

**Table 1. Value of Manufacturers' Shipments for Industry Groups<sup>1</sup>**

[Estimates are shown in millions of dollars and are based on data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

Industry	Seasonally Adjusted						Not Seasonally Adjusted						
	Monthly			Percent Change			Monthly				Year to date		% Change 2025/ 2024
	Dec. 2025 <sup>p</sup>	Nov. 2025 <sup>r</sup>	Oct. 2025	Nov. - Dec.	Oct. - Nov.	Sep. - Oct.	Dec. 2025 <sup>p</sup>	Nov. 2025 <sup>r</sup>	Oct. 2025	Dec. 2024	2025 <sup>p</sup>	2024	
All manufacturing industries.....	609,157	606,008	607,176	0.5	-0.2	0.1	606,592	580,983	628,131	582,984	7,241,314	7,121,973	1.7
Excluding transportation.....	506,895	505,120	504,647	0.4	0.1	-0.1	500,146	484,299	521,484	488,214	6,047,722	6,002,238	0.8
Excluding defense.....	589,566	586,912	588,682	0.5	-0.3	0.1	585,127	560,718	609,311	565,146	7,027,641	6,928,669	1.4
With unfilled orders.....	217,870	214,928	215,476	1.4	-0.3	0.9	222,105	202,683	220,409	202,248	2,530,642	2,404,907	5.2
Durable goods industries.....	311,528	308,454	309,345	1.0	-0.3	0.5	313,872	291,778	321,622	289,886	3,650,289	3,519,162	3.7
Wood products.....	13,508	13,548	13,593	-0.3	-0.3	-0.2	11,902	12,393	14,330	12,224	164,301	168,802	-2.7
Nonmetallic mineral products.....	14,516	14,445	14,392	0.5	0.4	-0.6	12,820	13,216	16,047	12,357	173,045	173,204	-0.1
Primary metals.....	27,664	26,993	27,038	2.5	-0.2	-0.4	25,472	24,406	27,750	23,173	319,283	310,803	2.7
Iron and steel mills.....	14,602	14,689	14,636	-0.6	0.4	-0.6	13,405	13,195	14,807	12,896	175,381	174,593	0.5
Aluminum and nonferrous metals.....	11,082	10,377	10,499	6.8	-1.2	-0.6	10,343	9,531	10,921	8,856	122,054	115,586	5.6
Ferrous metal foundries.....	1,980	1,927	1,903	2.8	1.3	3.1	1,724	1,680	2,022	1,421	21,848	20,624	5.9
Fabricated metal products.....	41,828	41,530	41,322	0.7	0.5	0.5	39,731	38,969	43,421	37,093	490,368	479,751	2.2
Machinery.....	40,060	39,550	39,421	1.3	0.3	0.0	40,216	35,695	40,801	36,517	463,559	451,295	2.7
Farm machinery.....	2,438	2,392	2,672	1.9	-10.5	1.6	1,974	1,816	2,707	2,178	30,804	36,599	-15.8
Construction machinery.....	4,366	4,359	4,370	0.2	-0.3	-3.4	4,032	3,778	4,832	3,400	49,283	46,977	4.9
Mining, oil field, and gas field machinery.....	1,444	1,331	1,248	8.5	6.7	-3.7	1,656	1,275	1,290	1,401	15,614	16,266	-4.0
Industrial machinery.....	4,273	4,109	4,171	4.0	-1.5	7.1	4,951	3,690	4,330	3,636	44,486	38,937	14.3
Photographic equipment.....	560	590	566	-5.1	4.2	0.5	653	557	532	684	6,937	7,368	-5.8
Ventilation, heating, air-conditioning, and refrigeration equipment.....	6,066	6,219	5,828	-2.5	6.7	-2.9	5,725	5,390	5,836	5,369	71,618	65,272	9.7
Metalworking machinery.....	2,759	2,787	2,786	-1.0	0.0	0.3	3,053	2,646	2,978	2,914	33,114	33,343	-0.7
Turbines, generators, and other power transmission equipment.....	5,088	4,774	4,923	6.6	-3.0	3.9	4,930	4,638	5,101	4,349	56,330	53,429	5.4
Material handling equipment.....	2,840	2,876	2,931	-1.3	-1.9	-2.7	2,983	2,656	3,138	3,069	35,925	36,977	-2.8
Computers and electronic products.....	32,226	32,021	31,713	0.6	1.0	0.2	36,194	32,424	31,903	34,333	378,936	361,492	4.8
Computers.....	1,747	1,690	1,622	3.4	4.2	3.0	1,846	1,675	1,571	1,517	19,005	16,379	16.0
Computer storage devices.....	514	512	505	0.4	1.4	2.0	603	480	479	542	6,164	5,655	9.0
Other peripheral equipment.....	385	415	358	-7.2	15.9	6.2	462	417	336	389	4,219	3,687	14.4
Nondefense communications equipment.....	3,860	3,910	3,664	-1.3	6.7	-1.3	5,345	3,633	3,264	4,723	43,620	40,070	8.9
Defense communications equipment....	219	218	211	0.5	3.3	2.4	214	235	215	175	2,629	2,607	0.8
Audio and video equipment.....	436	435	437	0.2	-0.5	-2.7	504	625	537	553	5,434	5,725	-5.1
Electronic components.....	5,312	5,253	5,207	1.1	0.9	0.6	5,465	5,079	5,010	5,043	61,769	58,754	5.1
Nondefense search and navigation equipment.....	1,572	1,612	1,672	-2.5	-3.6	5.0	1,713	1,599	1,696	1,694	19,131	18,446	3.7
Defense search and navigation equipment.....	3,333	3,204	3,214	4.0	-0.3	-0.2	3,653	3,418	3,231	3,313	38,636	37,477	3.1
Electromedical, measuring, and control instruments.....	9,677	9,658	9,781	0.2	-1.3	-0.7	11,485	9,491	9,815	11,684	117,316	113,723	3.2
Electrical equipment, appliances, and components.....	17,697	17,692	17,759	0.0	-0.4	0.6	18,059	16,818	18,374	17,349	209,575	201,227	4.1
Electric lighting equipment.....	1,481	1,488	1,470	-0.5	1.2	0.1	1,451	1,446	1,510	1,389	17,546	17,586	-0.2
Household appliances.....	2,297	2,275	2,283	1.0	-0.4	-0.1	2,630	2,112	2,317	2,488	27,153	26,665	1.8
Electrical equipment.....	4,826	4,788	4,937	0.8	-3.0	1.7	4,774	4,389	4,854	4,596	56,233	55,214	1.8
Batteries.....	4,635	4,783	4,768	-3.1	0.3	0.0	4,943	4,859	5,183	4,890	57,507	50,151	14.7
Transportation equipment.....	102,262	100,888	102,529	1.4	-1.6	1.3	106,446	96,684	106,647	94,770	1,193,592	1,119,735	6.6
Automobiles.....	11,395	11,392	11,653	0.0	-2.2	-3.3	11,022	10,933	13,243	10,483	142,832	141,969	0.6
Light trucks and utility vehicles.....	21,234	21,148	21,410	0.4	-1.2	-0.2	22,077	20,275	23,311	19,769	246,439	244,823	0.7
Heavy duty trucks.....	3,513	3,472	3,306	1.2	5.0	5.4	3,491	3,121	3,296	3,236	39,877	40,250	-0.9
Motor vehicle bodies, parts, and trailers.....	31,885	31,399	30,892	1.5	1.6	-0.1	28,952	29,027	32,784	26,486	367,438	359,907	2.1
Nondefense aircraft and parts.....	16,954	16,130	18,311	5.1	-11.9	8.7	22,314	15,498	16,522	18,219	200,360	151,498	32.3
Defense aircraft and parts.....	5,539	5,423	5,400	2.1	0.4	2.8	5,966	5,583	5,686	5,041	63,570	57,583	10.4
Ships and boats.....	4,467	4,603	4,549	-3.0	1.2	-0.5	4,607	4,753	4,589	4,590	51,470	48,358	6.4
Furniture and related products.....	7,708	7,734	7,584	-0.3	2.0	0.5	7,574	7,515	7,868	7,184	90,798	89,472	1.5
Miscellaneous durable goods.....	14,059	14,053	13,994	0.0	0.4	0.3	15,458	13,658	14,481	14,886	166,832	163,381	2.1
Nondurable goods industries.....	297,629	297,554	297,831	0.0	-0.1	-0.3	292,720	289,205	306,509	293,098	3,591,025	3,602,811	-0.3
Food products.....	89,457	89,315	89,436	0.2	-0.1	-0.1	88,788	90,188	93,072	88,516	1,072,196	1,068,883	0.3
Grain and oilseed milling.....	9,819	9,864	9,786	-0.5	0.8	1.2	9,940	9,815	10,278	9,803	116,003	122,442	-5.3
Dairy products.....	13,211	13,159	13,236	0.4	-0.6	-1.1	13,244	13,093	13,609	13,486	161,018	161,305	-0.2
Meat, poultry, and seafood products..	25,981	26,021	26,128	-0.2	-0.4	0.5	25,196	26,056	26,711	25,171	310,605	310,514	0.0
Beverage and tobacco products.....	18,210	18,102	18,240	0.6	-0.8	0.2	17,970	17,638	18,503	17,317	214,714	206,009	4.2
Beverages.....	11,840	11,919	11,942	-0.7	-0.2	-0.3	11,600	11,455	12,205	11,702	143,586	139,807	2.7
Tobacco.....	6,370	6,183	6,298	3.0	-1.8	1.3	6,370	6,183	6,298	5,615	71,128	66,202	7.4
Textile mills.....	2,006	2,027	2,023	-1.0	0.2	-0.5	1,775	1,920	2,108	1,793	24,347	24,501	-0.6
Textile products.....	1,809	1,772	1,806	2.1	-1.9	-0.7	1,663	1,646	1,837	1,663	21,702	21,434	1.3
Apparel.....	799	784	777	1.9	0.9	-0.1	873	837	881	843	9,332	9,463	-1.4
Leather and allied products.....	423	425	397	-0.5	7.1	2.3	419	399	396	450	5,187	5,487	-5.5
Paper products.....	18,887	18,830	18,852	0.3	-0.1	0.1	18,500	17,711	19,622	18,241	225,860	224,490	0.6
Pulp, paper, and paperboard mills.....	6,838	6,842	6,870	-1.1	-0.4	0.2	6,804	6,521	6,968	6,879	82,729	82,869	-0.2
Paperboard containers.....	7,726	7,623	7,567	1.4	0.7	0.3	7,328	7,031	8,131	6,978	90,674	88,825	2.1
Printing.....	7,777	7,304	7,326	-0.4	-0.3	0.0	7,205	7,112	8,016	7,199	88,161	87,651	0.6
Petroleum and coal products.....	50,938	51,617	52,305	-1.3	-1.3	-2.5	47,751	49,980	53,893	54,624	656,965	715,034	-8.1
Petroleum refineries.....	46,655	47,306	47,887	-1.4	-1.2	-2.6	44,060	45,950	48,962	50,585	602,080	657,648	-8.4
Chemical products.....	82,585	82,133	81,522	0.6	0.7	0.7	83,933	78,483	81,812	79,099	970,301	936,877	3.6
Pesticides, fertilizers, and other agricultural chemicals.....	4,888	4,969	4,979	-1.6	-0.2	-0.7	5,178	4,945	4,509	4,849	57,215	53,533	6.9
Pharmaceuticals and medicines.....	24,759	24,392	23,975	1.5	1.7	2.2	26,428	23,943	24,250	23,100	280,641	258,445	8.6
Paints, coatings, and adhesives.....	4,157	4,151	4,147	0.1	0.1	0.2	3,722	3,666	4,396	3,776	50,038	53,555	-6.6
Plastics and rubber products.....	25,238	25,245	25,147	0.0	0.4	-0.4	23,843	23,291	26,369	23,353	302,260	302,982	-0.2

<sup>p</sup> Preliminary

<sup>r</sup> Revised data due to late receipts and concurrent seasonal adjustment.

<sup>1</sup> Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

<sup>2</sup> Estimates and percent changes of shipments for the semiconductor industry are included in computers and electronic products, and all other applicable aggregate totals.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see <http://www.census