

REVISED: SIPP 1991 WAVE 7 TOPICAL MODULE DATA DICTIONARY

VARIABLE INDEX: 1991 WAVE 7 TOPICAL MODULE

Version: February 6, 1996

Variable	Description	Position
ADDID	Current Address Identification	20
AGE	Age	48
ATSUM01:20	Household Asset Summaries	471
ENTRY	Entry Address Identification	30
ETHNICTY	Ethnic Origin	63
FINALWGT	Person weight (interview month)	35
GRDCMPL	Highest Grade Attended Was Completed	62
HHBEQ	Household Business Equity	363
HHDEBT	Household Debt	453
HHINTBK	Household Interest Earning Assets, Bank	372
HHINTOT	Household Interest Earning Assets, Other Institution	381
HHIRA	Household IRA and KEOGH Accounts	417
HHMORTG	Household Debt Owed On Home	336
HHORE	Household Real Estate Equity	399
HHOTAST	Household Other Assets	408
HHSCDBT	Household Secured Debt	435
HHSTK	Household Stocks and Mutual Fund Shares	390
HHTHEQ	Household Home Equity	345
HHTNW	Household Total Net Worth	462
HHTWLTH	Household Total Household Wealth	426
HHUSDBT	Household Unsecured Debt	444
HHVEHCL	Household Net Equity In Vehicles	354
HIGRADE	Highest Grade Or Year Of School Attended	60
ID	Sample Unit Identifier	6
IMPIND	Industry Imputation Flag	1304
IMPOCP	Occupation Imputation Flag	1305
IMP8000:28	Assets and Liabilities Imputation Flags	581
IMP8034:8132	Assets and Liabilities Imputation Flags	752
IMP8200:8309	Assets And Liabilities Imputation Flags	973
IMP8330:8524	Retirement And Pension Imputation Flags	1233
IMP8538:98	Real Estate and Vehicles Imputation Flags	491
INTVW	Person Interview Status	24
ITEM36B	Household Interview Status Code	22
MS	Marital Status	53
PINX	Person Index From Core	18
PNPT	Person Number Of Parent	57
PNSP	Person Number Of Spouse	54
PNUM	Person Number	32
PPMIS	Monthly Person Interview Status	25
RACE	Race	52
ROTATION	Rotation Group	15
RRP	Relationship to Reference Person	47
SEX	Sex, Edited And Imputed	51
STATE	State Codes, FIPS	16
SUSEQNUM	Sequence Number Of Sample Unit	1
TM4314	Amount in Joint Savings Accounts	783
TM4322	Amount in Own Savings Accounts	791

TM4414	Amount In Other Joint Assets	805
TM4422	Amount In Other Own Assets	813
TM8000	First Business, Self Employment Status	533
TM8002	First Business, Sole Proprietorship	534
TM8004	First Business, Business Ownership	535
TM8006	First Business, Information Already Obtained	538
TM8008	First Business, Value	539
TM8012	First Business, Debt Owed	548
TM8016	Second Business, Self Employment Status	557
TM8018	Second Business, Sole Proprietorship	558
TM8020	Second Business, Business Ownership	559
TM8022	Second Business, Information Already Obtained	562
TM8024	Second Business, Value	563
TM8028	Second Business, Debt Owed	572
TM8032	Interview Status Of Spouse	589
TM8034	Market Value Of Joint Stocks	590
TM8038	Debt Or Margin Account Against Joint Stocks	599
TM8040	Debt Or Margin Amount Against Joint Stocks	600
TM8042	Other Stocks Or Mutual Fund Shares	606
TM8044	Market Value Of Stocks In Own Name	607
TM8048	Debt Or Margin Account Against Own Stocks	616
TM8050	Debt Or Margin Amount Against Own Stocks	617
TM8052	Rental Property Owned Jointly With Spouse	623
TM8054	Properties Owned Jointly With Spouse	625
TM8056	Vacation Home, Jointly Owned	627
TM8058	Residential Property, Other Jointly Owned	628
TM8060	Farm Property Jointly Owned	629
TM8062	Commercial Property, Jointly Owned	630
TM8064	Equipment, Jointly Owned	631
TM8066	Joint Rental Property, Other	632
TM8067	Joint Properties On Same Land as Residence	633
TM8068	Total Market Value Of All Joint Properties	634
TM8072	Mortgage Or Other Debt On Joint Properties	643
TM8074	Principal Owed On Joint Properties	645
TM8076	Rental Property In Own Name	654
TM8078	Properties In Own Name, Number Of	656
TM8080	Vacation Home In Own Name	658
TM8082	Other Residential Property In Own Name	659
TM8084	Farm Property In Own Name	660
TM8086	Commercial Property In Own Name	661
TM8088	Equipment Owned In Own Name	662
TM8090	Other Rental Property In Own Name	663
TM8091	Own Properties On Same Land As Residence	664
TM8092	Total Market Value Of Properties In Own Name	665
TM8096	Debt On Property In Own Name	674
TM8098	Principal Owed On Property In Own Name	676
TM8100	Rental Property Owned With Other Than Spouse	685
TM8102	Number Of Properties Owned With Other Than Spouse	687
TM8104	Vacation Home Owned With Other Than Spouse	689
TM8106	Residential Property Owned With Other Than Spouse	690
TM8108	Farm Property Owned With Other Than Spouse	691
TM8110	Commercial Property Owned With Other Than Spouse	692
TM8112	Equipment Owned With Other Than Spouse	693
TM8114	Other Rental Property Owned With Other than Spouse	694
TM8116	Total Market Value Of Property Owned With Others	695
TM8118	Debt On Property Owned With Others	704
TM8120	Principal Owed On Property Owned With Others	706

TM8122	Market Value Of Property Owned With Others	715
TM8126	Mortgages Owed To Respondent And Spouse	724
TM8128	Mortgages Owed to Self	733
TM8130	Owns Other Financial Investments	742
TM8132	Equity In Other Financial Investments	743
TM8200	Income As Result Of Sale Of Property	829
TM8202	Income From Sale Of Property, Amount Of	831
TM8204	Saving Bonds Ownership	840
TM8206	Saving Bonds, Face Value Of	841
TM8208	Interview Status Of Spouse	847
TM8209	Joint Checking Accounts, Non-Interest	848
TM8210	Joint Checking Accounts, Amount	850
TM8212	Amount Owed For Joint Store Or Credit Card Bills	856
TM8214	Amount Owed For Joint Credit Cards	858
TM8216	Joint Loans Through Bank Or Credit Union	864
TM8218	Joint Loans Through Bank, Amount Owed For	866
TM8220	Other Debts Owed With Spouse	872
TM8222	Other Debts Owed With Spouse, Amount	874
TM8232	Own Checking Accounts, Non-Interest	880
TM8233	Own Checking Accounts, Amount	882
TM8234	Debts In Own Name From Financial Institution	888
TM8236	Debts In Own Name, Store Or Credit Card	890
TM8238	Own Store Or Credit Card Bills, Amount	892
TM8240	Own Bank Loans, Other Than Car Or Home Equity	898
TM8242	Amount Owed On Own Loans In TM8240	900
TM8244	Other Loans In Own Name	906
TM8246	Amount Owed On Other Loans In Own Name	908
TM8258	Respondent is 21 or Older	914
TM8260	IRA Account in Own Name	915
TM8262	IRA, Number Of Years Contributed To	917
TM8264	IRA, Market Value Of	919
TM8268	IRA: Certificate Of Deposit Or Other Certificates	925
TM8270	IRA: Money Market Funds	926
TM8272	IRA: U.S. Government Securities	927
TM8274	IRA: Municipal Or Corporate Bonds	928
TM8276	IRA: U.S. Savings Bonds	929
TM8278	IRA: Stocks Or Mutual Fund Shares	930
TM8280	IRA: Other Type Of Account	931
TM8282	IRA: Type of Account Unknown	932
TM8284	KEOGH Account In Own Name	933
TM8286	KEOGH Account, Years Contributed To	935
TM8288	KEOGH Account, Market Value Of	937
TM8292	KEOGH: Certificate Of Deposit	943
TM8294	KEOGH: Money Market Funds	944
TM8296	KEOGH: U.S. Government Securities	945
TM8298	KEOGH: Municipal Or Corporate Bonds	946
TM8300	KEOGH: U.S. Savings Bonds	947
TM8302	KEOGH: Stocks Or Mutual Funds Shares	948
TM8304	KEOGH: Other Type Of Account	949
TM8306	KEOGH: Type Of Account Unknown	950
TM8308	Life Insurance Coverage	951
TM8309	Life Insurance Policies, Face Value Of	953
TM8311	Worked During Reference Period	962
TM8312	Life Insurance Provided Through Employer	963
TM8313	Life Insurance, Value Of Employer Provided	964
TM8324	Employer's ID Numbers	1009
TM8326	First Employer ID Number	1010

TM8328	Second Employer ID Number	1075
TM8330	Persons Employed By First Employer	1012
TM8332	Persons Employed By Second Employer	1077
TM8334	First Employer Operates In More Than One Location	1014
TM8336	Second Employer Operates In More Than One Location	1079
TM8338	Persons Employed All Locations By First Employer	1016
TM8340	Persons Employed All Locations By Second Employer	1081
TM8342	Union Or Retirement Plan, First Employer	1018
TM8343	Union Or Retirement Plan, Second Employer	1083
TM8344	Profit Sharing Or A Stock Plan, First Employer	1020
TM8345	Profit Sharing Or Stock Plan, Second Employer	1085
TM8346	Employee Enrolled in Retirement Plan, First Employer	1022
TM8348	Employee Enrolled in Retirement Plan, Second Employer	1087
TM8350:78	Retirement Plan Exclusion Reasons - First Employer	1024
TM8352:80	Retirement Plan Exclusion Reasons - Second Employer	1089
TM8384	First Employer Offers More Than One Plan	1032
TM8386	Second Employer Offers More Than One Plan	1097
TM8392	Retirement Benefits First Employer, Basis Of	1034
TM8394	Retirement Benefits Second Employer, Basis Of	1099
TM8396	Retirement Plan, First Employer Contributes To	1036
TM8398	Retirement Plan, Second Employer Contributes To	1101
TM8400	Retirement Plan, Payroll Deductions to First	1038
TM8402	Retirement Plan, Payroll Deductions To Second	1103
TM8404	Retirement Plan, Amount Contributed To First	1040
TM8406	Retirement Plan, Amount Contributed To Second	1105
TM8408	Retirement Plan, Frequency Contributed to First	1046
TM8410	Retirement Plan, Frequency Contributed To Second	1111
TM8412	Retirement Plan, Percent Of Salary To First	1047
TM8414	Retirement Plan, Percent Of Salary To Second	1112
TM8420	Retirement Plan, Years In First	1050
TM8422	Retirement Plan, Years In Second	1115
TM8424	Retirement Plan, Future Benefits From First	1052
TM8426	Retirement Plan, Future Benefits From Second	1117
TM8428	Retirement Plan Benefits Noneligibility, First Employer	1054
TM8430	Retirement Plan Benefits Noneligibility, Second Employer	1119
TM8432	Retirement Plan, Lump-Sum, First Employer	1056
TM8433	Retirement Plan, Lump-Sum, Second Employer	1121
TM8434	Retirement Plan Includes 401K or Thrift Plan, First Employer	1058
TM8435	Retirement Plan Includes 401K Or Thrift Plan, Second Employer	1123
TM8436	Retirement Plan, Participation In 401K Plan, First Employer	1060
TM8437	Retirement Plan, Participation in 401K Plan, Second Employer	1125
TM8438	Retirement Plan, First Employer Contributes To 401K Plan	1062
TM8439	Second Employer Contributes To 401K Plan	1127
TM8440	Total Amount In First Employer's 401K Plan	1064
TM8441	Total Amount In Second Employer's 401K Plan	1129
TM8442	TM8346 = Yes	1070
TM8443	TM8348 = Yes	1135
TM8444	First Employer 401K Plan Same As Other Retirement Plan	1072
TM8445	Second Employer 401K Plan Same As Other Retirement Plan	1137
TM8446	Another Employer Listed In TM8328	1074

TM8448	Self-Employed	1139
TM8450	First Business ID Number	1140
TM8452	Second Business ID Number	1143
TM8454	Pension Or Retirement Coverage In First Business	1141
TM8456	Pension Or Retirement Coverage In Second Business	1144
TM8458	Age 25 to 64	1146
TM8460	Retirement Benefits From Past Employment	1147
TM8462	Retirement Benefits Source - Private Employer	1149
TM8464	Retirement Benefits Source - Military	1150
TM8466	Retirement Benefits Source - Federal Government	1151
TM8468	Retirement Benefits Source - State Or Local Governments	1152
TM8470	Retirement Benefits Source - Union	1153
TM8472	Retirement Benefits Source - Other	1154
TM8474	Years Worked For Employer In TM8460-72	1155
TM8475	Age 25 Or Older	1157
TM8476	Retirement Plan Payment From Employer/Union In Lump Sum	1158
TM8477	Retirement Plan Lump Sum Received How Many Times	1160
TM8478	Retirement Plan Lump Sum Received Most Recently	1162
TM8479	Retirement Plan Lump Sum Amount	1166
TM8480	Retirement Plan Lump Sum Rolled Over	1172
TM8481:91	Use of Lump Sum Payment	1174
TM8492	Pension Source	1185
TM8493	Retirement Income Other Than Social Security	1186
TM8495	Retirement Income Other Than Social Security, Type Of Job	1188
TM8498	Retirement Income Other Than SS, Type Of Firm	1189
TM8500	Persons Employed at Location In TM8498	1190
TM8501	Employer In TM8498 Operated In More Than One Location	1192
TM8502	Persons Employed at All Locations In TM8498	1194
TM8503	Employed Hours Per Week For TM8498	1196
TM8504	Employed Weeks Per Year For TM8498	1198
TM8505	Employed Number Of Years For TM8498	1200
TM8506	Employed Until Which Year For TM8498	1202
TM8508	Earnings When Left Job At TM8498	1206
TM8510	Earnings Per Which Time Interval From TM8498	1212
TM8514	Retirement Benefits Starting Year From TM8498	1213
TM8516	Retirement Benefits Basis Of Amount From TM8498	1217
TM8518	Survivor Option Elected On Retirement Plan From TM8498	1219
TM8520	Ever Received Cost-of-Living Changes From TM8498	1221
TM8522	Cost-of-Living Adjustment From TM8498	1223
TM8524	Health Plan Coverage Provided Through TM8498	1225
TM8526	Reference Person's Questionnaire	69
TM8528	Housing Unit Type Is Mobile Home	70
TM8530	Tenure	71
TM8532	Person Number Of Household Owner Number 1	72
TM8534	Person Number Of Household Owner Number 2	75
TM8536	Person Number Of Household Owner Number 3	78
TM8538	Month House Purchased	81
TM8539	Year House Purchased	83
TM8540	Existence Of Debt On Home	87
TM8542	Debt On Home, Number Of	89
TM8564	First Mortgage, Amount Owed	91
TM8566	Second Mortgage, Amount Owed	126
TM8568	First Mortgage Obtained In What Year	100
TM8569	First Mortgage Obtained In What Month	104
TM8570	Second Mortgage Obtained In What Year	135
TM8571	Second Mortgage Obtained In What Month	139

TM8572	First Mortgage, Original Amount	106
TM8574	Second Mortgage, Original Amount	141
TM8576	First Mortgage, Total Number Of Years	115
TM8578	Second Mortgage, Total Number Of Years	150
TM8580	First Mortgage, Interest Rate	117
TM8582	Second Mortgage, Interest Rate	152
TM8584	First Mortgage, Type Of Interest Rate	121
TM8586	Second Mortgage, Type Of Interest Rate	156
TM8587	First Mortgage, FHA Or VA	123
TM8589	Second Mortgage, FHA Or VA	158
TM8592	Mortgage, Existence of Second	125
TM8594	Mortgages, Existence Of 3 Or More	160
TM8596	Mortgages, Principal Owed On Other	161
TM8598	Current Value Of Property	170
TM8608	Mobile Home Tenure	179
TM8610	Mobile Home Mortgage or Debt	180
TM8612	Mobile Home Site Debt	182
TM8624	Mobile Home, Principal Owed On	183
TM8630	Mobile Home, Value Of	189
TM8658	Public Or Subsidized Residence	195
TM8660	Other Real Estate Owned	196
TM8662	First Owner Of Other Real Estate	198
TM8664	Second Owner Of Other Real Estate	201
TM8666	Total Value Of Other Real Estate	204
TM8714	Motor Vehicle Ownership	213
TM8716	Number of Motor Vehicles	214
TM8718	Person Number, First Owner Of Vehicle 1	216
TM8720	Person Number, First Owner Of Vehicle 2	235
TM8722	Person Number, First Owner Of Vehicle 3	254
TM8724	Person Number, Second Owner Of Vehicle 1	219
TM8726	Person Number, Second Owner Of Vehicle 2	238
TM8728	Person Number, Second Owner Of Vehicle 3	257
TM8730	Year Of First Vehicle	222
TM8732	Year Of Second Vehicle	241
TM8734	Year Of Third Vehicle	260
TM8754	Motor Vehicle 1, Existence Of Debt	226
TM8756	Motor Vehicle 2, Existence Of Debt	245
TM8758	Motor Vehicle 3, Existence Of Debt	264
TM8760	Motor Vehicle 1, Amount Of Debt	228
TM8762	Motor Vehicle 2, Amount Of Debt	247
TM8764	Motor Vehicle 3, Amount Of Debt	266
TM8766	Motor Vehicle, Existence Of Second	234
TM8768	Motor Vehicle, Existence Of Third	253
TM8770	Motorcycle Ownership	272
TM8772	Boat Ownership	273
TM8774	Recreational Vehicle (RV) Ownership	274
TM8776	Other Motor Vehicle Ownership	275
TM8778	No Other Motor Vehicle Ownership	276
TM8780	Person Number, First Owner Of Other Vehicle 1	277
TM8782	Person Number, First Owner Of Other Vehicle 2	298
TM8784	Person Number, Second Owner Of Other Vehicle 1	280
TM8786	Person Number, Second Owner Of Other Vehicle 2	301
TM8788	Value of First Vehicle	283
TM8790	Value Of Second Vehicle	304
TM8792	Motor Vehicle 1, Existence Of Debt	289
TM8794	Motor Vehicle 2, Existence Of Debt	310
TM8796	Motor Vehicle 1, Amount Of Debt	291

TM8798	Motor Vehicle 2, Amount Of Debt	312
TM8800	Motor Vehicles, Existence Of Other	297
TMCARVL1	Value Of First Car	318
TMCARVL2	Value Of Second Car	324
TMCARVL3	Value Of Third Car	330
TMIND	Industry Code	1227
TMOCC	Occupation Code	1230
WAVE	Wave Number Within Panel	65

\* SIPP 1991 WAVE 7 TOPICAL MODULE DATA DICTIONARY

Size Begin

D SUSEQNUM 5 1  
Sequence number of sample unit  
Primary sort key  
Not to be Used for Matching Observations  
U All persons, including children

D ID 9 6  
Sample unit identifier  
This identifier is created by scrambling  
together the PSU, segment and serial  
numbers of the original sample address.  
U All persons, including children

D ROTATION 1 15  
Rotation group  
U All persons, including children  
V 1 .Interview month: May 1993  
V 2 .Interview month: February 1993  
V 3 .Interview month: March 1993  
V 4 .Interview month: April 1993

D STATE 2 16  
FIPS state code  
U All persons, including children  
V 01 .Alabama  
V 04 .Arizona  
V 05 .Arkansas  
V 06 .California  
V 08 .Colorado  
V 09 .Connecticut  
V 10 .Delaware  
V 11 .District Of Columbia  
V 12 .Florida  
V 13 .Georgia  
V 15 .Hawaii  
V 17 .Illinois  
V 18 .Indiana  
V 20 .Kansas  
V 21 .Kentucky  
V 22 .Louisiana  
V 24 .Maryland  
V 25 .Massachusetts  
V 26 .Michigan

V 27 .Minnesota  
 V 28 .Mississippi  
 V 29 .Missouri  
 V 31 .Nebraska  
 V 32 .Nevada  
 V 33 .New Hampshire  
 V 34 .New Jersey  
 V 35 .New Mexico  
 V 36 .New York  
 V 37 .North Carolina  
 V 39 .Ohio  
 V 40 .Oklahoma  
 V 41 .Oregon  
 V 42 .Pennsylvania  
 V 44 .Rhode Island  
 V 45 .South Carolina  
 V 47 .Tennessee  
 V 48 .Texas  
 V 49 .Utah  
 V 51 .Virginia  
 V 53 .Washington  
 V 54 .West Virginia  
 V 55 .Wisconsin  
 V 61 .Maine, Vermont  
 V 62 .Iowa, North Dakota, South Dakota  
 V 63 .Alaska, Idaho, Montana, Wyoming

D PINX 2 18  
 Person index from core  
 Not to be used for matching observations  
 U All persons, including children

D ADDID 2 20  
 Current Address ID. - This field  
 differentiates households within the  
 same sample unit (i.e., the same PSU,  
 segment and serial numbers), that is,  
 households which originate out of an  
 original sample household  
 U All persons, including children

D ITEM36B 2 22  
 Household interview status code  
 U All persons, including children  
 V 01 .Interviewed  
 \* Type A Noninterview  
 V 02 .No one home  
 V 03 .Temporarily absent  
 V 04 .Refused  
 V 05 .Unable to locate  
 V 06 .Other type A  
 \* Type B Noninterview (Wave 2+)  
 V 16 .Entire HH institutionalized  
 V .or temporarily ineligible  
 \* Type C Noninterview (Wave 2+)  
 V 22 .Deleted (sample adjustment,  
 V .error)

V 23 .Entire household deceased,  
 V .moved out of country, or living  
 V .in Armed Forces barracks  
 \* Type D Noninterview (Wave 2+)  
 V 24 .Moved, address unknown  
 V 25 .Moved within country beyond  
 V .limit  
 V 26 .All sample persons relisted on  
 V .new control card(s)  
 V 28 .Merged households across panels

D INTVW 1 24  
 Person's interview status  
 U All persons, including children  
 V 0 .Not applicable (children  
 V .under 15) or not in sample  
 V 1 .Interview (self)  
 V 2 .Interview (proxy)  
 V 3 .Noninterview - type Z refusal  
 V 4 .Noninterview - type Z other

D PPMIS 5 25  
 Monthly person's interview status  
 This variable is a concatenation of the  
 person's monthly interview status for  
 each of the four months of the  
 reference period and the interview  
 month. Column 1 (far left) corresponds  
 to the first month of the reference  
 period, column 2 to the second month,  
 column 3 to the third month, column 4  
 to the fourth month, and column 5 (far  
 right) to the interview month. For  
 example, a person who was interviewed in  
 month 5 for the full reference period  
 has a value of 11111.  
 Each column has a value of:  
 1 .Interview  
 2 .Noninterview

U All persons, including children

D ENTRY 2 30  
 Edited entry address ID  
 Address of the household that this  
 person belonged to at the time this  
 person first became part of the sample

U All persons, including children

D PNUM 3 32  
 Edited person number  
 U All persons, including children

D FINALWGT 12 35  
 Person weight (interview month)  
 There are four implied decimal places.  
 U All persons, including children

D RRP           1       47  
 Relationship to reference person  
 U All persons, including children  
 V           0 .Not a sample person in this  
 V            .month  
 V           1 .Household reference person,  
 V            .living with relatives  
 V           2 .Household reference person  
 V            .living alone or with only  
 V            .non-relatives (primary  
 V            .individual)  
 V           3 .Spouse of household reference  
 V            .person  
 V           4 .Child of household reference  
 V            .person  
 V           5 .Other relative of household  
 V            .reference person  
 V           6 .Non-relative of household  
 V            .reference person but related to  
 V            .others in the household-member  
 V            .of an unrelated subfamily (secondary)  
 V           7 .Non-relative of household  
 V            .reference person and not  
 V            .related to anyone else in the  
 V            .household (secondary individual)

D AGE           3       48  
 Age  
 U All persons, including children  
 V           000 .Less than 1 full year  
 V           001 .1 year  
 V            .Etc., topcoded to 85

D SEX           1       51  
 Sex  
 U All persons, including children  
 V           1 .Male  
 V           2 .Female

D RACE          1       52  
 Race  
 U All persons, including children  
 V           1 .White  
 V           2 .Black  
 V           3 .American Indian, Eskimo or  
 V            .Aleut  
 V           4 .Asian or Pacific Islander

D MS           1       53  
 Marital status  
 U Persons 15 years old or older  
 V           0 .Not applicable or not a sample  
 V            .person in this month  
 V           1 .Married, spouse present  
 V           2 .Married, spouse absent  
 V           3 .Widowed  
 V           4 .Divorced

V            5 .Separated  
V            6 .Never married

D PNSP            3        54  
                Person number of spouse  
U Persons 15 years old or older  
V            000 .Not a sample person in this  
V                    .month  
V            999 .Not applicable

D PNPT            3        57  
                Person number of parent  
U All persons, including children  
V            000 .Not a sample person in this  
V                    .month  
V            999 .Not applicable

D HIGRADE        2        60  
                What is the highest grade or year of  
                regular school this person attended?  
U Persons 15 years old or older  
V            00 .Not applicable if under 15,  
V                    .did not attend or attended  
V                    .only kindergarten  
V            01-08 .Elementary  
V            09-12 .High school  
V            21-26 .College

D GRDCMPL        1        62  
                Did he/she complete that grade  
U Persons 15 years old or older  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No

D ETHNICITY      2        63  
                Ethnic origin  
U All persons, including children  
V            01 .German  
V            02 .English  
V            03 .Irish  
V            04 .French  
V            05 .Italian  
V            06 .Scottish  
V            07 .Polish  
V            08 .Dutch  
V            09 .Swedish  
V            10 .Norwegian  
V            11 .Russian  
V            12 .Ukrainian  
V            13 .Welsh  
V            14 .Mexican-American  
V            15 .Chicano  
V            16 .Mexican  
V            17 .Puerto Rican  
V            18 .Cuban  
V            19 .Central or South American

V            .(Spanish speaking)  
V           20 .Other Spanish  
V           21 .Afro-American (Black or Negro)  
V           30 .Another group not listed  
V           39 .Don't know

D WAVE           1       65  
    Wave number within panel  
U All persons, including children

D FILLER         3       66  
    Blank or zero filler

\*\*\*\*\*  
\* TOPICAL MODULE: REAL ESTATE PROPERTY AND \*  
\* VEHICLES                                    \*  
\*\*\*\*\*

D TM8526         1       69  
    Check item T11  
    Is this the reference person's  
    questionnaire  
U Question asked of all persons 15 or older,  
  but this response is from the record of  
  whoever answered this module for the  
  household.

V           0 .Not in sample  
V           1 .Yes  
V           2 .No - end of section

D TM8528         1       70  
    Check item T12  
    Is this housing unit a mobile home  
U Reference persons  
  Question asked of the reference  
  person, but answer appears on the  
  record of every household member  
V           0 .Not applicable  
V           1 .Yes - skip to TM8608  
V           2 .No

D TM8530         1       71  
    Check item T13  
    Tenure  
U Reference persons living in housing  
  unit other than mobile home.  
  Question asked of the reference  
  person, but answer appears on the  
  record of every household member  
V           0 .Not applicable  
V           1 .Owned or being bought  
V           2 .Rented for cash - skip to  
V                .TM8658  
V           3 .Occupied without cash payment  
V                - skip to TM8658

\*\*\*\*\*

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* The next 3 fields (TM8532 through      *
* TM8536) are person number(s) in      *
* this household for the homeowner(s). *
* In each case the range of answers is: *
*                                       *
*V          0 .Not a legal person number *
*          .or not in universe based on*
*          .response to TM8530          *
*V 101 - 124 .Person number            *
*V 180 - 199 .Person number            *
*V 201 - 224 .Person number            *
*V 280 - 299 .Person number            *
*V 301 - 324 .Person number            *
*V 380 - 399 .Person number            *
*V 401 - 424 .Person number            *
*V 480 - 499 .Person number            *
*V 501 - 524 .Person number            *
*V 580 - 599 .Person number            *
*V 601 - 624 .Person number            *
*V 680 - 699 .Person number            *
*V 701 - 724 .Person number            *
*V 780 - 799 .Person number            *
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D TM8532      3      72
  Person number of home owner #1
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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D TM8534      3      75
  Person number of home owner #2
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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D TM8536      3      78
  Person number of home owner #3
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought.
  Question asked of the reference
  person, but answer appears on the
  record of every household member

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D TM8538      2      81
  In what month was this home purchased
U Reference persons living in housing
  unit other than mobile home that is
  owned or being bought
  Question asked of the reference

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person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 - 12 .Month

D TM8539 4 83

In what year was this home purchased

U Reference persons living in housing unit other than mobile home that is owned or being bought  
 Question asked of the reference person, but answer appears on the record of every household member

- V 0000 .Not applicable
- V 1900-1993 .Year

D TM8540 2 87

Is there a mortgage, home, equity loan, or other debt on this home - include rental properties attached to or located in the respondent's residence.

U Reference persons living in housing unit other than mobile home that is owned or being bought  
 Question asked of the reference person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Yes
- V 02 .No - skip to TM8598

D TM8542 2 89

How many mortgages, home equity loans, or other debts are there on this home.

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it  
 Question asked of the reference person, but answer appears on the record of every household member

- V 00-09 .Total number

\*\*\*\*\*  
 \* The next 8 fields (TM8564 through \*  
 \* TM8587) refer to the first mortgage. \*  
 \*\*\*\*\*

D TM8564 9 91

How much principal is currently owed on this mortgage (debt): First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it (First mortgage)

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable  
V 1-182000 .Total amount

D TM8568 4 100

In what year was this mortgage (loan) obtained: First mortgage (If mortgage was assumed, give the original date of the mortgage)

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 0000 .Not applicable -  
V .skip to TM8572  
V 1900-1990 .Year - skip to TM8572  
V 1991-1993 .Year - skip to TM8569

D TM8569 2 104

In what month was this mortgage (loan) obtained: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it. Answer to TM8568 is 1991, 1992, or 1993.

Question asked of the reference person, but answer appears on the record of every household member

V 00 .Not applicable  
V 01 - 12 .Month

D TM8572 9 106

What was the amount of the mortgage (loan) when it was obtained or last refinanced: First mortgage (if mortgage was assumed, give the original amount of the mortgage).

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable  
V 1 - 190000 .Total amount

D TM8576 2 115

What is the total number of years over which payments are to be made: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

- V -8 .Not fixed
- V 00 .Not applicable
- V 01 - 99 .Total number of years

D TM8580 4 117 2  
What is the current annual interest rate on this mortgage (loan): First mortgage  
There are 2 implied decimal places

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

- V 0000 .Not applicable
- V 0001 - 9999 .Interest rate (percent)

D TM8584 2 121  
Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan): First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Yes
- V 02 .No

D TM8587 2 123  
Was this mortgage obtained through an FHA or VA mortgage program: First mortgage

U Reference persons living in housing unit other than mobile home that has mortgage, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Yes - FHA
- V 02 .Yes - VA
- V 03 .No

D TM8592           1       125  
    Check item T14  
    Is there another loan or mortgage  
    on this home

U Reference persons living in housing  
unit other than mobile home that has  
at least one mortgage, home equity  
loans, or other debt on it  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V           0 .Not applicable
- V           1 .Yes - skip to TM8566
- V           2 .No - skip to TM8598

\*\*\*\*\*  
\* The next 8 fields (TM8566 through       \*  
\* TM8589) refer to the second mortgage   \*  
\* or other loan.                           \*  
\*\*\*\*\*

D TM8566           9       126  
    How much principal is currently owed  
    on this mortgage (debt): Second  
    mortgage

U Reference persons living in housing  
unit other than mobile home that has a  
second mortgage, home equity loan, or  
other debt on it.  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V 000000000 .Not applicable
- V 000000001 .Value combined with TM8564

D TM8570           4       135  
    In what year was this mortgage  
    (loan) obtained: Second mortgage

U Reference persons living in housing  
unit other than mobile home that has  
a second mortgage, home equity loan,  
or other debt on it.  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V       0000 .Not applicable -
- V            .skip to TM8574
- V 1900-1990 .Year - skip to TM8574
- V 1991-1993 .Year - skip to TM8571

D TM8571           2       139  
    In what month was this mortgage  
    (loan) obtained: Second mortgage  
U Reference persons living in housing  
unit other than mobile home that has  
a second mortgage, home equity loan,  
or other debt on it. Answer to TM8570

is 1991, 1992, or 1993.

Question asked of the reference person, but answer appears on the record of every household member

V 00 .Not applicable

V 01 - 12 .Month

D TM8574 9 141

What was the amount of the mortgage (loan) when it was obtained or last refinanced: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable

V 000000001 .Value combined with TM8572

D TM8578 2 150

What is the total number of years over which payments are to be made: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V -8 .Not fixed

V 00 .Not applicable

V 01 - 99 .Total number of years

D TM8582 4 152 2

What is the current annual interest rate on this mortgage (loan): Second mortgage

There are 2 implied decimal places

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

V 0000 .Not applicable

V 0001-9999 .Interest rate (percent)

D TM8586 2 156

Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan): Second mortgage

U Reference persons living in housing

unit other than mobile home that has a second mortgage, home equity loan, or other debt on it.

Question asked of the reference person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Yes
- V 02 .No

D TM8589 2 158

Was this mortgage obtained through an FHA or VA mortgage program: Second mortgage

U Reference persons living in housing unit other than mobile home that has a second mortgage, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

- V 0 .Not applicable
- V 1 .Yes - FHA
- V 2 .Yes - VA
- V 3 .No

D TM8594 1 160

Check item T15  
Are there 3 or more mortgages or loans on this home

U Reference persons living in housing unit other than mobile home that has at least 2 mortgages, home equity loan, or other debt on it

Question asked of the reference person, but answer appears on the record of every household member

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8598

D TM8596 9 161

How much principal is currently owed on all the remaining mortgages or loans not reported previously

U Reference persons living in housing unit other than mobile home that has 3 or more mortgages or loans on home.

Question asked of the reference person, but answer appears on the record of every household member

- V 000000000 .Not applicable
- V 000000001 .Value combined with TM8564

D TM8598 9 170

What is the current value of this property; that is, how much do you

think it would sell for on today's market if it were for sale. Include rental properties attached to or located in this home.

U Reference persons living in housing unit other than mobile home that is owned or being bought  
Question asked of the reference person, but answer appears on the record of every household member

V 000000000 .Not applicable -  
V .skip to TM8660  
V 1 - 310000 .Total amount - skip to  
V .TM8660

\*\*\*\*\*  
\* The next 5 questions (TM8608-8630) \*  
\* refer to mobile home ownership. \*  
\*\*\*\*\*

D TM8608 1 179

Check item T16  
Tenure of mobile home

U Reference persons living in mobile home  
Question asked of the reference person, but answer appears on the record of every household member

V 0 .Not applicable  
V 1 .Owned  
V 2 .Rented - skip to TM8658  
V 3 .Occupied without cash rent -  
V .skip to TM8658

D TM8610 2 180

Is there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site

U Reference persons who own mobile home  
Question asked of the reference person, but answer appears on the record of every household member

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8630

D TM8612 1 182

Is this a mortgage, contract, or other debt for just the site, or does it also apply to this mobile home

U Reference persons living in mobile home that has a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site  
Question asked of the reference person, but answer appears on the record of every household member

V           0 .Not applicable  
V           1 .Mobile home only  
V           2 .Site only  
V           3 .Site and home

D TM8624       6     183  
How much principal is currently owed  
on this (these) mortgage(s): Mobile  
home

U Reference persons living in mobile  
home that has a mortgage, installment  
loan, contract to purchase, or other  
debt on this mobile home or site.  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V       000000 .Not applicable  
V 1 -041000 .Total amount

D TM8630       6     189  
How much do you think this mobile  
home (and site) would sell for  
today if it were for sale

U Reference persons who own mobile home  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V       000000 .Not applicable  
V 1-070000 .Total amount - skip to  
V                .TM8660

D TM8658       1     195  
Check item T17  
Is this residence in a public  
housing project, is it subsidized,  
or is it neither public nor subsidized

U Reference persons living in a home that  
is rented for cash or occupied without  
cash payment.  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V           0 .Not applicable  
V           1 .In a public housing project  
V           .- skip to TM8714  
V           2 .Subsidized - skip to TM8714  
V           3 .Neither public nor subsidized

D TM8660       2     196  
Do you or anyone in this household  
own any (other) real estate, such  
as a vacation home or undeveloped  
lot

U Reference persons living in housing unit  
or mobile home that is neither public nor  
subsidized  
Question asked of the reference

person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Yes
- V 02 .No - skip to TM8714

D TM8662 3 198

Which person in this household is the first owner of this (these) property(ies) described in TM8660

U Reference persons living in housing unit or mobile home that is neither public nor subsidized. Someone in the household owns other real estate.

Question asked of the reference person, but answer appears on the record of every household member

- V 000 .Not applicable
- V 101 - 124 .Person number
- V 180 - 199 .Person number
- V 201 - 224 .Person number
- V 280 - 299 .Person number
- V 301 - 324 .Person number
- V 380 - 399 .Person number
- V 401 - 424 .Person number
- V 480 - 499 .Person number
- V 501 - 524 .Person number
- V 580 - 599 .Person number
- V 601 - 624 .Person number
- V 680 - 699 .Person number
- V 701 - 724 .Person number
- V 780 - 799 .Person number

D TM8664 3 201

Which person in this household is the second owner of this (these) property(ies) described in TM8660

U Reference persons living in housing unit or mobile home that is neither public nor subsidized. Someone in the household owns other real estate.

Question asked of the reference person, but answer appears on the record of every household member

- V 000 .Not applicable
- V 101 - 124 .Person number
- V 180 - 199 .Person number
- V 201 - 224 .Person number
- V 280 - 299 .Person number
- V 301 - 324 .Person number
- V 380 - 399 .Person number
- V 401 - 424 .Person number
- V 480 - 499 .Person number
- V 501 - 524 .Person number
- V 580 - 599 .Person number
- V 601 - 624 .Person number



\* V 180 - 199 .Person number \*

\* V 201 - 224 .Person number \*

\* V 280 - 299 .Person number \*

\* V 301 - 324 .Person number \*

\* V 380 - 399 .Person number \*

\* V 401 - 424 .Person number \*

\* V 480 - 499 .Person number \*

\* V 501 - 524 .Person number \*

\* V 580 - 599 .Person number \*

\* V 601 - 624 .Person number \*

\* V 680 - 699 .Person number \*

\* V 701 - 724 .Person number \*

\* V 780 - 799 .Person number \*

\*\*\*\*\*

D TM8718           3       216  
     Person number: First owner of vehicle 1  
 U Reference persons living in a household in  
   which someone owns a car, van, or truck,  
   excluding recreational vehicles and  
   motorcycles  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member

D TM8724           3       219  
     Person number: Second owner of vehicle 1  
 U Reference persons living in a household in  
   which someone owns a car, van, or truck,  
   excluding recreational vehicles and  
   motorcycles  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member

D TM8730           4       222  
     Year of vehicle 1  
 U Reference persons living in a household in  
   which someone owns a car, van, or truck,  
   excluding recreational vehicles and  
   motorcycles  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member  
 V       0000 .Not applicable  
 V 1981-1993 .Year

D TM8754           2       226  
     Is vehicle 1 owned free and clear,  
     or is there still money owed on it  
 U Reference persons living in household in  
   which someone owns a car, van, or truck,  
   excluding recreational vehicles and  
   motorcycles  
   Question asked of the reference  
   person, but answer appears on the  
   record of every household member

V 00 .Not applicable  
V 01 .Money owed  
V 02 .Free and clear - skip to TM8766

D TM8760 6 228  
Amount currently owed for vehicle 1  
U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles  
Question asked of the reference  
person, but answer appears on the  
record of every household member  
V 000000 .Not applicable  
V 3 -022000 .Total amount

D TM8766 1 234  
Check item T18  
Is there a second vehicle in this  
household  
U Reference persons living in a household in  
which someone owns a car, van, or truck,  
excluding recreational vehicles and  
motorcycles  
Question asked of the reference  
person, but answer appears on the  
record of every household member  
0 .Not applicable  
V 1 .Yes - skip to TM8720 for  
V .vehicle 2  
V 2 .No - skip to TM8770

\*\*\*\*\*  
\* The next 6 fields (TM8720 through \*  
\* TM8768) refer to motor vehicle two. \*  
\* \* \* \* \*  
\* The next 2 fields are person number(s) \*  
\* of owner(s) of the next newest motor \*  
\* vehicle \*  
\* V 000 .Not a legal person number\*  
\* .or not applicable based \*  
\* .on response to TM8716 \*  
\* V 101 - 124 .Person number \*  
\* V 180 - 199 .Person number \*  
\* V 201 - 224 .Person number \*  
\* V 280 - 299 .Person number \*  
\* V 301 - 324 .Person number \*  
\* V 380 - 399 .Person number \*  
\* V 401 - 424 .Person number \*  
\* V 480 - 499 .Person number \*  
\* V 501 - 524 .Person number \*  
\* V 580 - 599 .Person number \*  
\* V 601 - 624 .Person number \*  
\* V 680 - 699 .Person number \*  
\* V 701 - 724 .Person number \*  
\* V 780 - 799 .Person number \*

\*\*\*\*\*

D TM8720           3       235  
    Person number: First owner of vehicle 2  
U Reference persons living in a household in  
    which someone owns a car, van, or truck,  
    excluding recreational vehicles and  
    motorcycles  
    Question asked of the reference  
    person, but answer appears on the  
    record of every household member

D TM8726           3       238  
    Person number: Second owner of vehicle 2  
U Reference persons living in a household in  
    which someone owns a car, van, or truck,  
    excluding recreational vehicles and  
    motorcycles  
    Question asked of the reference  
    person, but answer appears on the  
    record of every household member

D TM8732           4       241  
    Year of vehicle 2  
U Reference persons living in a household in  
    which someone owns a car, van, or truck,  
    excluding recreational vehicles and  
    motorcycles  
    Question asked of the reference  
    person, but answer appears on the  
    record of every household member  
V       0000 .Not applicable  
V   1981-1993 .Year

D TM8756           2       245  
    Is vehicle 2 owned free and clear,  
    or is there still money owed on it  
U Reference persons living in a household in  
    which someone owns a car, van, or truck,  
    excluding recreational vehicles and  
    motorcycles  
    Question asked of the reference  
    person, but answer appears on the  
    record of every household member  
V       00 .Not applicable  
V       01 .Money owed  
V       02 .Free and clear - skip to TM8768

D TM8762           6       247  
    Amount currently owed for vehicle 2  
U Reference persons living in a household in  
    which someone owns a car, van, or truck,  
    excluding recreational vehicles and  
    motorcycles  
    Question asked of the reference  
    person, but answer appears on the  
    record of every household member

V 000000 .Not applicable  
V 3-022000 .Total amount

D TM8768 1 253

Is there a third vehicle in this household

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles

Question asked of the reference person, but answer appears on the record of every household member

V 0 .Not applicable  
V 1 .Yes - skip to TM8722 for  
V .vehicle 3  
V 2 .No - skip to TM8770

\*\*\*\*\*  
\* The next 5 fields (TM8722 through \*  
\* TM8764) refer to motor vehicle three. \*  
\* \*  
\* \*  
\* The next 2 fields are person number(s) \*  
\* of the owner(s) of the third newest \*  
\* motor vehicle \*  
\* \*  
\* V 000 .Not a legal person number \*  
\* V .or not applicable based \*  
\* V .on response to TM8716 \*  
\* V 101 - 124 .Person number \*  
\* V 180 - 199 .Person number \*  
\* V 201 - 224 .Person number \*  
\* V 280 - 299 .Person number \*  
\* V 301 - 324 .Person number \*  
\* V 380 - 399 .Person number \*  
\* V 401 - 424 .Person number \*  
\* V 480 - 499 .Person number \*  
\* V 501 - 524 .Person number \*  
\* V 580 - 599 .Person number \*  
\* V 601 - 624 .Person number \*  
\* V 680 - 699 .Person number \*  
\* V 701 - 724 .Person number \*  
\* V 780 - 799 .Person number \*  
\*\*\*\*\*

D TM8722 3 254

Person number: First owner of vehicle 3

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles

Question asked of the reference person, but answer appears on the record of every household member

D TM8728 3 257

Person number: Second owner of vehicle 3  
U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles  
Question asked of the reference person, but answer appears on the record of every household member

D TM8734 4 260  
Year of vehicle 3

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles  
Question asked of the reference person, but answer appears on the record of every household member

V 0000 .Not applicable  
V 1981-1993 .Year

D TM8758 2 264  
Is vehicle 3 owned free and clear or is there still money owed on it

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles  
Question asked of the reference person, but answer appears on the record of every household member

V 00 .Not applicable  
V 01 .Money owed  
V 02 .Free and clear - skip to TM8770

D TM8764 6 266  
Amount currently owed for vehicle 3

U Reference persons living in a household in which someone owns a car, van, or truck, excluding recreational vehicles and motorcycles  
Question asked of the reference person, but answer appears on the record of every household member

V 000000 .Not applicable  
V 3-022000 .Total amount

\*\*\*\*\*  
\* The next 5 fields (TM8770 through \*  
\* TM8778) are answers to the question: \*  
\* \* \* \* \*  
\* Does anyone in this household own \*  
\* another kind of vehicle, not used for \*  
\* any business, such as a boat, motorcycle\*  
\* or recreational vehicle \*  
\* \* \* \* \*

\* V 0 .No or not applicable \*  
\* V 1 .Yes \*  
\*\*\*\*\*

D TM8770 1 272  
Does anyone in this household own a  
motorcycle

U Reference persons  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .No or not applicable  
V 1 .Yes

D TM8772 1 273  
Does anyone in this household own a boat

U Reference persons  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .No or not applicable  
V 1 .Yes

D TM8774 1 274  
Does anyone in this household own  
a recreational vehicle (RV)

U Reference persons  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .No or not applicable  
V 1 .Yes

D TM8776 1 275  
Does anyone in this household own  
any other type of vehicle

U Reference persons  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .No or not applicable  
V 1 .Yes

D TM8778 1 276  
No one in the household owns any other  
type of vehicle

U Reference persons  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 0 .No or not applicable  
V 1 .Yes - end of section

\*\*\*\*\*  
\* The next 6 fields (TM8780 through \*  
\* TM8800) refer to other motor \*  
\* vehicle one (identified by the first \*

\* category marked in TM8770 - TM8776). \*

\*\*\*\*\*  
\*\*\*\*\*  
\* The next 2 fields are person number(s) \*  
\* for motor vehicle owner(s) \*  
\* \*  
\* V 000 .Not a legal person number \*  
\* V .or not applicable based \*  
\* V .on response to TM8770 \*  
\* V .through TM8778 \*  
\* V 101 - 124 .Person number \*  
\* V 180 - 199 .Person number \*  
\* V 201 - 224 .Person number \*  
\* V 280 - 299 .Person number \*  
\* V 301 - 324 .Person number \*  
\* V 380 - 399 .Person number \*  
\* V 401 - 424 .Person number \*  
\* V 480 - 499 .Person number \*  
\* V 501 - 524 .Person number \*  
\* V 580 - 599 .Person number \*  
\* V 601 - 624 .Person number \*  
\* V 680 - 699 .Person number \*  
\* V 701 - 724 .Person number \*  
\* V 780 - 799 .Person number \*  
\*\*\*\*\*

D TM8780 3 277  
Person number: First owner of other  
vehicle 1

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8784 3 280  
Person number: Second owner of other  
vehicle 1

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

D TM8788 6 283  
If other vehicle 1 were sold, what would  
it sell for in its present condition

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

V 000000 .Not applicable

V 1 - 25000 .Total amount

D TM8792 2 289

Is other vehicle 1 owned free and clear  
or is there still money owed on it

U Reference persons living in housing unit  
or mobile home who own another kind of  
vehicle, not used for any business, such  
as a motorcycle, boat or RV (vehicle 1)  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V 00 .Not applicable
- V 01 .Money owed
- V 02 .Free and clear - skip to TM8800

D TM8796 6 291

Amount currently owed for other  
vehicle 1

U Reference persons living in household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V 000000 .Not applicable
- V 1-025000 .Total amount

D TM8800 1 297

Check item T19  
Is there another category of  
vehicles which has not been  
asked about

U Reference persons living in a household  
in which someone owns another kind of  
vehicle not used for business  
Question asked of the reference  
person, but answer appears on the  
record of every household member

- V 0 .Not applicable
- V 1 .Yes - skip to TM8782
- V 2 .No - end of section

\*\*\*\*\*  
 \* The next 5 fields (TM8782 through \*  
 \* TM8798) refer to other motor \*  
 \* vehicle two (identified by the second \*  
 \* category marked in TM8770 - TM8776). \*  
 \*\*\*\*\*

\*\*\*\*\*  
 \* The next 2 fields are person number(s) \*  
 \* for motor vehicle owner(s) \*  
 \* \* \*  
 \* V 000 .Not a legal person number \*  
 \* V .or not applicable based \*  
 \* V .on response to TM8770 \*

```

* V           .through TM8778          *
* V 101 - 124 .Person number          *
* V 180 - 199 .Person number          *
* V 201 - 224 .Person number          *
* V 280 - 299 .Person number          *
* V 301 - 324 .Person number          *
* V 380 - 399 .Person number          *
* V 401 - 424 .Person number          *
* V 480 - 499 .Person number          *
* V 501 - 524 .Person number          *
* V 580 - 599 .Person number          *
* V 601 - 624 .Person number          *
* V 680 - 699 .Person number          *
* V 701 - 724 .Person number          *
* V 780 - 799 .Person number          *
*****

```

```

D TM8782      3    298
  Person number: First owner of other
  vehicle 2

```

```

U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member

```

```

D TM8786      3    301
  Person number: Second owner of other
  vehicle 2

```

```

U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member

```

```

D TM8790      6    304
  If other vehicle 2 were sold, what
  would it sell for in its present
  condition

```

```

U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference
  person, but answer appears on the
  record of every household member

```

```

V 000000 .Not applicable
V 1- 022000 .Total amount

```

```

D TM8794      2    310
  Is other vehicle 2 owned free and clear
  or is there still money owned on it

```

```

U Reference persons living in a household
  in which someone owns another kind of
  vehicle not used for business
  Question asked of the reference

```

person, but answer appears on the record of every household member

- V 00 .Not applicable
- V 01 .Money owed
- V 02 .Free and clear - end of section

D TM8798 6 312  
 Amount currently owed for other vehicle 2

- U Reference persons living in a household in which someone owns another kind of vehicle not used for business  
 Question asked of the reference person, but answer appears on the record of every household member
- V 000000 .Not applicable - end of section
- V 3-015000 .Total amount - end of section

D TMCARVL1 6 318  
 Present value of vehicle 1  
 (Refers to vehicle described in series beginning with TM8718)

- V Question asked of the reference person, but answer appears on the record of every household member

D TMCARVL2 6 324  
 Present value of vehicle 2  
 (Refers to vehicle described in series beginning with TM8720)

- V Question asked of the reference person, but answer appears on the record of every household member

D TMCARVL3 6 330  
 Present value of vehicle 3  
 (Refers to vehicle described in series beginning with TM8722)

- V Question asked of the reference person, but answer appears on the record of every household member

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \* HOUSEHOLD-LEVEL RECODES \*  
 \*\*\*\*\*

\*\*\*\*\*  
 \* Note: The following variables \*  
 \* (HHMORTG--ATSUM20) were \*  
 \* calculated using information provided \*  
 \* for all adults 15 or older, but the \*  
 \* final values were written to the \*  
 \* records of all household members, \*  
 \* regardless of age. \*  
 \*\*\*\*\*

D HHMORTG        9       336  
Total debt owed on home.  
Def. =  
    \*If not a Mobile Home (TM8528 = 2)  
    Sum:    First Mortgage (TM8564) Plus  
            Second Mortgage (TM8566) Plus  
            All other Mortgages or Equity Loans (TM8596)  
    \*If a Mobile Home (TM8528=1)  
            HHMORTG = TM8624  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTHEQ        9       345  
Home equity  
Def. =    Market Value (TM8598 or TM8630 for  
            mobile homes) Minus  
            Total Debt owed on home (HHMORTG)  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHVEHCL       9       354  
Net equity in vehicles  
Def. =    Net Equity in Vehicles Plus  
            Net Equity in Recreational Vehicles  
Sum Of:    (TMCARVL1-TM8760)+(TMCARVL2-TM8762)  
            +(TMCARVL3-TM8764)  
            +(TM8788-TM8796)+(TM8790-TM8798)  
Note: These variables were collected as  
household-level measures.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHBEQ        9       363  
Business equity  
Note: The following specifications were  
applied to the Census Bureau's internal file.  
They cannot be replicated using the public use  
files due to recoding of the variables  
pertaining to the second business.

Self Employment: Business 1  
(NOTE - FOR CALCULATIONS ONLY:  
If TM8002 = 1 then TM8004 = 100)

If TM8006 = 1

(TM8004/100) \* (TM8008\* - TM8012\*)

\*From another household member's record

If TM8006 = 2

(TM8004/100) \* (TM8008 - TM8012)

Self Employment: Business 2  
(NOTE - FOR CALCULATIONS ONLY:  
If TM8018 = 1 then TM8020 = 100)

If TM8022 = 1

(TM8020/100) \* (TM8024\* - TM8028\*)

\*From another household member's record

If TM8022 = 2

(TM8020/100) \* (TM8024 - TM8028)

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHINTBK 9 372

Interest earning, assets held in  
banking institutions.

Def. = Amount in Savings Account Plus  
Amount in Interest-Earning Checking Account Plus  
Amount in Money Market Deposit Accounts Plus  
Amount in CD's

= TM4314+TM4322

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHINTOT 9 381

Interest earning, assets held in other institutions.

Def. = Amount in Money Market Funds Plus  
Amount in U.S. Government Securities Plus  
Amount in Municipal or Corporate Bonds Plus  
Amount in Other Interest-Earning Assets.

= TM4414+TM4422

Sum the above for all adults (15 or older) in the household in month 5.

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

D HHSTK 9 390

Equity in stocks and mutual fund shares

Def. = Market Value of Stocks or Mutual Fund Shares Minus  
Debt held against same (margin accounts)

= TM8034-TM8040+TM8044-TM8050

Sum all the above for all adults (15 or older) in the household in month 5.

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

D HHORE 9 399

Real estate (other than own home) equity in rental properties and other real estate

Def. = Equity in rental properties and other real estate

= TM8666+TM8122+TM8068-TM8074+TM8092+TM8098

Sum the above for all adults (15 or older) in the household in month 5. TM8666 was collected as a household-level variable.

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

D HHOTAST 9 408

Other assets

Def. = Mortgages held Plus  
Money Owed for Sale of Business or Property Plus  
Other Financial Investments Plus  
Face Value of U.S. Savings Bonds Plus

Amount in Non-Interest Earning Checking Accounts.

= TM8126+TM8128+TM8132+TM8202+TM8206+TM8210+TM8233

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHIRA 9 417

IRA and KEOGH accounts

Def. = Balances of IRA and Keogh Accounts

= TM8264+TM8288

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTWLTH 9 426

Total household wealth

Def. = Home Equity (HHTHEQ) Plus  
Net Equity in Vehicles (HHVEHCL) Plus  
Business Equity (HHBEQ) Plus  
Interest Earning Assets held at Banking Institutions  
(HHINTBK) Plus  
Interest Earning Assets held at Other Institutions  
(HHINTOT) Plus  
Equity in Stock and Mutual Funds Shares (HHSTK) Plus  
Real Estate (HHORE) Plus  
Other Assets (HHOTAST) Plus  
IRA and KEOGH Accounts (HHIRA)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHSCDBT 9 435

Secured debt

The following specifications were applied to the Bureau's internal  
file. They cannot be replicated using the public use file due  
to additional business debt recoding.

Def. = Mortgage on Own Home Plus  
(TM8564+TM8566+TM8596)

Mortgage on Mobile Home (TM8624) Plus

Motor Vehicle Debt Plus  
(TM8760+TM8762+TM8764+TM8796+TM8798)

Debt on Stock and Mutual Fund Shares Plus  
(TM8040+TM8050)

Debt on Rental Property Plus  
[TM8122/(TM8116-TM8120)]\*TM8120

If TM8068 ne TM8598 Add TM8074 Plus  
If TM8092 ne TM8598 Add TM8098 Plus

Debt on Business

Note: If TM8006 = 1 then TM8012 must be found on another household member's record (signified by TM8012\*). If TM8006 = 2, then TM8012 equals the value on this person's record (signified by TM8012).

If TM8012\* is greater than zero:

(TM8004/100) \* TM8012\*

If TM8012 is greater than zero:

(TM8004/100) \* TM8012

Note: If TM8022 = 1 then TM8028 must be found on another household member's record (signified by TM8028\*). If TM8022 = 2, then TM8028 equals the value on this person's record (signified by TM8028).

If TM8028\* is greater than zero:

(TM8020/100) \* TM8028\*

If TM8028 is greater than zero

(TM8020/100) \* TM8028

NOTE -

FOR CALCULATIONS ONLY: If TM8002=1 then TM8004=100

FOR CALCULATIONS ONLY: If TM8018=1 then TM8020=100

Sum all the above for all adults (15 or older) in the household in month 5.

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all

household members, regardless of age.

D HHUSDBT        9     444  
Unsecured debt  
Def. =        Credit Card Debts (TM8214 + TM8238) Plus  
              Loans through a bank or credit union  
              (exclude car and home equity loans)  
              (TM8218 + TM8242) Plus  
              Other debts (TM8222 + TM8246)

Sum all the above for all adults (15 or older)  
in the household in month 5.

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHDEBT        9     453  
Total debt  
Def. =        Secured Debt (HHSCDBT) Plus  
              Unsecured Debt (HHUSDBT)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D HHTNW         9     462  
Total net worth  
Def. =        Total Wealth (HHTWLTH) Minus  
              Total Unsecured Debt (HHUSDBT)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

D ATSUM01       1     471  
Someone in the household owns a savings  
account (ISS code 100)

U This variable was calculated using  
information provided for all adults 15 or  
older in the household, but the final  
value was written to the record of all  
household members, regardless of age.

V               0 .Not applicable or no  
V               1 .Yes

D ATSUM02       1       472  
      Someone in the household owns a money  
      market account (ISS code 101)  
U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
V               0 .Not applicable or no  
V               1 .Yes

D ATSUM03       1       473  
      Someone in the household owns a  
      certificate of deposit (ISS code 102)  
U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
V               0 .Not applicable or no  
V               1 .Yes

D ATSUM04       1       474  
      Someone in the household owns a NOW  
      account (ISS code 103)  
U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
V               0 .Not applicable or no  
V               1 .Yes

D ATSUM05       1       475  
      Someone in the household owns a money  
      market fund (ISS code 104)  
U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
V               0 .Not applicable or no  
V               1 .Yes

D ATSUM06       1       476  
      Someone in the household owns U.S.  
      Government securities (ISS code 105)  
U This variable was calculated using  
   information provided for all adults 15 or  
   older in the household, but the final  
   value was written to the record of all  
   household members, regardless of age.  
V               0 .Not applicable or no

V                    1 .Yes

D ATSUM07        1     477  
       Someone in the household owns municipal  
       or corporate bonds (ISS code 106)

U This variable was calculated using  
 information provided for all adults 15 or  
 older in the household, but the final  
 value was written to the record of all  
 household members, regardless of age.

V                    0 .Not applicable or no

V                    1 .Yes

D ATSUM08        1     478  
       Someone in the household owns other  
       interest earning assets (ISS code 107)

U This variable was calculated using  
 information provided for all adults 15 or  
 older in the household, but the final  
 value was written to the record of all  
 household members, regardless of age.

V                    0 .Not applicable or no

V                    1 .Yes

D ATSUM09        1     479  
       Someone in the household owns other  
       stocks or mutual funds (ISS code 110)

U This variable was calculated using  
 information provided for all adults 15 or  
 older in the household, but the final  
 value was written to the record of all  
 household members, regardless of age.

V                    0 .Not applicable or no

V                    1 .Yes

D ATSUM10        1     480  
       Someone in the household owns  
       rental property (ISS code 120)

U This variable was calculated using  
 information provided for all adults 15 or  
 older in the household, but the final  
 value was written to the record of all  
 household members, regardless of age.

V                    0 .Not applicable or no

V                    1 .Yes

D ATSUM11        1     481  
       Someone in this household received  
       income from a mortgage (ISS code 130)

U This variable was calculated using  
 information provided for all adults 15 or  
 older in the household, but the final

value was written to the record of all household members, regardless of age.

V           0 .Not applicable or no  
V           1 .Yes

D ATSUM12     1     482

Someone in this household is paid royalties (ISS code 140)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V           0 .Not applicable or no  
V           1 .Yes

D ATSUM13     1     483

Someone in this household owns other financial investments (ISS code 150)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V           0 .Not applicable or no  
V           1 .Yes

D ATSUM14     1     484

Someone in this household is self-employed and owns a business (TM8000=1 or TM8016=1)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V           0 .Not applicable or no  
V           1 .Yes

D ATSUM15     1     485

Someone in this household received income from the sale of business or property (TM8200=1)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V           0 .Not applicable or no  
V           1 .Yes

D ATSUM16        1        486  
      Someone in this household owns a  
      non-interest bearing  
      checking account  
      (TM8209=1 or TM8232=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM17        1        487  
      Someone in this household owns  
      U.S. saving bonds (E, EE)  
      (TM8204=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM18        1        488  
      Someone in this household  
      owns an IRA account  
      (TM8260=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM19        1        489  
      Someone in this household  
      a KEOGH account  
      (TM8284=1)  
U This variable was calculated using  
  information provided for all adults 15 or  
  older in the household, but the final  
  value was written to the record of all  
  household members, regardless of age.  
V                0 .Not applicable or no  
V                1 .Yes

D ATSUM20        1        490  
      Someone in this household owns  
      real estate other than this home  
      (TM8666 is greater than zero)

U This variable was calculated using information provided for all adults 15 or older in the household, but the final value was written to the record of all household members, regardless of age.

V 0 .Not applicable or no  
V 1 .Yes

\*\*\*\*\*  
\* TOPICAL MODULE: REAL ESTATE PROPERTY \*  
\* AND VEHICLES \*  
\* IMPUTATION FLAGS \*  
\*\*\*\*\*

\*\*\*\*\*  
\* Unless noted otherwise, the \*  
\* following imputation flags are coded \*  
\* as follows: \*  
\* \*  
\* 0 .Not imputed \*  
\* 1 .Imputed \*  
\* \*  
\*\*\*\*\*

D IMP8538 1 491  
Imputation flag: TM8538

D IMP8539 1 492  
Imputation flag: TM8539

D IMP4042 1 493  
Imputation flag: TM8540 & TM8542

V 0 .Not imputed  
V 1 .Imputed TM8540  
V 2 .Imputed TM8542  
V 3 .Imputed TM8540 & TM8542

D IMP8580 1 494  
Imputation flag: TM8580

D IMP8582 1 495  
Imputation flag: TM8582

D IMP8568 1 496  
Imputation flag: TM8568

D IMP8569 1 497  
Imputation flag: TM8569

D IMP8570 1 498  
Imputation flag: TM8570

D IMP8571 1 499  
Imputation flag: TM8571

D IMP8572 1 500  
Imputation flag: TM8572

D IMP8574 1 501  
Imputation flag: TM8574

D IMP8576 1 502  
Imputation flag: TM8576

D IMP8584 1 503  
Imputation flag: TM8584

D IMP8586 1 504  
Imputation flag: TM8586

D IMP8587 1 505  
Imputation flag: TM8587

D IMP8589 1 506  
Imputation flag: TM8589

D IMP8596 1 507  
Imputation flag: TM8596

D IMP8598 1 508  
Imputation flag: TM8598

D IMP8610 1 509  
Imputation flag: TM8610

D IMP8612 1 510  
Imputation flag: TM8612

D IMP8624 1 511  
Imputation flag: TM8624

D IMP8630 1 512  
Imputation flag: TM8630

D IMP8660 1 513  
Imputation flag: TM8660

D IMP8666 1 514  
Imputation flag: TM8666

D IMP8714 1 515  
Imputation flag: TM8714

D IMP8716 1 516  
Imputation flag: TM8716

D IMP8730 1 517  
Imputation flag: TM8730

D IMP8732 1 518  
Imputation flag: TM8732

D IMP8734 1 519  
 Imputation flag: TM8734

D IMP8754 1 520  
 Imputation flag: TM8754

D IMP8756 1 521  
 Imputation flag: TM8756

D IMP8758 1 522  
 Imputation flag: TM8758

D IMP8760 1 523  
 Imputation flag: TM8760

D IMP8762 1 524  
 Imputation flag: TM8762

D IMP8764 1 525  
 Imputation flag: TM8764

D IMP7078 1 526  
 Imputation flag: TM8770 through TM8778

D IMP8788 1 527  
 Imputation flag: TM8788

D IMP8790 1 528  
 Imputation flag: TM8790

D IMP8792 1 529  
 Imputation flag: TM8792

D IMP8794 1 530  
 Imputation flag: TM8794

D IMP8796 1 531  
 Imputation flag: TM8796

D IMP8798 1 532  
 Imputation flag: TM8798

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \* SELF-EMPLOYMENT IDENTIFICATION NUMBER \*  
 \* ONE \*  
 \*\*\*\*\*

D TM8000 1 533  
 Was...self-employed in business 1  
 as of (last day of the reference  
 period)

U Persons 15 or older who were self-employed.  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No - skip to TM8016

D TM8002           1       534  
    Check item S6.1  
    Respondent's first business is a  
    sole proprietorship  
U Persons 15 or older self-employed on last day  
  of reference period  
V            0 .Not applicable  
V            1 .Yes - skip to TM8006  
V            2 .No

D TM8004           3       535  
    As of (last day of reference period)  
    what percent of business 1 did...  
    own  
U Persons 15 or older self-employed on last day  
  of reference period in business  
  other than sole proprietorship  
V            000 .Not applicable  
V            001-100 .Total percent

D TM8006           1       538  
    Check item S6.2  
    Has information about business 1  
    (TM8008, TM8012) already been obtained  
    from another household member  
U Persons 15 or older self-employed on last day  
  of reference period in business  
V            0 .Not applicable  
V            1 .Yes - skip to TM8016. Answers  
V            .to TM8008 and TM8012 are on  
V            .another household member's  
V            .record.  
V            2 .No

D TM8008           9       539  
    As of (last day of reference period)  
    what was the total value of this  
    business before figuring in any  
    debts that might be owed against it  
    (TM8008 was combined with TM8024 and  
    topcoded to 500,000 for public use  
    file)  
U Persons 15 or older self-employed on last day  
  of reference period in business  
V   000000000 .Not applicable or TM8006 = 1  
V   1-500000 .Total amount - skip to  
V            .TM8012  
V   -00000003 .None - skip to TM8012

D TM8012           9       548  
    As of (last day of reference period)  
    what was the total debt owed against  
    this business  
    (TM8012 was combined with TM8028 and  
    topcoded to 140,000 for public use file)  
U Persons 15 or older self-employed on last day  
  of reference period in business

V 000000000 .Not applicable or TM8006 = 1  
V 1-140000 .Total amount - skip to  
V .TM8016  
V -00000003 .None - skip to TM8016

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
\* SELF-EMPLOYMENT IDENTIFICATION NUMBER \*  
\* TWO \*  
\*\*\*\*\*

D TM8016 1 557  
Was...self-employed in business 2  
as of (last day of the reference  
period)  
U All self-employed persons age 15 or older  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - end of section

D TM8018 1 558  
Check item S13  
Respondent's second business is  
a sole proprietorship  
U Persons 15 or older self-employed in second  
business on last day of reference  
period  
V 0 .Not applicable  
V 1 .Yes - skip to TM8022  
V 2 .No

D TM8020 3 559  
As of (last day of reference period)  
what percent of business 2 did...  
own  
U Persons 15 or older self-employed in second  
business on last day of reference  
period that is business other than  
sole proprietorship  
V 000 .Not applicable  
V 001-100 .Total percent

D TM8022 1 562  
Check item S14  
Has the information about business 2  
(TM8024, TM8028) already been obtained  
from another household member  
U Persons 15 or older self-employed in second  
business other than sole proprietorship  
on last day of reference period  
V 0 .Not applicable  
V 1 .Yes - end of section. Answers  
V .to TM8024 and TM8028 are on  
V .another household member's  
V .record.  
V 2 .No

D TM8024 9 563  
As of (last day of reference period)  
what was the total value of this  
business before figuring in any  
debts that might be owed against it  
U Persons 15 or older self-employed in second  
business other than sole proprietorship  
on last day of reference period  
V 000000000 .Not applicable or TM8022 = 1  
V 000000001 .Value combined with TM8008  
V .for public use file  
V -000000003 .None - skip to TM8028

D TM8028 9 572  
As of (last day of reference period)  
what is the total debt owed against  
this business  
U Persons 15 or older self-employed in second  
business on last day of reference  
period that is business other than  
sole proprietorship  
V 000000000 .Not applicable or TM8022 = 1  
V 000000001 .Value combined with TM8012  
V .for public use file  
V -000000003 .None - end of section

\*\*\*\*\*  
\* Imputation flags for self-employment \*  
\* are coded as follows: \*  
\* 0 .Not imputed \*  
\* 1 .Imputed \*  
\*\*\*\*\*

D IMP8000 1 581  
Imputation flag: TM8000

D IMP8004 1 582  
Imputation flag: TM8004

D IMP8008 1 583  
Imputation flag: TM8008

D IMP8012 1 584  
Imputation flag: TM8012

D IMP8016 1 585  
Imputation flag: TM8016

D IMP8020 1 586  
Imputation flag: TM8020

D IMP8024 1 587  
Imputation flag: TM8024

D IMP8028 1 588  
Imputation flag: TM8028

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES: \*  
\* STOCKS AND MUTUAL FUND SHARES \*  
\*\*\*\*\*

D TM8032 1 589  
Check Item A13.1  
Interview status of... 's spouse  
U Persons 15 or older with stocks and mutual fund shares  
V 0 .Not applicable  
V 1 .No spouse in household  
V .- skip to TM8044  
V 2 .Interview for spouse not yet  
V .conducted  
V 3 .Interview for spouse already  
V .conducted - skip to TM8042

D TM8034 9 590  
As of (last day of reference period)  
what was the market value of the  
stocks or mutual funds held jointly  
by...and... 's (husband/wife)  
(exclude stock in own corporation  
if value of that corporation was  
already obtained)  
U Persons 15 or older with stocks and mutual fund shares  
who have spouse in household  
V 000000000 .Not applicable  
V 1-9999999 .Total amount - skip to  
V .TM8038  
V -00000003 .None - skip to TM8042

D TM8038 1 599  
Was any debt or margin account held  
against these jointly held stocks or  
mutual funds as of...  
(last day of reference period)  
U Persons 15 or older with stocks and mutual fund shares  
who have spouse in household  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8042

D TM8040 6 600  
As of (last day of reference period)  
what was the amount of the debt or  
margin account held against jointly  
held stocks or mutual funds  
U Persons 15 or older with debt or margin account held  
against jointly held stocks or mutual  
funds as of last day of reference period  
V 000000 .Not applicable  
V 1-999999 .Total amount

D TM8042 1 606  
Besides the stocks or mutual fund  
shares held jointly with... 's

(husband/wife), did...hold any other stocks or mutual fund shares  
U Persons with stocks and mutual fund shares who have a spouse in the household.  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - end of section

D TM8044 9 607  
As of (last day of reference period) what was the market value of the stocks or mutual funds...held in (his/her) own name  
(Exclude stock in own corporation if value of that corporation was already obtained)  
U Persons 15 or older with stocks or mutual funds in own name  
V 000000000 .Not applicable  
V 1-9999999 .Total amount - skip to  
V .TM8048

D TM8048 1 616  
Was any debt or margin account held against...'s stocks or mutual funds as of (last day of reference period)  
U Persons 15 or older with stocks or mutual funds in own name  
V 0 .Not applicable  
V 1 .Yes  
V 2 .No - end of section

D TM8050 6 617  
As of (last day of reference period) what was the amount of the debt or margin account held against stocks or mutual funds in (his/her) own name.  
U Persons 15 or older with stocks or mutual funds in own name with debt or margin account held as of last day of reference period  
V 000000 .Not applicable  
V 1-999999 .Total amount - end of section

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
\* RENTAL INCOME \*  
\*\*\*\*\*

D TM8052 2 623  
As of (last day of reference period) did ... own any rental property jointly with ...'s (husband/wife) (include only property owned entirely by ... and ...'s (husband/wife)  
U Persons 15 or older who own rental property. Only one spouse's record contains this data; the other spouse's record is blank.

V           0 .Not applicable  
 V           1 .Yes  
 V           2 .No - skip to TM8076

D TM8054       2     625  
           How many properties did...own  
           jointly with... 's (husband/wife)  
           as of (last day of reference period)

U Persons 15 or older who own joint rental property  
 with spouse on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V           00 .Not applicable  
 V        01 - 99 .Number properties  
 V           -3 .None - skip to TM8076

D TM8056       1     627  
           Respondent and spouse jointly own  
           a vacation home

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V           0 .No or not applicable  
 V           1 .Yes

D TM8058       1     628  
           Respondent and spouse jointly own  
           other residential property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V           0 .No or not applicable  
 V           1 .Yes

D TM8060       1     629  
           Respondent and spouse jointly own  
           farm property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V           0 .No or not applicable  
 V           1 .Yes

D TM8062       1     630  
           Respondent and spouse jointly own  
           commercial property

U Persons 15 or older who own joint rental property  
 on last day of reference period.  
 Only one spouse's record contains this data; the other  
 spouse's record is blank.

V           0 .No or not applicable  
 V           1 .Yes

D TM8064       1     631

Respondent and spouse jointly own  
equipment

U Persons 15 or older who own joint rental property  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .No or not applicable  
V           1 .Yes

D TM8066       1     632  
Respondent and spouse jointly own  
other property

U Persons 15 or older who own joint rental property  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .No or not applicable  
V           1 .Yes

D TM8067       1     633  
Were any of these joint properties  
attached to or located on the same  
land as ...'s own residence?

U Persons 15 or older who own joint rental property  
with spouse on last day of reference  
period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .Not applicable  
V           1 .Yes - all rental properties on  
V            .residence - skip to TM8076  
V           2 .Yes - some rental properties on  
V            .residence  
V           3 .No

D TM8068       9     634  
As of (last day of reference period)  
what was the total market value of  
the joint property(ies). Exclude  
properties attached to or located on  
the same land as one respondent's  
residence.

U Persons 15 or older who own joint rental property  
with spouse some or none of which is  
located on residence on last day of  
reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V 000000000 .Not applicable  
V 1-600000 .Total amount - skip to  
V           .TM8072

D TM8072       2     643  
Was there a mortgage, deed of trust,  
or other debt on the joint property(ies).  
Exclude properties attached to or  
located on the same land as the

respondent's residence.

U Persons 15 or older who own joint rental property  
some or none of which is located on residence  
on last day of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8076

D TM8074           9       645  
As of (last day of reference period)  
how much principal was owed on the  
joint property(ies). Exclude properties  
attached to or located on the same  
land as the respondent's residence.

U Persons 15 or older who own joint rental property some  
or none of which is located on residence  
on last day of reference period that  
have a mortgage, deed of trust, or  
other debt on the properties.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V 000000000 .Not applicable  
V 1-425000 .Total amount  
V -000000003 .None

D TM8076           2       654  
As of (last day of reference period)  
did ... own any rental property in ...'s  
own name

U Persons 15 or older who own rental property

V           00 .Not applicable  
V           01 .Yes  
V           02 .No -skip to TM8100

D TM8078           2       656  
How many properties did ... own  
in ...'s own name as of the last  
day of the reference period

U Persons 15 or older who own rental property in own  
name on last day of reference period

V           00 .Not applicable  
V           01-99 .Number of properties  
V           -3 .None - skip to TM8100

D TM8080           1       658  
Respondent owns in his/her own name  
a vacation home

U Persons 15 or older who own rental property in own  
name on last day of reference period

V           0 .No or not applicable  
V           1 .Yes

D TM8082           1       659  
Respondent owns in his/her own name  
other residential property

U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .No or not applicable  
V 1 .Yes

D TM8084 1 660  
Respondent owns in his/her own name farm property  
U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .No or not applicable  
V 1 .Yes

D TM8086 1 661  
Respondent owns in his/her own name commercial property  
U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .No or not applicable  
V 1 .Yes

D TM8088 1 662  
Respondent owns in his/her own name equipment  
U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .No or not applicable  
V 1 .Yes

D TM8090 1 663  
Respondent owns in his/her own name other rental property  
U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .No or not applicable  
V 1 .Yes

D TM8091 1 664  
Were any of these properties held in his/her own name attached to or located on the same land as ...'s own residence  
U Persons 15 or older who own rental property in own name on last day of reference period  
V 0 .Not applicable  
V 1 .Yes - all rental properties on residence - skip to TM8100  
V 2 .Yes - some rental properties on residence  
V 3 .No

D TM8092 9 665  
As of (last day of reference period) what was the total market value of the property(ies) held in his/her own name. Exclude properties attached to or located on the same land as the

respondent's residence.

U Persons 15 or older who own rental property in own name on last day of reference period

V 00000000 .Not applicable

V 1-350000 .Total amount - skip to

V .TM8096

D TM8096 2 674

Was there a mortgage, deed of trust, or other debt on the property(ies) held in his/her own name. Exclude properties attached to or located on the same land as the respondents residence.

U Persons 15 or older who own rental property in own name on last day of reference period

V 00 .Not applicable

V 01 .Yes

V 02 .No - skip to TM8100

D TM8098 9 676

As of(last day of reference period) how much principal was owed on the property(ies) held in his/her own name. Exclude properties attached to or located on the same land as the respondents residence.

U Persons 15 or older who own rental property in own name that has mortgage, deed of trust, or other debt on property

V 000000000 .Not applicable

V 1-250000 .Total amount

V -00000003 .None

D TM8100 2 685

Did ... own any rental property jointly with others (as of last day of reference period) not including property owned entirely by ... and ...'s spouse

U Persons 15 or older who own rental property

V 00 .Not applicable

V 01 .Yes

V 02 .No - end of section

D TM8102 2 687

How many properties did ... own jointly with others (as of last day of reference period)

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period

V 00 .Not applicable

V 01 - 99 .Number of properties

V -3 .None - end of section

D TM8104 1 689

Respondent owns a vacation home  
jointly with someone other than  
spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8106       1     690  
Respondent owns other residential  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8108       1     691  
Respondent owns farm property  
jointly with someone other  
than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8110       1     692  
Respondent owns commercial  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8112       1     693  
Respondent owns equipment jointly  
with someone other than spouse

U Persons 15 or older who own rental property  
jointly with someone other than  
spouse on last day of reference  
period

V           0 .No or not applicable

V           1 .Yes

D TM8114       1     694  
Respondent owns other rental  
property jointly with someone  
other than spouse

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period

V 0 .No or not applicable  
V 1 .Yes

D TM8116 9 695  
As of (last day of reference period) what was the total market value of the property(ies) owned with someone other than spouse

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period

V 000000000 .Not applicable  
V 1-800000 .Total amount

D TM8118 2 704  
Was there a mortgage, deed of trust, or other debt on the property(ies) owned with someone other than spouse

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period

V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8122

D TM8120 9 706  
As of (last day of reference period) how much principal was owed on the property(ies) owned with someone other than spouse

U Persons 15 or older who own rental property jointly with someone other than spouse on last day of reference period that has mortgage, deed of trust, or other debt

V 000000000 .Not applicable  
V 1-400000 .Total amount  
V -00000003 .None

D TM8122 9 715  
As of (last day of reference period) what was the total value of...'s share of equity in the property(ies) owned with someone other than spouse (by equity we mean the total market value less any debts held against it.)

V 000000000 .Not applicable  
V 1-200000 .Total amount - end of section

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*

\* MORTGAGES, ROYALTIES, AND OTHER \*  
\* FINANCIAL INVESTMENTS \*  
\*\*\*\*\*

D TM8126           9       724  
    As of (last day of reference period)  
    how much principal was owed to ...  
    and ...'s (husband/wife) on this  
    (these) mortgage(s)  
U Persons 15 or older who hold mortgage on  
  property owned jointly with spouse  
V 000000000 .Not applicable  
V 1-9999999 .Total amount  
V -00000003 .None

D TM8128           9       733  
    As of (last day of reference period)  
    how much principal was owed to ... on  
    this (these) mortgage(s) held in  
    his/her own name  
U Persons 15 or older who hold mortgage on  
  property  
V 000000000 .Not applicable  
V 1-9999999 .Total amount  
V -00000003 .None

D TM8130           1       742  
    Check item A19  
    Does respondent own other  
    financial investments  
U Persons 15 or older with other financial  
  investments  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - end of section

D TM8132           9       743  
    As of (last day of reference period)  
    what was ...'s equity in other  
    financial investments (by equity  
    we mean the total market value less  
    any debts held against it.)  
U Persons 15 or older with other financial investments  
V 000000000 .Not applicable  
V 1-9999999 .Total amount - end of section  
V -00000003 .None - end of section

\*\*\*\*\*  
\* Imputation flags: \*  
\* \* \* \* \*  
\*                   Stocks and Mutual Fund Shares \*  
\*                   Rental Income \*  
\*                   Mortgages, Royalties, and \*  
\*                   Other Financial Investments \*  
\* \* \* \* \*  
\* The imputation flags are coded as \*  
\* follows: \*  
\* \* \* \* \*

```
*           0 .Not imputed           *
*           1 .Imputed               *
*****
```

```
D IMP8034      1      752
  Imputation flag: TM8034

D IMP8038      1      753
  Imputation flag: TM8038

D IMP8040      1      754
  Imputation flag: TM8040

D IMP8042      1      755
  Imputation flag: TM8042

D IMP8044      1      756
  Imputation flag: TM8044

D IMP8048      1      757
  Imputation flag: TM8048

D IMP8050      1      758
  Imputation flag: TM8050

D IMP8052      1      759
  Imputation flag: TM8052

D IMP8054      1      760
  Imputation flag: TM8054

D IMP5666      1      761
  Imputation flag: TM8056, TM8058,
  TM8060, TM8062, TM8064, TM8066

D IMP8067      1      762
  Imputation flag: TM8067

D IMP8068      1      763
  Imputation flag: TM8068

D IMP8072      1      764
  Imputation flag: TM8072

D IMP8074      1      765
  Imputation flag: TM8074

D IMP8076      1      766
  Imputation flag: TM8076

D IMP8078      1      767
  Imputation flag: TM8078

D IMP8090      1      768
  Imputation flag: TM8080, TM8082,
  TM8084, TM8086, TM8088, TM8090'
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D IMP8091       1       769  
           Imputation flag: TM8091

D IMP8092       1       770  
           Imputation flag: TM8092

D IMP8096       1       771  
           Imputation flag: TM8096

D IMP8098       1       772  
           Imputation flag: TM8098

D IMP8100       1       773  
           Imputation flag: TM8100

D IMP8102       1       774  
           Imputation flag: TM8102

D IMP0414       1       775  
           Imputation flag: TM8104, TM8106,  
           TM8108, TM8110, TM8112, TM8114'

D IMP8116       1       776  
           Imputation flag: TM8116

D IMP8118       1       777  
           Imputation flag: TM8118

D IMP8120       1       778  
           Imputation flag: TM8120

D IMP8122       1       779  
           Imputation flag: TM8122

D IMP8126       1       780  
           Imputation flag: TM8126

D IMP8128       1       781  
           Imputation flag: TM8128

D IMP8132       1       782  
           Imputation flag: TM8132

\*\*\*\*\*  
 \* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
 \*\*\*\*\*

D TM4314        8       783  
           As of (last day of reference period),  
           what was the total amount that ... and ..'s  
           (husband/wife) had in jointly held  
           regular/passbook savings, money market  
           deposit accounts, certificates of deposit  
           or other savings certificates, or  
           interest-earning checking accounts (such  
           as NOW or Super-NOW accounts)?  
 U Persons 15 or older with joint assets (types listed above).

Only one spouse's record contains this data; the other spouse's record is blank.

V 1-99999999 .Amount  
V -00000003 .None  
V 0 .Not applicable

D TM4322 8 791

As of (last day of reference period), what was the total amount that ... had in these regular/passbook savings, money market deposit accounts, certificates of deposit or other savings certificates, or interest-earning checking accounts (such as NOW or Super-NOW accounts). Exclude assets owned jointly with spouse.

U Persons 15 or older with assets (types listed above). Exclude assets owned jointly with spouse.

V 1-99999999 .Amount  
V -00000003 .None  
V 0 .Not applicable

D FILLER 6 799

D TM4414 8 805

As of (last day of reference period), what was the total amount that ... and ...'s (husband/wife) had in jointly held money market funds, U.S. government securities, municipal or corporate bonds, or other interest-earning-assets?

U Persons 15 or older with assets (types listed above). Only one spouse's record contains this data; the other spouse's record is blank.

V 1-99999999 .Amount  
V -00000003 .None  
V 0 .Not applicable

D TM4422 8 813

As of (last day of reference period), what was the total amount that ... had in money market funds, U.S. government securities, municipal or corporate bonds or other interest-earning assets. Exclude assets owned jointly with spouse.

U Persons 15 or older with assets (types listed above) Exclude assets owned jointly with spouse.

V 00000001 .Don't know  
V 1-99999999 .Amount  
V -00000003 .None  
V 0 .Not applicable

D FILLER 8 821

Filler

\*\*\*\*\*  
\* TOPICAL MODULE: ASSETS AND LIABILITIES \*  
\*\*\*\*\*

D TM8200           2       829  
As of (last day of reference period),  
did anyone outside of this household  
owe money to ... as the result of the  
sale of a business or property  
(exclude mortgages owed to ... which  
have already been reported.)

U Persons 15 years or older  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8204

D TM8202           9       831  
How much was owed to ...as the result  
of the sale of a business or property  
(if shared, count only ...'s share)

U Persons 15 years or older  
who are owed money from sale  
of business or property on  
last day of reference period  
V 000000000 .Not in universe  
V 1-999999 .Total amount

D TM8204           1       840  
Did ... own any U.S. savings bonds  
(Series E or EE) as of (last day of  
reference period)

U Persons 15 years or older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8208

D TM8206           6       841  
What was the face value of the U.S.  
savings bonds that...owned  
(if ownership was shared, count  
only ...'s share)

U Persons 15 years or older  
who own savings bonds on last  
day of reference period  
V       000000 .Not applicable  
V 25-015000 .Total amount

D TM8208           1       847  
Check item T1  
Interview status of... 's spouse

U Persons 15 years or older  
V           0 .Not applicable  
V           1 .No spouse in household -  
V                .skip to TM8232  
V           2 .Interview for spouse not yet  
V                .conducted

V            3 .Interview for spouse already  
V            .conducted - skip to TM8232

D TM8209        2        848  
As of (last day of reference period)  
did ... own jointly with ...'s  
(husband/wife) any checking accounts  
which do not earn interest

U Persons 15 years or older, with spouse  
in household.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            00 .Not applicable  
V            01 .Yes  
V            02 .No - skip to TM8212

D TM8210        6        850  
What is your best estimate of the  
amount of money ... and ...'s  
(husband/wife) had in those checking  
accounts as of (last day of reference  
period)

U Persons 15 years or older, with spouse,  
who have checking accounts on last day of  
reference period which do not earn interest.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            000000 .Not applicable  
V            1-004000 .Total amount  
V            -00003 .None

D TM8212        2        856  
As of (last day of reference period)  
did ... and ...'s (husband/wife) together  
owe any money for store bills or  
credit card bills

U Persons 15 years or older, with spouse.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            00 .Not applicable  
V            01 .Yes  
V            02 .No - skip to TM8216

D TM8214        6        858  
How much was owed on joint store bills  
or credit card bills as of (last day of  
reference period)

U Persons 15 years or older, with spouse,  
with store or credit card bills on last day  
of reference period.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V            000000 .Not applicable  
V            1-999999 .Total amount

D TM8216        2        864  
As of (last day of reference period)

did ... and ...'s (husband/wife)  
together owe any money for loans  
obtained through a bank or credit  
union, other than car loans or  
home equity loans

U Persons 15 years or older, with spouse.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8220

D TM8218           6       866  
How much was owed as of  
(last day of reference period)  
for joint bank or credit union loans

U Persons 15 years or older, with spouse,  
with joint bank or credit card loans,  
excluding car or home equity loans.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V       000000 .Not applicable  
V       1-999999 .Total amount

D TM8220           2       872  
As of (last day of reference period)  
did ... and ...'s (husband/wife)  
together owe any money for any other  
debt we have not mentioned (include  
medical bills not covered by insurance,  
money owed to private individuals,  
and any other debt not covered. Exclude  
mortgages, home equity loans, and car  
loans.)

U Persons 15 years or older, with spouse.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V           00 .Not applicable  
V           01 .Yes  
V           02 .No - Skip to TM8232

D TM8222           6       874  
How much was owed on any other  
debt not yet mentioned  
as of (last day of reference period)

U Persons 15 years or older,  
with spouse, with money owed  
for other debts not yet mentioned.  
Only one spouse's record contains this data; the other  
spouse's record is blank.

V       000000 .Not applicable  
V       1-999999 .Total amount

D TM8232           2       880  
As of (last day of reference  
period) did ... own any (other) checking

accounts which do not earn interest.  
Exclude joint checking accounts owned  
with a spouse.

U Persons 15 years or older  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8234

D TM8233 6 882  
What is your best estimate of the amount  
of money ... had in non-interest bearing  
checking accounts as of (last day of  
reference period) (if account was shared,  
count only ...'s share)

U Persons 15 years or older with individual  
checking accounts on last day of reference  
period that did not earn interest  
V 000000 .Not applicable  
V 1-004000 .Total amount  
V -00003 .None

D TM8234 2 888  
Did ... have any debts, such as credit  
card bills, loans from a financial  
institution, or educational loans,  
in ...'s own name as of (last day of  
reference period)

U Persons 15 years or older  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8258

D TM8236 2 890  
As of (last day of reference period)  
did ... owe any money (in ...'s own name  
only) for store bills or credit card  
bills

U Persons 15 years or older who have debts  
in own name  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8240

D TM8238 6 892  
How much was owed on store bills or  
credit card bills on the last day of  
the reference period

U Persons 15 years or older who  
owe store or credit card bills  
on last day of reference period  
V 000000 .Not applicable  
V 1-999999 .Total amount

D TM8240 2 898  
As of (last day of reference period)  
did...owe any money (in... 's own  
name) for loans obtained through a

bank or credit union, other than  
 car loans or home equity loans  
 U Persons 15 years or older who  
 have debts in own name  
 V 00 .Not applicable  
 V 01 .Yes  
 V 02 .No - skip to TM8244

D TM8242 6 900  
 How much was owed as of (last day of  
 reference period) for loans obtained  
 through a bank or credit union, other  
 than car loans or home equity loans  
 U Persons 15 years or older who have debts  
 in own name  
 V 000000 .Not applicable  
 V 1-999999 .Total amount

D TM8244 2 906  
 As of (last day of reference period),  
 did... owe any money (in... 's own  
 name) for any other debt not yet  
 mentioned (include medical bills not  
 covered by insurance, money owed  
 to private individuals, and any other  
 debt not covered. Exclude mortgages,  
 home equity loans, and car loans.)  
 U Persons 15 years or older who  
 have debts in own name  
 V 00 .Not applicable  
 V 01 .Yes  
 V 02 .No - skip to TM8244

D TM8246 6 908  
 How much was owed on other debts as of  
 the last day of the reference period  
 U Persons 15 years or older who have debts  
 other than those already mentioned  
 V 000000 .Not applicable  
 V 1-999999 .Total amount

D TM8258 1 914  
 Check item T2  
 Is ... 21 years of age or older  
 U Persons 15 years or older  
 V 0 .Not applicable  
 V 1 .Yes  
 V 2 .No - end of section

D TM8260 2 915  
 Does ... have an individual retirement  
 account - an IRA - in ... 's own name  
 U Persons 21 years or older  
 V 00 .Not applicable  
 V 01 .Yes  
 V 02 .No - skip to TM8284

D TM8262           2       917  
    For how many years has ... contributed  
    to ...'s IRA accounts  
U Persons 21 years or older who have  
  IRA in own name  
V           00 .Not applicable  
V    01 - 99 .number of years

D TM8264           6       919  
    As of (last day of reference period),  
    what is the total balance or market  
    value (including interest earned)  
    of... 's IRA accounts  
U Persons 21 years or older who  
  have IRA in own name  
V    000000 .Not applicable  
V  1-075000 .Total amount - skip to  
V           .TM8268

\*\*\*\*\*  
\*   The next 8 fields (TM8268 through        \*  
\*   TM8282) are answers to the question:     \*  
\*   \*  
\*   \*  
\*   Which kinds of assets did ... hold in    \*  
\*   ... 's IRA accounts. In each case the    \*  
\*   range of answers is:                     \*  
\*   \*  
\*   V           0 .Not marked as a kind of    \*  
\*                    .IRA account or not     \*  
\*                    .applicable             \*  
\*   V           1 .Marked as a kind of IRA    \*  
\*                    .account                 \*  
\*\*\*\*\*

D TM8268           1       925  
    IRA assets: Certificates of deposit or other  
    saving certificates  
U Persons 21 years or older who  
  have IRA in own name

D TM8270           1       926  
    IRA assets: Money market funds  
U Persons 21 years or older who  
  have IRA in own name

D TM8272           1       927  
    IRA assets: U.S. Government securities  
U Persons 21 years or older who  
  have IRA in own name

D TM8274           1       928  
    IRA assets: Municipal or corporate bonds  
U Persons 21 years or older who  
  have IRA in own name

D TM8276           1       929

IRA assets: U.S. savings bonds  
U Persons 21 years or older who  
have IRA in own name

D TM8278 1 930  
IRA assets: Stocks or mutual fund shares  
U Persons 21 years or older who  
have IRA in own name

D TM8280 1 931  
IRA assets: Other type of account  
U Persons 21 years or older who  
have IRA in own name

D TM8282 1 932  
IRA assets: Don't know type of account  
U Persons 21 years or older who  
have IRA in own name

D TM8284 2 933  
Does ... have a KEOGH account in ...'s  
own name  
U Persons 21 years or older  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8308

D TM8286 2 935  
For how many years has ... contributed  
to ...'s KEOGH account  
U Persons 21 years or older  
with KEOGH account  
V 00 .Not applicable  
V 01-22 .Number of years

D TM8288 6 937  
As of (last day of reference period)  
what was the total balance or market  
value of assets in ...'s KEOGH account(s)  
U Persons 21 years or older  
with KEOGH account  
V 000000 .Not applicable  
V 1 - 300000 .Total amount

\*\*\*\*\*  
\* The next 8 fields (TM8292 through \*  
\* TM8306) are possible answers to the \*  
\* question: \*  
\* \*  
\* Which kind of assets did ... hold in \*  
\* in...'s KEOGH account(s). In each \*  
\* case the range of answers is: \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .KEOGH account or not \*  
\* .applicable \*  
\* V 1 .Marked as a kind of KEOGH\*

\* .account \*

\*\*\*\*\*  
D TM8292 1 943  
KEOGH assets: Certificates of deposit  
or other savings certificates  
U Persons 21 years or older  
with KEOGH account

D TM8294 1 944  
KEOGH assets: Money market funds  
U Persons 21 years or older  
with KEOGH account

D TM8296 1 945  
KEOGH assets: U.S. Government  
securities  
U Persons 21 years or older  
with KEOGH account

D TM8298 1 946  
KEOGH assets: Municipal or corporate  
bonds  
U Persons 21 years or older  
with KEOGH account

D TM8300 1 947  
KEOGH assets: U.S. Savings bonds  
U Persons 21 years or older  
with KEOGH account

D TM8302 1 948  
KEOGH assets: Stocks or mutual fund  
shares  
U Persons 21 years or older  
with KEOGH account

D TM8304 1 949  
KEOGH assets: Other type of account  
U Persons 21 years or older  
with KEOGH account

D TM8306 1 950  
KEOGH assets: Don't know type of  
account  
U Persons 21 years or older  
with KEOGH account

D TM8308 2 951  
Does ... have any life insurance  
(include group policies provided  
by employers)  
U Persons 21 years or older  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - end of section

D TM8309           9     953  
    What is the face value of all life  
    insurance policies that...has  
U Persons 21 years or older  
  with life insurance  
V 000000000 .Not applicable  
V 1-9999999 .Total amount

D TM8311           1     962  
    Respondent had a full-time or  
    part-time job or business during  
    the reference period.  
U Persons 21 years or older with  
  life insurance  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - end of section

D TM8312           1     963  
    Are any of...'s life insurance policies  
    provided through...'s current employer(s)  
U Persons 21 years or older with  
  life insurance  
V            0 .Not applicable  
V            1 .Yes  
V            2 .No - end of section

D TM8313           9     964  
    What is the face value of the life  
    insurance policies provided through  
    ...'s employer(s)  
V 000000000 .Not applicable  
V 1-240000 .Total amount

```
*****  
* Imputation flags for the Assets and       *  
* Liabilities topical module are coded       *  
* as follows:                                 *  
*                                             *  
* V            0 .Not imputed               *  
* V            1 .Imputed                   *  
*****
```

D IMP8200          1     973  
    Imputation flag: TM8200

D IMP8202          1     974  
    Imputation flag: TM8202

D IMP8204          1     975  
    Imputation flag: TM8204

D IMP8206          1     976  
    Imputation flag: TM8206

D IMP8209          1     977

Imputation flag: TM8209

D IMP8210 1 978  
Imputation flag: TM8210

D IMP8212 1 979  
Imputation flag: TM8212

D IMP8214 1 980  
Imputation flag: TM8214

D IMP8216 1 981  
Imputation flag: TM8216

D IMP8218 1 982  
Imputation flag: TM8218

D IMP8220 1 983  
Imputation flag: TM8220

D IMP8222 1 984  
Imputation flag: TM8222

D IMP8312 1 985  
Imputation flag: TM8312

D IMP8313 1 986  
Imputation flag: TM8313

D IMP8232 1 987  
Imputation flag: TM8232

D IMP8233 1 988  
Imputation flag: TM8233

D IMP8234 1 989  
Imputation flag: TM8234

D IMP8236 1 990  
Imputation flag: TM8236

D IMP8238 1 991  
Imputation flag: TM8238

D IMP8240 1 992  
Imputation flag: TM8240

D IMP8242 1 993  
Imputation flag: TM8242

D IMP8244 1 994  
Imputation flag: TM8244

D IMP8246 1 995  
Imputation flag: TM8246

D IMP8260 1 996

Imputation flag: TM8260

D IMP8262      1      997  
 Imputation flag: TM8262

D IMP8264      1      998  
 Imputation flag: TM8264

D IMP6880      1      999  
 Imputation flag: TM8268, TM8270,  
 TM8272, TM8274, TM8276, TM8278,  
 TM8280

D IMP8284      1      1000  
 Imputation flag: TM8284

D IMP8286      1      1001  
 Imputation flag: TM8286

D IMP8288      1      1002  
 Imputation flag: TM8288

D IMP9804      1      1003  
 Imputation flag: TM8292, TM8294,  
 TM8296, TM8298, TM8300, TM8302,  
 TM8304

D IMP8308      1      1004  
 Imputation flag: TM8308

D IMP8309      1      1005  
 Imputation flag: TM8309

D FILLER          3      1006  
 Blank or zero filler

\*\*\*\*\*  
 \* TOPICAL MODULE: RETIREMENT EXPECTATIONS \*  
 \* AND PENSION PLAN COVERAGE \*  
 \*\*\*\*\*

D TM8324      1      1009  
 Check item T4  
 Are any employer's ID numbers entered  
 in WS12002 or WS22102 (corresponds to  
 question 2a on page 16 and question  
 10a on page 18 of the questionnaire)

U Persons 21 years old or older  
 V            0 .Not applicable  
 V            1 .Yes  
 V            2 .No -skip to TM8446

D TM8326      1      1010  
 Employer identification number  
 for job 1

U Persons 21 years old or older who  
 were employed for wage or salary

during the reference period  
(Employer 1)

V 00 .Not applicable  
V 1 - 9 .Job number

\*\*\*\*\*  
\* The next 31 fields (TM8330 through \*  
\* TM8444) are related to employer 1 \*  
\*\*\*\*\*

D TM8330 2 1012  
How many persons are employed  
by employer one at the location  
where ... works

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 1)

V 00 .Not applicable  
V 01 .Under 10  
V 02 .10 to 24  
V 03 .25 to 99  
V 04 .100 or more

D TM8334 2 1014  
Does employer one operate in  
more than one location

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees (Employer 1)

V 00 .Not applicable  
V 01 .Yes  
V 02 .No -skip to TM8342

D TM8338 2 1016  
How many persons are employed  
by employer one at all locations

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at  
business with fewer than 1,000  
employees which operates in more  
than one location (Employer 1)

V 00 .Not applicable  
V 01 .Under 25  
V 02 .25 to 99  
V 03 .100 or 499  
V 04 .500 or more

D TM8342 2 1018  
Does employer one or ...'s union have  
a retirement plan for any of its  
employees. Exclude Social Security and  
Railroad Retirement.

U Persons 21 years old or older who

were employed for wage or salary during the reference period (Employer 1)

- V 00 .Not applicable
- V 01 .Yes - Skip to TM8346
- V 02 .No

D TM8344 2 1020

Does employer one offer a deferred profit sharing plan or a stock plan

U Persons 21 years old or older who were employed for wage or salary during the reference period. Retirement plan not available through employer one or union.

- V 00 .Not applicable
- V 01 .Yes
- V 02 .No - skip to TM8434

D TM8346 2 1022

Is ... included in employer one's retirement plan, deferred profit sharing plan or stock plan

U Persons 21 years old or older whose employer or union has a retirement plan (Employer 1)

- V 00 .Not applicable
- V 01 .Yes- skip to TM8384
- V 02 .No

\*\*\*\*\*  
\* The next 8 fields (TM8350, TM8354, \*  
\* TM8358, TM8362, TM8366, TM8370, \*  
\* TM8374, TM8378) are answers to \*  
\* the question: Why isn't...included in \*  
\* a retirement plan offered by employer \*  
\* one or the union? In each case the \*  
\* range of answers is \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .reason or not applicable \*  
\* V 1 .Marked as a kind of \*  
\* .reason \*  
\* \*  
\* Respondents answering this series of \*  
\* questions then skip to TM8434 \*  
\* \*  
\*\*\*\*\*

D TM8350 1 1024

Respondent not included in employer one's retirement plan because: Chose not to belong

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8354 1 1025

Respondent not included in employer one's retirement plan because: No one in ...'s

type of job can belong

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8358           1    1026  
Respondent not included in employer one's retirement plan because: ...does not work enough hours, weeks or months per year

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8362           1    1027  
Respondent not included in employer one's retirement plan because: ... started this job too close to ...'s retirement date

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8366           1    1028  
Respondent not included in employer one's retirement plan because: ... is too young

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8370           1    1029  
Respondent not included in employer one's retirement plan because: ... has not worked for this employer long enough

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8374           1    1030  
Respondent not included in employer one's retirement plan because: Other reason

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8378           1    1031  
Respondent not included in employer one's retirement plan because: Reason unknown

U Persons 21 years old or older who work for wage or salary who are not included in employer's or union's retirement plan (Employer 1)

D TM8384           2    1032  
Is ... included in more than one retirement or pension plan on this job (Employer 1)

U Persons 21 years old or older who are included in a retirement or pension plan

(Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No

D TM8392           2    1034

    Are the retirement benefits of ...'s  
    (basic) pension plan determined by  
    years of service and pay, or by the  
    amount of contributions to the plan  
    (Employer 1)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V           00 .Not applicable

V           01 .Based on years of service and

V                .pay

V           02 .Based on the amount contributed

V                .to the plan

V           03 .Other

D TM8396           2    1036

    Does employer one make payments  
    towards ...'s (basic) retirement or  
    pension plan

U Persons 21 years old or  
older who are included in a retirement  
or pension plan (Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No

D TM8400           2    1038

    Does ... make payments toward ...'s  
    (basic) retirement or pension plan  
    (include payments deducted from...'s pay.)  
    (Employer 1)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8420

D TM8404           6    1040

    How much does ... contribute toward ...'s  
    (basic) retirement or pension plan

U Persons 21 years old or older  
who contribute to his/her retirement or  
pension plan (Employer 1)

V        000000 .Not applicable

V 1 - 999999 .Total amount

D TM8408           1    1046

    How often does ... contribute toward ...'s  
    (basic) retirement or pension plan  
    (Employer 1)

U Persons 21 years old or older  
 who contribute to his/her retirement or  
 pension plan (Employer 1)

V           0 .Not applicable  
 V           1 .Weekly  
 V           2 .Biweekly  
 V           3 .Monthly  
 V           4 .Quarterly  
 V           5 .Yearly

D TM8412           3    1047  
 What percent of salary does ...  
 contribute toward ...'s (basic)  
 retirement or pension plan  
 (one implied decimal point) (Employer 1)

U Persons 21 years old or older  
 who contribute to his/her retirement  
 pension plan (Employer 1)

V           000 .Not applicable  
 V        001-999 .Percent

D TM8420           2    1050  
 How long has ... been included in this  
 (basic) retirement or pension plan  
 (include only the years that count  
 toward ...'s retirement benefits)  
 (Employer 1)

U Persons 21 years old or older who are  
 included in a retirement or pension plan  
 (Employer 1)

V           00 .Not applicable  
 V           01 .1 year or less  
 V        02 - 99 .Number of years

D TM8424           2    1052  
 If ... were to leave employer one now  
 or in the next few months, could ...  
 eventually receive some benefits  
 from this plan upon reaching  
 retirement age

U Persons 21 years old or older who are  
 included in a retirement or pension plan  
 (Employer 1)

V           00 .Not applicable  
 V           01 .Yes - skip to TM8432  
 V           02 .No

D TM8428           2    1054  
 Employer one would not pay  
 retirement benefits if ... left  
 now because ... has not been  
 included in this plan enough years

U Persons 21 years old or older included  
 in a retirement/pension plan, who would  
 not receive benefit from this plan if  
 employment was terminated early (Employer 1)

V           00 .Not applicable

V 01 .Yes  
V 02 .No

D TM8432 2 1056  
Under employer one's retirement plan,  
could ...'s retirement benefits from  
this plan be received in a lump-sum  
payment (do not include lump-sum payments  
which are entirely refunds of ...'s  
contributions to the plan.)

U Persons 21 years old or older who are  
included in a retirement or pension plan  
(Employer 1)

V 00 .Not applicable  
V 01 .Yes  
V 02 .No

D TM8434 2 1058  
Does employer 1 offer a 401k or thrift plan?

U Persons 21 years old or older (Employer 1)

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8446

D TM8436 2 1060  
Does ... participate in employer one's  
401k or thrift plan?

U Persons 21 years old or older whose  
employer offers a 401k or thrift plan  
(Employer 1)

V 0 .Not applicable  
V 1 .Yes  
V 2 .No - skip to TM8446

D TM8438 2 1062  
Does employer one contribute to the  
401k or thrift plan or provide  
matching contributions?

U Persons 21 years old or older who  
participate in a 401k or thrift plan  
(Employer 1)

V 00 .Not applicable  
V 01 .Yes  
V 02 .No

D TM8440 6 1064  
As of (last day of reference period)  
what was the total amount...had in  
employer one's 401k or thrift plan?

U Persons 21 years old or older who  
participate in a 401k or thrift plan  
(Employer 1)

V 000000 .Not applicable  
V 1- 094000 .Amount

D TM8442 2 1070  
Is Item TM8346 marked yes? (i.e.,

respondent participated in  
employer 1's deferred profit-sharing  
plan, stock plan, or other retirement  
plan)

U Persons 21 years old or older whose  
employer offers a 401k or thrift plan  
(Employer 1)

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No - skip to TM8446

D TM8444           2   1072  
Is the 401k or thrift plan the same as  
the deferred profit sharing or stock plan  
or other retirement plan described  
earlier or is it a different plan  
(Employer 1)

U Persons 21 years old or older whose employer  
offers a 401k or thrift plan (Employer 1)

- V           00 .Not applicable
- V           01 .Same Plan
- V           02 .Different plan

D TM8446           1   1074  
Check item T6  
Is another employer listed in TM8328

U Persons 21 years old or older who  
work for wage or salary

- V           0 .Not applicable
- V           1 .Yes - skip to TM8328
- V           2 .No - skip to TM8448

\*\*\*\*\*  
\* The next 32 fields (TM8328 through        \*  
\* TM8445) are related to employer 2        \*  
\*\*\*\*\*

D TM8328           2   1075  
Enter employer identification number  
for job 2

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period

- V           00 .Not applicable
- V           01-09 .Job number

D TM8332           2   1077  
How many persons are employed  
by employer two at the location  
where ... works

U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 2)

- V           00 .Not applicable
- V           01 .Under 10
- V           02 .10 to 24

V 03 .25 to 99  
V 04 .100 or more

D TM8336 2 1079  
Does employer two operate in  
more than one location  
U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees (Employer 2)  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No -skip to TM8343

D TM8340 2 1081  
How many persons are employed  
by employer two at all locations  
U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period at a  
location with fewer than 1,000  
employees for business that  
operates in more than one location  
V 00 .Not applicable  
V 01 .Under 25  
V 02 .25 to 99  
V 03 .100 to 499  
V 04 .500 or more

D TM8343 2 1083  
Does employer two or ...'s union have  
a retirement plan for any of its  
employees. Exclude Social Security and  
Railroad Retirement.  
U Persons 21 years old or older who  
were employed for wage or salary  
during the reference period  
(Employer 2)  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8345

D TM8345 2 1085  
Does employer two offer a deferred  
profit sharing plan or a stock plan  
U Persons 21 years old or older who were  
employed for wage or salary during the  
reference period. Retirement plan not  
available through employer 2 or union.  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8435

D TM8348 2 1087  
Is ... included in employer two's retirement plan,  
deferred profit sharing plan or stock

plan  
U Persons 21 years old or older whose  
employer or union have a retirement  
plan for its employees (Employer 2)

V 00 .Not applicable  
V 01 .Yes- skip to TM8386  
V 02 .No

\*\*\*\*\*  
\* The next 8 fields (TM8352, TM8356, \*  
\* TM8360, TM8364, TM8368, TM8372, \*  
\* TM8376, TM8380) are answers to \*  
\* the question: Why isn't ... included \*  
\* in a retirement plan offered by \*  
\* employer two or the union? In each \*  
\* case the range of answers is \*  
\* \*  
\* V 0 .Not marked as a kind of \*  
\* .reason or not applicable \*  
\* V 1 .Marked as a kind of \*  
\* .reason \*  
\* \*  
\* Respondents answering this series of \*  
\* questions then skip to TM8435 \*  
\* \*  
\*\*\*\*\*

D TM8352 1 1089  
Respondent not included in employer two's  
retirement plan because: Chose not to belong  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8356 1 1090  
Respondent not included in employer two's  
retirement plan because: No one in ...'s  
type of job can belong  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8360 1 1091  
Respondent not included in employer two's  
retirement plan because: ... does not work  
enough hours, weeks or months per year  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8364 1 1092  
Respondent not included in employer two's  
retirement plan because: ... started this  
job too close to ...'s retirement date  
U Persons 21 years old or older not  
included in employer's retirement plan  
(Employer 2)

D TM8368           1    1093  
    Respondent not included in employer two's  
    retirement plan because: ... is too young  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8372           1    1094  
    Respondent not included in employer two's  
    retirement plan because: ... has not worked  
    for this employer long enough  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8376           1    1095  
    Respondent not included in employer two's  
    retirement plan because: Other reason  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8380           1    1096  
    Respondent not included in employer two's  
    retirement plan because: Reason unknown  
U Persons 21 years old or older not  
    included in employer's retirement plan  
    (Employer 2)

D TM8386           2    1097  
    Is ... included in more than one  
    retirement or pension plan on this job  
    (Employer 2)  
U Persons 21 years old or older  
    included in employer's retirement plan  
    (Employer 2)  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No

D TM8394           2    1099  
    Are the retirement benefits of...'  
    (basic) pension plan determined by  
    years of service and pay, or by the  
    amount of contributions to the plan  
    (Employer 2)  
U Persons 21 years old or older  
    included in employer's retirement or pension  
    plan  
    (Employer 2)  
V           00 .Not applicable  
V           01 .Based on years of service  
V                .and pay  
V           02 .Based on the amount contributed  
V                .to the plan  
V           03 .Other

D TM8398           2    1101  
 Does employer two make payments  
 towards ...'s (basic) retirement or  
 pension plan  
 U Persons 21 years old or older  
 included in employer's retirement plan  
 (Employer 2)  
 V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No

D TM8402           2    1103  
 Does ... make payments toward ...'s  
 (basic) retirement or pension plan  
 (include payments deducted from ...'s  
 pay.) (Employer 2)  
 U Persons 21 years old or  
 older who are included in a retirement  
 or pension plan (Employer 2)  
 V            00 .Not applicable  
 V            01 .Yes  
 V            02 .No - skip to TM8422

D TM8406           6    1105  
 How much does ... contribute toward ...'s  
 (basic) retirement or pension plan  
 (Employer 2)  
 U Persons 25 years old or older  
 who contribute to his/her retirement or  
 pension plan (Employer 2)  
 V            000000 .Not applicable  
 V    1-999999 .Total amount

D TM8410           1    1111  
 How often does ... contribute toward...'  
 (basic) retirement or pension plan  
 (Employer 2)  
 U Persons 21 years old or older  
 who contribute to his/her retirement or  
 pension plan (Employer 2)  
 V            0 .Not applicable  
 V            1 .Weekly  
 V            2 .Biweekly  
 V            3 .Monthly  
 V            4 .Quarterly  
 V            5 .Yearly

D TM8414           3    1112  
 What percent of salary does ...  
 contribute toward ...'s (basic)  
 retirement or pension plan  
 One implied decimal point (Employer 2)  
 U Persons 21 years old or older  
 who contribute to his/her retirement  
 pension plan (Employer 2)  
 V            000 .Not applicable

V 001 - 999 .Percent

D TM8422 2 1115

How long has ... been included in this (basic) retirement or pension plan (include only the years that count toward ...'s retirement benefits) (Employer 2)

U Persons 21 years old or older who are included in a retirement or pension plan (Employer 2)

V 00 .Not applicable

V 01 .1 year or less

V 02 - 99 .Number of years

D TM8426 2 1117

If ... were to leave the employer two now or in the next few months, could ... eventually receive some benefits from this plan upon reaching retirement age

U Persons 21 years old or older included in a retirement/pension plan (Employer 2)

V 00 .Not applicable

V 01 .Yes - skip to TM8433

V 02 .No

D TM8430 2 1119

Employer two would not pay retirement benefits if...left now because...has not been included in this plan enough years

U Persons 21 years old or older included in a retirement or pension plan who would not receive benefit from this plan if employment was terminated early (Employer 2)

V 00 .Not applicable

V 01 .Yes

V 02 .No

D TM8433 2 1121

Under employer two's retirement plan, could...'s retirement benefits from this plan be received in a lump-sum payment (do not include lump-sum payments which are entirely refunds of...'s contributions to the plan.)

U Persons 21 years old or older included in a retirement or pension plan (Employer 2)

V 00 .Not applicable

V 01 .Yes

V 02 .No

D TM8435 2 1123

Does employer 2 offer a 401k or thrift plan?

U Persons 21 years old or older (Employer 2)

V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8448

D TM8437 2 1125  
Does ... participate in employer two's  
401k or thrift plan?  
U Persons 21 years old or older whose  
employer offers a 401k or thrift plan  
(Employer 2)  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8448

D TM8439 2 1127  
Does employer two contribute to the  
401k or thrift plan or provide  
matching contributions  
U Persons 21 years old or older who  
participate in a 401k or thrift plan  
(Employer 2)  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No

D TM8441 6 1129  
As of (last day of reference period)  
what was the total amount...  
had in employer 2's 401k or thrift  
plan  
U Persons 21 years old or  
older included in a retirement or  
pension plan who participate in a 401k  
or thrift plan (Employer 2)  
V 000000 .Not applicable  
V 1-94000 .Amount

D TM8443 2 1135  
Is item TM8348 marked yes? (i.e.,  
respondent participated in employer  
2's deferred profit sharing plan,  
stock plan, or other retirement plan)  
U Persons 21 years old or  
older whose employer offers a 401k or  
thrift plan (Employer 2)  
V 00 .Not applicable  
V 01 .Yes  
V 02 .No - skip to TM8448

D TM8445 2 1137  
Is the 401k or thrift plan the same  
as the deferred profit sharing or stock  
plan or other retirement plan described  
earlier, or is it a different plan  
(Employer 2)  
U Persons 21 years old or  
older whose employer offers a 401k or

thrift plan (Employer 2)

V           00 .Not applicable

V           01 .Same plan

V           02 .Different plan

D TM8448           1    1139

    Check Item T7

    Is...self employed

U Persons 21 years old or older

V           00 .Not applicable

V           01 .Yes

V           02 .No - skip to TM8458

D TM8450           1    1140

    First business ID number

U Persons 21 years old or older who

    are self-employed (first business)

V           0 .Not applicable

V        1 - 6 .ID number

D TM8454           2    1141

    Not counting Social Security, IRA,

    or KEOGH accounts, is ... covered by

    a pension or retirement in the

    first business

U Persons 21 years old or older who

    are self-employed (first business)

V           00 .Not applicable

V           01 .Yes

V           02 .No

D TM8452           1    1143

    Second business ID number

U Persons 21 years old or older who

    are self-employed (second business)

V           0 .Not applicable

V        1 - 6 .ID number

D TM8456           2    1144

    Not counting Social Security, IRA, or

    KEOGH accounts, is ... covered by a

    pension or retirement in the second

    business

U Persons 21 years old or older who are

    self-employed (second business)

V           00 .Not applicable

V           01 .Yes

V           02 .No

D TM8458           1    1146

    Is ... 25 to 64 years of age

U All persons age 21 or older

V           0 .Not applicable

V           1 .Yes

V           2 .No - skip to TM8475

D TM8460           2    1147

(Other than the plans we have already talked about) did ... hold a job in the past from which ... eventually expects to receive retirement benefits, either as a series of regular payments or as a lump sum payment at retirement (excluding Social Security, railroad retirement, and other plans already reported)

U Persons 25 to 64  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8475

```
*****  
* The next 6 fields (TM8462 through *  
* TM8472) are possible answers to the *  
* question: *  
* * * * *  
* Is this pension plan from- *  
* * * * *  
* In each case the range of answers is: *  
* * * * *  
* V           0 .Not marked as a possible *  
*                .source of this pension *  
*                .plan or not applicable *  
* V           1 .Marked as a possible *  
*                .source of this pension *  
*                .plan *  
*****
```

D TM8462           1    1149  
Type of employer from which respondent will receive retirement benefits: A private employer

U Persons 25 to 64 who expect to receive retirement benefits from a previously held job

D TM8464           1    1150  
Type of employer from which respondent will receive retirement benefits: Military

U Persons 25 to 64 who expect to receive retirement benefits from a previously held job

D TM8466           1    1151  
Type of employer from which respondent will receive retirement benefits: Federal government (civilian)

U Persons 25 to 64 who expect to receive retirement benefits from a previously held job

D TM8468           1    1152  
Type of employer from which respondent will receive retirement benefits: State or local governments

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8470           1    1153  
    Type of employer from which respondent  
    will receive retirement benefits:  
    A union

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8472           1    1154  
    Type of employer from which respondent  
    will receive retirement benefits:  
    Other source

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

D TM8474           2    1155  
    How many years (altogether) did  
    ... work for the employer described  
    in TM8462-TM8472

U Persons 25 to 64 who  
expect to receive retirement benefits from a  
previously held job

V           00 .Not applicable  
V           01-99 .years

D TM8475           1    1157  
    Is ... 25 years of age or older

U All persons 21 or older  
V           0 .Not applicable  
V           1 .Yes  
V           2 .No - skip to TM8492

D TM8476           2    1158  
    Did ... ever receive a lump sum  
    payment from a pension or retirement plan  
    provided by...'s employer or union  
    (include refunds of ...'s own contri-  
    butions to the plan)

U Persons 25 years old or older  
V           00 .Not applicable  
V           01 .Yes  
V           02 .No - skip to TM8492

D TM8477           2    1160  
    How many times did ... receive a lump  
    sum payment

U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union

V           00 .Not applicable  
V           01 - 99 .Number of times ... received

V .a lump sum payment  
D TM8478 4 1162  
When did ... receive the (most recent)  
lump sum payment .  
U Persons 25 years old or older who received a  
lump sum payment from a pension or  
retirement plan provided by employer or  
union  
V 0000 .Not applicable  
V 1901-1993 .Year ... received the most  
V .recent lump sum payment

D TM8479 6 1166  
How much did ... receive in the lump  
sum payment  
U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union  
V 000000 .Not applicable  
V 3 -075000 .Amount received

D TM8480 2 1172  
At the time ... received the (most  
recent) lump sum payment, did ... roll  
over the funds into an IRA or put them  
into another (or same) pension or  
retirement plan  
U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union  
V 00 .Not applicable  
V 01 .Yes - skip to TM8492  
V 02 .No

D TM8481 1 1174  
Use of lump sum payment: purchased a  
home or paid off a mortgage  
U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union and did not roll over the funds  
V 0 .No or not applicable  
V 1 .Yes

D TM8482 1 1175  
Use of lump sum payment: used it  
for children's education  
U Persons 25 years old or older who received  
a lump sum payment from a pension or  
retirement plan provided by employer or  
union and did not roll over the funds  
V 0 .No or not applicable  
V 1 .Yes

D TM8483           1    1176  
    Use of lump sum payment:  used it  
    for a period of unemployment  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V                0 .No or not applicable  
V                1 .Yes

D TM8484           1    1177  
    Use of lump sum payment:  paid off  
    loans, bills, or spent it on  
    other items  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V                0 .No or not applicable  
V                1 .Yes

D TM8485           1    1178  
    Use of lump sum payment:  put it  
    in a savings account  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V                0 .No or not applicable  
V                1 .Yes

D TM8486           1    1179  
    Use of lump sum payment:  invested  
    it in some other instrument  
    (e.g., stocks, money market accounts)  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V                0 .No or not applicable  
V                1 .Yes

D TM8487           1    1180  
    Use of lump sum payment:  used it to  
    start or purchase a business  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or  
  retirement plan provided by employer or  
  union and did not roll over the funds  
V                0 .No or not applicable  
V                1 .Yes

D TM8488           1    1181  
    Use of lump sum payment:  bought a car,  
    boat, or other vehicle  
U Persons 25 years old or older who received  
  a lump sum payment from a pension or

retirement plan provided by employer or union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8489       1    1182

    Use of lump sum payment:  paid medical or dental expenses

U Persons 25 years old or older who received a lump sum payment from a pension or retirement plan provided by employer or union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8490       1    1183

    Use of lump sum payment:  used it for general everyday expenses

U Persons 25 years old or older who received a lump sum payment from a pension or retirement plan provided by employer or union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8491       1    1184

    Use of lump sum payment:  Other use

U Persons 25 years old or older who received a lump sum payment from a pension or retirement plan provided by employer or union and did not roll over the funds

V           0 .No or not applicable

V           1 .Yes

D TM8492       1    1185

    Did respondent receive income from a company or union pension, federal civilian employee pension, U.S. military retirement plan, national guard or reserve forces retirement, state, or local government pension.  (i.e., are codes 30, 31, 32, 33, 34, or 35 marked on the ISS)

U All persons 21 years old or older

V           0 .Not applicable

V           1 .Yes

V           2 .No - end of section

D TM8493       2    1186

    Earlier you said ... received some retirement income other than social security.  Did ... receive this because ... retired from a job or business or for some other reason

U Persons 21 years old or older who received some retirement income other than Social Security

V           00 .Not applicable

V 01 .Retired from job  
V 02 .Some other reason - end of section

D TM8495 1 1188  
Was the job from which ... received  
retirement income mainly - (if ... received  
a pension from more than one source,  
information refers to source of largest  
amount of retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V 0 .Not applicable  
V 1 .Manufacturing  
V 2 .Wholesale trade  
V 3 .Retail trade  
V 4 .Some other kind of business

D TM8498 1 1189  
Type of employer from which ...  
received retirement income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V 0 .Not applicable  
V 1 .A private company or union  
V 2 .Federal government (exclude  
.Armed Forces)  
V 3 .State government  
V 4 .Local government  
V 5 .Armed Forces  
V 6 .Unpaid in family business  
V .or farm - end of section

D TM8500 2 1190  
How many persons were employed by  
that employer at the location ...  
worked (Employer from which respondent  
received retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V 00 .Not applicable  
V 01 .Under 10  
V 02 .10 TO 24  
V 03 .25 TO 99  
V 04 .100 or more

D TM8501 2 1192  
Did that employer operate in more  
than one location (Employer from  
which respondent received  
retirement income)

U Persons 21 years old or older who

retired from job with <1,000 persons  
and received some retirement income  
other than Social Security

- V           0 .Not applicable
- V           1 .Yes
- V           2 .No - Skip to TM8503

D TM8502           2   1194

About how many persons were  
employed by that employer at  
all locations (Employer from  
which respondent received  
retirement income)

U Persons 21 years old or older who  
retired from job with <1,000 persons  
that operated in more than one  
location and received some retirement  
income other than Social Security

- V           00 .Not applicable
- V           01 .Under 10
- V           02 .10 to 24
- V           03 .25 to 99
- V           04 .100 or more

D TM8503           2   1196

How many hours a week did...  
usually work at that job from  
which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V       01 - 99 .Hours per week

D TM8504           2   1198

How many weeks a year did ...  
usually work at that job from  
which he/she received  
retirement income (Include paid  
vacations and sick leave)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V       01 - 52 .Weeks per year

D TM8505           2   1200

How many years did...work at that job  
from which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V           00 .Not applicable  
V    01 - 85 .Years employed at that job

D TM8506           4    1202  
In what year did ... leave that job  
from which he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social Security

V           0000 .Not applicable  
V  1901-1993 .Year that ... left that job

D TM8508           6    1206  
When ... left that job, how much was ...  
earning (before deductions for taxes  
or anything else) (if self-employed,  
show net business income) (Employer from  
which respondent received retirement  
income) This variable must be used in  
conjunction with TM8510

U Persons 21 years old or older who  
retired from job and received some retirement  
income other than Social Security

V    000000 .Not applicable  
V  1-002000 .Earnings if TM8510 = 1  
V  1-008333 .Earnings if TM8510 = 2  
V  1-100000 .Earnings if TM8510 = 3

D TM8510           1    1212  
Amount reported for TM8508 reflects earning  
per -

U Persons 21 years old or older who  
retired from job and received some retirement  
income other than Social Security

V           0 .Not applicable  
V           1 .Week  
V           2 .Month  
V           3 .Year

D TM8514           4    1213  
In what year did ... begin receiving  
this pension (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

V           0000 .Not applicable  
V  1901-1993 .Year ... begin receiving  
V                    .this pension

D TM8516           2    1217  
Was the amount of...'s(basic)  
retirement benefits based on  
...'s years of service and pay, or

on the amount of ...'s contributions  
to the plan (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Based on years of service and
- V            .pay
- V           02 .Based on the amount contributed
- V            .to plan

D TM8518           2    1219  
Did ... take reduced benefits in order  
to elect a survivor option (Employer  
from which respondent received  
retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No

D TM8520           2    1221  
Has ...'s retirement pension ever  
been increased for cost-of-living  
changes (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes - skip to TM8524
- V           02 .No

D TM8522           2    1223  
Does ...'s pension plan include  
a cost-of-living adjustment  
provision (Employer from which  
respondent received retirement  
income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No

D TM8524           2    1225  
Is ... now covered by a health

plan provided through ...'s  
former employer (Employer from  
which respondent received  
retirement income)

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           00 .Not applicable
- V           01 .Yes
- V           02 .No

D TMIND           3     1227  
Employer from which ... received  
retirement income: type of business  
or industry

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           000 .Not applicable
- V         001-999 .Industry code

D TMOCC           3     1230  
Respondent's occupation when  
working for employer from which  
he/she received retirement  
income

U Persons 21 years old or older who  
retired from job and received some  
retirement income other than Social  
Security

- V           000 .Not applicable
- V         001-999 .Occupation code

\*\*\*\*\*  
\* Imputation flags for retirement and       \*  
\* pension coverage                           \*  
\*\*\*\*\*

D IMP8330         1     1233  
Imputation flag: 'TM8330'  
V           0 .Not imputed  
V           1 .Imputed

D IMP8332         1     1234  
Imputation flag: 'TM8332'  
V           0 .Not imputed  
V           1 .Imputed

D IMP8334         1     1235  
Imputation flag: 'TM8334'  
V           0 .Not imputed  
V           1 .Imputed

D IMP8336         1     1236  
Imputation flag: 'TM8336'

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V          0 .Not imputed
V          1 .Imputed

D IMP8338      1  1237
  Imputation flag: 'TM8338'
V          0 .Not imputed
V          1 .Imputed

D IMP8340      1  1238
  Imputation flag: 'TM8340'
V          0 .Not imputed
V          1 .Imputed

D IMP8342      1  1239
  Imputation flag: 'TM8342'
V          0 .Not imputed
V          1 .Imputed

D IMP8343      1  1240
  Imputation flag: 'TM8343'
V          0 .Not imputed
V          1 .Imputed

D IMP8344      1  1241
  Imputation flag: 'TM8344'
V          0 .Not imputed
V          1 .Imputed

D IMP8345      1  1242
  Imputation flag: 'TM8345'
V          0 .Not imputed
V          1 .Imputed

D IMP8346      1  1243
  Imputation flag: 'TM8346'
V          0 .Not imputed
V          1 .Imputed

D IMP8348      1  1244
  Imputation flag: 'TM8348'
V          0 .Not imputed
V          1 .Imputed

D IMP5074      1  1245
  Imputation flag: 'TM8350-TM8374'
  (TM8350, TM8354, TM8358, TM8362,
  TM8366, TM8370, TM8374)
V          0 .Not imputed
V          1 .Imputed

D IMP5276      1  1246
  Imputation flag: 'TM8352-TM8376'
  (TM8352, TM8356, TM8360, TM8364,
  TM8368, TM8372, TM8376)
V          0 .Not imputed
V          1 .Imputed

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D IMP8384      1   1247
    Imputation flag: 'TM8384'
V           0 .Not imputed
V           1 .Imputed

D IMP8386      1   1248
    Imputation flag: 'TM8386'
V           0 .Not imputed
V           1 .Imputed

D IMP8392      1   1249
    Imputation flag: 'TM8392'
V           0 .Not imputed
V           1 .Imputed

D IMP8394      1   1250
    Imputation flag: 'TM8394'
V           0 .Not imputed
V           1 .Imputed

D IMP8396      1   1251
    Imputation flag: 'TM8396'
V           0 .Not imputed
V           1 .Imputed

D IMP8398      1   1252
    Imputation flag: 'TM8398'
V           0 .Not imputed
V           1 .Imputed

D IMP8400      1   1253
    Imputation flag: 'TM8400'
V           0 .Not imputed
V           1 .Imputed

D IMP8402      1   1254
    Imputation flag: 'TM8402'
V           0 .Not imputed
V           1 .Imputed

D IMP8412      1   1255
    Imputation flag: 'TM8412'
V           0 .Not imputed
V           1 .Imputed

D IMP8414      1   1256
    Imputation flag: 'TM8414'
V           0 .Not imputed
V           1 .Imputed

D IMP8420      1   1257
    Imputation flag: 'TM8420'
V           0 .Not imputed
V           1 .Imputed

D IMP8422      1   1258
    Imputation flag: 'TM8422'
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V          0 .Not imputed
V          1 .Imputed

D IMP8424      1  1259
  Imputation flag: 'TM8424'
V          0 .Not imputed
V          1 .Imputed

D IMP8426      1  1260
  Imputation flag: 'TM8426'
V          0 .Not imputed
V          1 .Imputed

D IMP8428      1  1261
  Imputation flag: 'TM8428'
V          0 .Not imputed
V          1 .Imputed

D IMP8430      1  1262
  Imputation flag: 'TM8430'
V          0 .Not imputed
V          1 .Imputed

D IMP8432      1  1263
  Imputation flag: 'TM8432'
V          0 .Not imputed
V          1 .Imputed

D IMP8433      1  1264
  Imputation flag: 'TM8433'
V          0 .Not imputed
V          1 .Imputed

D IMP8434      1  1265
  Imputation flag: 'TM8434'
V          0 .Not imputed
V          1 .Imputed

D IMP8435      1  1266
  Imputation flag: 'TM8435'
V          0 .Not imputed
V          1 .Imputed

D IMP8436      1  1267
  Imputation flag: 'TM8436'
V          0 .Not imputed
V          1 .Imputed

D IMP8437      1  1268
  Imputation flag: 'TM8437'
V          0 .Not imputed
V          1 .Imputed

D IMP8438      1  1269
  Imputation flag: 'TM8438'
V          0 .Not imputed
V          1 .Imputed
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D IMP8439       1    1270  
    Imputation flag: 'TM8439'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8440       1    1271  
    Imputation flag: 'TM8440'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8441       1    1272  
    Imputation flag: 'TM8441'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8442       1    1273  
    Imputation flag: 'TM8442'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8443       1    1274  
    Imputation flag: 'TM8443'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8444       1    1275  
    Imputation flag: 'TM8444'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8445       1    1276  
    Imputation flag: 'TM8445'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8454       1    1277  
    Imputation flag: 'TM8454'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8456       1    1278  
    Imputation flag: 'TM8456'  
V               0 .Not imputed  
V               1 .Imputed

D IMP8460       1    1279  
    Imputation flag: 'TM8460'  
V               0 .Not imputed  
V               1 .Imputed

D IMP6272       1    1280  
    Imputation flag: 'TM8462 through  
    TM8472' (TM8462, TM8464, TM8466,  
    TM8468, TM8470, TM8472)  
V               0 .Not imputed  
V               1 .Imputed

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D IMP8474      1   1281
  Imputation flag: 'TM8474'
V           0 .Not imputed
V           1 .Imputed

D IMP8476      1   1282
  Imputation flag: 'TM8476'
V           0 .Not imputed
V           1 .Imputed

D IMP8477      1   1283
  Imputation flag: 'TM8477'
V           0 .Not imputed
V           1 .Imputed

D IMP8478      1   1284
  Imputation flag: 'TM8478'
V           0 .Not imputed
V           1 .Imputed

D IMP8479      1   1285
  Imputation flag: 'TM8479'
V           0 .Not imputed
V           1 .Imputed

D IMP8480      1   1286
  Imputation flag: 'TM8480'
V           0 .Not imputed
V           1 .Imputed

D IMP8191      1   1287
  Imputation flag: 'TM8481-TM8491'
  (TM8481, TM8482, TM8483, TM8484,
  TM8485, TM8486, TM8487, TM8488
  TM8489, TM8490, TM8491)
V           0 .Not imputed
V           1 .Imputed

D IMP8493      1   1288
  Imputation flag: 'TM8493'
V           0 .Not imputed
V           1 .Imputed

D IMP8498      1   1289
  Imputation flag: 'TM8498'
V           0 .Not imputed
V           1 .Imputed

D IMP8500      1   1290
  Imputation flag: 'TM8500'
V           0 .Not imputed
V           1 .Imputed

D IMP8501      1   1291
  Imputation flag: 'TM8501'
V           0 .Not imputed
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V          1 .Imputed

D IMP8502      1  1292
  Imputation flag: 'TM8502'
V          0 .Not imputed
V          1 .Imputed

D IMP8503      1  1293
  Imputation flag: 'TM8503'
V          0 .Not imputed
V          1 .Imputed

D IMP8504      1  1294
  Imputation flag: 'TM8504'
V          0 .Not imputed
V          1 .Imputed

D IMP8505      1  1295
  Imputation flag: 'TM8505'
V          0 .Not imputed
V          1 .Imputed

D IMP8506      1  1296
  Imputation flag: 'TM8506'
V          0 .Not imputed
V          1 .Imputed

D IMP8508      1  1297
  Imputation flag: 'TM8508'
V          0 .Not imputed
V          1 .Imputed

D IMP8510      1  1298
  Imputation flag: 'TM8510'
V          0 .Not imputed
V          1 .Imputed

D IMP8516      1  1299
  Imputation flag: 'TM8516'
V          0 .Not imputed
V          1 .Imputed

D IMP8518      1  1300
  Imputation flag: 'TM8518'
V          0 .Not imputed
V          1 .Imputed

D IMP8520      1  1301
  Imputation flag: 'TM8520'
V          0 .Not imputed
V          1 .Imputed

D IMP8522      1  1302
  Imputation flag: 'TM8522'
V          0 .Not imputed
V          1 .Imputed
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D IMP8524      1  1303
  Imputation flag: 'TM8524'
V              0 .Not imputed
V              1 .Imputed

D IMPIND       1  1304
  Imputation flag: 'TMIND'
V              0 .Not imputed
V              1 .Imputed

D IMPOCC       1  1305
  Imputation flag: 'TMOCC'
V              0 .Not imputed
V              1 .Imputed

D FILLER       4  1306
  Blank or zero filled
```