

**** SIPP 1992 Wave 5 Research Topical Module Data Dictionary**

** September 26, 1994

D SUSEQNUM 5 1
Sequence number of sample unit
primary sort key

D ID 9 6
Sample unit identifier
This identifier is created by scrambling
together the psu, segment and serial of
the original sample address. It may be
used in matching sample units from
different waves

D ROTATION 1 15
Rotation

D STATE 2 16
Fips state code from the MST/GRIN file

V 01 .Alabama
V 04 .Arizona
V 05 .Arkansas
V 06 .California
V 08 .Colorado
V 09 .Connecticut
V 10 .Delaware
V 11 .District of Columbia
V 12 .Florida
V 13 .Georgia
V 15 .Hawaii
V 17 .Illinois
V 18 .Indiana
V 20 .Kansas
V 21 .Kentucky
V 22 .Louisiana
V 24 .Maryland
V 25 .Massachusetts
V 26 .Michigan
V 27 .Minnesota
V 28 .Mississippi
V 29 .Missouri
V 31 .Nebraska
V 32 .Nevada
V 33 .New Hampshire
V 34 .New Jersey
V 35 .New Mexico
V 36 .New York
V 37 .North Carolina
V 39 .Ohio
V 40 .Oklahoma
V 41 .Oregon
V 42 .Pennsylvania
V 44 .Rhode island
V 45 .South Carolina
V 47 .Tennessee

V 48 .Texas
V 49 .Utah
V 51 .Virginia
V 53 .Washington
V 54 .West Virginia
V 55 .Wisconsin
V 61 .Maine,Vermont
V 62 .Iowa,North Dakota,South Dakota
V 63 .Alaska,Idaho,Montana,Wyoming

D PINX 2 18
 Person index from core

D ADDID 2 20
 Address Id. - This field
 differentiates households within
 the same psu, segment and serial,
 that is, households which originate
 out of an original sample household

U All households

D ITEM36B 2 22
 Control card item 36B - Interview status
 code

U All households

V 01 .Interviewed
 Type A noninterview

V 02 .No one home
V 03 .Temporarily absent
V 04 .Refused
V 05 .Unable to locate
V 06 .Other Type A
 Type B noninterview (Wave 1)

V 09 .Vacant
V 10 .Occupied by persons with URE
V 11 .Unfit or to be demolished
V 12 .Under construction, not ready
V 13 .Converted to temporary business
V .or storage
V 14 .Unoccupied site for mobile home,
V .trailer, or tent
V 15 .Permit granted, construction not
V .started
V 16 .Type B Entire HH instit or temp inel
V 17 .Demolished
V 18 .House or trailer moved
V 19 .Converted to permanent business
V .or storage
V 20 .Merged
V 21 .Condemned
V 22 .Type C Deleted sample adj. error
V 23 .Entire household deceased, moved
V .out of country, or living in
V .armed forces barracks
 Type D noninterview (Wave 2+)

V 24 .Moved, address unknown
V 25 .Moved within country beyond

V .limit
 V 26 .All sample persons relisted on
 V .new control card(s)
 V 28 .Merged hhlds across panels

D INTVW 1 24
 Person's interview status
 U All persons, including children
 V 0 .Not applicable (children
 V .under 15)
 V 1 .Interview (self)
 V 2 .Interview (proxy)
 V 3 .Noninterview - Type Z refusal
 V 4 .Noninterview - Type Z other

D PP-MIS1 1 25
 Monthly person's interview status
 U All persons, including children
 V 1 .Interview
 V 2 .Non-interview

D PP-MIS2 1 26
 Monthly person's interview status
 U All persons, including children
 V 1 .Interview
 V 2 .Non-interview

D PP-MIS3 1 27
 Monthly person's interview status
 U All persons, including children
 V 1 .Interview
 V 2 .Non-interview

D PP-MIS4 1 28
 Monthly person's interview status
 U All persons, including children
 V 1 .Interview
 V 2 .Non-interview

D PP-MIS5 1 29
 Monthly person's interview status
 U All persons, including children
 V 1 .Interview
 V 2 .Non-interview

D ENTRY 2 30
 Edited entry address ID
 Address of the household that this
 person belonged to at the time this
 person first became part of the sample
 U All persons, including children

D PNUM 3 32
 Edited person number
 U All persons, including children

D FINALWGT 12 35

'STAGE1WT' V second stage factor.

U All persons, including children

D RRP 1 47
 Edited relationship to reference person

U All persons, including children

V 0 .Not a sample person in this
 V .month

V 1 .Household reference person,
 V .living with relatives

V 2 .Household reference person
 V .living alone or with only non-
 V relatives (primary individual)

V 3 .Spouse of household reference
 V .person

V 4 .Child of household reference
 V .person

V 5 .Other relative of household
 V .reference person

V 6 .Non-relative of household
 V .reference person but related to
 V .others in the household - member
 V .of an unrelated sub (secondary)
 V .family

V 7 .Non-relative of household
 V .reference person and not related
 V .to anyone else in the household
 V .(secondary individual)

D AGE 3 48
 Edited and imputed age as of last
 birthday

U All persons, including children

V 000 .Less than 1 full year

V 001 .1 year

V .etc.

D SEX 1 51
 Sex of this person
 Edited and imputed

U All persons, including children

V 1 .Male

V 2 .Female

D RACE 1 52
 Race of this person
 Edited and imputed

U All persons, including children

V 1 .White

V 2 .Black

V 3 .American Indian, Eskimo or Aleut

V 4 .Asian or Pacific Islander

D MS 1 53
 Marital status
 If a persons marital status changed
 during any month, the marital status show

is the status maintained for the greatest part of the month - edited and imputed

U Persons 15 years old or older

V 0 .Not a sample person in this
V .month

V 1 .Married, spouse present

V 2 .Married, spouse absent

V 3 .Widowed

V 4 .Divorced

V 5 .Separated

V 6 .Never married

D PNSP 3 54
 Person number of spouse

U Persons 15 years old or older

V 000 .Not a sample person in this
V .month

V 999 .Not applicable

D PNPT 3 57
 Person number of parent

U Persons 15 years old or older

V 000 .Not a sample person in this
V .month

V 999 .Not applicable

D HIGRADE 2 60
 What is the highest grade or year of
 regular school this person attended ?

U Persons 15 years old or older

V 00 .Not applicable if under 15,
V .did not attend or attended only
V .kindergarten

V 01-08 .Elementary

V 09-12 .High school

V 21-26 .College

D GRD-CMPL 1 62
 Did he/she complete that grade

U Persons 15 years old or older

V 0 .Not applicable

V 1 .Yes

V 2 .No

D ETHNICTY 2 63
 Ethnic origin

U All persons, including children

V 01 .German

V 02 .English

V 03 .Irish

V 04 .French

V 05 .Italian

V 06 .Scottish

V 07 .Polish

V 08 .Dutch

V 09 .Swedish

V 10 .Norwegian

V 11 .Russian
V 12 .Ukrainian
V 13 .Welsh
V 14 .Mexican-American
V 15 .Chicano
V 16 .Mexican
V 17 .Puerto Rican
V 18 .Cuban
V 19 .Central or South American
V .(Spanish speaking)
V 20 .Other Spanish
V 21 .Afro-American (Black or Negro)
V 30 .Another group not listed
V 39 .Don't know

D WAVE 1 65
Wave of the panel

D FILLER1 3 66
Blank or Zero filler

* Part A - Annual Income and Retirement *
* Accounts *

D TM8000 1 69
Check item T1
Are the names of any businesses
listed for ... on the control card?

U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Yes - skip toD TM8006
V 2 .No

D TM8002 1 70
Check item T2
Were interviews obtained for ... for
each of the 1st, 2nd, 3rd and 4th
waves?

U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Yes - skip to tm9330
V 2 .No

D TM8004 1 71
Did ... own and operate a business
at any time during calendar year
1992?

U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9330

D TM8006 2 72
How many different businesses did
... own and operate during calendar

year 1992?
 U Persons who owned and operated a
 business during 1992
 V 01 .1 business
 V 02 .2 businesses
 V 03 .3 + businesses

 * Fields TMIND01-TM8020, TM8104-TM8126, *
 * TM8202-TM8222, and TM8274 apply to *
 * first business *

 D TMIND1 3 74
 Three digit industry code for
 business in TM8010-TM8020
 U Persons who owned and operated a
 business during 1992
 V 000 .Not applicable

 D TM8010 2 77
 Check item T3 for business
 Transcribe ID number for this
 business from control card item 43
 U Persons who owned and operated a
 business during 1992
 V -3 .Not listed on control card
 V 00 .Not applicable
 V 01-09 .ID number of business

 D TM8012 1 79
 Check item T4 for business
 Has information about this business
 already been obtained in an inter-
 view for another household member?
 U Persons who owned and operated a
 business during 1992
 V 0 .Not Universe
 V 1 .Yes
 V 2 .No - skip to TM8018

 D TM8014 3 80
 Person number of other owner of
 business
 U Persons who owned and operated a
 business for which information has
 already been obtained
 V 000 .Not applicable
 V 101-999 .Person number

 D TM8016 2 83
 Business ID number of business
 for other owner
 U Persons who owned and operated a
 business for which information has
 already been obtained
 V -3 .None - skip to TM8274

V 00 .Not applicable
V 01-09 .ID number of business -
V .skip to TM8274

D TM8018 2 85
What was the form of this (business/
practice) - was it a sole propri-
etorship, a partnership, or a cor-
poration?

U Persons who owned and operated a
business during 1992 for which information
has not been obtained

V -1 .DK
V 00 .Not applicable
V 01 .Sole proprietorship
V 02 .Partnership
V 03 .Corporation

D TM8020 1 87
Was this business primarily
located in ...'s own home or
somewhere else?

U Persons who owned and operated a
business during 1992 for which information
has not been obtained

V 0 .Not applicable
V 1 .Own home
V 2 .Somewhere else

* Fields TM8104-TM8126 apply to *
* the first business *

D TM8104 1 88
Check item T5 for business
Is "sole proprietorship" marked in
TM8018?

V 0 .Not applicable
V 1 .Yes - skip to TM8118
V 2 .No

D TM8106 2 89
Were any other members of this
household part owners of this
(business/practice)?

U Owners of businesses that are not sole
proprietorships

V -1 .DK - skip to TM8116
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM8116

* The next two fields (TM8108 and *
* TM8110) are person numbers in answer *
* to the question: *

* *
* Which other household members were *
* owners? *

D TM8108 3 91
Person number of other household
members who are owners
U Owners of businesses which are not
sole proprietorships and are part owned
by other household members
V 000 .Not applicable
V 101-999 .Person number

D TM8110 3 94
Person number of other household
members who are owners
U Owners of businesses which are not
sole proprietorships and are part owned
by other household members
V 000 .Not applicable
V 101-999 .Person number

D TM8112 1 97
Was this (business/practice) owned
entirely by members of this household?
U Owners of businesses which are not sole
proprietorships and are part owned by
other household members
V 0 .Not applicable
V 1 .Yes - skip to TM8116
V 2 .No

D TM8114 2 98
What percentage of this (business/
practice) was owned by members of
this household?
U Owners of businesses not owned entirely
by members of this household
V -1 .DK
V 00 .Not applicable
V 01-99 .Percent owned by household

D TM8116 2 100
What percentage of this (business/
practice) did ... own in ...'s own
name?
U Persons who owned and operated a business
V -1 .DK
V 00 .Not applicable
V 01-99 .Percent owned by ...

D TM8118 6 102
What were the gross receipts of this
(business/practice) in 1992?
U Persons who owned and operated a business
V -00001 .DK

V -00002 .Refused
V 000000 .Not applicable
V 1-999999 .Dollars in gross receipts

D TM8120 6 108
What were the total expenses of this
(business/practice) in 1992?

U Persons who owned and operated a business
V -00001 .DK
V -00002 .Refused
V 000000 .Not applicable
V 1-999999 .Dollars in total expenses

D TM8122 1 114
Check item T6 for business
Is "DK" marked in either TM8118 or
TM8120?

U Persons who owned and operated a business
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM8126

D TM8124 1 115
Information on (receipts/expenses)
is especially important for this
survey. If we were to call you back
later could you provide us with an
estimate?

U Persons who owned and operated a business
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM8126 1 116
Check item T7 for business
Is "sole proprietorship" marked in
TM8018?

U Persons who owned and operated a business
V 0 .Not applicable
V 1 .Yes - skip to TM8274
V 2 .No

* The next two fields are possible *
* answers to the question: *
* *
* What was... 's net income from this *
* (business/practice) in 1992? *

D TM8202 6 117
U Persons who owned and operated a business
that is not a sole proprietorship
V -00001 .DK
V -00002 .Refused - skip to TM8208
V -00003 .None - skip to TM8208
V 000000 .Not applicable

V 1-100000 .Dollars in income or loss -
V .skip to TM8208

D TM8206 1 123
This information is especially
important for the purposes of this
survey. If we were to call back
later could you provide us with an
estimate?

U Persons who don't know net income from
business

V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM8208 1 124
Check item T8 for business
Were any other household members
part owners of this business?

U Persons who owned and operated a business

V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM8274

D TM8210 2 125
Apart from the net income already
reported for ..., did (other house-
hold owners) receive any net income
in 1992 from this (business/
practice)?

U Persons who owned and operated a business
with other household members as part owners

V -1 .DK - skip to TM8274
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM8274

* The next six fields are possible *
* answers for the person numbers indicated *
* to the question: *
* *
* What was the amount of net income that *
* was received by (other household owners)?*

D TM8212 3 127
Person number of first co-owner of
business

U Persons who owned and operated a business
with other household members who received
income from business

V 000 .Not applicable
V 101-999 .Person number

D TM8214 6 130
Amount of net income or loss for

business for first co-owner
U Persons who owned and operated a business
with other household members who received
income from business
V -00001 .DK
V -00002 .Refused
V -00003 .None
V 000000 .Not applicable
V 1-100000 .Dollars in income or loss

D TM8218 3 136
Person number of second co-owner of
business
U Persons who owned and operated a business
with second co-owner
V 000 .Not applicable
V 101-999 .Person number

D TM8220 6 139
Amount of net income or loss for
business for second co-owner
U Persons who owned and operated a business
with second co-owner
V -00001 .DK
V -00002 .Refused
V -00003 .None
V 000000 .Not applicable
V 1-100000 .Dollars in income or loss

D TM8274 1 145
Check item T9
Is another business ?
U Persons who owned and operated a business
V 0 .Not applicable
V 1 .Yes
V 2 .No - Go to TM9330

* Fields TMIND2-TM8070, TM8154-TM8176, and *
* TM8262-TM8272 apply to the second business*

D TMIND2 3 146
Three digit industry code for
business in TM8060-TM8070
U Persons who owned and operated a second
business
V 000 .Not applicable

D TM8060 2 149
Check item T3 for business
Transcribe ID number for this
business from control card item 43
U Persons who owned and operated a second
business
V -3 .Not listed on control card
V 00 .Not applicable

V 01-09 .ID number of business

D TM8062 1 151
 Check item T4 for business
 Has information about this business
 already been obtained in an inter-
 view for another household member?

U Persons who owned and operated a second
 business

V 0 .Not in universe
 V 1 .Yes
 V 2 .No - skip to TM8068

D TM8064 3 152
 Person number of other owner of
 business

U Persons who owned and operated a second
 business with another household member

V 000 .Not applicable
 V 101-999 .Person number

D TM8066 2 155
 Business ID number of business
 for other owner

U Persons who owned and operated a second
 business with another household member

V -3 .None - skip to TM8276
 V 00 .Not applicable
 V 01-09 .ID number of business - skip
 V .to TM8276

D TM8068 2 157
 What was the form of this (business/
 practice) - was it a sole propri-
 etorship, a partnership, or a cor-
 poration?

U Persons who owned and operated a second
 business

V -1 .DK
 V 00 .Not applicable
 V 01 .Sole proprietorship
 V 02 .Partnership
 V 03 .Corporation

D TM8070 1 159
 Was this business primarily
 located in ...'s own home or
 somewhere else?

U Persons who owned and operated a second
 business

V 0 .Not applicable
 V 1 .Own home
 V 2 .Somewhere else

D TM8154 1 160
 Check item T5 for business
 Is "sole proprietorship" marked in

TM8068?

U Persons who owned and operated a second business

V 0 .Not applicable

V 1 .Yes - skip to TM8168

V 2 .No

D TM8156 2 161

 Were any other members of this household part owners of this (business/practice)?

U Persons who owned and operated a second business that is not a sole proprietorship

V -1 .DK - skip to TM8166

V 00 .Not applicable

V 01 .Yes

V 02 .No - skip to TM8166

* The next two fields (TM8158 and *

* TM8160) are person numbers in answer *

* to the question: *

* *

* Which other household members were *

* owners? *

D TM8158 3 163

 Person number of other household members who are owners

U Persons who owned and operated a second business with other household members

V 000 .Not applicable

V 101-999 .Person number

D TM8160 3 166

 Person number of other household members who are owners

U Persons who owned and operated a second business with other household members

V 000 .Not applicable

V 101-999 .Person number

D TM8162 1 169

 Was this (business/practice) owned entirely by members of this household?

U Persons who owned and operated a second business with other household members

V 0 .Not applicable

V 1 .Yes - skip to TM8166

V 2 .No

D TM8164 2 170

 What percentage of this (business/practice) was owned by members of this household?

U Persons who owned and operated a second

business not owned entirely by members
of this household

- V -1 .DK
- V 00 .Not applicable
- V 01-99 .Percent owned by household

D TM8166 2 172

What percentage of this (business/
practice) did ... own in ...'s own
name?

U Persons who owned and operated a second
business not owned entirely by members
of this household

- V -1 .DK
- V 00 .Not applicable
- V 01-99 .Percent owned by ...

D TM8168 6 174

What were the gross receipts of this
(business/practice) in 1992?

U Persons who owned and operated a second
business not owned entirely by members
of this household

- V -00001 .DK
- V -00002 .Refused
- V 000000 .Not applicable
- V 1-999999 .Dollars in gross receipts

D TM8170 6 180

What were the total expenses of this
(business/practice) in 1992?

U Persons who owned and operated a second
business not owned entirely by members
of this household

- V -00001 .DK
- V -00002 .Refused
- V 000000 .Not applicable
- V 1-999999 .Dollars in total expenses

D TM8172 1 186

Check item T6 for business
Is "DK" marked in either TM8168 or
TM8170?

U Persons who owned and operated a second
business not owned entirely by members
of this household

- V 0 .Not applicable
- V 1 .Yes
- V 2 .No - skip to TM8176

D TM8174 1 187

Information on (receipts/expenses)
is especially important for this
survey. if we were to call you back
later could you provide us with an
estimate?

U Persons who owned a second business but

don't know amount of receipts/expenses
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM8176 1 188
Check item T7 for business one
Is "sole proprietorship" marked in
TM8018?

U Persons who owned a second business but
don't know amount of receipts/expenses
V 0 .Not applicable
V 1 .Yes - skip to TM8276
V 2 .No

* The next two fields are possible *
* answers to the question: *
* * * * *
* What was ...'s net income from this *
* second (business/practice) in 1992? *

D TM8252 6 189
What was ...'s net income from this

U Persons who owned and operated a
second business
V -00001 .DK
V -00002 .Refused - skip to TM8258
V -00003 .None - skip to TM8258
V 000000 .Not applicable
V 1-100000 .Net income or loss -
V .skip to TM8258

D TM8256 1 195
This information is especially
important for the purpose of this
survey. if we were to call back
later could you provide us with an
estimate?

U Persons who owned and operated a
second business
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM8258 1 196
Check item T8 for business
Were any other household members
part owners of this business?

U Persons who owned and operated a
second business
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM8276

D TM8260 2 197

Apart from the net income already reported for ..., did (other household owners) receive any net income in 1992 from this (business/practice)?

U Persons who owned and operated a second business with other household members

- V -1 .DK - skip to TM8276
- V 00 .Not applicable
- V 01 .Yes
- V 02 .No - skip to TM8276

* The next five fields are possible *
* answers for the person numbers indicated *
* to the question: *
* *
* What was the amount of net income that *
* was received by (other household *
* members)? *

D TM8262 3 199
Person number of first co-owner of business

U Persons who owned and operated a business with other household members who received income from business

- V 000 .Not applicable
- V 101-999 .Person number

D TM8264 6 202
Amount of net income or loss for business for first co-owner

U Persons who owned and operated a business with other household members who received income from business

- V -00001 .DK
- V -00002 .Refused
- V -00003 .None
- V 000000 .Not applicable
- V 1-100000 .Dollars in income or loss

D TM8268 3 208
Person number of second co-owner of business

U Persons who owned and operated a business with other household members who received income from business

- V 000 .Not applicable
- V 101-999 .Person number

D TM8270 6 211
Amount of net income or loss for business for second co-owner

U Persons who owned and operated a business with other household members who received income from business

V -00001 .DK
V -00002 .Refused
V -00003 .None
V 000000 .Not applicable
V 1-100000 .Dollars in income or loss

D TM8276 1 217
Check item T10
Is the number of businesses marked
in TM8006 three or more?

U Persons who owned and operated a business
with other household members who received
income from business

V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM8282

* The next two fields are possible *
* answers to the question: *
* * * * *
* What was ...'s net income from ...'s *
* other businesses in 1992? *

D TM8278 6 218
Amount of income or loss

U Persons who owned and operated 3 or more
businesses

V -00001 .DK
V -00002 .Refused
V -00003 .None
V 000000 .Not applicable
V 1-100000 .Dollars in income or loss

D TM9330 2 224
Does ... have an individual retirement
account - an IRA - in ...'s own name?

U Persons with IRA in own name

V -1 DK - skip to TM9358
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9358

D TM9332 2 226
Did ... make any contributions to IRA
accounts which applied to ...'s 1992
tax return?

U Persons with IRA in own name

V -1 .DK - skip to TM9336
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9336

D TM9334 5 228
How much were ...'s contributions to
IRA accounts which applied to ...'s

1992 tax return?
U Persons who made contributions to IRA
accounts which applied to 1992 tax return
V 00000 .Not applicable
V 1-30000 .Dollars in contributions
V -0001 .DK
V -0002 .Refused

D TM9336 2 233
Did ... make any withdrawals from
...'s IRA accounts during 1992?
U Persons who made contributions to IRA
accounts which applied to 1992 tax return
V -1 .DK - skip to TM9340
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9340

D TM9338 5 235
How much did ... withdraw from IRA
accounts during 1992?
U Persons who made IRA withdrawals in 1992
V -0001 .DK
V -0002 .Refused
V 00000 .Not applicable
V 1-30000 .Dollars in withdrawals

D TM9340 5 240
Including all IRA accounts in ...'s
own name, how much did ...'s IRA
accounts earn during 1992?
U Persons who made IRA withdrawals in 1992
V -0001 .DK
V -0002 .Refused
V 00000 .Not applicable
V 1-30000 .Dollars in earnings

* The next eight fields are possible *
* responses to the question: *
* *
* What types of assets did ... have in *
* ...'s IRA accounts during 1992? *
* *
* In the first seven cases the range *
* of answers is: *
* V 0 .Not marked as an asset *
* V .or not applicable *
* V 1 .Marked as an asset *

D TM9342 1 245
Certificates of deposit or other
savings certificates
U Persons with IRA in own name

D TM9344 1 246

Money market funds

U Persons with IRA in own name

D TM9346 1 247
 U.S. government securities

U Persons with IRA in own name

D TM9348 1 248
 Municipal or corporate bonds

U Persons with IRA in own name

D TM9350 1 249
 U.S. Savings Bonds

U Persons with IRA in own name

D TM9352 1 250
 Stocks or mutual fund shares

U Persons with IRA in own name

D TM9354 1 251
 Other assets

U Persons with IRA in own name

D TM9356 1 252
 Don't know types of assets

U Persons with IRA in own name

V 0 .Not applicable

V 1 .DK

D TM9358 2 253
 Does ... have a KEOGH account in ...'s
 own name?

U Persons 15 years of age or over

V -1 .DK - skip to TM9385

V 00 .Not applicable

V 01 .Yes

V 02 .No - skip to TM9385

D TM9360 2 255
 Did ... make any contributions to a
 KEOGH account which applied to ...'s
 1992 tax return?

U Persons with KEOGH account in own name

V -1 .DK - skip to TM9364

V 00 .Not applicable

V 01 .Yes

V 02 .No - skip to TM9364

D TM9362 5 257
 How much were ...'s contributions to
 KEOGH accounts which applied to ...'s
 1992 tax return?

U Persons with KEOGH account who made tax-
 deductible contributions which applied
 to 1992 taxes

V -0001 .DK

V -0002 .Refused

V 00000 .Not applicable
V 1-30000 .Dollars in contributions

D TM9364 2 262
Did ... make any withdrawals from ...'s
KEOGH accounts during 1992?

U Persons with KEOGH account who made tax-
deductible contributions which applied
to 1992 taxes

V -1 .DK - skip to TM9368
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9368

D TM9366 5 264
How much did ... withdraw from KEOGH
accounts during 1992?

U Persons who made withdrawals from KEOGH
account in 1992

V -0001 .DK
V -0002 .Refused
V 00000 .Not applicable
V 1-30000 .Dollars in withdrawals

D TM9368 5 269
Including all KEOGH accounts in ...'s
own name, how much did ...'s KEOGH
accounts earn during 1992?

U Persons who made withdrawals from KEOGH
account in 1992

V -0001 .DK
V -0002 .Refused
V 00000 .Not applicable
V 1-30000 .Dollars in earnings

* The next eight fields are possible *
* responses to the question: *
* *
* What types of assets did ... have in *
* ...'s KEOGH accounts during 1992? *
* *
* In the first seven cases the range *
* of answers is: *
* V 0 .Not marked as an asset *
* V .or not applicable *
* V 1 .Marked as an asset *

D TM9370 1 274
Certificates of deposit or other
savings certificates

U Persons with KEOGH account in own name

D TM9372 1 275
Money market funds

U Persons with KEOGH account in own name

D TM9374 1 276
 U.S. government securities
U Persons with KEOGH account in own name

D TM9376 1 277
 Municipal or corporate bonds
U Persons with KEOGH account in own name

D TM9378 1 278
 U.S. Savings Bonds
U Persons with KEOGH account in own name

D TM9380 1 279
 Stocks or mutual fund shares
U Persons with KEOGH account in own name

D TM9382 1 280
 Other assets
U Persons with KEOGH account in own name

D TM9384 1 281
 Don't know of other assets
U Persons with KEOGH account in own name
V 0 .Not applicable
V 1 .DK

D TM9385 1 282
 Are the names of any employers listed
 for ... on the control card?
U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9390

D TM9386 2 283
 During 1992, did ... participate in a
 salary reduction plan, sometimes
 called a 401K plan?
U Persons with employer listed
V -1 .DK - skip to TM9390
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9390

D TM9388 6 285
 How much did ... contribute to this
 plan during 1992?
U Persons with employee thrift plan
V -00001 .DK
V -00002 .Ref.
V -00003 .None
V 000000 .Not applicable
V 1 - 030000 .Total amount

D TMEBCNT 3 291
 Number of items with data on

this record
U Persons 15 years of age or over

D FILLER2 3 294
Blank or zero filler

* Part B - Property and Income Taxes *

D TM9390 1 297
Check item T26
Has tax information for ... already
been obtained in an interview for a
spouse with whom ... filed a joint
return?

U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Yes - skip to TM9486
V 2 .No

D TM9392 1 298
Did ... file a federal income tax
return for 1992?

U Persons for whom tax information has
not been obtained
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9486

D TM9394 1 299
Do you have a copy of the tax form
or a worksheet that you could refer
to for the next few questions?

U Person who filed federal tax return
for 1992
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM9396 2 300
What was ...'s filing status on ...'s
1992 federal tax return? Did ... file
as -

U Person who filed federal tax return
for 1992
V -1 .DK
V 00 .Not applicable
V 01 .Single taxpayer
V 02 .Married, filing a joint return
V 03 .Married, filing separately
V 04 .Unmarried head of household
V 05 .Qualifying widow(er) with
V .dependent child(ren)

D TM9398 2 302
What were the total number of exemp-

tions claimed on ...'s tax return?
U Person who filed federal tax return
for 1992
V -1 .DK
V 01 .1 exemption
V 02 .2 exemptions
V 03 .3-5 exemptions
V 04 .6 or more exemptions

D TM9400 1 304
Number of current household members
U Person who filed federal tax return
for 1992
V 0 .Not applicable
V 1 .One - skip to TM9414
V 2 .Two or more

* The next six fields are possible *
* responses to the question: *
* *
* Beside ... which persons in this *
* household did ... claim as an exemption? *
* *
* In first five cases the range *
* of answers is: *
* V 000 .Not applicable *
* V 101 - 999 .Person number *

D TM9402 3 305
Person one
U Households with 2 or more persons

D TM9404 3 308
Person two
U Households with 2 or more persons

D TM9406 3 311
Person three
U Households with 2 or more persons

D TM9408 3 314
Person four
U Households with 2 or more persons

D TM9410 3 317
Person five
U Households with 2 or more persons

D TM9412 1 320
None in the household beside ... has
been claimed as an exemption
U Households with 2 or more persons
V 0 .Not applicable
V 1 .None in the household

D TM9414 1 321
Did ... claim exemptions for any dependents that lived outside of ...'s home for the entire year?
U Persons who filed federal tax return for 1992 and claimed exemptions
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9420

* The next two fields are possible *
* responses to the question: *
* *
* What was the relationship of this *
* (these) dependent(s) to ...? *
* In each case the range of answers is: *
* V 0 .Not applicable *
* V 1 .Parent *
* V 2 .Child *
* V 3 .Brother/sister *
* V 4 .Other *

D TM9416 1 322
First dependent
U Persons who filed federal tax return for 1992 and claimed exemptions for persons who lived outside of household

D TM9418 1 323
Second dependent
U Persons who filed federal tax return for 1992 and claimed exemptions for persons who lived outside of household

D TM9420 2 324
Did ... file Form 1040, the long form or did ... file one of the short Forms 1040A or 1040EZ?
U Persons who filed federal tax return for 1992
V -1 .DK - skip to TM9428
V 00 .Not applicable
V 01 .Form 1040
V 02 .Form 1040A - skip to TM9428
V 03 .Form 1040EZ - skip to TM9428

* The next three fields are possible *
* responses to the question: *
* Is there any attached form on ...'s 1992 *
* tax return *
* In each case the range of answers is: *
* V -1 .DK *
* V 00 .Not applicable *
* V 01 .Yes *

* V 02 .No *

D TM9422 2 326
Schedule A - itemized deductions
U Persons who filed Form 1040

D TM9424 2 328
Schedule D - capital gains and losses
U Persons who filed Form 1040

D TM9428 1 330
Check item T28
Does the respondent have a copy of
... 's federal income tax form or a
worksheet to refer to?
U Persons who filed tax form for 1992
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9472

D TM9430 1 331
Check item T29
Is "Form 1040" marked in item 7?
U Persons who have copy of tax return
filed in 1992
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9462

D TM9432 1 332
Check item T30
Is "Schedule A, itemized deductions"
marked "yes" in TM9446?
U Persons who filed 1040
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9438

D TM9434 6 333
How much were ... 's (and ... 's
husband's/wife's) itemized deductions
for 1992?
U Persons who filed Schedule A
V -00001 .DK
V -00002 .Ref
V 000001 .1 - 2999
V 000002 .3000 - 3999
V 000003 .4000 - 4999
V 000004 .5000 - 5999
V 000005 .6000 - 6999
V 000006 .7000 - 7999
V 000007 .8000 - 8999
V 000008 .9000 - 9999
V 000009 .10000 - 10999
V 000010 .11000 - 11999
V 000011 .12000 - 12999

V 000012 .13000 - 13999
V 000013 .14000 - 16999
V 000014 .17000 - 21999
V 000015 .22000+

D TM9446 1 339
On ...'s form 1040, did ... (and ...'s
husband/wife) claim a child and
dependent care expense credit

U Persons who filed 1040
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM9448 6 340
What was the amount of the care expense
credit claimed?

U Persons who claimed child and dependent
care expense credit

V -00001 .DK
V -00002 .Ref
V 000001 .1-49
V 000002 .50-99
V 000003 .100-149
V 000004 .150-199
V 000005 .200-249
V 000006 .250-299
V 000007 .300-349
V 000008 .350-399
V 000009 .400-449
V 000010 .450-499
V 000011 .500-599
V 000012 .600-699
V 000013 .700-799
V 000014 .800+

D TM9450 1 346
On ...'s Form 1040, did ... (and ...'s
husband/wife) claim a credit for
the elderly and the permanently and
totally disabled

U Persons who filed 1040
V 0 .Not applicable
V 1 .Yes
V 2 .No

D TM9452 5 347
What was the amount claimed as
a credit for the elderly and the
permanently and totally disabled

U Persons who claimed child and dependent
care expense credit

V -0001 .DK
V -0002 .Ref
V 00001 .1-99
V 00002 .100-499
V 00003 .500+

D TM9458 1 352
 Check item T31
 Is "Schedule D, capital gains and
 losses" marked "yes" in item TM9424

U Persons who filed 1040

V 0 .Not applicable
 V 1 .Yes
 V 2 .No - skip to TM9462

D TM9460 6 353
 How much were ...'s (and ...'s husband
 /wife's) capital gains or losses
 from the sale or exchange of
 personal assets for 1992?

U Persons who filed Schedule D

V -00001 .DK
 V -00002 .Ref
 V -00003 .None
 V -00004 .Lost money
 V 000000 .Not applicable
 V 000001 .1-99
 V 000002 .100-199
 V 000003 .200-299
 V 000004 .300-499
 V 000005 .500-699
 V 000006 .700-999
 V 000007 .1000-1299
 V 000008 .1300-1999
 V 000009 .2000-2999
 V 000010 .3000-3999
 V 000011 .4000-5999
 V 000012 .6000-9999
 V 000013 .10000-14999
 V 000014 .15000+

D TM9462 6 359
 Adjusted gross income is total
 income less certain types of adjust-
 ments and exclusions. What was ...'s
 (and ...'s husband's/wife's) adjusted
 gross income in 1992?
 Topcode at \$75,000, bottom code at
 -\$75,000
 Recode all dollar amounts as follows:

U Persons who filed tax return

V -00003 .None
 V -00002 .Ref
 V -00001 .DK
 V 000000 .Not applicable
 V 000001 .[1-999]
 V 000002 .[1000-1199]
 V 000003 .[1200-1399]
 V 000004 .[1400-1599]
 V 000005 .[1600-1799]
 V 000006 .[1800-1999]
 V 000007 .[2000-2199]

V 000008 .[2200-2399]
 V 000009 .[2400-2599]
 V 000010 .[2600-2799]
 V 000011 .[2800-2999]
 V 000012 .[3000-3499]
 V 000013 .[3500-3999]
 V 000014 .[4000-4499]
 V 000015 .[4500-4999]
 V 000016 .[5000-5499]
 V 000017 .[5500-5999]
 V 000018 .[6000-6499]
 V 000019 .[6500-6999]
 V 000020 .[7000-7499]
 V 000021 .[7500-7999]
 V 000022 .[8000-9999]
 V 000023 .[10000-14999]
 V 000024 .[15000-19999]
 V 000025 .[20000-24999]
 V 000026 .[25000-29999]
 V 000027 .[30000-34999]
 V 000028 .[35000-39999]
 V 000029 .[40000-49999]
 V 000030 .[50000-59999]
 V 000031 .[60000-69999]
 V 000032 .[70000-74999]
 V 000033 .[75000+]
 V 000034 .-4 or less

D TM9464 6 365

Federal income tax liability is the
 total tax as determined by the tax
 table or schedule plus or minus
 certain adjustments. What was ...'s
 (and ...'s husband's/wife's) net tax
 liability in 1992?
 Topcode at \$14,000

Recode all dollar amounts as follows:

U Persons who filed tax return

V -00003 .None
 V -00002 .Ref
 V -00001 .DK
 V 000000 .Not applicable
 V 000001 .[1-49]
 V 000002 .[50-99]
 V 000003 .[100-149]
 V 000004 .[150-199]
 V 000005 .[200-299]
 V 000006 .[300-399]
 V 000007 .[400-499]
 V 000008 .[500-599]
 V 000009 .[600-699]
 V 000010 .[700-799]
 V 000011 .[800-899]
 V 000012 .[900-999]
 V 000013 .[1000-1199]
 V 000014 .[1200-1399]
 V 000015 .[1400-1599]

V 000016 .[1600-1799]
V 000017 .[1800-1999]
V 000018 .[2000-2199]
V 000019 .[2200-2399]
V 000020 .[2400-2599]
V 000021 .[2600-2799]
V 000022 .[2800-2999]
V 000023 .[3000-3499]
V 000024 .[3500-3999]
V 000025 .[4000-4499]
V 000026 .[4500-4999]
V 000027 .[5000-5499]
V 000028 .[5500-5999]
V 000029 .[6000-6499]
V 000030 .[6500-6999]
V 000031 .[7000-7499]
V 000032 .[7500-7999]
V 000033 .[8000-9999]
V 000034 .[10000-13999]
V 000035 .[14000 +]

D TM9466 1 371
Check item T32
Amount of adjusted gross income reported
U Persons who filed tax return
V 0 .Not applicable
V 1 .22,370 or more
V 2 .Less than \$22,370

D TM9472 2 372
Did ... claim an earned income credit
on ...'s federal income tax return?
U Persons who filed tax return
V 00 .Not applicable
V 01 .Yes
V 02 .No - skip to TM9486
V -1 .DK - skip to TM9486

D TM9474 6 374
What was the amount of earned income
credit claimed?
U Persons who claimed earned income credit
V -00001 .DK
V -00002 .Refused
V 000000 .Not applicable
V 1-999999 .Dollars in credit claimed

D TM9486 1 380
Check item T35
Are ...'s living quarters -
U Persons 15 years of age or over
V 0 .Not applicable
V 1 .Owned or being bought?
V 2 .Rented for cash -skip to TM9610
V 3 .Occupied without cash payment -
V .skip to TM9610

D TM9488 1 381
Check item T36
Interview status of ...'s spouse
U Persons with living quarters owned or
being bought
V 0 .Not applicable
V 1 .No spouse in household
V 2 .Interview for spouse not yet
V .conducted
V 3 .Interview for spouse already
V .conducted - skip to TM9610

D TM9490 1 382
Did ... pay any property taxes on ...'s
residence(s) in 1992?
U Persons with living quarters owned or
being bought
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9610

D TM9492 1 383
Did ... pay these jointly with some-
else living here?
U Persons who paid property taxes in 1992
V 0 .Not applicable
V 1 .Yes
V 2 .No - skip to TM9498

* The next two fields are possible *
* responses to the question: *
* Who made these joint payments with ...? *
* *
* In each case the range of answers is: *
* V 000 .Not applicable *
* V 101-999 .Person number *

D TM9494 3 384
Person one
U Persons who paid joint property taxes in
1992

D TM9496 3 387
Person two
U Persons who paid joint property taxes in
1992

D TM9498 6 390
What was the property tax bill for
... 's residence(s) in 1992?
U Persons who paid joint property taxes in
1992
V -00001 .DK
V -00002 .Ref
V 000000 .Not applicable

V 000001 .Amount under \$100
V 000002 .Amount from \$100-\$199
V 000003 .Amount from \$200-\$299
V 000004 .Amount from \$300-\$399
V 000005 .Amount from \$400-\$499
V 000006 .Amount from \$500-\$599
V 000007 .Amount from \$600-\$699
V 000008 .Amount from \$700-\$799
V 000009 .Amount from \$800-\$899
V 000010 .Amount from \$900-\$999
V 000011 .Amount from \$1000-\$1099
V 000012 .Amount from \$1111-\$1199
V 000013 .Amount from \$1200-\$1299
V 000014 .Amount from \$1300-\$1499
V 000015 .Amount from \$1400-\$1799
V 000016 .Amount from \$1800-\$2099
V 000017 .Amount from \$2100 or more

D TMPICNT 2 396
Number of items with data on
this record

D FILLER3 3 398
Blank or zero filler

E