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## Full Report on Manufacturers' Shipments, Inventories and Orders August 2009

## **Summary**

New orders for manufactured goods in August, down following four consecutive monthly increases, decreased \$2.8 billion or 0.8 percent to \$352.9 billion, the U.S. Census Bureau reported today. This followed a 1.4 percent July increase. Excluding transportation, new orders increased 0.4 percent.

Shipments, down following two consecutive monthly increases, decreased \$0.9 billion or 0.3 percent to \$360.0 billion. This followed a 0.3 percent July increase.

Unfilled orders, down eleven consecutive months, decreased \$3.1 billion or 0.4 percent to \$736.8 billion. This was the longest streak of consecutive monthly decreases since the series was first published on a NAICS basis in 1992. This followed a 0.1 percent July decrease. The unfilled orders-to-shipments ratio was 5.98, up from 5.94 in July.

Inventories, down twelve consecutive months, decreased \$3.9 billion or 0.8 percent to \$498.2 billion. This was the longest streak of consecutive monthly decreases since February 2001-May 2002 and followed a 0.9 percent July decrease. The inventories-to-shipments ratio was 1.38, down from 1.39 in July.

#### **New Orders**

New orders for manufactured durable goods in August, down two of the last three months, decreased \$4.4 billion or 2.6 percent to \$164.1 billion, revised from the previously published 2.4 percent decrease. This followed a 4.8 percent July increase.

Transportation equipment, down two of the last three months, had the largest decrease, \$4.0 billion or 9.1 percent to \$39.6 billion.

New orders for manufactured nondurable goods increased \$1.5 billion or 0.8 percent to \$188.7 billion.

#### **Shipments**

Shipments of manufactured durable goods in August, down following two consecutive monthly increases, decreased \$2.4 billion or 1.4 percent to \$171.3 billion, unchanged from the previously published decrease. This followed a 2.3 percent July increase.

Transportation equipment, also down following two consecutive monthly increases, had the largest decrease, \$0.8 billion or 1.9 percent to \$42.2 billion.

Shipments of manufactured nondurable goods, up three of the last four months, increased \$1.5 billion or 0.8 percent to \$188.7 billion. This followed a 1.5 percent July decrease. This increase was due to petroleum and coal products, which increased \$1.9 billion or 5.4 percent to \$36.7 billion.

#### **Unfilled Orders**

Unfilled orders for manufactured durable goods in August, down eleven consecutive months, decreased \$3.1 billion or 0.4 percent to \$736.8 billion, unchanged from the previously published decrease. This was the longest streak of consecutive monthly decreases since the series was first published on a NAICS basis in 1992 and followed a 0.1 percent July decrease.

Transportation equipment, down ten of the last eleven months, had the largest decrease, \$2.7 billion or 0.6 percent to \$431.4 billion.

### **Inventories**

Inventories of manufactured durable goods in August, down eight consecutive months, decreased \$4.5 billion or 1.4 percent to \$308.4 billion, revised from the previously published 1.3 percent decrease. This followed a 1.2 percent July decrease.

Transportation equipment, down following two consecutive monthly increases, had the largest decrease, \$2.8 billion or 3.0 percent to \$91.2 billion. This was the largest percent decrease since the series was first published on a NAICS basis in 1992.

Inventories of manufactured nondurable goods, up following eleven consecutive monthly decreases, increased \$0.6 billion or 0.3 percent to \$189.9 billion. This followed a 0.4 percent July decrease. Petroleum and coal products drove the increase, up \$0.7 billion or 2.8 percent to \$27.4 billion.

By stage of fabrication, August materials and supplies decreased 0.8 percent in durable goods and 0.1 percent in nondurable goods. Work in process decreased 2.3 percent in durable goods and increased 1.4 percent in nondurable goods. Finished goods decreased 1.0 percent in durable goods and increased 0.1 percent in nondurable goods.

Figures in text are in seasonally adjusted current dollars. Figures on new and unfilled orders exclude data for semiconductor manufacturing. For data, call (301) 763-4673 or go to <a href="http://www.census.gov/m3">http://www.census.gov/m3</a>.

The advance report on durable goods for September is scheduled for release on October 28, 2009, at 8:30 a.m. EDT and the full report on November 3, 2009, at 10:00 a.m. EST. See back page for survey description.

Table 1. Value of Manufacturers' Shipments for Industry Groups

	Seasonally Adjusted								Not Seasonally Adjusted <sup>1</sup>							
		Monthly	Sonany 70	_	cent Cha	ınge		Mon	ithly	asonany		ear to date				
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	2009 <sup>p</sup>	2008	Percent 2009/ 2008			
All manufacturing industries Excluding transportation Excluding defense	317,811 346,246	317,887 347,298	317,238 345,750	-0.3 0.0 -0.3	0.3 0.2 0.4			320,313	337,295	405,764	2,862,566 2,520,499 2,758,598	3,562,111 3,139,645 3,471,700	-19.6 -19.7 -20.5			
With unfilled orders				-1.1	0.9			117,849		-		1,214,159	-18.5			
Durable goods industries	171,296 7,490	7,492	169,836 7,332	-1.4 0.0	2.3	-1.7	175,158 8,099	7,798	8,235	210,847 8,693	1,373,291 59,613	1,693,270 65,783	-18.9 -9.4			
Nonmetallic mineral products		7,616 13,136	7,459 12,277	-0.5 1.6		1.6 1.7		8,210 13,473	8,158 13,092	9,883 23,845	60,388 106,591	74,864 182,274	-19.3 -41.5			
Iron and steel mills	5,353	5,230	4,820	2.4	8.5	2.3	5,782	5,436	5,123	12,684	43,155	93,771	-54.0			
Ferrous metal foundries	6,815 1,175	6,784 1,122	6,326 1,131	0.5 4.7	7.2 -0.8	0.7 4.9	7,369 1,231	6,961 1,076	6,698 1,271	9,198 1,963	53,647 9,789	73,668 14,835	-27.2 -34.0			
Fabricated metal products Machinery	23,848 22,035	22,405	23,439 23,327	0.1 -1.7	1.6 -4.0	0.9 0.7	21,509	23,951 21,950	24,955 25,392	29,590 27,975	192,780 186,560	223,557 233,828	-13.8 -20.2			
Farm machinery Construction machinery	2,199 1,282	2,228 1,357	2,373 1,376	-1.3 -5.5	-6.1 -1.4	2.4 -4.7	1,966 1,218	2,129 1,326	2,448 1,475	2,345 2,368	19,915 12,064	19,519 19,343	2.0 -37.6			
Mining, oil field, and gas field machinery	1,231	1,457	1,274	-15.5	14.4	-10.7	1,214	1,341	1,322	1,599	11,086	12,171	-8.9			
Industrial machinery Photographic equipment	2,011 607	2,050 575	2,295 527	-1.9 5.6	-10.7 9.1	-5.3 1.5	1,766 606	2,095 566	2,497 543	2,436 513	17,601 4,200	23,370 4,185	-24.7 0.4			
Ventilation, heating, air-conditioning, and refrigeration equipment Metalworking machinery	3,303 1,466	3,469	3,475 1,554	-4.8 -3.6	-0.2	-1.5 -3.6	3,452	3,727	4,359 1,654	4,059 2,416	27,014	32,670 19,324	-17.3 -31.8			
Turbines, generators, and other power transmission equipment	2,834	2,599	3,417	9.0	-23.9	18.0	2,820	2,452	3,506	3,513	23,835	29,963	-20.5			
Material handling equipment Computers and electronic products	1,593 29,324	1,593 30,075	1,534 27,879	0.0 -2.5	3.8 7.9	-1.0 0.6	1,596 28,180	1,573 28,487	1,645 30,940	2,370 29,516	12,772 221,142	20,393 250,409	-37.4 -11.7			
Computers Computer storage devices	2,373 601	2,447 715	2,460 573	-3.0 -15.9		-3.0 2.3	2,264 454	2,549 431	2,642 940	2,676 476	19,741 4,085	24,449 4,853	-19.3 -15.8			
Other peripheral equipment Nondefense communications equipment	1,291 4,373	1,281 4,491	1,333 4,326	0.8 -2.6	-3.9 3.8	6.0 10.8	1,173 4,150	985 3,758	1,723 5,521	1,171 4,557	9,525 31,304	10,224 38,696	-6.8 -19.1			
Defense communications equipment  Audio and video equipment	820 484	844 520	788 500	-2.8 -6.9	7.1 4.0	16.7 -8.8	798 444	752 470	779 438	654 556	6,020 3,585	5,206 4,911	15.6 -27.0			
Semiconductors Electronic components Nondefense search and navigation	4,037 3,269	4,469	2,956 3,282	-9.7 -2.6	51.2	-14.9 2.1	3,980 3,316	5,618 3,105	2,195 3,703	4,259 3,825	30,303 25,770	40,674 31,240	-25.5 -17.5			
equipment  Defense search and navigation	866	835	832	3.7	0.4	-0.6	871	749	941	929	6,785	7,738	-12.3			
equipment Electromedical, measuring,	2,918	2,763	2,855	5.6	-3.2	3.4	2,925	2,598	2,986	2,628	21,670	21,479	0.9			
and control instruments Electrical equipment, appliances,	7,860	7,924	7,526	-0.8	5.3	0.7	7,381	7,086	8,640	7,266	58,931	56,878	3.6			
and components Electric lighting equipment	8,213 944	8,527 990	8,318 925	-3.7 -4.6	2.5 7.0	0.3 -2.4	8,478 966	8,283 955	9,027 973	10,823 1,032	67,207 7,591	84,982 8,104	-20.9 -6.3			
Household appliances Electrical equipment	1,617 2,538	1,660	1,667 2,570	-2.6 -1.4		-3.5 0.4	1,657 2,543	1,584 2,466	1,855 2,904	1,913 3,487	13,321 21,090	15,155 28,460	-12.1 -25.9			
Batteries Transportation equipment	807 42,232	811	763 42,690	-0.5 -1.9	6.3 0.9	11.1	795 43,290	762	766 47,017	862 51,133	5,475 342,067	6,251 422,466	-12.4 -19.0			
Automobiles	4,393	4,626	4,457	-5.0	3.8	7.2	4,727	3,579	4,793	7,132	35,342	55,997	-36.9			
Light trucks and utility vehicles Heavy duty trucks Motor vehicle bodies, parts, and trailers		4,648 1,067 13,310		0.9 9.7 -1.8		-12.9 10.1 2.4			4,824 1,129 13,912	7,802 1,218 15,675	40,600 8,615 105,503	69,303 11,237 132,258	-41.4 -23.3 -20.2			
Nondefense aircraft and parts	7,009	7,486	7,304	-6.4	2.5	1.2	6,661	6,384	8,789	7,946	59,446	66,140	-10.1			
Defense aircraft and parts	5,596 1,839	2,083	6,194 1,831	2.4 -11.7	-11.8 13.8	8.8 -2.2	5,573 1,856	4,842 1,816	6,740 1,975	4,669 2,224	42,124 15,439	34,990 18,718	20.4 -17.5			
Furniture and related products Miscellaneous durable goods	5,062 12,172	5,144 12,462	5,137 11,978	-1.6 -2.3	0.1 4.0	0.0 -0.4	,	5,308 11,764	5,237 12,977	6,892 12,497	41,528 95,415	52,239 102,868	-20.5 -7.2			
Nondurable goods industries	188,747	187,207	190,092	0.8	-1.5	2.8	198,123	191,089	199,282	246,050		1,868,841	-20.3			
Food productsGrain and oilseed milling	49,076 5,804	49,520 5,972	49,892 6,198	-0.9 -2.8	-0.7 -3.6	0.9 7.3	50,306 5,818	48,515 6,254	50,101 6,208	53,033 6,106	392,188 45,820	402,504 46,825	-2.6 -2.1			
Dairy products	5,786 13,871		5,786 14,315	0.9 -1.9	-0.9 -1.2	-4.1 0.6	5,901 14,579	5,694 14,194	5,869 14,924	7,208 16,559	47,738 115,116	58,291 121,915	-18.1 -5.6			
Beverage and tobacco products	11,132 7,476	10,982 7,397	11,328 7,446	1.4	-3.1 -0.7	2.5	11,681 8,025	11,072 7,487	11,866 7,984	12,260 8,398	89,662 60,843	91,643 62,160	-2.2 -2.1			
Tobacco	3,656 2,243	3,585	3,882	2.0	-7.7 -0.2	8.2	3,656	3,585	3,882	3,862	28,819	29,483	-2.3 -22.9			
Textile mills Textile products	1,704	2,210 1,728	2,215 1,718	1.5 -1.4	0.6	-0.6 -2.3	2,380 1,867	2,182 1,816	2,339 1,846	3,002 2,408	17,957 14,474	23,297 18,938	-23.6			
ApparelLeather and allied products	2,053 369	2,102 415	2,141 430	-2.3 -11.1	-1.8 -3.5	1.0 4.4	2,198 394	2,157 417	2,072 453	2,849 524	16,909 3,268	20,719 3,838	-18.4 -14.9			
Paper products Pulp, paper, and paperboard mills		6,073	12,805 6,105	-0.5 0.1	0.0 -0.5	0.2 -0.1	13,042 6,261	12,904 6,158	13,372 6,315	14,983 7,238	103,120 49,290	115,597 55,846	-10.8 -11.7			
Paperboard containers Printing	3,325 7,214	3,422 7,335	3,433 7,327	-2.8 -1.6	-0.3 0.1	0.9 -1.1	3,455 7,312	3,525 7,043	3,596 7,252	4,252 8,262	27,779 58,192	32,721 64,583	-15.1 -9.9			
Petroleum and coal products Petroleum refineries Chemical products	36,727 33,833 50,239	34,831 32,041	37,019 34,268 50,231	5.4 5.6 0.4	-5.9 -6.5 -0.4	12.9 13.9 0.3	41,554 38,176	38,031 34,806 51,119	40,431 37,204 53,318	69,916 66,067 60,380	266,893 244,088 404,615	508,424 485,497 474,733	-47.5 -49.7 -14.8			
Pesticides, fertilizers, and other agricultural chemicals	2,730		2,895	-0.3	-5.4	-8.5	2,490	2,490	3,290	3,585	26,241	31,067	-15.5			
Pharmaceuticals and medicines Paints, coatings, and adhesives Plastics and rubber products	14,164 2,462 15,252		14,568 2,552 14,986	-0.3 -1.1 -2.9 0.1	-3.4 -1.7 -0.7 1.7	0.6 1.7 0.6	13,975 2,621	14,307 2,805 15,833	14,521 2,816 16,232	14,050 2,940 18,433	114,006 20,697 121,997	114,333 22,900 144,565	-0.3 -9.6 -15.6			

r Revised

NA Not available. <sup>1</sup> Shipments are the totals for the period and are adjusted for trading-day and calendar-month variations.

See note at end of Table 2 relating to survey error and revision.

Table 2. Value of Manufacturers' New Orders for Industry Groups

[Millions of Dollars]

		Se	asonally A				Not Seasonally Adjusted <sup>1</sup>							
		Monthly		Per	cent Cha	nge		Mon	thly		Y	ear to date		
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	2009 <sup>p</sup>	2008	Percent 2009/ 2008	
All manufacturing industries 2	352,889	355,719	350,913	-0.8	1.4		363,665	347,435	371,929	450,987	2,765,893	3,569,574	-22.5	
Excluding transportation 2	313,317	312,171	-	0.4	-0.6		323,271	313,831	332,119	398,402				
Excluding defense 2	339,941	342,414	,	-0.7	1.0	_	352,087	337,457	359,494	440,220	2,670,264	3,477,632	-23.2	
With unfilled orders <sup>2</sup>	120,031	123,803	117,408	-3.0	5.4	-1.4	120,359	115,046	125,028	150,721	923,459	1,262,296	-26.8	
Durable goods industries <sup>2</sup>	164,142	168,512	160,821	-2.6	4.8	-1.1	165,542	156,346	172,647	204,937	1,276,618	1,700,733	-24.9	
Primary metals	13,772	13,506	13,074	2.0			14,975	13,933	13,682	22,223	103,785	183,408	-43.4	
Iron and steel mills	5,688	5,597	5,666	1.6	-1.2		6,298	5,879	5,834	11,367	42,235	95,241	-55.7	
Aluminum and nonferrous metals	6,884	6,833	6,278	0.7	8.8		7,438	7,017	6,600	8,905	52,435	73,267	-28.4	
Ferrous metal foundries	1,200	1,076	1,130	11.5	-4.8		1,239	1,037	1,248	1,951	9,115	14,900	-38.8 -18.2	
Fabricated metal products	23,442 21,619	23,282 21,517	22,516 23,307	0.7 0.5	3.4 -7.7	0.5 4.6	24,637 20,750	23,296 21,494	23,390 24,297	28,545 28,759	185,170 174,554	226,292 249,054	-18.2 -29.9	
Construction machinery Mining, oil field, and	950	1,231	1,123	-22.8			865	1,192	947	2,574	7,519	22,989		
gas field machinery	981	1,260	1,192	-22.1	5.7	8.0	1,013	1,201	1,149	1,903	9,037	14,535	-37.8	
Industrial machinery	2,104	1,670		26.0		1.0	1,617	1,946	2,301	1,949	14,152	25,110	-43.6	
Photographic equipmentVentilation, heating, air-conditioning,	592	586	523	1.0	12.0	0.2	580	569	511	483	4,161	4,381	-5.0	
and refrigeration equipment	3,574	3,433	3,953	4.1	-13.2	2.8	3,836	4,005	4.695	4,690	30,154	36,621	-17.7	
Metalworking machinery	1,523	1,399		8.9			1,536	1,296	1,535	2,488	12,058	20,305	-40.6	
Turbines, generators, and other	1,52,5	1,555	1,303	0.5	0.5	5.7	1,330	1,230	1,555	2,100	12,030	20,303	10.0	
power transmission equipment	2.709	2,706	3.190	0.1	-15.2	20.3	2,621	2,611	3,167	3,380	22.398	30,857	-27.4	
Material handling equipment	1,634	1,591	1,512	2.7	5.2	-5.4	1,486	1,355	1,643	2,405	11,507	20,221	-43.1	
Computers and electronic products 2	25,264	25,544	25,138	-1.1	1.6	1.5	23,141	22,432	28,405	25,042	188,837	211,342	-10.6	
Computers	2,487	2,493	2,754	-0.2	-9.5		2,378	2,595	2,936	2,757	19,621	24,636	-20.4	
Nondefense communications equipment	4.703	4.810	4,590	-2.2	4.8	10.2	4.147	3,967	5,280	4.835	31.914	39.038	-18.2	
Defense communications equipment	743	4,810 575	333	29.2	72.7	-57.7	4,147 517	3,967 453	5,280	4,633	5,914	5,646	5.0	
Semiconductors <sup>2</sup>	(NA)	(NA)	(NA)	(NA)	(NA)		(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Electronic components	3,379	3,535	3,383	-4.4	4.5	6.1	3,648	3,317	3,778	4,172	26,136	31,948	, ,	
Nondefense search and navigation equipment	669	684	766	-2.2	-10.7	-7.0	635	583	783	1,119	5,972	8,699	-31.3	
Defense search and navigation	2 706	2 000	2.020	-3.3	-1.7	1.2	2 212	2 252	2 005	2 146	21 527	20,352	٠,	
equipment Electromedical, measuring,	2,786	2,880	2,930	-3.3	-1.7	-1.2	2,313	2,353	2,895	2,146	21,537	20,332	5.8	
and control instruments Electrical equipment, appliances,	7,689	7,620	7,528	0.9	1.2	4.9	7,008	6,892	8,649	6,817	57,108	56,974	0.2	
and components	8,202	8,413	8,081	-2.5	4.1	1.7	8,298	8,475	8,547	10,300	65,788	87,008	-24.4	
Electric lighting equipment	1,016	1,020	834	-0.4	22.3	-1.5	1,040	1,005	885	923	7,531	8,466		
Household appliances	1,586	1,713	1,640	-7.4	4.5		1,652	1.691	1,756	1,949	13,470	15,278		
Electrical equipment	2,389	2,434	2,532	-1.8	-3.9	4.2	2,297	2,535	2,772	3,252	19,841	29,615	-33.0	
Transportation equipment	39,572	43,548	36,954	-9.1	17.8	-11.9	40,394	33,604	39,810	52,585	302,059	447,766	-32.5	
Motor vehicle bodies, parts,	·						·	·						
and trailers	12,971	12,721	12,753	2.0	-0.3	1.6	13,640	10,836	13,589	15,276	103,789	130,885	-20.7	
Nondefense aircraft and parts	5,046	8,790	4,437	-42.6	98.1	-30.5	5,124	6,523	4,959	7,868	33,303	90,291	-63.1	
Defense aircraft and parts	5,026	5,622	7,081	-10.6	-20.6		4,365	4,784	7,476	4,557	41,014	36,879		
Ships and boats	1,987	1,909	1,333	4.1	43.2	-18.1	2,032	1,005	1,314	1,706	11,311	17,852	-36.6	
Furniture and related products	4,945	4,968	4,954	-0.5	0.3		5,049	5,176	5,118	6,655	41,636	,		
Nondurable goods industries	188,747	187,207	190,092	0.8	-1.5	2.8	198,123	191,089	199,282	246,050	1,489,275	1,868,841	-20.3	

<sup>&</sup>lt;sup>1</sup> New orders are the totals for the period and are adjusted for trading-day and calendar-month variations.

<sup>&</sup>lt;sup>2</sup> Data on new orders are not available for the semiconductor industry. Estimates and percent changes for new orders exclude semiconductor industry data.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. Further details on survey design, methodology, and data limitations are contained in our most recent annual benchmark publication, Current Industrial Reports: M3-3(07), "Manufacturers' Shipments, Inventories, and Orders: 2004-2007."

Table 3. Value of Manufacturers' Unfilled Orders for Industry Groups

[Millions of Dollars]

			easonally A	•					easonally Adj	usted	
		Monthly		Per	cent Chan	ge		Mon	ithly		Percent
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	<b>Change</b> Aug. 09/08
All manufacturing industries 1	736,805	739,922	740,685	-0.4	-0.1	-0.8	732,383	738,019	740,822	819,953	-10.7
Excluding transportation 1	305,401	305,858	307,105	-0.1	-0.4	-0.1	304,556	307,296	308,160	357,858	-14.9
Excluding defense 1	579,756	582,024	582,439	-0.4	-0.1	-0.7	578,166	581,717	582,081	667,113	-13.3
Durable goods industries <sup>1</sup>	736,805	739,922	740,685	-0.4	-0.1	-0.8	732,383	738,019	740,822	819,953	-10.7
Primary metals	15,132	14,703	14,333	2.9	2.6	5.9	15,521	14,928	14,468	28,397	-45.3
Iron and steel mills	8,050	7,715	7,348	4.3	5.0		8,428	7,912	7,469	17,920	-53.0
Aluminum and nonferrous metals	4,985	4,916	4,867	1.4	1.0	-	5,016	4,947	4,891	7,476	-32.9
Ferrous metal foundries	2,097	2,072	2,118	1.2	-2.2	0.0	2,077	2,069	2,108	3,001	-30.8
Fabricated metal products	48,888	49,294	49,835	-0.8	-1.1	-1.8	49,125	50,105	50,760	62,154	-21.0
Machinery	86,253	86,669	87,557	-0.5	-1.0		85,905	86,664	87,120	105,613	-18.7
Construction machinery	8,118	8,450	8,576	-3.9	-1.5	-2.9	7,987	8,340	8,474	14,722	-45.7
gas field machinery	5,217	5,467	5,664	-4.6	-3.5	-1.4	5,232	5,433	5,573	7,195	-27.3
Industrial machinery	11.052	10.959	11.339	0.8	-3.4	0.0	10,972	11.121	11,270	16.651	-34.1
Photographic equipment	1,796	1,811	1,800	-0.8	0.6	-0.2	1,758	1,784	1,781	1,702	3.3
Ventilation, heating, air-conditioning,	18,930	18,659	18,695	1.5	-0.2	2.6	19,289	18,905	18,627	17,449	10.5
and refrigeration equipment	6,692		6,756	0.9	-0.2	-0.7	6,685	6,629	6,759	8,660	-22.8
Metalworking machinery Turbines, generators, and other	6,692	6,635	0,730	0.9	-1.0	-0.7	0,065	0,029	6,739	8,000	-22.6
power transmission equipment	13,278	13,403	13,296	-0.9	0.8	-1.7	13,280	13,479	13,320	14,422	-7.9
Material handling equipment	8,087	8,046	8,048	0.5	0.0		7.806	7,916		9.734	-19.8
Computers and electronic products 1	123,956	123,979	124,041	0.0	0.0		122,577	123,636	124,073	123,374	-0.6
Computers and electronic products	3,970	3,856	3,810	3.0	1.2	8.4	3,970	3,856	3,810	3.904	1.7
Nondefense communications	3,970	3,030	3,010	3.0	1.2	0.4	3,970	3,630	3,610	3,904	1.7
equipment	29,317	28,987	28,668	1.1	1.1	0.9	28,972	28,975	28,766	29,069	-0.3
Defense communications equipment	8,451	8,528	8,797	-0.9	-3.1	-4.9	8,303	8,584	8,883	8,130	2.1
Semiconductors 1	(NA)	(NA)	(NA)	(NA)	(NA)	_	(NA)	(NA)	(NA)	(NA)	(NA)
Electronic components	10,241	10,131	9,951	1.1	1.8		10,446	10,114	9,902	10,964	-4.7
Nondefense search and navigation	. 0,2	. 0, . 3 .	3,33.	• • • • • • • • • • • • • • • • • • • •			. 0, 0	,	3,302	. 0,50 .	***
equipment	8.069	8,266	8,417	-2.4	-1.8	-0.8	7,921	8,157	8,323	7,562	4.7
Defense search and navigation	.,	-,	-,				,-	-, -	-,-	,	
equipment	37,585	37,717	37,600	-0.3	0.3	0.2	36,800	37,412	37,657	36,074	2.0
Electromedical, measuring,	·								·	·	
and control instruments	26,323	26,494	26,798	-0.6	-1.1	0.0	26,165	26,538	26,732	27,671	-5.4
Electrical equipment, appliances,											
and components	19,981	19,992	20,106	-0.1	-0.6		20,180	20,360	.,	25,090	-19.6
Electric lighting equipment		1,790	1,760	4.0	1.7	-4.9	1,960	1,886	1,836	2,718	-27.9
Household appliances	463	494	441	-6.3	12.0		482	487	380	695	-30.6
Electrical equipment	12,943	13,092	13,231	-1.1	-1.1	-0.3	13,048	13,294	13,225	15,884	-17.9
Transportation equipment	431,404	434,064	433,580	-0.6	0.1	-1.3	427,827	430,723	432,662	462,095	-7.4
Motor vehicle bodies, parts,	12.000	12.0-0	14500	0 -		, ,	12.02-	14222	144-5	17.100	10.0
and trailers	13,886	13,979	14,568	-0.7	-4.0	-1.3	13,935	14,223	14,419	17,192	-18.9
Nondefense aircraft and parts	283,771	285,734	284,430	-0.7	0.5	-1.0	281,967	283,504	283,365	304,766	-7.5
Defense aircraft and parts	47,786	48,356	48,197	-1.2	0.3	1.9	47,117	48,325	48,383	45,191	4.3
Ships and boats	19,405	19,257	19,431	0.8 -2.0	-0.9 -2.9	-2.5 -2.9	18,816	18,640	19,451	19,137	-1.7 -21.4
Furniture and related products	5,838	5,955	6,131	-2.0	-2.9	-2.9	5,895	6,337	6,469	7,503	-21.4

<sup>&</sup>lt;sup>1</sup> Data on unfilled orders are not available for the semiconductor industry. Estimates and percent changes for unfilled orders exclude semiconductor industry data. See note at end of Table 2 relating to survey error and revision.

Table 4. Value of Manufacturers' Inventories for Industry Groups

			easonally A	-					asonally Adj	usted	
Industry	1	Monthly		Pe	rcent Chan	ge	ı	Mon	thly		Percent
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	<b>Change</b> Aug. 09/08
All manufacturing industries	498,238	502,174	506,770	-0.8	-0.9	-1.1	501,708	503,996	502,809	567,598	-11.6
Excluding transportation	407,033	408,179	413,537	-0.3	-1.3	-1.4	409,646	409,210	410,651	477,724	-14.3
Excluding defense	472,003 247,977	475,920 252,037	480,746 254,527	-0.8 -1.6	-1.0 -1.0	-1.1 -1.6	475,429 249,645	477,693 252,961	476,780 251,887	542,938 274,853	-12.4 -9.2
Durable goods industries	308,353	312,884	316,667	-1.4	-1.2	-1.5	310,192	313,797	313,171	341,870	-9.3
-		•	·								
Wood products  Nonmetallic mineral products	9,581 11,119	9,639 11,159	9,743 11,401	-0.6 -0.4	-1.1 -2.1	-1.7 -0.7	9,557 11,039	9,492 11,187	9,470 11,467	10,534 11,907	-9.3 -7.3
Primary metals	25,253	25,475	26,193	-0.9	-2.7	-3.2	25,594	25,670	26,036	35,367	-27.6
Iron and steel mills	14,014	14,226	14,798	-1.5	-3.9	-4.9	14,205	14,349	14,628	20,296	-30.0
Aluminum and nonferrous metals Ferrous metal foundries	8,961 2,278	8,955 2,294	9,048 2,347	0.1 -0.7	-1.0 -2.3	-0.6 -2.5	9,178 2,211	9,101 2,220	9,131 2,277	12,402 2,669	-26.0 -17.2
Fabricated metal products	37,388	37,888	38,684	-1.3	-2.1	-2.4	37,396	38,001	38,420	44,907	-16.7
Machinery	49,249	49,528	50,742	-0.6	-2.4	-1.6	49,095	49,052	50,076	54,576	-10.0
Farm machinery  Construction machinery	3,049 5,009	3,037 4,985	3,182 5,031	0.4 0.5	-4.6 -0.9	-2.3 -3.3	2,802 4,927	2,848 4,906	3,107 5,022	2,942 5,549	-4.8 -11.2
Mining, oil field,											
and gas field machineryIndustrial machinery	4,661	4,670 6,303	4,790 6,407	-0.2 -2.3	-2.5 -1.6	0.2 -0.4	4,699	4,722 6,264	4,811 6,477	4,515 7,029	4.1 -10.9
Photographic equipment	6,159 1,535	1,489	1,461	3.1	1.9	1.0	6,262 1,537	1,489	1,463	1,356	13.3
Ventilation, heating, air-conditioning,											
and refrigeration equipment	3,952 4,441	3,975	4,061	-0.6 -1.9	-2.1 -4.6	-0.9 -1.8	3,956	3,923	3,968	4,813	-17.8 -17.0
Metalworking machinery Turbines, generators, and other	7,441	4,528	4,744	-1.9	-4.0	-1.0	4,506	4,541	4,632	5,429	-17.0
power transmission equipment	5,132	5,118	5,342	0.3	-4.2	-5.1	5,249	5,111	5,121	6,253	-16.1
Material handling equipment Computers and electronic products	2,796 43,344	2,863 43,562	2,924 44,275	-2.3 -0.5	-2.1 -1.6	-2.4 -2.9	2,769 44.064	2,828 43,758	2,904 43.367	3,422 47.923	-19.1 -8.1
Computers	1,070	1,036	1,026	3.3	1.0	1.2	1,156	1,004	1,020	1,412	-18.1
Computer storage devices	1,184	1,219	1,268	-2.9	-3.9	-4.2	1,253	1,240	1,182	1,690	-25.9
Other peripheral equipment  Nondefense communications	1,941	1,985	2,036	-2.2	-2.5	-1.6	2,015	2,033	1,952	2,209	-8.8
equipment	6,997	7,145	7,399	-2.1	-3.4	-12.2	7,025	7,068	7,043	8,500	-17.4
Defense communications equipment	2,254	2,158	2,132	4.4	1.2	2.9	2,254	2,158	2,132	1,550	45.4
Audio and video equipment Semiconductors <sup>1</sup>	713 (NA)	696 (NA)	703 (NA)	2.4 (NA)	-1.0 (NA)	-3.8 (NA)	747 (NA)	681 (NA)	660 (NA)	962 (NA)	-22.3 (NA)
Electronic components	5,979	6,017	6,099	-0.6	-1.3	-1.5	6,062	6,118	6,008	6,880	-11.9
Nondefense search and navigation											
equipment  Defense search and navigation	4,901	4,748	4,841	3.2	-1.9	-1.3	4,953	4,772	4,829	5,030	-1.5
equipment	3,502	3,550	3,500	-1.4	1.4	-1.2	3,531	3,554	3,464	3,583	-1.5
Electromedical, measuring	10.503	10.671	10.000	0.7	0.3	0.3	10.763	10.601	10.470	10.720	0.3
and control instruments Electrical equipment, appliances,	10,593	10,671	10,698	-0.7	-0.3	-0.3	10,763	10,681	10,478	10,739	0.2
and components	12,623	12,759	12,917	-1.1	-1.2	-2.1	12,594	12,784	12,819	15,199	-17.1
Electric lighting equipment Household appliances	1,485 2,082	1,505 2,095	1,446 2,088	-1.3 -0.6	4.1 0.3	-5.2 0.6	1,506 2,080	1,541 2,121	1,478 2,086	1,804 1,991	-16.5 4.5
Electrical equipment	3,888	3,926	4,110	-1.0	-4.5	-3.1	3,812	3,824	3,952	5,317	-28.3
Batteries	709	710	713	-0.1	-0.4	1.1	740	735	722	691	7.1
Transportation equipment Automobiles	91,205 1,787	93,995 1,783	93,233 1,828	-3.0 0.2	0.8 -2.5	0.0 -2.9	92,062 1,827	94,786 1,872	92,158 1,696	89,874 2,594	2.4 -29.6
Light trucks and utility vehicles	1,692	1,755	1,753	-3.6		0.7	1,757	1,746	1,758	2,687	-34.6
Heavy duty trucks	1,447	1,473	1,478	-1.8	-0.3	0.8	1,505	1,508	1,476	1,646	-8.6
and trailers	13,459	13,583	13,701	-0.9	-0.9	-1.0	13,445	13,664	13,531	16,480	-18.4
Nondefense aircraft and parts	45,961	48,199	47,672	-4.6	1.1	1.2	46,478	48,655	47,004	40,720	14.1
Defense aircraft and parts Ships and boats	15,888 2,602	15,797 2,672	15,530 2,670	0.6 -2.6	1.7 0.1	0.3 -9.2	15,972 2,551	15,877 2,608	15,604 2,629	14,308 2,901	11.6 -12.1
Furniture and related products	6,265	6,343	6,481	-1.2	-2.1	-2.8	6,295	6,445	6,593	8,010	-21.4
Miscellaneous durable goods	22,326	22,536	22,998	-0.9	-2.0	-1.0	22,496	22,622	22,765	23,573	-4.6
Nondurable goods industries	189,885	189,290	190,103	0.3	-0.4	-0.4	191,516	190,199	189,638	225,728	-15.2
Food products	35,541	35,497	35,554	0.1	-0.2	-1.4	35,635	35,041	34,514	37,472	-4.9
Grain and oilseed milling	4,327	4,411	4,608	-1.9	-4.3	1.5	4,216	4,332	4,567	4,775	-11.7
Dairy products Meat, poultry, and seafood products	4,290 7,003	4,264 6,997	4,280 6,994	0.6 0.1	-0.4 0.0	-2.4 -2.0	4,376 7,007	4,427 6,951	4,417 6,875	4,560 7,667	-4.0 -8.6
Beverage and tobacco products	15,388	15,418	15,394	-0.2	0.0	-0.4	14,884	14,809	14,910	14,592	2.0
Beverages	11,381	11,390	11,382	-0.1	0.1	-0.5	11,124	11,019	11,049	11,021	0.9
Tobacco Textile mills	4,007 3,050	4,028 3,130	4,012 3,238	-0.5 -2.6	0.4 -3.3	-0.2 -2.1	3,760 3,024	3,790 3,107	3,861 3,194	3,571 3,678	5.3 -17.8
Textile products	2,695	2,707	2,726	-0.4	-0.7	-1.9	2,714	2,711	2,713	3,320	-18.3
Apparel	3,714	3,805	3,878	-2.4	-1.9	-1.2	3,883	3,993	4,000	4,684	-17.1
Leather and allied products Paper products	1,031 13,830	1,049 13,751	1,061 13,789	-1.7 0.6	-1.1 -0.3	-0.4 0.1	1,045 13,762	1,062 13,658	1,049 13,729	1,032 15,472	1.3 -11.1
Pulp, paper, and paperboard mills	6,045	5,970	5,959	1.3	0.2	0.5	6,000	5,912	5,939	6,804	-11.8
Paperboard containers	3,796	3,797 5,612	3,835 5,726	0.0		-0.1	3,758	3,762 5,763	3,802	4,259	-11.8
Printing Petroleum and coal products	5,571 27,448	5,612 26,707	5,726 26,436	-0.7 2.8	-2.0 1.0	-3.7 4.3	5,783 28,708	5,763 27,969	5,709 27,600	6,931 44,985	-16.6 -36.2
Petroleum refineries	25,437	24,616	24,224	3.3	1.6	4.8	26,688	25,853	25,404	42,291	-36.9
Chemical products	62,914	62,733	63,031	0.3	-0.5	-1.2	63,366	63,237	63,206	70,484	-10.1
Pesticides, fertilizers, and other agricultural chemicals	3,232	3,177	3,164	1.7	0.4	-4.4	2,852	2,857	2,833	2,905	-1.8
Pharmaceuticals and medicines	24,305	24,168	24,325	0.6	-0.6	-3.7	24,805	24,613	24,784	24,786	0.1
Paints, coatings, and adhesives Plastics and rubber products	2,917 18 703	2,946 18 881	2,953 19 270	-1.0 -0.9	-0.2 -2.0	-0.4 -1.0	2,930 18 712	2,990 18 849	2,994 19.014	3,149 23.078	-7.0 -18.9
Plastics and rubber products	18,703	18,881	19,270	-0.9	-2.0	-1.0	18,712	18,849	19,014	23,078	-18.

r Revised

NA Not available.

<sup>1</sup> Inventories for semiconductor industry data are included in computers and electronic products and total durable goods industries, but are not shown separately. See note at end of Table 2 relating to survey error and revision.

Table 5. Value of Manufacturers' Shipments, New Orders, Unfilled Orders, and Total Inventories for Topical Series <sup>1</sup>

[Millions of Dollars]

[Willions of Bonars]	Seasonally Adjusted								Not S	easonally	Adjusted <sup>2</sup>		,
		Monthly		Pero	ent Cha	ınge		Mor	ithly		Year t	o date	Percent
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	2009 <sup>p</sup>	2008	Change <sup>6</sup> 2009/ 2008
<u>SHIPMENTS</u>													
All manufacturing industries	360,043	360,951	359,928	-0.3	0.3	1.8	373,281	355,856	384,312	456,897	2,862,566	3,562,111	-19.6
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts		38,094 25,319 4,443 23,651	37,566 24,561 4,366 22,834	-0.7 -1.5 -4.0 -1.4		0.6 2.7 0.3 0.2	40,960 24,007 3,891 24,736	22,846 3,965	28,114 5,305	25,474 4,323	305,046 188,999 33,351 190,060	354,617 209,692 39,526 268,795	-14.0 -9.9 -15.6 -29.3
Capital goods	55,416	67,293 56,844 52,921 10,449	67,412 56,529 52,774 10,883	-1.7 -2.5 -2.0 2.9	0.3	1.8 1.1 1.4 5.3	64,572 53,815 50,466 10,757	52,862 49,730	63,203 58,603	64,611 60,457	448,470 417,315	603,871 533,741 498,149 70,130	-12.4 -16.0 -16.2 14.8
Consumer goods Consumer durable goods Consumer nondurable goods			146,133 21,020 125,113	0.5 -2.2 1.0	3.8	-2.2	151,555 21,916 129,639	18,270		29,272	173,866	242,869	-23.0 -28.4 -21.9
NEW ORDERS													
All manufacturing industries 5	352,889	355,719	350,913	-0.8	1.4	0.9	363,665	-		-	2,765,893	3,569,574	-22.5
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	4,379	37,800 25,030 4,489 23,062	37,518 24,590 4,660 22,641	0.6 -0.6 -2.5 0.7	1.8	1.7 0.9 0.5 -0.2	41,006 22,587 4,005 24,448	22,166 4,011	27,506 5,599	24,667 4,404		360,380 211,173 39,713 267,422	-16.0 -11.8 -16.3 -29.6
Capital goods	52,426 51,086	66,564 56,725 51,566 9,839	61,502 53,014 52,237 8,488	-6.3 -7.6 -0.9 1.0	7.0 -1.3	-5.6 -0.2 3.8 -29.5	58,543 49,582 48,009 8,961	51,949	57,399 56,512	60,479		643,302 572,449 514,280 70,853	-26.5 -30.1 -22.7 3.0
Consumer goods Consumer durable goods Consumer nondurable goods	21,381	21,990	21,014	0.5 -2.8 1.0	4.6	3.4 -1.0 4.2		18,607	151,661 22,327 129,334	28,844		242,159	-23.0 -28.4 -21.9
UNFILLED ORDERS													
All manufacturing industries 5	736,805	739,922	740,685	-0.4	-0.1	-0.8	732,383	738,019	740,822	819,953	(X)	(X)	-10.7
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts		120,275 3,856	47,318 120,564 3,810 14,568	0.4 0.0 3.0 -0.7		-0.1 0.0 8.4 -1.3	3,970	119,999 3,856	120,679 3,810	119,905 3,904	(X) (X) (X) (X)	(X) (X) (X) (X)	-15.0 -1.1 1.7 -18.9
Capital goods	563,269 422,596 174,368 140,673	425,586	425,705 176,505	-0.7 -0.7 -0.4 -0.6	0.0 -0.8	-0.8 -0.3	173,227	424,019 175,684		477,523 204,915	(X) (X)	(X) (X) (X) (X)	-9.3 -12.1 -15.5 0.6
Consumer goodsConsumer durable goods		7,548 7,548	7,371 7,371	0.7 0.7	2.4 2.4	-0.1 -0.1	7,588 7,588		7,248 7,248			(X) (X)	-10.2 -10.2
TOTAL INVENTORIES													
All manufacturing industries	498,238	502,174	506,770	-0.8	-0.9	-1.1	501,708	503,996	502,809	567,598	(X)	(X)	-11.6
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	51,931 39,530 4,195 18,385	39,607 4,240		-0.2 -1.1	-1.0			39,643 4,277	39,197 4,154	42,929 5,311	(X) (X)	(X) (X) (X) (X)	-14.9 -6.6 -16.7 -20.8
Capital goods Nondefense capital goods <sup>3</sup> Excluding aircraft Defense capital goods <sup>4</sup>	155,077 134,906 98,478 20,171			-0.7	-1.4 -2.1	-1.2 -1.2 -2.2 -1.0	135,959 99,109	137,657 98,972	137,440 99,862	141,549 109,601	(X)	(X) (X) (X) (X)	-2.8 -3.9 -9.6 5.5
Consumer goods Consumer durable goods Consumer nondurable goods	24,197		24,852	0.5 -0.9 0.8		-0.7 -2.1 -0.4	24,355	24,432	142,709 24,355 118,354	28,893		(X) (X) (X)	-14.6 -15.7 -14.4

<sup>&</sup>lt;sup>p</sup> Preliminary

r Revised

X Not Applicable.

<sup>&</sup>lt;sup>1</sup> Topical series are regroupings of the separate industry categories.

<sup>&</sup>lt;sup>2</sup> Shipments and new orders are the totals for the period and are adjusted for trading-day and calendar-month variations.

<sup>&</sup>lt;sup>3</sup> Nondefense capital goods industries include: small arms and ordnance; farm machinery and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery; photographic equipment; metalworking machinery; turbines and generators; other power transmission equipment; pumps and compressors; material handling equipment; all other machinery; electronic computers; computer storage devices; other computer peripheral equipment; communications equipment; search and navigation equipment; electromedical, measuring, and control instruments; electrical equipment; other electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies.

<sup>&</sup>lt;sup>4</sup>Defense capital goods industries include: small arms and ordnance; communications equipment; aircraft; missiles, space vehicles, and parts; ships and boats; and search and navigation equipment.

<sup>&</sup>lt;sup>5</sup> Estimates and percent changes exclude semiconductor industry data.

<sup>&</sup>lt;sup>6</sup> Based on year-to-date for shipments and new orders, but on same month prior year for unfilled orders and inventories. See note at end of Table 2 relating to survey error and revision.

Table 6. Value of Manufacturers' Inventories, by Stage of Fabrication, by Industry Group

[Millions of Dollars]			Seasonally A	dinetod				Not Co	asonally Adj	ustad	
		Monthly	seasonally A	•	rcent Chan	ge		Mon	, ,	ustea	Percent
Industry	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	July - Aug.	June - July	May - June	Aug. 2009 <sup>p</sup>	July 2009 <sup>r</sup>	June 2009	Aug. 2008	Change Aug. 09/08
MATERIALS AND SUPPLIES											
All manufacturing industries	167,472	168,357	170,193	-0.5	-1.1	-1.2	168,126	169,195	168,946	193,676	-13.2
Durable goods industries	103,050 3,844 4,628 11,345 13,805 19,366 13,830	103,899 3,916 4,663 11,904 13,764 19,432 13,831	106,083 4,046 4,695 12,486 14,245 19,855 13,973	-0.8 -1.8 -0.8 -4.7 0.3 -0.3	-2.1 -3.2 -0.7 -4.7 -3.4 -2.1	-2.0 -3.8 0.5 -3.9 -2.7 -2.6 -3.4	103,589 3,815 4,641 11,431 13,783 19,359 14,076	104,437 3,789 4,685 11,915 13,789 19,470 13,864	104,519 3,760 4,694 12,341 14,078 19,605 13,730	116,742 4,318 4,899 13,579 16,858 21,102 15,794	-11.3 -11.6 -5.3 -15.8 -18.2 -8.3 -10.9
Electrical equipment, appliances, and components Transportation equipment Furniture and related products Miscellaneous products	4,776 21,047 3,039 7,370	4,888 21,021 3,071 7,409	5,019 21,074 3,165 7,525	-2.3 0.1 -1.0 -0.5	-2.6 -0.3 -3.0 -1.5	-2.5 0.6 -3.3 -0.6	4,742 21,269 3,038 7,435	4,891 21,467 3,098 7,469	4,963 20,690 3,186 7,472	6,204 22,422 3,934 7,632	-23.6 -5.1 -22.8 -2.6
Nondurable goods industries	64,422 13,144 4,374 961 1,037 948 387 6,803 2,463 8,048 18,900 7,357	64,458 13,284 4,410 977 1,046 965 389 6,724 2,492 7,794 18,864 7,513	64,110 13,453 4,400 987 1,056 981 392 6,651 2,552 7,434 18,601 7,603	-0.1 -1.1 -0.8 -1.6 -0.9 -1.8 -0.5 1.2 -1.2 -3.3 0.2 -2.1	0.5 -1.3 0.2 -1.0 -0.9 -1.6 -0.8 1.1 -2.4 4.8 1.4	0.1 -0.5 -0.5 1.0 -0.9 -0.8 0.0 -0.3 -5.1 1.1 1.4 -0.1	64,537 12,750 4,185 954 1,045 952 390 6,761 2,515 8,429 19,075 7,481	64,758 13,129 4,253 971 1,057 393 6,633 2,530 19,000 7,606	64,427 13,292 4,294 973 1,058 991 387 6,596 2,576 2,576 18,730 7,516	76,934 13,443 4,232 1,176 1,322 1,069 362 7,425 3,131 13,887 21,504 9,383	-16.1 -5.2 -1.1 -18.9 -21.0 -10.9 -7.7 -8.9 -19.7 -39.3 -11.3 -20.3
WORK IN PROCESS											
All manufacturing industries  Durable goods industries  Wood products.  Nonmetallic mineral products.  Primary metals.	158,531 121,336 1,671 1,358 7,459	160,820 124,133 1,666 1,342 7,087	161,469 124,502 1,659 1,378 7,113	-1.4 -2.3 0.3 1.2 5.2	-0.4 -0.3 0.4 -2.6 -0.4	-0.6 -0.6 0.1 -0.9 -1.0	159,704 122,462 1,697 1,338 7,695	161,318 124,662 1,675 1,334 7,300	159,717 123,152 1,646 1,402 7,160	168,855 125,890 1,955 1,304 11,040	-5.4 -2.7 -13.2 2.6 -30.3
Fabricated metal products	11,110 13,739 20,506 2,561	11,538 13,902 20,685 2,571	11,708 14,303 21,087	-3.7 -1.2 -0.9	-1.5 -2.8 -1.9	-3.0 -1.3 -2.3	11,206 13,880 20,695 2,583	11,648 13,766 20,813	11,608 14,184 20,723 2,609	13,722 15,375 21,538	-18.3 -9.7 -3.9
Transportation equipment	58,695 1,113 3,124 37,195	61,104 1,100 3,138 36,687	60,328 1,126 3,217 36,967	-3.9 1.2 -0.4	1.3 -2.3 -2.5	0.9 1.0 -2.9	59,097 1,112 3,159	61,245 1,109 3,176 36,656	59,480 1,133 3,207	53,030 1,224 3,546 42,965	11.4 -9.2 -10.9
Food products	2,120 4,475 672 335 533 81	2,142 4,457 664 336 549 82	2,182 4,491 694 334 552 80	-1.0 0.4 1.2 -0.3 -2.9 -1.2	-1.8 -0.8 -4.3 0.6 -0.5 2.5	-1.7 0.8 -6.2 0.9 0.0 -4.8	1,884 4,084 677 337 555 82	1,879 4,009 667 337 569 82	1,901 4,177 688 330 563 76	2,073 3,894 931 418 684 93	-9.1 4.9 -27.3 -19.4 -18.9 -11.8
Paper products Printing	1,261 1,439 8,644 15,393 2,242	1,277 1,430 8,309 15,201 2,240	1,327 1,443 8,368 15,252 2,244	-1.3 0.6 4.0 1.3 0.1	-3.8 -0.9 -0.7 -0.3 -0.2	1.3 -3.3 9.7 -5.8 -0.3	1,280 1,546 8,870 15,688 2,239	1,284 1,496 8,628 15,483 2,222	1,333 1,377 8,429 15,499 2,192	1,572 1,794 13,751 15,231 2,524	-18.6 -13.8 -35.5 3.0 -11.3
All manufacturing industries	172,235	172,997	175,108	-0.4	-1.2	-1.4	173,878	173,483	174,146	205,067	-15.2
Durable goods industries	83,967 4,066 5,133 6,449 12,473 16,144 9,008	84,852 4,057 5,154 6,484 12,586 16,194 9,046	86,082 4,038 5,328 6,594 12,731 16,584 9,215	-1.0 0.2 -0.4 -0.5 -0.9 -0.3	-1.4 0.5 -3.3 -1.7 -1.1 -2.4 -1.8	-2.2 -0.2 -1.8 -4.3 -1.4 -0.7	84,141 4,045 5,060 6,468 12,407 15,856 9,293	84,698 4,028 5,168 6,455 12,564 15,816 9,081	85,500 4,064 5,371 6,535 12,734 16,287 8,914	99,238 4,261 5,704 10,748 14,327 18,099 10,591	-15.2 -5.1 -11.3 -39.8 -13.4 -12.4 -12.3
and components Transportation equipment Furniture and related products Miscellaneous products	5,286 11,463 2,113 11,832	5,300 11,870 2,172 11,989	5,315 11,831 2,190 12,256	-0.3 -3.4 -2.7 -1.3	-0.3 0.3 -0.8 -2.2	-1.2 -5.3 -4.0 -0.8	5,269 11,696 2,145 11,902	5,297 12,074 2,238 11,977	5,247 11,988 2,274 12,086	5,839 14,422 2,852 12,395	-9.8 -18.9 -24.8 -4.0
Nondurable goods industries.  Food products.  Beverage and tobacco products.  Textiles.  Textile products.  Apparel.  Leather and allied products.  Paper products.	88,268 20,277 6,539 1,417 1,323 2,233 563 5,766	88,145 20,071 6,551 1,489 1,325 2,291 578 5,750	89,026 19,919 6,503 1,557 1,336 2,345 589 5,811	0.1 1.0 -0.2 -4.8 -0.2 -2.5 -2.6 0.3	-1.0 0.8 0.7 -4.4 -0.8 -2.3 -1.9	-0.7 -1.9 -1.2 -2.1 -3.3 -1.7 0.0 0.4	89,737 21,001 6,615 1,393 1,332 2,376 573 5,721	88,785 20,033 6,547 1,469 1,317 2,447 587 5,741	88,646 19,321 6,439 1,533 1,325 2,446 586 5,800	105,829 21,956 6,466 1,571 1,580 2,931 577 6,475	-15.2 -4.3 2.3 -11.3 -15.7 -18.9 -0.7 -11.6
Printing Petroleum and coal products. Chemical products Plastics and rubber products.	1,669 10,756 28,621 9,104	1,690 10,604 28,668 9,128	1,731 10,634 29,178 9,423	-1.2 1.4 -0.2 -0.3	-2.4 -0.3 -1.7 -3.1	-1.9 2.5 -0.3 -1.9	1,722 11,409 28,603 8,992	1,737 11,132 28,754 9,021	1,756 11,157 28,977 9,306	2,006 17,347 33,749 11,171	-14.2 -34.2 -15.2 -19.5

Table 7. Ratios of Manufacturers' Inventories to Shipments and Unfilled Orders to Shipments, by Industry Group

[Based on Seasonally Adjusted data]

	Inven	tory/Shi	oments r	atio	Unfilled	Orders/	Shipment	ts ratio¹
Industry	Aug 2009 <sup>p</sup>	Jul 2009 <sup>r</sup>	Jun 2009	May 2009	Aug 2009 <sup>p</sup>	Jul 2009 <sup>r</sup>	Jun 2009	May 2009
All manufacturing industries 2	1.38	1.39	1.41	1.45	(X)	(X)	(X)	(X)
Durable goods industries <sup>2</sup>	1.80	1.80	1.86	1.91	5.98	5.94	6.00	6.15
Wood products	1.28	1.29	1.33	1.33	(X)	(X)	(X)	(X)
Nonmetallic mineral products	1.47	1.47	1.53	1.56	(X)	(X)	(X)	(X)
Primary metals	1.89	1.94	2.13	2.24	1.13	1.12	1.17	1.12
Fabricated metal products	1.57	1.59	1.65	1.71	2.13	2.15	2.20	2.26
Machinery	2.24	2.21	2.18	2.23	4.46	4.40	4.28	4.31
Computers and electronic products <sup>2</sup> Electrical equipment, appliances,	1.48	1.45	1.59	1.64	5.51	5.47	5.62	5.79
and components	1.54	1.50	1.55	1.59	2.70	2.59	2.66	2.67
Transportation equipment	2.16	2.18	2.18	2.22	13.49	13.26	13.22	13.77
Furniture and related products	1.24	1.23	1.26	1.30	1.34	1.34	1.38	1.42
Miscellaneous products	1.83	1.81	1.92	1.93	(X)	(X)	(X)	(X)
Nondurable goods industries	1.01	1.01	1.00	1.03	(X)	(X)	(X)	(X)
Food products	0.72	0.72	0.71	0.73	(X)	(X)	(X)	(X)
Beverage and tobacco products	1.38	1.40	1.36	-	, ,	(X)	(X)	(X)
Textiles	1.36	1.42	1.46	-	, ,	(X)	(X)	(X)
Textile products	1.58	1.57	1.59	1.58	, ,	(X)	(X)	(X)
Apparel	1.81	1.81	1.81	1.85	(X)	(X)	(X)	(X)
Leather and allied products	2.79	2.53	2.47	2.58	(X)	(X)	(X)	(X)
Paper products	1.09	1.07	1.08		, ,	(X)	(X)	(X)
Printing	0.77	0.77	0.78		, ,	(X)	(X)	(X)
Petroleum and coal products	0.75	0.77	0.71	0.77	(X)	(X)	(X)	(X)
Chemical products	1.25	1.25	1.25	1.27	(X)	(X)	(X)	(X)
Plastics and rubber products	1.23	1.24	1.29	1.31	(X)	(X)	(X)	(X)

<sup>&</sup>lt;sup>p</sup> Preliminary r

Table 8. Revisions to Previously Published Monthly Percent Changes

[Based on Seasonally Adjusted data]

	Shipments		New C	Orders	Unfilled	Orders	Invent	tories
Industry	Aug <sup>1</sup> 2009	Aug <sup>2</sup> 2008- Jul 2009	Aug <sup>1</sup> 2009	Aug <sup>2</sup> 2008- Jul 2009	Aug <sup>1</sup> 2009	Aug <sup>2</sup> 2008- Jul 2009	Aug <sup>1</sup> 2009	Aug <sup>2</sup> 2008- Jul 2009
All manufacturing industries	(X)	0.5	(X)	0.8	(X)	0.2	(X)	0.2
Durable goods industries	0.0 (X) (X) 0.0 0.1 -0.3 0.1 (X) (X) (X) (X) (X)	0.6 0.8 0.7 1.1 0.7 0.9 0.9 0.8 0.5 0.6 0.4 0.3 0.9 1.0	-0.2 (X) (X) 0.11 -0.12 -0.4 -2.0 0.2 (X) (X) (X) (X)	1.3 (NA) (NA) 2.2 1.5 2.8 1.0 2.0 1.1 1.6 0.7 (NA) (NA) (NA)	0.0 (X)	0.2 (NA) (NA) 0.8 0.4 0.5 0.1 0.7 0.6 (NA) (NA) (NA) (NA)	-0.1 (X) (X) 0.0 0.0 -0.5 -0.2 -0.1 (X) (X) (X) (X) (X)	0.2 0.7 0.2 0.4 0.4 0.3 0.6 0.1 0.3 0.3 0.4 0.3 0.6
Apparel Leather and allied products Paper products Printing Petroleum and coal products Chemical products Plastics and rubber products	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	1.0 1.3 0.5 1.0 1.1 0.3 0.6	(X) (X) (X) (X) (X) (X) (X) (X) (X)	(NA) (NA) (NA) (NA) (NA) (NA) (NA)	888888888888888888888888888888888888888	(NA) (NA) (NA) (NA) (NA) (NA) (NA)	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	0.5 1.2 0.6 1.0 1.2 0.1

X Not Applicable

NA Not Available

r Revised

X Not Applicable

<sup>&</sup>lt;sup>1</sup> Excludes the following industries with no unfilled orders: Wood products; nonmetallic mineral products; medical equipment and supplies; office supplies; other miscellaneous manufacturing; cutlery and handtools; farm and garden machinery; computer storage and peripheral devices; audio and video equipment; manufacturing and reproducing magnetic and optical media; batteries; automobiles; light trucks and utility vehicles; heavy duty trucks; and miscellaneous furniture.

<sup>&</sup>lt;sup>2</sup> Unfilled orders to shipments ratio excludes semiconductor manufacturing.

<sup>&</sup>lt;sup>1</sup> The current month revisions are the difference between the advance percent change and the percent change as shown in this publication.

<sup>&</sup>lt;sup>2</sup> The twelve month revisions are the differences between the month-to-month percent changes of the preliminary and final estimates. The monthly averages are the simple averages of the absolute values of the differences for the months specified. The advance to final percent change revisions for the durable goods industries are shown in the advance report for the month.

## **Survey Description**

This report is compiled from results of the U.S. Census Bureau's Manufacturers' Shipments, Inventories, and Orders (M3) survey. This survey provides statistics on manufacturers' value of shipments, new orders (net of cancellations), end-of-month order backlog (unfilled orders), end-of-month total inventory (at current cost or market value), and inventories by stage of fabrication (materials and supplies, work-in-process, and finished goods). The M3 includes approximately 4,300 reporting units. Units may be divisions of diversified large companies, large homogenous companies, or single-unit manufacturers in 89 industry categories. Due to the small monthly sample, these 89 categories have been combined into 59 publication levels. The survey methodology assumes that the month-to-month changes of the total operations of those companies in the monthly survey effectively represent the month-to-month movements of all establishments that make up the category. The current coverage levels in the survey show that reported data in the monthly survey represent approximately 61 percent of the shipments estimates at the total manufacturing level. Data published represent manufacturing in a calendar month. The data collection is based on a voluntary survey authorized by Title 13 of the United States Code.

The data presented in this release are based on data obtained from a panel of 4,300 reporting units and provide an indication of the activity within the manufacturing sector. The results differ from what would be obtained from a complete enumeration of all manufacturing companies. In addition, a different panel of 4,300 companies would yield different results. The M3 panel is comprised of companies with \$500 million or more in shipments and a limited number of smaller companies. From a statistical perspective, the panel is not a probability sample; therefore, the sampling errors that are normally provided with sample surveys cannot be measured. Nonsampling errors are attributable to many sources. The use of company or divisional reports to estimate the monthly change for establishments is one source of nonsampling error. The use of primarily large companies to represent the month-to-month movement of all companies is another potential source. Any corrections in the data will be released in the next month's advance report. Any revisions made later than two months will be reflected in the annual benchmark publication.

Additional survey documentation can be found on our web site: http://www.census.gov/m3.