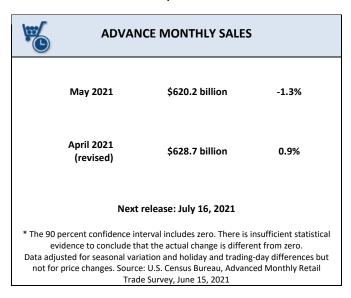
## FOR RELEASE AT 8:30 AM EDT, TUESDAY, JUNE 15, 2021

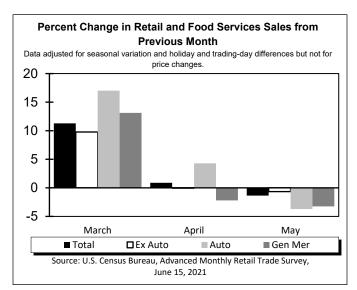
# ADVANCE MONTHLY SALES FOR RETAIL AND FOOD SERVICES, MAY 2021

Release Number: CB21-90

**Statement Regarding COVID-19 Impact:** The Census Bureau continues to monitor response and data quality and has determined that estimates in this release meet publication standards. For more information, see COVID-19 FAQs.

**June 15, 2021** — The U.S. Census Bureau announced the following advance estimates of U.S. retail and food services sales for May 2021:





# Advance Estimates of U.S. Retail and Food Services

Advance estimates of U.S. retail and food services sales for May 2021, adjusted for seasonal variation and holiday and trading-day differences, but not for price changes, were \$620.2 billion, a decrease of 1.3% (±0.5 percent) from the previous month, but 28.1 percent (±0.7 percent) above May 2020. Total sales for the March 2021 through May 2021 period were up 36.2 percent (±0.5 percent) from the same period a year ago. The March 2021 to April 2021 percent change was revised from virtually unchanged (±0.5 percent)\* to up 0.9 percent (±0.2 percent).

Retail trade sales were down 1.7 percent ( $\pm$  0.5 percent) from April 2021, but up 24.4 percent ( $\pm$  0.7 percent) above last year. Clothing and clothing accessories stores were up 200.3 percent ( $\pm$ 2.8 percent) from May 2020, while food services and drinking places were up 70.6 percent ( $\pm$ 3.0 percent) from last year.

### **General Information**

The June 2021 Advance Monthly Retail report is scheduled for release on July 16, 2021 at 8:30 a.m. EDT.

**Data Inquiries** 

Economic Indicators Division, Retail Indicator Branch 301-763-2713

eid.retail.indicator.branch@census.gov



View the full schedule in the Economic Briefing Room: <<u>www.census.gov/economic-indicators/</u>>. The full text and tables of this release can be found at <<u>www.census.gov/retail/</u>>.

#### **EXPLANATORY NOTES**

The advance estimates are based on a subsample of the Census Bureau's full retail and food services sample. A stratified random sampling method is used to select approximately 5,500 retail and food services firms whose sales are then weighted and benchmarked to represent the complete universe of over three million retail and food services firms.

# **Survey Description**

The U.S. Census Bureau conducts the Advance Monthly Retail Trade and Food Services Survey to provide an early estimate of monthly sales by kind of business for retail and food service firms located in the United States. Each month, questionnaires are mailed to a probability sample of approximately 5,500 employer firms selected from the larger Monthly Retail Trade Survey. Advance sales estimates are computed using a link relative estimator. For each detailed industry, we compute a ratio of current-toprevious month weighted sales using data from units for which we have obtained usable responses for both the current and previous month. For each detailed industry, the advance total sales estimates for the current month is computed by multiplying this ratio by the preliminary sales estimate for the previous month (derived from the larger MRTS) at the appropriate industry level. Total estimates for broader industries are computed as the sum of the detailed industry estimates. The link relative estimate is used because imputation is not performed for most nonrespondents in MARTS. For a limited number of nonresponding companies that have influential effects on the estimates, sales may be estimated based on historical performance of that company. The monthly estimates are benchmarked to the annual survey estimates from the Annual Retail Trade Survey once available. The estimates are adjusted for seasonal variation and holiday and trading day differences. Additional information on MARTS and MRTS can be found on the Census Bureau website at: < www.census.gov/retail>.

### **Reliability of Estimates**

Because the estimates presented in this report are based on a sample survey, they contain sampling error and nonsampling error.

Sampling error is the difference between the estimate and the result that would be obtained from a complete enumeration of the sampling frame conducted under the same survey conditions. This error occurs because only a subset of the entire sampling frame is measured in a sample survey. Standard errors and coefficients of variation (CV), as given in Table 3 of this report, are estimated measures of sampling variation.

**Data Inquiries** 

Economic Indicators Division, Retail Indicator Branch 301-763-2713 eid.retail.indicator.branch@census.gov



The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90 percent confidence interval. If, for example, the percent change estimate is  $\pm 1.2$  percent and its estimated standard error is 0.9 percent, then the margin of sampling error is  $\pm 1.753 \times 0.9$  percent or  $\pm 1.6$  percent, and the 90 percent confidence interval is  $\pm 0.4$  percent to  $\pm 0.4$  percent. If the interval contains 0, then one does not have sufficient evidence to conclude at the 90 percent confidence level that the change is different from zero and therefore the change is not statistically significant. Estimated changes shown in the text are statistically significant unless otherwise noted. For a monthly total, the median estimated coefficient of variation is given. The resulting confidence interval is the estimated value  $\pm 1.753 \times CV \times (the$  estimated monthly total). The Census Bureau recommends that individuals using estimates in this report incorporate this information into their analyses, as sampling error could affect the conclusions drawn from the estimates.

Nonsampling error encompasses all other factors that contribute to the total error of a sample survey estimate. This type of error can occur because of nonresponse, insufficient coverage of the universe of retail businesses, mistakes in the recording and coding of data, and other errors of collection, response, coverage, or processing. Although nonsampling error is not measured directly, the Census Bureau employs quality control procedures throughout the process to minimize this type of error.

#### Weather Information

For information on the impact of weather events on the compilation of this report, please see the Frequently Asked Questions (FAQs) on our website at:

<www.census.gov/retail/marts weather faqs.html>

## **RESOURCES**

## The Rest of the Consumer Spending Story

Retail and services together represent what's commonly referred to as consumer spending. Quarterly Services Survey (QSS) revenue comprises roughly 2/3 of the personal consumption expenditures component of the U.S. Gross Domestic Product (GDP) measured by the Bureau of Economic Analysis (BEA). The first quarter 2021 Advance Quarterly Services Report will be available on May 20, 2021 at 10:00 AM. Learn about historical revenue trends for certain industries going back 15 years and other data, such as inpatient days and discharges for hospitals, by visiting <a href="https://www.census.gov/services/index.html">https://www.census.gov/services/index.html</a>

#### API

The Census Bureau's application programming interface lets developers create custom apps to reach new

**Data Inquiries** 

Economic Indicators Division, Retail Indicator Branch 301-763-2713 eid.retail.indicator.branch@census.gov



users and makes key demographic, socio-economic and housing statistics more accessible than ever before. <<u>www.census.gov/developers/</u>>

# **FRED Mobile App**



Receive the latest updates on the nation's key economic indicators by downloading the FRED App < <a href="https://fred.stlouisfed.org/fred-mobile/">https://fred.stlouisfed.org/fred-mobile/</a> for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St.

Louis, now incorporates the Census Bureau's 13 economic indicators.

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\* The 90 percent confidence interval includes zero. There is insufficient statistical evidence to conclude that the actual change is different from zero.

**Data Inquiries**Economic Indicators Division, Retail Indicator Branch

301-763-2713 eid.retail.indicator.branch@census.gov



## Table 1. Estimated Monthly Sales for Retail and Food Services, by Kind of Business

(Total sales estimates are shown in millions of dollars and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey, and administrative records.)

	Kind of Business	Not Adjusted							Adjusted <sup>2</sup>				
NAICS <sup>1</sup> code		5 Month Total		2021		2020		2021		2020			
		2021	% Chg. 2020	May <sup>3</sup> (a)	Apr. (p)	Mar. (r)	May	Apr.	May <sup>3</sup> (a)	Apr. (p)	Mar. (r)	May (r)	Apr. (r)
	Retail & food services,												
	total	2,910,841	23.9	644,362	625,636	633,078	504,607	407,227	620,214	628,678	623,119	483,980	409,819
	Total (excl. motor vehicle & parts)	2,268,878	19.5	500,451	481,542	486,171	397,245	337,693	484,235	487,456	487,687	383,125	341,621
	Total (excl. gasoline stations)	2,693,248	23.6	594,146	578,128	586,718	472,562	380,417	573,932	582,732	576,666	454,500	383,688
	Total (excl. motor vehicle & parts & gasoline stations)	2,051,285	18.7	450,235	434,034	439,811	365,200	310,883	437,953	441,510	441,234	353,645	315,490
	Retail	2,603,774	23.7	573,043	558,417	567,933	462,286	377,210	552,932	562,583	559,871	444,538	379,892
	GAFO <sup>4</sup>	(*)	(*)	(*)	119,677	126,263	91,042	68,637	(*)	127,146	129,221	89,051	72,279
441	Motor vehicle & parts dealers	641,963	42.5	143,911	144,094	146,907	107,362	69,534	135,979	141,222	135,432	100,855	68,198
4411, 4412	Auto & other motor veh. dealers .	596,934	44.6	134,218	134,193	136,709	98,852	62,554	126,382	131,562	125,883	92,471	61,388
44111	New car dealers	· (*)	(*)	(*)	105,257	107,329	77,773	50,131	(NA)	(NA)	(NA)	(NA)	(NA)
4413	Auto parts, acc. & tire stores	. (*)	(*)	(*)	9,901	10,198	8,510	6,980	(*)	9,660	9,549	8,384	6,810
442	Furniture & home furn. stores	57,449	49.5	12,106	12,082	12,551	7,349	3,977	12,241	12,507	12,414	7,349	4,160
4421	Furniture stores	. (*)	(*)	(*)	6,792	7,128	4,259	2,004	(NA)	(NA)	(NA)	(NA)	(NA)
4422	Home furnishings stores	. (*)	(*)	(*)	(S)	(S)	3,090	1,973	(NA)	(NA)	(NA)	(NA)	(NA)
443	Electronics & appliance stores	36,109	35.9	7,542	7,318	7,980	3,952	3,040	8,171	8,460	8,339	4,272	3,527
444	Building material & garden eq. &												
4441	Building mat. & sup. dealers	198,260 (*)	<b>21.1</b> (*)	46,696 (*)	<b>47,210</b> 39,971	<b>43,520</b> 37,395	<b>42,422</b> 35,986	<b>35,916</b> 30,023	39,933 (*)	<b>42,437</b> 37,079	<b>43,458</b> 38,080	<b>36,149</b> 31,539	<b>32,184</b> 27,851
	,						,	,		,			-
<b>445</b> 4451	Food & beverage stores	<b>358,089</b> 320,214	<b>0.9</b> -0.3	<b>76,249</b> 67,911	<b>71,639</b> 63,766	<b>72,656</b> 64,734	<b>76,438</b> 68,436	<b>71,064</b> 64,383	<b>74,228</b> 65,997	<b>73,494</b> 65,200	<b>72,955</b> 64,605	<b>73,714</b> 65,931	<b>72,048</b> 65,033
4453	Beer, wine & liquor stores	(*)	(*)	(*)	5,712	5,727	5,950	4,938	(*)	6,064	6,112	5,749	5,281
446	Health & personal care stores	155,269	11.2	33,012	32,082	33,172	26,251	25,724	32,979	32,406	32,081	26,251	25,958
44611	Pharmacies & drug stores	. (*)	(*)	(*)	27,348	27,972	23,648	23,910	(*)	27,321	27,078	23,648	23,838
447	Gasoline stations	217,593	28.2	50,216	47,508	46,360	32,045	26,810	46,282	45,946	46,453	29,480	26,131
448	Clothing & clothing accessories												
	stores	106,242	81.3	26,244	23,519	24,171	8,787	2,744	25,247	24,521	25,012	8,407	2,836
44811	Men's clothing stores	(*)	(*)	(*)	678	569	155	86	(*)	613	588	138	77
44812	Women's clothing stores	(*)	(*)	(*)	3,135	3,159	1,099	469	(*)	3,035	3,061	986	450
44814 4482	Family clothing stores Shoe stores	. (*) (*)	(*) (*)	(*) (*)	9,339 3,306	9,424 3,678	3,089 1,624	688 462	(NA) (*)	(NA) 3,283	(NA) 3,463	(NA) 1,571	(NA) 455
451	Sporting goods, hobby, musical	( )	( )	( )	3,300	3,070	1,024	402	( )	3,203	3,403	1,371	433
451	instrument, & book stores	41,317	55.2	8,952	8,966	9,554	6,353	3,484	9,626	9,703	9,931	6,680	3,771
452	General merchandise stores	318,647	10.1	69,261	65,674	69,886	63,381	54,576	67,341	69,604	71,164	61,072	57,089
4521	Department stores	48,279	19.5	11,207	10,039	10,825	8,768	5,941	11,416	11,241	11,309	8,918	6,334
4529 45291	Other general merch. stores	. (*)	(*)	(*)	55,635	59,061	54,613	48,635	(*)	58,363	59,855	52,154	50,755
43231	Warehouse clubs & supercenters	(*)	(*)	(*)	47,252	50,973	46,287	41,322	(*)	49,844	51,644	44,125	43,405
45299	All oth. gen. merch. stores	(*)	(*)	(*)	8,383	8,088	8,326	7,313	(*)	8,519	8,211	8,029	7,350
453	Miscellaneous store retailers	63,167	33.2	14,281	13,591	13,605	9,812	7,319	12,981	13,662	13,746	8,815	7,361
454	Nonstore retailers	409,669	21.0	84,573	84,734	87,571	78,134	73,022	87,924	88,621	88,886	81,494	76,629
4541	Elect. shopping & m/o houses	(*)	(*)	(*)	75,910	77,955	72,558	67,339	(*)	79,737	80,201	75,424	70,809
722	Food services & drinking places	307,067	25.5	71,319	67,219	65,145	42,321	30,017	67,282	66,095	63,248	39,442	29,927

<sup>(\*)</sup> Advance estimates are not available for this kind of business.

(NA) Not available (a) Advance estimate (p) Preliminary estimate (r) Revised estimate

- (1) For a full description of the NAICS codes used in this table, see https://www.census.gov/naics/
- (2) Estimates are concurrently adjusted for seasonal variation and for holiday and trading day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-13ARIMA-SEATS program. The factors derived from the program are used in calculating all seasonally adjusted estimates shown in this table. Year-to-date seasonally adjusted sales estimates are not tabulated. Adjustment factors and explanatory material can be found on the Internet at http://www.census.gov/retail
- (3) Advance estimates are based on early reports obtained from a small sample of firms selected from the larger Monthly Retail Trade Survey (MRTS) sample.

  All other estimates are from the MRTS sample.
- (4) GAFO represents firms which specialize in department store types of merchandise and is comprised of furniture & home furnishings (442), electronics & appliances (443), clothing & accessories (448), sporting goods, hobby, musical instrument, and book (451), general merchandise (452), office supply, stationery, and gift stores (4532).

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, June 15, 2021. Table 3 provides estimated measures of sampling variability. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <a href="https://www.census.gov/retail/how\_surveys\_are\_collected.html">www.census.gov/retail/how\_surveys\_are\_collected.html</a>.

<sup>(</sup>S) Estimate does not meet publication standards because of high sampling variability (coefficient of variation is greater than 30%), poor response quality (total quantity response rate is less than 50%), or other concerns about the estimate's quality.

Table 2. Estimated Change in Monthly Sales for Retail and Food Services, by Kind of Business

 $(Estimates\ are\ shown\ as\ percents\ and\ are\ based\ on\ data\ from\ the\ Advance\ Monthly\ Retail\ Trade\ Survey,\ Monthly\ Mon$ 

and administrative records.)

		Percent Change <sup>1</sup>								
NAICS code	Kind of Business	•	L Advance m		Preliminary m	Mar. 2021 through May 2021 from				
		Apr. 2021 (p)	May 2020 (r)	Mar. 2021 (r)	Apr. 2020 (r)	Dec. 2020 through Feb. 2021	Mar. 2020 through May 2020			
	Retail & food services,									
	total	-1.3	28.1	0.9	53.4	11.9	36.2			
	Total (excl. motor vehicle & parts)	-0.7	26.4	0.0	42.7	10.4	29.5			
	Total (excl. gasoline stations)	-1.5	26.3	1.1	51.9	11.8	35.0			
	Total (excl. motor vehicle & parts &									
	gasoline stations)	-0.8	23.8	0.1	39.9	10.1	27.4			
	Retail	-1.7	24.4	0.5	48.1	11.0	33.1			
441	Motor vehicle & parts dealers	-3.7	34.8	4.3	107.1	17.8	67.0			
4411, 4412	Auto & other motor veh. dealers	-3.9	36.7	4.5	114.3	18.1	70.8			
442	Furniture & home furn. stores	-2.1	66.6	0.7	200.6	8.7	88.3			
443	Electronics & appliance stores	-3.4	91.3	1.5	139.9	18.5	79.2			
444	Building material & garden eq. & supplies dealers	-5.9	10.5	-2.3	31.9	9.2	24.4			
445	Food & beverage stores	1.0	0.7	0.7	2.0	2.0	-3.4			
4451	Grocery stores	1.2	0.1	0.9	0.3	1.6	-4.9			
446	Health & personal care stores	1.8	25.6	1.0	24.8	8.5	17.9			
447	Gasoline stations	0.7	57.0	-1.1	75.8	13.5	53.6			
448	Clothing & clothing accessories stores	3.0	200.3	-2.0	764.6	21.3	228.9			
451	Sporting goods, hobby, musical instrument, & book stores	-0.8	44.1	-2.3	157.3	20.2	81.8			
452	General merchandise stores	-3.3	10.3	-2.2	21.9	9.2	13.2			
4521	Department stores	1.6	28.0	-0.6	77.5	15.1	40.4			
453	Miscellaneous store retailers	-5.0	47.3	-0.6	85.6	6.8	55.0			
454	Nonstore retailers	-0.8	7.9	-0.3	15.6	8.0	17.2			
722	Food services & drinking places	1.8	70.6	4.5	120.9	20.6	70.2			

<sup>(</sup>p) Preliminary estimate

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, June 15, 2021. Table 3 provides estimated measures of sampling variability.

Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <a href="https://www.census.gov/retail/how\_surveys\_are\_collected.html">www.census.gov/retail/how\_surveys\_are\_collected.html</a>.

<sup>(</sup>r) Revised estimate

<sup>(1)</sup> Estimates shown in this table are derived from adjusted estimates provided in Table 1 of this report.

Table 3. Estimated Measures of Sampling Variability and Revision to Advance Estimates May 2021

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey and Monthly Retail Trade Survey)

			Medi	an standard erro	Revision for month-			
		Median		Percent change	to-month change			
NAICS Code	Kind of Business	CV	Previous Mo.	Previous Qtr.	Current Mo.		Median	
		Current Mo.	to	to	to same	Average	absolute	
		(%)	Current Mo.	Current Qtr.	Mo. Last Yr.	revision	revision	
	Retail & food services,							
	total	0.7	0.3	0.2	0.4	0.3	0.3	
	Total (excl. motor vehicle & parts)	0.9	0.2	0.2	0.4	0.2	0.4	
	Total (excl. gasoline stations)	0.7	0.3	0.2	0.5	0.3	0.4	
	Total (excl. motor vehicle & parts &							
	gasoline stations)	0.9	0.3	0.2	0.5	0.3	0.5	
	Retail, total	0.7	0.3	0.2	0.4	0.3	0.4	
441	Motor vehicle & parts dealers	1.4	0.8	0.7	1.3	0.6	0.7	
4411, 4412	Auto & other motor veh. dealers	1.5	0.9	0.7	1.3	0.6	0.6	
442	Furniture & home furn. stores	3.0	1.0	0.8	1.7	0.8	1.0	
443	Electronics & appliance stores	1.7	0.7	0.7	1.4	-0.3	1.7	
444	Building material & garden eq. &							
	supplies dealers	1.9	0.8	0.6	1.3	-0.1	0.7	
445	Food & beverage stores	0.7	0.2	0.2	0.7	-0.1	0.2	
4451	Grocery stores	0.7	0.1	0.2	0.7	-0.1	0.3	
446	Health & personal care stores	2.7	0.7	0.6	1.3	0.5	0.6	
447	Gasoline stations	1.3	0.5	0.4	0.9	0.1	0.5	
448	Clothing & clothing accessories							
	stores	3.0	1.0	1.2	1.6	-0.1	2.5	
451	Sporting goods, hobby, musical							
	instrument, & book stores	2.9	0.8	1.0	2.2	0.7	1.1	
452	General merchandise stores	1.0	0.1	0.1	0.3	0.5	0.5	
4521	Department stores	0.0	0.0	0.0	0.0	-0.1	0.3	
453	Miscellaneous store retailers	4.4	3.2	1.8	4.8	0.8	1.3	
454	Nonstore retailers	1.6	0.4	0.4	1.0	0.1	1.0	
722	Food services & drinking places	3.5	1.0	0.7	1.7	0.9	0.4	

<sup>(1)</sup> Estimated measures of sampling variability are based on estimates not adjusted for seasonal variation or holiday or trading day variation. Medians are based on estimates for the most recent 12 months.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, June 15, 2021. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <www.census.gov/retail/how\_surveys\_are\_collected.html>.

<sup>(2)</sup> These columns provide measures of the difference between the advance-to-preliminary and preliminary-to-final estimates of month-to-month change for the same pair of months as measured by the Advance sample and MRTS sample. The average and median revisions are based on estimates for the most recent 12 months