Based on the amount contributed
- V            .to plan

D TM8518           2    1219

Did ... take reduced benefits in order  
to elect a survivor option (Employer  
from which respondent received  
retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No

D TM8520           2    1221

Has ...'s retirement pension ever  
been increased for cost-of-living  
changes (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes - skip to TM8524
- V           02 .No

D TM8522           2    1223

Does ...'s pension plan include  
a cost-of-living adjustment  
provision (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No

D TM8524           2    1225

Is ... now covered by a health



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        plan provided through ...'s
        former employer (Employer from
        which respondent received
        retirement income)
U Persons 21 years old or older who
  retired from job and received some
  retirement income other than Social
  Security
V          00 .Not applicable
V          01 .Yes
V          02 .No

D TMIND      3      1227
  Employer from which ... received
  retirement income: type of business
  or industry
U Persons 21 years old or older who
  retired from job and received some
  retirement income other than Social
  Security
V          000 .Not applicable
V          001-999 .Industry code

D TMOCC      3      1230
  Respondent's occupation when
  working for employer from which
  he/she received retirement
  income
U Persons 21 years old or older who
  retired from job and received some
  retirement income other than Social
  Security
V          000 .Not applicable
V          001-999 .Occupation code

*****
* Imputation flags for retirement and *
* pension coverage *
*****

D IMP8330    1      1233
  Imputation flag: 'TM8330'
V          0 .Not imputed
V          1 .Imputed

D IMP8332    1      1234
  Imputation flag: 'TM8332'
V          0 .Not imputed
V          1 .Imputed

D IMP8334    1      1235
  Imputation flag: 'TM8334'
V          0 .Not imputed
V          1 .Imputed

D IMP8336    1      1236
  Imputation flag: 'TM8336'

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V          0 .Not imputed
V          1 .Imputed

D IMP8338      1    1237
    Imputation flag: 'TM8338'
V          0 .Not imputed
V          1 .Imputed

D IMP8340      1    1238
    Imputation flag: 'TM8340'
V          0 .Not imputed
V          1 .Imputed

D IMP8342      1    1239
    Imputation flag: 'TM8342'
V          0 .Not imputed
V          1 .Imputed

D IMP8343      1    1240
    Imputation flag: 'TM8343'
V          0 .Not imputed
V          1 .Imputed

D IMP8344      1    1241
    Imputation flag: 'TM8344'
V          0 .Not imputed
V          1 .Imputed

D IMP8345      1    1242
    Imputation flag: 'TM8345'
V          0 .Not imputed
V          1 .Imputed

D IMP8346      1    1243
    Imputation flag: 'TM8346'
V          0 .Not imputed
V          1 .Imputed

D IMP8348      1    1244
    Imputation flag: 'TM8348'
V          0 .Not imputed
V          1 .Imputed

D IMP5074      1    1245
    Imputation flag: 'TM8350-TM8374'
    (TM8350,TM8354,TM8358,TM8362,
    TM8366,TM8370,TM8374)
V          0 .Not imputed
V          1 .Imputed

D IMP5276      1    1246
    Imputation flag: 'TM8352-TM8376'
    (TM8352,TM8356,TM8360,TM8364,
    TM8368,TM8372,TM8376)
V          0 .Not imputed
V          1 .Imputed

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D IMP8384      1    1247
    Imputation flag: 'TM8384'
V          0 .Not imputed
V          1 .Imputed

D IMP8386      1    1248
    Imputation flag: 'TM8386'
V          0 .Not imputed
V          1 .Imputed

D IMP8392      1    1249
    Imputation flag: 'TM8392'
V          0 .Not imputed
V          1 .Imputed

D IMP8394      1    1250
    Imputation flag: 'TM8394'
V          0 .Not imputed
V          1 .Imputed

D IMP8396      1    1251
    Imputation flag: 'TM8396'
V          0 .Not imputed
V          1 .Imputed

D IMP8398      1    1252
    Imputation flag: 'TM8398'
V          0 .Not imputed
V          1 .Imputed

D IMP8400      1    1253
    Imputation flag: 'TM8400'
V          0 .Not imputed
V          1 .Imputed

D IMP8402      1    1254
    Imputation flag: 'TM8402'
V          0 .Not imputed
V          1 .Imputed

D IMP8412      1    1255
    Imputation flag: 'TM8412'
V          0 .Not imputed
V          1 .Imputed

D IMP8414      1    1256
    Imputation flag: 'TM8414'
V          0 .Not imputed
V          1 .Imputed

D IMP8420      1    1257
    Imputation flag: 'TM8420'
V          0 .Not imputed
V          1 .Imputed

D IMP8422      1    1258
    Imputation flag: 'TM8422'
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V          0 .Not imputed
V          1 .Imputed

D IMP8424      1    1259
    Imputation flag: 'TM8424'
V          0 .Not imputed
V          1 .Imputed

D IMP8426      1    1260
    Imputation flag: 'TM8426'
V          0 .Not imputed
V          1 .Imputed

D IMP8428      1    1261
    Imputation flag: 'TM8428'
V          0 .Not imputed
V          1 .Imputed

D IMP8430      1    1262
    Imputation flag: 'TM8430'
V          0 .Not imputed
V          1 .Imputed

D IMP8432      1    1263
    Imputation flag: 'TM8432'
V          0 .Not imputed
V          1 .Imputed

D IMP8433      1    1264
    Imputation flag: 'TM8433'
V          0 .Not imputed
V          1 .Imputed

D IMP8434      1    1265
    Imputation flag: 'TM8434'
V          0 .Not imputed
V          1 .Imputed

D IMP8435      1    1266
    Imputation flag: 'TM8435'
V          0 .Not imputed
V          1 .Imputed

D IMP8436      1    1267
    Imputation flag: 'TM8436'
V          0 .Not imputed
V          1 .Imputed

D IMP8437      1    1268
    Imputation flag: 'TM8437'
V          0 .Not imputed
V          1 .Imputed

D IMP8438      1    1269
    Imputation flag: 'TM8438'
V          0 .Not imputed
V          1 .Imputed
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D IMP8439      1    1270
    Imputation flag: 'TM8439'
V          0 .Not imputed
V          1 .Imputed

D IMP8440      1    1271
    Imputation flag: 'TM8440'
V          0 .Not imputed
V          1 .Imputed

D IMP8441      1    1272
    Imputation flag: 'TM8441'
V          0 .Not imputed
V          1 .Imputed

D IMP8442      1    1273
    Imputation flag: 'TM8442'
V          0 .Not imputed
V          1 .Imputed

D IMP8443      1    1274
    Imputation flag: 'TM8443'
V          0 .Not imputed
V          1 .Imputed

D IMP8444      1    1275
    Imputation flag: 'TM8444'
V          0 .Not imputed
V          1 .Imputed

D IMP8445      1    1276
    Imputation flag: 'TM8445'
V          0 .Not imputed
V          1 .Imputed

D IMP8454      1    1277
    Imputation flag: 'TM8454'
V          0 .Not imputed
V          1 .Imputed

D IMP8456      1    1278
    Imputation flag: 'TM8456'
V          0 .Not imputed
V          1 .Imputed

D IMP8460      1    1279
    Imputation flag: 'TM8460'
V          0 .Not imputed
V          1 .Imputed

D IMP6272      1    1280
    Imputation flag: 'TM8462 through
    TM8472' (TM8462,TM8464,TM8466,
    TM8468,TM8470,TM8472)
V          0 .Not imputed
V          1 .Imputed

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D IMP8474      1    1281
    Imputation flag: 'TM8474'
V          0 .Not imputed
V          1 .Imputed

D IMP8476      1    1282
    Imputation flag: 'TM8476'
V          0 .Not imputed
V          1 .Imputed

D IMP8477      1    1283
    Imputation flag: 'TM8477'
V          0 .Not imputed
V          1 .Imputed

D IMP8478      1    1284
    Imputation flag: 'TM8478'
V          0 .Not imputed
V          1 .Imputed

D IMP8479      1    1285
    Imputation flag: 'TM8479'
V          0 .Not imputed
V          1 .Imputed

D IMP8480      1    1286
    Imputation flag: 'TM8480'
V          0 .Not imputed
V          1 .Imputed

D IMP8191      1    1287
    Imputation flag: 'TM8481-TM8491'
    (TM8481,TM8482,TM8483,TM8484,
    TM8485,TM8486,TM8487,TM8488
    TM8489,TM8490,TM8491)
V          0 .Not imputed
V          1 .Imputed

D IMP8493      1    1288
    Imputation flag: 'TM8493'
V          0 .Not imputed
V          1 .Imputed

D IMP8498      1    1289
    Imputation flag: 'TM8498'
V          0 .Not imputed
V          1 .Imputed

D IMP8500      1    1290
    Imputation flag: 'TM8500'
V          0 .Not imputed
V          1 .Imputed

D IMP8501      1    1291
    Imputation flag: 'TM8501'
V          0 .Not imputed

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V          1 .Imputed

D IMP8502      1    1292
    Imputation flag: 'TM8502'
V          0 .Not imputed
V          1 .Imputed

D IMP8503      1    1293
    Imputation flag: 'TM8503'
V          0 .Not imputed
V          1 .Imputed

D IMP8504      1    1294
    Imputation flag: 'TM8504'
V          0 .Not imputed
V          1 .Imputed

D IMP8505      1    1295
    Imputation flag: 'TM8505'
V          0 .Not imputed
V          1 .Imputed

D IMP8506      1    1296
    Imputation flag: 'TM8506'
V          0 .Not imputed
V          1 .Imputed

D IMP8508      1    1297
    Imputation flag: 'TM8508'
V          0 .Not imputed
V          1 .Imputed

D IMP8510      1    1298
    Imputation flag: 'TM8510'
V          0 .Not imputed
V          1 .Imputed

D IMP8516      1    1299
    Imputation flag: 'TM8516'
V          0 .Not imputed
V          1 .Imputed

D IMP8518      1    1300
    Imputation flag: 'TM8518'
V          0 .Not imputed
V          1 .Imputed

D IMP8520      1    1301
    Imputation flag: 'TM8520'
V          0 .Not imputed
V          1 .Imputed

D IMP8522      1    1302
    Imputation flag: 'TM8522'
V          0 .Not imputed
V          1 .Imputed

```

```
D IMP8524      1    1303
      Imputation flag: 'TM8524'
V          0 .Not imputed
V          1 .Imputed

D IMPIND       1    1304
      Imputation flag: 'TMIND'
V          0 .Not imputed
V          1 .Imputed

D IMPOCC       1    1305
      Imputation flag: 'TMOCC'
V          0 .Not imputed
V          1 .Imputed

D FILLER       4    1306
      Blank or zero filled
```